



# एन एच पी सी लिमिटेड

(भारत सरकार का उद्यम)

### NHPC Limited

(A Government of India Enterprise)

संदर्भ सं./Ref. No.NH/CS/199

The General Manager- Market Operations
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai, Maharashtra- 400001

महा प्रवंधक, (Market Operartions) बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई, महाराष्ट्र - 400 001 Scrip Code: 533098 The General Manager- Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,
Block G, Bandra Kurla Complex, Bandra (East)
Mumbai, Maharashtra- 400051

महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, 5<sup>th</sup> फ्लोर, प्लोट नंबर- सी-1, ब्लाक जी, वांद्रा कुर्ला कॉम्प्लेक्स, वांद्रा (ई), मुंबई, महाराष्ट्र- 400 051 Scrip Code: NHPC EQ

ISIN No. INE848E01016

**Ref: NHPC Limited** 

Sub: Regulation 19(7) of SEBI (Buy Back of Securities) Regulations, 1998- Post Buyback-Public

Announcement.

विषय: नियमन 19 (7) सेबी (प्रतिभृतियों की खरीद वापस) विनियम, 1998- Post Buyback- सार्वजनिक घोषणा के

संदर्भ में।

Sir/महोदय,

Pursuant to regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 as amended, the Company has made a Post-Buyback Public Announcement dated March 28, 2017 for the Buyback of 81,13,47,977 fully paid-up equity shares of the Company of face value of ₹ 10 each at a price of ₹ 32.25 (Rupees Thirty Two and Twenty Five Paise only) per equity share on a proportionate basis from the equity shareholders of the Company, through the tender offer route. The Post Buyback Public Announcement has been published in the newspapers, namely, all editions of Economic Times (English National daily) and Navbharat Times (Hindi National daily and Regional Language daily), on March 29, 2017.

We are enclosing a copy of the Post-Buyback Public Announcement for your information and record.

We request to take the above information on record.

धन्यवाद,

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कंपनी मनित

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Director Date: March 28, 2017 341/1617 Place : New Delhi



# NHPC Limited (A Government of India Enterprise)

Registered Office: NHPC Office Complex, Sector-33, Faridabad - 121003, Haryana, India
Corporate Identification Number (CIN): L40101HR1975G01032564
Contact Person: Mr. Vijay Gupta, Company Secretary and Compliance Officer
Tel: +91 (129) 225 4684, +91 (129) 227 8018,Fax:+91 (129) 225 8834, E-mail: companysecretary@nhpc.nic.in Website: www.nhpcindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF NHPC LIMITED. PUST BUTSACK PUBLICANNOUNCEMENT FOR THE ATTENTION OF EQUITY STAKEHOLDERN DETERMINED AND EXPERIENCE OF THE CHRIST PARTICLE OF THE PUBLICAN PUBLICANNOUNCEMENT IS being made pursuant to the provisions of Regulation 19 (7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated February 8, 2017 (the "Public Announcement"), and the Letter of Offer dated February 23, 2017 (the "Public Announcement") and the Letter of Offer dated February 8, 2017 (the "Public Announcement") and the Letter of Offer dated February 8.

this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Almouncement and Forty Seven Thousand Nine Hundred And Seventy Seven) fully paid-up equity shares of face value of ₹10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. Monday, February 20, 2017), on a proportionate basis, through the "Tender Offer" process at a price of ₹325 (Rupes Situation of ₹2616,59,72,58.25 (Rupes Situation of ₹2616,59,72,59.25 (Rupes

**DETAILS OF BUYBACK** 

DETAILS OF BUYBACK
The total number of Equity Shares bought back under the Buyback Offer are 81,13,47,977 (Eighty One Crore Thirteen Lakh Forty Seven Thousand Nine Hundred and Sevenly Seven) Equity Shares at a price of \$32.25 (Rupees Thirty Two and Twenty Five Paise) per Equity Share.

The total amount utilized in the Buyback of Equity Shares is \$2616,59,72.258.25 (Rupees Two Thousand Six Hundred Sixteen Crore Fifty Nine Lakh Seventy Two Thousand Two Hundred Fifty EightAnd Twenty Five Paise) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.

The Registrar to the Buyback Le. Karay Computershare Privale Limited (the "Registrar") considered 29,823 valid bids for 1,34,31,08,306 (One Hundred Thirty Four Crores Thirty One Lakhs Eight Thousand Three Hundred Six) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.65 times the maximum number of shares proposed to be bought back. The details of valid bids received in the Buyback Offer as per the certificate dated March 24, 2017 from the Registrar are as follows:

Category of Investor	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Equity Shares Validly tendered	% Response
General category of other Shareholders	68,96,45,780	1,660	128,90,82,512	186.92
Reserved category for Small Shareholders	12,17,02,197	28,163	5,40,25,794	44.39
Total	81,13,47,977	29,823	134,31,08,306	165.54

Note: All Equity Shares validly tendered by Small Shareholders i.e. 5,40,25,794 Equity Shares, have been accepted in full. The excess of 6,76,76,403 Equity Shares were spilled over from the Reserved category to the General category. As regards Equity Shares tendered by Shareholders in the General Category, the Additional Equity Shares tendered by them over and above their Buyback Entitlement, have been accepted on a proportionate beasis. Accordingly, out of 1,28,90,82,512 Equity Shares validly tendered by the Shareholders in General Category, 75,73,22,183 Equity Shares have been accepted for the Buyback Offer.

2.4. All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and Paragraph 19 of the Letter of Offer. The communication of acceptance in will be completed by the Registrar to respective Shareholders on March 30, 2017.

2.5 The settlement of all valid bids have been completed by the Clearing Corporation / BSE/ NSE on March 27, 2017. The funds in respect of accepted Equity Shares have been paid out to the respective Shareholder/Shareholder Brokers / Custodians.

2.6 Demat Equity Shares accepted under the Buyback have been transferred to the Company's demat escribor account on March 27, 2017. The unaccepted demat Equity Shares have been returned to respective Shareholder/S

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

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	Pre Buy back		Post Buy back	
Particulars	No. of Equity Shares	Amount (₹ in crore)	No. of Equity Shares	Amount (₹ in crore)
Authorized share capital	1500,00,00,000	15,000.00	1500,00,00,000	15,000.00
Issued, subscribed and paid up	1107,06,68,496	11,070.67	1025,93,20,519	10,259.32

3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for Buyback Offer are as

me	mentioned below:					
S. No.	Name of the Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares		
1.	President of India acting through Ministry of Power, Government of India	60,48,78,460	74.55	5.89		
2	Pural Electrification Corneration Ltd	7,65,30,185	9.43	0.74		

ny pre-Buyback (as on Record Date i.e. February 20, 2017) and post Buyback, is as under

Particulars	Pre Buy back		Post Buy back	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buyback equity share capital
Promoters	824,82,85,361	74.51	764,34,06,901	74.50
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds	41,11,94,359	3.71		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	114,77,78,142	10.37	261,59,13,618	25.50
Other (public, public bodies corporate etc.)	126,34,10,634	11.41		
Total	1107,06,68,496	100.00	1025,93,20,519	100.00

4. MANAGER TO THE BUYBACK OFFER



SBI CAPITAL MARKETS LIMITED

202 Maker Tower E', Cuffle Parade, Mumbai - 400 005

202 Maker Tower E', Cuffle Parade, Mumbai - 400 005

Contact Person: Mr. Sambit Rath' Mr. Gilesh Vargantwar, Tel: +91 (22) 2217 8300, Fax: +91 (22) 2218 8332,E-mail: nhpc.buyback2017@sbicaps.com Website: www.sbicaps.com SEBI

Registration Number: INM000003531 Validity period: Permanent CIN: U99999MH1986PLC040298

5. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that the information in this Post Buyback Public Announcement contain true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of NHPC Limited

Shri Krishna Mohan Singh Chairman and Managing Director (DIN: 02223301)

Sdi-Shri Mahesh Kumar Mittal Director (Finance) (DIN: 02889021)

Shri Ratish Kumar Director (Projects) (DIN: 06852735)





मालवार के। राजधाना कीठमाडू स्थित वन इंटरनैशनल एयरपोर्ट पर रावत की वानी की। दो देशों की सेना के बीच रा के तौर पर नेपाल की राष्ट्रपति । देवी भंडारी अपने सरकारी आवास व्धवार को एक विशेष कार्यक्रम में को नेपाली सेना के मानद जनरल की धि से सम्मानित करेंगी।

#### राजस्थान के मंत्री को भेजा नोटिस

गषा, नई दिल्ली : बीकानेर में गैंगरेप क मामले में राजस्थान के मंत्री की से की गई असंवेदनशील टिप्पणी पर य महिला आयोग (एनसीडब्ल्यू) ने को नोटिस भेजकर जवाब मांगा है। ला आयोग ने कहा कि सार्वजनिक में रहने वालों को लैंगिक नशीलता बरतनी चाहिए। अप्रैल में 13 साल एक लड़की कथित से गैंगरेप का शिकार हुई थी। हाल ड़िता के पिता की तरफ से स्थानीय न अधीक्षक को शिकायत कराए के बाद आरोपी शिक्षकों के खिलाफ मेकी दर्ज की गई। राजस्थान के गृह लाब चंद कटारिया ने मामला दर्ज में पीड़ित के परिवार की ओर से हुई स सवाल खड़ा किया था।

### जधानी में परोसा घटिया भोजन

ईएएनएस, कोलकाता : नई -सियालदह राजधानी एक्सप्रेस में मया खाना खाकर छह पैसेंजर बीमार । जिसके बाद मंगलवार को साथ कर रहे लोगों ने दो स्टेशनों पर हंगामा इस घटना के बाद केंद्रीय मंत्री और सोल से सांसद बाबुल सुप्रियो ने कहा हें भी कई बार राजधानी एक्सप्रेस में क्वालिटी का खाना मिला है। सप्रियो सा दिलाया कि वह इस मुद्दे को रेल सुरेश प्रभु के समक्ष उठाएंगे और जरूरत पड़ी तो खुद ट्रेन में खाने ालिटी की जांच करेंगे। एक महिला कहा, 'ट्रेन में खाने की क्वालिटी ाटिया है और यह समय पर परोसा जाता।

### हेला कर्मचारी ने जडा थप्पड

सेयां, जयपुर : अगर आप किसी टोरेंट या कैफे में जाते हैं और वहां उसी फ्रिज के अंदर कॉकरोच हैं, जिसमें से खाना परोसा जा रहा गप क्या करेंगे। जाहिर है कि इसकी त करेंगे। एक छात्र को प्रतिष्ठित न कैफे कॉफी डे के जयपुर स्थित ाट पर कॉकरोच दिखे थे। अर्पण ने नकी वीडियो ग्राफी शुरू कर दी और अंदर घुसे कॉकरोच को दिखाया, वहां काम करने वाली एक महिला ने छात्र को तमाचा जड़ दिया। इस वीडियो को सोशल मीडिया पर या, जिसके बाद यह वायरल हो ात्र अपने कुछ दोस्तों के साथ कैफ<u>े</u> ड के आउटलेट पर गए और ग्रीन नेडा खरीदा।

फ्रिज से उन्हें सामान दिया गया **जॅकरोच दिखाई पड़े। यहां खाने-**और भी प्रॉडक्ट रखे हुए थे। छात्र इसकी शिकायत वहां काम करने मंचारी से की और अपना ऑर्डर हर दिया। संज्ञान में लाए जाने के कर्मचारी लगातार इसी फ्रिज से दूसरे ग्राहकों को भी बेच रहे थे। दूसरे ग्राहकों को भी इस बारे में जेसके बाद अन्य ग्राहकों ने भी वरीदने से इनकार कर दिया। इस काम करने वाली महिला कर्मचारी गई। कुछ ही देर में महिला ने छात्र ड भी जड दिया।



Registered Office: NHPC Office Complex, Sector-33, Faridabad - 121003, Haryana, India Corporate Identification Number (CIN): L40101HR1975G0I032564
Contact Person: Mr. Vijay Gupta, Company Secretary and Compliance Officer
Tel: +91 (129) 225 4684, +91 (129) 227 8018,Fax:+91 (129) 225 8834, E-mail: companysecretary@nhpc.nic.in Website: www.nhpcindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF NHPC LIMITED. POST BUT BACK PUBLIC ARROUNCEMENT FOR THE ATTENTION OF EQUITY SHAKEHOLDERS/BENEFICIAL OWNERS OF EQUITY SHAKES OF NHPC LIMITED.
This Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 19 (7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated February 8, 2017(the "Public Announcement"), and the Letter of Offer dated February 23, 2017(the "Letter of Offer"). The terms used but not defined in the Public Announcement and the Letter of Offer.

THE RIVERCY

- THEBUYBACK
   NHPC Limited (the "Company") had announced the Buyback of 81,13,47,977 (Eighty One Crore Thirteen Lakh Forty Seven Thousand Nine Hundred And Seventy Seven) fully paid-up equity shares of face value of ₹10 each ("Equity Shares") from all the existing shareholders' beneficial owners of Equity Shares so not he record date (i.e. Monday, February 20, 2017), on a proportionate basis, through the "Tender Offer" process at a price of ₹3.2.25 (Rupees Thirty Two and Twenty Five Paise) per Equity Share payable in cash from a regregate consideration of ₹2816,59,72.258.25 (Rupees Two Thousand Six Hundred Sixteen Crore Fifty Nine Lakh Seventy Two Thousand Two Hundred Fifty Eight And Twenty the audited accounts of the Company for the financial year ended March 31, 2016 (the last audited standaione financial statements available as on the date of Board Meeting Company for the financial year ended March 31, 2016 (the last audited standaione financial statements available as on the date of Board Meeting Company for the financial year ended March 31, 2016 (the last audited standaione financial statements available as on the date of Board Meeting Company for the financial year ended March 31, 2018. The number of Equity Shares boughtback in the Buyback constitutes 7.35% of the pre Buyback equity share registral of the Company. The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" and the properties of the Purpose of Buyback constitutes 7.35% of the pre Buyback equity sharer against of the Company for the financial statement of the Purpose of Buyback constitutes 7.35% of the pre Buyback equity sharer against of the Company for the financial statements available as on the date of Board Meeting Company has adopted Tender Offer route for the purpose of Buyback constitutes 7.35% of the pre Buyback equity sharer against of the Company for the financial statements available as on the dat

DETAILS OF BUYBACK
The total number of Equity Shares blought back under the Buyback Offer are 81,13,47,977 (Eighty One Crore Thirteen Lakh Forty Seven Thousand Nine Hundred and Seventy
Seven) Equity Shares at a price of ₹32,25 (Rupees Thirty Two and Twenty Five Paise) per Equity Share.
The total amount utilized in the Buyback of Equity Shares is ₹2616,59,72,258,25 (Rupees Two Thousand Six Hundred Sixteen Crore Fifty Nine Lakh Seventy Two Thousand Two
Hundred Fifty Eight And Twenty Five Paise) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.
The Registrar to the Buyback i.e. Karry Computershare Private Limited (the "Registrar") considered 29,823 valid bids for 1,34,31,83,06(One Hundred Thirty Four Crores Thirty
One Lakhs Eight Thousand Three Hundred Six) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1,65 times the maximum number of shares
proposed to be bought back. The details of valid bids received in the Buyback Offer as per the certificate dated March 24, 2017 from the Registrar are as follows r

Category of Investor	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Equity Shares Validly tendered	% Response
General category of other Shareholders	68,96,45,780	1,660	128,90,82,512	186.92
Reserved category for Small Shareholders	12,17,02,197	28,163	5,40,25,794	44,39
Total	81,13,47,977	29,823	134,31,08,306	165.54

Note: All Equity Shares validly tendered by Small Shareholders i.e. 5,40,25,794 Equity Shares, have been accepted in full. The excess of 6,76,76,403 Equity Shares very splied over from the Reserved category to the General category. As regards Equity Shares tendered by Shareholders in the General Category, the Additional Equity Shares tendered by them over and bove their Buyback Entitlement, have been accepted on a proportionate basis. Accordingly, out of 1,28,90,82,512 Equity Shares validly tendered by the Shareholders in General Category, 75,73,22,183 Equity Shares have been accepted for the Buyback City Shareholders on General Category, 75,73,22,183 Equity Shares have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and Paragraph 19 of the Letter of Offer. The communication of acceptance/rejection will be completed by the Registrar for respective Shareholders on March 30, 2017.

The settlement of all valid bids have been completed by the Clearing Corporation / BSE/ NSE on March 27, 2017. The funds in respect of accepted Equity Shares have been paid out 2.6. Bental Equity Shares recepted index the New York of the Paragraph 19 o

Demat Equity Shares accepted under the Buyback have been transferred to the Company's demat escrow account on March 27, 2017. The unaccepted demat Equity Shares have been returned to respective Shareholder Bhareholder Brokers / custodians by the Clearing Corporation / BSE/NSE on March 27, 2017. The unaccepted demat Equity Shares have been returned to respective Shareholder Brokers / custodians by the Clearing Corporation / BSE/NSE on March 27, 2017. The extinguishment of 81,13,47,977 Equity Shares accepted under the Buyback, in dematerialized form is currently under process and shall be completed by April 03, 2017. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company, pre and post Buyback Offer (Subject to extinguishment of 81,13,47,977 Equity Shares) is as under

	Pre Buy back		Post Buy back	
Particulars	No. of Equity Shares	Amount (₹ In crore)	No. of Equity Shares	Amount (₹ in crore)
Authorized share capital	1500,00,00,000	15,000.00	1500,00,00,000	15,000.00
Issued, subscribed and paid up share capital	1107,06,68,496	11,070.67	1025,93,20,519	10,259.32

3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for Buyback Offer are as

S. No.	Name of the Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares
1.	President of India acting through Ministry of Power, Government of India	60,48,78,460	74.55	5.89
2.	Rural Electrification Corporation Ltd.	7,65,30,185	9.43	0.74

3.3. The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. February 20, 2017) and post Buyback, is as under:

Particulars	Pre Buy back		Post Buy back	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buyback equity share capital
Promoters	824,82,85,361	74.51	764,34,06,901	74.50
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds	41,11,94,359	3.71 p		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	114,77,78,142	10,37	261,59,13,618	25.50
Other (public, public bodies corporate etc.)	126,34,10,634	11.41 mg 11.41		
Total	1107,06,68,496	100.00	1025,93,20,519	100.00

4. MANAGER TO THE BUYBACK OFFER



SBI CAPITAL MARKETS LIMITED

202 Maker Tower E', Cuffe Parade, Mumbai - 400 005
Contact Person. Mr. Sariolt Ratif Mr. Glesh Vargantwar, Tel: +91 (22) 2217 8300, Fax: +91 (22) 2218 8332, E-mail: nhpc.buyback2017@sbicaps.com Website: www.sbicaps.com SEBI Registration Number: INM/000/0005351 Validity period: Permanent CIN: U99999MH1986PL.C040298

5. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that the information in this Post Buyback Public Announcement contain true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of NHPC Limited

Shri Krishna Mohan Singh Chairman and Managing Director (DIN: 02223301)

Shri Mahesh Kumar Mittal Director (Finance) (DIN: 02889021)

Shri Ratish Kumar Director (Projects) (DIN: 06852735)

Date: March 28, 2017 Place: New Delhi

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