



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

संदर्भ सं./Ref. No. _____

NH/CS/199

फोन/Phone : _____

दिनांक/Date : _____

16.06.2020

| | |
|---|---|
| <p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p> | <p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p> |
|---|---|

ISIN No. INE848E01016

Sub : Disclosure under clause 4.1 of SEBI circular dated 26.11.2018 for issuance of Debt Securities by Large Entities

विषय: बड़ी संस्थाओं द्वारा ऋण प्रतिभूति जारी करने के लिए सेबी के परिपत्र दिनांक 26.11.2018 के खंड 4.1 के तहत प्रकटीकरण के सन्दर्भ में

Sirs/महोदय,

In compliance to clause 4.1 of SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find attached herewith a disclosure in respect of Large Corporate in the prescribed format.

This is for your information and record.

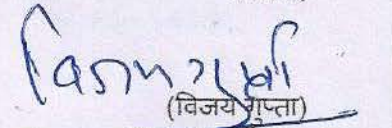
सेबी परिपत्र संख्या SEBI/HO/DDHS/CIR/P/2018/144 दिनांक 26 नवम्बर, 2018 के खंड 4.1 के अनुसार, कृपया बड़े कॉर्पोरेट के लिए निर्धारित प्रारूप में प्रकटीकरण का संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्त अनुसार

भवदीय,


(विजय गुप्ता)
कंपनी सचिव
16/06/2020

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

विजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



एन एच पी सी लिमिटेड
(भारत सरकार की उद्यम)

NHPC Limited
(A Govt. of India Enterprise)

(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

Phone No 0129-2270603/Fax no 0129-2270902

Email: nhpcbondsection@gmail.com

CIN No. - L40101HR1975GOI032564

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of FY 21)
Due date of filing the annexure for FY 20 has been revised as 30.06.2020 by SEBI vide Circular
No. SEBI/HO/DDHS/ON/P/2020/41 dated 23.03.2020

| Sl.No. | Particulars | Details |
|--------|---|--------------------------------------|
| | Name of the company | NHPC Limited |
| | CIN | L40101HR1975GOI032564 |
| | Outstanding borrowing of company as on 31 st March 2020 (in Rs cr) | 21727.14 |
| | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | AAA by India Rating, CARE, and ICRA. |
| | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework . | NSE Ltd. |

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


Vijay Gupta
(Company Secretary)
Tel: +91129 2278018
E-mail: companysecretary@nhpc.nic.in


Mahesh Kumar Mittal
(Director-Finance)
Tel: +91129 2278021
dir-fin@nhpc.nic.in

15.06.2020

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.



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CIN No. - L40101HR1975GOI032564

Annexure B1

Format of the Annual Disclosure to be made by an entity identified as a LC

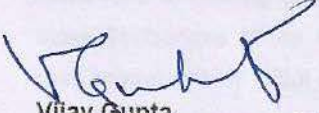
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY 20)

(Due date of filing the annexure for FY 20 has been revised as 30.06.2020 by SEBI vide Circular No. SEBI/HO/DDHS/ON/P/2020/41 dated 23.03.2020)

(Applicable for FY 2020 and 2021)

1. Name of the Company : NHPC Limited
2. CIN : L40101HR1975GOI032564
3. Report filed for FY : 2020
4. Details of the borrowings (all figures in Rs crore):

| Sl.No | Particulars | Detail |
|-------|---|---|
| (i) | Incremental borrowing done in FY (a) | 4864.64 |
| (ii) | Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a) | 1216.16 |
| (iii) | Actual borrowings done through debt securities in FY (c) | 4000.00 |
| (iv) | Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"} | Nil |
| (v) | Reasons for short fall, if any, in mandatory borrowings through debt securities | Complied with the requirement of 25% borrowing through issuance of debt securities. |


Vijay Gupta
(Company Secretary)
Tel: +91129 2278018
E-mail: companysecretary@nhpc.nic.in,


Mahesh Kumar Mittal
(Director-Finance)
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dir-fin@nhpc.nic.in

15.06.2020