



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

संदर्भ सं./Ref. No. NH/CS/199 _____

दिनांक/Date : 25.10.2019

Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098	General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC
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ISIN No. INE848E01016

Sub: Issuance of 7.50% NHPC-Y Series 2019 Bonds by NHPC Limited

विषय: एनएचपीसी लिमिटेड द्वारा 7.50% NHPC-Y Series 2019 बांड्स जारी करने के सम्बन्ध में

Sirs/महोदय,

In continuation to our letter of even number dated 17.09.2019 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has issued secured, redeemable, non-cumulative, non-convertible, taxable 7.50% NHPC-Y Series 2019 Bonds on private placement basis. The details in respect of above issue is enclosed at Annexure-A.

This is for your information and record.

हमारे पूर्व पत्र दिनांक 17.09.2019 को जारी रखते हुए और सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के नियमन 30 के अनुसार यह सूचित किया जाता है कि एनएचपीसी लिमिटेड द्वारा निजी प्लेसमेंट (private placement) के आधार पर सुरक्षित, रिडीमेबल, गैर-संचयी, गैर-परिवर्तनीय, कर योग्य 7.50% NHPC-Y Series 2019 बांड्स जारी कर दिए हैं। उपरोक्त के संबंध में विवरण अनुबंध- A पर संलग्न है।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

(विजय गुप्ता)
कंपनी सचिव
25/10/2019

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

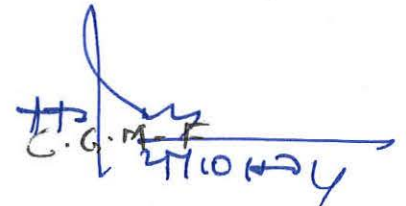
E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

NHPC LIMITED

**Details for intimation to Stock Exchanges regarding 7.50% NHPC-Y Series-2019 Bonds as required
in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015**

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 1500 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Wholesale Debt Market (WDM) segment of National Stock Exchange (NSE). Listing request already submitted to NSE on 24.10.2019.
3.	Tenor of the instrument	10 Years from the date of allotment.
	(i) Date of Allotment	07.10.2019
	(ii) Date of Maturity	06.10.2029
4.	(i) Coupon/Interest Offered	7.50% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by a first/pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.


 C.G. M. F.
 ATTORNEY

ANNEXURE I

AMORTIZATION SCHEDULE OF Y SERIES BONDS

FACE VALUE	1000000				
No of Bonds	15000				
COUPON RATE	7.50%	Per Annum			
DATE OF ALLOTMENT	07-10-2019				
REDEMPTION	Bond comprises 05 Separately Transferable Redeemable Principal Parts (STRPPs) redeemable at par from the end of 6 th year of the deemed date of allotment till the end of 10 th year.				
INTEREST AND REDEMPTION SCHEDULE FOR Y SERIES					
AMOUNT (IN RS.)					
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 st Year	07-10-2020	Wednesday	366	1125000000	
2 nd Year	07-10-2021	Thursday	365	1125000000	
3 rd Year	07-10-2022	Friday	365	1125000000	
4 th Year	07-10-2023	Saturday	365	1125000000	
5 th Year	07-10-2024	Monday	366	1125000000	
6 th Year	07-10-2025	Tuesday	365	1125000000	3000000000
7 th Year	07-10-2026	Wednesday	365	900000000	3000000000
8 th Year	07-10-2027	Thursday	365	675000000	3000000000
9 th Year	07-10-2028	Saturday	366	450000000	3000000000
10 th Year	06-10-2029	Saturday	364	224383562	3000000000

Handwritten signature and initials:
H.S. / C.G.M. - FZ
15/10/2019