



**एनएचपीसी लिमिटेड**

(भारत सरकार का उद्यम)

**NHPC Limited**

(A Government of India Enterprise)

फोन/Phone : \_\_\_\_\_

दिनांक/Date : **14.10.2019**

संदर्भ सं./Ref. No. \_\_\_\_\_  
**NH/CS/199**

Manager The Listing Department, <b>M/s BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001  मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावरम, दलाल स्ट्रीट, मुंबई- 400 001	General Manager The Listing Department <b>M/s National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051  महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051
M/s National Securities Depository Limited, 4 <sup>th</sup> Floor, "A Wing" Trade Tower Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013	M/s Central Depository Services Limited Marathan Futurex, A-Wing, 25 <sup>th</sup> Floor, N.M Joshi Marg, Lower Parel, Mumbai- 400013

**Sub : Statement under clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017**

**विषय: सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30.06.2017 के अनुसार वर्णन के सन्दर्भ में**

Sirs/महोदय,

In compliance to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for half year ended on 30.09.2019.

This is for your information and record.

सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30 जून, 2017 के खंड 3.1.2 के अनुसार, कृपया 30.09.2019 को समाप्त छमाही के लिए एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में वर्णन का संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

**संलग्न: उपरोक्त अनुसार**

भवदीय,

(विजय गुप्ता)  
कंपनी सचिव  
14/10/2019

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



**Year-wise summary of ISINs maturing during the year**

( issued on/after 01.07.2017)

Sl.No	Financial Year	Bond's Series	No of ISINs	Total No of ISINs maturing during the Year.
1	2019-20	W1 Series Bonds	1	Matured on 15.09.2019
2	2020-21	W1 Series Bonds	1	1
3	2021-22	W1 Series Bonds	1	1
4	2022-23	W1 Series Bonds	1	1
5	2023-24	W2 Series Bonds	1	1
6	2024-25	W2 Series Bonds	1	1
7	2025-26	W2 Series Bonds	1	1
8	2026-27	W2 Series Bonds	1	1
9	2027-28	W2 Series Bonds	1	1
10	2028-29	X Series Bonds	1	2
		NHPC-GOI Fully Srviced Bonds	1	

(C.G.M.-Finance)

**NHPC LTD.****List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2019**

( In order to comply with circular no CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017 )

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
1	NHPC LTD	P-SERIES BONDS	INE848E07047	01.02.2010	01.02.2025	9.00%	Annual	No	2000.00	1200.00	NSE
2		Q-Series Bonds	INE848E07096	12.03.2012	12.03.2020	9.25%	Annual	No	105.50	105.50	NSE
3		Q-Series Bonds	INE848E07104	12.3.2012	12.03.2021	9.25%	Annual	No	105.50	105.50	NSE
4		Q-Series Bonds	INE848E07112	12.3.2012	12.03.2022	9.25%	Annual	No	105.50	105.50	NSE
5		Q-Series Bonds	INE848E07120	12.3.2012	12.03.2023	9.25%	Annual	No	105.50	105.50	NSE
6		Q-Series Bonds	INE848E07138	12.3.2012	12.03.2024	9.25%	Annual	No	105.50	105.50	NSE
7		Q-Series Bonds	INE848E07146	12.3.2012	12.03.2025	9.25%	Annual	No	105.50	105.50	NSE
8		Q-Series Bonds	INE848E07153	12.3.2012	12.03.2026	9.25%	Annual	No	105.50	105.50	NSE
9		Q-Series Bonds	INE848E07161	12.03.2012	12.03.2027	9.25%	Annual	No	105.50	105.50	NSE
10		R1-Series Bonds	INE848E07229	11.02.2013	11.02.2020	8.70%	Annual	No	6.85	6.85	NSE
12		R1-Series Bonds	INE848E07237	11.02.2013	11.02.2021	8.70%	Annual	No	6.85	6.85	NSE
13		R1-Series Bonds	INE848E07245	11.02.2013	11.02.2022	8.70%	Annual	No	6.85	6.85	NSE
14		R1-Series Bonds	INE848E07252	11.02.2013	11.02.2023	8.70%	Annual	No	6.85	6.85	NSE
15		R1-Series Bonds	INE848E07260	11.02.2013	11.02.2024	8.70%	Annual	No	6.85	6.85	NSE
16		R1-Series Bonds	INE848E07492	11.02.2013	11.02.2025	8.70%	Annual	No	6.85	6.85	NSE
17		R1-Series Bonds	INE848E07500	11.02.2013	11.02.2026	8.70%	Annual	No	6.85	6.85	NSE
18		R2-Series Bonds	INE848E07310	11.02.2013	11.02.2020	8.85%	Annual	No	31.84	31.84	NSE
20		R2-Series Bonds	INE848E07328	11.02.2013	11.02.2021	8.85%	Annual	No	31.84	31.84	NSE
21		R2-Series Bonds	INE848E07336	11.02.2013	11.02.2022	8.85%	Annual	No	31.84	31.84	NSE
22		R2-Series Bonds	INE848E07344	11.02.2013	11.02.2023	8.85%	Annual	No	31.84	31.84	NSE
23		R2-Series Bonds	INE848E07351	11.02.2013	11.02.2024	8.85%	Annual	No	31.84	31.84	NSE
24		R2-Series Bonds	INE848E07369	11.02.2013	11.02.2025	8.85%	Annual	No	31.84	31.84	NSE
25		R2-Series Bonds	INE848E07377	11.02.2013	11.02.2026	8.85%	Annual	No	31.84	31.84	NSE
26		R2-Series Bonds	INE848E07385	11.02.2013	11.02.2027	8.85%	Annual	No	31.84	31.84	NSE
27		R3-Series Bonds	INE848E07401	11.02.2013	11.02.2020	8.78%	Annual	No	89.20	89.20	NSE
29		R3-Series Bonds	INE848E07419	11.02.2013	11.02.2021	8.78%	Annual	No	89.20	89.20	NSE
30		R3-Series Bonds	INE848E07427	11.02.2013	11.02.2022	8.78%	Annual	No	89.20	89.20	NSE
31		R3-Series Bonds	INE848E07435	11.02.2013	11.02.2023	8.78%	Annual	No	89.20	89.20	NSE
32		R3-Series Bonds	INE848E07443	11.02.2013	11.02.2024	8.78%	Annual	No	89.20	89.20	NSE
33		R3-Series Bonds	INE848E07450	11.02.2013	11.02.2025	8.78%	Annual	No	89.20	89.20	NSE
34		R3-Series Bonds	INE848E07468	11.02.2013	11.02.2026	8.78%	Annual	No	89.20	89.20	NSE
35		R3-Series Bonds	INE848E07476	11.02.2013	11.02.2027	8.78%	Annual	No	89.20	89.20	NSE
36		R3-Series Bonds	INE848E07484	11.02.2013	11.02.2028	8.78%	Annual	No	89.20	89.20	NSE
37		S1-Series Bonds	INE848E07617	26.11.2014	26.11.2019	8.49%	Annual	No	36.50	36.50	NSE
39		S1-Series Bonds	INE848E07625	26.11.2014	26.11.2020	8.49%	Annual	No	36.50	36.50	NSE
40		S1-Series Bonds	INE848E07633	26.11.2014	26.11.2021	8.49%	Annual	No	36.50	36.50	NSE
41		S1-Series Bonds	INE848E07641	26.11.2014	26.11.2022	8.49%	Annual	No	36.50	36.50	NSE
42		S1-Series Bonds	INE848E07658	26.11.2014	26.11.2023	8.49%	Annual	No	36.50	36.50	NSE
43		S1-Series Bonds	INE848E07666	26.11.2014	26.11.2024	8.49%	Annual	No	36.50	36.50	NSE

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(C.G.M - Finance)

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44		S2 Series Bonds	INE848E07682	26.11.2014	26.11.2019	8.54%	Annual	No	55.00	55.00	NSE
46		S2 Series Bonds	INE848E07690	26.11.2014	26.11.2020	8.54%	Annual	No	55.00	55.00	NSE
47		S2 Series Bonds	INE848E07708	26.11.2014	26.11.2021	8.54%	Annual	No	55.00	55.00	NSE
48		S2 Series Bonds	INE848E07716	26.11.2014	26.11.2022	8.54%	Annual	No	55.00	55.00	NSE
49		S2 Series Bonds	INE848E07724	26.11.2014	26.11.2023	8.54%	Annual	No	55.00	55.00	NSE
50		S2 Series Bonds	INE848E07732	26.11.2014	26.11.2024	8.54%	Annual	No	55.00	55.00	NSE
51		S2 Series Bonds	INE848E07740	26.11.2014	26.11.2025	8.54%	Annual	No	55.00	55.00	NSE
52		S2 Series Bonds	INE848E07757	26.11.2014	26.11.2026	8.54%	Annual	No	55.00	55.00	NSE
53		S2 Series Bonds	INE848E07765	26.11.2014	26.11.2027	8.54%	Annual	No	55.00	55.00	NSE
54		S2 Series Bonds	INE848E07773	26.11.2014	26.11.2028	8.54%	Annual	No	55.00	55.00	NSE
55		S2 Series Bonds	INE848E07781	26.11.2014	26.11.2029	8.54%	Annual	No	55.00	55.00	NSE
56		T Series Bonds	INE848E07807	14.07.2015	14.07.2020	8.50%	Annual	No	122.91	122.91	NSE
58		T Series Bonds	INE848E07815	14.07.2015	14.07.2021	8.50%	Annual	No	122.91	122.91	NSE
59		T Series Bonds	INE848E07823	14.07.2015	14.07.2022	8.50%	Annual	No	122.91	122.91	NSE
60		T Series Bonds	INE848E07831	14.07.2015	14.07.2023	8.50%	Annual	No	122.91	122.91	NSE
61		T Series Bonds	INE848E07849	14.07.2015	14.07.2024	8.50%	Annual	No	122.91	122.91	NSE
62		T Series Bonds	INE848E07856	14.07.2015	14.07.2025	8.50%	Annual	No	122.91	122.91	NSE
63		T Series Bonds	INE848E07864	14.07.2015	14.07.2026	8.50%	Annual	No	122.91	122.91	NSE
64		T Series Bonds	INE848E07872	14.07.2015	14.07.2027	8.50%	Annual	No	122.91	122.91	NSE
65		T Series Bonds	INE848E07880	14.07.2015	14.07.2028	8.50%	Annual	No	122.91	122.91	NSE
66		T Series Bonds	INE848E07898	14.07.2015	14.07.2029	8.50%	Annual	No	122.91	122.91	NSE
67		T Series Bonds	INE848E07906	14.07.2015	14.07.2030	8.50%	Annual	No	122.91	122.91	NSE
68		Tax Free Bonds 1A	INE848E07518	02.11.2013	02.11.2023	8.18%	Annual	No	50.81	50.81	NSE
69		Tax Free Bonds 1B	INE848E07542	02.11.2013	02.11.2023	8.43%	Annual	No	60.77	60.77	NSE
70		Tax Free Bonds 2A	INE848E07526	02.11.2013	02.11.2028	8.54%	Annual	No	213.12	213.12	NSE
71		Tax Free Bonds 2B	INE848E07559	02.11.2013	02.11.2028	8.79%	Annual	No	85.61	85.61	NSE
72		Tax Free Bonds 3A	INE848E07534	02.11.2013	02.11.2033	8.67%	Annual	No	336.07	336.07	NSE
73		Tax Free Bonds 3B	INE848E07567	02.11.2013	02.11.2033	8.92%	Annual	No	253.62	253.62	NSE
74		U Series Bonds	INE848E07914	27.06.2016	27.06.2031	8.24%	Annual	No	540.00	540.00	NSE
75		U1 Series Bonds	INE848E07922	07.07.2016	27.06.2031	8.17%	Annual	No	360.00	360.00	NSE
76		V2 Series Bonds	INE848E07989	06.06.2017	06.06.2023	7.52%	Annual	No	295.00	295.00	BSE
77		V2 Series Bonds	INE848E07997	06.06.2017	06.06.2024	7.52%	Annual	No	295.00	295.00	BSE
78		V2 Series Bonds	INE848E07AA3	06.06.2017	06.06.2025	7.52%	Annual	No	295.00	295.00	BSE
79		V2 Series Bonds	INE848E07AB1	06.06.2017	06.06.2026	7.52%	Annual	No	295.00	295.00	BSE
80		V2 Series Bonds	INE848E07AC9	06.06.2017	06.06.2027	7.52%	Annual	No	295.00	295.00	BSE
81		V-Series Bonds	INE848E07955	24.01.2017	24.01.2020	6.84%	Annual	No	155.00	155.00	BSE
83		V-Series Bonds	INE848E07963	24.01.2017	24.01.2021	6.84%	Annual	No	155.00	155.00	BSE
84		V-Series Bonds	INE848E07971	24.01.2017	24.01.2022	6.84%	Annual	No	155.00	155.00	BSE

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 (C.G.M. - Finance)

( In order to comply with circular no CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017 )

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
<b>Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Debt Securities) Regulation,2008</b>											
1		W1 Series Bonds	INE848E07AF2	15.09.2017	15.09.2020	6.91%	Annual	No	300.00	300.00	BSE
		F.Y. 2020-21- No of ISIN Maturing = 1									
2		W1 Series Bonds	INE848E07AG0	15.09.2017	15.09.2021	6.91%	Annual	No	300.00	300.00	BSE
		F.Y. 2021-22- No of ISIN Maturing = 1									
3		W1 Series Bonds	INE848E07AH8	15.09.2017	15.09.2022	6.91%	Annual	No	300.00	300.00	BSE
		F.Y. 2022-23- No of ISIN Maturing = 1									
4		W2 Series Bonds	INE848E07AI6	15.09.2017	15.09.2023	7.35%	Annual	No	150.00	150.00	BSE
		F.Y. 2023-24- No of ISIN Maturing = 1									
5		W2 Series Bonds	INE848E07AJ4	15.09.2017	15.09.2024	7.35%	Annual	No	150.00	150.00	BSE
		F.Y. 2024-25- No of ISIN Maturing = 1									
6		W2 Series Bonds	INE848E07AK2	15.09.2017	15.09.2025	7.35%	Annual	No	150.00	150.00	BSE
		F.Y. 2025-26- No of ISIN Maturing = 1									
7		W2 Series Bonds	INE848E07AL0	15.09.2017	15.09.2026	7.35%	Annual	No	150.00	150.00	BSE
		F.Y. 2026-27- No of ISIN Maturing = 1									
8		W2 Series Bonds	INE848E07AM8	15.09.2017	15.09.2027	7.35%	Annual	No	150.00	150.00	BSE
		F.Y. 2027-28- No of ISIN Maturing = 1									
9		X Series Bonds	INE848E07AN6	08.02.2019	08.02.2029	8.65%	Annual	No	1,500.00	1,500.00	NSE
		F.Y. 2028-29- No of ISIN Maturing = 1									
10		NHPC-GOI Fully Serviced bonds Sries I	INE848E08136	22.03.2019	22.03.2029	8.12%	Semi-annual	No	2,017.20	2,017.20	NSE
		F.Y. 2028-29- No of ISIN Maturing = 1									

(Chief General Manager-Fin)