



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**  
(A Government of India Enterprise)



संदर्भ सं./Ref. No. **NH/CS/199**

फोन/Phone : \_\_\_\_\_

दिनांक/Date : **10.11.2017**

<p>Manager The Listing Department, <b>M/s BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावरम, दलाल स्ट्रीट, मुंबई- 400 001 <b>Scrip Code: 533098</b></p>	<p>General Manager The Listing Department <b>M/s National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 <b>Scrip Code: NHPC EQ</b></p>
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**Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (LODR), 2015.**

विषय: सेबी (LODR), 2015 के विनियमन 52 (5) के तहत डिबेंचर ट्रस्टी से प्रमाणपत्र के संदर्भ में।

Sirs/महोदय,

In compliance to Regulation 52(5) of SEBI (LODR) Regulations, 2015, a copy of certificates (3 nos) as received from Debenture Trustees in respect of financial results for the quarter and half year ended 30.09.2017 are enclosed herewith for information and necessary action please.

सेबी (LODR) विनियम, 2015 के विनियम 52(5) के अनुसार यह सूचित किया जाता है की 30.09.2017 को समाप्त तिमाही और छमाही के लिए वित्तीय परिणामों के संबंध में डिबेंचर न्यासियों से प्राप्त प्रमाण पत्र (3 नंबर) की एक प्रति जानकारी और आवश्यक कार्रवाई के लिए संलग्न है।

धन्यवाद,

संगलन: उपरोक्त अनुसार

भवदीय

(विजय गुप्ता)  
कंपनी सचिव



Ref.no. 2943/SBICTCL/DT/2017-18

Date: 9<sup>th</sup> November, 2017

To,  
NHPC Limited  
NHPC Office Complex, Sector 33,  
Faridabad, Haryana 121003

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs Rs.1356.28 Crores, 540 Crores and 360 Crores by NHPC Limited ("Issuer"), for the half year ended 30<sup>th</sup> September, 2017.**

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

Authorised Signatory



No. 6338/ITSL/OPR/2017-18

November 09, 2017

**NHPC Limited**

NHPC Office Complex,  
Sector – 33, Faridabad- 121 003  
Haryana

Dear Sir,

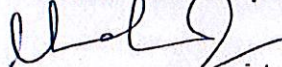
**Certificate for receipt and noting of information**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, IDBI Trusteeship Services Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by NHPC Limited (“**the Company**”) for the half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited

  
Authorised Signatory





**AXIS TRUSTEE**

ATSL/DEL/2017-18/1092  
November 9, 2017

**NHPC Limited**

4th Floor, NHPC Office Complex,  
Sector 33, Faridabad-121003  
Haryana

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) – Half year ending September 2017**

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Listed, Non- Convertible Debentures ("Series O") issued by NHPC Limited ("Company").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information, along with the relevant/necessary supporting (as per letters annexed) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/ does not fulfil its commitment.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**  
(Debenture Trustee)


**(Manoj Chaurasia)**  
**Deputy Manager**

**Axis Trustee Services Limited**

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN) -U74999MH2008PLC182264

Corporate & Registered office: Axis House, Bombay dyeing Mills Compound, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025

TEL: 022 62260054/62260050, Website: www.axistrustee.com