



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**  
(A Government of India Enterprise)

संदर्भ सं./Ref. No. **NH/CS/199**

फोन/Phone :  
दिनांक/Date : **22.04.2016**

Manager  
The Listing Department,  
**BSE Ltd.** (Designated Stock Exchange)  
Pheroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Scrip Code: 533098**  
Email: corp.relations@bseindia.com

General Manger  
The Listing Department,  
**National Stock Exchange of India Ltd.**  
(Designated Stock Exchange)  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

**Scrip Code: NHPC EQ**  
Email: cmlist@nse.co.in

**Sub: U-Series Bond issue to meet Debt requirement of BE 2016-17(Up to Sept, 2016) of NHPC Limited.**

**Ref.: ISIN No. INE848E01016**

Sirs,

In compliance with regulation 29 of LODR, 2015, this is to inform that the Board of Directors of NHPC Ltd in its meeting scheduled to be held on Tuesday, 26<sup>th</sup> April, 2016 will consider raising of debt up to Rs 900.00 crores through issuance of U-Series secured Redeemable Non cumulative Non Convertible Corporate bonds in the nature of debentures on private placement basis to meet debt requirement of Parbati-II project and to refinance PFC loan for TLDP-IV Project. Out of this 276.00 crores will be covered under IEBR 2016-17 and balance for recoupment of IR and refinance purpose.

It is requested to kindly disseminate the same on your websites.

Thanking you,

Yours faithfully,

  
(Vijay Gupta)  
Company Secretary