



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)

CIN: L40101HR1975GOI032564



कंपनी सचिवालय

Company Secretariat

एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,

NHPC Office Complex, Sector-33,

फरीदाबाद (हरियाणा) – 121003

Faridabad (Haryana)-121003

फोन/Phone: 0129-2588110, 2278018

ईमेल/Email: cs-co@nhpc.nic.in

companysecretary@nhpc.nic.in

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street, दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
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ISIN:INE848E08490, INE848E08508, INE848E08516, INE848E08524, INE848E08573, INE848E08532, INE848E08540, INE848E08557, INE848E08565, INE848E08482

Sub: Statement under clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15.10.2025

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 दिनांक 15.10.2025 के अध्याय चौदह के खंड 2.2(b) के तहत विवरण

Sirs/महोदय,

In compliance to clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15.10.2025, please find enclosed herewith a statement in respect of 7.67% AI Series 2041 Bonds of Rs. 2,000 Crore, listed on WDM segment of BSE Limited & National Stock Exchange of India Limited on 01.06.2026.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 दिनांक 15.10.2025 के अध्याय चौदह के खंड 2.2(b) के अनुपालन में, कृपया दिनांक 01.06.2026 को बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड के डब्ल्यूडीएम सेगमेंट पर 2,000 करोड़ रुपये के 7.67% AI सीरीज 2041 बांड की लिस्टिंग के संबंध में संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देब)

कंपनी सचिव

हरित ऊर्जा का सशक्त आधार



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Information regarding **AI Series 2041 Bonds** in terms of Chapter XIV of Master Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper Vide no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/ 2025/0000000137 dated 15.10.2025

Annex XIV-B

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE848E08490, INE848E08508, INE848E08516, INE848E08524, INE848E08573, INE848E08532, INE848E08540, INE848E08557, INE848E08565, INE848E08482	29.05.2026	01.06.2026	200000	First Issue	BSE & NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval]

<https://nsearchives.nseindia.com/content/circulars/CML74493.pdf>

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260601-22/20260601-22.pdf>

3. Details of record date: Not Applicable

Sl. No.	ISIN	Record date	Interest/redemption	Date of Payment of interest redemption

1/4

4. Details of credit rating:

a) Current rating details:-

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE848E08490, INE848E08508, INE848E08516, INE848E08524, INE848E08573,	India Ratings & Research Limited	AAA	Stable	New	18.05.2026	verified	02.06.2026
INE848E08532, INE848E08540, INE848E08557, INE848E08565, INE848E08482	CARE Ratings Limited	AAA	Stable	New	21.05.2026	verified	01.06.2026

b) Earlier rating details: Not Applicable

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification

5. Payment Status:

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GSM (CF)

a) Whether Interest payment/redemption payment made (yes/no): No

b) Details of interest payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency – Quarterly/Monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of Interest Paid	
11	Date of last interest payment	
12	Reason for non-payment/delay in payment	

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	

G. S. R. (P)

7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding Amount (Rs.)	
13	Date of last interest payment	

6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification

[Signature]
02/06/26
DCM(F)

[Signature]
GSMCF