



एनएचपीसी लिमिटेड

(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

NH/CS/199/

फोन/Phone No. 011-261022017

संदर्भ सं./Ref. No.

दिनांक/Date :

To,  
The General Manager- Market Operations  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street Fort,  
Mumbai, Maharashtra- 400001

महाप्रबंधक, (Market Operations)  
बीएसईलिमिटेड  
पि.जे. टावर्स, दलाल स्ट्रीट,  
मुंबई, महाराष्ट्र - 400 001  
Scrip Code: 533098

To,  
The General Manager- Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block  
G, Bandra Kurla Complex, Bandra (East)  
Mumbai, Maharashtra- 400051

महाप्रबंधक, लिस्टिंगविभाग,  
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड  
एक्सचेंज प्लाजा, 5<sup>th</sup> फ्लोर, प्लॉट नंबर- सी-1, ब्लॉक जी,  
बांद्राकुर्ला कॉम्प्लेक्स, बांद्रा (ई),  
मुंबई, महाराष्ट्र- 400 051, Scrip Code: NHPC EQ

ISIN No. INE848E01016

**Sub. : Outcome of the meeting of Board of Directors of the Company held on Tuesday, February 7, 2017.**

**विषय: कंपनी के 7 फरवरी, 2017 को आयोजित निदेशक मंडल की बैठक के नतीजे के संदर्भ में ।**

Sir/महोदय,

In furtherance to our intimation dated February 02, 2017 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please note that the Board of Directors of the Company in their meeting held on February 7, 2017 has unanimously approved *inter-alia*:

- The proposal to buyback of equity shares of the Company not exceeding 81,13,47,977 [Eighty One Crore Thirteen Lakh Forty Seven Thousand Nine Hundred Seventy Seven only] (representing approximately 7.33% of the total number of equity shares in the paid-up share capital of the Company) at a price of ₹ 32.25/- (Thirty Two Rupees Twenty Five Paise only) per equity share payable in cash for an aggregate consideration not exceeding ₹ 26,16,59,72,258.25/- (Rupees Two Thousand Six Hundred Sixteen Crore Fifty Nine Lakh Seventy Two Thousand Two Hundred Fifty Eight and Twenty Five Paise only), which is not exceeding 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2016 (the last audited standalone financial statements available as on the date of Board meeting recommending the proposal of the Buyback) from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a "Tender Offer" route in accordance with the provisions contained in the Companies Act, 2013, the Companies (Management and Administration) Rules, 2014, the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 (the "Buyback"), subject to all other applicable statutory approvals.

The Board of Directors noted the intention of the Promoter of the Company to participate in the proposed Buyback.

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा  
Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana  
CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com; E-mail :  
webmaster@nhpc.nic.in; Fax : 0129-2277941; EPABX No. : 0129-2588110/2588500

ii. In terms of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(1) of SEBI (Buy-back of Securities) Regulations, 1998 and other applicable provisions, we would like to inform you that the Board of Directors of the Company, at its meeting held on February 07, 2017, has fixed **Monday, February 20, 2017** as the '**Record Date**' to determine:

(a) the entitlement and names of the shareholders who are eligible to participate; and

(b) the shareholders to whom the Letter of Offer and Tender Form will be delivered in relation to the Buyback.

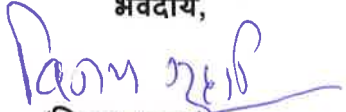
The Board has constituted a committee viz. Functional Authority and delegated its power to the Functional Authority to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary expedient, usual or proper in connection with buyback.

The meeting of the Board of Directors commenced at 11:30 a.m and closed at 05:30 p.m. on Tuesday, February 7, 2017.

The pre-buyback shareholding pattern of the Company is attached hereto as **Annexure A**.

You are requested to please take a note of the same.

**धन्यवाद,**

भवदीय,  
  
(विजय गुप्ता)  
कंपनी सचिव

Annexure-A

Pre Buyback Summarized Shareholding pattern of the Company as on 03.02.2017

Particulars	No. of Equity Shares	% of the existing equity share capital
Promoters	8,24,82,85,361	74.51
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	44,32,77,671	4.00
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	114,47,34,815	10.34
Other (public, public bodies corporate etc.)	123,43,70,649	11.15
<b>Total</b>	<b>11,07,06,68,496</b>	<b>100.00</b>

*Amang*