

9% REDEEMABLE, TAXABLE, NON-CUMULATIVE 'P' SERIES BONDS AS ON 31.03.2012

SL. NO.	ISIN	AMOUNT (Rs. In Crore)
	INE848E07047	2000
1	Credit Ratings By Fitch Ratings for Bond Issue	Fitch AAA(ind)
2	Asset Cover Available (As on 31.03.2012) (Security against Dhauliganga Power Station of NHPC Ltd in the state of Uttarakhand and Parbati-II & Chamera-III HE Projects in the state of Himachal Pradesh)	Net Asset Value – Rs. 6883.33 crores Outstanding Loans with requisite margin including 'P' Series Bonds – Rs. 4843.75 crores Asset Coverage > 125%
3	Status of Securities	Pari Passu first charge on assets of Dhauliganga PS and Parbati-II HE Project & fresh security of Chamera-III HE Project
4	Debt Equity Ratio	0.66 Loan Fund – Rs. 17461.14 Crores Equity* – Rs. 26353.53 Crores
5	Previous due date for the payment of Interest / Principal and whether the same has been paid or not?	Annual Interest Payment was due on 29.02.2012 and has been paid on due date.
6	Next due date for the payment of Interest / Principal and whether the same would be paid or not?	Annual Interest Payment is due on 28.02.2013 and would be paid on due date.

* Equity includes Equity paid up Capital and Reserve & Surplus.

Vijay Gupta
Compliance Officer
NHPC Ltd. 05/06/2012

विजय गुप्ता
Vijay Gupta
कंपनी सचिव
Company Secretary
एन एच सी लिमिटेड
NHPC Limited

Paul
IDBI Trusteeship Services Ltd.
Trustee to the Issue



9.25% REDEEMABLE, TAXABLE, NON-CUMULATIVE 'Q' SERIES BONDS AS ON 31.03.2012

SL. NO.	STRPP NAME	ISIN	AMOUNT (Rs. In Crore)
	A	INE848E07054	105.50
	B	INE848E07062	105.50
	C	INE848E07070	105.50
	D	INE848E07088	105.50
	E	INE848E07096	105.50
	F	INE848E07104	105.50
	G	INE848E07112	105.50
	H	INE848E07120	105.50
	I	INE848E07138	105.50
	J	INE848E07146	105.50
	K	INE848E07153	105.50
	L	INE848E07161	105.50
	TOTAL		1266.00
1	Credit Ratings		
	By Fitch Ratings		Fitch AAA(ind)(exp)
	By CARE Ratings		CARE AAA
	By ICRA Ratings		[ICRA] AAA
2	Asset Cover Available (As on 31.03.2012) (Security against Teesta-V Power Station of NHPC Ltd in the state of Sikkim and TLDP-III HE Project in the state of West Bengal)		Net Asset Value – Rs. 4030.49 crores Outstanding Loans with requisite margin including 'P' Series Bonds – Rs. 3787.68 crores Asset Coverage > 100%
3	Status of Securities		Pari Passu first charge on assets of Teesta-V PS and TLDP-III HE Project
4	Debt Equity Ratio		0.66 Loan Fund – Rs. 17461.14 Crores Equity* – Rs. 26353.53 Crores
5	Previous due date for the payment of Interest / Principal and whether the same has been paid or not?		Q-Series Bonds have been issued on 12.03.2012 hence previous due date for payment of interest / principal is not applicable.
6	Next due date for the payment of Interest / Principal and whether the same would be paid or not?		Annual Interest Payment is due on 12.03.2013 and would be paid on due date.

* Equity includes Equity paid up Capital and Reserve & Surplus.


Compliance Officer
NHPC Ltd. 05/06/2012

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