



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

संदर्भ सं./Ref. No. **NH/CS/199**

फोन/Phone : _____
दिनांक/Date : **13.11.2019**

Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001	General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051
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Sub: Certificate from Debenture Trustee(s) under Regulation 52(5) of SEBI (LODR), 2015

विषय: सेबी (LODR), 2015 के विनियमन 52(5) के तहत डिबेंचर ट्रस्टी से प्राप्त प्रमाणपत्र के संदर्भ में

Sirs/महोदय,

In compliance to Regulation 52(5) of SEBI (LODR) Regulations, 2015, certificates (2 nos.) as received from Debenture Trustees in respect of financial results for the half year ended 30.09.2019 are enclosed herewith for information and necessary action please.

सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के नियमन 52(5) के अनुसार 30 सितम्बर, 2019 को समाप्त हुई छमाही के लिए वित्तीय परिणाम के संबंध में डिबेंचर ट्रस्टीज से प्राप्त प्रमाण पत्रों (दो) की प्रति जानकारी और आवश्यक कार्रवाई के लिए संलग्न है।

धन्यवाद,

संगलन: ऊपरोक्त अनुसार

भवदीय,

(विजय गुप्ता)
कंपनी सचिव



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref.no.2859/SBICTCL/DT/2019-20

Date: 13th November 2019

To,
NHPC Limited
NHPC Office Complex, Sector 33,
Faridabad, Haryana 121003

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs Rs.1356.28 Crores, 540 Crores and 360 Crores by NHPC Limited ("Issuer"), for the half year ended 30th September 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 11, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Authorised Signatory

www.sbicaptrustee.com

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+91 22 2204 0465

helpdesk@sbicaptrustee.com

Corporate Office :

Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No. 9259/ITSL/OPR/2019-20

November 12, 2019

NHPC Limited

NHPC Office Complex,
Sector – 33, Faridabad- 121 003
Haryana

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by NHPC Limited ("**the Company**") for the half year ended September 30, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory