



एनएचपीसी लिमिटेड

(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

फोन/Phone :

दिनांक/Date : **05.10.2017**

संदर्भ सं./Ref. No **NH/CS/199**



Manager
The Listing Department,
M/s BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

मैनेजर, लिस्टिंग विभाग,
बीएसई लिमिटेड
पि.जे. टावरम, दलाल स्ट्रीट,
मुंबई- 400 001
Scrip Code: 533098

General Manager
The Listing Department
M/s National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai- 400051
महाप्रबंधक, लिस्टिंग विभाग,
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई),
मुंबई - 400 051
Scrip Code: NHPC EQ

विषय : Statement under clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017.

Sirs,

In compliance to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited as on 30.09.2017.

You are requested to kindly take the information on records.

धन्यवाद,

संलग्न: उपरोक्त अनुसार

भवदीय,

(विजय गुप्ता)
कंपनी सचिव

List of Privately Placed Debt Securities issued as per SEBI (Issue and listing of Debt Securities) Regulation, 2008 - NHPC LTD

Sl. No.	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Name of the Debenture Trustee
1	O-SERIES BONDS	INE848E08128	Listed	31.03.2003	31.03.2018	7.70%	Annual	No	57.00	57.00	M/s Axis Trustee Services Ltd.
2	P-SERIES BONDS	INE848E07047	Listed	01.02.2010	01.02.2025	9.00%	Annual	No	2,000.00	1,600.00	M/s IDBI Trusteeship Services Ltd
									2000.00	1600.00	
3	Q-SERIES BONDS	INE848E07070 INE848E07088 INE848E07096 INE848E07104 INE848E07112 INE848E07120 INE848E07138 INE848E07146 INE848E07153 INE848E07161	Listed	12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012 12.3.2012	12.03.2018 12.03.2019 12.03.2020 12.03.2021 12.03.2022 12.03.2023 12.03.2024 12.03.2025 12.03.2026 12.03.2027	9.25% 9.25% 9.25% 9.25% 9.25% 9.25% 9.25% 9.25% 9.25% 9.25%	Annual	No	105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50	105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50 105.50	M/s IDBI Trusteeship Services Ltd
									1055.00	1055.00	
4	R1 SERIES BONDS	INE848E07203 INE848E07211 INE848E07229 INE848E07237 INE848E07245 INE848E07252 INE848E07260 INE848E07492 INE848E07500	Listed	11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013	11.02.2018 11.02.2019 11.02.2020 11.02.2021 11.02.2022 11.02.2023 11.02.2024 11.02.2025 11.02.2026	8.70% 8.70% 8.70% 8.70% 8.70% 8.70% 8.70% 8.70% 8.70%	Annual	No	6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85	6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85	M/s SBI CAP Trustee Company Limited
									61.65	61.65	
5	R2 SERIES BONDS	INE848E07294 INE848E07302 INE848E07310 INE848E07328 INE848E07336 INE848E07344 INE848E07351 INE848E07369 INE848E07377 INE848E07385	Listed	11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013 11.02.2013	11.02.2018 11.02.2019 11.02.2020 11.02.2021 11.02.2022 11.02.2023 11.02.2024 11.02.2025 11.02.2026 11.02.2027	8.85% 8.85% 8.85% 8.85% 8.85% 8.85% 8.85% 8.85% 8.85% 8.85%	Annual	No	31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84	31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84 31.84	M/s SBI CAP Trustee Company Limited
									318.40	318.40	

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Sl. No.	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Name of the Debenture Trustee
6	R3 SERIES BONDS	INE848E07393	Listed	11.02.2013	11.02.2019	8.78%	Annual	No	89.20	89.20	M/s SBI CAP Trustee Company Limited
		INE848E07401		11.02.2013	11.02.2020	8.78%			89.20	89.20	
		INE848E07419		11.02.2013	11.02.2021	8.78%			89.20	89.20	
		INE848E07427		11.02.2013	11.02.2022	8.78%			89.20	89.20	
		INE848E07435		11.02.2013	11.02.2023	8.78%			89.20	89.20	
		INE848E07443		11.02.2013	11.02.2024	8.78%			89.20	89.20	
		INE848E07450		11.02.2013	11.02.2025	8.78%			89.20	89.20	
		INE848E07468		11.02.2013	11.02.2026	8.78%			89.20	89.20	
		INE848E07476		11.02.2013	11.02.2027	8.78%			89.20	89.20	
		INE848E07484		11.02.2013	11.02.2028	8.78%			89.20	89.20	
									892.00	892.00	

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Sl. No.	Instrument Type	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Name of the Debenture Trustee
7	TAX FREE BONDS 1A	INE848E07518	Listed	02.11.2013	02.11.2023	8.18%	Annual	No	50.81	50.81	M/s IDBI Trusteeship Services Ltd
	TAX FREE BONDS 1B	INE848E07542		02.11.2013	02.11.2023	8.43%			60.77	60.77	
	TAX FREE BONDS 2A	INE848E07526		02.11.2013	02.11.2028	8.54%			213.12	213.12	
	TAX FREE BONDS 2B	INE848E07559		02.11.2013	02.11.2028	8.79%			85.61	85.61	
	TAX FREE BONDS 3A	INE848E07534		02.11.2013	02.11.2033	8.67%			336.07	336.07	
	TAX FREE BONDS 3B	INE848E07567		02.11.2013	02.11.2033	8.92%			253.62	253.62	
									1000.00	1000.00	
8	S1 Series Bonds	INE848E07591	Listed	26.11.2014	26.11.2017	8.49%	Annual	No	36.50	36.50	M/s IDBI Trusteeship Services Ltd
		INE848E07609		26.11.2014	26.11.2018	8.49%			36.50	36.50	
		INE848E07617		26.11.2014	26.11.2019	8.49%			36.50	36.50	
		INE848E07625		26.11.2014	26.11.2020	8.49%			36.50	36.50	
		INE848E07633		26.11.2014	26.11.2021	8.49%			36.50	36.50	
		INE848E07641		26.11.2014	26.11.2022	8.49%			36.50	36.50	
		INE848E07658		26.11.2014	26.11.2023	8.49%			36.50	36.50	
		INE848E07666		26.11.2014	26.11.2024	8.49%			36.50	36.50	
									292.00	292.00	
9	S2 Series Bonds	INE848E07674	Listed	26.11.2014	26.11.2018	8.54%	Annual	No	55.00	55.00	M/s IDBI Trusteeship Services Ltd
		INE848E07682		26.11.2014	26.11.2019	8.54%			55.00	55.00	
		INE848E07690		26.11.2014	26.11.2020	8.54%			55.00	55.00	
		INE848E07708		26.11.2014	26.11.2021	8.54%			55.00	55.00	
		INE848E07716		26.11.2014	26.11.2022	8.54%			55.00	55.00	
		INE848E07724		26.11.2014	26.11.2023	8.54%			55.00	55.00	
		INE848E07732		26.11.2014	26.11.2024	8.54%			55.00	55.00	
		INE848E07740		26.11.2014	26.11.2025	8.54%			55.00	55.00	
		INE848E07757		26.11.2014	26.11.2026	8.54%			55.00	55.00	
		INE848E07765		26.11.2014	26.11.2027	8.54%			55.00	55.00	
		INE848E07773		26.11.2014	26.11.2028	8.54%			55.00	55.00	
		INE848E07781		26.11.2014	26.11.2029	8.54%			55.00	55.00	
									660.00	660.00	

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10	T Series Bonds	INE848E07799	Listed	14.07.2015	14.07.2019	8.50%	Annual	No	122.91	122.91	M/s IDBI Trusteeship Services Ltd
		INE848E07807		14.07.2015	14.07.2020	8.50%			122.91	122.91	
		INE848E07815		14.07.2015	14.07.2021	8.50%			122.91	122.91	
		INE848E07823		14.07.2015	14.07.2022	8.50%			122.91	122.91	
		INE848E07831		14.07.2015	14.07.2023	8.50%			122.91	122.91	
		INE848E07849		14.07.2015	14.07.2024	8.50%			122.91	122.91	
		INE848E07856		14.07.2015	14.07.2025	8.50%			122.91	122.91	
		INE848E07864		14.07.2015	14.07.2026	8.50%			122.91	122.91	
		INE848E07872		14.07.2015	14.07.2027	8.50%			122.91	122.91	
		INE848E07880		14.07.2015	14.07.2028	8.50%			122.91	122.91	
		INE848E07898		14.07.2015	14.07.2029	8.50%			122.91	122.91	
		INE848E07906		14.07.2015	14.07.2030	8.50%			122.91	122.91	
11	U Series Bonds	INE848E07914	Listed	27.06.2016	27.06.2031	8.24%	Annual	No	1474.92	1474.92	M/s SBI CAP Trustee Company Limited
		INE848E07922		07.07.2016	27.06.2031	8.17%			540.00	540.00	
		INE848E07930	Listed	24.01.2017	24.01.2018	6.84%	Annual	No	900.00	900.00	M/s IDBI Trusteeship Services Ltd
		INE848E07948		24.01.2017	24.01.2019	6.84%			155.00	155.00	
		INE848E07955		24.01.2017	24.01.2020	6.84%			155.00	155.00	
		INE848E07963		24.01.2017	24.01.2021	6.84%			155.00	155.00	
		INE848E07971		24.01.2017	24.01.2022	6.84%			155.00	155.00	
		INE848E07989	Listed	06.06.2017	06.06.2023	7.52%	Annual	No	775.00	775.00	M/s IDBI Trusteeship Services Ltd
		INE848E07997		06.06.2017	06.06.2024	7.52%			295.00	295.00	
		INE848E07A03		06.06.2017	06.06.2025	7.52%			295.00	295.00	
		INE848E07AB1		06.06.2017	06.06.2026	7.52%			295.00	295.00	
		INE848E07AC9		06.06.2017	06.06.2027	7.52%			295.00	295.00	
14	W1 Series Bonds	INE848E07AD7	Listed	15.09.2017	15.09.2018	6.91%	Annual	No	1475.00	1475.00	M/s IDBI Trusteeship Services Ltd
		INE848E07AES		15.09.2017	15.09.2019	6.91%			300.00	300.00	
		INE848E07AF2		15.09.2017	15.09.2020	6.91%			300.00	300.00	
		INE848E07AGO		15.09.2017	15.09.2021	6.91%			300.00	300.00	
		INE848E07AH8		15.09.2017	15.09.2022	6.91%			300.00	300.00	
		INE848E07AIG		15.09.2017	15.09.2023	7.35%			150.00	150.00	
		INE848E07AJ4		15.09.2017	15.09.2024	7.35%			150.00	150.00	
		INE848E07AK2		15.09.2017	15.09.2025	7.35%			150.00	150.00	
		INE848E07AL0		15.09.2017	15.09.2026	7.35%			150.00	150.00	
		INE848E07AM8		15.09.2017	15.09.2027	7.35%			150.00	150.00	
		INE848E07AM8		15.09.2017	15.09.2027	7.35%			2250.00	2250.00	
		INE848E07AM8		15.09.2017	15.09.2027	7.35%			2250.00	2250.00	