



एक कदम स्वच्छता की ओर

एनएचपीसी लिमिटेड

(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date : 05.04.2017

संदर्भ सं./Ref. No. NH/CS/199

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावरम, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (ई), मुंबई - 400 051 Scrip Code: NHPC EQ</p>
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ISIN No. INE848E01016

Sub : Completion of Extinguishment of total of 81,13,47,977 fully paid up Equity Shares of ₹ 10 each of NHPC Limited ("Company").

Sirs/महोदय,

Pursuant to the Public Announcement dated February 8, 2017 (the "Public Announcement") and the Letter of Offer dated February 23, 2017 (the "Letter of Offer"), the Tendering Period for the Buyback opened on Friday, March 3, 2017 and closed on Friday, March 17, 2017.

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations"), this is to inform you that the Company has extinguished 81,13,47,977 fully paid up Equity Shares of ₹ 10 each (in dematerialised form). A copy of the letter dated April 01, 2017 of Central Depository Services (India) Limited confirming extinguishment of shares is enclosed herewith as Annexure A, for your kind reference and record.

In accordance with the provisions of Regulation 19 (4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of ₹ 10/- each	Equity Share Capital (₹ in crore)
1.	Paid up Equity Share Capital (Pre-Extinguishment) on March 24, 2017 (A)	1107,06,68,496	11,070.67
2.	Equity Shares extinguished on March 31, 2017, as CDSL letter (B)	81,13,47,977	8,11.34
	Paid-up Equity Share Capital (Post Extinguishment) (A-B)	1025,93,20,519	10,259.32

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लैक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com; E-mail :

webmaster@nhpc.nic.in; Fax : 0129-2277941; EPABX No. : 0129-2588110/2588500

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment on March 24, 2017 was ₹11,070.67crores (1107,06,68,496 equity shares of ₹10 each).
2. No physical shares were tendered and accepted in the Buyback Offer.
3. The Functional Authority constituted for buyback in their meeting held on March 28, 2017 approved the extinguishment of 81,13,47,977 equity shares of ₹ 10 each (all bought back shares in the Buyback Offer were in dematerialized form). Corporate Action confirmation from CDSL is enclosed as Annexure B.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998.

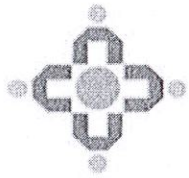
The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on March 29, 2017.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This is for your record and information.

धन्यवाद,

भवदीय
विजय गुप्ता
(विजय गुप्ता)
कंपनी सचिव



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2016-17/CA-274925.003

April 01, 2017

The Company Secretary,
Nhpc Limited
 Nhpc Office Complex
 Sector-33
 Faridabad, Haryana,
 India - 121003

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectd	No. of Records	No. of Securities
274925.003	Debit ISIN INE848E01016	Nhpc Limited - Equity Shares	31-Mar-2017	1	811347977

Thanking you,

Yours faithfully,
 For **Central Depository Services (India) Limited**

GULZAR
THANAWALA
Digitally signed by GULZAR
 THANAWALA
 DN: cn=GULZAR THANAWALA, o=CDSL,
 ou=OPERATIONS, ou=CENTRAL
 DEPOSITORY SERVICES INDIA
 LIMITED,
 c=IN, email=gulzar.thanawala@cdsl.com

Ms. Gulzar Thanawala
 Manager – Operations

c.c Kary Computershare Private Limited

Regd. Office : Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai-400001.

Phone : 91-22-2272 3333 * Fax : 91-22-2272 3199 CIN:U67120MH1997PLC112443

Website : www.cdslindia.com



SBICAP SECURITIES LIMITED
 DP Of Central Depository Services (I) Ltd.
 MARATHON FUTUREX,12TH FLOOR, A & B WING,N. M. JOSHI MARG, LOWER
 PAREL,
 MUMBAI,MAHARASHTRA-400013
 Phone-022-30273300-01 Fax-022-30273420
 Email-helpdesk@sbicapsec.com,md@sbicapsec.com,dhanashri.kenkre@sbicapsec.com

TRANSACTION STATEMENT

DP ID: 12047200 Client ID: 12567237

To,
 NHPC LIMITED BUYBACK ESCROW ACCOUNT 2017
 NHPC LIMITED NHPC OFFICE
 COMPLEX SECTOR 33
 FARIDABAD, 121003, HARYANA
 India

CONSOLIDATED A/C STMT(CAS) FACILITY BY
CDSL WEF FEB15-SINGLE STMT OF INVESTMENT
IN MUTUAL FUND & SECURITIES ACROSS DPs

Account Status:	Active	BO Status:	CORPORATE
Frozen Status:	Not Frozen	BO Sub Status:	Corporate Body-Domestic
BSDA Flag:	No	RGESS Flag:	No
Nomination Status:	Not Registered	Email Id :	companysecretary@nhpc.nic.in
Mobile No :	#####4387	SMS Alert Flag:	Yes

STATEMENT OF ACCOUNT FOR THE PERIOD FROM: 31-03-2017 TO: 31-03-2017

ISIN: INE848E01016 Security Type: EQ
 NHPC LIMITED - EQUITY SHARES

Date	Transaction Particulars	Settlement ID	Counter Settlement ID	Credit	Debit	Current Balance
31-03-2017	Opening Balance					811347977.000
31-03-2017	CA-Buyback 00274925 0000000000000001 DEBIT				811347977.000	0.000
31-03-2017	Closing Balance					0.000

1 Do not keep blank signed DIS with DP or broker 2 Write to DP if CAS is not reqd

STATEMENT OF HOLDINGS

DP ID: 12047200 Client ID: 12567237

Portfolio Valuation: ₹ 0.00

STATEMENT OF HOLDINGS AS ON: 31-03-2017

Sec Type	ISIN Company Under Liquidation Settlement ID	ISIN NAME	Current Bal. Free Bal.	Safekeep Bal. Locked In Bal. Pledge Setup Bal.	Pledged Bal. Earmarked Bal. Pledgee Bal.	Value (₹)
EQ	INE848E01016	NHPC LIMITED - EQUITY SHARES	0.000 0.000	0.000 0.000 0.000	0.000 0.000 0.000	0.00

~~ End of Statement ~~

For SBICAP SECURITIES LIMITED

Authorised Signatory

Date And Time Of Report Generation Fri Mar 31 20:03:44 2017