

NHPC Limited

(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

Phone No 0129-2270603/Fax no 0129-2270902

Email: nhpcbondsection@gmail.com

CIN No. - L40101HR1975GOI032564

NH/FIN/DFS/2017-18/

Dated: 26 02 2018

Manager, Capital Market National Stock Exchange of India Ltd Exchange Plaza, Block–G, Plot No–C-1 Bandra Kurla Complex, Bandra East Mumbai -400 051

Sub: Fixing of Record Date for Annual Interest payment of Tax free Bonds due on April 1, 2018.

Dear Sir,

It is to inform that the Company has fixed 16.03.2018 (Friday) as record date for the purpose of Annual Interest payment on Tax free Bonds as per the details enumerated below :

| S.No | Series of Bonds | ISIN Nos | Record date | Purpose |
|------|---|--|-------------|-----------------------------|
| 1. | Tax Free Bonds Series 1A, 1B, 2A, 2B, 3A & 3B | INE848E07518 INE848E07526 INE848E07534 INE848E07542 INE848E07559 INE848E07567 | 16.03.2018 | Payment of Annual Interest. |

The bondholders as on the record date as per the beneficial owners list provided by depositories in case of electronic mode and registered holders as per the company record in case of physical mode would be considered for payment of principal or/and interest amount.

The due date of payment is 01.04.2018, however payment shall be made on 02.04.2018 being the banking holiday on 01.04.2018, as per terms of offer letter.

M/s IDBI Trusteeship Services Ltd., Asian Building, Ground Floor 17, R. Kamani Marg Ballard Estate, Mumbai, Maharashtra-400001 is the trustee of the Bonds.

This is for your information and necessary action please.

Thanking You.

Yours faithfully,

(Vijay Gupta)

Company Secretary