



NH/CS/199

24.04.2020

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub: Issuance of 6.80% NHPC AB Series Bonds

विषय: 6.80% NHPC AB Series बांड्स जारी करने के सम्बन्ध में

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 750 crore on 24.04.2020 through private placement of secured, redeemable, taxable, non-cumulative, non-convertible 6.80% NHPC AB Series Bonds. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

Yours faithfully,

Sd/-
(Vijay Gupta)
Company Secretary
Ph: 0129- 2278018

संलग्न : उपरोक्त अनुसार



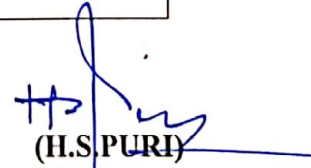
एन एच पी सी लिमिटेड
(भारत सरकार का उद्यम)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company
Phone No 0129-2270603/Fax no 0129-2270902
Email: nhpcbndsection@gmail.com
CIN No. - L40101HR1975GOI032564

Annexure-A

NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AB Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 750 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of National Stock Exchange (NSE) and Bombay Stock Exchange (BSE).
3.	Tenor of the instrument	10 Years from the date of allotment.
	(i) Date of Allotment	24.04.2020
	(ii) Date of Maturity	24.04.2030
4.	(i) Coupon/Interest Offered	6.80% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by a first/pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.


(H.S.PURI)
CGM-Finance
24/4/2020

Registered Office: NHPC Office Complex, Sector -33, Faridabad -121003 (Haryana)

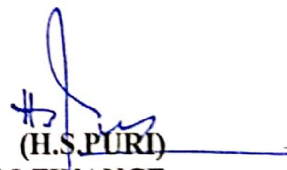


AMORTIZATION SCHEDULE OF AB SERIES BONDS

ANNEXURE I

(Amount in Rs.)

FACE VALUE	1000000				
ISSUE AMOUNT	7500000000				
COUPON RATE	6.80% Per Annum				
DATE OF ALLOTMENT	24.04.2020				
REDEMPTION	Bonds are redeemable at par in 05 equal annual instalments (STRPP wise redemption) starting at the end of 6 th year from the deemed date of allotment.				
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 st Year	26-04-2021	Mon	365	510000000	
2 nd Year	25-04-2022	Mon	365	510000000	
3 rd Year	24-04-2023	Mon	365	510000000	
4 th Year	24-04-2024	Wed	366	510000000	
5 th Year	24-04-2025	Thu	365	510000000	
6 th Year	24-04-2026	Fri	365	510000000	1500000000
7 th Year	23-04-2027	Fri	364	101720548	1500000000
7 th Year	26-04-2027	Mon	365	306000000	
8 th Year	24-04-2028	Mon	366	306000000	1500000000
9 th Year	24-04-2029	Tue	365	204000000	1500000000
10 th Year	24-04-2030	Wed	365	102000000	1500000000


(H.S. PURI)
CGM-FINANCE
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