



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date: **12.04.2018**

संदर्भ सं./Ref. No. **NH/CS/199**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051</p>
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Sub : Statement under clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017

विषय: सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30.06.2017 के अनुसार वर्णन के सन्दर्भ में

Sirs/महोदय,

In compliance to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for half year ended on 31.03.2018.

This is for your information and record.

सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30 जून, 2017 के खंड 3.1.2 के अनुसार, कृपया 31.03.2018 को समाप्त छमाही के लिए एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में वर्णन का संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्त अनुसार

भवदीय,

(विजय गुप्ता)

कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



NHPC LTD.

Details of ISIN through Private Placement before 01.07.2017, issued as per SEBI (Issue and listing of Debt Securities) Regulation, 2008


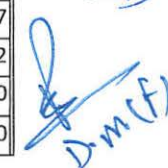
(Refer Cir No. CIR/IMD/DF/1/67/2017 dt 30.6.17)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
1	NHPC LTD	P-SERIES BONDS	INE848E07047	Listed	01.02.2010	01.02.2025	9.00%	Annual	No	2000.00	1400.00
2		Q-Series Bonds	INE848E07088	Listed	12.03.2012	12.03.2019	9.25%	Annual	No	105.50	105.50
3		Q-Series Bonds	INE848E07096	Listed	12.03.2012	12.03.2020	9.25%	Annual	No	105.50	105.50
4		Q-Series Bonds	INE848E07104	Listed	12.3.2012	12.03.2021	9.25%	Annual	No	105.50	105.50
5		Q-Series Bonds	INE848E07112	Listed	12.3.2012	12.03.2022	9.25%	Annual	No	105.50	105.50
6		Q-Series Bonds	INE848E07120	Listed	12.3.2012	12.03.2023	9.25%	Annual	No	105.50	105.50
7		Q-Series Bonds	INE848E07138	Listed	12.3.2012	12.03.2024	9.25%	Annual	No	105.50	105.50
8		Q-Series Bonds	INE848E07146	Listed	12.3.2012	12.03.2025	9.25%	Annual	No	105.50	105.50
9		Q-Series Bonds	INE848E07153	Listed	12.3.2012	12.03.2026	9.25%	Annual	No	105.50	105.50
10		Q-Series Bonds	INE848E07161	Listed	12.3.2012	12.03.2027	9.25%	Annual	No	105.50	105.50
11		R1-Series Bonds	INE848E07211	Listed	11.02.2013	11.02.2019	8.70%	Annual	No	6.85	6.85
12		R1-Series Bonds	INE848E07229	Listed	11.02.2013	11.02.2020	8.70%	Annual	No	6.85	6.85
13		R1-Series Bonds	INE848E07237	Listed	11.02.2013	11.02.2021	8.70%	Annual	No	6.85	6.85
14		R1-Series Bonds	INE848E07245	Listed	11.02.2013	11.02.2022	8.70%	Annual	No	6.85	6.85
15		R1-Series Bonds	INE848E07252	Listed	11.02.2013	11.02.2023	8.70%	Annual	No	6.85	6.85
16		R1-Series Bonds	INE848E07260	Listed	11.02.2013	11.02.2024	8.70%	Annual	No	6.85	6.85
17		R1-Series Bonds	INE848E07492	Listed	11.02.2013	11.02.2025	8.70%	Annual	No	6.85	6.85
18		R1-Series Bonds	INE848E07500	Listed	11.02.2013	11.02.2026	8.70%	Annual	No	6.85	6.85
19		R2-Series Bonds	INE848E07302	Listed	11.02.2013	11.02.2019	8.85%	Annual	No	31.84	31.84
20		R2-Series Bonds	INE848E07310	Listed	11.02.2013	11.02.2020	8.85%	Annual	No	31.84	31.84
21		R2-Series Bonds	INE848E07328	Listed	11.02.2013	11.02.2021	8.85%	Annual	No	31.84	31.84
22		R2-Series Bonds	INE848E07336	Listed	11.02.2013	11.02.2022	8.85%	Annual	No	31.84	31.84
23		R2-Series Bonds	INE848E07344	Listed	11.02.2013	11.02.2023	8.85%	Annual	No	31.84	31.84
24		R2-Series Bonds	INE848E07351	Listed	11.02.2013	11.02.2024	8.85%	Annual	No	31.84	31.84
25		R2-Series Bonds	INE848E07369	Listed	11.02.2013	11.02.2025	8.85%	Annual	No	31.84	31.84
26		R2-Series Bonds	INE848E07377	Listed	11.02.2013	11.02.2026	8.85%	Annual	No	31.84	31.84
27		R2-Series Bonds	INE848E07385	Listed	11.02.2013	11.02.2027	8.85%	Annual	No	31.84	31.84
28		R3-Series Bonds	INE848E07393	Listed	11.02.2013	11.02.2019	8.78%	Annual	No	89.20	89.20
29		R3-Series Bonds	INE848E07401	Listed	11.02.2013	11.02.2020	8.78%	Annual	No	89.20	89.20
30		R3-Series Bonds	INE848E07419	Listed	11.02.2013	11.02.2021	8.78%	Annual	No	89.20	89.20
31		R3-Series Bonds	INE848E07427	Listed	11.02.2013	11.02.2022	8.78%	Annual	No	89.20	89.20
32		R3-Series Bonds	INE848E07435	Listed	11.02.2013	11.02.2023	8.78%	Annual	No	89.20	89.20
33		R3-Series Bonds	INE848E07443	Listed	11.02.2013	11.02.2024	8.78%	Annual	No	89.20	89.20
34		R3-Series Bonds	INE848E07450	Listed	11.02.2013	11.02.2025	8.78%	Annual	No	89.20	89.20
35		R3-Series Bonds	INE848E07468	Listed	11.02.2013	11.02.2026	8.78%	Annual	No	89.20	89.20
36		R3-Series Bonds	INE848E07476	Listed	11.02.2013	11.02.2027	8.78%	Annual	No	89.20	89.20
37		R3-Series Bonds	INE848E07484	Listed	11.02.2013	11.02.2028	8.78%	Annual	No	89.20	89.20

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Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
38	NHPC LTD	S1-Series Bonds	INE848E07609	Listed	26.11.2014	26.11.2018	8.49%	Annual	No	36.50	36.50
39		S1-Series Bonds	INE848E07617	Listed	26.11.2014	26.11.2019	8.49%	Annual	No	36.50	36.50
40		S1-Series Bonds	INE848E07625	Listed	26.11.2014	26.11.2020	8.49%	Annual	No	36.50	36.50
41		S1-Series Bonds	INE848E07633	Listed	26.11.2014	26.11.2021	8.49%	Annual	No	36.50	36.50
42		S1-Series Bonds	INE848E07641	Listed	26.11.2014	26.11.2022	8.49%	Annual	No	36.50	36.50
43		S1-Series Bonds	INE848E07658	Listed	26.11.2014	26.11.2023	8.49%	Annual	No	36.50	36.50
44		S1-Series Bonds	INE848E07666	Listed	26.11.2014	26.11.2024	8.49%	Annual	No	36.50	36.50
45		S2 Series Bonds	INE848E07674	Listed	26.11.2014	26.11.2018	8.54%	Annual	No	55.00	55.00
46		S2 Series Bonds	INE848E07682	Listed	26.11.2014	26.11.2019	8.54%	Annual	No	55.00	55.00
47		S2 Series Bonds	INE848E07690	Listed	26.11.2014	26.11.2020	8.54%	Annual	No	55.00	55.00
48		S2 Series Bonds	INE848E07708	Listed	26.11.2014	26.11.2021	8.54%	Annual	No	55.00	55.00
49		S2 Series Bonds	INE848E07716	Listed	26.11.2014	26.11.2022	8.54%	Annual	No	55.00	55.00
50		S2 Series Bonds	INE848E07724	Listed	26.11.2014	26.11.2023	8.54%	Annual	No	55.00	55.00
51		S2 Series Bonds	INE848E07732	Listed	26.11.2014	26.11.2024	8.54%	Annual	No	55.00	55.00
52		S2 Series Bonds	INE848E07740	Listed	26.11.2014	26.11.2025	8.54%	Annual	No	55.00	55.00
53		S2 Series Bonds	INE848E07757	Listed	26.11.2014	26.11.2026	8.54%	Annual	No	55.00	55.00
54		S2 Series Bonds	INE848E07765	Listed	26.11.2014	26.11.2027	8.54%	Annual	No	55.00	55.00
55		S2 Series Bonds	INE848E07773	Listed	26.11.2014	26.11.2028	8.54%	Annual	No	55.00	55.00
56		S2 Series Bonds	INE848E07781	Listed	26.11.2014	26.11.2029	8.54%	Annual	No	55.00	55.00
57		T Series Bonds	INE848E07799	Listed	14.07.2015	14.07.2019	8.50%	Annual	No	122.91	122.91
58		T Series Bonds	INE848E07807	Listed	14.07.2015	14.07.2020	8.50%	Annual	No	122.91	122.91
59		T Series Bonds	INE848E07815	Listed	14.07.2015	14.07.2021	8.50%	Annual	No	122.91	122.91
60		T Series Bonds	INE848E07823	Listed	14.07.2015	14.07.2022	8.50%	Annual	No	122.91	122.91
61		T Series Bonds	INE848E07831	Listed	14.07.2015	14.07.2023	8.50%	Annual	No	122.91	122.91
62		T Series Bonds	INE848E07849	Listed	14.07.2015	14.07.2024	8.50%	Annual	No	122.91	122.91
63		T Series Bonds	INE848E07856	Listed	14.07.2015	14.07.2025	8.50%	Annual	No	122.91	122.91
64		T Series Bonds	INE848E07864	Listed	14.07.2015	14.07.2026	8.50%	Annual	No	122.91	122.91
65		T Series Bonds	INE848E07872	Listed	14.07.2015	14.07.2027	8.50%	Annual	No	122.91	122.91
66		T Series Bonds	INE848E07880	Listed	14.07.2015	14.07.2028	8.50%	Annual	No	122.91	122.91
67		T Series Bonds	INE848E07898	Listed	14.07.2015	14.07.2029	8.50%	Annual	No	122.91	122.91
68		T Series Bonds	INE848E07906	Listed	14.07.2015	14.07.2030	8.50%	Annual	No	122.91	122.91
69		Tax Free Bonds 1A	INE848E07518	Listed	02.11.2013	02.11.2023	8.18%	Annual	No	50.81	50.81
70	Tax Free Bonds 1B	INE848E07542	Listed	02.11.2013	02.11.2023	8.43%	Annual	No	60.77	60.77	
71	Tax Free Bonds 2A	INE848E07526	Listed	02.11.2013	02.11.2028	8.54%	Annual	No	213.12	213.12	
72	Tax Free Bonds 2B	INE848E07559	Listed	02.11.2013	02.11.2028	8.79%	Annual	No	85.61	85.61	
73	Tax Free Bonds 3A	INE848E07534	Listed	02.11.2013	02.11.2033	8.67%	Annual	No	336.07	336.07	
74	Tax Free Bonds 3B	INE848E07567	Listed	02.11.2013	02.11.2033	8.92%	Annual	No	253.62	253.62	
75	U Series Bonds	INE848E07914	Listed	27.06.2016	27.06.2031	8.24%	Annual	No	540.00	540.00	
76	U Series Bonds	INE848E07922	Listed	07.07.2016	27.06.2031	8.17%	Annual	No	360.00	360.00	


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77	NHPC LTD	V2 Series Bonds	INE848E07989	Listed	06.06.2017	06.06.2023	7.52%	Annual	No	295.00	295.00
78		V2 Series Bonds	INE848E07997	Listed	06.06.2017	06.06.2024	7.52%	Annual	No	295.00	295.00
79		V2 Series Bonds	INE848E07AA3	Listed	06.06.2017	06.06.2025	7.52%	Annual	No	295.00	295.00
80		V2 Series Bonds	INE848E07AB1	Listed	06.06.2017	06.06.2026	7.52%	Annual	No	295.00	295.00
81		V2 Series Bonds	INE848E07AC9	Listed	06.06.2017	06.06.2027	7.52%	Annual	No	295.00	295.00
82		V-Series Bonds	INE848E07948	Listed	24.01.2017	24.01.2019	6.84%	Annual	No	155.00	155.00
83		V-Series Bonds	INE848E07955	Listed	24.01.2017	24.01.2020	6.84%	Annual	No	155.00	155.00
84		V-Series Bonds	INE848E07963	Listed	24.01.2017	24.01.2021	6.84%	Annual	No	155.00	155.00
85		V-Series Bonds	INE848E07971	Listed	24.01.2017	24.01.2022	6.84%	Annual	No	155.00	155.00

Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Debt Securities) Regulation,2008

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
1	NHPC	W1 Series Bonds	INE848E07AD7	Listed	15.09.2017	15.09.2018	6.91%	Annual	No	300.00	300.00
		F.Y. 2018-19- No of ISIN Maturing = 1									
2		W1 Series Bonds	INE848E07AE5	Listed	15.09.2017	15.09.2019	6.91%	Annual	No	300.00	300.00
		F.Y. 2019-20- No of ISIN Maturing = 1									
3		W1 Series Bonds	INE848E07AF2	Listed	15.09.2017	15.09.2020	6.91%	Annual	No	300.00	300.00
		F.Y. 2020-21- No of ISIN Maturing = 1									
4		W1 Series Bonds	INE848E07AG0	Listed	15.09.2017	15.09.2021	6.91%	Annual	No	300.00	300.00
		F.Y. 2021-22- No of ISIN Maturing = 1									
5		W1 Series Bonds	INE848E07AH8	Listed	15.09.2017	15.09.2022	6.91%	Annual	No	300.00	300.00
		F.Y. 2022-23- No of ISIN Maturing = 1									
6		W2 Series Bonds	INE848E07AI6	Listed	15.09.2017	15.09.2023	7.35%	Annual	No	150.00	150.00
		F.Y. 2023-24- No of ISIN Maturing = 1									
7		W2 Series Bonds	INE848E07AJ4	Listed	15.09.2017	15.09.2024	7.35%	Annual	No	150.00	150.00
		F.Y. 2024-25- No of ISIN Maturing = 1									
8		W2 Series Bonds	INE848E07AK2	Listed	15.09.2017	15.09.2025	7.35%	Annual	No	150.00	150.00
		F.Y. 2025-26- No of ISIN Maturing = 1									
9		W2 Series Bonds	INE848E07AL0	Listed	15.09.2017	15.09.2026	7.35%	Annual	No	150.00	150.00
		F.Y. 2026-27- No of ISIN Maturing = 1									
10		W2 Series Bonds	INE848E07AM8	Listed	15.09.2017	15.09.2027	7.35%	Annual	No	150.00	150.00
		F.Y. 2027-28- No of ISIN Maturing = 1									