

PETITION NO...../GT/2026

**PETITION FOR DETERMINATION OF
TARIFF OF SUBANSIRI LOWER HYDRO
ELECTRIC PROJECT (2000 MW) FOR THE
PERIOD 23.12.2025 TO 31.03.2029.**

एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



Commercial Division

**NHPC Office Complex,
Sector33, Faridabad (Haryana)-121 003**

Volume-IX

ANNEXURE-XII

NHPC Limited
 (Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company NHPC LIMITED CORPORATE OFFICE
Voucher Type NB
Description: Bank Payment
Voucher No 2019006805
Voucher Date 07/08/2019
Voucher Status Approved
Voucher Text Drawal of LOAN OF FOREIGN CURRENCY
 100 Million = Equi JPY 10795500000= INR
 6887529000
Payment Request No 220881

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
640422	CHQ. ISSUED A/C-SBI(CAG)	6887529000	
		10795500000	
100	NHPC CORPORATE OFFICE		
220701	TERM LOAN FROM BANKS-FOREIGN CURRENCY-UNSECURED		6887529000
			10795500000
Total:		6887529000	6887529000

Amount in words : Six Hundred Eighty-Eight Crore Seventy-Five Lac Twenty-Nine Thousand Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By _____ **Checked By** _____ **Authorized By** _____

Arrival Advice of Inward Remittance

Mail To:
NHPC LIMITED
NHPC OFFICE COMPLEX,
SECTOR-33,
FARIDABAD
HARYANA-121003,INDIA
121003

26-Jul-19

Our Reference : 611 - TTP - 310167

We advise that we have received the following remittance:

Remittance Amount	: JPY	10,795,500,000.00	Transaction Date: #####
Exchange Rate Applied	:	63.8	
Equivalent	: INR	6,887,529,000.00	
Net Amount	: INR	6,887,518,200.00	(after deduction of charges, if any)
Our charges to be borne by	: : Beneficiary		
	Total	10,800.00 INR	
	FCC GST	10,800.00 INR	

Sending Bank : MUFG BANK, LTD. MUFG- HONG KONG BRANCH
 P.O.BOX 411, GENERAL POST OFFICE HONG KONG

Their reference number : 680TTS166235

Ordering Customer : NHPC LIMITED NHPC OFFICE COMPLEX SECTOR-33
 FARIDABAD HARYANA HR 121003 IN

Ordering Institution :

Beneficiary : NHPC LIMITED

Account Number : 555013

Beneficiary's Account with : MUFG Bank, Ltd
 5th Floor, World Mark 2, Asset 8, Aerocity, New Delhi - 110037

Message to Beneficiary : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

Purpose : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

- Note:- 1. The Bank reserves its right to recover the whole amount or part amount of this remittance on demand without delay, if there are any errors or irregularities in the transmission of the remittance without the Bank's willfulness or gross negligence.
2. FIRC for the transaction will be issued at the specific request of the beneficiary where FIRC is needed either for utilisation at a later date for repatriation of proceeds or for providing documentary evidence or for fulfilling certain obligations to Regulatory Authorities / Government Bodies. For other purposes certificate on Bank's letter head may be issued upon receipt of specific request.

Our GST Registration Number: 07AABCT3880D1ZG

(Computerised Advice - No Signature required)

A member of MUFG, a global financial group

APPLICATION FOR DOMESTIC REMITTANCE

MUFG

MUFG Bank, Ltd.

Application Form For* Mode of Application* A member of MUFG, a global financial group
 Message Type* NEFT (Any Amount) RTGS (two lacs & above) Book Transfer
 Bank copy

Account Holder (Applicant) Information

Account No./our A/C No.:* Branch* Currency* Value Date*
 Address*

Payment Details

Currency* Amount*
 Amount in Words

Order to Receiver Information

Beneficiary Account Details

Account No / IBAN*
 Re-confirm Account No / IBAN*
 Name*

4. Bank Charges

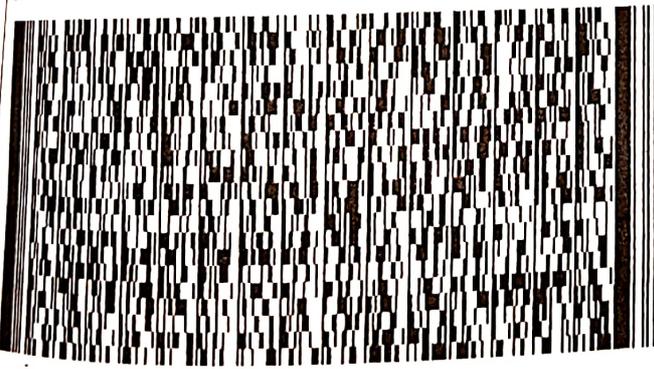
Bank Charges*
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges*

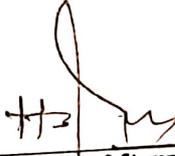
5. Beneficiary Bank Details

Bank/ Branch Name* IFSC Code*

6. Authorized signature & Stamp of the Applicant

I/We have read and understood the Domestic Remittance terms and conditions mentioned at the MUFG website (https://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf) and unconditionally accept them as binding on me/us




 (Signature & Stamp)
 Applicant Name*
 मुख्य महासंचालक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (वीरत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

(For Bank Use Only)

Exchange Rate	
Local Equiv. Amount	
Commission	
Cable Charge	
Service Tax (VAT)	
Total	

Fax confirmation/Phone Record
 Date:
 Time (hh:mm)
 Contact Person:
 Confirmed By:

(Subject to terms and conditions)

Transaction Ref. No.	DGM/ AGM	Manager	Checker
G/L Code		Clerk	Signature Verified
<input type="checkbox"/> 511 - 1000/ 2000/ 3000/ 4000 <input type="checkbox"/> 512 - 1000/ 2000/ 3000/ 4000			

ModusRemittanceIN_V0.3.6

072319122806619019

To : MUFG Bank, Ltd., Singapore Branch
 Attn : Jeffrey Chan / Gertrude Tan / Kieran Ng / Han Xin Lin
 Fax : (65) 6918-4458

Cc : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 3 (including 3 cover page)

Ref. No.: 19-2114

Please find attached the Borrower's Disbursement Request dated July 23, 2019 requesting for a full drawdown of Japanese Yen Equivalent of US\$100,000,000 on July 25, 2019 (the "Disbursement Date"). In pursuance to the definition of "Japanese Yen Equivalent" under Clause 1.2 of the Facility Agreement, please be informed that the mid-rate quote displayed on the Bloomberg page "BFIK" specified at 10:00 a.m. Hong Kong time on July 22, 2019 is 107.955 and the Japanese Yen Equivalent of US\$100,000,000 is JPY10,795,500,000 (the "Disbursement Amount").

Pursuant to Clause 9.1(c) of the Facility Agreement, the first Interest period for the Disbursement Amount of JPY10,795,500,000 shall be 6 Months commencing from the Disbursement Date to January 29, 2020 (188 days). An Interpolated Screen Rate for such interest period will be fixed at or about 11:00 a.m. London time on July 23, 2019 and will be advised in due course.

Please see below each Lender's pro-rata share of the Disbursement Amount:

Lenders	Disbursement Amount (JPY)
MUFG Bank Ltd. Singapore Branch	10,795,500,000
Total	10,795,500,000

Kindly confirm to us by 5:00p.m. (Hong Kong time) July 23, 2019 by signing and returning the attached Reply Slip that you accept the Borrower's Disbursement Request dated July 23, 2019 for full drawdown on July 25, 2019 and you will remit your pro-rata share of the Disbursement Amount to our below account for value the Disbursement Date.

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
 Account no.: 315-0168009
 Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
 Quoting Reference: NHPC19 Drawdown/AIBD-AED

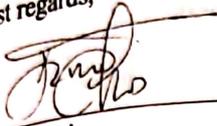
CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this fax and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this fax is strictly prohibited. If you receive this fax by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

Pursuant to Clause 27.1(a) of the Facility Agreement, please send us copy of your irrevocable payment instruction (MT103 or MT202 SWIFT message) by 2:00 p.m. (Hong Kong time) on July 24, 2019 which is one (1) Business Day prior to the Disbursement Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank Ltd.
As Agent *rc*

Page 2 of 2

Reply Slip

NHPC Limited (the "Borrower")

Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019 (the "Facility Agreement")

Email: annie_wp_choi@hk.mufg.jp; vicky_wk_lau@hk.mufg.jp; raymond_cy_lam@hk.mufg.jp

Referring to your fax of July 23, 2019 (Ref. No.: 19-2114), please be informed that we will remit our pro-rata share of the Disbursement Amount to your designated account value July 25, 2019.

Signature:

Name:

Bank:



एन एच पी सी लिमिटेड
NHPC Limited
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-LA0101HR1975GOI032564
Contact Us - 0129-2270603

SCHEDULE 3 DISBURSEMENT REQUEST

From : NHPC Limited as Borrower

To : MUFG Bank, Hong Kong Branch as Agent

Dated 23.07.2019

Dated :

Dear Sirs

NHPC Limited
Japanese Yen Equivalent of US\$ 100,000,000 Facility Agreement
Dated 11.06.2019 (the "Facility Agreement")

1. We refer to the Facility Agreement. This is a Disbursement Request. Terms defined in the Facility Agreement shall have the same meaning in this Disbursement Request.
2. We wish to borrow a Loan on the following terms :

Proposed Disbursement Date : 25.07.2019 (13:00 PM) (or, if that is not a Business Day, the next Business Day)

Amount : Japanese Yen Equivalent of US\$ 100,000,000 or, if less, the Available Facility

3. We confirm that each condition specified in the Clause 4.2 (Further conditions precedent) is satisfied on the date of this Disbursement Request.
4. The proceeds of this Loan should be credited to :

Correspondent Bank : MUFG, TOKYO
SWIFT Code : BOTKJPJT
Bank Name : MUFG, NEW DELHI
SWIFT Code : BOTKINDD
Beneficiary : MUFG, NEW DELHI
Account Number : 315-0161101

5. This Disbursement Request is irrevocable

Yours faithfully


(H.S. PURI)
Authorized signatory for
NHPC Limited / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(एन एच पी सी लिमिटेड / A Govt. of India Enterprise)
सिक्टर-33, फरिदाबाद / Sector-33, FARIDABAD

Regd. Office: N.H.P.C Office Complex, Sector - 33, Faridabad -121003 (Haryana)

Website: www.nhpcindia.com

Re: IRS/Cash Settlements

From : fin-co-ifc@nhpc.nic.in

Thu, Jul 25, 2024 05:59 PM

Subject : Re: IRS/Cash Settlements 7 attachments**To :** CSDGCBBD <CSDGCBBD@in.mufg.jp>**Cc :** Anuj Kapoor <anujkapoor@nhpc.nic.in>, NHPC BANKING <nhpcbanking@nhpc.nic.in>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, Ankit Gupta 1, GM/NDL <ankit_gupta1@in.mufg.jp>, dinesh sethi <dinesh_sethi@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>

Sir,

Regards

Govind Tulsyan,
Senior Manager (Finance),
International Finance Cell,
NHPC Limited,
Mob: +918800784387

From: "CSDGCBBD" <CSDGCBBD@in.mufg.jp>**To:** "fin-co-ifc" <fin-co-ifc@nhpc.nic.in>**Cc:** "Anuj Kapoor" <anujkapoor@nhpc.nic.in>, "NHPC BANKING" <nhpcbanking@nhpc.nic.in>, "amrita rimjhim" <amrita_rimjhim@in.mufg.jp>, "Ankit Gupta 1, GM/NDL" <ankit_gupta1@in.mufg.jp>, "dinesh sethi" <dinesh_sethi@in.mufg.jp>, "atul goel" <atul_goel@in.mufg.jp>, "NHPC BANKING" <nhpcbanking@nhpc.nic.in>, "CSDGCBBD" <CSDGCBBD@in.mufg.jp>**Sent:** Thursday, July 25, 2024 2:07:07 PM**Subject:** RE: IRS/Cash Settlements

Dear Sir,

As discussed, kindly provide with the bank details to remit the funds towards the excess CRS deal booked :

CRS	JPY 46,806,541.00
Actual Int Amount	JPY 46,063,082.00
Diff	JPY 743,459.00

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCBD@in.mufg.jp

From: CSDGCBD <CSDGCBD@in.mufg.jp>

Sent: Wednesday, July 24, 2024 17:57

To: fin-co-ifc@nhpc.nic.in

Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GCBD/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCBD/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCBD <CSDGCBD@in.mufg.jp>

Subject: RE: IRS/Cash Settlements

Dear Sir,

Please find attached the GST advice as well.

Password remains the same as earlier mail.

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCBD@in.mufg.jp

From: CSDGCBD <CSDGCBD@in.mufg.jp>

Sent: Wednesday, July 24, 2024 17:49

To: fin-co-ifc@nhpc.nic.in

Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GCBD/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCBD/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCBD <CSDGCBD@in.mufg.jp>

Subject: RE: IRS/Cash Settlements

Dear Sir,

Please find attached the swift copies.

Password mail will follow.

3285

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCB@in.mufg.jp

From: CSDGCB <CSDGCB@in.mufg.jp>
Sent: Wednesday, July 24, 2024 13:34
To: fin-co-ifc@nhpc.nic.in
Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcb@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GC/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GC/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcb@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCB <CSDGCB@in.mufg.jp>
Subject: RE: IRS/Cash Settlements

Dear Sir,

We confirm on the receipt of the funds.

Please ensure to mark our Group ID CSDGCB@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCB@in.mufg.jp

From: fin-co-ifc@nhpc.nic.in <fin-co-ifc@nhpc.nic.in>
Sent: Wednesday, July 24, 2024 12:26
To: Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>
Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcb@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; CSDGCB <CSDGCB@in.mufg.jp>; Dinesh Sethi/GC/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GC/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcb@nhpc.nic.in>
Subject: Re: IRS/Cash Settlements

*** External email: Please be careful when opening attachments or clicking links. ***

Madam,

Total amount of INR 600,23,49,820/- has been remitted to the following Bank Account of MUFG, New Delhi. Kindly confirm receipt thereof.

Particulars	Details
Account No.	7430000619019
Bank Name	MUFG Bank Ltd.
Bank Branch	New Delhi Branch
IFSC Code	BOTM0ND3611

Regards

Senior Manager (Finance),
International Finance Cell,

3286

From: "Renu Pandey/GM/NDL" <renu_pandey@in.mufg.jp>
To: "fin-co-ifc@nhpc.nic.in" <fin-co-ifc@nhpc.nic.in>, "Anuj Kapoor" <anujkapoor@nhpc.nic.in>, "H S Puri" <hspuri@nhpc.nic.in>, "H S Puri" <hspuri@nhpc.nic.in>, "JDS Pathania" <jds@nhpc.nic.in>, "NHPC BANKING" <nhpcbanking@nhpc.nic.in>
Cc: "amrita rimjhim" <amrita_rimjhim@in.mufg.jp>, "Ankit Gupta 1/GM/NDL" <ankit_gupta1@in.mufg.jp>, "Japinder Singh/GM/NDL" <japinder_singh@in.mufg.jp>, "Sumeet Arora, TFO/BGL" <Sumeet_Arora@in.mufg.jp>, "TBO BBY, Treasury Back Office, Mumbai" <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>, "Priyank Gupta/GM/NDL" <Priyank_Gupta@in.mufg.jp>, "Shikha Sharma/GM/NDL" <Shikha_Sharma@in.mufg.jp>, "CSDGCBDB" <CSDGCBDB@in.mufg.jp>, "dinesh sethi" <dinesh_sethi@in.mufg.jp>
Sent: Wednesday, July 24, 2024 11:34:51 AM
Subject: IRS/Cash Settlements

Dear Sir,

Please find below details of the settlements

Date	CP Name	CP Code	Trade Reference no	Product	Side	Ccy	Amount
7/25/2024	NHPC LIMITED	17631	DL61210009915	CPN	Pay	JPY	(46,806,541.00)
7/25/2024	NHPC LIMITED	17631	DL61210009915	CPN	Rcv	INR	31,973,608.00
7/25/2024	NHPC LIMITED	17631	DL61210009923	IRS	Rcv	INR	107,322,798.00
7/25/2024	NHPC LIMITED		DL61210009915	GST			6,565.25
7/25/2024	NHPC LIMITED			Cash @ .5431			5,863,036,050.00
7/25/2024	NHPC LIMITED			GST			10,800.00
					Total		6,002,349,821.25

Regards,



MUFG has a New Global Research Website, Scan or [CLICK HERE](#) for access

Renu Pandey

Global Markets, India, MUFG Bank, Ltd

5th Floor, Worldmark 2, Asset 8, Aerocity, New Delhi – 110 037, India

Dir: +91-11-4364-1373

M: +91-9899-299-780 / 958-246-8725

renu_pandey@in.mufg.jp

www.mufg.jp/english

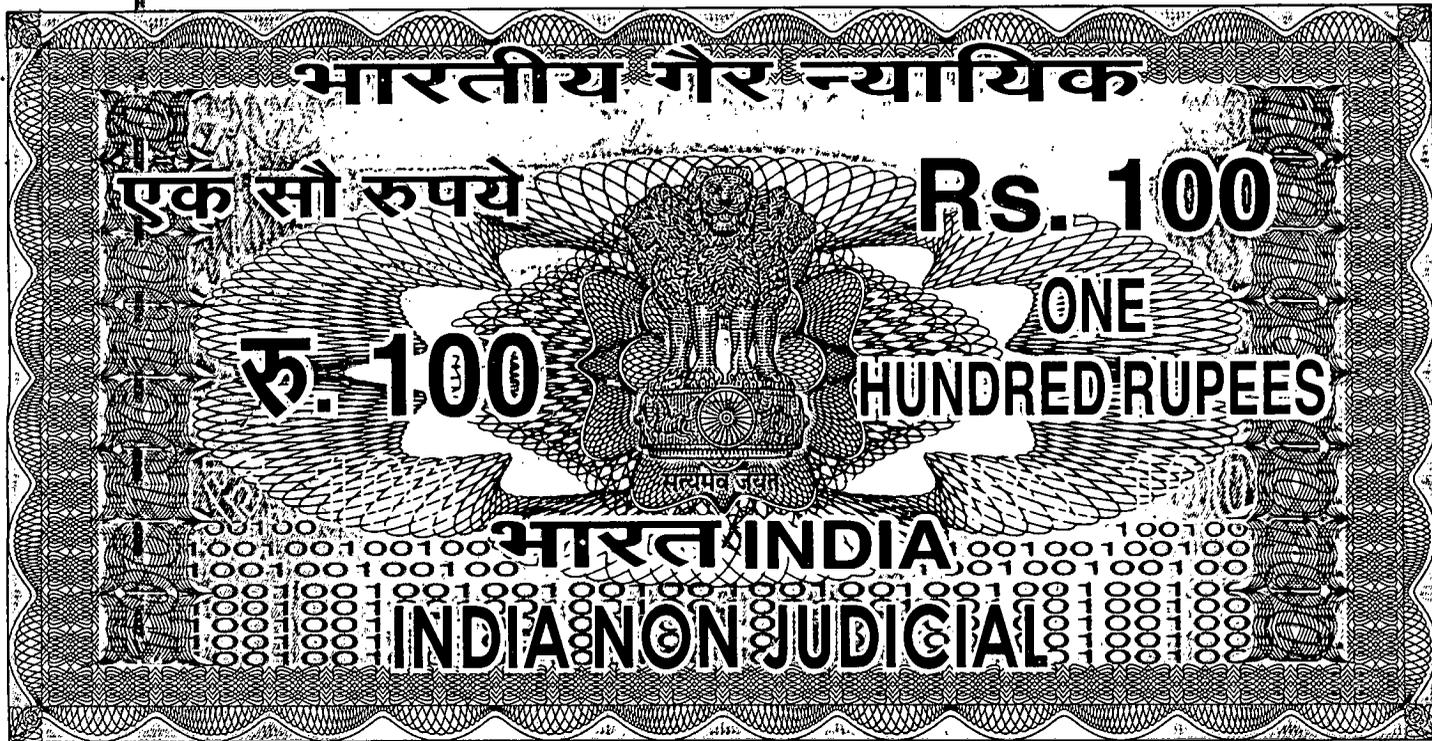


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--
Senior Manager (Finance),
International Finance Cell,
NHPC Limited,
Mob: +918800784387

 **Main Account Bank detail.docx**
12 KB



महाराष्ट्र MAHARASHTRA

2019

VL 851768

STES

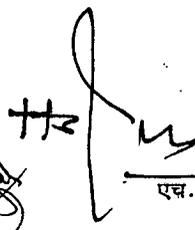
प्रधान मुद्रांक कार्यालय, मुंबई
 प.मु.नं. १०००००६
 12 JUL 2019
 सक्षम अधिकारी

श्री दि. व. पुरी

This forms an integral part of our confirmation dated 05-Aug-19 bearing
 reference no 11000975/11000978 between MUGB Bank Ltd., and

NHPC LIMITED


 Authorised Signatory 


 एच. एस. पुरी / H. S. PURI
 मुख्य महाप्रबंधक (वित्त) /
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, FARIDABAD

MUFG BANK, LTD.
 15th Floor, Hoechst House,
 183, Vinay K. Shah Marg,
 Backbay, Mumbai - 400 021

मुद्रांक विक्रय घणान्याची सही
 मुद्रांक विक्रय घणान्याचे रहिवासी पत्ता
 मुद्रांक विक्रयान्वयची नॉट वही अनु. क्रमांक

परवान्याधारक मुद्रांक विक्रय घणान्याची सही
 परवाना क्रमांक : ८०००००६
 मुद्रांक विक्रय घणान्याचे पत्ता : प्रविण एल. कावले
 कोणी किराया घेतला, तो कोणत्याही संस्थासमोर महापत्रिका व्हावी, को. सं. ०१
 सामर्थ्याच्या बाबतीत/न्यायालयामोर प्रविण एल. कावले वरून घेतलेली मुद्रांक
 क्रमांकाची अश्वस्त्यवक्ता नाही. (सा.सं. सं. ०१/००/२००९) सुवात
 या कारणामुळे ज्यांनी मुद्रांक घेतले ते त्यांच्या स्वतःच्या अश्वस्त्यवक्ता
 यांच्या बाबतीत अश्वस्त्यवक्ता नाहीत. (सा.सं. सं. ०१/००/२००९) सुवात

17 JUL 2018

17 JUL 2018

11292



MUFG Bank, Ltd.
Mumbai - India Services Office
i-Think Techno Campus,
Jolly Board Towers, D-Wing,
5th Floor, Kanjurmarg (E),
Mumbai - 400 042, India.
T: +91-22-6263-7700
F: +91-22-6236-0851
www.mufg.jp/english

Date: 01-Aug-2019

NHPC LIMITED
(A Govt. of India Enterprises)
NHPC Office Complex, Sector -33
Faridabad, Haryana- 121 003
(India)

CONFIRMATION OF CURRENCY OPTION TRANSACTION BETWEEN NHPC LIMITED AND MUFG BANK, LTD., MUMBAI BRANCH

The purpose of this letter agreement (this "Confirmation") is to confirm the terms and conditions of the Currency Option Transaction entered into between NHPC LIMITED (the "Counterparty") and MUFG BANK, Ltd. Mumbai Branch ("MUFG") on the Trade Date specified below (the "Transaction"). This Confirmation constitutes a "Confirmation" as referred to in the ISDA Master Agreement specified below.

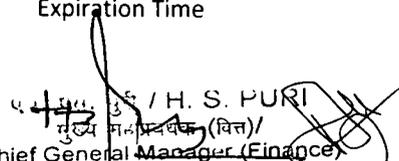
The definitions and provisions contained in the 1998 FX and Currency Option Definitions (the "FX Definitions"), as published by the International Swaps and Derivatives Association, Inc., the Emerging Markets Traders Association and the Foreign Exchange Committee are incorporated into this Confirmation. In the event of any inconsistency between the FX Definitions and this Confirmation, this Confirmation will govern.

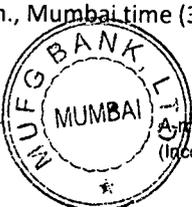
1. This Confirmation supplements, forms a part of, and is subject to, the ISDA Master Agreement dated as of July 19, 2019 as amended and supplemented from time to time (the "Agreement") between NHPC LIMITED and MUFG BANK, Ltd. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

2. The terms of the Transaction to which this Confirmation relates are as follows:

Currency Option I:

Our Reference Number	:	11000975
Trade Date	:	23-July-2019
Buyer	:	NHPC LIMITED ✓
Seller	:	MUFG ✓
Currency Option Style	:	European
Currency Option Type	:	JPY Call / INR Put
Put Currency and Put Currency Amount	:	INR 6,887,529,000.00 ✓
Call Currency and Call Currency Amount	:	JPY 10,795,500,000.00 ✓
Strike Price	:	0.63800 ✓
Expiration Date	:	23-July-2024 ✓
Expiration Time	:	11:30 a.m., Mumbai time (3:00pm, Tokyo time)


H. S. PURI
मुख्य प्रबंधक (वित्त) /
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम) / A Govt. of India Enterprise


3291


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(Incorporated in Japan with limited liability)

JPY/INR spot exchange rate : The spot foreign exchange rate for JPY/INR for the day shall be determined by the Calculation Agent in good faith and in a commercially reasonable manner.

Premium : As per Annexure -I ✓

Premium Payer : NHPC LIMITED ✓

Premium Payment Date : As per Annexure -I

Settlement Date : 25-July-2024 ✓

Currency Option II:

Our Reference Number : 11000978

Trade Date : 23-July-2019

Buyer : MUFG ✓

Seller : NHPC LIMITED ✓

Currency Option Style : European

Currency Option Type : JPY Call / INR Put ✓

Put Currency and Put Currency Amount : INR 9,715,950,000.00 ✓

Call Currency and Call Currency Amount : JPY 10,795,500,000.00 ✓

Strike Price : 0.90000 ✓

Expiration Date : 23-July-2024 ✓

Expiration Time : 11:30 a.m., Mumbai time (3:00pm, Tokyo time)

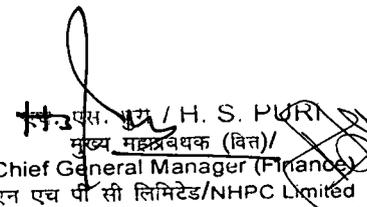
JPY/INR spot exchange rate : The spot foreign exchange rate for JPY/INR for the day shall be determined by the Calculation Agent in good faith and in a commercially reasonable manner.

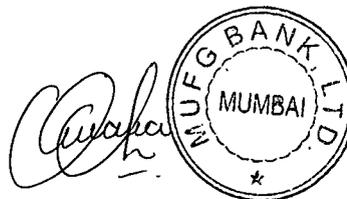
Premium : As per Annexure -I

Premium Payer : NHPC

Premium Payment Date : As per Annexure -I

Settlement Date : 25-July-2024


 H. S. PURI
 मुख्य महाप्रबंधक (वित्त) /
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, FARIDABAD



3. Calculation Agent: MUFG

4. Account Details:

(A) Payments to the Counterparty:

For payments in JPY

To be advised

For payments in INR

To be advised

(B) Payments to the MUFG:

For payments in JPY

MUFG Bank Ltd. Tokyo

Account No. 315-0161209

Swift Code – BOTKJPJT

For payments in INR

MUFG Bank Ltd. New Delhi

5. Business Day:

for the purpose of Expiry Date

: Mumbai

for the purpose of Settlement Date

: Tokyo, Mumbai, Hong Kong, Singapore, New Delhi & New York

6. Business Day Convention:

for the purpose of Expiry Date

: Preceding

for the purpose of Settlement Date

: Modified Following

7. Offices:

The Office of the Counterparty for the Transaction is:

Address: **NHPC LIMITED**

(A Govt. of India Enterprises)

NHPC Office Complex, Sector -33

Faridabad, Haryana- 121 003

(India) .

The Office of MUFG for the Transaction is:

Address: MUFG BANK, Ltd. Mumbai Branch

Hoehst House, 15 Floor, 193, Vinay K. Shah Marg, Nariman Point, Mumbai 400 021

Attention: Ms. Omana Nambiar, Vice President

Fax No.: +91-22-6669 3010

Tel No.: +91-22-6268 7255

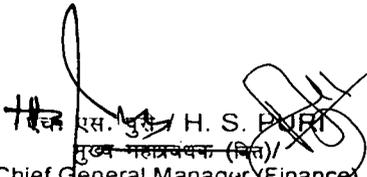
एच. एस. पुरी / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
प्लॉट-33 फरीदाबाद / Sector-33, FARIDABAD


3293



5. Non-Reliance:

Each party represents and warrants to the other party that, in connection with this Transaction, (i) it has and will continue to consult with its own legal, regulatory, tax, business, investment, financial and accounting advisors to the extent it deems necessary, and it has and will continue to make its own investment, hedging and trading decisions (including, without limitation, decisions regarding the appropriateness and/or suitability of this Transaction) based upon its own independent judgment and upon any advice or recommendation from such advisors as it deems necessary, and not in reliance upon the other party hereto or any of its Affiliates or any of their respective officers, directors or employees, or any view expressed by any of them, (ii) it has evaluated and it fully understands all the terms, conditions and risks of this Transaction, and it is willing to assume (financially and otherwise) all such risks, (iii) it has and will continue to act as principal and not agent of any person, and the other party hereto and its Affiliates have not and will not be acting as a fiduciary or financial investment, commodity trading or other advisor to it, and (iv) it is entering into this Transaction in connection with its line of business.


H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड/NHPC Limited
एन एच पी सी लिमिटेड / A Govt. of India Enterprise
33, प्लॉट 33 / Sector-33, FARIDABAD




6. Representations by NHPC LIMITED:

(A) General Representations

(i) The Company has (1) understood each element of the Transaction and (2) familiarized itself with the Transaction. This Transaction has been and each Transaction has been or will be, as the case may be, entered into by the company for the purpose of managing its borrowings or investments, hedging its underlying assets or liabilities or in connection with its line of business or for such purposes as permitted by the Reserve Bank of India and not for the purpose of speculation.

(ii) The Company has obtained all necessary approvals and consents, if any, regulatory or otherwise, required to enter into the Transaction.

(iii) The Company has full capacity and authority to enter into the Transaction and all necessary internal approvals and consents (including board resolutions) of the Company are properly in place with necessary delegation of powers to its authorized persons/officials, and in doing so, will not contravene the Company's constitutive documents.

(iv) The Company shall produce Annual certificate from the statutory auditors certifying that contracts outstanding at any point of time with all AD Category I banks during the year do not exceed the value of the underlying exposures. The Company shall provide such declaration within 60 days from relevant year end.

(B) Specific Representations

If this Transaction is intended by the "Counterparty" to be booked on the basis of 'probable exposures based on past performance' ("Past Performance") (as that term is described under the Comprehensive Guidelines on Over the Counter (OTC) Foreign Exchange Derivatives and Overseas Hedging of Commodity Price and Freight Risks dated December 28, 2010 ("FX Comprehensive Guidelines")), the "Counterparty" will be deemed to make to MUFG on the date on which it entered into this Transaction, the representations set out in clause (ii) below. In all other cases, the "Counterparty" will be deemed to make to MUFG the representations set out in clause (i) below.

(i) Contracted Exposure

(a) The Company is entering into the Transaction to hedge an exposure to exchange rate risk in respect of transactions for which sale and /or purchase of foreign exchange is permitted under the FEMA 1999, or in terms of the rules/regulations/directions/orders made or issued there under (Underlying).

(b) The exposure sought to be hedged pursuant to this Transaction is in the nature of ¹[Exports / Imports / FX Loan / others [External Commercial Borrowings]].

(c) If not already provided, the Company will provide MUFG with the original Underlying documents for verification and/or a copy of the Underlying documents duly certified by an authorized officer, within 15 days of entering into this Transaction.

(d) If the tenure of the Transaction is 15 days or less and/or the Transaction is cancelled on or before its maturity on account of non-production of said Documentary Evidence by the Company, any gains accruing to the Counterparty from the Transaction shall be withheld by MUFG. MUFG shall have the right to cancel the Contract and recover from the Company any loss or costs on account of the same.

1. Retain as applicable

एच. एस. पुरी / H. S. PURI
 मुख्य वित्तियक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

[Handwritten Signature]



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 (Incorporated in Japan with limited liability)

(e) If the Company fails to produce the original/ duly certified copies of the underlying exposures stated under (c) above, MUFG shall have right to cancel the Contract and recover from the Company any loss or costs on account of the same but shall not pass on any exchange gain.

(f) If the Company fails to submit the underlying documents within 15 days on more than three occasions in a financial year, booking of permissible derivative contracts in future may be allowed only against production of the underlying documents at the time of booking the contract.

✓ (g) The Company has not hedged and will not hedge its exposure in respect of the Underlying that is sought to be hedged by this Transaction with any other AD Category I bank.

(OR)

The amount of the Company's exposure in respect of the Underlying that has been already hedged with other AD Category I bank(s) is _____.

(h) The notional principal amount of this Transaction does not exceed the amount of the Underlying and the maturity of this Transaction does not exceed the maturity of the Underlying. The Company shall intimate BTMU of any reduction in the underlying or change to the maturity of the underlying.

(ii) Past Performance: Not Applicable.

The contract is satisfying the eligibility norms for hedging purpose as per extant RBI guidelines.

All obligations under the contract are governed by and subject to India Law and further subject to RBI rules, regulations and guidelines and FEDAI regulations, as in effect and applicable, from time to time.

Please confirm the above contract details and the terms and conditions by executing the Confirmation enclosed and return to BTMU or request correction of any error within 5 Business days from the receipt hereof.

Yours sincerely,

MUFG BANK, Ltd.
MUMBAI Branch



Authorized Signatory

Confirmed as of the date first above written:

NHPC LIMITED

By:

H. S. PURI

मुख्य महाप्रबंधक (वित्त)/

Chief General Manager (Finance)

Name: एन एच पी सी लिमिटेड/NHPC Limited

(भारत सरकार का उद्यम / A Govt. of India Enterprise)
Title: सेक्टर-33, फरीदाबाद / Sector-33 FARIDABAD

General Manager (Finance)

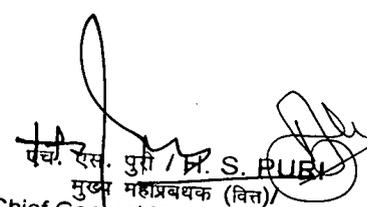
Annexure I

Notional (JPY)	JPY 10,795,500,000.00	
JPYINR	0.6380	
Notional (INR)	INR 6,887,529,000.00	
Call Spread Coupon	6.25%	Payable Q, A/365F

Period Start Date	Period End Date	Pay Date	Premium (INR)
25-Jul-19	25-Oct-19	25-Oct-19	INR 108,502,169.00
25-Oct-19	29-Jan-20	29-Jan-20	INR 113,219,655.00
29-Jan-20	27-Apr-20	27-Apr-20	INR 104,964,055.00
27-Apr-20	27-Jul-20	27-Jul-20	INR 107,322,798.00
27-Jul-20	27-Oct-20	27-Oct-20	INR 108,502,169.00
27-Oct-20	25-Jan-21	25-Jan-21	INR 106,143,426.00
25-Jan-21	26-Apr-21	26-Apr-21	INR 107,322,798.00
26-Apr-21	26-Jul-21	26-Jul-21	INR 107,322,798.00
26-Jul-21	25-Oct-21	25-Oct-21	INR 107,322,798.00
25-Oct-21	25-Jan-22	25-Jan-22	INR 108,502,169.00
25-Jan-22	25-Apr-22	25-Apr-22	INR 106,143,426.00
25-Apr-22	25-Jul-22	25-Jul-22	INR 107,322,798.00
25-Jul-22	25-Oct-22	25-Oct-22	INR 108,502,169.00
25-Oct-22	25-Jan-23	25-Jan-23	INR 108,502,169.00
25-Jan-23	25-Apr-23	25-Apr-23	INR 106,143,426.00
25-Apr-23	25-Jul-23	25-Jul-23	INR 107,322,798.00
25-Jul-23	25-Oct-23	25-Oct-23	INR 108,502,169.00
25-Oct-23	25-Jan-24	25-Jan-24	INR 108,502,169.00
25-Jan-24	25-Apr-24	25-Apr-24	INR 107,322,798.00
25-Apr-24	25-Jul-24	25-Jul-24	INR 107,322,798.00

Business Day Centers: Hong Kong, Singapore, Tokyo, New Delhi, Mumbai & New York

Note:- If an Interest Period would otherwise end on a day which is not a Business Day, that Interest Period will instead end on the next Business Day in that calendar month (if there is one) or the preceding Business Day (if there is not).


 प. सी. पुरी / P. S. PURI
 मुख्य महाप्रबन्धक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (एन एच पी सी लिमिटेड / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, FARIDABAD







महाराष्ट्र MAHARASHTRA

2019

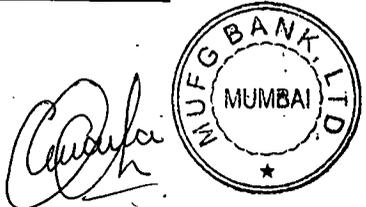
VL 851778

प्रधान मुद्रांक कार्यालय, मुंबई
 प.सू. नि. - 1000006
 1-2 JUL 2019
 सक्षम अधिकारी

श्री. दि. क. गवत

This forms an integral part of our confirmation dated 05-Aug-19 bearing
 reference no DL61210009915 between MUFG Bank Ltd., and

NHPC LIMITED



Authorized Signatory

[Signature]
 एच. एस. पुरी H. S. PURI
 मुख्य महाप्रबंधक (वित्त)/
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

MUFG BANK, LTD.
 15th Floor, Hoechst House,
 193, Vignay K. Shah Marg,
 Backbay, Mumbai - 400 008.
 Only for Affidavit

मुद्रांक विकत घेणाऱ्याचे रहिवासी पत्ता

मुद्रांक विकतबाबतची नोंद घरी अनु क्रमांक

मुद्रांक विकत घेणाऱ्याची सही परबल्लापारक मुद्रांक विकतबाबतची नोंद

परबल्लापारक क्रमांक : ८०००००६

मुद्रांक विकत घेणाऱ्याचे पत्ता : रा. वि. नं. १२८, च. नं. १२८

मुद्रांक विकत घेणाऱ्याचे नाव : श्री. वि. नं. १२८, च. नं. १२८

मुद्रांक विकत घेणाऱ्याचे पत्ता : रा. वि. नं. १२८, च. नं. १२८

मुद्रांक विकत घेणाऱ्याचे पत्ता : रा. वि. नं. १२८, च. नं. १२८

मुद्रांक विकत घेणाऱ्याचे पत्ता : रा. वि. नं. १२८, च. नं. १२८

17 JUL 2019

1302

JPY Floating Amounts:

Floating Rate Payer : MUFG ✓

Currency Amount : JPY 10,795,500,000.00 ✓

Floating Rate Payer Payment Dates : 25 of January and July of each year from and including 29 January 2020 up to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.

Floating Rate Option : JPY-ICE LIBOR ✓

Designated Maturity : 6 Month ✓

Spread : Plus 0.7500% per annum ✓

Stub : NIL

Floating Rate Day Count Fraction : Actual / 360 ✓

Reset Dates : The first day of each Calculation Period

Compounding : Inapplicable

Business Days : Tokyo, Singapore, Hong Kong ,New York, New Delhi, Mumbai

Business Days for fixing : London

INR Fixed Amounts:

Fixed Rate Payer : THE COUNTERPARTY

Fixed Rate Payer Currency Amount : INR 6,887,529,000.00 ✓

Floating Rate Payer Payment Dates : 25 of January and July of each year from and including 29 January 2020 up to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.

Fixed Rate : 0.93100 % per annum ✓

Fixed Rate Day Count Fraction : Actual/365 (Fixed) ✓

Business Days for Fixed Amounts : Tokyo, Singapore, Hong Kong ,New York, New Delhi, Mumbai

DL61210009915


 ए.एस. पुरिया / H. S. PURIA
 मुख्य महाप्रबन्धक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 भारत सरकार का उद्यम / A Govt. of India Enterprise
 33, फरीदाबाद /Sector-33, FARIDABAD



A member of MUFG, a global financial group
 (Incorporated in Japan with limited liability)

3. Account Details:

(A) Payments to the Counterparty

For payments in JPY : **Please advise**

For payments in INR : **Please advise**

(B) Payments to MUFG

For payments in JPY : MUFG BANK, Ltd, New York
Account No. 315-0161209
Swift Code – BOTKJPJT

For payments in INR : MUFG BANK, Ltd, Mumbai
IFSC Code: BOTMOMB3612

4. Offices:

The Office of the Counterparty for the Transaction is:

Address : **NHPC LIMITED
NHPC OFFICE COMPLEX,
SECTOR 33, FARIDABAD,
HARYANA 121 003.
Attn: MR H.S. PURI**

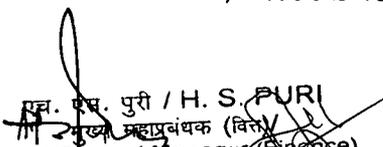
The Office of MUFG for the Transaction is MUFG MUMBAI:

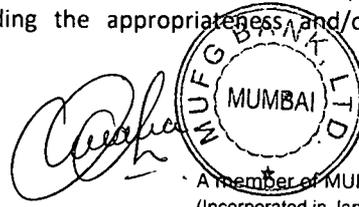
Address : **MUFG BANK, Ltd., Mumbai Branch**
Hoechst House, 15 Floor,
193, Vinay K. Shah Marg, Nariman Point,
Mumbai 400 021
Attention : Mrs. Omana Nambiar, Vice President
Fax No. : +91-22-6236 0851
Tel No. : +91-22-6263 7753

5. Non-Reliance:

Each party represents and warrants to the other party that, in connection with this Transaction, (i) it has and will continue to consult with its own legal, regulatory, tax, business, investment, financial and accounting advisors to the extent it deems necessary, and it has and will continue to make its own investment, hedging and trading decisions (including, without limitation, decisions regarding the appropriateness and/or suitability of this

DL61210009915


एच. एस. पुरी / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच सी लिमिटेड/NHRC Limited
एन एच सी लिमिटेड / A Govt. of India Enterprise)
एन एच सी लिमिटेड / Sector-33, FARIDABAD 3302



A member of MUFG, a global financial group
(Incorporated in Japan with limited liability)

Transaction) based upon its own independent judgment and upon any advice or recommendation from such advisors as it deems necessary, and not in reliance upon the other party hereto or any of its Affiliates or any of their respective officers, directors or employees, or any view expressed by any of them, (ii) it has evaluated and it fully understands all the terms, conditions and risks of this Transaction, and it is willing to assume (financially and otherwise) all such risks, (iii) it has and will continue to act as principal and not agent of any person, and the other party hereto and its Affiliates have not and will not be acting as a fiduciary or financial investment, commodity trading or other advisor to it, and (iv) it is entering into this Transaction in connection with its line of business.

6. Additional Termination Event and Other Termination Events:

It is hereby agreed between the parties that, notwithstanding anything to the contrary in the ISDA Master Agreement, if (i) MUFG has entered into any transaction with any third party to cover or hedge a Transaction under the ISDA Master Agreement; (ii) any of the events set out below occurs with respect to such cover or hedge transaction: (a) an event of a type that is referred to in the definition of Additional Termination Events or Other Termination Events under the ISDA Master Agreement (however described); (b) any control related to the relevant currency is put into effect and as a result thereof the parties become unable to continue such cover or hedge transaction, or the settlement in the relevant currency becomes practically impossible or MUFG determines in its sole discretion that the settlement has become impossible; or (c) suspension of interbank transactions or liquidation of existing transactions is advised by a relevant market practice committee or any other similar committee, or based on the likelihood of such suspension or liquidation, MUFG determines in its sole discretion that settlement of such transaction becomes practically impossible; and (iii) such cover or hedge transaction is terminated as a result of the occurrence of such an event, then MUFG may, by giving prior notice to the Counterparty, also terminate such Transaction under the ISDA Master Agreement.

7. Declarations and Undertakings:

The Counterparty, in compliance with the Comprehensive Guidelines on Over the Counter (OTC) Foreign Exchange Derivatives and Overseas Hedging of Commodity Price and Freight Risk and Comprehensive Guidelines on Derivatives, as modified and supplemented from time to time, by Reserve Bank of India (RBI), hereby agree, undertake, confirm and declare to MUFG on the Modified Following:-

- (a) The underlying exposure (the "Underlying") sought to be hedged pursuant to this Confirmation is in the nature of [External Commercial Borrowings/ buyer's credit/ others: [External Commercial Borrowing (ECB)].
- (b) If not already provided, the Counterparty will provide MUFG with the original Underlying documents and/or a duly certified copy by an authorized officer for verification within 15 calendar days from the Trade Date of this Transaction.
- (c) In case the Counterparty is unable to provide the aforesaid Underlying documents within 15 calendar days from the Trade Date of this Transaction, this Transaction may be unilaterally cancelled by MUFG and the Counterparty shall be liable for any loss and costs but shall not be eligible for any exchange gain. In this regard, the Counterparty authorizes MUFG to debit its account, if maintained with MUFG branches or reimburse MUFG with all costs and or losses that may arise on account of such cancellation.
- (d) The underlying exposure is not hedged and will not hedge with any other AD Category I bank/s.

OR

Hedging of the same underlying exposure is undertaken in parts, with more than one AD Category I bank and the details of amounts already booked with other AD Category I bank/s is/are [NIL / _____].

- (e) The notional principal amount and maturity of this Transaction does not exceed the amount of the Underlying and its maturity. The Counterparty shall intimate MUFG of any reduction in the Underlying or change to the maturity of the Underlying.

DL61210009915


 एच. एस. पुरी / H. S. PURI
 मुख्य महाप्रबंधक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (एन पी सी सरकार का उद्यम / A Govt. of India Enterprise)
 ३३, फरीदाबाद / Sector-33, FARIDABAD





A member of MUFG, a global financial group (Incorporated in Japan with limited liability)

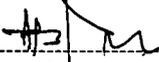
Please confirm that the foregoing correctly sets forth the terms of our agreement by executing the copy of this Confirmation enclosed for that purpose and returning it to us or by sending to us a letter or fax substantially similar to this letter, which letter or fax sets forth the material terms of the Transaction to which this Confirmation relates and indicates agreement to those terms.

Yours sincerely,
MUFG BANK, Ltd.,
acting through its MUMBAI Branch

By: 
Name: _____
Title: _____



Confirmed as of the date first above written:
NHPC LIMITED

By: 
Name: H S PURI / एच. एस. पुरी / H. S. PURI
Title: Chief General Manager (Finance) / मुख्य महाप्रबंधक (वित्त) / Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
भारत सरकार का उद्यम / A Govt. Enterprise of India

SETTLEMENT NOTICE

DATE FROM : 2024-07-23
 : MUG Bank, Ltd., Mumbai Branch
 Treasury Operation Department
 Tel: +91-22-66693095 Fax: +91-22-6669-3010

TO : NHPC LIMITED
 ATTENTION : MR H.S. PURI
 PRODUCT TYPE : Coupon Swap

YOUR REF :
 OUR REF : DL6121-0009915

TRADE DATE : 2019-07-23
 TERMINATE DATE : 2024-07-25

PRINCIPAL AMOUNT : (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00

SETTLEMENT DATE : 2024-07-25

With regard to the above mentioned transaction,
 please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD : FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.857620 %
 RATE INDEX : Fallback Rate(TONA) +0.750000%
 INDEX TERM : 6 M/S

CALC METHOD : Actual/360 (182 DAYS)
 INTEREST AMT : JPY 46,806,541.00
 PRINCIPAL AMT : JPY 0.00
 ADJUSTMENT AMT : JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD : FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.931000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD : Actual/365(Fixed) (182 DAYS)
 INTEREST AMT : INR 31,973,608.00
 PRINCIPAL AMT : INR 0.00
 ADJUSTMENT AMT : INR 0.00

PAYMENT METHOD : GROSS

ON VALUE 2024-07-25

WE WILL PAY JPY 46,806,541.00
 PLEASE PAY INR 31,973,608.00

YOUR PAYMENT INSTRUCTION

We pay to your account with MUG BANK, TOKYO

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.
 Regards

SETTLEMENT NOTICE

DATE FROM
TO ATTENTION
PRODUCT TYPE
YOUR REF
OUR REF
TRADE DATE
TERMINATE DATE
PRINCIPAL AMOUNT

:2024-07-23
:MUFG Bank, Ltd., Mumbai Branch
Treasury Operation Department
Tel: +91-22-66693095 Fax: +91-22-6669-3010
:NHPC LIMITED
:MR H.S. PURI
:Interest Swap
:
:DL6121-0009923
:2019-07-23
:2024-07-25
:(OUR COMPANY PAYABLE) INR 6,887,529,000.00
:(OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
SETTLEMENT DATE :2024-07-25

With regard to the above mentioned transaction,
please be advised of the settlement details as follows:

OUR PAYABLE < FIX >

PERIOD :FROM 2024-04-25 TO 2024-07-25
FIXING DATE :
RATE : %
RATE INDEX :
INDEX TERM :

CALC METHOD :Actual/365(Fixed) (91 DAYS)
INTEREST AMT :INR 0.00
PRINCIPAL AMT :INR 0.00
ADJUSTMENT AMT :INR 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2024-04-25 TO 2024-07-25
FIXING DATE :
RATE : 6.250000 %
RATE INDEX :
INDEX TERM :

CALC METHOD :Actual/365(Fixed) (91 DAYS)
INTEREST AMT :INR 107,322,798.00
PRINCIPAL AMT :INR 0.00
ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :NET

ON VALUE 2024-07-25

PLEASE PAY INR 107,322,798.00

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.

Regards

3307



NHPC Limited
 (Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company NHPC LIMITED CORPORATE OFFICE
Voucher Type NB
Description: Bank Payment
Voucher No 2019006805
Voucher Date 07/08/2019
Voucher Status Approved
Voucher Text Drawal of LOAN OF FOREIGN CURRENCY
 100 Million = Equi JPY 10795500000= INR
 6887529000
Payment Request No 220881

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
640422	CHQ. ISSUED A/C-SBI(CAG)	6887529000	
		10795500000	
100	NHPC CORPORATE OFFICE		
220701	TERM LOAN FROM BANKS-FOREIGN CURRENCY-UNSECURED		6887529000
			10795500000
Total:		6887529000	6887529000

Amount in words : Six Hundred Eighty-Eight Crore Seventy-Five Lac Twenty-Nine Thousand Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By _____ **Checked By** _____ **Authorized By** _____

Arrival Advice of Inward Remittance

Mail To:
 NHPC LIMITED
 NHPC OFFICE COMPLEX,
 SECTOR-33,
 FARIDABAD
 HARYANA-121003,INDIA
 121003

26-Jul-19

Our Reference : 611 - TTP - 310167

We advise that we have received the following remittance:

Remittance Amount	: JPY	10,795,500,000.00	Transaction Date: #####
Exchange Rate Applied	:	63.8	
Equivalent	: INR	6,887,529,000.00	
Net Amount	: INR	6,887,518,200.00	(after deduction of charges, if any)
Our charges to be borne by	: : Beneficiary		
	Total	10,800.00 INR	
	FCC GST	10,800.00 INR	

Sending Bank : MUFG BANK, LTD. MUFG- HONG KONG BRANCH
 P.O.BOX 411, GENERAL POST OFFICE HONG KONG

Their reference number : 680TTS166235

Ordering Customer : NHPC LIMITED NHPC OFFICE COMPLEX SECTOR-33
 FARIDABAD HARYANA HR 121003 IN

Ordering Institution :

Beneficiary : NHPC LIMITED

Account Number : 555013

Beneficiary's Account with : MUFG Bank, Ltd
 5th Floor, World Mark 2, Asset 8, Aerocity, New Delhi - 110037

Message to Beneficiary : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

Purpose : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

- Note:- 1. The Bank reserves its right to recover the whole amount or part amount of this remittance on demand without delay, if there are any errors or irregularities in the transmission of the remittance without the Bank's willfulness or gross negligence.
2. FIRC for the transaction will be issued at the specific request of the beneficiary where FIRC is needed either for utilisation at a later date for repatriation of proceeds or for providing documentary evidence or for fulfilling certain obligations to Regulatory Authorities / Government Bodies. For other purposes certificate on Bank's letter head may be issued upon receipt of specific request.

Our GST Registration Number: 07AABCT3880D1ZG

(Computerised Advice - No Signature required)

A member of MUFG, a global financial group

APPLICATION FOR DOMESTIC REMITTANCE

MUFG

MUFG Bank, Ltd.

Application Form For* Mode of Application* A member of MUFG, a global financial group
 Message Type* NEFT (Any Amount) RTGS (two lacs & above) Book Transfer
 Bank copy

Account Holder (Applicant) Information

Account No./our A/C No.:* Branch* Currency* Value Date*
 Address*

Payment Details

Currency* Amount*
 Amount in Words

Order to Receiver Information

Beneficiary Account Details

Account No / IBAN*
 Re-confirm Account No / IBAN*
 Name*

4. Bank Charges

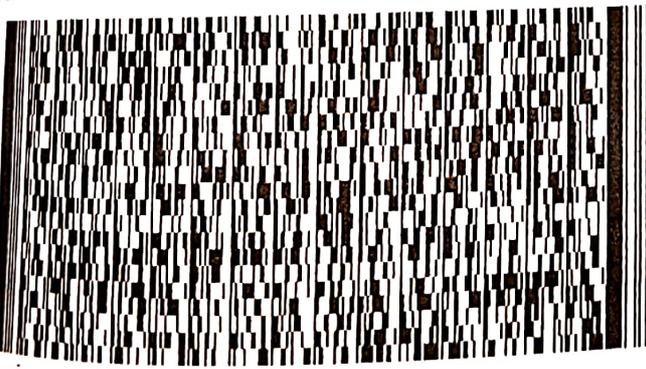
Bank Charges*
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges*

5. Beneficiary Bank Details

Bank/ Branch Name* IFSC Code*

6. Authorized signature & Stamp of the Applicant

I/We have read and understood the Domestic Remittance terms and conditions mentioned at the MUFG website (https://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf) and unconditionally accept them as binding on me/us



(Signature & Stamp) 23/7/2019
 Applicant Name*
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

(For Bank Use Only)

Exchange Rate	
Local Equiv. Amount	
Commission	
Cable Charge	
Service Tax (VAT)	
Total	

Fax confirmation/Phone Record
 Date:
 Time (hh:mm)
 Contact Person:
 Confirmed By:

(Subject to terms and conditions)

Transaction Ref. No.	DGM/ AGM	Manager	Checker
G/L Code		Clerk	Signature Verified
<input type="checkbox"/> 511 - 1000/ 2000/ 3000/ 4000 <input type="checkbox"/> 512 - 1000/ 2000/ 3000/ 4000			

ModusRemittanceIN_V0.3.6

072319122806619019

To : MUFG Bank, Ltd., Singapore Branch
 Attn : Jeffrey Chan / Gertrude Tan / Kieran Ng / Han Xin Lin
 Fax : (65) 6918-4458

Cc : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 3 (including 3 cover page)

Ref. No.: 19-2114

Please find attached the Borrower's Disbursement Request dated July 23, 2019 requesting for a full drawdown of Japanese Yen Equivalent of US\$100,000,000 on July 25, 2019 (the "Disbursement Date"). In pursuance to the definition of "Japanese Yen Equivalent" under Clause 1.2 of the Facility Agreement, please be informed that the mid-rate quote displayed on the Bloomberg page "BFIX" specified at 10:00 a.m. Hong Kong time on July 22, 2019 is 107.955 and the Japanese Yen Equivalent of US\$100,000,000 is JPY10,795,500,000 (the "Disbursement Amount").

Pursuant to Clause 9.1(c) of the Facility Agreement, the first Interest period for the Disbursement Amount of JPY10,795,500,000 shall be 6 Months commencing from the Disbursement Date to January 29, 2020 (188 days). An Interpolated Screen Rate for such interest period will be fixed at or about 11:00 a.m. London time on July 23, 2019 and will be advised in due course.

Please see below each Lender's pro-rata share of the Disbursement Amount:

Lenders	Disbursement Amount (JPY)
MUFG Bank Ltd. Singapore Branch	10,795,500,000
Total	10,795,500,000

Kindly confirm to us by 5:00p.m. (Hong Kong time) July 23, 2019 by signing and returning the attached Reply Slip that you accept the Borrower's Disbursement Request dated July 23, 2019 for full drawdown on July 25, 2019 and you will remit your pro-rata share of the Disbursement Amount to our below account for value the Disbursement Date.

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
 Account no.: 315-0168009
 Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
 Quoting Reference: NHPC19 Drawdown/AIBD-AED

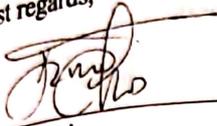
CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this fax and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this fax is strictly prohibited. If you receive this fax by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

Pursuant to Clause 27.1(a) of the Facility Agreement, please send us copy of your irrevocable payment instruction (MT103 or MT202 SWIFT message) by 2:00 p.m. (Hong Kong time) on July 24, 2019 which is one (1) Business Day prior to the Disbursement Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank Ltd.
As Agent *rc*

Page 2 of 2

Reply Slip

NHPC Limited (the "Borrower")

Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019 (the "Facility Agreement")

Email: annie_wp_choi@hk.mufg.jp; vicky_wk_lau@hk.mufg.jp; raymond_cy_lam@hk.mufg.jp

Referring to your fax of July 23, 2019 (Ref. No.: 19-2114), please be informed that we will remit our pro-rata share of the Disbursement Amount to your designated account value July 25, 2019.

Signature:

Name:

Bank:



एन एच पी सी लिमिटेड
(एन एच पी सी लिमिटेड)
NHPC Limited
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-LA0101HR1975GOI032564
Contact Us - 0129-2270603

SCHEDULE 3 DISBURSEMENT REQUEST

From : NHPC Limited as Borrower

To : MUFG Bank, Hong Kong Branch as Agent

Dated 23.07.2019

Dated :

Dear Sirs

NHPC Limited
Japanese Yen Equivalent of US\$ 100,000,000 Facility Agreement
Dated 11.06.2019 (the "Facility Agreement")

1. We refer to the Facility Agreement. This is a Disbursement Request. Terms defined in the Facility Agreement shall have the same meaning in this Disbursement Request.
2. We wish to borrow a Loan on the following terms :

Proposed Disbursement Date : 25.07.2019 (13:00 PM) (or, if that is not a Business Day, the next Business Day)

Amount : Japanese Yen Equivalent of US\$ 100,000,000 or, if less, the Available Facility

3. We confirm that each condition specified in the Clause 4.2 (Further conditions precedent) is satisfied on the date of this Disbursement Request.
4. The proceeds of this Loan should be credited to :

Correspondent Bank : MUFG, TOKYO
SWIFT Code : BOTKJPJT
Bank Name : MUFG, NEW DELHI
SWIFT Code : BOTKINDD
Beneficiary : MUFG, NEW DELHI
Account Number : 315-0161101

5. This Disbursement Request is irrevocable

Yours faithfully


(H.S. PURI)
Authorized signatory for
NHPC Limited / H. S. PURI
मुख्य महाप्रबंधक (वित्त)/
Chief General Manager (Finance)
एन एच पी सी लिमिटेड/NHPC Limited
(एन एच पी सी लिमिटेड / A Govt. of India Enterprise)
सिक्टर-33, फरीदाबाद / Sector-33, FARIDABAD

Regd. Office: N.H.P.C Office Complex, Sector - 33, Faridabad -121003 (Haryana)
Website: www.nhpcindia.com

Re: IRS/Cash Settlements

From : fin-co-ifc@nhpc.nic.in

Thu, Jul 25, 2024 05:59 PM

Subject : Re: IRS/Cash Settlements 7 attachments**To :** CSDGCBBD <CSDGCBBD@in.mufg.jp>**Cc :** Anuj Kapoor <anujkapoor@nhpc.nic.in>, NHPC BANKING <nhpcbanning@nhpc.nic.in>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, Ankit Gupta 1, GM/NDL <ankit_gupta1@in.mufg.jp>, dinesh sethi <dinesh_sethi@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>

Sir,

Regards

Govind Tulsyan,
Senior Manager (Finance),
International Finance Cell,
NHPC Limited,
Mob: +918800784387

From: "CSDGCBBD" <CSDGCBBD@in.mufg.jp>**To:** "fin-co-ifc" <fin-co-ifc@nhpc.nic.in>**Cc:** "Anuj Kapoor" <anujkapoor@nhpc.nic.in>, "NHPC BANKING" <nhpcbanning@nhpc.nic.in>, "amrita rimjhim" <amrita_rimjhim@in.mufg.jp>, "Ankit Gupta 1, GM/NDL" <ankit_gupta1@in.mufg.jp>, "dinesh sethi" <dinesh_sethi@in.mufg.jp>, "atul goel" <atul_goel@in.mufg.jp>, "NHPC BANKING" <nhpcbanning@nhpc.nic.in>, "CSDGCBBD" <CSDGCBBD@in.mufg.jp>**Sent:** Thursday, July 25, 2024 2:07:07 PM**Subject:** RE: IRS/Cash Settlements

Dear Sir,

As discussed, kindly provide with the bank details to remit the funds towards the excess CRS deal booked :

CRS	JPY 46,806,541.00
Actual Int Amount	JPY 46,063,082.00
Diff	JPY 743,459.00

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCBD@in.mufg.jp

From: CSDGCBD <CSDGCBD@in.mufg.jp>

Sent: Wednesday, July 24, 2024 17:57

To: fin-co-ifc@nhpc.nic.in

Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GCBD/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCBD/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCBD <CSDGCBD@in.mufg.jp>

Subject: RE: IRS/Cash Settlements

Dear Sir,

Please find attached the GST advice as well.

Password remains the same as earlier mail.

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCBD@in.mufg.jp

From: CSDGCBD <CSDGCBD@in.mufg.jp>

Sent: Wednesday, July 24, 2024 17:49

To: fin-co-ifc@nhpc.nic.in

Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GCBD/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCBD/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcbanning@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCBD <CSDGCBD@in.mufg.jp>

Subject: RE: IRS/Cash Settlements

Dear Sir,

Please find attached the swift copies.

Password mail will follow.

3316

Please ensure to mark our Group ID CSDGCBD@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFUG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCB@in.mufg.jp

From: CSDGCB <CSDGCB@in.mufg.jp>
Sent: Wednesday, July 24, 2024 13:34
To: fin-co-ifc@nhpc.nic.in
Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcb@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBT (Treasury Back Office, Mumbai) <TBO_BBT_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; Dinesh Sethi/GCB/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCB/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcb@nhpc.nic.in>; Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>; CSDGCB <CSDGCB@in.mufg.jp>
Subject: RE: IRS/Cash Settlements

Dear Sir,

We confirm on the receipt of the funds.

Please ensure to mark our Group ID CSDGCB@in.mufg.jp in all email for the future transactions.



Thanks & Regards
Satish Nadar
Client Service Desk
MUFUG Bank, Ltd.
www.mufg.jp/english
Contact no-, 8657583304

Kindly Mark all your Banking related queries to
CSDGCB@in.mufg.jp

From: fin-co-ifc@nhpc.nic.in <fin-co-ifc@nhpc.nic.in>
Sent: Wednesday, July 24, 2024 12:26
To: Renu Pandey/GM/NDL <renu_pandey@in.mufg.jp>
Cc: Anuj Kapoor <anujkapoor@nhpc.nic.in>; NHPC BANKING <nhpcb@nhpc.nic.in>; Amrita Rimjhim/GM/NDL <amrita_rimjhim@in.mufg.jp>; Ankit Gupta 1/GM/NDL <ankit_gupta1@in.mufg.jp>; Japinder Singh/GM/NDL <japinder_singh@in.mufg.jp>; Sumeet Arora/TFO/BGL <Sumeet_Arora@in.mufg.jp>; TBO BBT (Treasury Back Office, Mumbai) <TBO_BBT_Treasury_Back_Office_Mumbai@in.mufg.jp>; Priyank Gupta/GM/NDL <Priyank_Gupta@in.mufg.jp>; Shikha Sharma/GM/NDL <Shikha_Sharma@in.mufg.jp>; CSDGCB <CSDGCB@in.mufg.jp>; Dinesh Sethi/GCB/NDL <dinesh_sethi@in.mufg.jp>; Atul Goel/GCB/NDL <atul_goel@in.mufg.jp>; NHPC BANKING <nhpcb@nhpc.nic.in>
Subject: Re: IRS/Cash Settlements

*** External email: Please be careful when opening attachments or clicking links. ***

Madam,

Total amount of INR 600,23,49,820/- has been remitted to the following Bank Account of MUFUG, New Delhi. Kindly confirm receipt thereof.

Particulars	Details
Account No.	7430000619019
Bank Name	MUFUG Bank Ltd.
Bank Branch	New Delhi Branch
IFSC Code	BOTM0ND3611

Regards

Senior Manager (Finance),
International Finance Cell,

3317

From: "Renu Pandey/GM/NDL" <renu_pandey@in.mufg.jp>

To: "fin-co-ifc@nhpc.nic.in" <fin-co-ifc@nhpc.nic.in>, "Anuj Kapoor" <anujkapoor@nhpc.nic.in>, "H S Puri" <hspuri@nhpc.nic.in>, "H S Puri" <hspuri@nhpc.nic.in>, "JDS Pathania" <jds@nhpc.nic.in>, "NHPC BANKING" <nhpcbanking@nhpc.nic.in>

Cc: "amrita rimjhim" <amrita_rimjhim@in.mufg.jp>, "Ankit Gupta 1/GM/NDL" <ankit_gupta1@in.mufg.jp>, "Japinder Singh/GM/NDL" <japinder_singh@in.mufg.jp>, "Sumeet Arora, TFO/BGL" <Sumeet_Arora@in.mufg.jp>, "TBO BBY, Treasury Back Office, Mumbai" <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>, "Priyank Gupta/GM/NDL" <Priyank_Gupta@in.mufg.jp>, "Shikha Sharma/GM/NDL" <Shikha_Sharma@in.mufg.jp>, "CSDGCBBD" <CSDGCBBD@in.mufg.jp>, "dinesh sethi" <dinesh_sethi@in.mufg.jp>

Sent: Wednesday, July 24, 2024 11:34:51 AM

Subject: IRS/Cash Settlements

Dear Sir,

Please find below details of the settlements

Date	CP Name	CP Code	Trade Refrence no	Product	Side	Ccy	Amount
7/25/2024	NHPC LIMITED	17631	DL61210009915	CPN	Pay	JPY	(46,806,541.00)
7/25/2024	NHPC LIMITED	17631	DL61210009915	CPN	Rcv	INR	31,973,608.00
7/25/2024	NHPC LIMITED	17631	DL61210009923	IRS	Rcv	INR	107,322,798.00
7/25/2024	NHPC LIMITED		DL61210009915	GST			6,565.25
7/25/2024	NHPC LIMITED			Cash @ .5431			5,863,036,050.00
7/25/2024	NHPC LIMITED			GST			10,800.00
					Total		6,002,349,821.25

Regards,



MUFG has a New Global Research Website, Scan or [CLICK HERE](#) for access

Renu Pandey

Global Markets, India, MUFG Bank, Ltd

5th Floor, Worldmark 2, Asset 8, Aerocity, New Delhi – 110 037, India

Dir: +91-11-4364-1373

M: +91-9899-299-780 / 958-246-8725

renu_pandey@in.mufg.jp

www.mufg.jp/english



A member of MUFG, a global financial group

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--
Senior Manager (Finance),
International Finance Cell,
NHPC Limited,
Mob: +918800784387

 **Main Account Bank detail.docx**
12 KB



INCOME TAX DEPARTMENT

Challan Receipt

ITNS No. : 281



e-Filing *Anywhere Anytime*
Income Tax Department, Government of India

TAN	:	RTKN01104F
Name	:	NHPC LIMITED
Assessment Year	:	2025-26
Financial Year	:	2024-25
Major Head	:	Corporation Tax (0020)
Minor Head	:	TDS/TCS Payable by Taxpayer (200)
Nature of Payment	:	4LC
Amount (in Rs.)	:	₹ 9,21,984
Amount (in words)	:	Rupees Nine Lakh Twenty One Thousand Nine Hundred Eighty Four Only
CIN	:	24080100073680SBIN
Mode of Payment	:	Net Banking
Bank Name	:	State Bank Of India
Bank Reference Number	:	CK00CROWL8
Date of Deposit	:	01-Aug-2024
BSR code	:	0002271
Challan No	:	35490
Tender Date	:	01/08/2024

Tax Breakup Details (Amount In ₹)

A	Tax	₹ 8,44,308
B	Surcharge	₹ 42,215
C	Cess	₹ 35,461
D	Interest	₹ 0
E	Penalty	₹ 0
F	Fee under section 234E	₹ 0
Total (A+B+C+D+E+F)		₹ 9,21,984
Total (In Words)		Rupees Nine Lakh Twenty One Thousand Nine Hundred Eighty Four Only

Thanks for being a committed taxpayer!

Please print this challan receipt only if absolutely required. Save Paper, Save Environment.

Congrats! Here's what you have just achieved by choosing to pay online:



JDS Pathania

From: JDS Pathania
Sent: 14 January 2020 15:19
To: 'amrita_rimjhim@in.mufg.jp'; 'atul_goel@in.mufg.jp'
Subject: RE: [Settlement Cash Flows] Coupon Swap and Call Spread : VD 29-Jan-2020

Kind Att : Amrita Rimjhim/ Atul Goel

We are in receipt of Cash flow settlement sheet for payment of Interest and Hedging cost (Call Spread Premium + Coupon Swap). I have the following queries.

1. Under coupon swap option please provide detail calculation for (Libor + .75%) Rate considered for payment of JPY currency to NHPC by MUFG Bank as provided in Reuters page. (pl provide copy of prevailing rate considered). (INR 33027683= JPY 40224632)
2. Payment of INR 33027683 with GST will require separate GST INVOICE , which may be provided please.
3. Payment of Call Spread option will be made without deduction of TAX as per TDS certificate submitted under section 195(3) valid upto 31.03.2020.

Thanks & regards.

JDS Pathania
Sr. Manager (F)

From: amrita_rimjhim@in.mufg.jp [mailto:amrita_rimjhim@in.mufg.jp]
Sent: 09 January 2020 16:42
To: fin-co-ifc; Anuj Kapoor
Cc: atul_goel@in.mufg.jp; deepak_bhayana@in.mufg.jp; piyush_a@in.mufg.jp
Subject: [Settlement Cash Flows] Coupon Swap and Call Spread : VD 29-Jan-2020

Dear Sir,

Please find below the cash flows for settlement on 29-Jan-2020:

Date	Transaction Details	Counterparty	Ref	MUFG	Amount	
						("-" = Our Pay/"+" = Our Rcv)
29-Jan-20	Coupon Swap	NHPC LIMITED	DL61210009915	Rcv	INR	33,027,683.00
29-Jan-20	Coupon Swap	NHPC LIMITED	DL61210009915	Pay	JPY	-40,224,632.00
29-Jan-20	Call Spread Premium	NHPC LIMITED	DL61210009923	Rcv	INR	113,219,655.00

Under the **Coupon Swap**, NHPC will pay to MUFG INR 33,034,437.98 and receive JPY 40,224,632.00 from MUFG. NHPC will need to give instruction to MUFG to remit these JPY to the lender. Piyush (marked in cc here) will guide you on the documentation.

The total JPY coupon to be received by MUFG Singapore (lender) is JPY 42,282,375.00. The incremental amount of JPY coupon (that is not covered under the swap) = [JPY 42,282,375.00 - JPY 40,224,632.00] = **JPY 2,057,743.00** and will be bought by NHPC on 27-Jan-2020 for Value Date 29-Jan-2020 at prevailing Market Spot Rate. We will then let you know the INR amount (including GST) that you will need to pay to MUFG for buying JPY 2,057,743.00.

For settlement of the **Call Spread Premium**, NHPC will pay to MUFG the amount of INR 113,219,655.00.

***Calculation of GST:**

5850

6550

Dear Sir
Please find below the details of the transaction done with you just now.

No	Currency	Booking Amount	Client Buy/Sell	Currency Pair	Booking Rate	Maturity	INR Equivalent	GST	Total INR
1	JPY	2,057,743.00	Buy	JPY/INR	65.5500	29-Jan-2020	1,348,851.00	1,052.79	1,349,903.79

Total INR that needs to be furnished is below:

Coupon Swap	INR 33,034,437.98	A
Call Spread Premium	INR 113,219,655.00	
JPY Spot Deal	INR 1,349,903.79	B
Total	INR 147,603,996.77	

Please find our INR account details below:

Bank Name and Address:
 MUFG Bank Ltd,
 5th Floor, Worldmark 2, Asset 8,
 Aerocity, New Delhi - 110037

IFSC Code: BOTMOND3611
 (Between M & N, please read as zero)
 A/C Number: 743-0000-619019
 BSR Code: 6440002

Regards,
 Amrita Rimjhim
 Vice President
 MUFG Bank
 5th Floor, Worldmark 2, Asset 8,
 Aerocity, New Delhi - 110037, India
www.mufg.jp/english
 T: +91-11-4100-1377
 F: +91-11-4100-1155
 M: +91-858-886-6904
 amrita.rimjhim@in.mufg.jp

Handwritten calculations and notes:

- 34384342
- INR
- GST
- 33027683
- 1348851
- 3,43,76,534
- 11,32,19,655
- 14,76,03,997
- 7808
- 6755
- 1053
- 27528
- 3850
- 43378
- I Type
- 2019010326
- W No ITR
- 2019010321

Confidentiality Caution: The information contained in this communication is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

RATE FIXING NOTICE

DATE :2020-01-15
 FROM :MUFG Bank, Ltd., Mumbai Branch
 Treasury Operation Department
 Tel: +91-22-66693095 Fax: +91-22-6669-3010
 TO :NHPC LIMITED
 ATTENTION :MR H.S. PURI
 PRODUCT TYPE :Coupon Swap
 YOUR REF :
 OUR REF :DL6121-0009915
 TRADE DATE :2019-07-23
 TERMINATE DATE :2024-07-25
 PRINCIPAL AMOUNT : (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE :2020-01-29

With regard to the above mentioned transaction,
 please be advised of the next settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD :FROM 2019-07-25 TO 2020-01-29
 FIXING DATE :2019-07-23
 RATE : 0.713500 %
 RATE INDEX :JPY-LIBOR-BBA +0.750000%
 INDEX TERM :6 M/S

CALC METHOD :Actual/360 (188 DAYS)
 INTEREST AMT :JPY 40,224,632.00
 PRINCIPAL AMT :JPY 0.00
 ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2019-07-25 TO 2020-01-29
 FIXING DATE :
 RATE : 0.931000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD :Actual/365 (Fixed) (188 DAYS)
 INTEREST AMT :INR 33,027,683.00
 PRINCIPAL AMT :INR 0.00
 ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2020-01-29
 WE WILL PAY JPY 40,224,632.00
 PLEASE PAY INR 33,027,683.00

YOUR PAYMENT INSTRUCTION
 We pay to

OUR PAYMENT INSTRUCTION
 Please pay to

This notice is effective unless any further notice from us.

Regards

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **1559428/-**

(in words) : Fifteen Lakhs And Fifty Nine
Thousand And Four Hundred And Twenty Eight
Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : **2020-21**

Payment Status :

Success

SBI Ref No. : CKL9879521

	BSR Code	Tender date	Challan No
CIN	0013283	220120	02023
Date of challan :	22-01-2020		

State Bank of India

Gandhinagar

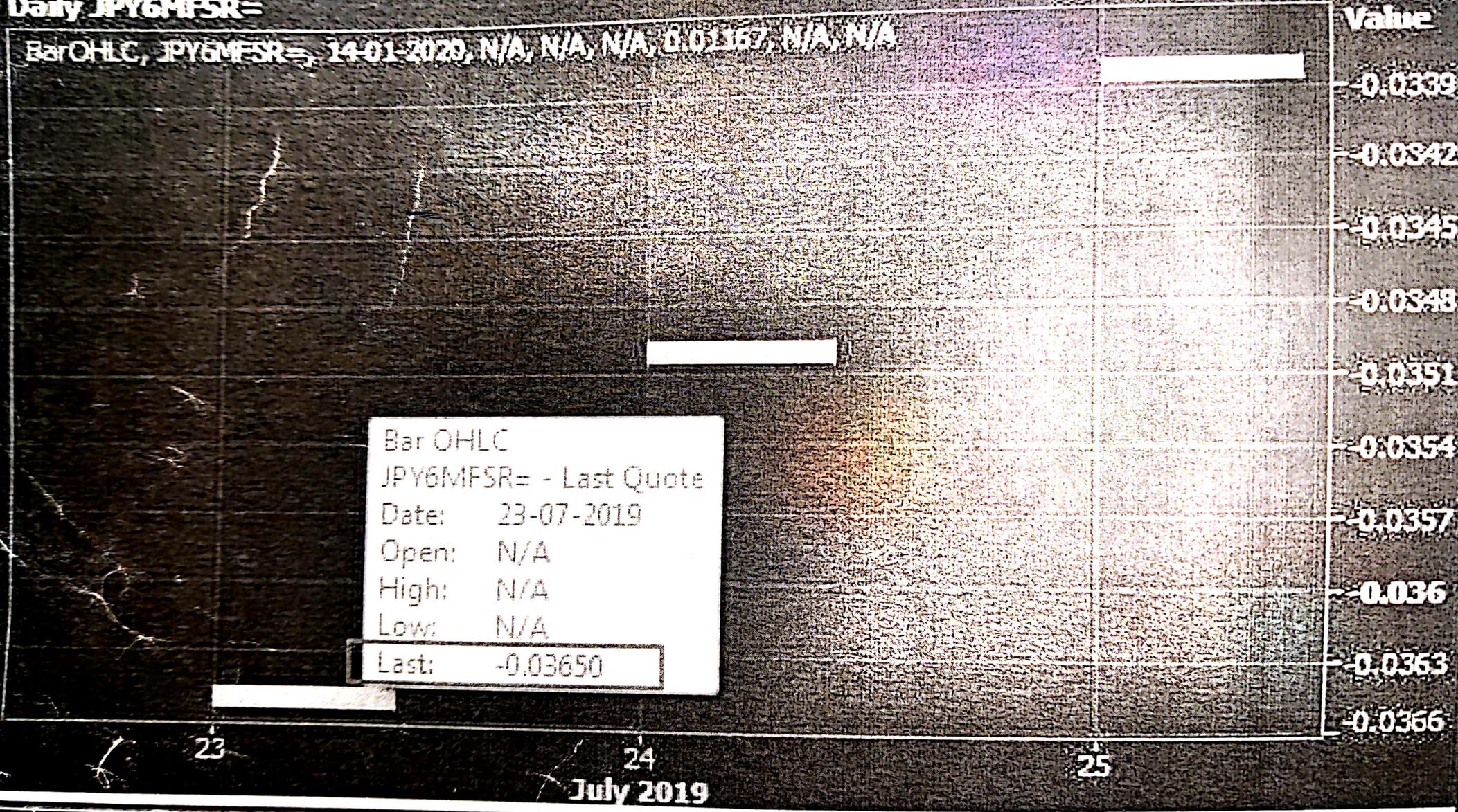
Bangalore

(Internet Collection Center)

23-07-2019 - 25-07-2019 (LON)

Daily JPY6MFSR=

BarOHLC, JPY6MFSR=, 14-01-2020, N/A, N/A, N/A, 0.0367, N/A, N/A



Bar OHLC
 JPY6MFSR= - Last Quote
 Date: 23-07-2019
 Open: N/A
 High: N/A
 Low: N/A
 Last: -0.03650

To : NHPC Limited (Without enclosure)
Attn : Mr. H.S Puri / Mr. Anuj Kapoor
Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
Agency & Execution, PAD, Asian Investment Banking Division
Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
Fax : (852) 2823 6686

Date : January 8, 2019

Re : NHPC Limited (the "Borrower")
Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
(the "Facility Agreement")

No. of pages : 1 (including 1 cover page)

Ref. No.: 20-0073

Please be informed that the outstanding Loan of JPY10,795,500,000 shall be due for interest payment on January 29, 2020 (the "Interest Payment Date").

Pursuant to Clause 9.1 of the Facility Agreement, the next interest period for the outstanding Loan of JPY10,795,500,000 shall be six months from January 29, 2020 to July 29, 2020 (182 days). The applicable interest rate for the next interest period will be fixed at or about 11:00 a.m. London time on January 27, 2020 and advise on January 29, 2020 due to Hong Kong holidays.

Please confirm us by January 13, 2020 that you will remit interest amount of JPY42,282,375 value the Interest Payment Date to our account as follows:

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
Account no.: 315-0168009
Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
Quoting Reference: NHPC19 Interest/AIBD-AED

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on the Interest Payment Date.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank, Ltd.
As Agent

(i) Calculation of INR Interest under Coupon Swap

Accrual Start	Accrual End	Pay Date	Days	Notional	Coupon Rate	Payment
25-Jul-19	29-01-2020	29-01-2020	188.00	INR 68875,29,000.00	0.9310%	INR 330,27,683.00

GST advised separately



(ii) Calculation of JPY Interest under Coupon Swap

Accrual Start	Accrual End	Pay Date	Days	Notional	LIBOR Reset	Spread	Coupon Rate	Payment
25-Jul-19	29-01-2020	29-01-2020	188.00	JPY 107955,00,000.00	-0.0365%	0.75%	0.713500%	JPY 402,24,632.00

(iii) Calculation of INR Interest under Call Spread

Accrual Start	Accrual End	Pay Date	Days	Notional	Coupon Rate	Payment
25-Oct-19	29-01-2020	29-01-2020	96.00	INR 68875,29,000.00	6.2500%	INR 1132,19,655.00



(iv) Calculation of JPY Interest under Coupon Swap

Accrual Start	Accrual End	Pay Date	Days	Notional	Coupon Rate	Payment
25-Jul-19	29-01-2020	29-01-2020	188.00	JPY 107955,00,000.00	0.7500%	JPY 422,82,375.00



- 1. 15CB
- 2. 15CA
- 3. A 2
- 4. Under this



Payment of Interest (Tona + .75%)MUFG BANK USD 100 Million Loan (Grossing Up)

ANNEXURE - A

PAN NO. of NHPC	%age of	Rate of TDS as per IT act , Sec 194 LC	Grossed up Amount		Tax deducted at source			Net Amount payable	Reference of Tax deposit		
			In JPY	In JPY	Ex.Rate on 19.07.2024 TT BUYING above 10 lakh	In INR	In JPY		Cheque No & Date	ACK NO.	
AAACN0149C	100.00%	5.46%	3,20,78,569.00	17,51,489.00	0.5264	9,21,984	3,03,27,079	PAN AAACN0149C	RTKN01104F		
		Total	3,20,78,569	17,51,489.00	0.5264	9,21,984	3,03,27,079	TAN RTKN01104F			
25.01.2024 to 24.07.2024											
Total amount payable (Net)			4,60,63,082					CHALLAN NO.			
Liab 31.03.2024 (Net)			1,57,36,003					BSR CODE :			
Balance Payable (Net)			3,03,27,079					SBI, CH			
								Faridabad Rs			
								SECTION	194LC		
								DATE			
Margin	0.75%		3,20,78,569	17,51,489		9,21,984	3,03,27,079	TAN	RTKN01104F		
Spread adj	0.05809%		a	Tax	5%	5.00%	16,03,928.00	Rate	INR		
TONAR Non Cumulative Compound rate	0.0784%		b	Surcharge	5% of A	0.25%	80,196.00	0.5264	42,215.0		
	0.8865%		c	Education Cess	4% of A+B	0.21%	67,365.00	0.5264	35,461		
						5.46%	17,51,489.00		9,21,984		
					GST			JPY	INR(TDS)		
Cost of Hedging (Principal) 25.04.2024 to 24.07.2024 {(JPY 10795500000 x 6.25% P.A. x 91 days/365 days) x INR 0.638 per INR}			107322798			107322798	A				
Cost of Hedging (Interest) 25.01.2024 to 24.07.2024 {(JPY 10795500000 x 0.75% P.A. x 182 days/365 days) x INR 0.638 per INR}			25757471			25757471	B				
Cost of Hedging (Interest) 25.01.2024 to 24.07.2024 {(JPY 10795500000 x 0.181% P.A. x 182 days/365 days) x INR 0.638 per INR}			6216135		6565	6222700	C				
0.181% +0.75=0.931%						31980173					
					Total	139302971	(A+B+C)				
Gross amount of Interest Payable JPY			TT Selling Rate	Gross amount of Interest Payable INR	TDS JPY	TT Buying Rate	TDS INR	Net JPY			
27.01.2024	31.03.2024	16644809	0.537	8938262	908806	0.5453	495572	15736003	Liability 31.03.2024 Vch No. 2023017944 (I Type)		
01.04.2024	24.07.2024	3,20,78,569	0.537	17226192	17,51,489	0.5264	9,21,984	30327080	Liability 19.07.2024 Vch No. 2024004684 (I Type)		
		48723378		26164454	2660295		1417556	46063083			
Payable to MUFG Hongkong		(JPY 10795500000*.779866593%)/365*182days		4,60,63,082							
Receivable from MUFG New delhi		(JPY 10795500000*.85762%)/360*182days		4,68,06,541							
Refund by MUFG				743459		0.5425		403319			

Amount Payable/Receivable on account of coupon only swap	Fallback Rate %	Margin %	Total Rate %	Amount receivable (JPY)	Payable (JPY)	Net receivable (JPY)
	0.10762	0.75	0.85762	46806541	46063082	743459

SETTLEMENT NOTICE

DATE :2024-07-23
 FROM :MUGB Bank, Ltd., Mumbai Branch
 Treasury Operation Department
 Tel: +91-22-66693095 Fax: +91-22-6669-3010
 TO :NHPC LIMITED
 ATTENTION :MR H.S. PURI
 PRODUCT TYPE :Coupon Swap
 YOUR REF :
 OUR REF :DL6121-0009915
 TRADE DATE :2019-07-23
 TERMINATE DATE :2024-07-25
 PRINCIPAL AMOUNT : (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE :2024-07-25

With regard to the above mentioned transaction,
 please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD :FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.857620 %
 RATE INDEX :Fallback Rate(TONA) +0.750000%
 INDEX TERM :6 M/S

CALC METHOD :Actual/360 (182 DAYS)
 INTEREST AMT :JPY 46,806,541.00
 PRINCIPAL AMT :JPY 0.00
 ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.931000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD :Actual/365(Fixed) (182 DAYS)
 INTEREST AMT :INR 31,973,608.00
 PRINCIPAL AMT :INR 0.00
 ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2024-07-25

WE WILL PAY JPY 46,806,541.00
 PLEASE PAY INR 31,973,608.00

YOUR PAYMENT INSTRUCTION

We pay to your account with MUGB BANK, TOKYO

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.
 Regards

3329



Scanned with OKEN Scanner

SETTLEMENT NOTICE

DATE FROM : 2024-07-23
 TO : MUMFG Bank, Ltd., Mumbai Branch
 ATTENTION : Treasury Operation Department
 PRODUCT TYPE : NHPC LIMITED
 YOUR REF : MR H.S. PURI
 OUR REF : Interest Swap
 TRADE DATE :
 TERMINATE DATE : DL6121-0009923
 PRINCIPAL AMOUNT : 2019-07-23
 : 2024-07-25
 : (OUR COMPANY PAYABLE) INR 6,887,529,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE : 2024-07-25

With regard to the above mentioned transaction, please be advised of the settlement details as follows:

OUR PAYABLE < FIX >
 PERIOD : FROM 2024-04-25 TO 2024-07-25
 FIXING DATE :
 RATE : %
 RATE INDEX :
 INDEX TERM :

CALC METHOD : Actual/365 (Fixed) (91 DAYS)
 INTEREST AMT : INR 0.00
 PRINCIPAL AMT : INR 0.00
 ADJUSTMENT AMT : INR 0.00

OUR RECEIVABLE < FIX >
 PERIOD : FROM 2024-04-25 TO 2024-07-25
 FIXING DATE :
 RATE : 6.250000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD : Actual/365 (Fixed) (91 DAYS)
 INTEREST AMT : INR 107,322,798.00
 PRINCIPAL AMT : INR 0.00
 ADJUSTMENT AMT : INR 0.00

PAYMENT METHOD : NET

ON VALUE 2024-07-25

PLEASE PAY INR 107,322,798.00

OUR PAYMENT INSTRUCTION
Please pay to

This notice is effective unless any further notice from us.

Regards

3330

NHPC Limited
 (Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company NHPC LIMITED CORPORATE OFFICE
Voucher Type NB
Description: Bank Payment
Voucher No 2019006805
Voucher Date 07/08/2019
Voucher Status Approved
Voucher Text Drawal of LOAN OF FOREIGN CURRENCY
 100 Million = Equi JPY 10795500000= INR
 6887529000
Payment Request No 220881

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
640422	CHQ. ISSUED A/C-SBI(CAG)	6887529000	
		10795500000	
100	NHPC CORPORATE OFFICE		
220701	TERM LOAN FROM BANKS-FOREIGN CURRENCY-UNSECURED		6887529000
			10795500000
Total:		6887529000	6887529000

Amount in words : Six Hundred Eighty-Eight Crore Seventy-Five Lac Twenty-Nine Thousand Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By _____ **Checked By** _____ **Authorized By** _____

Arrival Advice of Inward Remittance

Mail To:
 NHPC LIMITED
 NHPC OFFICE COMPLEX,
 SECTOR-33,
 FARIDABAD
 HARYANA-121003,INDIA
 121003

26-Jul-19

Our Reference : 611 - TTP - 310167

We advise that we have received the following remittance:

Remittance Amount	: JPY	10,795,500,000.00	Transaction Date: #####
Exchange Rate Applied	:	63.8	
Equivalent	: INR	6,887,529,000.00	
Net Amount	: INR	6,887,518,200.00	(after deduction of charges, if any)
Our charges to be borne by	: : Beneficiary		
	Total	10,800.00 INR	
	FCC GST	10,800.00 INR	

Sending Bank : MUFG BANK, LTD. MUFG- HONG KONG BRANCH
 P.O.BOX 411, GENERAL POST OFFICE HONG KONG

Their reference number : 680TTS166235

Ordering Customer : NHPC LIMITED NHPC OFFICE COMPLEX SECTOR-33
 FARIDABAD HARYANA HR 121003 IN

Ordering Institution :

Beneficiary : NHPC LIMITED

Account Number : 555013

Beneficiary's Account with : MUFG Bank, Ltd
 5th Floor, World Mark 2, Asset 8, Aerocity, New Delhi - 110037

Message to Beneficiary : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

Purpose : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

- Note:- 1. The Bank reserves its right to recover the whole amount or part amount of this remittance on demand without delay, if there are any errors or irregularities in the transmission of the remittance without the Bank's willfulness or gross negligence.
2. FIRC for the transaction will be issued at the specific request of the beneficiary where FIRC is needed either for utilisation at a later date for repatriation of proceeds or for providing documentary evidence or for fulfilling certain obligations to Regulatory Authorities / Government Bodies. For other purposes certificate on Bank's letter head may be issued upon receipt of specific request.

Our GST Registration Number: 07AABCT3880D1ZG

(Computerised Advice - No Signature required)

A member of MUFG, a global financial group

APPLICATION FOR DOMESTIC REMITTANCE

MUFG

MUFG Bank, Ltd.

Application Form For* Mode of Application* A member of MUFG, a global financial group
 Message Type* NEFT (Any Amount) RTGS (two lacs & above) Book Transfer
 Bank copy

Account Holder (Applicant) Information

Account No./our A/C No.:* Branch* Currency* Value Date*
 Address*

Payment Details

Currency* Amount*
 Amount in Words

Order to Receiver Information

Beneficiary Account Details

Account No / IBAN*
 Re-confirm Account No / IBAN*
 Name*

4. Bank Charges

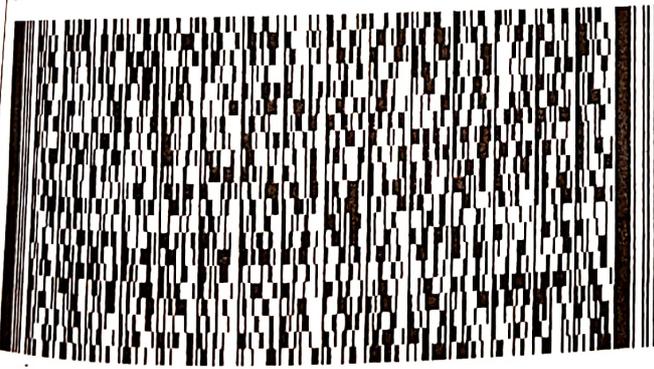
Bank Charges*
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges*

5. Beneficiary Bank Details

Bank/ Branch Name* IFSC Code*

6. Authorized signature & Stamp of the Applicant

I/We have read and understood the Domestic Remittance terms and conditions mentioned at the MUFG website (https://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf) and unconditionally accept them as binding on me/us




 (Signature & Stamp)
 Applicant Name*
 मुख्य महासंचालक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (निरत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

(For Bank Use Only)

Exchange Rate	
Local Equiv. Amount	
Commission	
Cable Charge	
Service Tax (VAT)	
Total	

Fax confirmation/Phone Record
 Date:
 Time (hh:mm)
 Contact Person:
 Confirmed By:

(Subject to terms and conditions)

Transaction Ref. No.	DGM/ AGM	Manager	Checker
G/L Code		Clerk	Signature Verified
<input type="checkbox"/> 511 - 1000/ 2000/ 3000/ 4000 <input type="checkbox"/> 512 - 1000/ 2000/ 3000/ 4000			

ModusRemittanceIN_V0.3.6

072319122806619019

To : MUFG Bank, Ltd., Singapore Branch
 Attn : Jeffrey Chan / Gertrude Tan / Kieran Ng / Han Xin Lin
 Fax : (65) 6918-4458

Cc : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 3 (including 3 cover page)

Ref. No.: 19-2114

Please find attached the Borrower's Disbursement Request dated July 23, 2019 requesting for a full drawdown of Japanese Yen Equivalent of US\$100,000,000 on July 25, 2019 (the "Disbursement Date"). In pursuance to the definition of "Japanese Yen Equivalent" under Clause 1.2 of the Facility Agreement, please be informed that the mid-rate quote displayed on the Bloomberg page "BFIK" specified at 10:00 a.m. Hong Kong time on July 22, 2019 is 107.955 and the Japanese Yen Equivalent of US\$100,000,000 is JPY10,795,500,000 (the "Disbursement Amount").

Pursuant to Clause 9.1(c) of the Facility Agreement, the first Interest period for the Disbursement Amount of JPY10,795,500,000 shall be 6 Months commencing from the Disbursement Date to January 29, 2020 (188 days). An Interpolated Screen Rate for such interest period will be fixed at or about 11:00 a.m. London time on July 23, 2019 and will be advised in due course.

Please see below each Lender's pro-rata share of the Disbursement Amount:

Lenders	Disbursement Amount (JPY)
MUFG Bank Ltd. Singapore Branch	10,795,500,000
Total	10,795,500,000

Kindly confirm to us by 5:00p.m. (Hong Kong time) July 23, 2019 by signing and returning the attached Reply Slip that you accept the Borrower's Disbursement Request dated July 23, 2019 for full drawdown on July 25, 2019 and you will remit your pro-rata share of the Disbursement Amount to our below account for value the Disbursement Date.

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
 Account no.: 315-0168009
 Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
 Quoting Reference: NHPC19 Drawdown/AIBD-AED

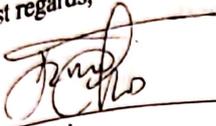
CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this fax and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this fax is strictly prohibited. If you receive this fax by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

Pursuant to Clause 27.1(a) of the Facility Agreement, please send us copy of your irrevocable payment instruction (MT103 or MT202 SWIFT message) by 2:00 p.m. (Hong Kong time) on July 24, 2019 which is one (1) Business Day prior to the Disbursement Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank Ltd.
As Agent *rc*

Page 2 of 2

Reply Slip

NHPC Limited (the "Borrower")

Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019 (the "Facility Agreement")

Email: annie_wp_choi@hk.mufg.jp; vicky_wk_lau@hk.mufg.jp; raymond_cy_lam@hk.mufg.jp

Referring to your fax of July 23, 2019 (Ref. No.: 19-2114), please be informed that we will remit our pro-rata share of the Disbursement Amount to your designated account value July 25, 2019.

Signature:

Name:

Bank:



एन एच पी सी लिमिटेड
NHPC Limited
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-LA0101HR1975GOI032564
Contact Us - 0129-2270603

SCHEDULE 3 DISBURSEMENT REQUEST

From : NHPC Limited as Borrower

To : MUFG Bank, Hong Kong Branch as Agent

Dated 23.07.2019

Dated :

Dear Sirs

NHPC Limited
Japanese Yen Equivalent of US\$ 100,000,000 Facility Agreement
Dated 11.06.2019 (the "Facility Agreement")

1. We refer to the Facility Agreement. This is a Disbursement Request. Terms defined in the Facility Agreement shall have the same meaning in this Disbursement Request.
2. We wish to borrow a Loan on the following terms :

Proposed Disbursement Date : 25.07.2019 (13:00 PM) (or, if that is not a Business Day, the next Business Day)

Amount : Japanese Yen Equivalent of US\$ 100,000,000 or, if less, the Available Facility

3. We confirm that each condition specified in the Clause 4.2 (Further conditions precedent) is satisfied on the date of this Disbursement Request.
4. The proceeds of this Loan should be credited to :

Correspondent Bank : MUFG, TOKYO
SWIFT Code : BOTKJPJT
Bank Name : MUFG, NEW DELHI
SWIFT Code : BOTKINDD
Beneficiary : MUFG, NEW DELHI
Account Number : 315-0161101

5. This Disbursement Request is irrevocable

Yours faithfully


(H.S. PURI)
Authorized signatory for
NHPC Limited / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(एन एच पी सी लिमिटेड / A Govt. of India Enterprise)
सिक्टर-33, फरीदाबाद / Sector-33, FARIDABAD

Regd. Office: N.H.P.C Office Complex, Sector - 33, Faridabad -121003 (Haryana)
Website: www.nhpcindia.com

NHPC Limited
(Govt Of India Enterprise)

NHPC LIMITED CORPORATE OFFICE

NHPC LIMITED,NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003,INDIA

Company	NHPC LIMITED CORPORATE OFFICE	Voucher Type	NB
		Description:	Bank Payment
		Voucher No	2019006805
		Voucher Date	07/08/2019
Voucher Text	Drawal of LOAN OF FOREIGN CURRENCY 100 Million = Equi JPY 10795500000= INR 6887529000	Voucher Status	Approved
Payment Request No	220881		

Account Code	Account Description		Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Advice No	Debit Amount	Credit Amount
			Currency	Rate
640422	CHQ. ISSUED A/C-SBI(CAG)		6887529000	
			JPY	.638
			10795500000	
100	NHPC CORPORATE OFFICE			
220701	TERM LOAN FROM BANKS-FOREIGN CURRENCY-UNSECURED			6887529000
			JPY	.638
				10795500000
Total:			6887529000	6887529000

Amount in words : Six Hundred Eighty-Eight Crore Seventy-Five Lac Twenty-Nine Thousand
Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	JATINDER DEV SINGH PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By**Checked By****Authorized By**

SETTLEMENT NOTICE

DATE :2024-07-23
 FROM :MUFG Bank, Ltd., Mumbai Branch
 Treasury Operation Department
 Tel: +91-22-66693095 Fax: +91-22-6669-3010
 TO :NHPC LIMITED
 ATTENTION :MR H.S. PURI
 PRODUCT TYPE :Coupon Swap
 YOUR REF :
 OUR REF :DL6121-0009915
 TRADE DATE :2019-07-23
 TERMINATE DATE :2024-07-25
 PRINCIPAL AMOUNT : (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE :2024-07-25

With regard to the above mentioned transaction,
 please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD :FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.857620 %
 RATE INDEX :Fallback Rate(TONA) +0.750000%
 INDEX TERM :6 M/S

CALC METHOD :Actual/360 (182 DAYS)
 INTEREST AMT :JPY 46,806,541.00
 PRINCIPAL AMT :JPY 0.00
 ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2024-01-25 TO 2024-07-25
 FIXING DATE :
 RATE : 0.931000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD :Actual/365(Fixed) (182 DAYS)
 INTEREST AMT :INR 31,973,608.00
 PRINCIPAL AMT :INR 0.00
 ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2024-07-25

WE WILL PAY JPY 46,806,541.00
 PLEASE PAY INR 31,973,608.00

YOUR PAYMENT INSTRUCTION

We pay to your account with MUFG BANK, TOKYO

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.
 Regards

3339



SETTLEMENT NOTICE

DATE FROM : 2024-07-23
 TO : MUMFG Bank, Ltd., Mumbai Branch
 ATTENTION : Treasury Operation Department
 PRODUCT TYPE : Tel: +91-22-66693095 Fax: +91-22-6669-3010
 YOUR REF : NHPC LIMITED
 OUR REF : MR H.S. PURI
 TRADE DATE : Interest Swap
 TERMINATE DATE :
 PRINCIPAL AMOUNT : DL6121-0009923
 : 2019-07-23
 : 2024-07-25
 : (OUR COMPANY PAYABLE) INR 6,887,529,000.00
 : (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE : 2024-07-25

With regard to the above mentioned transaction, please be advised of the settlement details as follows:

OUR PAYABLE < FIX >
 PERIOD : FROM 2024-04-25 TO 2024-07-25
 FIXING DATE :
 RATE : %
 RATE INDEX :
 INDEX TERM :

CALC METHOD : Actual/365 (Fixed) (91 DAYS)
 INTEREST AMT : INR 0.00
 PRINCIPAL AMT : INR 0.00
 ADJUSTMENT AMT : INR 0.00

OUR RECEIVABLE < FIX >
 PERIOD : FROM 2024-04-25 TO 2024-07-25
 FIXING DATE :
 RATE : 6.250000 %
 RATE INDEX :
 INDEX TERM :

CALC METHOD : Actual/365 (Fixed) (91 DAYS)
 INTEREST AMT : INR 107,322,798.00
 PRINCIPAL AMT : INR 0.00
 ADJUSTMENT AMT : INR 0.00

PAYMENT METHOD : NET

ON VALUE 2024-07-25

PLEASE PAY INR 107,322,798.00

OUR PAYMENT INSTRUCTION
Please pay to

This notice is effective unless any further notice from us.

Regards

3340

NHPC Limited
 (Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company NHPC LIMITED CORPORATE OFFICE
Voucher Type NB
Description: Bank Payment
Voucher No 2019006805
Voucher Date 07/08/2019
Voucher Status Approved
Voucher Text Drawal of LOAN OF FOREIGN CURRENCY
 100 Million = Equi JPY 10795500000= INR
 6887529000
Payment Request No 220881

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
640422	CHQ. ISSUED A/C-SBI(CAG)	6887529000	
		10795500000	
100	NHPC CORPORATE OFFICE		
220701	TERM LOAN FROM BANKS-FOREIGN CURRENCY-UNSECURED		6887529000
			10795500000
Total:		6887529000	6887529000

Amount in words : Six Hundred Eighty-Eight Crore Seventy-Five Lac Twenty-Nine Thousand Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By _____ **Checked By** _____ **Authorized By** _____

Arrival Advice of Inward Remittance

Mail To:
 NHPC LIMITED
 NHPC OFFICE COMPLEX,
 SECTOR-33,
 FARIDABAD
 HARYANA-121003,INDIA
 121003

26-Jul-19

Our Reference : 611 - TTP - 310167

We advise that we have received the following remittance:

Remittance Amount	: JPY	10,795,500,000.00	Transaction Date: #####
Exchange Rate Applied	:	63.8	
Equivalent	: INR	6,887,529,000.00	
Net Amount	: INR	6,887,518,200.00	(after deduction of charges, if any)
Our charges to be borne by	: : Beneficiary		
	Total	10,800.00 INR	
	FCC GST	10,800.00 INR	

Sending Bank : MUFG BANK, LTD. MUFG- HONG KONG BRANCH
 P.O.BOX 411, GENERAL POST OFFICE HONG KONG

Their reference number : 680TTS166235

Ordering Customer : NHPC LIMITED NHPC OFFICE COMPLEX SECTOR-33
 FARIDABAD HARYANA HR 121003 IN

Ordering Institution :

Beneficiary : NHPC LIMITED

Account Number : 555013

Beneficiary's Account with : MUFG Bank, Ltd
 5th Floor, World Mark 2, Asset 8, Aerocity, New Delhi - 110037

Message to Beneficiary : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

Purpose : NHPC LIMITED FACILITY AGREEMENT DATED JUN 11

- Note:- 1. The Bank reserves its right to recover the whole amount or part amount of this remittance on demand without delay, if there are any errors or irregularities in the transmission of the remittance without the Bank's willfulness or gross negligence.
2. FIRC for the transaction will be issued at the specific request of the beneficiary where FIRC is needed either for utilisation at a later date for repatriation of proceeds or for providing documentary evidence or for fulfilling certain obligations to Regulatory Authorities / Government Bodies. For other purposes certificate on Bank's letter head may be issued upon receipt of specific request.

Our GST Registration Number: 07AABCT3880D1ZG

(Computerised Advice - No Signature required)

A member of MUFG, a global financial group

APPLICATION FOR DOMESTIC REMITTANCE

MUFG

MUFG Bank, Ltd.

Application Form For* Mode of Application* A member of MUFG, a global financial group
 Message Type* NEFT (Any Amount) RTGS (two lacs & above) Book Transfer
 Bank copy

Account Holder (Applicant) Information

Account No./our A/C No.::* Branch* Currency* Value Date*
 Address*

Payment Details

Currency* Amount*
 Amount in Words

Order to Receiver Information

Beneficiary Account Details

Account No / IBAN*
 Re-confirm Account No / IBAN*
 Name*

4. Bank Charges

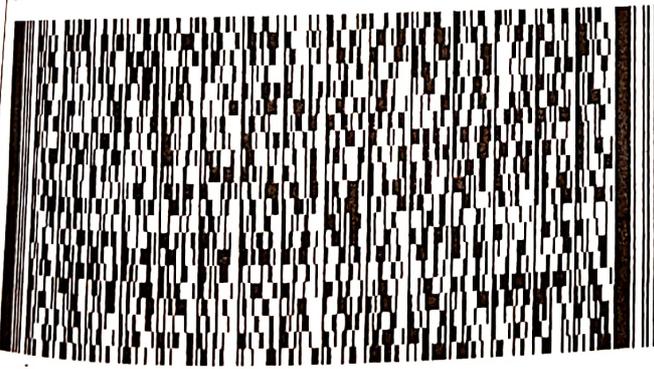
Bank Charges*
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges*

5. Beneficiary Bank Details

Bank/ Branch Name* IFSC Code*

6. Authorized signature & Stamp of the Applicant

I/We have read and understood the Domestic Remittance terms and conditions mentioned at the MUFG website (https://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf) and unconditionally accept them as binding on me/us




 (Signature & Stamp)
 Applicant Name*
 मुख्य महासंचालक (वित्त)

Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

(Subject to terms and conditions)

(For Bank Use Only)

Exchange Rate	
Local Equiv. Amount	
Commission	
Cable Charge	
Service Tax (VAT)	
Total	

Fax confirmation/Phone Record
 Date:
 Time (hh:mm)
 Contact Person:
 Confirmed By:

Transaction Ref. No.	DGM/ AGM	Manager	Checker
G/L Code		Clerk	Signature Verified
<input type="checkbox"/> 511 - 1000/ 2000/ 3000/ 4000 <input type="checkbox"/> 512 - 1000/ 2000/ 3000/ 4000			

ModusRemittanceIN_V0.3.6

072319122806619019

To : MUFG Bank, Ltd., Singapore Branch
 Attn : Jeffrey Chan / Gertrude Tan / Kieran Ng / Han Xin Lin
 Fax : (65) 6918-4458

Cc : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 3 (including 3 cover page)

Ref. No.: 19-2114

Please find attached the Borrower's Disbursement Request dated July 23, 2019 requesting for a full drawdown of Japanese Yen Equivalent of US\$100,000,000 on July 25, 2019 (the "Disbursement Date"). In pursuance to the definition of "Japanese Yen Equivalent" under Clause 1.2 of the Facility Agreement, please be informed that the mid-rate quote displayed on the Bloomberg page "BFIX" specified at 10:00 a.m. Hong Kong time on July 22, 2019 is 107.955 and the Japanese Yen Equivalent of US\$100,000,000 is JPY10,795,500,000 (the "Disbursement Amount").

Pursuant to Clause 9.1(c) of the Facility Agreement, the first Interest period for the Disbursement Amount of JPY10,795,500,000 shall be 6 Months commencing from the Disbursement Date to January 29, 2020 (188 days). An Interpolated Screen Rate for such interest period will be fixed at or about 11:00 a.m. London time on July 23, 2019 and will be advised in due course.

Please see below each Lender's pro-rata share of the Disbursement Amount:

Lenders	Disbursement Amount (JPY)
MUFG Bank Ltd. Singapore Branch	10,795,500,000
Total	10,795,500,000

Kindly confirm to us by 5:00p.m. (Hong Kong time) July 23, 2019 by signing and returning the attached Reply Slip that you accept the Borrower's Disbursement Request dated July 23, 2019 for full drawdown on July 25, 2019 and you will remit your pro-rata share of the Disbursement Amount to our below account for value the Disbursement Date.

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
 Account no.: 315-0168009
 Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
 Quoting Reference: NHPC19 Drawdown/AIBD-AED

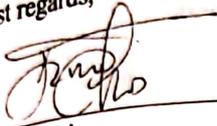
CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this fax and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this fax is strictly prohibited. If you receive this fax by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

Pursuant to Clause 27.1(a) of the Facility Agreement, please send us copy of your irrevocable payment instruction (MT103 or MT202 SWIFT message) by 2:00 p.m. (Hong Kong time) on July 24, 2019 which is one (1) Business Day prior to the Disbursement Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank Ltd.
As Agent *rc*

Page 2 of 2

Reply Slip

NHPC Limited (the "Borrower")

Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019 (the "Facility Agreement")

Email: annie_wp_choi@hk.mufg.jp; vicky_wk_lau@hk.mufg.jp; raymond_cy_lam@hk.mufg.jp

Referring to your fax of July 23, 2019 (Ref. No.: 19-2114), please be informed that we will remit our pro-rata share of the Disbursement Amount to your designated account value July 25, 2019.

Signature:

Name:

Bank:



एन एच पी सी लिमिटेड
NHPC Limited
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company

CIN-LA0101HR1975GOI032564
Contact Us - 0129-2270603

SCHEDULE 3 DISBURSEMENT REQUEST

From : NHPC Limited as Borrower

To : MUFG Bank, Hong Kong Branch as Agent

Dated 23.07.2019

Dated :

Dear Sirs

NHPC Limited
Japanese Yen Equivalent of US\$ 100,000,000 Facility Agreement
Dated 11.06.2019 (the "Facility Agreement")

1. We refer to the Facility Agreement. This is a Disbursement Request. Terms defined in the Facility Agreement shall have the same meaning in this Disbursement Request.
2. We wish to borrow a Loan on the following terms :

Proposed Disbursement Date : 25.07.2019 (13:00 PM) (or, if that is not a Business Day, the next Business Day)

Amount : Japanese Yen Equivalent of US\$ 100,000,000 or, if less, the Available Facility

3. We confirm that each condition specified in the Clause 4.2 (Further conditions precedent) is satisfied on the date of this Disbursement Request.
4. The proceeds of this Loan should be credited to :

Correspondent Bank : MUFG, TOKYO
SWIFT Code : BOTKJPJT
Bank Name : MUFG, NEW DELHI
SWIFT Code : BOTKINDD
Beneficiary : MUFG, NEW DELHI
Account Number : 315-0161101

5. This Disbursement Request is irrevocable

Yours faithfully


(H.S. PURI)
Authorized signatory for
NHPC Limited / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(एन एच पी सी लिमिटेड / A Govt. of India Enterprise)
सिक्टर-33, फरीदाबाद / Sector-33, FARIDABAD

Regd. Office: N.H.P.C Office Complex, Sector - 33, Faridabad -121003 (Haryana)
Website: www.nhpcindia.com

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 562671/-

(in words) : Five Lakhs And Sixty Two Thousand
And Six Hundred And Seventy One Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head : COMPANY
DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment : Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2020-21

Payment Status : Success

SBI Ref No. : CKM7079872

	BSR Code	Tender date	Challan No
CIN	0004329	270420	02079
Date of challan :	27-04-2020		

State Bank of India
Bangalore Focal Point Branch
Bangalore
(Internet Collection Center)

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 1559428/-

(in words) : Fifteen Lakhs And Fifty Nine
Thousand And Four Hundred And Twenty Eight
Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment 2020-21
year :

Payment Status :

Success

SBI Ref No. : CKL9879521

	BSR Code	Tender date	Challan No
CIN	0013283	220120	02023
Date of challan :	22-01-2020		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

To : Lenders as per attached distribution list

Cc : NHPC Limited
Attn : Mr. H.S Puri / Mr. Anuj Kapoor
Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Jonathan Wong / Ernest Chung
Agency & Execution, BRMD, Asian Investment Banking Division

Tel : (852) 2823 6691 / 2823 6962 / 2862 7049 / 2821 3682
Fax : (852) 2823 6686

Date : July 20, 2020

Re : NHPC Limited (the "Borrower")
Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
(the "Facility Agreement")

No. of pages : 3 (including 3 cover page) Ref. No.: 20 - 1811

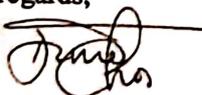
Please be informed that the outstanding Loan of JPY10,795,500,000 shall be due for interest payment on July 27, 2020 (the "Interest Payment Date").

The next interest period for the Loan of JPY10,795,500,000 shall be 6 Months from July 27, 2020 to January 25, 2021 (182 days). The applicable interest rate for the next period shall be fixed at or about 11:00 a.m. London time on July 23, 2020 and advised in due course.

Subject to our receipt of funds from the Borrower, we will remit the interest amount of JPY41,553,498 to your designated account for value the Interest Payment Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank Ltd.
As Agent

NHPC Limited (the "Borrower")**Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated June 11, 2019
AG-Loan-1247****A: Customer Information**

Drawdown Date : 25-Jul-2019
Final Maturity Date : 25-Jul-2024 subject to BD definition
Repayment : Bullet
Period : 29-Jan-2020 to 27-Jul-2020
No of Days : 180
LIBOR : 0.01983%
Margin : 0.75000%
Interest Rate : 0.76983%
Currency : JPY
Japanese Yen equivalent : 107.955 Bloomberg BIFX mid-rate at 10 am HK time on July 22, 2019

Lender	GIIN	Outstanding Principal	Interest Payment	Rollover Amount
MUFG Bank, Ltd. Singapore Branch	UMFXNA.00000.BR.702	1,045,500,000	4,024,286	1,045,500,000
The Norinchukin Bank, Singapore Branch	N38AAW.00000.BR.702	1,750,000,000	6,736,012	1,750,000,000
Sumitomo Mitsui Trust Bank, Limited, Singapore Branch	EYDD8U.00002.BR.702	1,750,000,000	6,736,012	1,750,000,000
The Hyakugo Bank, Ltd.	HWHZPK.00000.LE392	1,750,000,000	6,736,012	1,750,000,000
The Gunma Bank, Ltd	YDKMDM.00000.LE392	1,000,000,000	3,849,150	1,000,000,000
The Hachijuni Bank, Ltd.	69YVWJ.00000.LE.392	1,000,000,000	3,849,150	1,000,000,000
The Joyo Bank, Ltd.	PM9M3S.00004.ME.392	1,000,000,000	3,849,150	1,000,000,000
The Nanto Bank, Ltd	JDJ394.00000.LE.392	1,000,000,000	3,849,150	1,000,000,000
The Shikoku Bank, Ltd. Financial Markets & International Division Tokyo	CB7VX6.99999.SL.392	500,000,000	1,924,575	500,000,000

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **1088731/-**

(in words) : Ten Lakhs And Eighty Eight
Thousand And Seven Hundred And Thirty One
Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2021-22

Payment Status : **Success**

SBI Ref No. : CKN3681762

	BSR Code	Tender date	Challan No
CIN	0004329	230720	00506
Date of challan :	23-07-2020		

State Bank of India
Bangalore Focal Point Branch
Bangalore
(Internet Collection Center)

RE: Deal Confirmation for VD : 25 Jan 2021 (Coupon Payment)

fin-co-ifc@nhpc.nic.in

From : piyush a <piyush_a@in.mufg.jp>

Subject : RE: Deal Confirmation for VD : 25 Jan 2021 (Coupon Payment)

To : jds@nhpc.nic.in

Cc : atul goel <atul_goel@in.mufg.jp>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, fin-co-ifc@nhpc.nic.in, anuj Kapoor@nhpc.nic.in, hspuri@nhpc.nic.in, dir-fin@nhpc.nic.in

Fri, Jan 22, 2021 11:52 AM

2 attachments

Dear Sir,

In line with the below deal booked for VD- 25th Jan 2021, Kindly funds our account with **INR 1,201,706.12**

Break-up as below:

Statement of service tax collected on currency conversion transactions

Value Date	Transaction Type	Name of customer	Amount exchanged in FC	Exchange rate	Amount in INR	Taxable value	GST amount	Final Amount (IN INR)
25-Jan-21	Coupon Payment	NHPC Ltd	1,664,606.00	0.7213	1,200,680.31	5,700.68	1,026.12	1,201,706.12

Bank details as follows:

Bank Name and Address: MUFG Bank, Ltd. , 5th Floor, Worldmark-2, Asset 8, Aerocity, New Delhi - 110037

IFSC Code : BOTM0ND3611 (Between M & N, please read as zero)

A/C Number : 619019

BSR Code: 6440002

Best Regards,

Piyush Arora

Global Corporate Banking Department

MUFG Bank, Ltd.

New Delhi Branch

T: +91-11-436-41-235 (Direct)

M: +91-9560032035 (Handphone)

(The Bank of Tokyo-Mitsubishi UFJ, Ltd is now **MUFG Bank, Ltd.** w.e.f. 14th June 2018)

From: Amrita Rimjhim/TCSD/NDL

Sent: Friday, January 22, 2021 11:36 AM

To: 'dir-fin@nhpc.nic.in'; 'hspuri@nhpc.nic.in'; 'Anuj Kapoor'; jds@nhpc.nic.in; fin-co-ifc@nhpc.nic.in

Cc: Ankit Gupta 1/TCSD/NDL; Deepak Bhayana/TCSD/NDL; Japinder Singh/TCSD/NDL; Renu Pandey/TCSD/NDL; Piyush Arora/GCBD/NDL; Atul Goel/GCBD/NDL; TBO

BBY (Treasury Back Office, Mumbai); Global Markets NDL

Subject: Deal Confirmation



NHPC Limited
(Govt Of India Enterprise)

NHPC LIMITED CORPORATE OFFICE
NHPC LIMITED, NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003, INDIA

MS ID
244419.

Company	NHPC LIMITED CORPORATE OFFICE	Voucher Type	I
Invoice No	ADD INT 25.01.2021	Description:	Supplier invoice, entry
		Voucher No	2020007059
		Voucher Date	22/01/2021
Voucher Text	MUFG BANK LTD. HONGKONG BRANCH	Voucher Status	Approved
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH		

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
940301	INTEREST ON FOREIGN LOAN	1201706	
310910	INTEREST ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED		1201706
Total:		1201706	1201706

Amount in words : Twelve Lac One Thousand Seven Hundred Six Only

Approver Level	User Id	Approver User Name	Designation
3	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By

Checked By

Authorized By

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **1644644/-**

(in words) : Sixteen Lakhs And Fourty Four
Thousand And Six Hundred And Fourty Four
Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2021-22

Payment Status : **Success**

SBI Ref No. : CKP2298341

	BSR Code	Tender date	Challan No
CIN	0011349	210121	03193
Date of challan :	21-01-2021		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

1105027.
A41AP85481B

19-01-1982.

99 3296 3544





APPLICATION FOR REMITTANCE

MUFG Bank, Ltd.
A member of MUFG, a global financial group
Bank copy

Application Form For* **Foreign Remittance**

Mode of Application* **Original**

*Please complete all required fields

1. Account Holder (Applicant) Information

Debit Account No.* **6 1 9 0 1 9**

Account Currency* **JPY**

Value Date* **25 Jan 2021**

2. Payment Details

Currency* **JPY** Amount* **40,932,938**

Amount in Words **Forty million nine hundred thirty two thousand nine hundred thirty eight Japanese Yens only**

Purpose of Payment* **S1403-Remittance towards interest on loans from Non-Residents (ST / MT / LT loans) e.g. Exter**

Message to MUFG **INTEREST ON ECB LOAN EQU 100M USD LOAN**

Exchange Rate
 NOEX
 SPOT
 Booked under Forward Contract Number

3. Beneficiary Account Details

Account No / IBAN* **315-0168009**

Name* **MUFG BANK LTD HONGKONG BRANCH**

Address / City* **8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**

Country* **HONG KONG**

Message to Beneficiary **NHPC INTEREST ON ECB 25.01.2021**

4. Bank Charges

Bank Charges* **OUR**
All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)

A/C Number for Charges* **6 1 9 0 1 9**

5. Beneficiary Bank Details

Bank Name* **MUFG BANK LTD HONGKONG BRANCH**

Address / City* **8F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**

Country* **HONG KONG**

SWIFT code **BOTKHKHH**

6. Correspondent Bank

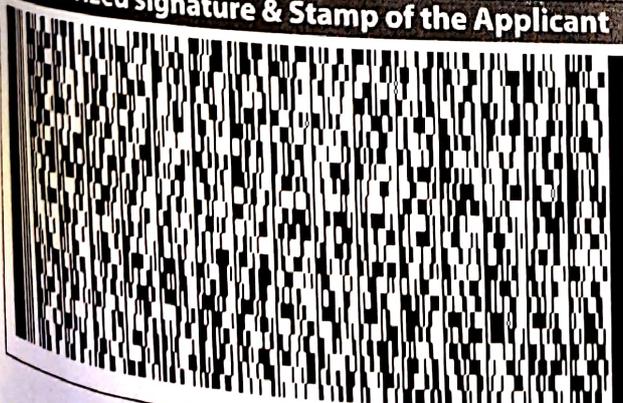
Bank Name **MUFG BANK LTD TOKYO BRANCH**

Address **TOKYO BRANCH**

Country **HONG KONG**

SWIFT code **BOTKJPJT**

7. Authorized signature & Stamp of the Applicant



Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bound by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions*

मुख्य महाप्रबन्धक (वि.प्र.)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड/NHPC लि.

(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सिक्टर-33, फरीदाबाद / Sector-33, Faridabad

Applicant Name* **H S PURI**

Applicant Phone Number* **9816605704**

(For Bank Use Only)	
Exchange Rate	
INR Equivalent amount	
Service tax (GST)	
Commission	
Cable charge	
Service tax	
Total	

Transaction Reference No.

Applicant's Signature Verified By

DGM/AGM

Department Head

Manager

Checker

Maker

(Subject to terms and conditions)

Swift

*** COPY **** COPY **** COPY **** COPY **** COPY **** COPY

Reg by: NDL RYADAV In: NDL IMP 01/22/21 23:51 Page 1
TK 210122-387909-000 Que: Pri DupN

Msg Type: RECEIVED Poss Dup: N Pri: N

Time Created: 01/22/21 23:50
Completion: COMPLETED BY RMH Exception: II

Correspondent: 30006119
Amount: 40,932,938.000

Name: MUFG BANK, LTD. Owner Office: NDL/AAA

Address: NEW DELHI BRANCH

Address:
City: NEW DELHI Cntry: INDIA PC:

Parent ICN: - -
Input Test: Swift OSN:
Service: HMI Ref: 0122 25942 Sequence: 25942

Test Result: BAD TEST

I:30006119
I:30006801
103 02
Y,,,
210122 000001 FG
121:91432a55-674d-42d3-80f7-b284ead07656

:20:611TTS27854200
:23B:CRED
:32A:210125JPY40932938,
:50K:/7430000619019
NHPC LIMITED
NHPC OFFICE COMPLEX,
SECTOR-33,
HARYANA-121003, INDIA
:53I:30009622
:54I:30009622
:57I:30006801
:59:/315-0168009
MUFG BANK, LTD.
HONG KONG BRANCH
8 F AIA CENTRAL 1 CANNAUGHT ROAD
CENTRAL HONG KONG, HONG KONG
:70:NHPC INTEREST ON EXTERNAL
COMMERCIAL BORROWING 25.01.2021
NHPC19 INTEREST/AIBD-AED
:71A:OUR

END OF MESSAGE

*** COPY **** COPY **** COPY **** COPY **** COPY **** COPY

LIBOR JPY ICE 11 A.M. FXI

Previous Date 07/23/2020

Description	Ticker	Curr Val	Curr Dt	Prev Val	Prev Dt	%Chg
10 ICE Benchmark Administration	JY0106M					
11 ICE Benchmark Administration	JY0606M					
12 ICE Benchmark Administration	JY1906M					
14 ICE Benchmark Administration	JY2006M					
15 ICE Benchmark Administration	JY3106M					
16 ICE Benchmark Administration	JY3206M					
17 ICE Benchmark Administration	JY3406M					
18 ICE Benchmark Administration	JY5606M					
19 ICE Benchmark Administration	JY0006M	-.05867	01/20	-.03050	07/23	-92.36

Australia 61 2 9777 6600 Brazil 55 11 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2927 6000
 Japan 81 3 4000 6900 Singapore 65 6212 1000 U.S. 1 212 518 2000 SN 745676 H212-6078-3 21-Jan-21 16:13:13 IST GMT+5:30

Swbt

RATE FIXING NOTICE
DATE FROM

:2021-01-20
:MUFG Bank, Ltd., Mumbai Branch
Treasury Operation Department
Tel: +91-22-66693095 Fax: +91-22-6669-3010

TO ATTENTION
PRODUCT TYPE

:MR H.S. PURI
:Coupon Swap

YOUR REF
OUR REF
TRADE DATE
TERMINATE DATE
PRINCIPAL AMOUNT

:
:DL6121-0009915
:2019-07-23
:2024-07-25
:(OUR COMPANY PAYABLE) JPY 10,795,500,000.00
:(OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
:2021-01-25

SETTLEMENT DATE

With regard to the above mentioned transaction,
please be advised of the next settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD :FROM 2020-07-27 TO 2021-01-25
FIXING DATE :2020-07-23
RATE : 0.719500 %
RATE INDEX :JPY-LIBOR-BBA +0.750000%
INDEX TERM :6 M/S

CALC METHOD :Actual/360 (182 DAYS)
INTEREST AMT :JPY 39,268,331.00
PRINCIPAL AMT :JPY 0.00
ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2020-07-27 TO 2021-01-25
FIXING DATE :
RATE : 0.931000 %
RATE INDEX :
INDEX TERM :

CALC METHOD :Actual/365(Fixed) (182 DAYS)
INTEREST AMT :INR 31,973,608.00
PRINCIPAL AMT :INR 0.00
ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2021-01-25
WE WILL PAY JPY 39,268,331.00
PLEASE PAY INR 31,973,608.00

YOUR PAYMENT INSTRUCTION
We pay to your account with MUFG BANK, NEWDELHI

OUR PAYMENT INSTRUCTION
Please pay to

This notice is effective unless any further notice from us.
Regards



From : Darshana Ambre <Darshana_Ambre@in.mufg.jp>

Subject : NHPC - Cash Flows for settlement on 25-Jan-2021

To : fin-co-ifc@nhpc.nic.in, anuj Kapoor@nhpc.nic.in, hspuri@nhpc.nic.in, hspuri@nhpc.nic.in, jds@nhpc.nic.in

Cc : NDL TFO <NDL_TFO@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>, piyush a <piyush_a@in.mufg.jp>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, TBO BBY Treasury Back Office Mumbai <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>

Hi,
Kindly confirm below flows.

Date	Counterparty	Ref	BTMU	Amount ("-" = Our Pay/"+" = Our Rcv)
25-Jan-2021	NHPC LIMITED	DL61210009915	Pay	JPY (39,268,331.00)
25-Jan-2021	NHPC LIMITED	DL61210009915	Rcv	INR 31,973,608.00
25-Jan-2021	NHPC LIMITED	DL61210009923	Rcv	INR 106,143,426.00

40,93,29,38 / 2
 Extra
 804
 (1664607)
 @.7213
 = 120080
 1826
1201706

GST Flow:

Date	Transaction no.	Name of customer	Amount in INR	Taxable value	GST amount
25-Jan-2021	DL61210009915	NHPC LIMITED	31,973,608.00	36,473.61	6,565.25

Darshana Ambre
Analyst
Treasury Back Office



MUFUG Bank Ltd
I-Think Techno Campus, Jolly Board Towers, D - Wing, 5th Floor,
Kanjur Marg (E), Mumbai - 400 042, India.
www.mufg.jp/english
T: + 91 - 626-37-748
F: + 22 - 666-93-010
darshana_ambre@in.mufg.jp

75 Margin
 (-) 0305 Libn
7195.75 Net
 221825.34
 7205

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **561261/-**

(in words) : Five Lakhs And Sixty One Thousand
And Two Hundred And Sixty One Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2021-22

Payment Status :

Success

SBI Ref No. : CKQ2737601

	BSR Code	Tender date	Challan No
CIN	0014431	190421	01534
Date of challan :	19-04-2021		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

Mail Contacts Calendar Tasks Drive Connect Briefcase Preferences Re:
 Close Reply Reply to All Forward Archive Delete Spam Actions View

Deal Confirmation-Tom Deal Concluded



From: "renu pandey" <renu_pandey@in.mufg.jp>

To: dir-fin@nhpc.nic.in "H S Puri" <hspuri@nhpc.nic.in> "Anuj Kapoor" <anujkapoor@nhpc.nic.in> "JDS Path

Cc: "BBY Treasury Planning" <BBY_Treasury_Planning@tmp.in.mufg.jp> "ankit gupta1" <ankit_gupta1@in.mufg.jp>

"piyush" <piyush_a@in.mufg.jp> "atul goel" <atul_goel@in.mufg.jp> "TBO BBY Treasury Back Office Mumba

CSDNDL@in.mufg.jp

Dear sir,

Please find below the details of the TOM trade booked

Details of Forward Booked

Nos	Deal Date	Currency	Amount	Customer Buy/Sell	Currency Pair	Rate	Org Maturity	Rema
1	23-Jul-2021	JPY	3,319,934	Buy JPY ag INR	JPY/INR	67.55	26-Jul-2021	Tom D

Regards

Renu Pandey
Treasury Customer Sales Desk



$$3319934 \times \frac{67.55}{100} = 2242615$$

1 - late

1/23/2021

Mail Contacts Calendar Tasks Drive Connect Briefcase Preferences
Close Reply Reply to All Forward Archive Delete Spam Actions

JPY 6M LIBOR



From: "amrita rimjhim" <amrita_rimjhim@in.mufg.jp>
To: fin-co-ifc@nhpc.nic.in "Anuj Kapoor" <anujkapoor@nhpc.nic.in> "H S Puri" <hspuri@nhpc.nic.in>
Cc: "TBO BBY Treasury Back Office Mumbai" <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>

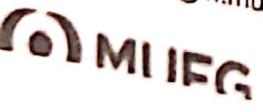
JPY 6M LIBOR 21 JAN 2021.pdf (59.4 KB) [Download](#) | [Briefcase](#) | [Remove](#) | [Save into Drive](#)

["The attachment has not been scanned for VIRUS as it is password protected. Unless you are sure of the source of this document"]

Dear Pathania ji,
JPY 6M LIBOR published on 21-Jan-2021 was -0.06083%; Reuters screenshot attached.

Regards,
Amrita Rimjhim
Office President
Treasury Sales
MUFG Bank
10th Floor, Worldmark 2, Asset 8,
Aerocity, New Delhi - 110 037, India.
www.mufg.jp/english
T +91-11-4364-1377
F +91-11-4100-3155
M +91-858-886-6904
amrita_rimjhim@in.mufg.jp

Negotiated rate
0.6755 for 26th July 2021
12.42 pm
23/7/21



//mail.nhpc.in/#10

Zimbra

NHPC - Cash Flows for settlement on 26- July-2021**From :** Darshana Ambre <Darshana_Ambre@in.mufg.jp>**Subject :** NHPC - Cash Flows for settlement on 26- July-2021**To :** fin-co-ifc@nhpc.nic.in, anujkapoor@nhpc.nic.in, hspuri@nhpc.nic.in, hspuri@nhpc.nic.in, jds@nhpc.nic.in**Cc :** NDL TFO <NDL_TFO@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>, piyush a <piyush_a@in.mufg.jp>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, TBO BBY Treasury Back Office Mumbai <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>Tue, Jul 20, 2021 11:17 AM
1 attachmentHi,
Request you to confirm flows .

Date	Counterparty	Ref	BTMU	Amount ("-" = Our Pay/"+" = Our Rcv)	
26-Jul-2021	NHPC LIMITED	DL61210009915	Pay	JPY	(37,613,003.00)
26-Jul-2021	NHPC LIMITED	DL61210009915	Rcv	INR	31,973,608.00
26-Jul-2021	NHPC LIMITED	DL61210009923	Rcv	INR	107,322,798.00

GST Flow:

Date	Transaction no.	Name of customer	Amount in INR	Taxable value	GST amount
26-Jul-2021	DL61210009915	NHPC LIMITED	31,973,608.00	36,473.61	6,565.25

Darshana Ambre

Analyst

Treasury Back Office





MUFG Bank, Ltd.
 (Incorporated in Japan with limited liability)
 Asian Investment Banking Division
 10/F., AIA Central
 1 Connaught Road Central
 Hong Kong
 Tel: (852) 2823 6866
 Fax: (852) 2823 6886

To : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Ernest Chung / Brian Chung
 Agency & Execution, CSAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682/ 2821 3636
 Fax : (852) 2823 6686

Date : July 8, 2021

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 1 (including 1 cover page)

Ref. No.: 21-1476

Please be informed that the outstanding Loan of JPY10,795,500,000 shall be due for interest payment on July 26, 2021 (the "Interest Payment Date").

Pursuant to Clause 9.1 of the Facility Agreement, the next interest period for the outstanding Loan of JPY10,795,500,000 shall be six months from July 26, 2021 to January 25, 2022 (183 days). The applicable interest rate for the next interest period will be fixed at or about 11:00 a.m. London time on July 22, 2021 and will be advised in due course.

Please confirm us by July 13, 2021 that you will remit interest amount of JPY40,932,937 value the Interest Payment Date to our account as follows:

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
 Account no.: 315-0168009
 Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
 Quoting Reference: NHPC19 Interest/AIBD-AED

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on July 23, 2021 which is one (1) Business Day prior to the Interest Payment Date.

Best regards,

Annie Choi
 Director
 Asian Investment Banking Division
 MUFG Bank, Ltd.
 As Agent

Passed for 40932937/2 JPY
 Four Crore Nine Lakh thirty two
 thousand Nine hundred thirty seven only

Application Form For*

Mode of Application*

* Please complete all required fields
1. Account Holder (Applicant) Information

Debit Account No.* Account Currency* Value Date*

2. Payment Details

Currency* Amount* Exchange Rate
 NOEX
 SPOT
 Booked under Forward Contract Number _____
 Amount in Words
 Purpose of Payment*
www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_purpose_code.pdf (The list of Purpose Codes can be found in this link)
 Message to MUFG

3. Beneficiary Account Details

Account No / IBAN*
 Name*
 Address/ City*
 Country*
 Message to Beneficiary

4. Bank Charges

Bank Charges*
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges*

5. Beneficiary Bank Details

Bank Name* SWIFT code
 Address/ City*
 Country*

6. Correspondent Bank

Bank Name SWIFT code
 Address
 Country

7. Authorized signature & Stamp of the Applicant

This space is intentionally left blank because barcode is not needed in the customer copy.

Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bounded by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions*

आर. पी. गोयल / R. P. GOYAL
 निदेशक (वित्त) / Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, Faridabad


 (Signature & Stamp)

Applicant Name*

Applicant Phone Number*

(Subject to terms and conditions)

(For Bank Use Only)

Exchange Rate	
INR Equivalent amount	
Service tax (GST)	
Commission	
Cable charge	
Service tax	
Total	

Transaction Reference No.		Applicant's Signature Verified By			
DGM/AGM	Department Head	Manager	Checker	Maker	

072321144324619019

3367



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Swift 23/7/21

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Req by: NDL RAJESH In: NDL REM 07/23/21 21:13 Page 1
ICN: TK 210723-135439-000 Que: Pri DupN

Msg Type: RECEIVED Poss Dup: N Pri: N
Time Created: 07/23/21 21:09
Completion: COMPLETED BY RMH
Correspondent: 30006119

Exception:
II

Amount: 40,932,937.000
Name: MUFG BANK, LTD.
Address: NEW DELHI BRANCH
Address:
City: NEW DELHI

Owner Office: NDL/AAA

Cntry: INDIA

PC:

Parent ICN:

Input Test: Swift OSN:
Service: HMI Ref: 0723 18778

Sequence: 18778

Test Result: BAD TEST

I:30006119
I:30006801
103 02
Y,,,
210723 000001 FG
121:97fad918-05c6-4b08-b74d-7de26856b179

:20:611TTS28166400
:23B:CRED
:32A:210726JPY40932937, 1.
:50K:/7430000619019
NHPC LIMITED
NHPC OFFICE COMPLEX,
SECTOR-33,
HARYANA-121003, INDIA
:53I:30009622
:54I:30009622
:57I:30006801
:59:/315-0168009

✓ MUFG BANK, LTD.
HONG KONG BRANCH
8 F AIA CENTRAL 1 CANNAUGHT ROAD
CENTRAL HONG KONG, HONG KONG
:70:NHPC INTEREST ON EXTERNAL
COMMERCIAL BORROWING
NHPC19 INTEREST/AIBD-AED
:71A:OUR

----- END OF MESSAGE -----

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3368

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 1006196/-

(in words) : Ten Lakhs And Six Thousand And One Hundred And Ninety Six Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Payment under
specified agreement[4IC]

For the assessment year : 2022-23

Payment Status : Success

SBI Ref No. : CKQ9454769

	BSR Code	Tender date	Challan No
CIN	0011349	220721	01790
Date of challan :	22-07-2021		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 1527462/-

(in words) : Fifteen Lakhs And Twenty Seven
Thousand And Four Hundred And Sixty Two
Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2022-23

Payment Status :

Success

SBI Ref No. : CKS6414883

	BSR Code	Tender date	Challan No
CIN	0013283	240122	01767
Date of challan :	24-01-2022		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)



MUFG Bank, Ltd.
 (Incorporated in Japan with limited liability)
 Asian Investment Banking Division
 10/F., AIA Central
 1 Connaught Road
 Central, Hong Kong
 T: (852) 2823 6666
 F: (852) 2823 6686

MUFG Bank, Ltd
 MUFG - Hong Kong

Date: 10-Jan-2022
 TO : NHPC Limited
 ATTN: / AIBD_AE_LOAN@hk.mufg.jp
 Re : NHPC JPY EQ US\$100M FA JUNE 11, 2019

Description: JPY Loan Repricing for the Deal NHPC JPY EQ US\$100M FA JUNE 11, 2019.

Effective: 25-Jan-2022

Borrower NHPC Limited in Facility TERM LOAN has the following loans repricing:

Description	Global Amount	Current Reprice Date
Libor Option Loan	10,795,500,000	25-Jan-2022

Borrower NHPC Limited in Facility TERM LOAN shall make the following interest payments:

Description	Global Amount
Libor Option	41,157,844

Borrower NHPC Limited in Facility TERM LOAN shall have the following new loans:

Pricing Option	Global Amount	Next Reprice Date
Libor Option	10,795,500,000	25-Jul-2022

Please remit your funds JPY 41,157,844 to arrive on the effective date.

Correspondent Bank: MUFG BANK, LTD., TOKYO (Swift ID: BOTKJPJT)



MUFG Bank, Ltd.
 (Incorporated in Japan with limited liability)
 Asian Investment Banking Division
 10/F., AIA Central
 1 Connaught Road
 Central, Hong Kong
 T: (852) 2823 6666
 F: (852) 2823 6686

Account Name: MUFG BANK, LTD., HONG KONG BRANCH (Swift ID: BOTKHKHH)
 Account Number: 315-0168009

Quoting Reference: NHPC JPY EQ US\$100M FA JUNE 11, 2019,

***** COMMENT *****

Kindly acknowledge receipt of this notice and confirm to us on 18-Jan-2022 that you will remit the Interest Amount to our designated account value Effective Date.

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on 24-Jan-2022 which is one (1) Business Day prior to the Interest Payment Date.

Thanks and regards,

ANNIE WAI PING CHOI
 MUFG Bank, Ltd.
 E-mail: AIBD_AE_LOAN@hk.mufg.jp

NOTE: This is a system generated e-mail. Please do not reply to this e-mail. Please send replies to: AIBD_AE_LOAN@hk.mufg.jp.

CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this e-mail and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this e-mail is strictly prohibited. If you receive this e-mail by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 562493/-

(in words) : Five Lakhs And Sixty Two Thousand
And Four Hundred And Ninety Three Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head :COMPANY

DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2022-23

Payment Status :

Success

SBI Ref No. : CKT4270558

	BSR Code	Tender date	Challan No
CIN	0004329	180422	02230
Date of challan :	18-04-2022		

State Bank of India
Bangalore Focal Point Branch
Bangalore
(Internet Collection Center)

[LIKELY_SPAM][WARNING: MESSAGE ENCRYPTED]RE: Advice for payment and Calculation sheet of settlement due on 25 July 2022

From : piyush a <piyush_a@in.mufg.jp> Tue, Aug 02, 2022 10:59 AM
Subject : [LIKELY_SPAM][WARNING: MESSAGE ENCRYPTED]RE: Advice for payment and Calculation sheet of settlement due on 25 July 2022  MUFG 2019
 3 attachments
To : fin-co-ifc@nhpc.nic.in
Cc : atul goel <atul_goel@in.mufg.jp>, Puneet Karhail <Puneet_Karhail@in.mufg.jp>, Darshana Ambre <Darshana_Ambre@in.mufg.jp>

["The attachment has not been scanned for VIRUS as it is password protected. Unless you are sure of the source of this document, please DO NOT OPEN as it could be a malicious attachment. Kindly access after ensuring senders credentials ONLY"].

Dear Sir,

Please find enclosed GST invoice of ECB Interest payment made on 24th July 2022 for VD – 25th July 2022. Cashflow calculation is as below:

Date	Counterparty	Ref	BTMU	Amount ("-" = Our Pay/"+" = Our Rcv)	
25-Jul-2022	NHPC LIMITED	DL61210009915	Rcv	INR	31,797,929.00
25-Jul-2022	NHPC LIMITED	DL61210009915	Pay	JPY	(42,887,267.00)
25-Jul-2022	NHPC LIMITED	DL61210009923	Rcv	INR	107,322,798.00

Excess of JPY 599,274 (Difference between the swap settlement amount of JPY 42,887,267 and loan interest amount of JPY 42,287,993) has settled in your account @ conversion rate of 0.5830.

Also, find attached the calculation for the swap settlement as per the fixing advice.

{The file enclosed is password protected, Password shall be advised separately}

Best Regards,

Piyush Arora

Global Corporate Banking Department

MUFG Bank, Ltd.

New Delhi Branch

T: +91-11-436-41-235 (Direct)

M: +91-9560032035 (Handphone)

(The Bank of Tokyo-Mitsubishi UFJ, Ltd is now **MUFG Bank, Ltd.**)

From: fin-co-ifc@nhpc.nic.in [mailto:fin-co-ifc@nhpc.nic.in]

Sent: Tuesday, August 02, 2022 9:39 AM

To: Piyush Arora/GCBD/NDL; Atul Goel/GCBD/NDL; Puneet Karhail/GM/NDL; Darshana Ambre/OPS/BBY

Subject: Fwd: Advice for payment and Calculation sheet.

***** External email: Please be careful when opening attachments or clicking links. *****

REMINDER- PLEASE

Subject: Advice for payment and Calculation sheet.

Sir/Madam

Kindly arrange to provide payment advice of JPY 42287993/- paid on 24/07/2022 and also calculation of JPY (42,887,267.00)

Thanks

JDS Pathania
NHPC Limited

J

[Error! Filename not specified.](#)

 **NHPC GST ADVICE.PDF**
106 KB

 **nhpc derivative settlement july.pdf**
32 KB

RATE FIXING NOTICE

DATE: 2022-08-01
 FROM: MUFG Bank, Ltd., Mumbai Branch
 Treasury Operation Department
 Tel: +91-22-66693095 Fax: +91-22-6669-3010
 TO: NHPC LIMITED
 ATTENTION: MR H.S. PURI
 PRODUCT TYPE: Coupon Swap
 YOUR REF:
 OUR REF: DL6121-0009915
 TRADE DATE: 2019-07-23
 TERMINATE DATE: 2024-07-25
 PRINCIPAL AMOUNT: (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
 (OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
 SETTLEMENT DATE: 2022-07-25

21st July

With regard to the above mentioned transaction, please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD: FROM 2022-01-25 TO 2022-07-25
 FIXING DATE:
 RATE: 0.790150 %
 RATE INDEX: Fallback Rate(TONA) +0.750000%
 INDEX TERM: 6 M/S

CALC METHOD: Actual/360 (181 DAYS)
 INTEREST AMT: JPY 42,887,267.00
 PRINCIPAL AMT: JPY 0.00
 ADJUSTMENT AMT: JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD: FROM 2022-01-25 TO 2022-07-25
 FIXING DATE:
 RATE: 0.931000 %
 RATE INDEX:
 INDEX TERM:

5808

CALC METHOD: Actual/365(Fixed) (181 DAYS)
 INTEREST AMT: INR 31,797,929.00
 PRINCIPAL AMT: INR 0.00
 ADJUSTMENT AMT: INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2022-07-25
 WE WILL PAY JPY 42,887,267.00
 PLEASE PAY INR 31,797,929.00

YOUR PAYMENT INSTRUCTION

We pay to your account with MUFG BANK, TOKYO

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.

Regards



MUFG Bank, Ltd.
 (Incorporated in Japan with limited liability)
 Asian Investment Banking Division
 10/F., AIA Central
 1 Connaught Road
 Central, Hong Kong
 T: (852) 2823 6666
 F: (852) 2823 6686

MUFG Bank, Ltd
 MUFG - Hong Kong

Date: 18-Jul-2022
 TO : NHPC Limited
 ATTN: / sarojkroy@nhpc.nic.in
 Re : NHPC JPY EQ US\$100M FA JUNE 11, 2019

Description: JPY Loan Repricing for the Deal NHPC JPY EQ US\$100M FA JUNE 11, 2019.

Effective: 25-Jul-2022

Borrower NHPC Limited in Facility TERM LOAN has the following loans repricing:

Description	Global Amount	Current Reprice Date
TONAR Non Cumulative Compounded Rate Loan	10,795,500,000	25-Jul-2022
Rate Type: Daily Rate With Compounding		
Look Back days : 5		
Lock Out days : 0		
Spread Adjustment : 0.058090%		
Observation period shift applies : No		
Base Rate Floor : N/A		
Legacy Base Rate Floor :0.000000%		
CCR Rounding :5		
Payment Lag :0		

Borrower NHPC Limited in Facility TERM LOAN shall make the following interest payments:

Description	Global Amount
TONAR Non Cumulative Compounded Rate	42,287,993

Date	Days	Rate Applied	Compounding Factor	Compounded Rate	All-In Rate	Sprd
25-Jan-2022	1	-0.028000%	1.000000	-0.0280000000%	0.7800900000%	0.750000%
0.058090%						
26-Jan-2022	1	-0.026000%	1.000000	-0.0260000000%	0.7820900000%	0.750000%
0.058090%						
27-Jan-2022	1	-0.025000%	0.999600	-0.0249900000%	0.7831000000%	0.750000%
0.058090%						
28-Jan-2022	3	-0.020000%	1.000500	-0.0200100000%	0.7880800000%	0.750000%
0.058090%						
31-Jan-2022	1	-0.021000%	1.000000	-0.0210000000%	0.7870900000%	0.750000%
0.058090%						
01-Feb-2022	1	-0.021000%	0.997143	-0.0209400000%	0.7871500000%	0.750000%
0.058090%						
02-Feb-2022	1	-0.021000%	1.000000	-0.0210000000%	0.7870900000%	0.750000%
0.058090%						

03-Feb-2022	1	-0.021000%	1.001905	-0.0210400000%	0.7870500000%	0.750000%
0.058090%						
04-Feb-2022	3	-0.021000%	1.000000	-0.0210000000%	0.7870900000%	0.750000%
0.058090%						
07-Feb-2022	1	-0.021000%	1.000952	-0.0210200000%	0.7870700000%	0.750000%
0.058090%						
08-Feb-2022	1	-0.020000%	0.999000	-0.0199800000%	0.7881100000%	0.750000%
0.058090%						
09-Feb-2022	1	-0.020000%	1.002000	-0.0200400000%	0.7880500000%	0.750000%
0.058090%						
10-Feb-2022	4	-0.019000%	0.999474	-0.0189900000%	0.7891000000%	0.750000%
0.058090%						
14-Feb-2022	1	-0.018000%	1.000000	-0.0180000000%	0.7900900000%	0.750000%
0.058090%						
15-Feb-2022	1	-0.020000%	0.995000	-0.0199000000%	0.7881900000%	0.750000%
0.058090%						
16-Feb-2022	1	-0.020000%	1.001500	-0.0200300000%	0.7880600000%	0.750000%
0.058090%						
17-Feb-2022	1	-0.020000%	0.997500	-0.0199500000%	0.7881400000%	0.750000%
0.058090%						
18-Feb-2022	3	-0.022000%	1.001818	-0.0220400000%	0.7860500000%	0.750000%
0.058090%						
21-Feb-2022	1	-0.019000%	1.002105	-0.0190400000%	0.7890500000%	0.750000%
0.058090%						
22-Feb-2022	2	-0.010000%	0.998000	-0.0099800000%	0.7981100000%	0.750000%
0.058090%						
24-Feb-2022	1	-0.024000%	0.996667	-0.0239200000%	0.7841700000%	0.750000%
0.058090%						
25-Feb-2022	3	-0.022000%	1.000909	-0.0220200000%	0.7860700000%	0.750000%
0.058090%						
28-Feb-2022	1	-0.018000%	1.001111	-0.0180200000%	0.7900700000%	0.750000%
0.058090%						
01-Mar-2022	1	-0.019000%	0.997895	-0.0189600000%	0.7891300000%	0.750000%
0.058090%						
02-Mar-2022	1	-0.017000%	1.001765	-0.0170300000%	0.7910600000%	0.750000%
0.058090%						
03-Mar-2022	1	-0.017000%	0.991176	-0.0168500000%	0.7912400000%	0.750000%
0.058090%						
04-Mar-2022	3	-0.013000%	1.005641	-0.0130733333%	0.7950166667%	0.750000%
0.058090%						
07-Mar-2022	1	-0.012000%	1.008333	-0.0121000000%	0.7959900000%	0.750000%
0.058090%						
08-Mar-2022	1	-0.011000%	0.989091	-0.0108800000%	0.7972100000%	0.750000%
0.058090%						
09-Mar-2022	1	-0.010000%	1.004000	-0.0100400000%	0.7980500000%	0.750000%
0.058090%						
10-Mar-2022	1	-0.009000%	0.968889	-0.0087200000%	0.7993700000%	0.750000%
0.058090%						
11-Mar-2022	3	-0.009000%	1.008889	-0.0090800000%	0.7990100000%	0.750000%
0.058090%						
14-Mar-2022	1	-0.007000%	0.994286	-0.0069600000%	0.8011300000%	0.750000%
0.058090%						
15-Mar-2022	1	-0.007000%	1.000000	-0.0070000000%	0.8010900000%	0.750000%
0.058090%						
16-Mar-2022	1	-0.007000%	1.010000	-0.0070700000%	0.8010200000%	0.750000%
0.058090%						
17-Mar-2022	1	-0.008000%	0.961250	-0.0076900000%	0.8004000000%	0.750000%
0.058090%						
18-Mar-2022	4	-0.010000%	1.010000	-0.0101000000%	0.7979900000%	0.750000%
0.058090%						
22-Mar-2022	1	-0.011000%	0.962727	-0.0105900000%	0.7975000000%	0.750000%
0.058090%						
23-Mar-2022	1	-0.008000%	1.006250	-0.0080500000%	0.8000400000%	0.750000%
0.058090%						
24-Mar-2022	1	-0.013000%	1.004615	-0.0130600000%	0.7950300000%	0.750000%
0.058090%						
25-Mar-2022	3	-0.009000%	1.011111	-0.0091000000%	0.7989900000%	0.750000%
0.058090%						
28-Mar-2022	1	-0.006000%	1.016667	-0.0061000000%	0.8019900000%	0.750000%
0.058090%						
29-Mar-2022	1	-0.005000%	0.900000	-0.0045000000%	0.8035900000%	0.750000%

0.058090%							
30-Mar-2022	1	-0.006000%	1.015000	-0.0060900000%	0.8020000000%	0.750000%	
0.058090%							
31-Mar-2022	1	-0.005000%	1.026000	-0.0051300000%	0.8029600000%	0.750000%	
0.058090%							
01-Apr-2022	3	-0.004000%	1.007500	-0.0040300000%	0.8040600000%	0.750000%	
0.058090%							
04-Apr-2022	1	-0.004000%	0.957500	-0.0038300000%	0.8042600000%	0.750000%	
0.058090%							
05-Apr-2022	1	-0.004000%	1.055000	-0.0042200000%	0.8038700000%	0.750000%	
0.058090%							
06-Apr-2022	1	-0.004000%	0.980000	-0.0039200000%	0.8041700000%	0.750000%	
0.058090%							
07-Apr-2022	1	-0.020000%	0.984000	-0.0196800000%	0.7884100000%	0.750000%	
0.058090%							
08-Apr-2022	3	-0.004000%	1.000000	-0.0040000000%	0.8040900000%	0.750000%	
0.058090%							
11-Apr-2022	1	-0.004000%	1.052500	-0.0042100000%	0.8038800000%	0.750000%	
0.058090%							
12-Apr-2022	1	-0.005000%	0.946000	-0.0047300000%	0.8033600000%	0.750000%	
0.058090%							
13-Apr-2022	1	-0.005000%	1.056000	-0.0052800000%	0.8028100000%	0.750000%	
0.058090%							
14-Apr-2022	1	-0.006000%	0.976667	-0.0058600000%	0.8022300000%	0.750000%	
0.058090%							
15-Apr-2022	3	-0.006000%	1.002222	-0.0060133333%	0.8020766667%	0.750000%	
0.058090%							
18-Apr-2022	1	-0.008000%	1.055000	-0.0084400000%	0.7996500000%	0.750000%	
0.058090%							
19-Apr-2022	1	-0.008000%	0.933750	-0.0074700000%	0.8006200000%	0.750000%	
0.058090%							
20-Apr-2022	1	-0.010000%	0.991000	-0.0099100000%	0.7981800000%	0.750000%	
0.058090%							
21-Apr-2022	1	-0.013000%	1.023846	-0.0133100000%	0.7947800000%	0.750000%	
0.058090%							
22-Apr-2022	3	-0.016000%	1.000625	-0.0160100000%	0.7920800000%	0.750000%	
0.058090%							
25-Apr-2022	1	-0.019000%	0.992632	-0.0188600000%	0.7892300000%	0.750000%	
0.058090%							
26-Apr-2022	1	-0.017000%	1.008235	-0.0171400000%	0.7909500000%	0.750000%	
0.058090%							
27-Apr-2022	1	-0.016000%	1.018125	-0.0162900000%	0.7918000000%	0.750000%	
0.058090%							
28-Apr-2022	4	-0.016000%	0.997188	-0.0159550000%	0.7921350000%	0.750000%	
0.058090%							
02-May-2022	4	-0.015000%	0.992833	-0.0148925000%	0.7931975000%	0.750000%	
0.058090%							
06-May-2022	3	-0.016000%	1.006667	-0.0161066667%	0.7919833333%	0.750000%	
0.058090%							
09-May-2022	1	-0.017000%	0.994118	-0.0169000000%	0.7911900000%	0.750000%	
0.058090%							
10-May-2022	1	-0.018000%	1.001111	-0.0180200000%	0.7900700000%	0.750000%	
0.058090%							
11-May-2022	1	-0.021000%	1.014762	-0.0213100000%	0.7867800000%	0.750000%	
0.058090%							
12-May-2022	1	-0.020000%	0.964500	-0.0192900000%	0.7888000000%	0.750000%	
0.058090%							
13-May-2022	3	-0.019000%	1.006316	-0.0191200000%	0.7889700000%	0.750000%	
0.058090%							
16-May-2022	1	-0.017000%	1.025882	-0.0174400000%	0.7906500000%	0.750000%	
0.058090%							
17-May-2022	1	-0.013000%	0.998462	-0.0129800000%	0.7951100000%	0.750000%	
0.058090%							
18-May-2022	1	-0.009000%	0.933333	-0.0084000000%	0.7996900000%	0.750000%	
0.058090%							
19-May-2022	1	-0.007000%	1.021429	-0.0071500000%	0.8009400000%	0.750000%	
0.058090%							
20-May-2022	3	-0.005000%	0.988667	-0.0049433333%	0.8031466667%	0.750000%	
0.058090%							
23-May-2022	1	-0.019000%	1.037368	-0.0197100000%	0.7883800000%	0.750000%	
0.058090%							

24-May-2022	1	-0.018000%	0.967222	-0.0174100000%	0.7906800000%	0.750000%
0.058090%						
25-May-2022	1	-0.019000%	0.983158	-0.0186800000%	0.7894100000%	0.750000%
0.058090%						
26-May-2022	1	-0.019000%	1.051579	-0.0199800000%	0.7881100000%	0.750000%
0.058090%						
27-May-2022	3	-0.020000%	0.988167	-0.0197633333%	0.7883266667%	0.750000%
0.058090%						
30-May-2022	1	-0.021000%	1.030000	-0.0216300000%	0.7864600000%	0.750000%
0.058090%						
31-May-2022	1	-0.020000%	0.960500	-0.0192100000%	0.7888800000%	0.750000%
0.058090%						
01-Jun-2022	1	-0.020000%	1.028500	-0.0205700000%	0.7875200000%	0.750000%
0.058090%						
02-Jun-2022	1	-0.019000%	1.020000	-0.0193800000%	0.7887100000%	0.750000%
0.058090%						
03-Jun-2022	3	-0.021000%	0.993333	-0.0208600000%	0.7872300000%	0.750000%
0.058090%						
06-Jun-2022	1	-0.022000%	1.017727	-0.0223900000%	0.7857000000%	0.750000%
0.058090%						
07-Jun-2022	1	-0.026000%	0.968846	-0.0251900000%	0.7829000000%	0.750000%
0.058090%						
08-Jun-2022	1	-0.029000%	1.013793	-0.0294000000%	0.7786900000%	0.750000%
0.058090%						
09-Jun-2022	1	-0.034000%	0.991176	-0.0337000000%	0.7743900000%	0.750000%
0.058090%						
10-Jun-2022	3	-0.039000%	0.997265	-0.0388933333%	0.7691966667%	0.750000%
0.058090%						
13-Jun-2022	1	-0.043000%	1.007442	-0.0433200000%	0.7647700000%	0.750000%
0.058090%						
14-Jun-2022	1	-0.045000%	1.002889	-0.0451300000%	0.7629600000%	0.750000%
0.058090%						
15-Jun-2022	1	-0.041000%	1.007073	-0.0412900000%	0.7668000000%	0.750000%
0.058090%						
16-Jun-2022	1	-0.029000%	0.992414	-0.0287800000%	0.7793100000%	0.750000%
0.058090%						
17-Jun-2022	3	-0.025000%	0.990400	-0.0247600000%	0.7833300000%	0.750000%
0.058090%						
20-Jun-2022	1	-0.033000%	1.024848	-0.0338200000%	0.7742700000%	0.750000%
0.058090%						
21-Jun-2022	1	-0.034000%	1.001765	-0.0340600000%	0.7740300000%	0.750000%
0.058090%						
22-Jun-2022	1	-0.023000%	0.973043	-0.0223800000%	0.7857100000%	0.750000%
0.058090%						
23-Jun-2022	1	-0.042000%	0.999048	-0.0419600000%	0.7661300000%	0.750000%
0.058090%						
24-Jun-2022	3	-0.040000%	1.002250	-0.0400900000%	0.7680000000%	0.750000%
0.058090%						
27-Jun-2022	1	-0.044000%	1.018409	-0.0448100000%	0.7632800000%	0.750000%
0.058090%						
28-Jun-2022	1	-0.046000%	0.981957	-0.0451700000%	0.7629200000%	0.750000%
0.058090%						
29-Jun-2022	1	-0.047000%	1.001915	-0.0470900000%	0.7610000000%	0.750000%
0.058090%						
30-Jun-2022	1	-0.047000%	1.010000	-0.0474700000%	0.7606200000%	0.750000%
0.058090%						
01-Jul-2022	3	-0.040000%	0.992417	-0.0396966667%	0.7683933333%	0.750000%
0.058090%						
04-Jul-2022	1	-0.040000%	1.019500	-0.0407800000%	0.7673100000%	0.750000%
0.058090%						
05-Jul-2022	1	-0.039000%	1.011282	-0.0394400000%	0.7686500000%	0.750000%
0.058090%						
06-Jul-2022	1	-0.033000%	0.956061	-0.0315500000%	0.7765400000%	0.750000%
0.058090%						
07-Jul-2022	1	-0.040000%	0.997750	-0.0399100000%	0.7681800000%	0.750000%
0.058090%						
08-Jul-2022	3	-0.026000%	1.019744	-0.0265133333%	0.7815766667%	0.750000%
0.058090%						
11-Jul-2022	1	-0.022000%	0.933636	-0.0205400000%	0.7875500000%	0.750000%
0.058090%						
12-Jul-2022	1	-0.016000%	1.073750	-0.0171800000%	0.7909100000%	0.750000%



MUFG Bank, Ltd.
(Incorporated in Japan with limited liability)
Asian Investment Banking Division
10/F., AIA Central
1 Connaught Road
Central, Hong Kong
T: (852) 2823 6666
F: (852) 2823 6686

0.058090%							
13-Jul-2022	1	-0.012000%	1.005000	-0.0120600000%	0.7960300000%	0.750000%	
0.058090%							
14-Jul-2022	1	-0.010000%	1.027000	-0.0102700000%	0.7978200000%	0.750000%	
0.058090%							
15-Jul-2022	4	-0.008000%	0.979062	-0.0078325000%	0.8002575000%	0.750000%	
0.058090%							
19-Jul-2022	1	-0.010000%	0.972000	-0.0097200000%	0.7983700000%	0.750000%	
0.058090%							
20-Jul-2022	1	-0.008000%	0.981250	-0.0078500000%	0.8002400000%	0.750000%	
0.058090%							
21-Jul-2022	1	-0.007000%	1.104286	-0.0077300000%	0.8003600000%	0.750000%	
0.058090%							
22-Jul-2022	3	-0.007000%	0.983810	-0.0068866667%	0.8012033333%	0.750000%	
0.058090%							

Borrower NHPC Limited in Facility TERM LOAN shall have the following new loans:

Pricing Option	Global Amount	Next Reprice Date
TONAR Non Cumulative Compounded Rate	10,795,500,000	27-Jan-2023

Borrower NHPC Limited in Facility TERM LOAN floating rate detail is as follows:

Pricing Option	Global Amount	All In Rate
TONAR Non Cumulative Compounded Rate	10,795,500,000	0.750000%

TONAR Non Cumulative Compounded Rate: 0.000000%
Margin: 0.750000%
Rate Type: Daily Rate With Compounding
Look Back days : 5
Lock Out days : 0
TONAR Non Cumulative Compounded Rate on Effective Start Date : 0.000000%
Spread Adjustment : 0.000000%
Observation period shift applies : No
Base Rate Floor : N/A
Legacy Base Rate Floor :0.000000%
CCR Rounding :5
Payment Lag :0

Please remit your funds JPY 42,287,993 to arrive on the effective date.



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 (Incorporated in Japan with limited liability)
 Asian Investment Banking Division
 10/F., AIA Central
 1 Connaught Road
 Central, Hong Kong
 T: (852) 2823 6666
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Correspondent Bank: MUFG BANK, LTD., TOKYO (Swift ID: BOTKJPJT)
 Account Name: MUFG BANK, LTD., HONG KONG BRANCH (Swift ID: BOTKHKHH)
 Account Number: 315-0168009

Quoting Reference: NHPC JPY EQ US\$100M FA JUNE 11, 2019,

***** COMMENT *****

Kindly acknowledge receipt of this notice and confirm to us as soon as possible that you will remit the Interest Amount to our designated account value Effective Date.

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on 22-Jul-2022 which is one (1) Business Day prior to the Interest Payment Date.

Thanks and regards,

ANNIE WAI PING CHOI
 MUFG Bank, Ltd.
 E-mail: AIBD_AE_LOAN@hk.mufg.jp

NOTE: This is a system generated e-mail. Please do not reply to this e-mail. Please send replies to: AIBD_AE_LOAN@hk.mufg.jp.

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A member of MUFG, a global financial group

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 874449/-

(in words) : Eight Lakhs And Seventy Four
Thousand And Four Hundred And Fourty Nine
Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2023-24

Payment Status : Success

SBI Ref No. : CKU2978832

	BSR Code	Tender date	Challan No
CIN	0014431	250722	05756
Date of challan :	25-07-2022		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

Spread
105809

Interest Rate for Swap

fin-co-its

Mail Contacts Calendar Tasks Drive Connect Briefcase Preferences Scre
Close Reply Reply to All Forward Archive Delete Spam Actions View

22 23 Sat & Sunday

2 days London Business days

Screenshot

Dear Sir,
As discussed, kindly find attached reuter screenshot.

JPY6MFSRF=ISDA
JPY6MFSRF=ISDA

ISDA IBOR FALLBACK RATE

Value	Rate Record Date	Update Time	Publication Date	Curre Tenor
0.04015	21JAN22 ✓	09:00	21JUL22	
0.04009	20JAN22			Related Data
0.04005	19JAN22			ISDAIBOR
0.04000	18JAN22			
0.03994	17JAN22			

Contact

calculated by BBG

Disclaimer ISDAIBOR

Amt Paid to mufg, New Delhi for Interest Handling = (10795500000 x .951 x .035) x 360

Applicable for = 31797979

$(.04015 + .075) = 0.79015 = 25/7/2022$

Payable to mufg Hongkong = 42287993 (TONA) JPY

Receivable from mufg N. Delhi = 42887267 JPY ISDA IBOR full back

Net Receivable = 599274 ~~599274~~ JPY
@ .5820 = ~~348304~~

349377
- 404 GST

Amt Received from mufg.

348973 ✓

$(10795500000 \times 0.79015) \times 360 = 42887267$

AL CODE 640422

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
25/07/2022	25/07/2022	TO TRANSFER-INB NEFT UTR NO: SBIN322206624966-SLDC UI FUND WBSETCL	NEFT INB: CNACBBQM8 TRANSFER TO 3199301044303 / SLDC UI FUND WBSETCL	99922	1,16,245.00		17,06,36,584.32
25/07/2022	25/07/2022	TO TRANSFER-INB Advance Payment For Unit 100-	NEFT5CNACBBQON4 TRANSFER TO 98561173136 /	99922	23,491.00		17,06,13,093.32
25/07/2022	25/07/2022	CHEQUE DEPOSIT--987715	TRANSFER TO 61310230971 RAJASTHAN URJA VIKAS N / 987715	31026		1,97,53,546.00	19,03,66,639.32
25/07/2022	25/07/2022	TO TRANSFER-INB Corporate-Payment to Vendors-	NEFT3CNACBBMLY9 TRANSFER TO 98561173136 /	99922	3,77,678.00		18,99,88,961.32
25/07/2022	25/07/2022	TO TRANSFER-INB Advance Payment For Unit 100-	IB4CTT2599297 TRANSFER TO 98561173136 /	99922	5,09,705.00		18,94,79,256.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors-	NEFT2CNACBBLIN7 TRANSFER TO 98561173136 /	99922	77,05,777.00		18,17,73,479.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors-	NEFT1CNACBBLIN6 TRANSFER TO 98561173136 /	99922	1,03,93,847.00		17,13,79,632.32
25/07/2022	25/07/2022	TO TRANSFER-INB Advance Payment For Unit 100-	IB3CTT2580854 TRANSFER TO 98561173136 /	99922	7,88,50,367.00		9,25,29,265.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors- IB/25072022/2/1-	2CTT2574114 TRANSFER TO 31072410208 Mrs. HAABIJAM IBEMNUNG /	99922	8,14,283.00		9,17,14,982.32
25/07/2022	25/07/2022	TO TRANSFER-INB Corporate-Payment to Vendors-	5CTT2599100 TRANSFER TO 98561173136 /	99922	2,98,936.00		9,14,16,046.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors-	1CTT2574317 TRANSFER TO 98561173136 /	99922	89,50,041.00		8,24,66,005.32
25/07/2022	25/07/2022	BY TRANSFER-CMP B S E S RAJDHANI POWER LTD-	CMP00000005117072 58AOGG279498 TRANSFER FROM 1027791773 BSES RAJDHANI POWER LT /	99922		3,00,00,000.00	11,24,66,005.32
25/07/2022	25/07/2022	CHEQUE DEPOSIT--987717	TRANSFER TO 61310230971 RAJASTHAN URJA VIKAS N / 987717	31026		1,33,13,057.00	12,57,79,062.32
25/07/2022	25/07/2022	TO TRANSFER- : 1731319LA0000169 0150123000001TF805088283 52-	TRANSFER TO 3197623173133 /	17313	135.00		12,57,78,927.32
25/07/2022	25/07/2022	TO TRANSFER- : 1731319LA0000169 0150523200001TF805088283 52-	TRANSFER TO 3197623173133 /	17313	750.00		12,57,78,177.32
25/07/2022	25/07/2022	TO TRANSFER- : 1731319LA0000169 0150241600001TF805088283 52-	TRANSFER TO 98741173132 /	17313	236.00		12,57,77,941.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors- IB/25072022/7/1-	7CTT2610921 TRANSFER TO 11390830921 B COM COMPUTERS /	99922	22,760.00		12,57,55,181.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors-	6CTT2609568 TRANSFER TO 98561173136 /	99922	28,63,212.00		12,28,91,969.32
25/07/2022	25/07/2022	TO TRANSFER-INB CVP- Payment to Vendors-	NEFT7CNACBBTUE7 TRANSFER TO 98561173136 /	99922	1,11,55,707.00		11,17,36,262.32
25/07/2022	25/07/2022	BY TRANSFER- NEFT*BTM0ND3611*BTM2 22065247063*S/R MISCELLANEOU-	TRANSFER FROM 3199965044307 /	4430		3,48,972.54	11,20,85,234.86
25/07/2022	25/07/2022	TRANSFER CREDIT--	SWEEP FROM 32209931877 /	17313		2,55,59,549.00	13,76,44,783.86
25/07/2022	25/07/2022	TRANSFER CREDIT--	SWEEP FROM 11081542415 /	17313		32,62,760.33	14,09,07,544.19
25/07/2022	25/07/2022	TRANSFER CREDIT--	SWEEP FROM 10813604290 /	17313		5,734.00	14,09,13,278.19
25/07/2022	25/07/2022	DEBIT SWEEP--	SWEEP TO 37150668744 /	17313	52,22,940.00		13,56,90,338.19

**This is a computer generated statement and does not require a signature.

3386

[LIKELY_SPAM][WARNING: MESSAGE ENCRYPTED] NHPC LIMITED

fin-co-ifc@nhpc.nic.in

From : PritamS Mundarkar <PritamS_Mundarkar@in.mufg.jp>

Subject : [LIKELY_SPAM][WARNING: MESSAGE ENCRYPTED] IRS/CRS _ Settlement Value dated 27 Jan 2023 NHPC LIMITED

To : fin-co-ifc@nhpc.nic.in, anujkapoor@nhpc.nic.in, hspuri@nhpc.nic.in, hspuri@nhpc.nic.in, jds@nhpc.nic.in

Cc : NDL TFO <NDL_TFO@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>, Puneet Karhail <Puneet_Karhail@in.mufg.jp>, piyush a <piyush_a@in.mufg.jp>, amrita rimjhim <amrita_rimjhim@in.mufg.jp>, TBO BBY Treasury Back Office Mumbai <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp>, Puneet Karhail <Puneet_Karhail@in.mufg.jp>, atul goel <atul_goel@in.mufg.jp>

Wed, Jan 25, 2023 01:02 PM
3 attachments

["The attachment has not been scanned for VIRUS as it is password protected. Unless you are sure of the source of this document, please DO NOT OPEN as it could be a malicious attachment. Kindly access after ensuring senders credentials ONLY"].

Hi Team,

Kindly confirm below cash flow. Please find attached fixing advise for the same password is same as used for previous file

DATE	COUNTERPARTY	DEAL NO	IRS/CRS	MUFG	CCY	AMOUNT
1/27/2023	NHPC LIMITED	DL61210009915	CPN	Rcv	INR	32,676,325.00
1/27/2023	NHPC LIMITED	DL61210009915	CPN	Pay	JPY	(42,645,787.00)
1/27/2023	NHPC LIMITED	DL61210009923	IRS	Rcv	INR	110,860,912.00

GST Flows

Date	Transaction no.	Name of the Customer	Amount in INR	Taxable value	GST amount
27-Jan-2023	DL61210009915	NHPC LIMITED	32,676,325.00	37,176.33	6,691.74

Pritam Mundarkar
Treasury Back Office



MUFG Bank Ltd
 Think Techno Campus, Jolly Board Towers, D - Wing, 5th Floor
 Kanjur Marg (E), Mumbai - 400 042, India
www.mufg.jp/english
 T +91-626-37-748
 F +22-666-93-010

RATE FIXING NOTICE

DATE
FROM

:2023-01-25
:MUFG Bank, Ltd., Mumbai Branch
:Treasury Operation Department
:Tel: +91-22-66693095
:NHPC LIMITED
:MR H.S. PURI
:Coupon Swap

Fax: +91-22-6669-3010

TO
ATTENTION
PRODUCT TYPE
YOUR REF
OUR REF
TRADE DATE
TERMINATE DATE
PRINCIPAL AMOUNT

:DL6121-0009915
:2019-07-23
:2024-07-25
:(OUR COMPANY PAYABLE) JPY
:(OUR COMPANY RECEIVABLE) INR
:2023-01-27

10,795,500,000.00
6,887,529,000.00

With regard to the above mentioned transaction,
please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >
PERIOD :FROM 2022-07-25 TO 2023-01-27 ✓
FIXING DATE :
RATE : 0.764580 % ✓
RATE INDEX : Fallback Rate (TONA) +0.750000%
INDEX TERM : 6 M/S

CALC METHOD :Actual/360 (186 DAYS)
INTEREST AMT :JPY 42,645,787.00
PRINCIPAL AMT :JPY 0.00
ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >
PERIOD :FROM 2022-07-25 TO 2023-01-27
FIXING DATE :
RATE : 0.931000 %
RATE INDEX :
INDEX TERM :

CALC METHOD :Actual/365 (Fixed) (186 DAYS)
INTEREST AMT :INR 32,676,325.00
PRINCIPAL AMT :INR 0.00
ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2023-01-27
WE WILL PAY JPY 42,645,787.00 ✓
PLEASE PAY INR 32,676,325.00 ✓

YOUR PAYMENT INSTRUCTION
We pay to your account with MUFG BANK, TOKYO

OUR PAYMENT INSTRUCTION
Please pay to

This notice is effective unless any further notice from us.
Regards

Application Form For **Foreign Remittance**

Please complete all required fields

Mode of Application **Original**

A member of MUFG, a global financial group
MUFG Bank, Ltd.
 Bank copy

1. Account Holder (Applicant) Information

Debit Account No. **6 1 9 0 1 9**

2. Payment Details

Currency **JPY** Account Currency **JPY** Value Date **27 Jan 2023**
 Amount in Words **Forty two million two hundred ten thousand nine hundred forty Japanese Yens only** Amount **42,210,940**

Purpose of Payment **S1403-Remittance towards interest on loans from Non-Residents (ST / MT / LT loans) e.g. Exter**
 Message to MUFG **INTEREST ON ECB LOAN EQU 100M USD LOAN**

Exchange Rate
 NOEX
 SPOT
 Booked under Forward Contract Number

3. Beneficiary Account Details

Account No / IBAN **315-0168009**
 Name **MUFG BANK LTD HONGKONG BRANCH**
 Address / City **8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**
 Country **HONG KONG**
 Message to Beneficiary **NHPC 19 INTEREST/AIBD-AED**

4. Bank Charges

Bank Charges **OUR**
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges **6 1 9 0 1 9**

5. Beneficiary Bank Details

Bank Name **MUFG BANK LTD HONGKONG BRANCH** SWIFT code **BOTKHKHH**
 Address / City **8F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**
 Country **HONG KONG**

6. Correspondent Bank

Bank Name **MUFG BANK LTD TOKYO BRANCH** SWIFT code **BOTKJPJT**
 Address **TOKYO BRANCH**
 Country **JAPAN**

7. Authorized signature & Stamp of the Applicant



Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website <http://www.bk.m.fg.jp/global/globalnetwork/links/conditions/> ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bounded by the Terms and Conditions as may be specified and amended by the Bank from time to time

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions

[Signature]
25/1/23
 (Signature & Stamp)

Applicant Name **SATENDRA NATH UPADHYAY**

Applicant Phone Number **9891301748**
Satyendra Nath Upadhyay
 कार्यपालक निदेशक (वित्त)
 Executive Director (Finance)

Transaction Reference No.

[Signature]
 A Govt. of India Enterprises
 Sector 33, Faridkot
 Checker _____ Maker _____

Dear JDS Pathania and team,

Referring to the interest payment value today 27 Jan 2023, we regret to inform you that the total interest amount shc to JPY42,212,106 from JPY42,210,940 (difference is JPY1,166) which we informed you earlier. May I seek for your acc the net difference of JPY1,166 to our following account value 31 January 2023 for our distribution to Lenders within ti Attached the revised breakdown for interest payment.

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
Account no.: 315-0168009
Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
Quoting Reference: NHPC19 Interest/AIBD-AED

Besides, please kindly send the SWIFT copy for the interest payment value today 27 Jan 2023. Thank you.
Apologize for the calculation mistake and your prompt response is highly appreciated.

Best Regards,

Vicky Lau
Agency and Execution
Middle Office Department
Asian Investment Banking Division

Verified and Passed for JPY 1166 / -
R Sapera MCF
DGM(F)



MUFG Bank, Ltd.
(Incorporated in Japan with limited liability)
6/F., AIA Central, 1 Connaught Road Central,
Central, Hong Kong
mufg.jp/english

T: +852-2823 6962 (WFH Mobile : +852 6111 5891)
F: +852-2823 6686
vicky_wk_lau@hk.mufg.jp

A member of MUFG, a global financial group

From: Vicky Wai Kei Lau/AIBD_MODAE/HKG
Sent: Friday, 27 January 2023 11:27 am
To: gurudutt@nhpc.nic.in; sarojkroy@nhpc.nic.in; jds@nhpc.nic.in; fin-co-lfc@nhpc.nic.in
Cc: Atul Goel/GCBD/NDL <atul_goel@in.mufg.jp>; Annie Wai Ping Choi/AIBD_MODAE/HKG <Annie_WP_Choi@hk.m
Yuen Hei Wong/AIBD_MODAE/HKG <Heidi_YH_Wong@hk.mufg.jp>; Katia Ka Lai Lun/AIBD_MODAE/HKG
<Katia_KL_Lun@hk.mufg.jp>; Eva Yien Nie Leung/AIBD_MODAE/HKG <Eva_YN_Leung@hk.mufg.jp>
Subject: PLS REPLY --- NHPC JPY EQ US\$100M FA JUNE 11, 2019 (Repricing Intent Notice)

Dear JDS Pathania,

Good Day and this is Vicky from MUFG agency team.

Referring to your confirmation on 20 Jan 2023 regarding the interest payment of the captioned facility value 27 Jan 20

NHPC LIMITED, NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003
HR-INDIA

RECEIPT REQUEST

Receipt Request No : 276810

Receipt Request Date : 13-Feb-2023

Mode Of Payment : Bank Advice

Deposited By : As per list

Section : International Finance

Cash/Bank Code : 640422(STATE BANK OF INDIA - (CORPORATE ACCOUNTS GROUP) BRANCH)

Voucher Text : receipt from MUFG Bank on account of Fallback rate 27.01.2023

Supplier / Customer Code	Name	Invoice No	Invoice Date	Invoice Amount	TDS Amount	Amount
940301	INTEREST ON FOREIGN LOAN			272618	0	272618
940301	INTEREST ON FOREIGN LOAN			24	0	24
Total :				272642	0	272642

Amount In Words: Two Lac Seventy-Two Thousand Six Hundred Forty-Two Only

Approver Level	User Id	Approver Name	Designation
2	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Account	Description	Dr.	Cr.
940301	INTEREST ON FOREIGN LOAN	0	272642

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **1508524/-**

(in words) : Fifteen Lakhs And Eight Thousand
And Five Hundred And Twenty Four Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]
Minor Head : TDS/TCS Payable by
Taxpayer [200]
Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : **2023-24**

Payment Status :

Success

SBI Ref No. : CKW0052318

CIN	BSR Code	Tender date	Challan No
	0013283	240123	02389
Date of challan :	24-01-2023		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

		Payment of Interest (Tona + .75%)MUGB BANK USD 100 Million Loan (Grossing Up)					ANNEXURE : A			
PAN NO.	%age of	Rate of TDS as per DTAA	Grossed up amount in JPY	Tax deducted at source			Net Amount Payable in JPY	Reference of Tax deposit		
				in JPY	Ex.Rate on 24.01.2023 TT BUYING above 10 lakh	in INR		Cheque No & Date	ACK NO.	
AAACN0149C	100.00%	5.46%	44648761.00	2437821.00	0.6188	1508524	42210940	PAN	AAACN0149C	
		Total	44648761	2437821	0.6188	1508524	42210940	TAN	RTKN01104F	
25.01.2022 to 24.07.2022								CHALLAN NO.	2389	24.01.23
42287993								BSR CODE :	13283	
Liab 31.03.2022								SBI, CH.		
		15914348						Faridabad Rs.	1508524	
	Balance	26373645						SECTION	194LC	
								DATE	24.01.2023	
Margin	0.750000		44648761	2437821				TAN	RTKN01104F	
Spread adj	0.058090					1508524	42210940	TAN	RTKN01104F	
Tona	-0.028981	a		Tax	5%			Rate	INR	
	0.779109	b		Surcharge	5% of A			0.6188	1381432	
		c		Education Cess	4% of A+B			0.6188	69072	
								0.6188	58020	
						5.46%	2437821		1508524	



To : NHPC Limited
Attn : Mr. H.S Puri / Mr. Anuj Kapoor
Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Eva Leung /Katia Lun
Agency & Execution, MOD, Asian Investment Banking Division
Tel : (852) 2823 6691 / 2823 6962 / 2823 6693 / 2821 3682
Fax : (852) 2823 6686

Date : January 20, 2023

Re : NHPC Limited (the "Borrower")
Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
(the "Facility Agreement")

No. of pages : 1 (including 1 cover page)

Ref. No.: 23 – 0061

Please be informed that the outstanding Loan of JPY10,795,500,000 shall be due for interest payment on January 27, 2023 (the "Interest Payment Date").

Pursuant to Clause 9.1 of the Facility Agreement, the next interest period for the outstanding Loan of JPY10,795,500,000 shall be six months from January 27, 2023 to July 25, 2023 (179 days).

Please confirm us by January 20, 2023 that you will remit interest amount of JPY42,210,940 value the Interest Payment Date to our account as follows:

Correspondent Bank: MUFG Bank Ltd., Tokyo Branch (SWIFT code : BOTKJPJT)
Account no.: 315-0168009
Account Name: MUFG Bank Ltd., Hong Kong Branch (SWIFT code : BOTKHKHH)
Quoting Reference: NHPC19 Interest/AIBD-AED

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on January 26, 2023 which is one (1) Business Day prior to the Interest Payment Date.

If you have any queries pertaining to the above, please do not hesitate to contact us.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank, Ltd.
As Agent



INCOME TAX DEPARTMENT

Challan Receipt



e-Filing Anywhere Anytime
Income Tax Department, Government of India

ITNS No. : 281
TAN : RTKN01104F
Name : NHPC LIMITED
Assessment Year : 2023-24
Financial Year : 2022-23
Major Head : Corporation Tax (0020)
Minor Head : TDS/TCS Payable by Taxpayer (200)
Nature of Payment : 4LC
Amount (in Rs.) : ₹ 5,33,565
Amount (in words) : Rupees Five Lakh Thirty Three Thousand Five Hundred Sixty Five Only
CIN : 23040700192449SBIN
Mode of Payment : Net Banking
Bank Name : State Bank Of India
Bank Reference Number : CKW5954172
Date of Deposit : 08-Apr-2023
BSR code : 0002271
Challan No : 24263
Tender Date : 08/04/2023



Thanks for being a committed taxpayer!

To express gratitude towards committed taxpayers, the Income Tax Department has started a unique appreciation initiative. It recognises taxpayers' commitment by awarding certificates of appreciation to them. Login to e-filing portal and visit Appreciations and Rewards to know more.

Congrats! Here's what you have just achieved by choosing to pay online:



Time



Paper



e-Receipt

[WARNING: MESSAGE ENCRYPTED]IRS/CRS _ Settlement Value dated 25 July 2023 NHPC LIMITED

From : Pritam S Mundarkar/MGS <PritamS_Mundarkar@in.mufig.jp>
Subject : [WARNING: MESSAGE ENCRYPTED]IRS/CRS _ Settlement Value dated 25 July 2023 NHPC LIMITED

Thu, Jul 20, 2023 03:49 PM

 MUFG 2019
 3 attachments

To : 'fin-co-ifc@nhpc.nic.in' <fin-co-ifc@nhpc.nic.in>, 'anujkapoor@nhpc.nic.in' <anujkapoor@nhpc.nic.in>, 'hspuri@nhpc.nic.in' <hspuri@nhpc.nic.in>, 'hspuri@nhpc.nic.in' <hspuri@nhpc.nic.in>, 'jds@nhpc.nic.in' <jds@nhpc.nic.in>
Cc : NDL TFO <NDL_TFO@in.mufig.jp>, Atul Goel/GCBD/NDL <atul_goel@in.mufig.jp>, Puneet Karhail/GM/NDL <Puneet_Karhail@in.mufig.jp>, Piyush Arora/GCBD/NDL <piyush_a@in.mufig.jp>, Amrita Rimjhim/TCSD/NDL <amrita_rimjhim@in.mufig.jp>, TBO BBY (Treasury Back Office, Mumbai) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufig.jp>, Puneet Karhail/GM/NDL <Puneet_Karhail@in.mufig.jp>, Atul Goel/GCBD/NDL <atul_goel@in.mufig.jp>

["The attachment has not been scanned for VIRUS as it is password protected. Unless you are sure of the source of this document, please DO NOT OPEN as it could be a malicious attachment. Kindly access after ensuring senders credentials ONLY"].

Hi Team,

Kindly confirm below cash flow. Please find attached fixing advise for the same password is same as used for previous file.

DATE	COUNTERPARTY	DEAL NO	IRS/CRS	MUFG	CCY	Amount ("-" = Our Pay/"+" = Our Rcv)
25-Jul-23	NHPC LIMITED	DL61210009915	CPN	Rcv	INR	31,446,570.00
25-Jul-23	NHPC LIMITED	DL61210009915	CPN	Pay	JPY	(41,648,469.00)
25-Jul-23	NHPC LIMITED	DL61210009923	IRS	Rcv	INR	107,322,798.00

GST Flows:

Date	Transaction no.	Name of the Customer	Amount in INR	Taxable value	GST amount
25-Jul-2023	DL61210009915	NHPC LIMITED	31,446,570.00	35,946.57	6,470.38

Pritam Mundarkar
 Treasury Back Office



MUFG Bank Ltd
 I-Think Techno Campus, Jolly Board Towers, D – Wing, 5th Floor,
 Kanjur Marg (E), Mumbai - 400 042, India.
www.mufig.jp/english

T: + 91 – 626–37-748
 F: + 22 – 666–93-010

 **NHPC JULY 25.pdf**
 30 KB

RATE FIXING NOTICE

DATE :2023-07-20
FROM :MUFG Bank, Ltd., Mumbai Branch
Treasury Operation Department
Tel: +91-22-66693095 Fax: +91-22-6669-3010
TO :NHPC LIMITED
ATTENTION :MR H.S. PURI
PRODUCT TYPE :Coupon Swap
YOUR REF :
OUR REF :DL6121-0009915
TRADE DATE :2019-07-23
TERMINATE DATE :2024-07-25
PRINCIPAL AMOUNT : (OUR COMPANY PAYABLE) JPY 10,795,500,000.00
:(OUR COMPANY RECEIVABLE) INR 6,887,529,000.00
SETTLEMENT DATE :2023-07-25

With regard to the above mentioned transaction,
please be advised of the settlement details as follows:

OUR PAYABLE < FLOATER >

PERIOD :FROM 2023-01-27 TO 2023-07-25
FIXING DATE :
RATE : 0.775900 %
RATE INDEX :Fallback Rate(TONA) +0.750000%
INDEX TERM :6 M/S

CALC METHOD :Actual/360 (179 DAYS)
INTEREST AMT :JPY 41,648,469.00
PRINCIPAL AMT :JPY 0.00
ADJUSTMENT AMT :JPY 0.00

OUR RECEIVABLE < FIX >

PERIOD :FROM 2023-01-27 TO 2023-07-25
FIXING DATE :
RATE : 0.931000 %
RATE INDEX :
INDEX TERM :

CALC METHOD :Actual/365(Fixed) (179 DAYS)
INTEREST AMT :INR 31,446,570.00
PRINCIPAL AMT :INR 0.00
ADJUSTMENT AMT :INR 0.00

PAYMENT METHOD :GROSS

ON VALUE 2023-07-25

WE WILL PAY JPY 41,648,469.00
PLEASE PAY INR 31,446,570.00

YOUR PAYMENT INSTRUCTION

We pay to your account with MUFG BANK, TOKYO

OUR PAYMENT INSTRUCTION

Please pay to

This notice is effective unless any further notice from us.

Regards

INCOME TAX DEPARTMENT

Challan Receipt

MUFQ Bank



e-Filing Anywhere Anytime
Income Tax Department, Government of India

ITNS No. : 281

1328594

TAN

RTKN01104F

Name

NHPC LIMITED

Assessment Year

2024-25

Financial Year

2023-24

50941357

Major Head

Corporation Tax (0020)

Minor Head

TDS/TCS Payable by Taxpayer (200)

Nature of Payment

4LC

Amount (in Rs.)

₹ 8,81,393

Amount (in words)

Rupees Eight Lakh Eighty One Thousand Three Hundred Ninety Three Only

CIN

23072500148370SBIN

Mode of Payment

Net Banking

Bank Name

State Bank Of India

Bank Reference Number

CKX5305080

Date of Deposit

25-Jul-2023

BSR code

0002271

Challan No

51376

Tender Date

25/07/2023

807136 - Tax
40357 - SC
33900 - EC

881393

Challan Details

CRN - 24011900066941

Payment Details



8 1 4 : 4 9

corporation tax (0020) Call Us

English (200)

Payment Mode
Net Banking

Nature of Payment
94C

Bank Name
State Bank Of India

Tax Break up Details

(a) Tax	₹ 12,42,016
(b) Surcharge	₹ 62,101
(c) Cess	₹ 52,165
(d) Interest	₹ 0
(e) Penalty	₹ 0
(f) Others	₹ 0
Total (a + b + c + d + e + f)	₹ 13,56,282
In words	Rupees Thirteen Lakh Fifty Six Thousand Two Hundred And Eighty Two Only

Back

Pay Now

NHPC
नहप

Mail Contacts Calendar Tasks Drive Briefcase Preferences IRS/CRS _ Settl

Close Reply Reply to All Forward Archive Delete Spam Actions

IRS/CRS _ Settlement Value dated 25 Jan 2024 NHPC LIMITED



From: [Srinivas Manohar](#) <Srinivas_Manohar@in.mufg.jp>
 To: ["fin-co-ifc@nhpc.nic.in"](#) <fin-co-ifc@nhpc.nic.in> ["Anuj Kapoor"](#) <anujkapoor@nhpc.nic.in> ["H S Puri"](#) <hspuri@nhpc.nic.in> ["JDS Pathania"](#) <jds@nhpc.nic.in>
 Cc: ["NDL TFO"](#) <NDL_TFO@in.mufg.jp> ["atul goel"](#) <atul_goel@in.mufg.jp> ["puneet_karhail"](#) <Puneet_Karhail@in.mufg.jp> ["piyush"](#) <piyush_a@in.mufg.jp> ["amrita rimjhim"](#) <amrita_rimjhim@in.mufg.jp>
["TBO BBY \(Treasury Back Office, Mumbai\)"](#) <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp> ["Customer Service Desk India"](#) <Client_Service_Ind@in.mufg.jp>

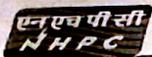
Hi Team,

Kindly confirm the below cash flow.

DATE	COUNTERPARTY	DEAL NO	IRS/CRS	MUFG	CCY	Amount ("-" = Our Pay/"+" = Our Rcv)
1/25/2024	NHPC LIMITED	DL61210009915	CPN	Rcv	INR	32,324,966.00 ✓
1/25/2024	NHPC LIMITED	DL61210009915	CPN	Pay	JPY	(42,769,899.00)
1/25/2024	NHPC LIMITED	DL61210009923	IRS	Rcv	INR	108,502,169.00 ✓

GST Flows:

20-Nov-1909	Transaction no.	Name of the Customer	Amount in INR	Taxable value	GST amount
25-Jan-2024	DL61210009915	NHPC LIMITED	32,324,966.00 ✓	36,824.97	6,628.49 ✓



NHPC Ltd
(Govt. of India Enterprises)

NHPC LIMITED,NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003
HR-INDIA

RECEIPT REQUEST

Receipt Request No : 293601
Receipt Request Date : 01-Feb-2024
Mode Of Payment : Bank Advice Deposited By
Section : International Finance
Cash/Bank Code : 640422(STATE BANK OF INDIA - (CORPORATE ACCOUNTS GROUP) BRANCH)
Voucher Text REceipt of Excess payment of MUFG Interest 25.01.2024

Supplier / Customer Code	Name	Invoice No	Invoice Date	Invoice Amount	TDS Amount	Amount
940301	INTEREST ON FOREIGN LOAN			273341	0	273341
Total :				273341	0	273341

Amount In Words: Two Lac Seventy-Three Thousand Three Hundred Forty-One Only

Approver Level	User Id	Approver Name	Designation
2	180303W	J D S PATHANIA	GROUP SENIOR MANAGER (FINANCE)

Account	Description	Dr.	Cr.
940301	INTEREST ON FOREIGN LOAN	0	273341

Mail Contacts Calendar Tasks Drive Briefcase Preferences

RE: Revised rem

Close Reply Reply to All Forward Archive Delete Spam

Actions

View

Revised remittance form

CC: CSNDL <CSNDL@in.mufg.jp>

Dear Sir,

Please find the below advance telex message sent to beneficiary bank.

```

(1:F01BOTKINDDXXX.SN...ISN.) (2:I103BOTKHKHXXXXXN) (3:{108:NDL24024DMMDBFM}{119:STP}) (4:
:20/TRANSACTION REFERENCE NUMBER           : NDL24024DMMDBFM
:23B/BANK OPERATION CODE                   : CRED
:32A/VALUE DATE, CURRENCY CODE, AMOUNT     : 240125JPY42283102,
:50K/ORDERING CUST                          : /11397075
                                           NHPC LIMITED
                                           NHPC OFFICE COMPLEX
                                           SECTOR 33 FARIDABAD
                                           /IN/HARYANA INDIA
:53A/SENDER'S CORRESPONDENT BANK           : BOTKJPJT
:59/Beneficiary Customer                   : /3150168009
                                           MUFG BANK LTD
                                           HONG KONG BRANCH
                                           HONG KONG
:70/DETAILS OF PAYMENT                     : REF NHPC 19 INTEREST AIBD AED
                                           ECB INTEREST PAYMENT
:71A/DETAILS OF CHARGES                    : OUR

```

Thanks and Regards,
Suresh Selvaraj
+91-8657962935

Client Service Desk
MUFG Bank, Ltd.
www.mufg.jp/english

Kindly Mark all your Banking related queries to
CSNDL@in.mug.jp





MUFG Bank, Ltd.
 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247, 248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269, 270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291, 292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 389, 390, 391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 424, 425, 426, 427, 428, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000

MUFG Bank, Ltd
 MUFG - Hong Kong

Date: 19-Jan-2024
 TO : NHPC Limited
 ATTN: / fin-co-ifc@nhpc.nic.in
 Re : NHPC JPY EQ US\$100M FA JUNE 11, 2019

Description: JPY Loan Repricing for the Deal NHPC JPY EQ US\$100M FA JUNE 11, 2019.

Effective: 25-Jan-2024

Borrower NHPC Limited in Facility TERM LOAN has the following loans repricing:

Description	Global Amount	Current Reprice Date
TONAR Non Cumulative Compounded Rate Loan	10,795,500,000	25-Jan-2024
Rate Type: Daily Rate With Compounding		
Look Back days : 5		
Lock Out days : 0		
Spread Adjustment : 0.058090%		
Observation period shift applies : No		
Base Rate Floor : N/A		
Legacy Base Rate Floor : N/A		
CCR Rounding : 5		
Payment Lag : 0		

Accrual Line Item(s) are as follows:

Rate Basis: Actual/365

Start	End	Days	CCY	Balance	Rate	Amount
25-Jul-2023	25-Jul-2023	1	JPY	10,795,500,000	0.760090%	224,810
26-Jul-2023	26-Jul-2023	1	JPY	10,795,500,000	0.756090%	223,627
27-Jul-2023	27-Jul-2023	1	JPY	10,795,500,000	0.750000%	221,825
28-Jul-2023	30-Jul-2023	3	JPY	10,795,500,000	0.750000%	665,476
31-Jul-2023	31-Jul-2023	1	JPY	10,795,500,000	0.750000%	221,825
01-Aug-2023	01-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
02-Aug-2023	02-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
03-Aug-2023	03-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
04-Aug-2023	06-Aug-2023	3	JPY	10,795,500,000	0.750000%	665,476
07-Aug-2023	07-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
08-Aug-2023	08-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
09-Aug-2023	09-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
10-Aug-2023	13-Aug-2023	4	JPY	10,795,500,000	0.750000%	887,301
14-Aug-2023	14-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
15-Aug-2023	15-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
16-Aug-2023	16-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
17-Aug-2023	17-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
18-Aug-2023	20-Aug-2023	3	JPY	10,795,500,000	0.750000%	665,476
21-Aug-2023	21-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
22-Aug-2023	22-Aug-2023	1	JPY	10,795,500,000	0.778840%	230,355
23-Aug-2023	23-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
24-Aug-2023	24-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
25-Aug-2023	27-Aug-2023	3	JPY	10,795,500,000	0.750000%	665,476
28-Aug-2023	28-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
29-Aug-2023	29-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
30-Aug-2023	30-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825

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Scanned with OKEN Scanner



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 Tokyo 163-1592, Japan
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 Fax: (813) 2642-1111

31-Aug-2023	31-Aug-2023	1	JPY	10,795,500,000	0.750000%	221,825
01-Sep-2023	03-Sep-2023	3	JPY	10,795,500,000	0.750000%	665,476
04-Sep-2023	04-Sep-2023	1	JPY	10,795,500,000	0.750000%	221,825
05-Sep-2023	05-Sep-2023	1	JPY	10,795,500,000	0.753290%	222,798
06-Sep-2023	06-Sep-2023	1	JPY	10,795,500,000	0.755970%	223,591
07-Sep-2023	07-Sep-2023	1	JPY	10,795,500,000	0.752050%	222,432
08-Sep-2023	10-Sep-2023	3	JPY	10,795,500,000	0.750000%	665,476
11-Sep-2023	11-Sep-2023	1	JPY	10,795,500,000	0.750000%	221,825
12-Sep-2023	12-Sep-2023	1	JPY	10,795,500,000	0.750000%	221,825
13-Sep-2023	13-Sep-2023	1	JPY	10,795,500,000	0.750000%	221,825
14-Sep-2023	14-Sep-2023	1	JPY	10,795,500,000	0.750000%	887,301
15-Sep-2023	18-Sep-2023	4	JPY	10,795,500,000	0.750000%	221,825
19-Sep-2023	19-Sep-2023	1	JPY	10,795,500,000	0.760160%	224,830
20-Sep-2023	20-Sep-2023	1	JPY	10,795,500,000	0.792010%	234,251
21-Sep-2023	21-Sep-2023	1	JPY	10,795,500,000	0.796117%	706,395
22-Sep-2023	24-Sep-2023	3	JPY	10,795,500,000	0.765220%	226,327
25-Sep-2023	25-Sep-2023	1	JPY	10,795,500,000	0.750000%	221,825
26-Sep-2023	26-Sep-2023	1	JPY	10,795,500,000	0.751820%	222,364
27-Sep-2023	27-Sep-2023	1	JPY	10,795,500,000	0.759220%	224,552
28-Sep-2023	28-Sep-2023	1	JPY	10,795,500,000	0.769140%	682,459
29-Sep-2023	01-Oct-2023	3	JPY	10,795,500,000	0.765960%	226,546
02-Oct-2023	02-Oct-2023	1	JPY	10,795,500,000	0.757230%	223,964
03-Oct-2023	03-Oct-2023	1	JPY	10,795,500,000	0.750000%	221,825
04-Oct-2023	04-Oct-2023	1	JPY	10,795,500,000	0.750000%	221,825
05-Oct-2023	05-Oct-2023	1	JPY	10,795,500,000	0.750000%	887,301
06-Oct-2023	09-Oct-2023	4	JPY	10,795,500,000	0.750000%	221,825
10-Oct-2023	10-Oct-2023	1	JPY	10,795,500,000	0.750000%	887,301
11-Oct-2023	11-Oct-2023	1	JPY	10,795,500,000	0.764170%	226,016
12-Oct-2023	12-Oct-2023	1	JPY	10,795,500,000	0.777210%	229,873
13-Oct-2023	15-Oct-2023	3	JPY	10,795,500,000	0.787530%	232,925
16-Oct-2023	16-Oct-2023	1	JPY	10,795,500,000	0.793047%	703,671
17-Oct-2023	17-Oct-2023	1	JPY	10,795,500,000	0.791500%	234,100
18-Oct-2023	18-Oct-2023	1	JPY	10,795,500,000	0.778860%	230,361
19-Oct-2023	19-Oct-2023	1	JPY	10,795,500,000	0.774340%	229,024
20-Oct-2023	22-Oct-2023	3	JPY	10,795,500,000	0.779210%	230,465
23-Oct-2023	23-Oct-2023	1	JPY	10,795,500,000	0.789150%	700,214
24-Oct-2023	24-Oct-2023	1	JPY	10,795,500,000	0.780160%	230,746
25-Oct-2023	25-Oct-2023	1	JPY	10,795,500,000	0.792700%	234,455
26-Oct-2023	26-Oct-2023	1	JPY	10,795,500,000	0.797260%	235,803
27-Oct-2023	29-Oct-2023	3	JPY	10,795,500,000	0.798180%	236,075
30-Oct-2023	30-Oct-2023	1	JPY	10,795,500,000	0.798080%	708,137
31-Oct-2023	31-Oct-2023	1	JPY	10,795,500,000	0.795920%	235,407
01-Nov-2023	01-Nov-2023	1	JPY	10,795,500,000	0.794740%	235,058
02-Nov-2023	05-Nov-2023	4	JPY	10,795,500,000	0.789500%	233,508
06-Nov-2023	06-Nov-2023	1	JPY	10,795,500,000	0.789280%	933,772
07-Nov-2023	07-Nov-2023	1	JPY	10,795,500,000	0.794730%	235,055
08-Nov-2023	08-Nov-2023	1	JPY	10,795,500,000	0.792230%	234,316
09-Nov-2023	09-Nov-2023	1	JPY	10,795,500,000	0.787500%	232,917
10-Nov-2023	12-Nov-2023	3	JPY	10,795,500,000	0.792340%	234,348
13-Nov-2023	13-Nov-2023	1	JPY	10,795,500,000	0.797240%	707,392
14-Nov-2023	14-Nov-2023	1	JPY	10,795,500,000	0.797080%	235,750
15-Nov-2023	15-Nov-2023	1	JPY	10,795,500,000	0.797720%	235,939
16-Nov-2023	16-Nov-2023	1	JPY	10,795,500,000	0.798360%	236,129
17-Nov-2023	19-Nov-2023	3	JPY	10,795,500,000	0.796700%	235,638
20-Nov-2023	20-Nov-2023	1	JPY	10,795,500,000	0.794360%	704,837
21-Nov-2023	21-Nov-2023	1	JPY	10,795,500,000	0.793060%	234,561
22-Nov-2023	21-Nov-2023	1	JPY	10,795,500,000	0.795960%	235,419
24-Nov-2023	26-Nov-2023	2	JPY	10,795,500,000	0.797380%	471,678
27-Nov-2023	27-Nov-2023	1	JPY	10,795,500,000	0.781047%	693,024
28-Nov-2023	27-Nov-2023	1	JPY	10,795,500,000	0.793760%	234,768
29-Nov-2023	28-Nov-2023	1	JPY	10,795,500,000	0.794220%	234,904
30-Nov-2023	29-Nov-2023	1	JPY	10,795,500,000	0.795960%	235,419
01-Dec-2023	30-Nov-2023	1	JPY	10,795,500,000	0.796440%	235,561
04-Dec-2023	03-Dec-2023	1	JPY	10,795,500,000	0.796080%	706,363
05-Dec-2023	04-Dec-2023	1	JPY	10,795,500,000	0.791680%	234,153
06-Dec-2023	05-Dec-2023	1	JPY	10,795,500,000	0.786700%	232,680
07-Dec-2023	06-Dec-2023	1	JPY	10,795,500,000	0.785650%	232,369
08-Dec-2023	07-Dec-2023	1	JPY	10,795,500,000	0.785930%	232,452
11-Dec-2023	10-Dec-2023	1	JPY	10,795,500,000	0.793440%	704,020
12-Dec-2023	11-Dec-2023	1	JPY	10,795,500,000	0.794200%	234,898
13-Dec-2023	12-Dec-2023	1	JPY	10,795,500,000	0.797400%	235,845
	13-Dec-2023	1	JPY	10,795,500,000	0.797820%	235,969



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14-Dec-2023	1	JPY 10,795,500,000	0.798240%	236,093
14-Dec-2023	3	JPY 10,795,500,000	0.798107%	708,161
15-Dec-2023	1	JPY 10,795,500,000	0.796960%	235,715
18-Dec-2023	1	JPY 10,795,500,000	0.798820%	236,265
19-Dec-2023	1	JPY 10,795,500,000	0.799220%	236,383
20-Dec-2023	1	JPY 10,795,500,000	0.799620%	236,501
21-Dec-2023	3	JPY 10,795,500,000	0.798890%	708,856
22-Dec-2023	1	JPY 10,795,500,000	0.795030%	235,144
25-Dec-2023	1	JPY 10,795,500,000	0.798450%	236,155
26-Dec-2023	1	JPY 10,795,500,000	0.798810%	236,262
27-Dec-2023	1	JPY 10,795,500,000	0.796030%	235,440
28-Dec-2023	3	JPY 10,795,500,000	0.798237%	708,276
29-Dec-2023	3	JPY 10,795,500,000	0.798237%	708,276
01-Jan-2024	1	JPY 10,795,500,000	0.796670%	235,629
04-Jan-2024	4	JPY 10,795,500,000	0.797000%	942,906
05-Jan-2024	1	JPY 10,795,500,000	0.794780%	235,070
08-Jan-2024	1	JPY 10,795,500,000	0.793340%	234,644
09-Jan-2024	1	JPY 10,795,500,000	0.767930%	227,128
10-Jan-2024	3	JPY 10,795,500,000	0.787530%	698,776
11-Jan-2024	1	JPY 10,795,500,000	0.789030%	233,369
12-Jan-2024	1	JPY 10,795,500,000	0.790970%	233,943
15-Jan-2024	1	JPY 10,795,500,000	0.792940%	234,526
16-Jan-2024	1	JPY 10,795,500,000	0.793160%	234,591
17-Jan-2024	3	JPY 10,795,500,000	0.798427%	708,445
18-Jan-2024	1	JPY 10,795,500,000	0.799580%	236,489
19-Jan-2024	1	JPY 10,795,500,000	0.790710%	233,866
21-Jan-2024	3	JPY 10,795,500,000	0.794570%	235,019
22-Jan-2024	1	JPY 10,795,500,000		
23-Jan-2024	1	JPY 10,795,500,000		
24-Jan-2024	1	JPY 10,795,500,000		

Verified & Passed for JPY
 4,22,83,102/- (Four crore
 twenty two lac eighty three
 thousand one hundred two only)

Borrower NHPC Limited in Facility TERM LOAN shall make the following interest payments:

Description	Global Amount
TONAR Non Cumulative Compounded Rate	42,283,102

Lee
 GM/IFC

Rate Type: Daily Rate With Compounding
 Look Back days : 5
 Lock Out days : 0
 Spread Adjustment : 0.058090%
 Observation period shift applies : No
 Base Rate Floor : N/A
 Legacy Base Rate Floor : N/A
 CCR Rounding : 5
 Payment Lag : 0

*0.75%
 + 0.05809%
 + (-) 0.048%
 = 0.76009%*

*Margin = 0.75%
 Tona = (-) 0.04800%
 Spread = 0.05809%*

0.76009%

Rate	Days	Rate Applied	Compounding	Factor	Compounded Rate	All-In Rate	Sprd
25-Jul-2023	1	0.058090%		1.000000	-0.0480000000%	0.7600900000%	0.750000%
26-Jul-2023	1	0.058090%		1.000000	-0.0520000000%	0.7560900000%	0.750000%
27-Jul-2023	1	0.058090%		1.000164	-0.0610100000%	0.7500000000%	0.750000%
28-Jul-2023	3	0.058090%		0.999857	-0.0699900000%	0.7500000000%	0.750000%
31-Jul-2023	1	0.058090%		1.000411	-0.0730300000%	0.7500000000%	0.750000%
01-Aug-2023	1	0.058090%		0.999865	-0.0739900000%	0.7500000000%	0.750000%
02-Aug-2023	1	0.058090%		1.000411	-0.0730300000%	0.7500000000%	0.750000%

INCOME TAX DEPARTMENT

Challan Receipt

Tax Liability
31/3/24.



e-Filing Anywhere Anytime
Income Tax Department, Government of India

Challan No.	: RTKN01104F
Assessee Name	: NHPC LIMITED
Assessment Year	: 2024-25
Preceding Year	: 2023-24
Assessment Class	: Corporation Tax (0020)
Assessment Head	: TDS/TCS Payable by Taxpayer (200)
Assessment Sub-Head	: 4LC
Amount of Payment (In Rs.)	: ₹ 4,95,572
Amount (In words)	: Rupees Four Lakh Ninety Five Thousand Five Hundred Seventy Two Only
Account No.	: 24040800133762SBIN
Mode of Payment	: Net Banking
Branch Name	: State Bank Of India
Reference Number	: CK00AOCUM4
Date of Deposit	: 08-Apr-2024
Circle	: 0002271
Branch No.	: 33960
Challan Date	: 08/04/2024

Breakup Details (Amount In ₹)

Tax	₹ 4,53,921
Surcharge	₹ 22,691
Cess	₹ 19,060
Interest	₹ 0
Penalty	₹ 0
Fee under section 234E	₹ 0
Total (A+B+C+D+E+F)	₹ 4,95,572
Total (In Words)	Rupees Four Lakh Ninety Five Thousand Five Hundred Seventy Two Only

Thanks for being a committed taxpayer!

Please print this challan receipt only if absolutely required. Save Paper, Save Environment.

Congrats! Here's what you have just achieved by choosing to pay online:



Payment of Interest (Tona + .75%)MUFU BANK USD 100 Million Loan (Grossing Up)									
PAN NO.	%age of	Rate of TDS as	Grossed up amount	Tax deducted at source			Net Amount Payable	Reference of Tax deposit	
				In JPY	Ex.Rate on	In INR		Cheque No	ACK NO.
		per DTAA	in JPY		31.03.2024 TT BUYING above 10 lakh		in JPY	& Date	
AAACN0149C	100.00%	5.46%	1,66,44,809.00	9,08,806.00	0.5453	4,95,572	1,57,36,003	PAN TAN CHALLAN NO. BSR CODE SBI, CH. Faridabad Rs. SECTION DATE TAN Rate	AAACN0149C RTKN01104F 24263 0002271 194LC 08.04.2023 RTKN01104F INR
25.01.2024 to 31.03.2023=67days									
Margin	0.750000							0.5453	4,53,821
Spread adj	0.058090		a	Tax	5%	5.00%	8,32,240	0.5453	22,691
Tona	-0.014000		b	Surcharge	5% of A	0.25%	41,612	0.5453	19,060
	0.794090		c	Education Cess	4% of A+B	0.21%	34,954	0.5453	4,95,572
						5.46%	9,08,806		



State Bank Of India

CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
22-01-2020 09:12:16	USD/INR	70.41	71.91	70.35	72.05	69.8	72.25	69.5	72.4	70.3
22-01-2020 09:12:16	EUR/INR	77.49	80.25	77.42	80.41	76.75	80.65	76.35	80.85	77.37
22-01-2020 09:12:16	GBP/INR	91.29	94.31	91.21	94.49	90.4	94.8	89.95	95.05	91.15
22-01-2020 09:12:16	JPY/INR	63.56	65.82	63.5	65.95	62.95	66.15	60.5	68.3	63.46
22-01-2020 09:12:16	CHF/INR	72.03	74.75	71.97	74.9	71.35	75.1	68.6	77.55	71.92
22-01-2020 09:12:16	AUD/INR	47.7	49.8	47.66	49.89	47.7	50.05	45.85	51.7	47.63
22-01-2020 09:12:16	NZD/INR	46.05	48.14	46.01	48.24	0	0	43.85	49.95	45.98
22-01-2020 09:12:16	CAD/INR	53.48	55.32	53.44	55.42	52.95	55.6	50.9	57.4	53.4
22-01-2020 09:12:16	SGD/INR	51.89	53.58	51.84	53.69	0	0	49.4	55.6	51.81
22-01-2020 09:12:16	HKD/INR	9	9.31	8.99	9.33	0	0	8.55	9.65	8.97
22-01-2020 09:12:16	DKK/INR	10.38	10.73	10.36	10.75	0	0	9.85	11.15	10.36
22-01-2020 09:12:16	NOK/INR	7.79	8.05	7.78	8.06	0	0	7.4	8.35	7.76
22-01-2020 09:12:16	SEK/INR	7.36	7.6	7.35	7.61	0	0	6.95	7.9	7.33
22-01-2020 09:12:16	BHD/INR	183.08	194.64	182.92	195.01	0	0	178	197.9	182.81
22-01-2020 09:12:16	KWD/INR	227.37	241.77	227.18	242.24	0	0	221.05	245.8	227.03
22-01-2020 09:12:16	AED/INR	18.79	19.98	18.78	20.02	0	0	18.25	20.3	18.76
22-01-2020 09:12:16	SAR/INR	18.4	19.56	18.38	19.6	0	0	17.9	19.9	18.37
22-01-2020 09:12:16	ZAR/INR	4.77	5.08	4.76	5.09	0	0	4.55	5.2	4.75
22-01-2020 09:12:16	CNY/INR	0	0	10.16	10.48	0	0	0	0	0
22-01-2020 09:12:16	OMR/INR	179.27	190.59	0	0	0	0	174.3	193.75	0
22-01-2020 09:12:16	QAR/INR	18.95	20.16	18.94	20.2	0	0	18.45	20.5	18.92
22-01-2020 09:12:16	MYR/INR	0	0	0	0	0	0	16.25	18.55	0
22-01-2020 09:12:16	THB/INR	0	0	0	0	0	0	220.15	246.1	0
22-01-2020 09:12:16	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
22-01-2020 09:12:16	BDT/INR	0	0	0	0	0	0	0.7	0.84	0
22-01-2020 09:12:16	TRY/INR	0	0	11.62	12.37	0	0	0	0	0
22-01-2020 09:12:16	KRW/INR	0	0	5.92	6.32	0	0	0	0	0



State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
22-01-2020 09:13:34	USD/INR	70.76	71.61	70.7	71.75	70.1	71.95	69.8	72.1	70.65
22-01-2020 09:13:34	EUR/INR	77.87	79.92	77.81	80.07	77.1	80.3	76.7	80.5	77.75
22-01-2020 09:13:34	GBP/INR	91.74	93.92	91.66	94.1	90.85	94.4	90.4	94.65	91.6
22-01-2020 09:13:34	JPY/INR	63.86	65.55	63.81	65.68	63.25	65.9	60.8	68.05	63.76
22-01-2020 09:13:34	CHF/INR	72.39	74.44	72.33	74.58	71.7	74.8	68.95	77.25	72.28
22-01-2020 09:13:34	AUD/INR	47.94	49.55	47.9	49.65	47.95	49.8	46.1	51.4	47.87
22-01-2020 09:13:34	NZD/INR	46.28	47.94	46.24	48.04	0	0	44.05	49.75	46.21
22-01-2020 09:13:34	CAD/INR	53.75	55.08	53.7	55.19	53.2	55.35	51.15	57.15	53.67
22-01-2020 09:13:34	SGD/INR	52.14	53.36	52.1	53.46	0	0	49.65	55.4	52.06
22-01-2020 09:13:34	HKD/INR	9.05	9.27	9.03	9.29	0	0	8.6	9.6	9.02
22-01-2020 09:13:34	DKK/INR	10.43	10.69	10.42	10.71	0	0	9.9	11.1	10.41
22-01-2020 09:13:34	NOK/INR	7.83	8.01	7.82	8.03	0	0	7.45	8.3	7.8
22-01-2020 09:13:34	SEK/INR	7.4	7.57	7.39	7.58	0	0	7	7.85	7.37
22-01-2020 09:13:34	BHD/INR	183.99	193.82	183.83	194.2	0	0	178.75	197.1	183.71
22-01-2020 09:13:34	KWD/INR	228.5	240.76	228.31	241.23	0	0	222	244.75	228.16
22-01-2020 09:13:34	AED/INR	18.88	19.9	18.87	19.93	0	0	18.35	20.25	18.85
22-01-2020 09:13:34	SAR/INR	18.49	19.48	18.47	19.51	0	0	17.95	19.8	18.46
22-01-2020 09:13:34	ZAR/INR	4.8	5.06	4.79	5.07	0	0	4.6	5.15	4.78
22-01-2020 09:13:34	CNY/INR	0	0	10.21	10.44	0	0	0	0	0
22-01-2020 09:13:34	OMR/INR	180.17	189.79	0	0	0	0	175.05	192.95	0
22-01-2020 09:13:34	QAR/INR	19.05	20.07	19.03	20.11	0	0	18.5	20.4	19.02
22-01-2020 09:13:34	MYR/INR	0	0	0	0	0	0	16.35	18.45	0
22-01-2020 09:13:34	THB/INR	0	0	0	0	0	0	221.3	245.15	0
22-01-2020 09:13:34	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
22-01-2020 09:13:34	BDT/INR	0	0	0	0	0	0	0.7	0.82	0
22-01-2020 09:13:34	TRY/INR	0	0	11.67	12.32	0	0	0	0	0
22-01-2020 09:13:34	KRW/INR	0	0	5.95	6.3	0	0	0	0	0



Dear Amrita,

Please find the details of the rate booked today for the payments due today.

Trade Date	Value Date	Notional (FC)	Exchange Rate	Notional (INR)	GST (INR)	Total (INR)
25-Jul-19	25-Jul-19	JPY 80,966,250.00	0.638	INR 51,656,468.00	INR 10,108.16	INR 51,666,576.16
25-Jul-19	25-Jul-19	USD 20,000.00	68.99	INR 1,379,800.00	INR 1,058.36	INR 1,380,858.36

✓ MID - 220245
249

Please credit our following INR account towards these payments. Please share UTR number once funds are remitted.

Bank Name and Address:

MUFG Bank Ltd,
5th Floor, Worldmark 2, Asset 8,
Aerocity, New Delhi - 110037

✓

IFSC Code : 80TMOND3611 (Between M & N, please read as zero)

A/C Number : 743-0000-619019

BSR Code: 6440002

✓

2019003504 - .6473
2019003533.69.54.

Regards,

Amrita Rinjhim
Vice President
Treasury Sales



APPLICATION FOR REMITTANCE

MUFG Bank, Ltd.

A member of MUFG, a global financial group

Bank copy

Application Form For **Foreign Remittance**

Mode of Application* **Original**

Please complete all required fields

1. Account Holder (Applicant) Information

Debit Account No.* **6 1 9 0 1 9** Account Currency* **INR** Value Date* **25 Jul 2019**

2. Payment Details

Currency* **USD** Amount* **20,000.00** Exchange Rate
Amount in Words **Twenty thousand US Dollars only**
Purpose of Payment* **S1099-Other services not included elsewhere**
Message to MUFG **FACILITY AGREEMENT WITH NHPC LTD-DISBURS**

Beneficiary Account Details

Account No / IBAN* **0030006801 CHIPS UID 078473**
Name* **MUFG BANK LTD, HONG KONG BRANCH**
Address / City* **8/F, AIA CENTRAL, 1 CONNAUGHT ROAD, CENTRAL HONG KONG**
Country* **HONG KONG**

4. Bank Charges

Bank Charges* **OUR**
All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
A/C Number for Charges* **6 1 9 0 1 9**

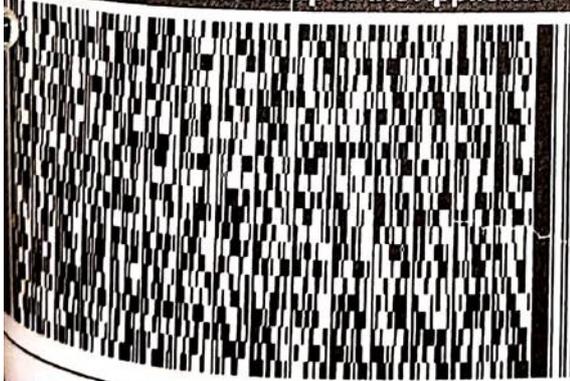
Beneficiary Bank Details

Bank Name* **MUFG BANK LTD, HONG KONG BRANCH** SWIFT code **BOTKHKHH**
Address / City* **8/F, AIA CENTRAL, 1 CONNAUGHT ROAD, CENTRAL HONG KONG**
Country* **HONG KONG**

Correspondent Bank

Bank Name **MUFG BANK LTD, NEW YORK BRANCH** SWIFT code **BOTKUS33**
Address
Country

Authorized signature & Stamp of the Applicant



Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/form_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bounded by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and Acceptance of Terms & Conditions*

H.S. PURI
(Signature & Stamp)

Applicant Name* **H.S.PURI**

Applicant Phone Number* **9816605704**

(Subject to terms and conditions)

Bank Use Only

Transaction Reference No.	Applicant's Signature Verified By			
DGM/AGM	Department Head	Manager	Checker	Maker

2/3

To : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division
 Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 1 (including cover page)

Ref. No.: Invoice No
 19-2280 USD

Pursuant to clause 11.1 & 11.2 of the Facility Agreement, the Agency Fee Letter and the Arrangement Fee Letter all dated June 11, 2019 and the Amendment to Arrangement Fee Letter, the Arrangement Fee and the Agency fee for Year 2019-2020 shall be due and payable on the July 25, 2019 (the "Fee Payment Date").

	Amount	Payment details	
Arrangement Fee	✓ JPY80,966,250 (Japanese Yen Equivalent of US\$750,000, at the exchange of 107.955)	Correspondent Bank:	MUFG Bank, Ltd., Tokyo Branch
		SWIFT Code:	BOTKJPJT
		Account no.:	315-0168009
		Account Name:	MUFG Bank, Ltd., Hong Kong Branch
		SWIFT Code:	BOTKHKHH
		Quoting Reference:	AIBD-AED/NHPC Fee ✓
Agency fee for Year 2019-2020	US\$20,000	Correspondent Bank:	MUFG Bank, Ltd., New York Branch
		SWIFT Code:	BOTKUS33
		Account no.:	0030006801 CHIPS UID 078473
		Account Name:	MUFG Bank, Ltd., Hong Kong Branch
		SWIFT Code:	BOTKHKHH
		Quoting Reference:	AIBD-AED/NHPC Agency Fee

Please confirm to us by email by today that you will remit the Arrangement Fee and the Agency fee to our respective accounts value the Fee Payment Date.
 Best regards,

Annie Choi
 Director
 Asian Investment Banking Division
 MUFG Bank, Ltd.
 As Agent

CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this fax and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this fax is strictly prohibited. If you receive this fax by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

APB-2019006025
24/07/19

Mix B.D.No. 220096

NHPC Ltd
(A Govt. Of India Enterprise)
SECTOR 33,
FARIDABAD-121003
HR-INDIA
Advance Payment Request

Advance Payment Request 24-Jul-2019
Date
Advance Payment Request No 45
Mode Of Payment Bank Advice
Section MISC BILLS

In Favour Of YOURSELF

64-ay-22

Supplier Code	Supplier Name	Contract/PO	Type of Payment	Amount	TDS Amount	Net Payment
STDS-FOREIGN ()	YOURSELF		TDS FOREIGN	79334	0	79334

Approver Level 1
User Id 103562A
Approver Name SUBHENDU KUMAR JENA
Designation MANAGER (FINANCE)

Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 79334/-

(In words) : Seventy Nine Thousand And Three Hundred And Thirty Four Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head :COMPANY

DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2020-21

Payment Status : Success

SBI Ref No. : CKK0997060

CIN	BSR Code	Tender date	Challan No
	0014431	240719	07185
Date of challan :	24-07-2019		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

USD
1194.95

1195

TDS 517 2650
514 542 3683
42 41. 3051

79334

NHPC Limited
 (Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company Invoice No: NHPC LIMITED CORPORATE OFFICE
 19 2280 USD

Voucher Type: I
 Description: Supplier invoice, entry
 Voucher No: 2019003533
 Voucher Date: 24/07/2019
 Voucher Status: Approved

Voucher Text Party Code and Name: MUFGBANK LTD. HONGKONG BRANCH
 S048304 MUFGBANK LTD. HONGKONG BRANCH

Account Code	Account Description	Debit	Credit	Debit Amount (INR)	Credit Amount (INR)
Part	Values	Advice No		Debit Amount	Credit Amount
941205	AGENCY FEE FOREIGN CURRENCY LOAN			1471119	
					21155
662205	INPUT GST - INTEGRATED GST - STATE 1			264801	
					3807.9
310432	SUNDRY CREDITORS OTHER THAN CAPITAL FOREIGN CURRENCY				1471119
					21155
312215	IGST - PAYABLE UNDER REVERSE CHARGE MECHANISM - STATE 1			264801	
					3807.9
Total:				1735920	1735920

Amount in words: Seventeen Lac Thirty-Five Thousand Nine Hundred Twenty, Only

NHPC Limited
 (Govt Of India Enterprise)

Invoice No: Deduction Voucher
 TDS 19 2280 USD

Voucher No: 2019003532

Party Code and Name: S048304 MUFGBANK LTD. HONGKONG BRANCH

Account Code	Account Description	Debit	Credit	Debit Amount (INR)	Credit Amount (INR)
Part	Values	Advice No		Debit Amount	Credit Amount
310432	SUNDRY CREDITORS OTHER THAN CAPITAL FOREIGN CURRENCY			79334	
					79334
311303	INCOME TAX DEDUCTED AT SOURCE CONTRACTORS FOREIGN			1154.95	
					1154.95
Total:				79334	79334

234859

NHPC Limited
(Govt Of India Enterprise)
NHPC LIMITED CORPORATE OFFICE
 NHPC LIMITED, NHPC OFFICE COMPLEX
 SECTOR 33,
 FARIDABAD-121003, INDIA

Company Invoice No: NHPC LIMITED CORPORATE OFFICE AGENCY FEE 20-1285
 Voucher Type: I
 Description: Supplier invoice, entry
 Voucher No: 2020000848
 Voucher Date: 08/06/2020
 Voucher Status: Approved

Voucher Text Party Code and Name: MUFG BANK LTD. HONGKONG BRANCH S048304 MUFG BANK LTD. HONGKONG BRANCH

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
941205	AGENCY FEE- FOREIGN CURRENCY LOAN	1609684	
		USD	76.09
662205	INPUT GST - INTEGRATED GST - STATE 1	21155	
		USD	76.09
310910	INTEREST ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED	3807.9	1609684
		USD	76.09
312215	IGST - PAYABLE UNDER REVERSE CHARGE MECHANISM - STATE 1	289743	21155
		USD	76.09
Total:		1899427	1899427

Amount in words : Eighteen Lac Ninety-Nine Thousand Four Hundred Twenty-Seven Only

NHPC Limited
(Govt Of India Enterprise)

Invoice No: Deduction Voucher
 Voucher Text Party Code and Name: TDS-AGENCY FEE 20-1285 TDS FOR INVOICE AGENCY FEE 20-1285 S048304 MUFG BANK LTD. HONGKONG BRANCH
 Voucher No: 2020000847

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
310910	INTEREST ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED	86907	
		USD	75.24
311303	INCOME TAX DEDUCTED AT	1155.07	86907
Total:		86907	86907

3420

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
	SOURCE-CONTRACTORS/OTHERS-FOREIGN		1155.07
		86907	
	Total:	86907	86907

Amount in words : Eighty-Six Thousand Nine Hundred Seven Only

Approver Level	User Id	Approver User Name	Designation
3	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By

Checked By

Authorized By



Tax Payer Counterfoil

TAN RTKN01104F

Received from : NHPX XXXITED

Rs : 86907/-

(in words) : Eighty Six Thousand And Nine
Hundred And Seven Rupees Only

Drawn On : Internet Banking through SBI

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head :COMPANY

DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2021-22

Payment Status : Success

SBI Ref No. : CKM9772193

	BSR Code	Tender date	Challan No
CIN	0014431	090620	00828
Date of challan :	09-06-2020		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

PAN
AABCT380D

3422



State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
08-06-2020 10:18:40	USD/INR	75.24	76.09	75.18	76.25	74.5	76.5	74.2	76.6	75.13
08-06-2020 10:18:40	EUR/INR	84.38	86.49	84.31	86.66	83.55	86.9	83.15	87.1	84.25
08-06-2020 10:18:40	GBP/INR	95.07	97.29	94.99	97.49	94.15	97.8	93.7	98.05	94.93
08-06-2020 10:18:40	JPY/INR	68.26	70.01	68.21	70.15	67.6	70.35	65	72.65	68.16
08-06-2020 10:18:40	CHF/INR	77.53	79.64	77.47	79.8	76.8	80.05	73.85	82.65	77.41
08-06-2020 10:18:40	AUD/INR	51.95	53.65	51.91	53.76	51.95	53.9	49.95	55.65	51.87
08-06-2020 10:18:40	NZD/INR	48.64	50.38	48.6	50.48	0	0	46.3	52.3	48.57
08-06-2020 10:18:40	CAD/INR	55.71	57.03	55.67	57.14	55.15	57.3	53	59.15	55.63
08-06-2020 10:18:40	SGD/INR	53.69	54.91	53.64	55.01	0	0	51.1	57	53.61
08-06-2020 10:18:40	HKD/INR	9.65	9.88	9.63	9.9	0	0	9.15	10.25	9.62
08-06-2020 10:18:40	DKK/INR	11.32	11.59	11.31	11.61	0	0	10.75	12.05	11.3
08-06-2020 10:18:40	NOK/INR	8.05	8.24	8.04	8.25	0	0	7.65	8.55	8.02
08-06-2020 10:18:40	SEK/INR	8.15	8.34	8.14	8.36	0	0	7.75	8.65	8.12
08-06-2020 10:18:40	BHD/INR	195.14	205.87	194.99	206.27	0	0	189.5	209.4	194.85
08-06-2020 10:18:40	KWD/INR	239.73	252.45	239.54	252.95	0	0	232.8	256.8	239.37
08-06-2020 10:18:40	AED/INR	20.08	21.14	20.06	21.18	0	0	19.5	21.5	20.05
08-06-2020 10:18:40	SAR/INR	19.64	20.68	19.63	20.72	0	0	19.05	21.05	19.61
08-06-2020 10:18:40	ZAR/INR	4.39	4.62	4.38	4.63	0	0	4.2	4.7	4.37
08-06-2020 10:18:40	CNY/INR	0	0	10.57	10.8	0	0	0	0	0
08-06-2020 10:18:40	OMR/INR	191.59	201.72	0	0	0	0	186.05	205.2	0
08-06-2020 10:18:40	QAR/INR	20.25	21.33	20.24	21.38	0	0	19.65	21.7	20.22
08-06-2020 10:18:40	MYR/INR	0	0	0	0	0	0	16.6	18.7	0
08-06-2020 10:18:40	THB/INR	0	0	0	0	0	0	227.3	251.3	0
08-06-2020 10:18:40	PKR/INR	0	0	0	0	0	0	0.39	0.47	0
08-06-2020 10:18:40	BDT/INR	0	0	0	0	0	0	0.75	0.89	0
08-06-2020 10:18:40	TRY/INR	0	0	10.88	11.48	0	0	0	0	0
08-06-2020 10:18:40	KRW/INR	0	0	6.12	6.46	0	0	0	0	0



3423



APPLICATION FOR REMITTANCE

MUFG Bank, Ltd.

Application Form For* **Foreign Remittance**

Mode of Application* **Original**

A member of MUFG, a global financial group

Customer Copy

1. Account Holder (Applicant) Information

Debit Account No.* **6 1 9 0 1 9**

Account Currency* **INR**

Value Date* **11 Jun 2020**

2. Payment Details

Currency* **USD**

Amount* **20,000.00**

Exchange Rate

- NOEX
- SPOT
- Booked under Forward Contract Number

Amount in Words **Twenty thousand US Dollars only**

Purpose of Payment* **S1099-Other services not included elsewhere**

Message to MUFG **AGENT FEE FACILITY AGREE USD100000000**

3. Beneficiary Account Details

Account No / IBAN* **0030006801 CHIPS UID 078473**

Name* **MUFG BANK LTD HONGKONG BRANCH**

Address / City* **8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**

Country* **HONG KONG**

Message to Beneficiary **NHPF FEE-AIBD-AED**

4. Bank Charges

Bank Charges* **OUR**

All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)

A/C Number for Charges* **6 1 9 0 1 9**

5. Beneficiary Bank Details

Bank Name* **MUFG BANK LTD HONGKONG BRANCH**

Address / City* **8F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**

Country* **HONG KONG**

SWIFT code **BOTKHKHH**

6. Correspondent Bank

Bank Name **MUFG BANK LTD NEW YORK BRANCH**

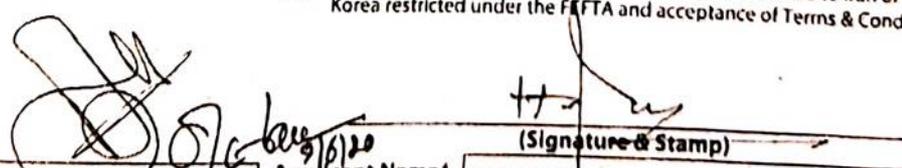
Address **NEW YORK BRANCH**

SWIFT code **BOTKUS33**

7. Authorized signature & Stamp of the Applicant

Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website: http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/form_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bounded by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions*


(Signature & Stamp)

Applicant Name* **H S PURI**

Applicant Phone Number* **9816605704**

(Subject to terms and conditions)

This space is intentionally left blank because barcode is not needed in the customer copy.

Bank Use Only	Transaction Reference No.	Applicant's Signature Verified By
Transaction Date		
Remittance amount		
Exchange Rate (GST)		
Commission		
Charge		
Net amount		

Transaction Reference No.	Applicant's Signature Verified By				
DGM/AGM	Department Head	Manager	Checker	Maker	

3424

2020
Reply All Forward

USD TOM Deal for Agent Fees

amrita_rimjhim@in.mufg.jp

To: Anuj Kapoor; H S Puri
 fin-co-ifc; JDS Pathania; atul_goel@in.mufg.jp; piyush_a@in.mufg.jp; TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp;
 Cc: susheel_gera@in.mufg.jp; ankit_gupta1@in.mufg.jp; deepak_bhayana@in.mufg.jp; japinder_singh@in.mufg.jp;
 ranu_nandev@in.mufg.jp

Dear Sir
 Please find below the rate booked for Agent fees txn.

Nos	Currency	Booking Amount	Client Buy/Sell	Currency Pair	Booking Rate	Maturity	INR Equivalent	GST
1	USD	USD 20,000.00	Buy	USD/INR	75.7500	11-Jun-2020	INR 1,515,000.00	INR 1,082.70

Please find our INR account details below:

Bank Name and Address:

MUFG Bank Ltd,
 5th Floor, Worldmark 2, Asset 8,
 Aerocity, New Delhi - 110037
IFSC Code : BOTMOND3611
 (Between M & N, please read as zero)
A/C Number : 743-0000-619019
BSR Code: 6440002

Regards,
 Amrita Rimjhim
 Vice President
 Treasury Sales
 MUFG Bank
 5th Floor, Worldmark 2, Asset 8,
 Aerocity, New Delhi - 110 037, India.
www.mufg.jp/english
 T: +91-11-4364-1377
 F: +91-11-4100-3155
 M: +91-858-886-6904
 amrita_rimjhim@in.mufg.jp

GST 1083
 15,16,083
 86907 TDS
 TDS Difference = 982 ~~15,15,099~~
 Total expenses. 16,02,990



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3425

MUFG Bank, Ltd.
(Incorporated in Japan with limited liability)
Asian Investment Banking Division
10/F., AIA Central
1 Connaught Road
Central, Hong Kong
Tel: (852) 2823 6668
Fax: (852) 2823 6686

: NHPC Limited
: Mr. H.S Puri / Mr. Anuj Kapoor
: (91 129) 2271366

: Annie Choi / Vicky Lau / Ernest Chung / Brian Chung
: Agency & Execution, BRMD, Asian Investment Banking Division
: (852) 2823 6691 / 2823 6962 / 2821 3682/ 2821 3636
: (852) 2823 6686

: May 13, 2021

: NHPC Limited (the "Borrower")
: Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
: (the "Facility Agreement")

Number of pages : 1 (including cover page)

Ref. No.: 21-1083

Pursuant to Clause 11.2 of the Facility Agreement and the Agency Fee Letter both dated June 11, 2019, please be informed that the agency fee for the year 2021 to 2022 of US\$20,000 shall be payable on June 11, 2021 (the "Fee Payment Date").

Kindly confirm to us by email **by 5:00 p.m. (Hong Kong time) on June 4, 2021** that you will remit the agency fee of US\$20,000 to our account below value the Fee Payment Date.

Correspondent Bank : MUFG Bank, Ltd., New York Branch (SWIFT code: BOTKUS33)
Account Number : 0030006801 CHIPS UID 078473
Beneficiary : MUFG Bank, Ltd., Hong Kong Branch (SWIFT code: BOTKHKHH)
Reference : NHPC Fee-AIBD-AED

Pursuant to Clause 27.1(a) of the Facility Agreement, please also send an irrevocable payment instruction (MT103 or MT202 SWIFT) by 2:00 p.m. (Hong Kong time) on June 10, 2021, one Business Day prior to the Fee Payment Date.

Best regards,



Annie Choi
Director
Asian Investment Banking Division
MUFG Bank, Ltd.
As Agent

3426

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10/2021

Dear Sir,
Refer to deal done, please find the details of funding to be done :

Value Date	Transaction Type	Name of customer	Amount exchanged in FC	Exchange rate	Amount in INR	Taxable value	GST amount	Final Amount (IN INR)
11-Jun-21	Foreign O/w TT	NHPC	20,000.00	74.41	1,488,200.00	5,988.20	1,077.88	1,489,277.88

Our INR account details :

Bank Name and Address: MUFG Bank Ltd.
 IFSC Code: BOTMOND3611 (Between M & N, please read as Zero)
 A/C Number: 619019
 BSR Code: 6440002
 Bank Address: 5th Floor, Worldmark-2, Asset 8, Aerocity, New Delhi - 110037
 LEI Number: C3GTMMZIHMY46P4OIX74

Thanks With Best Regards,
Kaveen Rana

CSD-Customer Service Desk
 MUFG Bank
 New Delhi Branch
 5th Floor, Worldmark 2, Asset 8,
 Aerocity, New Delhi-110 037, India
 www.mufg.jp/english
 T: +91-11-4364-1467
 M: +91-11-7838178148
 F: +91-11-4100-3155
 kaveen_rana@in.mufg.jp
 csndc@in.mufg.jp

passed for 1078/- only


3427



6/10/2021

Search

fin-co-ifc

Mail Contacts Calendar Tasks Drive Connect Briefcase Preferences Mir

Close Reply Reply to All Forward Archive Delete Spam Actions View

Minutes of Deal Concluded

From: "renu pandey" <renu_pandey@in.mufg.jp>

To: dir-fin@nhpc.nic.in "H S Puri" <hspuri@nhpc.nic.in> "Anuj Kapoor" <anujkapoor@nhpc.nic.in> "JDS Path

Cc: "BBY Treasury Planning" <BBY_Treasury_Planning@tmp.in.mufg.jp> "ankit gupta1" <ankit_gupta1@in.mufg.jp> "piyush" <piyush_a@in.mufg.jp> "atul goel" <atul_goel@in.mufg.jp> "TBO BBY Treasury Back Office Mumba

"Jinesh Chudgar" <Jinesh_Chudgar@in.mufg.jp> "Radhika Kacholiya" <Radhika_Kacholiya@in.mufg.jp> Show

Dear sir,
Please find below the details of the TOM trade booked [Part amount for JPY coupon payment].

Date of Call	Time	Duration (mm:ss)	Customer Phone Number	Customer Name	Dealer
10-Jun-2021	13:17	01:00	+91 98166 05945	NHPC Ltd	Mr. Anuj Kapc

Call Summary

NHPC called and informed about their intent to book TOM trade with details as below
We informed Customer that we are working from home, hence deal is concluded on mobile phone and call minutes will be share
Following are the trade details, as requested by Customer
The FX rate was mutually agreed and closed

Details of Forward Booked

Nos	Deal Date	Currency	Amount	Customer Buy/Sell	Currency Pair	Rate	Org Maturity	Rema
1	10-Jun-2021	USD	20,000	Buy USD ag INR	USD/INR	74.41	11-Jun-2021	Tom D

Regards
Renu Pandey
Treasury Customer Sales Desk



based for usd 20000/= @ 74.41
Rs 1488200/= (fourteen lac eight eight thousand two hundred)
[Signature]
sm (F) IFC

3428

5983266 (CAG-II NEW DELHI)

Date Time: 08-06-2021 10:44:23

State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
08-06-2021 09:42:25	USD/INR	72.4	73.25	72.34	73.4	71.7	73.6	71.4	73.7	72.29
08-06-2021 09:42:25	EUR/INR	87.64	89.77	87.57	89.95	86.8	90.2	86.35	90.45	87.51
08-06-2021 09:42:25	GBP/INR	101.98	104.27	101.89	104.48	101	104.8	100.5	105.05	101.83
08-06-2021 09:42:25	JPY/INR	65.71	67.42	65.66	67.56	65.05	67.75	62.55	69.95	65.61
08-06-2021 09:42:25	CHF/INR	79.91	82.3	79.85	82.47	79.15	82.7	76.1	85.4	79.79
08-06-2021 09:42:25	AUD/INR	55.6	57.32	55.56	57.44	55.5	57.6	53.35	59.45	55.52
08-06-2021 09:42:25	NZD/INR	51.87	53.62	51.83	53.73	0	0	49.35	55.55	51.79
08-06-2021 09:42:25	CAD/INR	59.49	60.99	59.44	61.12	58.9	61.3	56.65	63.3	59.4
08-06-2021 09:42:25	SOD/INR	54.37	55.68	54.33	55.8	0	0	51.75	57.75	54.29
08-06-2021 09:42:25	HKD/INR	9.27	9.5	9.26	9.52	0	0	8.8	9.85	9.24
08-06-2021 09:42:25	DKK/INR	11.78	12.08	11.77	12.1	0	0	11.2	12.55	11.76
08-06-2021 09:42:25	NOK/INR	8.69	8.91	8.68	8.92	0	0	8.25	9.25	8.66
08-06-2021 09:42:25	SEK/INR	8.7	8.92	8.69	8.93	0	0	8.25	9.25	8.67
08-06-2021 09:42:25	BHD/INR	188.1	198.53	187.95	198.94	0	0	182.7	201.0	187.82
08-06-2021 09:42:25	KWD/INR	235.62	248.76	235.42	249.27	0	0	226.65	252.9	235.27
08-06-2021 09:42:25	AED/INR	19.32	20.35	19.31	20.39	0	0	18.75	20.7	19.29
08-06-2021 09:42:25	SAR/INR	18.92	19.94	18.91	19.95	0	0	18.4	20.25	18.69
08-06-2021 09:42:25	ZAR/INR	5.24	5.53	5.23	5.54	0	0	5	5.65	5.22
08-06-2021 09:42:25	CNY/INR	0	0	11.27	11.53	0	0	0	0	0
08-06-2021 09:42:25	QMR/INR	184.23	194.29	184.07	194.69	0	0	176.9	197.55	0
08-06-2021 09:42:25	QAR/INR	19.49	20.53	19.47	20.57	0	0	18.95	20.85	19.46
08-06-2021 09:42:25	MYR/INR	0	0	0	0	0	0	16.5	16.65	0
08-06-2021 09:42:25	THB/INR	0	0	0	0	0	0	220.5	244.05	0
08-06-2021 09:42:25	PKR/INR	0	0	0	0	0	0	0.39	0.47	0
08-06-2021 09:42:25	BDT/INR	0	0	0	0	0	0	0.72	0.86	0
08-06-2021 09:42:25	TRY/INR	0	0	8.22	8.69	0	0	0	0	0
08-06-2021 09:42:25	KRW/INR	0	0	6.36	6.72	0	0	0	0	0
08-06-2021 09:42:25	RUB/INR	0	0	0	0	0	0	0	0	0



3429

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **83622/-**

(in words) : Eighty Three Thousand And Six Hundred And Twenty Two Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head :COMPANY

DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2022-23

Payment Status :

Success

SBI Ref No. : CKQ5893802

	BSR Code	Tender date	Challan No
CIN	0014431	090621	00957
Date of challan :	09-06-2021		

State Bank of India

Gandhinagar

Bangalore

(Internet Collection Center)

3431



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Mode of Application* Foreign Remittance

Mode of Application* Original

Holder (Applicant) Information

Account No.* 6 1 9 0 1 9

Account Currency* INR

Value Date* 11 Jun 2021

Details

Amount* 20,000.00

USD
Twenty thousand US Dollars only

Exchange Rate

- NOEX
- SPOT
- Booked under Forward Contract Number _____

Payment* \$1403-Remittance towards interest on loans from Non-Residents (ST / MT / LT loans) e.g. Exter
www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_purpose_code.pdf (The list of Purpose Codes can be found in this link)
INTEREST ON ECB LOAN EQU 100M USD LOAN

Primary Account Details

IBAN* 315-0168009

MUFG BANK LTD HONGKONG BRANCH

8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG

HONG KONG

NHPC 19 INTEREST/AIBD-AED

4. Bank Charges

Bank Charges* OUR

All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)

A/C Number for Charges* 6 1 9 0 1 9

Secondary Bank Details

MUFG BANK LTD HONGKONG BRANCH

8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG

HONG KONG

SWIFT code BOTKHKHH

Correspondent Bank

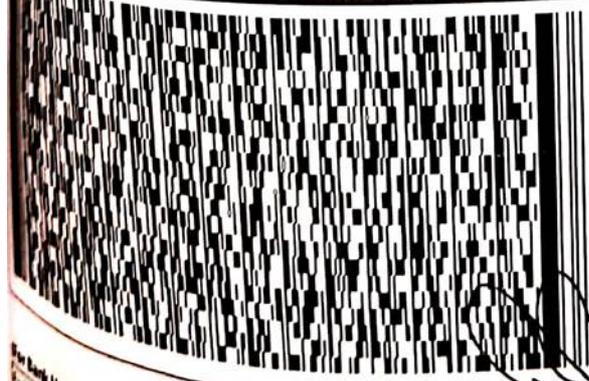
MUFG BANK LTD TOKYO BRANCH

TOKYO BRANCH

HONG KONG

SWIFT code BOTKJPJT

Authorized signature & Stamp of the Applicant



Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/iform_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bound by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions*

H S PURI
(Signature & Stamp)

Applicant Name* H S PURI

Applicant Phone Number* 9816605704

For Bank Use Only

Transaction Reference No.	Applicant's Signature Verified By		
DGM/AGM	Department Head	Manager	Checker
			Maker

3432

NHPC Limited
(Govt Of India Enterprise)

NHPC LIMITED CORPORATE OFFICE
NHPC LIMITED, NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003, INDIA

Company Invoice No	NHPC LIMITED CORPORATE OFFICE AGENCY FEE 2022	Voucher Type	1
Voucher Text	MUFG BANK LTD. HONGKONG BRANCH	Description:	Supplier invoice, entry
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH	Voucher No	2022002148
		Voucher Date	10/06/2022
		Voucher Status	Approved

Account Code	Account Description	Debit Amount (INR)		Credit Amount (INR)	
		Debit Amount	Credit Amount	Debit Amount	Credit Amount
380303	TERM LOAN FROM MUFG BANK - UNSECURED-FAIR VALUATION -EFFECTIVE INTEREST ADJUSTMENT		1655379		
		USD	78.25	21155	
662205	INPUT GST - INTEGRATED GST - STATE 1		297968		
		USD	78.25	3807.9	
310910	INTEREST ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED				1655379
		USD	78.25		21155
312215	IGST - PAYABLE UNDER REVERSE CHARGE MECHANISM - STATE 1				297968
		USD	78.25		3807.9
Total:			1953347		1953347

Amount in words : Nineteen Lac Fifty-Three Thousand Three Hundred Forty-Seven Only

NHPC Limited
(Govt Of India Enterprise)

Deduction Voucher

Invoice No	TDS-AGENCY FEE 2022	Voucher No	2022002147
Voucher Text	TDS FOR INVOICE.AGENCY FEE 2022		
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH		

Account Code	Account Description	Debit Amount (INR)		Credit Amount (INR)	
		Debit Amount	Credit Amount	Debit Amount	Credit Amount
310910	INTEREST ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED		89396		
		USD	77.4	1154.99	
Total:			89396		89396

3433

Ltd.

Account	Account Description	Debit Amount (INR)	Credit Amount (INR)
Code Part Values		Debit Amount	Credit Amount
Debit Credit Advice No	Currency	Rate	
311303	INCOME TAX DEDUCTED AT SOURCE-CONTRACTORS/OTHERS-FOREIGN		89396
	USD	77.4	1154.99
Total:		89396	89396

Amount in words : Eighty-Nine Thousand Three Hundred Ninety-Six Only

Approver Level	User Id	Approver User Name	Designation
5	180303W	J D S PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By

Checked By

Authorized By

3434



DETAILS OF TDS DEDUCTED IN RESPECT OF DEBT SERVICING OF MUFG BANK

Particulars Name of Payee	PAN NO.	%age of Participation	Rate of As per Income tax act	Grossed up amount in USD	Tax deducted at source		Net Amount Payable in USD	ANNEXURE : A		
					in USD	Ex.Rate on 10.06.2022TT BUYING		in INR	Reference of Tax deposit	
			Agent fee	20000				Cheque No		
MUFG BANK, HONKONG BRANCH		100.00%	5.46%	21155	1154.99	77.4000	89396	& Date		
GST		100.00%	18.00%	3808			20000	PAN	AAACN0149C	
Total		100.00%		24963	1154.99		89396	TAN	RTKN01104F	
								CHALLAN NO.		
			Tax	5.00				BSR CODE		
			Surcharge	0.25				SBI, CH.		
			Health and Edu	0.21				Faridabad Rs.		
				5.46				SECTION	194LC	
Grand Total				24963	1155		89396	TAN	RTKN01104F	
								USD	INR	77.4000
			Rate of	Grossed up	Tax deducted at source		Net Amount	1058.00	81889	
			TDS as	amount	in USD	Ex.Rate on	in INR	Payable	53.00	4102
			per DTAA	in USD		BUYING		in USD	44.00	3405
									1155	89396

Application Form For Foreign Remittance Mode of Application Original

Bank copy

1. Account Holder (Applicant) Information

Debit Account No. 619019 Account Currency INR Value Date 13 Jun 2022

2. Payment Details

Currency USD Amount 20,000.00 Exchange Rate
 Amount in Words Twenty thousand US Dollars only
 Purpose of Payment S109-Other services not included elsewhere
 Message to MUFG AGENCY FEE

3. Beneficiary Account Details

Account No / IBAN 0030006801 CHIPS UID 078473
 Name MUFG BANK LTD., HONGKONG BRANCH
 Address/ City B/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG
 Country HONG KONG
 Message to beneficiary NHPC JPY EQ US 100M

4. Bank Charges

Bank Charges OUR
 All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
 A/C Number for Charges 619019

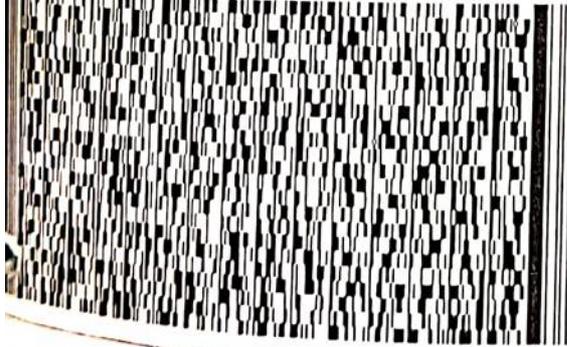
5. Beneficiary Bank Details

Bank Name MUFG BANK LTD HONGKONG BRANCH SWIFT code BOTKHKHH
 Address/ City B/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG
 Country HONG KONG

6. Correspondent Bank

Bank Name MUFG BANK LTD., NEW YORK, FED ABA 02009632 SWIFT code BOTKUS33
 Address NEW YORK
 Country UNITED STATES

7. Authorized signature & Stamp of the Applicant



Please effect Remittance as specified herein under the Terms and Conditions of Remittance as posted on the MUFG website. In Case of Foreign Remittance, I/we hereby declare that the above transaction does not fall under the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm, the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEMA in any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bound by the Terms and Conditions as may be specified and amended by the Bank from time to time.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEMA and acceptance of Terms & Conditions.
 Signature: GURU DUTT
 Designation: G.M. (Finance)
 Company: NHPC Limited
 Address: (Sector-33, Faridabad)

8. Bank Use Only

Transaction Reference No.	Applicant's Signature Verified By
DGM/AGM	Department Head
Manager	Checker
	Maker

Applicant Name GURU DUTT
 Applicant Phone Number 8826545381

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **89396/-**

(in words) : Eighty Nine Thousand And Three Hundred And Ninety Six Rupees Only

Drawn On : **[Internet Banking through SBI]**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:

Major Head :COMPANY

DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2023-24

Payment Status :

Success

SBI Ref No. : CKT9141491

CIN	BSR Code	Tender date	Challan No
	0011349	100622	02732
Date of challan :	10-06-2022		

State Bank of India
Gandhinagar
Bangalore
(Internet Collection Center)

Close Reply Reply to All Forward Archive Delete Spam [] [] Actions



Deal Confiramtion

From: "puneet_karhail" <Puneet_Karhail@in.mufg.jp>

To: "fin-co-ifc" <fin-co-ifc@nhpc.nic.in> "Anuj Kapoor" <anujkapoor@nhpc.nic.in> "JDS Pathania" <jds@nhpc.nic.in>

Cc: "NDL TFO" <NDL_TFO@in.mufg.jp> "Atul goel" <atul_goel@in.mufg.jp> "piyush a" <piyush_a@in.mufg.jp> "amrita rimjhim" <amrita_rimjhim@in.mu

"TBO BBY Treasury Back Office Mumbai" <TBO_BBY_Treasury_Back_Office_Mumbai@in.mufg.jp> CSDNDL@in.mufg.jp

Dear Pathania Sir,

As required, Please find below the details of the Cash trade booked with you yesterday for your records.

Sl#	Deal Date	Currency	Amount	Customer Buy/Sell	Currency Pair	Rate agreed	Value Date	Remarks
1	13-Jun-2022	USD	20,000	Buy	USD/INR	78.19	14-Jun-2022	Cash Deal

Regards,
Puneet Karhail

Invoice No.: 1306229792
 Date of Invoice: 13/06/2022
 Details of service recipient:

Name: NHPC LIMITED
 Address: NHPC OFFICE COMPLEX, SECTOR-33,
 FARIDABAD HARYANA-121003,INDIA

Reference No: NDL22164KDHGKBCJ

Details of service provider :

GSTIN: 07AABCT3880D1ZG
 Name: MUFG Bank Ltd
 Address: Delhi Branch- 5th Floor , Worldmark
 2, Asset 8, Aerocity New Delhi – 110
 037, India.

State: Haryana
 State Code: 06
 PAN: AAACN0149C
 GSTIN/Unique ID: 06AAACN0149C1Z3

Contact number:
 Place of Supply: 06-Haryana
 State of Supply: 07-Delhi

Particulars	Service Accounting Code (SAC)	Transaction Amount	Bill Amount	Exchange Rate
Service description: Forex Outward Remittance	997158	USD 20000	INR 1563800	78.19

Tax Breakup

Heads	Commission	FCC***	Total
Taxable Value*	0.00	6064.00	6064.00
CGST			
SGST			
IGST (18.00%)		1091.52	1091.52
Total GST (18.00%)	0.00	1091.52	1091.52

Total invoice value:** INR 1091.52

MUFG Bank Ltd



(Authorised signatory)

*Taxable value includes discount and abatement, if any.

**Invoice value includes Commission and GST charged.

***FCC :- Foreign Currency Conversion-SAC Code 997157

If you observe any discrepancy in the content of the invoice, kindly inform the branch within 7 days of the receipt.

1565001
 (-) 1563800
 (-) 1092
 Refund: 109



APPLICATION FOR REMITTANCE

MUFG Bank, Ltd.

A member of MUFG, a global financial group

Application Form For **Foreign Remittance**

Mode of Application* **Original**

Customer Copy

Please complete all required fields

1. Account Holder (Applicant) Information

Debit Account No.* **6 1 9 0 1 9** Account Currency* **INR** Value Date* **12 Jun 2023**

2. Payment Details

Currency* **USD** Amount* **20,000.00** Exchange Rate
 NOEX
 SPOT
 Booked under Forward Contract Number _____
Amount in Words **Twenty thousand US Dollars only**
Purpose of Payment* **S1099-Other services not included elsewhere**
www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/form_purpose_code.pdf (The list of Purpose Codes can be found in this link)
Message to MUFG **AGENCY FEE**

3. Beneficiary Account Details

Account No / IBAN* **0030006801 CHIPS UID 078473**
Name* **MUFG BANK LTD., HONGKONG BRANCH**
Address/ City* **8/F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**
Country* **HONG KONG**
Message to Beneficiary **NHPC JPY EQ US 100M**

4. Bank Charges

Bank Charges* **OUR**
All transaction charges are to be borne by the applicant (including transfer fees and additional cable cost for payment of fees to overseas banks)
A/C Number for Charges* **6 1 9 0 1 9**

5. Beneficiary Bank Details

Bank Name* **MUFG BANK LTD HONGKONG BRANCH** SWIFT code **BOTKHKHH**
Address/ City* **8F, AIA CENTRAL, 1 CANNAUGHT ROAD, CENTRAL HONGKONG**
Country* **HONG KONG**

6. Correspondent Bank

Bank Name **MUFG BANK LTD., NEW YORK, FED ABA 02009632** SWIFT code **BOTKUS33**
Address **NEW YORK**
Country **UNITED STATES**

7. Authorized signature & Stamp of the Applicant

Please effect Remittance as specified herein under the Terms and Conditions of Remittance set forth on the MUFG website http://www.bk.mufg.jp/global/globalnetwork/asiaoceania/pdf/form_tc.pdf ("Terms and Conditions"). In case of Foreign Remittance, I/we hereby declare that the above transaction does not involve and is not designed for the purpose of contravention or evasion of any provision of FEMA, 1999 or any of the rules, regulations, notifications, directions or orders made thereunder. We hereby declare that above mentioned amount has not been remitted through any other authorized dealer. We confirm the transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA or any other regulatory authority. By signing this application form, I/we hereby confirm that I/we have read and fully agreed to be bound by the Terms and Conditions as may be specified and amended by the Bank from time to time.

This space is intentionally left blank because barcode is not needed in the customer copy.

The transaction does not fall under a transaction related to Iran or North Korea restricted under the FEFTA and acceptance of Terms & Conditions*

Anuj Kapoor

(Signature & Stamp)

Applicant Name* **ANUJ KAPOOR**
Applicant Phone Number* **9816605945**

(For Bank Use Only)

Exchange Rate		Transaction Reference No.		Applicant's Signature Verified By		
INR Equivalent amount		DGM/AGM	Department Head	Manager	Checker	Maker
Service tax (GST)						
Commission						
Cable charge						
Service tax						
Total						

(Subject to terms and conditions)

060923151219619019

ModusRemittanceIN_V0.3.6

3440



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MUFG Bank, Ltd.
 (Incorporated in Japan with limited liability)
 Agency Fee Payment Processing Division
 10-5, 10F, 102 Chiyoda
 Chiyoda-ku, Tokyo 100-0001, Japan
 Tel: 81-3-3221-2221
 Fax: 81-3-3221-2222

MUFG Bank, Ltd
 MUFG - Hong Kong

Date: 24-May-2023
 TO : NHPC Limited
 ATTN: / sarojkroy@nhpc.nic.in
 Re : Agency Fee Payment for NHPC JPY EQ US\$100M FA JUNE 11, 2019 TERM LOAN

Description: Agency Fee Payment

Effective 12-Jun-2023, NHPC Limited shall make Agency Fee Payment totalling USD 20,000.00

Please remit your funds USD 20,000.00 to arrive on the effective date.

Correspondent Bank: MUFG BANK, LTD., NEW YORK BRANCH (Swift ID: BOTKUS33)
 FED ABA 026009632
 Account Name: MUFG BANK, LTD., HONG KONG BRANCH (Swift ID: BOTKHKHH)
 Account Number: 30006801
 CHIPS UID 078473

Quoting Reference: NHPC JPY EQ US\$100M FA JUNE 11, 2019, Agency Fee

***** COMMENT *****
 Kindly acknowledge receipt of this notice and confirm to us on 05-Jun-2023 that you will remit the Agency Fee to our designated account value Effective Date.

Please provide us copy of the executed SWIFT MT103 or MT202 by 2:00 p.m. (Hong Kong time) on or before the Effective Date.

Thanks and regards,
 ANNIE WAI PING CHOI
 MUFG Bank, Ltd.
 E-mail: AIBD_AE_LOAN@hk.mufg.jp

*Passed for USD 20000/-
 (Twenty thousand only)*

See SM(F)-IFC

NOTE: This is a system generated e-mail. Please do not reply to this e-mail. Please send replies to: AIBD_AE_LOAN@hk.mufg.jp.

CONFIDENTIALITY NOTICE: Privileged or confidential information may be contained in this e-mail and is intended only for the use of the addressee. If you are not the addressee, you are hereby notified that disclosure, copying, distribution or use of the contents of this e-mail is strictly prohibited. If you receive this e-mail by mistake, please notify us immediately by telephone. Thank you.

A member of MUFG, a global financial group

3441



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Contacts * Calendar Tasks Drive Briefcase Preferences Fwd: Questionna documents for U

Reply Reply to All Forward Archive Delete Spam Actions

Documents for USD 20000 payment to MUFG Bank for Agency fee.

28 2807

View

2 messages

June 12, 2023 11:06 AM

June 12, 2023 12:32 PM

fin-co-ifc

See find enclosed documents for agency fee of USD 20000/- Pl release the payment as negotiated. @ 82.44 per USD . thanks

From: "csdnd" <CSDNDL@in.mufg.jp>
To: "fin-co-ifc" <fin-co-ifc@nhpc.nic.in>
Cc: "atul goel" <atul_goel@in.mufg.jp> "piyush" <piyush_a@in.mufg.jp> "csdnd" <CSDNDL@in.mufg.jp>

Sir,

see find the below amount to be funded

Value Date	Transaction Type	Name of customer	Amount exchanged in FC	Exchange rate	Amount in INR	Taxable value	GST amount	Final Amount (IN INR)
12-Jun-23	FOREX	NHPC	20,000.00	82.44	1,648,800.00	6,148.80	1,106.78	1,649,906.78

Bank Name and Address: MUFG Bank Ltd.
IFSC Code: BOTMOND3611 (Between M & N, please read as Zero)
A/C Number: INR1400405163611
BSR Code: 6440002
Bank Address: 5th Floor, Worldmark-2, Asset 8, Aerocity, New Delhi – 110037
IFSC Number: CSDNDL3302MM71HUMV68A01Y7A

NHPC Ltd
(Govt. of India Enterprises)

UNITED, NHPC OFFICE COMPLEX

33,
BAD-121003

PAYMENT REQUEST

Request No : 282807

Request Date : 12-Jun-2023

Mode of Payment : RTGS

In favour of : As per list

Bank Code : 640422 (STATE BANK OF INDIA - (CORPORATE ACCOUNTS GROUP) BRANCH)

Remarks : payment of agency fee to MUFG Bank USD 20000/-

Sl No	Customer Name	Invoice No	Invoice Date	Invoice Amount	TDS Amount	Amount
1	MUFG BANK LTD. HONGKONG BRANCH	AGENCY FEE 2023	09-Jun-2023	1658601	0	1658601
2	TERM LOAN FROM MUFG BANK - UNSECURED-FAIR VALUATION -EFFECTIVE INTEREST ADJUSTMENT		09-Jun-2023	-8694	0	-8694
Total :				1649907	0	1649907

Amount In Words: Sixteen Lac Forty-Nine Thousand Nine Hundred Seven Only

Approval Level	User Id	Approver Name	Designation
	180303W	J D S PATHANIA	GROUP SENIOR MANAGER (FINANCE)

Account	Description	Dr.	Cr.
80303	TERM LOAN FROM MUFG BANK - UNSECURED-FAIR VALUATION -EFFECTIVE INTEREST ADJUSTMENT	0	8694

Received by

MUFG

No. of Invoice: 1206235691
 Date of Invoice: 12/06/2023
 Name of service recipient: NHPC LIMITED
 Address: NHPC OFFICE COMPLEX, SECTOR-33,
 FARIDABAD HARYANA-121003,INDIA

Reference No: NDL23163M0JHJKBJ
 Details of service provider :
 GSTIN: 07AABCT3880D1ZG
 Name: MUFG Bank Ltd
 Address: Delhi Branch- 5th Floor , Worldmark
 2, Asset 8, Aerocity New Delhi – 110
 037, India.

State: Haryana
 State Code: 06
 PAN: AAACN0149C
 GSTIN/Unique ID: 06AAACN0149C1Z3

Contact number:
 Place of Supply: 06-Haryana
 State of Supply: 07-Delhi

Particulars	Service Accounting Code (SAC)	Transaction Amount	Bill Amount	Exchange Rate
Service description: Forex Outward Remittance	997158	USD 20000.00	INR 1648800	82.44

Tax Breakup

Heads	Commission	FCC***	Total
Taxable Value*	0.00	6149.00	6149.00
CGST			
SGST			
IGST (18.00%)		1106.82	1106.82
Total GST (18.00%)	0.00	1106.82	1106.82

Total invoice value:** INR 1106.82

MUFG Bank Ltd

 (Authorised signatory)

*Taxable value includes discount and abatement, if any.
 **Invoice value Includes Commission and GST charged.

***FCC :- Foreign Currency Conversion--SAC Code 997157
 If you observe any discrepancy in the content of the invoice, kindly Inform the branch within 7 days of the receipt.
 *We hereby declare that though our aggregate turnover in any preceding financial year from 2017-18 onwards is more than the aggregate turnover notified under sub-rule (4) of rule 48, we are not required to prepare an invoice in terms of the provisions of the said sub-rule."

3444

CALCULATION SHEET FOR TDS ON PAYMENT ACCRUED/MADE TO PARTICIPANTS OF NEXI LAON

DETAILS OF TDS DEDUCTED IN RESPECT OF DEBT SERVICING OF MUFG BANK				ANNEXURE : A					
Particulars Name of Payee	PAN NO.	%age of Participation	Rate of As per Income tax act	Grossed up	Tax deducted at source		Net Amount	Reference of Tax deposit	
				amount in USD	in USD	Ex.Rate on 10.06.2023 TT BUYING	in INR	Payable in USD	Cheque No & Date
			Agent fee	20000					
MUFG BANK, HONKONG BRANCH		100.00%	5.46%	21155	1155.00	82.0800	94802	20000	PAN AACN0149C TAN RTKN01104F
GST		100.00%	18.00%	3808			-		
Total		100.00%		24963	1155.00		94802	20000	
							1655379		CHALLAN NO. BSR CODE : SBI, CH. Faridabad Rs.
			Tax	5.000%	5.00				SECTION 194LC
			Surcharge	5% on Tax	0.25				TAN RTKN01104F
			Health and Edu	4.00%	0.21				
					5.46				
Grand Total				24963	1155		94802	20000	USD INR 82.0800
			Rate of	Grossed up	Tax deducted at source		Net Amount	53.00	86840
			TDS as	amount	in USD	Ex.Rate on	in INR	Payable	44.00
			per DTAA	in USD		BUYING		in USD	1155
									3612

		Final Detail					
0.250%	Tax	5.00%	21155	1058.00	82.0800	86841	86840
5.250%	Health cess	5.00%		53.00	82.0800	4350	4350
0.210000%				1111	82.0800	91191	
5.460%	Hr. Ed.Cess	4.00%		44.00	82.0800	3612	3612
				1155.00	82.0800	94802	94802

-1 = 94801

NHPC Limited
(Govt Of India Enterprise)

HPC LIMITED CORPORATE OFFICE
HPC LIMITED, NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003, INDIA

Company Invoice No	NHPC LIMITED CORPORATE OFFICE AGENCY FEE 2023	Voucher Type	I
		Description:	Supplier invoice, entry
		Voucher No	2023002731
		Voucher Date	09/06/2023
Voucher Text	MUFG BANK LTD. HONGKONG BRANCH	Voucher Status	Approved
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH		

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
380303	TERM LOAN FROM MUFG BANK - UNSECURED-FAIR VALUATION -EFFECTIVE INTEREST ADJUSTMENT	1754384	
	USD 82.93	21155	
310911	HEDGE PREMIUM ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED		1754384
	USD 82.93		21155
Total:		1754384	1754384

Amount in words : Seventeen Lac Fifty-Four Thousand Three Hundred Eighty-Four Only

NHPC Limited
(Govt Of India Enterprise)

891101

Deduction Voucher

Invoice No	TDS-AGENCY FEE 2023	Voucher No	2023002730
Voucher Text	TDS FOR INVOICE AGENCY FEE 2023		
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH		

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
310911	HEDGE PREMIUM ACCRUED BUT NOT DUE ON TERM LOAN FROM MUFG BANK -FOREIGN CURRENCY-UNSECURED	94802	
	USD 82.08	1154.99	
311303	INCOME TAX DEDUCTED AT SOURCE-CONTRACTORS/OTHERS-FOREIGN		94802
	USD 82.08		1154.99
Total:		94802	94802

Amount in words : Ninety-Four Thousand Eight Hundred Two Only

3446

MVFG

INCOME TAX DEPARTMENT

Challan Receipt



e-Filing Anywhere Anytime
Income Tax Department, Government of India

S No. : 281	
AN	: RTKN01104F
Name	: NHPC LIMITED
Assessment Year	: 2024-25
Financial Year	: 2023-24
Major Head	: Corporation Tax (0020)
Minor Head	: TDS/TCS Payable by Taxpayer (200)
Nature of Payment	: 4LC
Amount (in Rs.)	: ₹ 94,801
Amount (in words)	: Rupees Ninety Four Thousand Eight Hundred One Only
CIN	: 23061400040550SBIN
Mode of Payment	: Net Banking
Bank Name	: State Bank Of India
Bank Reference Number	: CKX1748508
Date of Deposit	: 14-Jun-2023
BSR code	: 0002271
Challan No	: 41459
Tender Date	: 14/06/2023

86840 Tax
4350 SC
3612 EC

94801

3447



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VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	AUTHORISED_BY
09-06-23 10:38	USD/INR	82.08	82.93	82.01	83.1	82.01	83.1	81	83.5	81.95	83.1	7823630	7692137
09-06-23 10:38	EUR/INR	87.81	90.04	87.75	90.23	87	90.5	86.55	90.75	87.68	90.23	7823630	7692137
09-06-23 10:38	GBP/INR	102.38	104.77	102.31	104.98	101.4	105.3	100.9	105.55	102.23	104.98	7823630	7692137
09-06-23 10:38	JPY/INR	58.62	59.89	58.57	60.01	58.05	60.2	55.8	62.15	58.53	60.01	7823630	7692137
09-06-23 10:38	CHF/INR	90.49	93.05	90.42	93.24	89.6	93.5	86.15	96.55	90.35	93.24	7823630	7692137
09-06-23 10:38	AUD/INR	54.45	56.28	54.41	56.4	54.45	56.55	52.35	58.4	54.37	56.4	7823630	7692137
09-06-23 10:38	NZD/INR	49.57	51.35	49.53	51.45	0	0	47.2	53.3	49.5	51.45	7823630	7692137
09-06-23 10:38	CAD/INR	61.02	62.44	60.97	62.57	60.45	62.75	58.1	64.8	60.93	62.57	7823630	7692137
09-06-23 10:38	SGD/INR	60.75	62.09	60.7	62.22	0	0	57.85	64.45	60.66	62.22	7823630	7692137
09-06-23 10:38	HKD/INR	10.41	10.65	10.39	10.67	0	0	9.9	11.05	10.38	10.67	7823630	7692137
09-06-23 10:38	DKK/INR	11.81	12.07	11.8	12.1	0	0	11.2	12.55	11.79	12.1	7823630	7692137
09-06-23 10:38	NOK/INR	7.48	7.64	7.47	7.66	0	0	7.1	7.95	7.45	7.66	7823630	7692137
09-06-23 10:38	SEK/INR	7.56	7.72	7.55	7.73	0	0	7.15	8	7.53	7.73	7823630	7692137
09-06-23 10:38	BHD/INR	213.4	224.52	213.24	224.98	0	0	207.3	228.25	213.08	224.98	7823630	7692137
09-06-23 10:38	KWD/INR	261.41	275.54	261.22	276.1	0	0	253.95	280.15	261.02	276.1	7823630	7692137
09-06-23 10:38	AED/INR	21.9	23.05	21.89	23.1	0	0	21.3	23.45	21.87	23.1	7823630	7692137
09-06-23 10:38	SAR/INR	21.45	22.57	21.44	22.35	0	22.35	20.85	22.35	21.42	22.35	7823630	7692137
09-06-23 10:38	ZAR/INR	4.26	4.48	4.25	4.49	0	0	4.1	4.6	4.24	4.49	7823630	7692137
09-06-23 10:38	CNY/INR	0	0	11.48	11.71	0	0	0	0	0	11.71	7823630	7692137
09-06-23 10:38	OMR/INR	208.97	219.85	208.81	220.3	0	0	203	223.55	0	220.3	7823630	7692137
09-06-23 10:38	QAR/INR	22.06	23.25	22.04	23.3	0	0	21.45	23.65	22.03	23.3	7823630	7692137
09-06-23 10:38	MYR/INR	0	0	0	0	0	0	16.8	18.85	0	0	7823630	7692137
09-06-23 10:38	THB/INR	0	0	0	0	0	0	225.1	248.8	0	0	7823630	7692137
09-06-23 10:38	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7823630	7692137
09-06-23 10:38	BDT/INR	0	0	0	0	0	0	0.64	0.76	0	0	7823630	7692137
09-06-23 10:38	TRY/INR	0	0	3.42	3.6	0	0	0	0	0	3.6	7823630	7692137
09-06-23 10:38	KRW/INR	0	0	6.21	6.55	0	0	0	0	0	6.55	7823630	7692137
09-06-23 9:11	USD/INR	82.08	82.93	82.01	83.1	82.01	83.1	81	83.5	81.95	83.1	7823630	7692137
09-06-23 9:11	EUR/INR	87.81	90.04	87.75	90.23	87	90.5	86.55	90.75	87.68	90.23	7823630	7692137
09-06-23 9:11	GBP/INR	102.38	104.77	102.31	104.98	101.4	105.3	100.9	105.55	102.23	104.98	7823630	7692137
09-06-23 9:11	JPY/INR	58.62	59.89	58.57	60.01	58.05	60.2	55.8	62.15	58.53	60.01	7823630	7692137
09-06-23 9:11	CHF/INR	90.49	93.05	90.42	93.24	89.6	93.5	86.15	96.55	90.35	93.24	7823630	7692137
09-06-23 9:11	AUD/INR	54.45	56.28	54.41	56.4	54.45	56.55	52.35	58.4	54.37	56.4	7823630	7692137
09-06-23 9:11	NZD/INR	49.57	51.35	49.53	51.45	0	0	47.2	53.3	49.5	51.45	7823630	7692137
09-06-23 9:11	CAD/INR	61.02	62.44	60.97	62.57	60.45	62.75	58.1	64.8	60.93	62.57	7823630	7692137
09-06-23 9:11	SGD/INR	60.75	62.09	60.7	62.22	0	0	57.85	64.45	60.66	62.22	7823630	7692137
09-06-23 9:11	HKD/INR	10.41	10.65	10.39	10.67	0	0	9.9	11.05	10.38	10.67	7823630	7692137
09-06-23 9:11	DKK/INR	11.81	12.07	11.8	12.1	0	0	11.2	12.55	11.79	12.1	7823630	7692137
09-06-23 9:11	NOK/INR	7.48	7.64	7.47	7.66	0	0	7.1	7.95	7.45	7.66	7823630	7692137
09-06-23 9:11	SEK/INR	7.56	7.72	7.55	7.73	0	0	7.15	8	7.53	7.73	7823630	7692137
09-06-23 9:11	BHD/INR	213.4	224.52	213.24	224.98	0	0	207.3	228.25	213.08	224.98	7823630	7692137
09-06-23 9:11	KWD/INR	261.41	275.54	261.22	276.1	0	0	253.95	280.15	261.02	276.1	7823630	7692137
09-06-23 9:11	AED/INR	21.9	23.05	21.89	23.1	0	0	21.3	23.45	21.87	23.1	7823630	7692137
09-06-23 9:11	SAR/INR	21.45	22.57	21.44	22.45	0	22.45	20.85	22.45	21.42	22.45	7823630	7692137
09-06-23 9:11	ZAR/INR	4.26	4.48	4.25	4.49	0	0	4.1	4.6	4.24	4.49	7823630	7692137
09-06-23 9:11	CNY/INR	0	0	11.48	11.71	0	0	0	0	0	11.71	7823630	7692137
09-06-23 9:11	OMR/INR	208.97	219.85	208.81	220.3	0	0	203	223.55	0	220.3	7823630	7692137
09-06-23 9:11	QAR/INR	22.06	23.25	22.04	23.3	0	0	21.45	23.65	22.03	23.3	7823630	7692137
09-06-23 9:11	MYR/INR	0	0	0	0	0	0	16.8	18.85	0	0	7823630	7692137
09-06-23 9:11	THB/INR	0	0	0	0	0	0	225.1	248.8	0	0	7823630	7692137
09-06-23 9:11	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7823630	7692137
09-06-23 9:11	BDT/INR	0	0	0	0	0	0	0.64	0.76	0	0	7823630	7692137
09-06-23 9:11	TRY/INR	0	0	3.42	3.6	0	0	0	0	0	3.6	7823630	7692137
09-06-23 9:11	KRW/INR	0	0	6.21	6.55	0	0	0	0	0	6.55	7823630	7692137

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL
10-06-22 9:04	USD/INR	77.4	78.25	77.33	78.42	76.7	78.65	76.4	78.8	77.28	78.42
10-06-22 9:04	EUR/INR	81.7	83.82	81.62	83.99	80.9	84.25	80.5	84.45	81.58	83.99
10-06-22 9:04	GBP/INR	96.13	98.45	96.04	98.65	95.2	98.95	94.7	99.2	95.99	98.65
10-06-22 9:04	JPY/INR	57.37	58.67	57.32	58.79	56.8	58.95	54.6	60.85	57.28	58.79
10-06-22 9:04	CHF/INR	78.42	80.56	78.35	80.72	77.65	80.95	74.65	83.6	78.3	80.72
10-06-22 9:04	AUD/INR	54.45	56.23	54.4	56.34	54.45	56.5	52.35	58.35	54.37	56.34
10-06-22 9:04	NZD/INR	49.11	50.87	49.07	50.97	0	0	46.75	52.75	49.04	50.97
10-06-22 9:04	CAD/INR	60.59	62.04	60.53	62.16	60	62.35	57.7	64.4	60.5	62.16
10-06-22 9:04	SGD/INR	55.74	57	55.69	57.12	0	0	53.05	59.15	55.66	57.12
10-06-22 9:04	HKD/INR	9.8	10.03	9.78	10.05	0	0	9.35	10.45	9.77	10.05
10-06-22 9:04	DKK/INR	11	11.25	10.99	11.28	0	0	10.45	11.65	10.98	11.28
10-06-22 9:04	NOK/INR	8.03	8.22	8.02	8.23	0	0	7.65	8.5	8	8.23
10-06-22 9:04	SEK/INR	7.78	7.95	7.77	7.97	0	0	7.4	8.25	7.75	7.97
10-06-22 9:04	BHD/INR	201.26	211.82	201.08	212.26	0	0	195.6	215.4	200.96	212.26
10-06-22 9:04	KWD/INR	247.38	261.01	247.16	261.54	0	0	240.4	265.4	247.01	261.54
10-06-22 9:04	AED/INR	20.66	21.74	20.64	21.79	0	0	20.05	22.1	20.63	21.79
10-06-22 9:04	SAR/INR	20.23	21.29	20.21	21.34	0	0	19.65	21.65	20.2	21.34
10-06-22 9:04	ZAR/INR	4.9	5.16	4.9	5.17	0	0	4.7	5.25	4.88	5.17
10-06-22 9:04	CNY/INR	0	0	11.51	11.76	0	0	0	0	0	11.76
10-06-22 9:04	OMR/INR	197.09	207.43	196.91	207.85	0	0	191.55	210.95	0	207.85
10-06-22 9:04	QAR/INR	20.71	21.84	20.69	21.89	0	0	20.15	22.2	20.68	21.89
10-06-22 9:04	MYR/INR	0	0	0	0	0	0	16.6	18.65	0	0
10-06-22 9:04	THB/INR	0	0	0	0	0	0	212.45	234.9	0	0
10-06-22 9:04	PKR/INR	0	0	0	0	0	0	0.32	0.38	0	0
10-06-22 9:04	BDT/INR	0	0	0	0	0	0	0.7	0.84	0	0
10-06-22 9:04	TRY/INR	0	0	4.4	4.64	0	0	0	0	0	4.64
10-06-22 9:04	KRW/INR	0	0	5.99	6.32	0	0	0	0	0	6.32
10-06-22 9:04	RUB/INR	0	0	0	0	0	0	0	0	0	0

VALUE_DATE	CURR_CODE	TTBUY	TTSSELL	BILLBUY	BILLSSELL	TCBUY	TCSSELL	CNBUY	CNSSELL	PCBUY	MKSSELL	CREATED_BY	THORISED
19-01-24 10:50	USD/INR	82.4	83.9	82.33	84.07	82.33	84.07	81.35	84.35	82.33	84.07	7601123	5147743
19-01-24 10:50	AED/INR	21.99	23.31	21.97	23.36	21.97	23.36	21.4	23.65	21.97	23.36	7601123	5147743
19-01-24 10:50	AUD/INR	53.62	55.86	53.58	55.97	53.58	55.97	51.6	58.1	53.58	55.97	7601123	5147743
19-01-24 10:50	BDT/INR	0	0	0	0	0	0	0.6	0.79	0	0	7601123	5147743
19-01-24 10:50	BHD/INR	212.77	228.8	212.58	229.27	0	0	206.9	232.25	212.58	229.27	7601123	5147743
19-01-24 10:50	CAD/INR	60.75	62.56	60.7	62.68	60.7	62.68	57.85	65.05	60.7	62.68	7601123	5147743
19-01-24 10:50	CHF/INR	94.08	97.48	94	97.68	0	0	89.6	101.4	94	97.68	7601123	5147743
19-01-24 10:50	CNY/INR	0	0	11.47	11.91	0	0	0	0	11.47	11.91	7601123	5147743
19-01-24 10:50	DKK/INR	11.99	12.3	11.98	12.32	0	0	11.4	12.8	11.98	12.32	7601123	5147743
19-01-24 10:50	EUR/INR	89.09	91.97	89.01	92.15	89.01	92.15	87.75	92.5	89.01	92.15	7601123	5147743
19-01-24 10:50	GBP/INR	104.09	107.28	104	107.49	104	107.49	102.55	108.35	104	107.49	7601123	5147743
19-01-24 10:50	HKD/INR	10.5	10.76	10.49	10.78	0	0	10	11.2	10.49	10.78	7601123	5147743
19-01-24 10:50	JPY/INR	55.3	56.88	55.25	57	55.25	57	52.65	59.15	55.25	57	7601123	5147743
19-01-24 10:50	KRW/INR	0	0	6.04	6.42	0	0	0	0	6.04	6.42	7601123	5147743
19-01-24 10:50	KWD/INR	262.01	278.57	261.78	279.13	0	0	254.8	282.75	261.78	279.13	7601123	5147743
19-01-24 10:50	MYR/INR	0	0	0	0	0	0	16.55	18.6	0	0	7601123	5147743
19-01-24 10:50	NOK/INR	7.81	8	7.81	8.01	0	0	7.45	8.3	7.81	8.01	7601123	5147743
19-01-24 10:50	NZD/INR	49.7	51.87	49.65	51.97	0	0	47.35	53.95	49.65	51.97	7601123	5147743
19-01-24 10:50	OMR/INR	209.11	223.2	208.93	223.65	0	0	203.35	226.55	208.93	223.65	7601123	5147743
19-01-24 10:50	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	7601123	5147743
19-01-24 10:50	QAR/INR	22.18	23.53	22.16	23.57	0	0	21.55	23.9	22.16	23.57	7601123	5147743
19-01-24 10:50	RUB/INR	0	0	0.91	0.95	0	0	0	0	0	0.95	7601123	5147743
19-01-24 10:50	SAR/INR	21.51	22.85	21.49	22.9	21.49	22.9	20.9	23.2	21.49	22.9	7601123	5147743
19-01-24 10:50	SEK/INR	7.84	8.03	7.83	8.05	0	0	7.45	8.35	7.83	8.05	7601123	5147743
19-01-24 10:50	SGD/INR	61.05	62.87	61	62.99	61	62.99	58.15	65.4	61	62.99	7601123	5147743
19-01-24 10:50	THB/INR	0	0	0	0	0	0	220.35	245.1	0	0	7601123	5147743
19-01-24 10:50	TRY/INR	0	0	2.67	2.84	0	0	0	0	2.67	2.84	7601123	5147743
19-01-24 10:50	ZAR/INR	4.27	4.53	4.26	4.54	0	0	4.1	4.65	4.26	4.54	7601123	5147743
19-01-24 9:01	USD/INR	82.4	83.9	82.33	84.07	82.33	84.07	81.35	84.35	0	0	7601123	7824599
19-01-24 9:01	AED/INR	21.99	23.31	21.97	23.36	21.97	23.36	21.4	23.65	0	0	7601123	7824599
19-01-24 9:01	AUD/INR	53.62	55.86	53.58	55.97	53.58	55.97	51.6	58.1	0	0	7601123	7824599
19-01-24 9:01	BDT/INR	0	0	0	0	0	0	0.6	0.79	0	0	7601123	7824599
19-01-24 9:01	BHD/INR	212.77	228.8	212.58	229.27	0	0	206.9	232.25	0	0	7601123	7824599
19-01-24 9:01	CAD/INR	60.75	62.56	60.7	62.68	60.7	62.68	57.85	65.05	0	0	7601123	7824599
19-01-24 9:01	CHF/INR	94.08	97.48	94	97.68	0	0	89.6	101.4	0	0	7601123	7824599
19-01-24 9:01	CNY/INR	0	0	11.47	11.91	0	0	0	0	0	0	7601123	7824599
19-01-24 9:01	DKK/INR	11.99	12.3	11.98	12.32	0	0	11.4	12.8	0	0	7601123	7824599
19-01-24 9:01	EUR/INR	89.09	91.97	89.01	92.15	89.01	92.15	87.75	92.5	0	0	7601123	7824599
19-01-24 9:01	GBP/INR	104.09	107.28	104	107.49	104	107.49	102.55	108.35	0	0	7601123	7824599
19-01-24 9:01	HKD/INR	10.5	10.76	10.49	10.78	0	0	10	11.2	0	0	7601123	7824599
19-01-24 9:01	JPY/INR	55.3	56.88	55.25	57	55.25	57	52.65	59.15	0	0	7601123	7824599
19-01-24 9:01	KES/INR	0	0	0	0	0	0	0	0	0	0	7601123	7824599
19-01-24 9:01	KRW/INR	0	0	6.04	6.42	0	0	0	0	0	0	7601123	7824599
19-01-24 9:01	KWD/INR	262.01	278.57	261.78	279.13	0	0	254.8	282.75	0	0	7601123	7824599
19-01-24 9:01	MYR/INR	0	0	0	0	0	0	16.55	18.6	0	0	7601123	7824599
19-01-24 9:01	NOK/INR	7.81	8	7.81	8.01	0	0	7.45	8.3	0	0	7601123	7824599
19-01-24 9:01	NZD/INR	49.7	51.87	49.65	51.97	0	0	47.35	53.95	0	0	7601123	7824599
19-01-24 9:01	OMR/INR	209.11	223.2	208.93	223.65	0	0	203.35	226.55	0	0	7601123	7824599
19-01-24 9:01	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	7601123	7824599
19-01-24 9:01	QAR/INR	22.18	23.53	22.16	23.57	0	0	21.55	23.9	0	0	7601123	7824599
19-01-24 9:01	RUB/INR	0	0	0.9	0.96	0	0	0	0	0	0	7601123	7824599
19-01-24 9:01	SAR/INR	21.51	22.85	21.49	22.9	21.49	22.9	20.9	23.2	0	0	7601123	7824599
19-01-24 9:01	SEK/INR	7.84	8.03	7.83	8.05	0	0	7.45	8.35	0	0	7601123	7824599
19-01-24 9:01	SGD/INR	61.05	62.87	61	62.99	61	62.99	58.15	65.4	0	0	7601123	7824599
19-01-24 9:01	THB/INR	0	0	0	0	0	0	220.35	245.1	0	0	7601123	7824599
19-01-24 9:01	TRY/INR	0	0	2.67	2.84	0	0	0	0	0	0	7601123	7824599
19-01-24 9:01	ZAR/INR	4.27	4.53	4.26	4.54	0	0	4.1	4.65	0	0	7601123	7824599

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_B
19-01-24 10:56	USD/INR	82.75	83.6	82.68	83.77	82.68	83.77	81.7	84.05	82.68	83.77	7601123	5147743
19-01-24 10:56	AED/INR	22.08	23.23	22.06	23.28	22.06	23.28	21.45	23.6	22.06	23.28	7601123	5147743
19-01-24 10:56	AUD/INR	53.85	55.66	53.81	55.78	53.81	55.78	51.85	57.9	53.81	55.78	7601123	5147743
19-01-24 10:56	BDT/INR	0	0	0	0	0	0	0.6	0.79	0	0	7601123	5147743
19-01-24 10:56	BHD/INR	213.67	227.99	213.49	228.45	0	0	207.8	231.4	213.49	228.45	7601123	5147743
19-01-24 10:56	CAD/INR	61.02	62.34	60.96	62.46	60.96	62.46	58.1	64.85	60.96	62.46	7601123	5147743
19-01-24 10:56	CHF/INR	94.49	97.14	94.41	97.33	0	0	90	101.05	94.41	97.33	7601123	5147743
19-01-24 10:56	CNY/INR	0	0	11.52	11.87	0	0	0	0	11.52	11.87	7601123	5147743
19-01-24 10:56	DKK/INR	12.04	12.25	12.03	12.28	0	0	11.45	12.75	12.03	12.28	7601123	5147743
19-01-24 10:56	EUR/INR	89.46	91.64	89.39	91.83	89.39	91.83	88.1	92.15	89.39	91.83	7601123	5147743
19-01-24 10:56	GBP/INR	104.56	106.9	104.47	107.12	104.47	107.12	103	107.95	104.47	107.12	7601123	5147743
19-01-24 10:56	HKD/INR	10.55	10.72	10.54	10.74	0	0	10.05	11.15	10.54	10.74	7601123	5147743
19-01-24 10:56	JPY/INR	55.54	56.69	55.5	56.8	55.5	56.8	52.9	58.95	55.5	56.8	7601123	5147743
19-01-24 10:56	KRW/INR	0	0	6.07	6.4	0	0	0	0	6.07	6.4	7601123	5147743
19-01-24 10:56	KWD/INR	263.12	277.57	262.9	278.14	0	0	255.9	281.75	262.9	278.14	7601123	5147743
19-01-24 10:56	MYR/INR	0	0	0	0	0	0	16.6	18.55	0	0	7601123	5147743
19-01-24 10:56	NOK/INR	7.85	7.97	7.84	7.99	0	0	7.5	8.3	7.84	7.99	7601123	5147743
19-01-24 10:56	NZD/INR	49.91	51.68	49.87	51.79	0	0	47.55	53.75	49.87	51.79	7601123	5147743
19-01-24 10:56	OMR/INR	210	222.4	209.82	222.85	0	0	204.2	225.75	209.82	222.85	7601123	5147743
19-01-24 10:56	PKR/INR	0	0	0	0	0	0	0.28	0.31	0	0	7601123	5147743
19-01-24 10:56	QAR/INR	22.27	23.44	22.25	23.49	0	0	21.65	23.8	22.25	23.49	7601123	5147743
19-01-24 10:56	RUB/INR	0	0	0	0	0	0	0	0	0	0	7601123	5147743
19-01-24 10:56	SAR/INR	21.6	22.77	21.59	22.82	21.59	22.82	21	23.1	21.59	22.82	7601123	5147743
19-01-24 10:56	SEK/INR	7.88	8	7.87	8.01	0	0	7.5	8.3	7.87	8.01	7601123	5147743
19-01-24 10:56	SGD/INR	61.32	62.66	61.27	62.79	61.27	62.79	58.4	65.15	61.27	62.79	7601123	5147743
19-01-24 10:56	THB/INR	0	0	0	0	0	0	221.25	244.2	0	0	7601123	5147743
19-01-24 10:56	TRY/INR	0	0	2.68	2.83	0	0	0	0	2.68	2.83	7601123	5147743
19-01-24 10:56	ZAR/INR	4.29	4.51	4.28	4.52	0	0	4.1	4.6	4.28	4.52	7601123	5147743
19-01-24 9:05	USD/INR	82.75	83.6	82.68	83.77	82.68	83.77	81.7	84.05	82.68	83.77	7601123	7824599
19-01-24 9:05	AED/INR	22.08	23.23	22.06	23.28	22.06	23.28	21.45	23.6	0	0	7601123	7824599
19-01-24 9:05	AUD/INR	53.85	55.66	53.81	55.78	53.81	55.78	51.85	57.9	0	0	7601123	7824599
19-01-24 9:05	BDT/INR	0	0	0	0	0	0	0.6	0.79	0	0	7601123	7824599
19-01-24 9:05	BHD/INR	213.67	227.99	213.49	228.45	0	0	207.8	231.4	0	0	7601123	7824599
19-01-24 9:05	CAD/INR	61.02	62.34	60.96	62.46	60.96	62.46	58.1	64.85	0	0	7601123	7824599
19-01-24 9:05	CHF/INR	94.49	97.14	94.41	97.33	0	0	90	101.05	0	0	7601123	7824599
19-01-24 9:05	CNY/INR	0	0	11.52	11.87	0	0	0	0	0	0	7601123	7824599
19-01-24 9:05	DKK/INR	12.04	12.25	12.03	12.28	0	0	11.45	12.75	0	0	7601123	7824599
19-01-24 9:05	EUR/INR	89.46	91.64	89.39	91.83	89.39	91.83	88.1	92.15	0	0	7601123	7824599
19-01-24 9:05	GBP/INR	104.56	106.9	104.47	107.12	104.47	107.12	103	107.95	0	0	7601123	7824599
19-01-24 9:05	HKD/INR	10.55	10.72	10.54	10.74	0	0	10.05	11.15	0	0	7601123	7824599
19-01-24 9:05	JPY/INR	55.54	56.69	55.5	56.8	55.5	56.8	52.9	58.95	0	0	7601123	7824599
19-01-24 9:05	KES/INR	0	0	0	0	0	0	0	0	0	0	7601123	7824599
19-01-24 9:05	KRW/INR	0	0	6.07	6.4	0	0	0	0	0	0	7601123	7824599
19-01-24 9:05	KWD/INR	263.12	277.57	262.9	278.14	0	0	255.9	281.75	0	0	7601123	7824599
19-01-24 9:05	MYR/INR	0	0	0	0	0	0	16.6	18.55	0	0	7601123	7824599
19-01-24 9:05	NOK/INR	7.85	7.97	7.84	7.99	0	0	7.5	8.3	0	0	7601123	7824599
19-01-24 9:05	NZD/INR	49.91	51.68	49.87	51.79	0	0	47.55	53.75	0	0	7601123	7824599
19-01-24 9:05	OMR/INR	210	222.4	209.82	222.85	0	0	204.2	225.75	0	0	7601123	7824599
19-01-24 9:05	PKR/INR	0	0	0	0	0	0	0.28	0.31	0	0	7601123	7824599
19-01-24 9:05	QAR/INR	22.27	23.44	22.25	23.49	0	0	21.65	23.8	0	0	7601123	7824599
19-01-24 9:05	RUB/INR	0	0	0	0	0	0	0	0	0	0	7601123	7824599
19-01-24 9:05	SAR/INR	21.6	22.77	21.59	22.82	21.59	22.82	21	23.1	0	0	7601123	7824599
19-01-24 9:05	SEK/INR	7.88	8	7.87	8.01	0	0	7.5	8.3	0	0	7601123	7824599
19-01-24 9:05	SGD/INR	61.32	62.66	61.27	62.79	61.27	62.79	58.4	65.15	0	0	7601123	7824599
19-01-24 9:05	THB/INR	0	0	0	0	0	0	221.25	244.2	0	0	7601123	7824599
19-01-24 9:05	TRY/INR	0	0	2.68	2.83	0	0	0	0	0	0	7601123	7824599
19-01-24 9:05	ZAR/INR	4.29	4.51	4.28	4.52	0	0	4.1	4.6	0	0	7601123	7824599

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_B	THORISED
19-07-24 9:27	USD/INR	82.88	84.38	82.81	84.55	82.81	84.55	81.85	84.85	82.81	84.55	5557291	6516904
19-07-24 9:27	AED/INR	22.12	23.44	22.1	23.49	22.1	23.49	21.5	23.8	22.1	23.49	5557291	6516904
19-07-24 9:27	AUD/INR	54.91	57.2	54.86	57.32	54.86	57.32	52.85	59.5	54.86	57.32	5557291	6516904
19-07-24 9:27	BDT/INR	0	0	0	0	0	0	0.57	0.74	0	0	5557291	6516904
19-07-24 9:27	BHD/INR	214.01	230.12	213.83	230.58	0	0	208.1	233.55	213.83	230.58	5557291	6516904
19-07-24 9:27	CAD/INR	60.14	61.91	60.09	62.03	60.09	62.03	57.3	64.4	60.09	62.03	5557291	6516904
19-07-24 9:27	CHF/INR	92.46	95.78	92.38	95.97	0	0	88.05	99.6	92.38	95.97	5557291	6516904
19-07-24 9:27	CNY/INR	0	0	11.32	11.72	0	0	0	0	11.32	11.72	5557291	6516904
19-07-24 9:27	DKK/INR	12.05	12.36	12.04	12.39	0	0	11.5	12.85	12.04	12.39	5557291	6516904
19-07-24 9:27	EUR/INR	89.63	92.52	89.55	92.71	89.55	92.71	88.3	93.05	89.55	92.71	5557291	6516904
19-07-24 9:27	GBP/INR	106.64	109.84	106.55	110.06	106.55	110.06	105.05	110.95	106.55	110.06	5557291	6516904
19-07-24 9:27	HKD/INR	10.58	10.84	10.57	10.86	0	0	10.1	11.25	10.57	10.86	5557291	6516904
19-07-24 9:27	JPY/INR	52.43	53.89	52.38	54	52.38	54	49.95	56.05	52.38	54	5557291	6516904
19-07-24 9:27	KES/INR	0	0	0	0	0	0	0	0	0	0	5557291	6516904
19-07-24 9:27	KRW/INR	0	0	5.85	6.22	0	0	0	0	5.85	6.22	5557291	6516904
19-07-24 9:27	KWD/INR	265.43	282.18	265.2	282.75	0	0	258.15	286.4	265.2	282.75	5557291	6516904
19-07-24 9:27	LKR/INR	0	0	0.27	0.29	0	0	0	0	0.27	0.29	5557291	6516904
19-07-24 9:27	MYR/INR	0	0	0	0	0	0	16.8	18.9	0	0	5557291	6516904
19-07-24 9:27	NOK/INR	7.63	7.81	7.62	7.83	0	0	7.25	8.1	7.62	7.83	5557291	6516904
19-07-24 9:27	NZD/INR	49.35	51.51	49.31	51.62	0	0	47	53.55	49.31	51.62	5557291	6516904
19-07-24 9:27	OMR/INR	210.32	224.47	210.14	224.92	0	0	204.55	227.85	210.14	224.92	5557291	6516904
19-07-24 9:27	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	5557291	6516904
19-07-24 9:27	QAR/INR	22.29	23.62	22.27	23.67	0	0	21.7	23.95	22.27	23.67	5557291	6516904
19-07-24 9:27	RUB/INR	0	0	0.92	0.98	0	0	0	0	0.92	0.98	5557291	6516904
19-07-24 9:27	SAR/INR	21.74	22.98	21.73	22.65	21.73	22.65	21.1	22.65	21.73	22.65	5557291	6516904
19-07-24 9:27	SEK/INR	7.78	7.97	7.78	7.99	0	0	7.4	8.3	7.78	7.99	5557291	6516904
19-07-24 9:27	SGD/INR	61.32	63.14	61.27	63.26	61.27	63.26	58.4	65.65	61.27	63.26	5557291	6516904
19-07-24 9:27	THB/INR	0	0	0	0	0	0	217.55	241.9	0	0	5557291	6516904
19-07-24 9:27	TRY/INR	0	0	2.45	2.61	0	0	0	0	2.45	2.61	5557291	6516904
19-07-24 9:27	ZAR/INR	4.44	4.71	4.44	4.72	0	0	4.25	4.85	4.44	4.72	5557291	6516904
19-07-24 9:02	USD/INR	82.88	84.38	82.81	84.55	82.81	84.55	81.85	84.85	0	0	6516904	7827202
19-07-24 9:02	AED/INR	22.12	23.44	22.1	23.49	22.1	23.49	21.5	23.8	0	0	6516904	7827202
19-07-24 9:02	AUD/INR	54.91	57.2	54.86	57.32	54.86	57.32	52.85	59.5	0	0	6516904	7827202
19-07-24 9:02	BDT/INR	0	0	0	0	0	0	0.57	0.74	0	0	6516904	7827202
19-07-24 9:02	BHD/INR	214.01	230.12	213.83	230.58	0	0	208.1	233.55	0	0	6516904	7827202
19-07-24 9:02	CAD/INR	60.14	61.91	60.09	62.03	60.09	62.03	57.3	64.4	0	0	6516904	7827202
19-07-24 9:02	CHF/INR	92.46	95.78	92.38	95.97	0	0	88.05	99.6	0	0	6516904	7827202
19-07-24 9:02	CNY/INR	0	0	11.32	11.72	0	0	0	0	0	0	6516904	7827202
19-07-24 9:02	DKK/INR	12.05	12.36	12.04	12.39	0	0	11.5	12.85	0	0	6516904	7827202
19-07-24 9:02	EUR/INR	89.63	92.52	89.55	92.71	89.55	92.71	88.3	93.05	0	0	6516904	7827202
19-07-24 9:02	GBP/INR	106.64	109.84	106.55	110.06	106.55	110.06	105.05	110.95	0	0	6516904	7827202
19-07-24 9:02	HKD/INR	10.58	10.84	10.57	10.86	0	0	10.1	11.25	0	0	6516904	7827202
19-07-24 9:02	JPY/INR	52.43	53.89	52.38	54	52.38	54	49.95	56.05	0	0	6516904	7827202
19-07-24 9:02	KES/INR	0	0	0	0	0	0	0	0	0	0	6516904	7827202
19-07-24 9:02	KRW/INR	0	0	5.85	6.22	0	0	0	0	0	0	6516904	7827202
19-07-24 9:02	KWD/INR	265.43	282.18	265.2	282.75	0	0	258.15	286.4	0	0	6516904	7827202
19-07-24 9:02	MYR/INR	0	0	0	0	0	0	16.8	18.9	0	0	6516904	7827202
19-07-24 9:02	NOK/INR	7.63	7.81	7.62	7.83	0	0	7.25	8.1	0	0	6516904	7827202
19-07-24 9:02	NZD/INR	49.35	51.51	49.31	51.62	0	0	47	53.55	0	0	6516904	7827202
19-07-24 9:02	OMR/INR	210.32	224.47	210.14	224.92	0	0	204.55	227.85	0	0	6516904	7827202
19-07-24 9:02	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	6516904	7827202
19-07-24 9:02	QAR/INR	22.29	23.62	22.27	23.67	0	0	21.7	23.95	0	0	6516904	7827202
19-07-24 9:02	RUB/INR	0	0	0.92	0.98	0	0	0	0	0	0	6516904	7827202
19-07-24 9:02	SAR/INR	21.74	22.98	21.73	23.03	21.73	23.03	21.1	23.2	0	0	6516904	7827202
19-07-24 9:02	SEK/INR	7.78	7.97	7.78	7.99	0	0	7.4	8.3	0	0	6516904	7827202
19-07-24 9:02	SGD/INR	61.32	63.14	61.27	63.26	61.27	63.26	58.4	65.65	0	0	6516904	7827202
19-07-24 9:02	THB/INR	0	0	0	0	0	0	217.55	241.9	0	0	6516904	7827202
19-07-24 9:02	TRY/INR	0	0	2.45	2.61	0	0	0	0	0	0	6516904	7827202
19-07-24 9:02	ZAR/INR	4.44	4.71	4.44	4.72	0	0	4.25	4.85	0	0	6516904	7827202

VALUE_DATE	CURR_CODE	TTBUY	TTSELL
19-07-24 9:26	USD/INR	83.23	84.08
19-07-24 9:26	AED/INR	22.21	23.36
19-07-24 9:26	AUD/INR	55.15	56.98
19-07-24 9:26	BDT/INR	0	0
19-07-24 9:26	BHD/INR	214.92	229.3
19-07-24 9:26	CAD/INR	60.39	61.7
19-07-24 9:26	CHF/INR	92.87	95.43
19-07-24 9:26	CNY/INR	0	0
19-07-24 9:26	DKK/INR	12.1	12.32
19-07-24 9:26	EUR/INR	90.01	92.19
19-07-24 9:26	GBP/INR	107.09	109.45
19-07-24 9:26	HKD/INR	10.62	10.8
19-07-24 9:26	JPY/INR	52.64	53.7
19-07-24 9:26	KES/INR	0	0
19-07-24 9:26	KRW/INR	0	0
19-07-24 9:26	KWD/INR	266.45	281.08
19-07-24 9:26	LKR/INR	0	0
19-07-24 9:26	MYR/INR	0	0
19-07-24 9:26	NOK/INR	7.74	7.86
19-07-24 9:26	NZD/INR	49.93	51.7
19-07-24 9:26	OMR/INR	214.6	223.53
19-07-24 9:26	PKR/INR	0	0
19-07-24 9:26	QAR/INR	21.55	24.43
19-07-24 9:26	RUB/INR	0	0
19-07-24 9:26	SAR/INR	21.82	22.89
19-07-24 9:26	SEK/INR	7.86	7.99
19-07-24 9:26	SGD/INR	61.72	63.05
19-07-24 9:26	THB/INR	0	0
19-07-24 9:26	TRY/INR	0	0
19-07-24 9:26	ZAR/INR	4.48	4.72
19-07-24 9:02	USD/INR	83.23	84.08
19-07-24 9:02	AED/INR	22.21	23.36
19-07-24 9:02	AUD/INR	55.15	56.98
19-07-24 9:02	BDT/INR	0	0
19-07-24 9:02	BHD/INR	214.92	229.3
19-07-24 9:02	CAD/INR	60.39	61.7
19-07-24 9:02	CHF/INR	92.87	95.43
19-07-24 9:02	CNY/INR	0	0
19-07-24 9:02	DKK/INR	12.1	12.32
19-07-24 9:02	EUR/INR	90.01	92.19
19-07-24 9:02	GBP/INR	107.09	109.45
19-07-24 9:02	HKD/INR	10.62	10.8
19-07-24 9:02	JPY/INR	52.64	53.7

0.5264 0.537

19-07-24 9:02	KES/INR	0	0
19-07-24 9:02	KRW/INR	0	0
19-07-24 9:02	KWD/INR	266.55	281.18
19-07-24 9:02	MYR/INR	0	0
19-07-24 9:02	NOK/INR	7.66	7.78
19-07-24 9:02	NZD/INR	49.56	51.34
19-07-24 9:02	OMR/INR	211.21	223.67
19-07-24 9:02	PKR/INR	0	0
19-07-24 9:02	QAR/INR	22.38	23.53
19-07-24 9:02	RUB/INR	0	0
19-07-24 9:02	SAR/INR	21.84	22.9
19-07-24 9:02	SEK/INR	7.82	7.94
19-07-24 9:02	SGD/INR	61.58	62.91
19-07-24 9:02	THB/INR	0	0
19-07-24 9:02	TRY/INR	0	0
19-07-24 9:02	ZAR/INR	4.46	4.7

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_E
20-07-23 9:09	USD/INR	81.27	82.77	81.2	82.94	81.2	82.94	80.2	83.4	81.14	82.94	7824599	7602359
20-07-23 9:09	EUR/INR	90.6	93.55	90.54	93.74	90.54	93.74	89.3	94.25	90.46	93.74	7824599	7602359
20-07-23 9:09	GBP/INR	104.62	107.88	104.55	108.1	104.55	108.1	103.15	108.65	104.46	108.1	7824599	7602359
20-07-23 9:09	JPY/INR	58.06	59.8	58.02	59.92	58.02	59.92	55.3	62.05	57.97	59.92	7824599	7602359
20-07-23 9:09	CHF/INR	94.05	97.51	93.98	97.71	0	0	89.55	101.2	93.91	97.71	7824599	7602359
20-07-23 9:09	AUD/INR	54.93	57.21	54.89	57.33	54.89	57.33	52.85	59.35	54.85	57.33	7824599	7602359
20-07-23 9:09	NZD/INR	50.75	52.99	50.71	53.09	0	0	48.3	55	50.67	53.09	7824599	7602359
20-07-23 9:09	CAD/INR	61.44	63.39	61.4	63.52	61.4	63.52	58.5	65.75	61.35	63.52	7824599	7602359
20-07-23 9:09	SGD/INR	61.12	62.98	61.08	63.11	61.08	63.11	58.2	65.35	61.03	63.11	7824599	7602359
20-07-23 9:09	HKD/INR	10.34	10.67	10.33	10.69	0	0	9.8	11.05	10.31	10.69	7824599	7602359
20-07-23 9:09	DKK/INR	12.16	12.54	12.15	12.57	0	0	11.6	13	12.14	12.57	7824599	7602359
20-07-23 9:09	NOK/INR	8.11	8.35	8.09	8.36	0	0	7.7	8.65	8.08	8.36	7824599	7602359
20-07-23 9:09	SEK/INR	7.9	8.13	7.89	8.15	0	0	7.5	8.4	7.87	8.15	7824599	7602359
20-07-23 9:09	BHD/INR	211.31	224.1	211.16	224.56	0	0	205.3	227.9	210.99	224.56	7824599	7602359
20-07-23 9:09	KWD/INR	259.6	275.82	259.41	276.39	0	0	252.2	280.5	259.21	276.39	7824599	7602359
20-07-23 9:09	AED/INR	21.69	23	21.67	23.05	21.67	23.05	21.05	23.4	21.66	23.05	7824599	7602359
20-07-23 9:09	SAR/INR	21.24	22.55	21.22	22.6	21.22	22.6	20.65	22.95	21.21	22.6	7824599	7602359
20-07-23 9:09	ZAR/INR	4.46	4.74	4.45	4.75	0	0	4.3	4.85	4.44	4.75	7824599	7602359
20-07-23 9:09	CNY/INR	0	0	11.28	11.6	0	0	0	0	0	11.6	7824599	7602359
20-07-23 9:09	OMR/INR	206.77	219.59	206.61	220.04	0	0	200.85	223.3	0	220.04	7824599	7602359
20-07-23 9:09	QAR/INR	21.84	23.2	21.83	23.25	0	0	21.2	23.6	21.81	23.25	7824599	7602359
20-07-23 9:09	MYR/INR	0	0	0	0	0	0	16.85	19.05	0	0	7824599	7602359
20-07-23 9:09	THB/INR	0	0	0	0	0	0	227.8	253.8	0	0	7824599	7602359
20-07-23 9:09	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7824599	7602359
20-07-23 9:09	BDT/INR	0	0	0	0	0	0	0.63	0.76	0	0	7824599	7602359
20-07-23 9:09	TRY/INR	0	0	2.96	3.14	0	0	0	0	0	3.14	7824599	7602359
20-07-23 9:09	KRW/INR	0	0	6.29	6.69	0	0	0	0	0	6.69	7824599	7602359
20-07-23 9:09	RUB/INR	0	0	0.87	0.91	0	0	0	0	0	0.91	7824599	7602359

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSELL	TCBUY	TCELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_B
20-07-23 9:10	USD/INR	81.62	82.47	81.55	82.64	81.55	82.64	80.6	83.1	81.49	82.64	7824599	7602359
20-07-23 9:10	EUR/INR	91	93.21	90.93	93.39	90.93	93.39	89.7	93.95	90.86	93.39	7824599	7602359
20-07-23 9:10	GBP/INR	105.07	107.48	105	107.69	105	107.69	103.55	108.25	104.91	107.69	7824599	7602359
20-07-23 9:10	JPY/INR	58.3	59.58	58.26	59.7	58.26	59.7	55.5	61.85	58.21	59.7	7824599	7602359
20-07-23 9:10	CHF/INR	94.46	97.22	94.39	97.41	0	0	89.95	100.9	94.32	97.41	7824599	7602359
20-07-23 9:10	AUD/INR	55.17	56.96	55.13	57.07	55.13	57.07	53	59.1	55.09	57.07	7824599	7602359
20-07-23 9:10	NZD/INR	50.97	52.79	50.93	52.9	0	0	48.5	54.75	50.89	52.9	7824599	7602359
20-07-23 9:10	CAD/INR	61.71	63.16	61.66	63.28	61.66	63.28	58.75	65.55	61.62	63.28	7824599	7602359
20-07-23 9:10	SGD/INR	61.38	62.75	61.34	62.88	61.34	62.88	58.45	65.1	61.29	62.88	7824599	7602359
20-07-23 9:10	HKD/INR	10.38	10.63	10.37	10.65	0	0	9.85	11.05	10.35	10.65	7824599	7602359
20-07-23 9:10	DKK/INR	12.22	12.5	12.2	12.52	0	0	11.65	12.95	12.2	12.52	7824599	7602359
20-07-23 9:10	NOK/INR	8.13	8.31	8.12	8.32	0	0	7.75	8.6	8.1	8.32	7824599	7602359
20-07-23 9:10	SEK/INR	7.93	8.1	7.92	8.12	0	0	7.55	8.4	7.9	8.12	7824599	7602359
20-07-23 9:10	BHD/INR	212.22	223.29	212.07	223.72	0	0	206.3	227.05	211.9	223.72	7824599	7602359
20-07-23 9:10	KWD/INR	260.72	274.83	260.53	275.36	0	0	253.45	279.45	260.33	275.36	7824599	7602359
20-07-23 9:10	AED/INR	21.78	22.92	21.76	22.96	21.76	22.96	21.15	23.3	21.75	22.96	7824599	7602359
20-07-23 9:10	SAR/INR	21.33	22.47	21.31	22.51	21.31	22.51	20.75	22.85	21.3	22.51	7824599	7602359
20-07-23 9:10	ZAR/INR	4.48	4.72	4.47	4.73	0	0	4.3	4.8	4.46	4.73	7824599	7602359
20-07-23 9:10	CNY/INR	0	0	11.32	11.56	0	0	0	0	0	11.56	7824599	7602359
20-07-23 9:10	OMR/INR	207.66	218.8	207.5	219.22	0	0	201.85	222.5	0	219.22	7824599	7602359
20-07-23 9:10	QAR/INR	21.94	23.11	21.92	23.16	0	0	21.3	23.5	21.91	23.16	7824599	7602359
20-07-23 9:10	MYR/INR	0	0	0	0	0	0	16.9	19	0	0	7824599	7602359
20-07-23 9:10	THB/INR	0	0	0	0	0	0	228.7	252.7	0	0	7824599	7602359
20-07-23 9:10	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7824599	7602359
20-07-23 9:10	BDT/INR	0	0	0	0	0	0	0.63	0.75	0	0	7824599	7602359
20-07-23 9:10	TRY/INR	0	0	2.97	3.13	0	0	0	0	0	3.13	7824599	7602359
20-07-23 9:10	KRW/INR	0	0	6.32	6.67	0	0	0	0	0	6.67	7824599	7602359

VALUE_DATE	CURR_CODE	TTBUY	TTSELL
24-07-19 9:11	USD/INR	68.69	69.54
24-07-19 9:11	EUR/INR	76.07	78.06
24-07-19 9:11	GBP/INR	84.83	86.93
24-07-19 9:11	JPY/INR	63.05	64.75
24-07-19 9:11	CHF/INR	69.04	70.96
24-07-19 9:11	AUD/INR	47.57	49.2
24-07-19 9:11	NZD/INR	45.68	47.29
24-07-19 9:11	CAD/INR	52.14	53.39
24-07-19 9:11	SGD/INR	50.05	51.23
24-07-19 9:11	HKD/INR	8.74	8.96
24-07-19 9:11	DKK/INR	10.19	10.44
24-07-19 9:11	NOK/INR	7.86	8.05
24-07-19 9:11	SEK/INR	7.21	7.38
24-07-19 9:11	BHD/INR	178.62	188.23
24-07-19 9:11	KWD/INR	221.09	233.04
24-07-19 9:11	AED/INR	18.33	19.32
24-07-19 9:11	SAR/INR	17.96	18.92
24-07-19 9:11	ZAR/INR	4.83	5.09
24-07-19 9:11	CNY/INR	0	0
24-07-19 9:11	OMR/INR	174.9	184.32
24-07-19 9:11	QAR/INR	18.4	19.58
24-07-19 9:11	MYR/INR	0	0
24-07-19 9:11	THB/INR	0	0
24-07-19 9:11	PKR/INR	0	0
24-07-19 9:11	BDT/INR	0	0
24-07-19 9:11	TRY/INR	0	0
24-07-19 9:11	KRW/INR	0	0
23-07-19 9:15	USD/INR	68.6	69.45
23-07-19 9:15	EUR/INR	76.32	78.3
23-07-19 9:15	GBP/INR	84.89	86.99
23-07-19 9:15	JPY/INR	63.05	64.73
23-07-19 9:15	CHF/INR	69.12	71.05
23-07-19 9:15	AUD/INR	47.85	49.48
23-07-19 9:15	NZD/INR	45.79	47.4
23-07-19 9:15	CAD/INR	52.07	53.32
23-07-19 9:15	SGD/INR	50.07	51.25
23-07-19 9:15	HKD/INR	8.72	8.95
23-07-19 9:15	DKK/INR	10.22	10.48
23-07-19 9:15	NOK/INR	7.9	8.1
23-07-19 9:15	SEK/INR	7.24	7.41
23-07-19 9:15	BHD/INR	178.39	187.99
23-07-19 9:15	KWD/INR	220.8	232.73
23-07-19 9:15	AED/INR	18.31	19.3
23-07-19 9:15	SAR/INR	17.93	18.89
23-07-19 9:15	ZAR/INR	4.83	5.1
23-07-19 9:15	CNY/INR	0	0
23-07-19 9:15	OMR/INR	174.67	184.08

23-07-19 9:15	QAR/INR	18.37	19.55
23-07-19 9:15	MYR/INR	0	0
23-07-19 9:15	THB/INR	0	0
23-07-19 9:15	PKR/INR	0	0
23-07-19 9:15	BDT/INR	0	0
23-07-19 9:15	TRY/INR	0	0
23-07-19 9:15	KRW/INR	0	0



User Id:
5097835
(CAG-II NEW
DELHI)

Date Time:
24-01-2023
11:48:09

[Print This Page](#)

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CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSSELL	PCBUY
24-01-23 9:48	USD/INR	80.8	82.3	80.73	82.47	80	82.75	79.6	82.9	80.67
24-01-23 9:48	EUR/INR	87.21	90.14	87.15	90.32	86.4	90.6	85.95	90.85	87.08
24-01-23 9:48	GBP/INR	99.37	102.53	99.3	102.73	98.45	103.05	97.95	103.3	99.22
24-01-23 9:48	JPY/INR	61.62	63.52	61.57	63.64	61	63.85	58.65	65.95	61.53
24-01-23 9:48	CHF/INR	86.92	90.02	86.85	90.19	86.1	90.45	82.8	93.4	86.79
24-01-23 9:48	AUD/INR	56.27	58.53	56.23	58.64	56.25	58.8	54.1	60.7	56.19
24-01-23 9:48	NZD/INR	52.11	54.37	52.07	54.48	0	0	49.6	56.45	52.03
24-01-23 9:48	CAD/INR	60.09	61.96	60.04	62.09	59.5	62.25	57.2	64.25	60
24-01-23 9:48	SGD/INR	60.88	62.77	60.84	62.89	0	0	57.95	65.15	60.79
24-01-23 9:48	HKD/INR	10.25	10.58	10.24	10.6	0	0	9.75	11	10.22
24-01-23 9:48	DKK/INR	11.73	12.11	11.72	12.13	0	0	11.15	12.55	11.71
24-01-23 9:48	NOK/INR	8.19	8.43	8.17	8.45	0	0	7.8	8.8	8.16
24-01-23 9:48	SEK/INR	7.85	8.08	7.84	8.1	0	0	7.45	8.35	7.82
24-01-23 9:48	BHD/INR	210.07	222.81	209.91	223.24	0	0	204	226.65	209.75
24-01-23 9:48	KWD/INR	259.27	275.05	259.07	275.58	0	0	251.75	279.75	258.88
24-01-23 9:48	AED/INR	21.56	22.87	21.55	22.92	0	0	20.95	23.25	21.53
24-01-23 9:48	SAR/INR	21.09	22.37	21.08	22.42	0	0	20.5	22.75	21.06
24-01-23 9:48	ZAR/INR	4.6	4.88	4.59	4.89	0	0	4.4	5	4.58
24-01-23 9:48	CNY/INR	0	0	11.85	12.21	0	0	0	0	0
24-01-23 9:48	OMR/INR	205.7	218.19	205.55	218.62	0	0	199.75	221.95	0
24-01-23 9:48	QAR/INR	21.56	23.08	21.55	23.12	0	0	20.95	23.45	21.53
24-01-23 9:48	MYR/INR	0	0	0	0	0	0	17.75	20.15	0
24-01-23 9:48	THB/INR	0	0	0	0	0	0	234.25	260.9	0
24-01-23 9:48	PKR/INR	0	0	0	0	0	0	0.29	0.35	0
24-01-23 9:48	BDT/INR	0	0	0	0	0	0	0.64	0.78	0
24-01-23 9:48	TRY/INR	0	0	4.21	4.47	0	0	0	0	0
24-01-23 9:48	KRW/INR	0	0	6.42	6.83	0	0	0	0	0



User Id: 5097835
 (CAG-II NEW DELHI)
 Date Time: 24-01-2023
 11:49:00

[Print This Page](#)

State Bank of India
 CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
24-01-23 9:44	USD/INR	81.15	82	81.08	82.17	80.4	82.4	80	82.6	81.02
24-01-23 9:44	EUR/INR	87.59	89.8	87.53	89.98	86.75	90.25	86.3	90.5	87.46
24-01-23 9:44	GBP/INR	99.8	102.14	99.73	102.34	98.85	102.65	98.35	102.9	99.65
24-01-23 9:44	JPY/INR	61.88	63.28	61.83	63.4	61.3	63.6	58.95	65.65	61.79
24-01-23 9:44	CHF/INR	87.29	89.68	87.23	89.85	86.45	90.15	83.1	93.1	87.16
24-01-23 9:44	AUD/INR	56.51	58.35	56.47	58.46	56.5	58.65	54.3	60.55	56.43
24-01-23 9:44	NZD/INR	52.34	54.17	52.3	54.27	0	0	49.85	56.2	52.26
24-01-23 9:44	CAD/INR	60.35	61.73	60.3	61.85	59.75	62.05	57.45	64.05	60.26
24-01-23 9:44	SGD/INR	61.15	62.53	61.1	62.65	0	0	58.2	64.9	61.06
24-01-23 9:44	HKD/INR	10.29	10.54	10.28	10.56	0	0	9.75	10.95	10.26
24-01-23 9:44	DKK/INR	11.79	12.06	11.77	12.08	0	0	11.2	12.5	11.77
24-01-23 9:44	NOK/INR	8.23	8.41	8.21	8.42	0	0	7.8	8.7	8.2
24-01-23 9:44	SEK/INR	7.89	8.06	7.87	8.07	0	0	7.5	8.35	7.86
24-01-23 9:44	BHD/INR	210.98	221.97	210.82	222.41	0	0	205	225.65	210.66
24-01-23 9:44	KWD/INR	260.42	274.09	260.22	274.63	0	0	253.05	278.65	260.03
24-01-23 9:44	AED/INR	21.65	22.79	21.64	22.83	0	0	21.05	23.15	21.62
24-01-23 9:44	SAR/INR	21.18	22.29	21.17	22.33	0	0	20.6	22.65	21.15
24-01-23 9:44	ZAR/INR	4.62	4.87	4.61	4.88	0	0	4.4	4.95	4.6
24-01-23 9:44	CNY/INR	0	0	11.9	12.16	0	0	0	0	0
24-01-23 9:44	OMR/INR	206.59	217.37	206.44	217.8	0	0	200.75	221	0
24-01-23 9:44	QAR/INR	21.66	22.99	21.64	23.03	0	0	21.05	23.35	21.63
24-01-23 9:44	MYR/INR	0	0	0	0	0	0	17.85	20.05	0
24-01-23 9:44	THB/INR	0	0	0	0	0	0	235.25	259.95	0
24-01-23 9:44	PKR/INR	0	0	0	0	0	0	0.29	0.35	0
24-01-23 9:44	BDT/INR	0	0	0	0	0	0	0.64	0.77	0
24-01-23 9:44	TRY/INR	0	0	4.23	4.45	0	0	0	0	0
24-01-23 9:44	KRW/INR	0	0	6.45	6.8	0	0	0	0	0

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_BY
28-03-24 9:00	USD/INR	82.58	84.08	82.51	84.25	82.51	84.25	81.55	84.55	0	0	7683669	7824599
28-03-24 9:00	AED/INR	22.04	23.37	22.02	23.42	22.02	23.42	21.45	23.75	0	0	7683669	7824599
28-03-24 9:00	AUD/INR	53.37	55.6	53.32	55.72	53.32	55.72	51.35	57.8	0	0	7683669	7824599
28-03-24 9:00	BDT/INR	0	0	0	0	0	0	0.6	0.79	0	0	7683669	7824599
28-03-24 9:00	BHD/INR	213.25	229.33	213.07	229.8	0	0	207.4	232.75	0	0	7683669	7824599
28-03-24 9:00	CAD/INR	60.5	62.29	60.45	62.41	60.45	62.41	57.65	64.8	0	0	7683669	7824599
28-03-24 9:00	CHF/INR	90.52	93.72	90.45	93.91	0	0	86.2	97.45	0	0	7683669	7824599
28-03-24 9:00	CNY/INR	0	0	11.34	11.74	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	DKK/INR	11.94	12.25	11.93	12.27	0	0	11.35	12.75	0	0	7683669	7824599
28-03-24 9:00	EUR/INR	88.76	91.64	88.69	91.82	88.69	91.82	87.45	92.15	0	0	7683669	7824599
28-03-24 9:00	GBP/INR	103.7	106.85	103.61	107.07	103.61	107.07	102.15	107.9	0	0	7683669	7824599
28-03-24 9:00	HKD/INR	10.52	10.78	10.51	10.8	0	0	10	11.2	0	0	7683669	7824599
28-03-24 9:00	JPY/INR	54.3	55.84	54.26	55.96	54.26	55.96	51.7	58.05	0	0	7683669	7824599
28-03-24 9:00	KES/INR	0	0	0	0	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	KRW/INR	0	0	6.01	6.39	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	KWD/INR	262.76	279.36	262.53	279.92	0	0	255.55	283.55	0	0	7683669	7824599
28-03-24 9:00	LKR/INR	0	0	0	0	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	MYR/INR	0	0	0	0	0	0	16.55	18.6	0	0	7683669	7824599
28-03-24 9:00	NOK/INR	7.64	7.82	7.63	7.83	0	0	7.3	8.15	0	0	7683669	7824599
28-03-24 9:00	NZD/INR	48.92	51.08	48.88	51.19	0	0	46.6	53.1	0	0	7683669	7824599
28-03-24 9:00	OMR/INR	209.56	223.68	209.38	224.13	0	0	203.8	227.05	0	0	7683669	7824599
28-03-24 9:00	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	7683669	7824599
28-03-24 9:00	QAR/INR	22.22	23.58	22.2	23.63	0	0	21.6	23.95	0	0	7683669	7824599
28-03-24 9:00	RUB/INR	0	0	0.87	0.93	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	SAR/INR	21.67	22.9	21.65	22.95	21.65	22.95	21	23.15	0	0	7683669	7824599
28-03-24 9:00	SEK/INR	7.75	7.94	7.75	7.95	0	0	7.4	8.25	0	0	7683669	7824599
28-03-24 9:00	SGD/INR	60.96	62.76	60.91	62.89	60.91	62.89	58.05	65.25	0	0	7683669	7824599
28-03-24 9:00	THB/INR	0	0	0	0	0	0	215.85	240	0	0	7683669	7824599
28-03-24 9:00	TRY/INR	0	0	2.5	2.66	0	0	0	0	0	0	7683669	7824599
28-03-24 9:00	ZAR/INR	4.28	4.54	4.27	4.55	0	0	4.1	4.65	0	0	7683669	7824599

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_E
28-03-24 9:01	HKD/INR	10.56	10.74	10.56	10.76	0	0	10.05	11.15	0	0	7683669	7824599
28-03-24 9:01	JPY/INR	54.53	55.64	54.49	55.76	54.49	55.76	51.95	57.85	0	0	7683669	7824599
28-03-24 9:01	KES/INR	0	0	0	0	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	KRW/INR	0	0	6.03	6.36	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	KWD/INR	263.87	278.36	263.65	278.92	0	0	256.6	282.55	0	0	7683669	7824599
28-03-24 9:01	LKR/INR	0	0	0	0	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	MYR/INR	0	0	0	0	0	0	16.6	18.5	0	0	7683669	7824599
28-03-24 9:01	NOK/INR	7.67	7.79	7.66	7.81	0	0	7.3	8.1	0	0	7683669	7824599
28-03-24 9:01	NZD/INR	49.13	50.9	49.09	51	0	0	46.8	52.95	0	0	7683669	7824599
28-03-24 9:01	OMR/INR	210.44	222.88	210.27	223.33	0	0	204.65	226.2	0	0	7683669	7824599
28-03-24 9:01	PKR/INR	0	0	0	0	0	0	0.28	0.32	0	0	7683669	7824599
28-03-24 9:01	QAR/INR	22.32	23.5	22.3	23.55	0	0	21.7	23.85	0	0	7683669	7824599
28-03-24 9:01	RUB/INR	0	0	0	0	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	SAR/INR	21.76	22.82	21.74	22.87	21.74	22.87	21.1	23.05	0	0	7683669	7824599
28-03-24 9:01	SEK/INR	7.79	7.91	7.78	7.93	0	0	7.4	8.25	0	0	7683669	7824599
28-03-24 9:01	SGD/INR	61.21	62.54	61.16	62.66	61.16	62.66	58.3	65.05	0	0	7683669	7824599
28-03-24 9:01	THB/INR	0	0	0	0	0	0	216.75	239.15	0	0	7683669	7824599
28-03-24 9:01	TRY/INR	0	0	2.51	2.65	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	ZAR/INR	4.29	4.52	4.29	4.53	0	0	4.1	4.65	0	0	7683669	7824599
28-03-24 9:01	USD/INR	82.93	83.78	82.86	83.95	82.86	83.95	81.9	84.25	0	0	7683669	7824599
28-03-24 9:01	AED/INR	22.13	23.29	22.12	23.33	22.12	23.33	21.5	23.65	0	0	7683669	7824599
28-03-24 9:01	AUD/INR	53.6	55.41	53.55	55.52	53.55	55.52	51.6	57.65	0	0	7683669	7824599
28-03-24 9:01	BDT/INR	0	0	0	0	0	0	0.61	0.79	0	0	7683669	7824599
28-03-24 9:01	BHD/INR	214.15	228.52	213.97	228.98	0	0	208.25	231.95	0	0	7683669	7824599
28-03-24 9:01	CAD/INR	60.76	62.07	60.71	62.19	60.71	62.19	57.85	64.55	0	0	7683669	7824599
28-03-24 9:01	CHF/INR	90.88	93.39	90.81	93.58	0	0	86.55	97.15	0	0	7683669	7824599
28-03-24 9:01	CNY/INR	0	0	11.39	11.7	0	0	0	0	0	0	7683669	7824599
28-03-24 9:01	DKK/INR	11.99	12.2	11.98	12.23	0	0	11.4	12.7	0	0	7683669	7824599
28-03-24 9:01	EUR/INR	89.13	91.33	89.06	91.51	89.06	91.51	87.8	91.85	0	0	7683669	7824599
28-03-24 9:01	GBP/INR	104.15	106.48	104.06	106.69	104.06	106.69	102.6	107.55	0	0	7683669	7824599

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_E
31-03-23 9:15	USD/INR	81.37	82.87	81.3	83.04	80.6	83.3	80.2	83.5	81.24	83.04	7331738	7602359
31-03-23 9:15	EUR/INR	88.07	91.01	88.01	91.2	87.25	91.45	86.8	91.7	87.94	91.2	7331738	7602359
31-03-23 9:15	GBP/INR	100.24	103.41	100.16	103.62	99.3	103.95	98.8	104.2	100.09	103.62	7331738	7602359
31-03-23 9:15	JPY/INR	60.87	62.72	60.82	62.85	60.3	63.05	57.95	65.1	60.78	62.85	7331738	7602359
31-03-23 9:15	CHF/INR	88.29	91.44	88.23	91.63	87.45	91.9	84.1	94.9	88.16	91.63	7331738	7602359
31-03-23 9:15	AUD/INR	54.1	56.37	54.06	56.48	54.1	56.65	52	58.5	54.02	56.48	7331738	7602359
31-03-23 9:15	NZD/INR	50.73	52.93	50.69	53.03	0	0	48.3	54.95	50.65	53.03	7331738	7602359
31-03-23 9:15	CAD/INR	59.82	61.67	59.78	61.8	59.25	62	56.95	64	59.73	61.8	7331738	7602359
31-03-23 9:15	SGD/INR	60.94	62.82	60.9	62.95	0	0	58	65.2	60.85	62.95	7331738	7602359
31-03-23 9:15	HKD/INR	10.3	10.63	10.29	10.65	0	0	9.8	11.05	10.27	10.65	7331738	7602359
31-03-23 9:15	DKK/INR	11.84	12.21	11.83	12.23	0	0	11.25	12.65	11.82	12.23	7331738	7602359
31-03-23 9:15	NOK/INR	7.79	8.02	7.77	8.03	0	0	7.4	8.3	7.76	8.03	7331738	7602359
31-03-23 9:15	SEK/INR	7.81	8.04	7.8	8.05	0	0	7.4	8.35	7.78	8.05	7331738	7602359
31-03-23 9:15	BHD/INR	211.55	224.35	211.39	224.81	0	0	205.5	228.15	211.23	224.81	7331738	7602359
31-03-23 9:15	KWD/INR	260.09	275.89	259.9	276.45	0	0	252.7	280.55	259.7	276.45	7331738	7602359
31-03-23 9:15	AED/INR	21.71	23.03	21.7	23.08	0	0	21.1	23.4	21.68	23.08	7331738	7602359
31-03-23 9:15	SAR/INR	21.25	22.53	21.23	22.58	0	0	20.65	22.9	21.22	22.58	7331738	7602359
31-03-23 9:15	ZAR/INR	4.47	4.74	4.46	4.75	0	0	4.3	4.85	4.45	4.75	7331738	7602359
31-03-23 9:15	CNY/INR	0	0	11.81	12.16	0	0	0	0	0	12.16	7331738	7602359
31-03-23 9:15	OMR/INR	207.16	219.69	207.01	220.14	0	0	201.25	223.4	0	220.14	7331738	7602359
31-03-23 9:15	QAR/INR	21.73	23.24	21.71	23.28	0	0	21.1	23.65	21.7	23.28	7331738	7602359
31-03-23 9:15	MYR/INR	0	0	0	0	0	0	17.4	19.7	0	0	7331738	7602359
31-03-23 9:15	THB/INR	0	0	0	0	0	0	226.85	252.7	0	0	7331738	7602359
31-03-23 9:15	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7331738	7602359
31-03-23 9:15	BDT/INR	0	0	0	0	0	0	0.64	0.77	0	0	7331738	7602359
31-03-23 9:15	TRY/INR	0	0	4.16	4.41	0	0	0	0	0	4.41	7331738	7602359
31-03-23 9:15	KRW/INR	0	0	6.16	6.55	0	0	0	0	0	6.55	7331738	7602359
31-03-23 9:15	RUB/INR	0	0	1.05	1.09	0	0	0	0	0	1.09	7331738	7602359

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY	MKSELL	CREATED_BY	THORISED_BY
31-03-23 9:17	USD/INR	81.72	82.57	81.65	82.74	81	83	80.6	83.2	81.59	82.74	7331738	7602359
31-03-23 9:17	EUR/INR	88.45	90.68	88.39	90.87	87.6	91.15	87.15	91.4	88.32	90.87	7331738	7602359
31-03-23 9:17	GBP/INR	100.63	102.99	100.55	103.2	99.65	103.5	99.15	103.75	100.48	103.2	7331738	7602359
31-03-23 9:17	JPY/INR	61.14	62.5	61.09	62.63	60.55	62.8	58.2	64.85	61.05	62.63	7331738	7602359
31-03-23 9:17	CHF/INR	88.67	91.16	88.61	91.35	87.8	91.6	84.4	94.6	88.54	91.35	7331738	7602359
31-03-23 9:17	AUD/INR	54.34	56.16	54.3	56.28	54.35	56.45	52.25	58.3	54.26	56.28	7331738	7602359
31-03-23 9:17	INZ/INR	50.91	52.73	50.87	52.84	0	0	48.45	54.7	50.83	52.84	7331738	7602359
31-03-23 9:17	CAD/INR	60.06	61.43	60.01	61.55	59.5	61.75	57.2	63.75	59.97	61.55	7331738	7602359
31-03-23 9:17	SGD/INR	61.21	62.59	61.16	62.72	0	0	58.25	64.95	61.12	62.72	7331738	7602359
31-03-23 9:17	HKD/INR	10.34	10.59	10.33	10.61	0	0	9.8	11	10.31	10.61	7331738	7602359
31-03-23 9:17	DKK/INR	11.89	12.16	11.88	12.19	0	0	11.3	12.6	11.87	12.19	7331738	7602359
31-03-23 9:17	NOK/INR	7.82	7.99	7.81	8	0	0	7.4	8.3	7.79	8	7331738	7602359
31-03-23 9:17	SEK/INR	7.84	8.01	7.83	8.02	0	0	7.45	8.3	7.81	8.02	7331738	7602359
31-03-23 9:17	BHD/INR	212.46	223.54	212.3	224	0	0	206.55	227.3	212.14	224	7331738	7602359
31-03-23 9:17	KWD/INR	261.2	274.88	261.01	275.45	0	0	253.9	279.5	260.81	275.45	7331738	7602359
31-03-23 9:17	AED/INR	21.81	22.95	21.79	23	0	0	21.2	23.35	21.78	23	7331738	7602359
31-03-23 9:17	SAR/INR	21.34	22.45	21.32	22.5	0	0	20.75	22.85	21.31	22.5	7331738	7602359
31-03-23 9:17	ZAR/INR	4.49	4.73	4.48	4.74	0	0	4.35	4.8	4.47	4.74	7331738	7602359
31-03-23 9:17	CNY/INR	0	0	11.86	12.11	0	0	0	0	0	12.11	7331738	7602359
31-03-23 9:17	OMR/INR	208.05	218.9	207.9	219.35	0	0	202.25	222.6	0	219.35	7331738	7602359
31-03-23 9:17	QAR/INR	21.82	23.15	21.81	23.2	0	0	21.2	23.55	21.79	23.2	7331738	7602359
31-03-23 9:17	MYR/INR	0	0	0	0	0	0	17.45	19.6	0	0	7331738	7602359
31-03-23 9:17	THB/INR	0	0	0	0	0	0	227.85	251.85	0	0	7331738	7602359
31-03-23 9:17	PKR/INR	0	0	0	0	0	0	0.24	0.29	0	0	7331738	7602359
31-03-23 9:17	BDT/INR	0	0	0	0	0	0	0.64	0.76	0	0	7331738	7602359
31-03-23 9:17	TRY/INR	0	0	4.17	4.4	0	0	0	0	0	4.4	7331738	7602359
31-03-23 9:17	KRW/INR	0	0	6.19	6.53	0	0	0	0	0	6.53	7331738	7602359

State Bank Of India
CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
21-01-2021 09:41:04	USD/INR	72.18	73.68	72.12	73.83	71.5	74.05	71.2	74.2	72.07
21-01-2021 09:41:04	EUR/INR	87.01	89.96	86.94	90.15	86.2	90.4	85.75	90.65	86.88
21-01-2021 09:41:04	GBP/INR	98.2	101.38	98.12	101.59	97.25	101.9	96.75	102.15	98.05
21-01-2021 09:41:04	JPY/INR	69.24	71.71	69.18	71.85	68.55	72.05	65.9	74.4	69.14
21-01-2021 09:41:04	CHF/INR	80.51	83.63	80.45	83.8	79.75	84.05	76.65	86.8	80.39
21-01-2021 09:41:04	AUD/INR	55.65	57.88	55.6	57.99	55.55	58.15	53.4	60.05	55.57
21-01-2021 09:41:04	NZD/INR	51.64	53.86	51.6	53.97	0	0	49.2	55.9	51.56
21-01-2021 09:41:04	CAD/INR	56.86	58.78	56.81	58.9	56.3	59.05	54.15	60.95	56.77
21-01-2021 09:41:04	SGD/INR	54.21	55.99	54.16	56.1	0	0	51.65	58.1	54.13
21-01-2021 09:41:04	HKD/INR	9.25	9.57	9.24	9.59	0	0	8.8	9.9	9.22
21-01-2021 09:41:04	DKK/INR	11.69	12.1	11.67	12.12	0	0	11.1	12.55	11.67
21-01-2021 09:41:04	NOK/INR	8.48	8.76	8.46	8.78	0	0	8.05	9.1	8.45
21-01-2021 09:41:04	SEK/INR	8.61	8.9	8.6	8.92	0	0	8.15	9.25	8.58
21-01-2021 09:41:04	BHD/INR	187.66	199.41	187.51	199.82	0	0	182.3	203.05	187.38
21-01-2021 09:41:04	KWD/INR	233.54	248.62	233.35	249.12	0	0	226.85	252.8	233.19
21-01-2021 09:41:04	AED/INR	19.26	20.47	19.25	20.51	0	0	18.7	20.8	19.23
21-01-2021 09:41:04	SAR/INR	18.87	20.05	18.85	20.09	0	0	18.35	20.4	18.84
21-01-2021 09:41:04	ZAR/INR	4.76	5.06	4.75	5.07	0	0	4.55	5.15	4.74
21-01-2021 09:41:04	CNY/INR	0	0	11.12	11.47	0	0	0	0	0
21-01-2021 09:41:04	OMR/INR	183.79	195.29	0	0	0	0	178.55	198.6	0
21-01-2021 09:41:04	QAR/INR	19.43	20.65	19.41	20.7	0	0	18.85	21	19.4
21-01-2021 09:41:04	MYR/INR	0	0	0	0	0	0	16.85	19.15	0
21-01-2021 09:41:04	THB/INR	0	0	0	0	0	0	229.3	255.95	0
21-01-2021 09:41:04	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
21-01-2021 09:41:04	BDT/INR	0	0	0	0	0	0	0.72	0.86	0
21-01-2021 09:41:04	TRY/INR	0	0	9.52	10.14	0	0	0	0	0
21-01-2021 09:41:04	KRW/INR	0	0	6.43	6.85	0	0	0	0	0



State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
21-01-2021 09:41:58	BHD/INR	188.57	198.6	188.42	199	0	0	183.3	202.2	188.29
21-01-2021 09:41:58	KWD/INR	234.67	247.6	234.48	248.11	0	0	228.15	251.8	234.32
21-01-2021 09:41:58	AED/INR	19.36	20.39	19.34	20.43	0	0	18.8	20.75	19.33
21-01-2021 09:41:58	SAR/INR	18.96	19.96	18.94	20.01	0	0	18.45	20.3	18.93
21-01-2021 09:41:58	ZAR/INR	4.78	5.04	4.77	5.05	0	0	4.55	5.15	4.76
21-01-2021 09:41:58	CNY/INR	0	0	11.17	11.43	0	0	0	0	0
21-01-2021 09:41:58	OMR/INR	184.68	194.49	0	0	0	0	179.55	197.8	0
21-01-2021 09:41:58	QAR/INR	19.52	20.57	19.51	20.61	0	0	19	20.9	19.49
21-01-2021 09:41:58	MYR/INR	0	0	0	0	0	0	16.9	19.1	0
21-01-2021 09:41:58	THB/INR	0	0	0	0	0	0	230.4	254.9	0
21-01-2021 09:41:58	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
21-01-2021 09:41:58	BDT/INR	0	0	0	0	0	0	0.72	0.86	0
21-01-2021 09:41:58	TRY/INR	0	0	9.57	10.09	0	0	0	0	0
21-01-2021 09:41:58	KRW/INR	0	0	6.46	6.82	0	0	0	0	0
21-01-2021 09:41:58	USD/INR	72.53	73.38	72.47	73.53	71.9	73.75	71.6	73.9	72.42
21-01-2021 09:41:58	EUR/INR	87.43	89.56	87.36	89.74	86.6	90	86.15	90.25	87.3
21-01-2021 09:41:58	GBP/INR	98.68	100.97	98.6	101.18	97.75	101.45	97.25	101.7	98.53
21-01-2021 09:41:58	JPY/INR	69.57	71.42	69.52	71.56	68.9	71.8	66.25	74.15	69.47
21-01-2021 09:41:58	CHF/INR	80.9	83.29	80.84	83.46	80.1	83.7	77	86.4	80.78
21-01-2021 09:41:58	AUD/INR	55.92	57.64	55.87	57.76	55.85	57.95	53.7	59.85	55.84
21-01-2021 09:41:58	NZD/INR	51.9	53.64	51.85	53.75	0	0	49.4	55.65	51.82
21-01-2021 09:41:58	CAD/INR	57.13	58.56	57.09	58.68	56.6	58.85	54.4	60.75	57.04
21-01-2021 09:41:58	SGD/INR	54.45	55.76	54.41	55.87	0	0	51.8	57.85	54.37
21-01-2021 09:41:58	HKD/INR	9.3	9.53	9.28	9.55	0	0	8.85	9.9	9.27
21-01-2021 09:41:58	DKK/INR	11.75	12.05	11.73	12.07	0	0	11.15	12.5	11.73
21-01-2021 09:41:58	NOK/INR	8.52	8.73	8.51	8.75	0	0	8.1	9.05	8.49
21-01-2021 09:41:58	SEK/INR	8.66	8.87	8.65	8.89	0	0	8.2	9.2	8.63



State Bank Of India

CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-2021 09:44:26	USD/INR	73.06	73.91	73	74.06	72.4	74.3	72.1	74.4	72.95
31-03-2021 09:44:26	EUR/INR	84.97	87.1	84.9	87.28	84.15	87.55	83.75	87.75	84.84
31-03-2021 09:44:26	GBP/INR	99.73	102.03	99.65	102.24	98.75	102.55	98.25	102.8	99.58
31-03-2021 09:44:26	JPY/INR	65.47	67.16	65.41	67.3	64.85	67.5	62.35	69.7	65.37
31-03-2021 09:44:26	CHF/INR	76.78	78.96	76.72	79.12	76.05	79.35	73.1	81.95	76.66
31-03-2021 09:44:26	AUD/INR	55.09	56.8	55.04	56.92	55.05	57.1	52.95	58.95	55.01
31-03-2021 09:44:26	NZD/INR	50.63	52.37	50.59	52.47	0	0	48.15	54.35	50.55
31-03-2021 09:44:26	CAD/INR	57.53	58.96	57.48	59.08	56.95	59.25	54.75	61.2	57.44
31-03-2021 09:44:26	SGD/INR	53.92	55.18	53.87	55.29	0	0	51.35	57.25	53.84
31-03-2021 09:44:26	HKD/INR	9.34	9.57	9.32	9.59	0	0	8.9	9.9	9.31
31-03-2021 09:44:26	DKK/INR	11.42	11.7	11.41	11.73	0	0	10.85	12.15	11.4
31-03-2021 09:44:26	NOK/INR	8.49	8.69	8.47	8.71	0	0	8.1	9.05	8.46
31-03-2021 09:44:26	SEK/INR	8.31	8.5	8.3	8.52	0	0	7.9	8.85	8.28
31-03-2021 09:44:26	BHD/INR	189.96	200.04	189.81	200.45	0	0	184.6	203.5	189.68
31-03-2021 09:44:26	KWD/INR	236.67	249.54	236.47	250.05	0	0	230	253.85	236.31
31-03-2021 09:44:26	AED/INR	19.5	20.53	19.48	20.58	0	0	18.95	20.9	19.47
31-03-2021 09:44:26	SAR/INR	19.1	20.11	19.08	20.15	0	0	18.55	20.45	19.07
31-03-2021 09:44:26	ZAR/INR	4.79	5.05	4.78	5.07	0	0	4.6	5.15	4.77
31-03-2021 09:44:26	CNY/INR	0	0	11.08	11.33	0	0	0	0	0
31-03-2021 09:44:26	OMR/INR	186.02	195.89	185.87	196.29	0	0	180.8	199.25	0
31-03-2021 09:44:26	QAR/INR	19.67	20.72	19.65	20.76	0	0	19.1	21.1	19.64
31-03-2021 09:44:26	MYR/INR	0	0	0	0	0	0	16.55	18.65	0
31-03-2021 09:44:26	THB/INR	0	0	0	0	0	0	221.3	244.85	0
31-03-2021 09:44:26	PKR/INR	0	0	0	0	0	0	0.4	0.48	0
31-03-2021 09:44:26	BDT/INR	0	0	0	0	0	0	0.73	0.87	0
31-03-2021 09:44:26	TRY/INR	0	0	8.57	9.07	0	0	0	0	0
31-03-2021 09:44:26	KRW/INR	0	0	6.32	6.68	0	0	0	0	0
31-03-2021 09:44:26	RUB/INR	0	0	0	0	0	0	0	0	0



State Bank Of India
CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-2021 09:43:11	USD/INR	72.71	74.21	72.65	74.36	72	74.6	71.7	74.7	72.6
31-03-2021 09:43:11	EUR/INR	84.56	87.42	84.49	87.6	83.75	87.85	83.35	88.05	84.43
31-03-2021 09:43:11	GBP/INR	99.25	102.45	99.17	102.65	98.3	102.95	97.8	103.2	99.1
31-03-2021 09:43:11	JPY/INR	65.13	67.4	65.08	67.54	64.5	67.75	62	69.95	65.03
31-03-2021 09:43:11	CHF/INR	76.42	79.24	76.35	79.4	75.7	79.65	72.8	82.25	76.31
31-03-2021 09:43:11	AUD/INR	54.82	57.03	54.78	57.15	54.75	57.3	52.65	59.15	54.74
31-03-2021 09:43:11	NZD/INR	50.39	52.58	50.35	52.68	0	0	48	54.55	50.31
31-03-2021 09:43:11	CAD/INR	57.25	59.2	57.2	59.32	56.7	59.5	54.5	61.45	57.16
31-03-2021 09:43:11	SGD/INR	53.66	55.4	53.62	55.51	0	0	51.05	57.5	53.58
31-03-2021 09:43:11	HKD/INR	9.29	9.61	9.28	9.63	0	0	8.85	9.95	9.26
31-03-2021 09:43:11	DKK/INR	11.37	11.75	11.36	11.78	0	0	10.8	12.2	11.35
31-03-2021 09:43:11	NOK/INR	8.45	8.73	8.44	8.74	0	0	8.05	9.05	8.42
31-03-2021 09:43:11	SEK/INR	8.27	8.53	8.26	8.55	0	0	7.85	8.9	8.24
31-03-2021 09:43:11	BHD/INR	189.05	200.86	188.9	201.26	0	0	183.6	204.3	188.77
31-03-2021 09:43:11	KWD/INR	235.53	250.54	235.33	251.05	0	0	228.7	254.85	235.18
31-03-2021 09:43:11	AED/INR	19.41	20.62	19.39	20.66	0	0	18.85	20.95	19.38
31-03-2021 09:43:11	SAR/INR	19.01	20.19	18.99	20.23	0	0	18.45	20.55	18.98
31-03-2021 09:43:11	ZAR/INR	4.77	5.07	4.76	5.08	0	0	4.55	5.15	4.75
31-03-2021 09:43:11	CNY/INR	0	0	11.03	11.37	0	0	0	0	0
31-03-2021 09:43:11	OMR/INR	185.13	196.69	184.98	197.08	0	0	179.8	200.05	0
31-03-2021 09:43:11	QAR/INR	18.57	20.8	19.56	20.85	0	0	19	21.15	19.54
31-03-2021 09:43:11	MYR/INR	0	0	0	0	0	0	16.45	18.7	0
31-03-2021 09:43:11	THB/INR	0	0	0	0	0	0	220.15	245.8	0
31-03-2021 09:43:11	PKR/INR	0	0	0	0	0	0	0.4	0.48	0
31-03-2021 09:43:11	BDT/INR	0	0	0	0	0	0	0.72	0.87	0
31-03-2021 09:43:11	TRY/INR	0	0	8.54	9.09	0	0	0	0	0
31-03-2021 09:43:11	KRW/INR	0	0	6.29	6.7	0	0	0	0	0
31-03-2021 09:43:11	RUB/INR	0	0	0	0	0	0	0	0	0





User Id: 7090439
 (CAG-II NEW DELHI)
 Date Time: 31-03-2022
 10:52:37

[Print This Page](#)

State Bank of India
 CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-2022 10:06:20	USD/INR	74.97	76.47	74.91	76.63	74.3	76.85	74	77	74.86
31-03-2022 10:06:20	EUR/INR	83.1	85.93	83.04	86.09	82.3	86.35	81.9	86.55	82.98
31-03-2022 10:06:20	GBP/INR	97.76	100.88	97.68	101.07	96.8	101.4	96.3	101.65	97.61
31-03-2022 10:06:20	JPY/INR	60.91	62.92	60.86	63.04	60.3	63.25	57.95	65.3	60.82
31-03-2022 10:06:20	CHF/INR	80.4	83.4	80.33	83.57	79.6	83.8	76.55	86.5	80.28
31-03-2022 10:06:20	AUD/INR	55.59	57.86	55.55	57.97	55.55	58.15	53.4	60.05	55.51
31-03-2022 10:06:20	NZD/INR	51.77	53.99	51.73	54.1	0	0	49.25	56	51.69
31-03-2022 10:06:20	CAD/INR	59.5	61.5	59.45	61.62	58.9	61.8	56.65	63.8	59.41
31-03-2022 10:06:20	SGD/INR	55.06	56.84	55.02	56.95	0	0	52.4	59	54.98
31-03-2022 10:06:20	HKD/INR	9.51	9.83	9.5	9.85	0	0	9.05	10.2	9.48
31-03-2022 10:06:20	DKK/INR	11.18	11.54	11.17	11.57	0	0	10.6	12	11.16
31-03-2022 10:06:20	NOK/INR	8.66	8.94	8.65	8.96	0	0	8.2	9.3	8.63
31-03-2022 10:06:20	SEK/INR	8.06	8.31	8.05	8.32	0	0	7.65	8.6	8.03
31-03-2022 10:06:20	BHD/INR	194.93	206.99	194.78	207.4	0	0	189.45	210.45	194.64
31-03-2022 10:06:20	KWD/INR	241.51	257.09	241.31	257.59	0	0	234.7	261.4	241.15
31-03-2022 10:06:20	AED/INR	20.01	21.25	19.99	21.29	0	0	19.45	21.6	19.98
31-03-2022 10:06:20	SAR/INR	19.59	20.8	19.57	20.84	0	0	19.05	21.15	19.56
31-03-2022 10:06:20	ZAR/INR	5.06	5.38	5.05	5.39	0	0	4.85	5.45	5.04
31-03-2022 10:06:20	CNY/INR	0	0	11.75	12.12	0	0	0	0	0
31-03-2022 10:06:20	OMR/INR	190.73	202.82	190.57	203.22	0	0	185.35	206.2	0
31-03-2022 10:06:20	QAR/INR	20.04	21.44	20.02	21.48	0	0	19.5	21.8	20.01
31-03-2022 10:06:20	MYR/INR	0	0	0	0	0	0	16.8	19.05	0
31-03-2022 10:06:20	THB/INR	0	0	0	0	0	0	213.5	238.2	0
31-03-2022 10:06:20	PKR/INR	0	0	0	0	0	0	0.34	0.41	0
31-03-2022 10:06:20	BDT/INR	0	0	0	0	0	0	0.73	0.88	0
31-03-2022 10:06:20	TRY/INR	0	0	5.01	5.33	0	0	0	0	0

31-03-2022 10:06:20	KRW/INR	0	0	6.06	6.46	0	0	0	0	0
31-03-2022 10:06:20	RUB/INR	0	0	0	0	0	0	0	0	0



User Id: 7090439
 (CAG-II NEW DELHI)
 Date Time: 31-03-2022
 10:53:14

[Print This Page](#)

State Bank of India
 CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-2022 10:07:07	USD/INR	75.32	76.17	75.26	76.33	74.6	76.55	74.3	76.7	75.21
31-03-2022 10:07:07	EUR/INR	83.49	85.59	83.43	85.76	82.7	86	82.3	86.2	83.36
31-03-2022 10:07:07	GBP/INR	98.18	100.44	98.1	100.64	97.2	100.95	96.7	101.2	98.03
31-03-2022 10:07:07	JPY/INR	61.2	62.67	61.15	62.8	60.6	63	58.25	65.05	61.11
31-03-2022 10:07:07	CHF/INR	80.77	83.03	80.71	83.19	80	83.45	76.9	86.15	80.65
31-03-2022 10:07:07	AUD/INR	55.85	57.63	55.81	57.74	55.8	57.9	53.65	59.8	55.77
31-03-2022 10:07:07	NZD/INR	51.97	53.74	51.93	53.85	0	0	49.4	55.75	51.89
31-03-2022 10:07:07	CAD/INR	59.78	61.26	59.73	61.38	59.2	61.55	56.9	63.55	59.69
31-03-2022 10:07:07	SGD/INR	55.32	56.62	55.28	56.73	0	0	52.65	58.75	55.24
31-03-2022 10:07:07	HKD/INR	9.56	9.79	9.55	9.81	0	0	9.1	10.15	9.53
31-03-2022 10:07:07	DKK/INR	11.23	11.5	11.22	11.52	0	0	10.65	11.95	11.21
31-03-2022 10:07:07	NOK/INR	8.7	8.9	8.69	8.92	0	0	8.25	9.25	8.67
31-03-2022 10:07:07	SEK/INR	8.09	8.28	8.08	8.29	0	0	7.7	8.55	8.06
31-03-2022 10:07:07	BHD/INR	195.84	206.18	195.69	206.59	0	0	190.2	209.65	195.55
31-03-2022 10:07:07	KWD/INR	242.63	256.07	242.43	256.57	0	0	235.65	260.35	242.27
31-03-2022 10:07:07	AED/INR	20.1	21.17	20.09	21.21	0	0	19.5	21.5	20.07
31-03-2022 10:07:07	SAR/INR	19.68	20.72	19.67	20.76	0	0	19.1	21.05	19.65
31-03-2022 10:07:07	ZAR/INR	5.08	5.35	5.07	5.37	0	0	4.85	5.45	5.06
31-03-2022 10:07:07	CNY/INR	0	0	11.81	12.07	0	0	0	0	0
31-03-2022 10:07:07	OMR/INR	191.62	202.02	191.64	202.32	0	0	186.1	205.4	0
31-03-2022 10:07:07	QAR/INR	20.13	21.36	20.12	21.4	0	0	19.55	21.7	20.1
31-03-2022 10:07:07	MYR/INR	0	0	0	0	0	0	16.85	19	0
31-03-2022 10:07:07	THB/INR	0	0	0	0	0	0	214.45	237.15	0
31-03-2022 10:07:07	PKR/INR	0	0	0	0	0	0	0.34	0.41	0
31-03-2022 10:07:07	BDT/INR	0	0	0	0	0	0	0.74	0.88	0
31-03-2022 10:07:07	TRY/INR	0	0	5.04	5.31	0	0	0	0	0

31-03-2022 10:07:07	KRW/INR	0	0	6.09	6.43	0	0	0	0	0
31-03-2022 10:07:07	RUB/INR	0	0	0	0	0	0	0	0	0

User Id: 5983266 (CAG-II NEW DELHI)

Date Time: 21-07-2020 11:01:18

State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TBUY	TSELL	BILLBUY	BILLSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
21-07-2020 10:03:01	USD/INR	74.35	75.2	74.29	75.36	73.7	75.6	73.4	75.7	74.24
21-07-2020 10:03:01	EUR/INR	84.5	86.64	84.43	86.81	83.7	87.05	83.3	87.25	84.37
21-07-2020 10:03:01	GBP/INR	93.57	95.78	93.49	95.97	92.65	96.25	92.2	96.5	93.43
21-07-2020 10:03:01	JPY/INR	68.84	70.62	68.79	70.76	68.2	70.95	65.55	73.25	68.74
21-07-2020 10:03:01	CHF/INR	78.55	80.74	78.49	80.9	77.8	81.15	74.8	83.8	78.43
21-07-2020 10:03:01	AUD/INR	51.71	53.4	51.67	53.51	51.7	53.65	49.7	55.4	51.63
21-07-2020 10:03:01	NZD/INR	48.48	50.17	48.44	50.27	0	0	46.15	52.05	48.41
21-07-2020 10:03:01	CAD/INR	54.69	55.98	54.65	56.09	54.15	56.25	52.05	58.1	54.61
21-07-2020 10:03:01	SGD/INR	53.16	54.38	53.12	54.49	0	0	50.6	56.45	53.08
21-07-2020 10:03:01	HKD/INR	9.53	9.77	9.52	9.79	0	0	9.05	10.1	9.5
21-07-2020 10:03:01	DKK/INR	11.36	11.63	11.35	11.66	0	0	10.8	12.1	11.34
21-07-2020 10:03:01	NOK/INR	8.02	8.21	8.01	8.22	0	0	7.6	8.5	7.99
21-07-2020 10:03:01	SEK/INR	8.24	8.44	8.23	8.45	0	0	7.85	8.8	8.21
21-07-2020 10:03:01	BHD/INR	193.32	203.57	193.17	203.97	0	0	187.95	207.05	193.03
21-07-2020 10:03:01	KWD/INR	236.93	249.94	236.74	250.44	0	0	230.3	254.2	236.57
21-07-2020 10:03:01	AED/INR	19.84	20.9	19.83	20.94	0	0	19.3	21.25	19.81
21-07-2020 10:03:01	SAR/INR	19.43	20.46	19.42	20.51	0	0	18.9	20.8	19.4
21-07-2020 10:03:01	ZAR/INR	4.39	4.62	4.38	4.63	0	0	4.25	4.7	4.37
21-07-2020 10:03:01	CNY/INR	0	0	10.59	10.82	0	0	0	0	0
21-07-2020 10:03:01	OMR/INR	189.33	199.36	0	0	0	0	184.05	202.75	0
21-07-2020 10:03:01	QAR/INR	20.01	21.08	20	21.13	0	0	19.45	21.45	19.98
21-07-2020 10:03:01	MYR/INR	0	0	0	0	0	0	16.4	18.5	0
21-07-2020 10:03:01	THB/INR	0	0	0	0	0	0	222.7	246.35	0
21-07-2020 10:03:01	PKR/INR	0	0	0	0	0	0	0.37	0.44	0
21-07-2020 10:03:01	BDT/INR	0	0	0	0	0	0	0.74	0.88	0
21-07-2020 10:03:01	TRY/INR	0	0	10.62	11.2	0	0	0	0	0
21-07-2020 10:03:01	KRW/INR	0	0	6.08	6.42	0	0	0	0	0

21-07-2020 09:57:44	USD/INR	74.35	75.2	74.29	75.36	73.7	75.6	73.4	75.7	74.24
21-07-2020 09:57:44	EUR/INR	84.5	86.64	84.43	86.81	83.7	87.05	83.3	87.25	84.37
21-07-2020 09:57:44	GBP/INR	93.57	95.78	93.49	95.97	92.65	96.25	92.2	96.5	93.43
21-07-2020 09:57:44	JPY/INR	68.84	70.62	68.79	70.76	68.2	70.95	65.55	73.25	68.74
21-07-2020 09:57:44	CHF/INR	78.55	80.74	78.49	80.9	77.8	81.15	74.8	83.8	78.43
21-07-2020 09:57:44	AUD/INR	51.71	53.4	51.67	53.51	51.7	53.65	49.7	55.4	51.63
21-07-2020 09:57:44	NZD/INR	48.48	50.17	48.44	50.27	0	0	46.15	52.05	48.41
21-07-2020 09:57:44	CAD/INR	54.69	55.98	54.65	56.09	54.15	56.25	52.05	58.1	54.61
21-07-2020 09:57:44	SGD/INR	53.16	54.38	53.12	54.49	0	0	50.6	56.45	53.08
21-07-2020 09:57:44	HKD/INR	9.53	9.77	9.52	9.79	0	0	9.05	10.1	9.5
21-07-2020 09:57:44	DKK/INR	11.36	11.63	11.35	11.66	0	0	10.8	12.1	11.34
21-07-2020 09:57:44	NOK/INR	8.02	8.21	8.01	8.22	0	0	7.6	8.5	7.99
21-07-2020 09:57:44	SEK/INR	8.24	8.44	8.23	8.45	0	0	7.85	8.8	8.21
21-07-2020 09:57:44	BHD/INR	193.32	203.57	193.17	203.97	0	0	187.95	207.05	193.03
21-07-2020 09:57:44	KWD/INR	236.93	249.94	236.74	250.44	0	0	230.3	254.2	236.57
21-07-2020 09:57:44	AED/INR	19.84	20.9	19.83	20.94	0	0	19.3	21.25	19.81
21-07-2020 09:57:44	SAR/INR	19.43	20.46	19.42	20.51	0	0	18.9	20.8	19.4
21-07-2020 09:57:44	ZAR/INR	4.39	4.62	4.38	4.63	0	0	4.25	4.7	4.37
21-07-2020 09:57:44	CNY/INR	0	0	10.59	10.82	0	0	0	0	0
21-07-2020 09:57:44	OMR/INR	189.33	199.36	0	0	0	0	184.05	202.75	0
21-07-2020 09:57:44	QAR/INR	20.01	21.08	20	21.13	0	0	19.45	21.45	19.98
21-07-2020 09:57:44	MYR/INR	0	0	0	0	0	0	16.4	18.5	0
21-07-2020 09:57:44	THB/INR	0	0	0	0	0	0	222.7	246.35	0
21-07-2020 09:57:44	PKR/INR	0	0	0	0	0	0	0.37	0.44	0
21-07-2020 09:57:44	BDT/INR	0	0	0	0	0	0	0.74	0.88	0
21-07-2020 09:57:44	TRY/INR	0	0	10.62	11.2	0	0	0	0	0
21-07-2020 09:57:44	KRW/INR	0	0	6.08	6.42	0	0	0	0	0



User Id: 5983266 (CAG-II NEW DELHI)

Date Time: 21-07-2020 10:59:23

State Bank Of India
CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
21-07-2020 10:02:24	USD/INR	74	75.5	73.94	75.66	73.3	75.9	73	76	73.89
21-07-2020 10:02:24	EUR/INR	84.14	86.99	84.07	87.16	83.35	87.4	82.95	87.6	84.01
21-07-2020 10:02:24	GBP/INR	93.17	96.2	93.09	96.39	92.25	96.7	91.8	96.95	93.03
21-07-2020 10:02:24	JPY/INR	68.53	70.93	68.48	71.08	67.85	71.3	65.25	73.6	68.43
21-07-2020 10:02:24	CHF/INR	78.18	81.11	78.12	81.27	77.45	81.5	74.45	84.15	78.06
21-07-2020 10:02:24	AUD/INR	51.47	53.65	51.43	53.76	51.45	53.9	49.45	55.65	51.39
21-07-2020 10:02:24	NZD/INR	48.25	50.4	48.21	50.5	0	0	45.9	52.3	48.18
21-07-2020 10:02:24	CAD/INR	54.45	56.22	54.41	56.34	53.9	56.5	51.8	58.35	54.37
21-07-2020 10:02:24	SGD/INR	52.93	54.62	52.89	54.73	0	0	50.4	56.7	52.85
21-07-2020 10:02:24	HKD/INR	9.49	9.81	9.47	9.82	0	0	9	10.15	9.46
21-07-2020 10:02:24	DKK/INR	11.31	11.68	11.29	11.7	0	0	10.75	12.15	11.29
21-07-2020 10:02:24	NOK/INR	7.99	8.24	7.98	8.26	0	0	7.6	8.55	7.96
21-07-2020 10:02:24	SEK/INR	8.21	8.47	8.2	8.49	0	0	7.8	8.8	8.18
21-07-2020 10:02:24	BHD/INR	192.19	204.59	192.04	204.99	0	0	186.7	207.85	191.9
21-07-2020 10:02:24	KWD/INR	235.82	250.94	235.63	251.44	0	0	229.05	255.2	235.47
21-07-2020 10:02:24	AED/INR	19.75	20.98	19.73	21.02	0	0	19.2	21.35	19.72
21-07-2020 10:02:24	SAR/INR	19.34	20.55	19.32	20.59	0	0	18.8	20.9	19.31
21-07-2020 10:02:24	ZAR/INR	4.37	4.64	4.36	4.65	0	0	4.2	4.75	4.35
21-07-2020 10:02:24	CNY/INR	0	0	10.54	10.86	0	0	0	0	0
21-07-2020 10:02:24	OMR/INR	188.31	200.3	0	0	0	0	182.9	203.7	0
21-07-2020 10:02:24	QAR/INR	19.92	21.17	19.9	21.21	0	0	19.35	21.55	19.89
21-07-2020 10:02:24	MYR/INR	0	0	0	0	0	0	16.35	18.6	0
21-07-2020 10:02:24	THB/INR	0	0	0	0	0	0	221.75	247.4	0
21-07-2020 10:02:24	PKR/INR	0	0	0	0	0	0	0.37	0.45	0
21-07-2020 10:02:24	BDT/INR	0	0	0	0	0	0	0.74	0.89	0
21-07-2020 10:02:24	TRY/INR	0	0	10.57	11.24	0	0	0	0	0
21-07-2020 10:02:24	KRW/INR	0	0	6.05	6.44	0	0	0	0	0

21-07-2020 09:56:45	KWD/INR	235.82	250.94	235.63	251.44	0	0	229.05	255.2	235.47
21-07-2020 09:56:45	AED/INR	19.75	20.98	19.73	21.02	0	0	19.2	21.35	19.72
21-07-2020 09:56:45	SAR/INR	19.34	20.55	19.32	20.59	0	0	18.8	20.9	19.31
21-07-2020 09:56:45	ZAR/INR	4.37	4.64	4.36	4.65	0	0	4.2	4.75	4.35
21-07-2020 09:56:45	CNY/INR	0	0	10.54	10.86	0	0	0	0	0
21-07-2020 09:56:45	OMR/INR	188.31	200.3	0	0	0	0	182.9	203.7	0
21-07-2020 09:56:45	QAR/INR	19.92	21.17	19.9	21.21	0	0	19.35	21.55	19.89
21-07-2020 09:56:45	MYR/INR	0	0	0	0	0	0	16.35	18.6	0
21-07-2020 09:56:45	THB/INR	0	0	0	0	0	0	221.75	247.4	0
21-07-2020 09:56:45	PKR/INR	0	0	0	0	0	0	0.37	0.45	0
21-07-2020 09:56:45	BDT/INR	0	0	0	0	0	0	0.74	0.89	0
21-07-2020 09:56:45	TRY/INR	0	0	10.57	11.24	0	0	0	0	0
21-07-2020 09:56:45	KRW/INR	0	0	6.05	6.44	0	0	0	0	0
21-07-2020 09:56:45	USD/INR	74	75.5	73.94	75.66	73.3	75.9	73	76	73.89
21-07-2020 09:56:45	EUR/INR	84.14	86.99	84.07	87.16	83.35	87.4	82.95	87.6	84.01
21-07-2020 09:56:45	GBP/INR	93.17	96.2	93.09	96.39	92.25	96.7	91.8	96.95	93.03
21-07-2020 09:56:45	JPY/INR	68.53	70.93	68.48	71.08	67.85	71.3	65.25	73.6	68.43
21-07-2020 09:56:45	CHF/INR	78.18	81.11	78.12	81.27	77.45	81.5	74.45	84.15	78.06
21-07-2020 09:56:45	AUD/INR	51.47	53.65	51.43	53.76	51.45	53.9	49.45	55.65	51.39
21-07-2020 09:56:45	NZD/INR	48.25	50.4	48.21	50.5	0	0	45.9	52.3	48.18
21-07-2020 09:56:45	CAD/INR	54.45	56.22	54.41	56.34	53.9	56.5	51.8	58.35	54.37
21-07-2020 09:56:45	SGD/INR	52.93	54.62	52.89	54.73	0	0	50.4	56.7	52.85
21-07-2020 09:56:45	HKD/INR	9.49	9.81	9.47	9.82	0	0	9	10.15	9.46
21-07-2020 09:56:45	DKK/INR	11.31	11.68	11.29	11.7	0	0	10.75	12.15	11.29
21-07-2020 09:56:45	NOK/INR	7.99	8.24	7.98	8.26	0	0	7.6	8.55	7.96
21-07-2020 09:56:45	SEK/INR	8.21	8.47	8.2	8.49	0	0	7.8	8.8	8.18
21-07-2020 09:56:45	BHD/INR	192.19	204.59	192.04	204.99	0	0	186.7	207.85	191.9





User Id: 5043476
(CAG-II
NEW DELHI)
Date Time: 31-03-2020
10:59:48

State Bank of India
CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-20 9:21	USD/INR	74.7	76.2	74.64	76.36	74	76.6	73.7	76.7	74.59
31-03-20 9:21	EUR/INR	81.8	84.59	81.73	84.76	81	85	80.6	85.2	81.68
31-03-20 9:21	GBP/INR	91.62	94.65	91.55	94.84	90.75	95.1	90.3	95.35	91.48
31-03-20 9:21	JPY/INR	68.41	70.79	68.36	70.93	67.75	71.15	65.15	73.45	68.31
31-03-20 9:21	CHF/INR	77.17	80.05	77.11	80.21	76.4	80.45	73.45	83.05	77.05
31-03-20 9:21	AUD/INR	45.68	47.71	45.64	47.8	45.7	47.95	43.95	49.5	45.61
31-03-20 9:21	NZD/INR	44.6	46.68	44.56	46.77	0	0	42.45	48.4	44.53
31-03-20 9:21	CAD/INR	52.42	54.11	52.38	54.21	51.9	54.4	49.9	56.15	52.34
31-03-20 9:21	SGD/INR	52.18	53.82	52.14	53.93	0	0	49.65	55.85	52.1
31-03-20 9:21	HKD/INR	9.57	9.89	9.56	9.91	0	0	9.1	10.25	9.54
31-03-20 9:21	DKK/INR	10.96	11.32	10.95	11.34	0	0	10.45	11.7	10.94
31-03-20 9:21	NOK/INR	7.04	7.3	7.03	7.31	0	0	6.7	7.6	7.01
31-03-20 9:21	SEK/INR	7.39	7.63	7.38	7.65	0	0	7	7.9	7.36
31-03-20 9:21	BHD/INR	197.75	202.67	197.59	203.07	0	0	188.7	210.1	197.45
31-03-20 9:21	KWD/INR	232.41	247.4	232.23	247.89	0	0	225.8	251.6	232.06
31-03-20 9:21	AED/INR	19.94	21.17	19.92	21.21	0	0	19.35	21.55	19.91
31-03-20 9:21	SAR/INR	19.49	20.7	19.47	20.74	0	0	18.95	21.05	19.46
31-03-20 9:21	ZAR/INR	4.08	4.34	4.07	4.35	0	0	3.9	4.45	4.06
31-03-20 9:21	CNY/INR	0	0	10.49	10.81	0	0	0	0	0
31-03-20 9:21	OMR/INR	190.17	202.04	0	0	0	0	184.75	205.5	0
31-03-20 9:21	QAR/INR	20.11	21.36	20.09	21.41	0	0	19.55	21.75	20.08
31-03-20 9:21	MYR/INR	0	0	0	0	0	0	16.3	18.6	0
31-03-20 9:21	THB/INR	0	0	0	0	0	0	217.5	242.65	0
31-03-20 9:21	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
31-03-20 9:21	BDT/INR	0	0	0	0	0	0	0.74	0.89	0
31-03-20 9:21	TRY/INR	0	0	11.13	11.85	0	0	0	0	0
31-03-20 9:21	KRW/INR	0	0	5.99	6.38	0	0	0	0	0



User Id: 5043476
(CAG-II
NEW DELHI)
Date Time: 31-03-2020
11:00:08

State Bank of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
31-03-20 9:22	USD/INR	75.05	75.9	74.99	76.06	74.3	76.3	74	76.4	74.94
31-03-20 9:22	EUR/INR	82.14	84.26	82.08	84.43	81.35	84.7	80.95	84.9	82.02
31-03-20 9:22	GBP/INR	92.05	94.28	91.98	94.47	91.15	94.75	90.7	95	91.91
31-03-20 9:22	JPY/INR	68.76	70.55	68.71	70.69	68.1	70.9	65.45	73.2	68.66
31-03-20 9:22	CHF/INR	77.57	79.74	77.51	79.89	76.8	80.15	73.85	82.75	77.45
31-03-20 9:22	AUD/INR	45.86	47.52	45.82	47.61	45.9	47.75	44.15	49.3	45.79
31-03-20 9:22	NZD/INR	44.77	46.46	44.73	46.55	0	0	42.6	48.2	44.7
31-03-20 9:22	CAD/INR	52.65	53.88	52.61	53.98	52.15	54.15	50.15	55.9	52.57
31-03-20 9:22	SGD/INR	52.41	53.59	52.37	53.7	0	0	49.85	55.6	52.33
31-03-20 9:22	HKD/INR	9.62	9.85	9.6	9.87	0	0	9.15	10.2	9.59
31-03-20 9:22	DKK/INR	11.01	11.27	11	11.29	0	0	10.5	11.7	10.99
31-03-20 9:22	NOK/INR	7.08	7.27	7.07	7.28	0	0	6.75	7.55	7.05
31-03-20 9:22	SEK/INR	7.42	7.6	7.41	7.62	0	0	7.05	7.9	7.39
31-03-20 9:22	BHD/INR	198.67	201.88	198.52	202.27	0	0	189.5	209.3	198.37
31-03-20 9:22	KWD/INR	233.5	246.43	233.31	246.91	0	0	226.7	250.65	233.15
31-03-20 9:22	AED/INR	20.03	21.09	20.01	21.13	0	0	19.45	21.45	20
31-03-20 9:22	SAR/INR	19.58	20.62	19.57	20.66	0	0	19	20.95	19.55
31-03-20 9:22	ZAR/INR	4.1	4.32	4.09	4.33	0	0	3.95	4.4	4.08
31-03-20 9:22	CNY/INR	0	0	10.54	10.77	0	0	0	0	0
31-03-20 9:22	OMR/INR	191.06	201.24	0	0	0	0	185.5	204.7	0
31-03-20 9:22	QAR/INR	20.2	21.28	20.19	21.32	0	0	19.6	21.65	20.17
31-03-20 9:22	MYR/INR	0	0	0	0	0	0	16.4	18.55	0
31-03-20 9:22	THB/INR	0	0	0	0	0	0	218.5	241.7	0
31-03-20 9:22	PKR/INR	0	0	0	0	0	0	0.38	0.46	0
31-03-20 9:22	BDT/INR	0	0	0	0	0	0	0.74	0.89	0
31-03-20 9:22	TRY/INR	0	0	11.18	11.79	0	0	0	0	0
31-03-20 9:22	KRW/INR	0	0	6.02	6.35	0	0	0	0	0

User Id: 5982731 (CAG-II NEW DELHI)

Date Time: 20-01-2022 10:30:50

State Bank Of India

CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
20-01-2022 09:46:44	USD/INR	73.65	75.15	73.59	75.31	73	75.55	72.7	75.7	73.54
20-01-2022 09:46:44	EUR/INR	83.04	85.91	82.97	86.08	82.25	86.35	81.85	86.55	82.92
20-01-2022 09:46:44	GBP/INR	99.8	103.01	99.71	103.21	98.8	103.55	98.3	103.8	99.65
20-01-2022 09:46:44	JPY/INR	63.94	66.13	63.89	66.26	63.3	66.45	60.85	68.6	63.84
20-01-2022 09:46:44	CHF/INR	79.79	82.78	79.73	82.94	79	83.2	75.95	85.9	79.67
20-01-2022 09:46:44	AUD/INR	52.81	54.98	52.76	55.09	52.75	55.25	50.7	57.05	52.73
20-01-2022 09:46:44	NZD/INR	49.46	51.63	49.42	51.74	0	0	47.05	53.6	49.39
20-01-2022 09:46:44	CAD/INR	58.57	60.56	58.52	60.68	58	60.85	55.75	62.85	58.48
20-01-2022 09:46:44	SGD/INR	54.35	56.13	54.31	56.24	0	0	51.75	58.25	54.27
20-01-2022 09:46:44	HKD/INR	9.39	9.71	9.38	9.73	0	0	8.95	10.05	9.36
20-01-2022 09:46:44	DKK/INR	11.17	11.54	11.15	11.56	0	0	10.6	12	11.15
20-01-2022 09:46:44	NOK/INR	8.35	8.63	8.34	8.65	0	0	7.95	8.95	8.32
20-01-2022 09:46:44	SEK/INR	8.04	8.3	8.03	8.32	0	0	7.65	8.6	8.01
20-01-2022 09:46:44	BHD/INR	191.5	203.42	191.35	203.83	0	0	186.15	206.9	191.21
20-01-2022 09:46:44	KWD/INR	238.52	254	238.33	254.51	0	0	231.85	258.35	238.16
20-01-2022 09:46:44	AED/INR	19.66	20.88	19.64	20.92	0	0	19.1	21.25	19.63
20-01-2022 09:46:44	SAR/INR	19.25	20.44	19.23	20.49	0	0	18.7	20.8	19.22
20-01-2022 09:46:44	ZAR/INR	4.71	5.01	4.7	5.02	0	0	4.5	5.1	4.69
20-01-2022 09:46:44	CNY/INR	0	0	11.55	11.92	0	0	0	0	0
20-01-2022 09:46:44	OMR/INR	187.41	199.37	187.26	199.76	0	0	182.15	202.75	0
20-01-2022 09:46:44	QAR/INR	19.83	21.07	19.81	21.11	0	0	19.25	21.45	19.8
20-01-2022 09:46:44	MYR/INR	0	0	0	0	0	0	16.55	18.8	0
20-01-2022 09:46:44	THB/INR	0	0	0	0	0	0	212.3	236.9	0
20-01-2022 09:46:44	PKR/INR	0	0	0	0	0	0	0.35	0.42	0
20-01-2022 09:46:44	BDT/INR	0	0	0	0	0	0	0.72	0.87	0
20-01-2022 09:46:44	TRY/INR	0	0	5.36	5.72	0	0	0	0	0
20-01-2022 09:46:44	KRW/INR	0	0	6.06	6.45	0	0	0	0	0
20-01-2022 09:46:44	RUB/INR	0	0	0	0	0	0	0	0	0



State Bank Of India

CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
20-01-2022 09:47:13	USD/INR	74	74.85	73.94	75	73.3	75.2	73	75.3	73.89
20-01-2022 09:47:13	EUR/INR	83.44	85.52	83.37	85.69	82.65	85.95	82.25	86.15	83.31
20-01-2022 09:47:13	GBP/INR	100.27	102.54	100.19	102.75	99.3	103.05	98.8	103.3	100.12
20-01-2022 09:47:13	JPY/INR	64.26	65.86	64.21	65.99	63.65	66.2	61.2	68.35	64.16
20-01-2022 09:47:13	CHF/INR	80.13	82.43	80.06	82.6	79.35	82.85	76.3	85.55	80.01
20-01-2022 09:47:13	AUD/INR	53.06	54.75	53.01	54.86	53	55.05	50.95	56.85	52.98
20-01-2022 09:47:13	NZD/INR	49.69	51.42	49.65	51.53	0	0	47.25	53.4	49.62
20-01-2022 09:47:13	CAD/INR	58.82	60.29	58.78	60.41	58.25	60.6	56	62.55	58.73
20-01-2022 09:47:13	SGD/INR	54.61	55.88	54.57	55.99	0	0	51.95	57.95	54.53
20-01-2022 09:47:13	HKD/INR	9.44	9.67	9.43	9.69	0	0	8.95	10	9.41
20-01-2022 09:47:13	DKK/INR	11.21	11.49	11.2	11.51	0	0	10.65	11.95	11.19
20-01-2022 09:47:13	NOK/INR	8.39	8.59	8.38	8.61	0	0	8	8.95	8.36
20-01-2022 09:47:13	SEK/INR	8.08	8.27	8.07	8.29	0	0	7.7	8.55	8.05
20-01-2022 09:47:13	BHD/INR	192.41	202.58	192.26	202.99	0	0	186.9	205.95	192.12
20-01-2022 09:47:13	KWD/INR	239.66	252.96	239.46	253.46	0	0	232.8	257.15	239.3
20-01-2022 09:47:13	AED/INR	19.75	20.8	19.73	20.84	0	0	19.2	21.15	19.72
20-01-2022 09:47:13	SAR/INR	19.34	20.36	19.32	20.4	0	0	18.8	20.7	19.31
20-01-2022 09:47:13	ZAR/INR	4.74	4.99	4.73	5	0	0	4.5	5.1	4.72
20-01-2022 09:47:13	CNY/INR	0	0	11.61	11.87	0	0	0	0	0
20-01-2022 09:47:13	OMR/INR	188.3	198.54	188.15	198.94	0	0	182.9	201.85	0
20-01-2022 09:47:13	QAR/INR	19.92	20.98	19.9	21.02	0	0	19.35	21.35	19.89
20-01-2022 09:47:13	MYR/INR	0	0	0	0	0	0	16.65	18.75	0
20-01-2022 09:47:13	THB/INR	0	0	0	0	0	0	213.3	236.05	0
20-01-2022 09:47:13	PKR/INR	0	0	0	0	0	0	0.35	0.42	0
20-01-2022 09:47:13	BDT/INR	0	0	0	0	0	0	0.72	0.86	0
20-01-2022 09:47:13	TRY/INR	0	0	5.39	5.69	0	0	0	0	0
20-01-2022 09:47:13	KRW/INR	0	0	6.09	6.43	0	0	0	0	0
20-01-2022 09:47:13	RUB/INR	0	0	0	0	0	0	0	0	0



User Id: 5982731 (CAG-II NEW DELHI)

Date Time: 22-07-2021 10:44:04

State Bank Of India

CardRate

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
22-07-2021 09:47:16	USD/INR	73.7	75.2	73.64	75.36	73	75.6	72.7	75.7	73.59
22-07-2021 09:47:16	EUR/INR	86.38	89.27	86.31	89.45	85.55	89.7	85.1	89.9	86.25
22-07-2021 09:47:16	GBP/INR	100.49	103.71	100.41	103.92	99.55	104.25	99.05	104.5	100.34
22-07-2021 09:47:16	JPY/INR	66.46	68.78	66.41	68.92	65.8	69.1	63.25	71.35	66.36
22-07-2021 09:47:16	CHF/INR	79.68	82.65	79.61	82.81	78.9	83.05	75.85	85.75	79.56
22-07-2021 09:47:16	AUD/INR	53.76	55.96	53.72	56.07	53.7	56.25	51.65	58.1	53.68
22-07-2021 09:47:16	NZD/INR	50.89	53.1	50.85	53.2	0	0	48.45	55.1	50.81
22-07-2021 09:47:16	CAD/INR	58.24	60.19	58.19	60.31	57.65	60.5	55.45	62.45	58.15
22-07-2021 09:47:16	SGD/INR	53.8	55.53	53.75	55.64	0	0	51.2	57.6	53.72
22-07-2021 09:47:16	HKD/INR	9.42	9.74	9.41	9.76	0	0	8.95	10.1	9.39
22-07-2021 09:47:16	DKK/INR	11.62	12	11.6	12.03	0	0	11.05	12.45	11.6
22-07-2021 09:47:16	NOK/INR	8.25	8.52	8.24	8.53	0	0	7.85	8.85	8.22
22-07-2021 09:47:16	SEK/INR	8.43	8.7	8.42	8.72	0	0	8.05	9.05	8.4
22-07-2021 09:47:16	BHD/INR	191.65	203.58	191.49	203.98	0	0	186.15	207.3	191.36
22-07-2021 09:47:16	KWD/INR	240.05	255.39	239.85	255.9	0	0	233.15	259.75	239.69
22-07-2021 09:47:16	AED/INR	19.67	20.9	19.65	20.94	0	0	19.1	21.25	19.64
22-07-2021 09:47:16	SAR/INR	19.26	20.46	19.25	20.5	0	0	18.7	20.8	19.23
22-07-2021 09:47:16	ZAR/INR	4.95	5.27	4.94	5.28	0	0	4.75	5.35	4.93
22-07-2021 09:47:16	CNY/INR	0	0	11.34	11.7	0	0	0	0	0
22-07-2021 09:47:16	OMR/INR	187.67	199.35	187.52	199.75	0	0	182.3	202.75	0
22-07-2021 09:47:16	QAR/INR	19.84	21.08	19.82	21.13	0	0	19.25	21.45	19.81
22-07-2021 09:47:16	MYR/INR	0	0	0	0	0	0	16.4	18.65	0
22-07-2021 09:47:16	THB/INR	0	0	0	0	0	0	213.25	238	0
22-07-2021 09:47:16	PKR/INR	0	0	0	0	0	0	0.39	0.47	0
22-07-2021 09:47:16	BDT/INR	0	0	0	0	0	0	0.73	0.88	0
22-07-2021 09:47:16	TRY/INR	0	0	8.43	8.97	0	0	0	0	0
22-07-2021 09:47:16	KRW/INR	0	0	6.28	6.69	0	0	0	0	0
22-07-2021 09:47:16	RUB/INR	0	0	0	0	0	0	0	0	0



State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
22-07-2021 09:47:45	USD/INR	74.05	74.9	73.99	75.05	73.4	75.25	73.1	75.4	73.94
22-07-2021 09:47:45	EUR/INR	86.79	88.94	86.72	89.12	85.95	89.4	85.5	89.6	86.66
22-07-2021 09:47:45	GBP/INR	100.97	103.29	100.89	103.49	100	103.8	99.5	104.05	100.82
22-07-2021 09:47:45	JPY/INR	66.78	68.5	66.73	68.63	66.15	68.85	63.6	71.1	66.68
22-07-2021 09:47:45	CHF/INR	80.05	82.35	79.99	82.52	79.3	82.75	76.25	85.45	79.93
22-07-2021 09:47:45	AUD/INR	53.98	55.73	53.94	55.84	53.95	56	51.85	57.8	53.9
22-07-2021 09:47:45	NZD/INR	51.73	52.84	51.09	52.95	0	0	48.65	54.85	51.05
22-07-2021 09:47:45	CAD/INR	58.51	59.94	58.47	60.06	57.95	60.25	55.7	62.2	58.42
22-07-2021 09:47:45	SGD/INR	54.07	55.3	54.03	55.41	0	0	51.5	57.35	53.99
22-07-2021 09:47:45	HKD/INR	9.47	9.7	9.45	9.72	0	0	9	10.05	9.44
22-07-2021 09:47:45	DKK/INR	11.67	11.96	11.66	11.98	0	0	11.1	12.4	11.65
22-07-2021 09:47:45	NOK/INR	8.29	8.48	8.28	8.5	0	0	7.9	8.8	8.26
22-07-2021 09:47:45	SEK/INR	8.47	8.67	8.46	8.69	0	0	8.05	9	8.44
22-07-2021 09:47:45	BHD/INR	192.56	202.74	192.4	203.15	0	0	187.2	206.3	192.27
22-07-2021 09:47:45	KWD/INR	241.19	254.34	240.99	254.85	0	0	234.45	258.55	240.83
22-07-2021 09:47:45	AED/INR	19.76	20.81	19.75	20.85	0	0	19.2	21.15	19.73
22-07-2021 09:47:45	SAR/INR	19.35	20.38	19.34	20.42	0	0	18.8	20.7	19.32
22-07-2021 09:47:45	ZAR/INR	4.98	5.25	4.97	5.26	0	0	4.75	5.35	4.96
22-07-2021 09:47:45	CNY/INR	0	0	11.4	11.65	0	0	0	0	0
22-07-2021 09:47:45	OMR/INR	188.56	198.53	188.41	198.93	0	0	183.3	201.8	0
22-07-2021 09:47:45	QAR/INR	19.93	21	19.92	21.04	0	0	19.4	21.35	19.9
22-07-2021 09:47:45	MYR/INR	0	0	0	0	0	0	16.5	18.6	0
22-07-2021 09:47:45	THB/INR	0	0	0	0	0	0	214.35	237.15	0
22-07-2021 09:47:45	PKR/INR	0	0	0	0	0	0	0.39	0.46	0
22-07-2021 09:47:45	BDT/INR	0	0	0	0	0	0	0.74	0.88	0
22-07-2021 09:47:45	TRY/INR	0	0	8.47	8.93	0	0	0	0	0
22-07-2021 09:47:45	KRW/INR	0	0	6.3	6.66	0	0	0	0	0
22-07-2021 09:47:45	RUB/INR	0	0	0	0	0	0	0	0	0



State Bank Of India

CardRate

VALUE_DATE	CURR_CODE	TTBUY	TISELL	BILLBUY	BILLSSELL	TCBUY	TISELL	CNBUY	CNSELL	PCBUY
22-07-2022 09:14:38	AED/INR	21.12	22.4	21.1	22.45	0	0	20.5	22.8	21.09
22-07-2022 09:14:38	SAR/INR	20.64	21.9	20.62	21.94	0	0	20.05	22.25	20.61
22-07-2022 09:14:38	ZAR/INR	4.55	4.83	4.54	4.84	0	0	4.35	4.9	4.53
22-07-2022 09:14:38	CNY/INR	0	0	11.64	11.98	0	0	0	0	0
22-07-2022 09:14:38	OMR/INR	201.47	213.73	201.31	214.16	0	0	195.75	217.35	0
22-07-2022 09:14:38	QAR/INR	21.12	22.61	21.1	22.65	0	0	20.5	23	21.09
22-07-2022 09:14:38	MYR/INR	0	0	0	0	0	0	16.75	19	0
22-07-2022 09:14:38	THB/INR	0	0	0	0	0	0	204.1	227.4	0
22-07-2022 09:14:38	PKR/INR	0	0	0	0	0	0	0.29	0.35	0
22-07-2022 09:14:38	BDT/INR	0	0	0	0	0	0	0.71	0.85	0
22-07-2022 09:14:38	TRY/INR	0	0	4.38	4.66	0	0	0	0	0
22-07-2022 09:14:38	KRW/INR	0	0	5.9	6.27	0	0	0	0	0
22-07-2022 09:14:38	RUB/INR	0	0	0	0	0	0	0	0	0
22-07-2022 09:14:38	USD/INR	79.13	80.63	79.06	80.8	78.4	81.05	78.1	81.2	79
22-07-2022 09:14:38	EUR/INR	80.03	82.78	79.97	82.94	79.25	83.2	78.85	83.4	79.91
22-07-2022 09:14:38	GBP/INR	94.11	97.13	94.04	97.32	93.2	97.6	92.75	97.85	93.97
22-07-2022 09:14:38	JPY/INR	57.15	58.88	57.1	59	56.6	59.15	54.4	61.05	57.06
22-07-2022 09:14:38	CHF/INR	81.07	83.96	81	84.12	80.3	84.4	77.2	87.15	80.95
22-07-2022 09:14:38	AUD/INR	54.16	56.37	54.12	56.48	54.15	56.65	52.05	58.5	54.08
22-07-2022 09:14:38	NZD/INR	48.86	51	48.82	51.11	0	0	46.5	52.9	48.79
22-07-2022 09:14:38	CAD/INR	61	62.95	60.96	63.08	60.4	63.25	58.05	65.3	60.91
22-07-2022 09:14:38	SGD/INR	56.55	58.29	56.51	58.4	0	0	53.85	60.5	56.47
22-07-2022 09:14:38	HKD/INR	10.02	10.34	10	10.36	0	0	9.5	10.75	9.99
22-07-2022 09:14:38	DKK/INR	10.77	11.1	10.76	11.12	0	0	10.25	11.5	10.75
22-07-2022 09:14:38	NOK/INR	7.88	8.13	7.87	8.15	0	0	7.5	8.4	7.85
22-07-2022 09:14:38	SEK/INR	7.69	7.92	7.68	7.94	0	0	7.3	8.2	7.66
22-07-2022 09:14:38	BHD/INR	205.74	218.26	205.58	218.7	0	0	199.9	221.95	205.43
22-07-2022 09:14:38	KWD/INR	252.01	267.6	251.82	268.13	0	0	244.9	272.15	251.63



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State Bank Of India
CardRateabove10Lac

VALUE_DATE	CURR_CODE	TTBUY	TTSSELL	BILLBUY	BILLSSELL	TCBUY	TCSELL	CNBUY	CNSELL	PCBUY
22-07-2022 09:15:24	USD/INR	79.48	80.33	79.41	80.5	78.7	80.75	78.4	80.9	79.35
22-07-2022 09:15:24	EUR/INR	80.34	82.47	80.28	82.63	79.6	82.9	79.2	83.1	80.22
22-07-2022 09:15:24	GBP/INR	94.49	96.73	94.42	96.92	93.6	97.2	93.15	97.45	94.35
22-07-2022 09:15:24	JPY/INR	57.41	58.69	57.37	58.8	56.85	59	54.65	60.9	57.32
22-07-2022 09:15:24	CHF/INR	81.38	83.64	81.32	83.81	80.6	84.05	77.5	86.8	81.26
22-07-2022 09:15:24	AUD/INR	54.4	56.16	54.36	56.27	54.4	56.45	52.3	58.3	54.32
22-07-2022 09:15:24	NZD/INR	49.03	50.82	49	50.92	0	0	46.7	52.7	48.96
22-07-2022 09:15:24	CAD/INR	61.27	62.72	61.23	62.84	60.65	63.05	58.3	65.1	61.18
22-07-2022 09:15:24	SGD/INR	56.83	58.07	56.78	58.19	0	0	54.1	60.25	56.74
22-07-2022 09:15:24	HKD/INR	10.06	10.3	10.05	10.32	0	0	9.55	10.7	10.03
22-07-2022 09:15:24	DKK/INR	10.81	11.06	10.8	11.08	0	0	10.3	11.45	10.79
22-07-2022 09:15:24	NOK/INR	7.92	8.09	7.91	8.11	0	0	7.5	8.4	7.89
22-07-2022 09:15:24	SEK/INR	7.73	7.9	7.72	7.91	0	0	7.35	8.2	7.7
22-07-2022 09:15:24	BHD/INR	206.65	217.45	206.49	217.89	0	0	200.7	221.15	206.34
22-07-2022 09:15:24	KWD/INR	253.12	266.6	252.93	267.13	0	0	245.8	271.15	252.74
22-07-2022 09:15:24	AED/INR	21.21	22.32	21.19	22.37	0	0	20.6	22.7	21.18
22-07-2022 09:15:24	SAR/INR	20.73	21.82	20.71	21.86	0	0	20.15	22.2	20.7
22-07-2022 09:15:24	ZAR/INR	4.57	4.81	4.56	4.82	0	0	4.35	4.9	4.55
22-07-2022 09:15:24	CNY/INR	0	0	11.69	11.94	0	0	0	0	0
22-07-2022 09:15:24	OMR/INR	202.36	212.94	202.2	213.36	0	0	196.5	216.55	0
22-07-2022 09:15:24	QAR/INR	21.21	22.52	21.19	22.57	0	0	20.6	22.9	21.18
22-07-2022 09:15:24	MYR/INR	0	0	0	0	0	0	16.85	18.9	0
22-07-2022 09:15:24	THB/INR	0	0	0	0	0	0	205.05	226.6	0
22-07-2022 09:15:24	PKR/INR	0	0	0	0	0	0	0.29	0.35	0
22-07-2022 09:15:24	BDT/INR	0	0	0	0	0	0	0.71	0.84	0
22-07-2022 09:15:24	TRY/INR	0	0	4.39	4.65	0	0	0	0	0
22-07-2022 09:15:24	KRW/INR	0	0	5.93	6.25	0	0	0	0	0
22-07-2022 09:15:24	RUB/INR	0	0	0	0	0	0	0	0	0



MUFG BANK, LTD.
 15th Floor, Hoechst House,
 193, Vinay K. Shah Marg,
 Backbay, Mumbai - 400 021

मुद्रांक विकत घेणाऱ्याची नाव
 मुद्रांक विकत घेणाऱ्याचे रहिवासी पत्ता
 मुद्रांक विकत घेणाऱ्याची नॉट वही अनु. क्रमांक

मुद्रांक विकत घेणाऱ्याची सही परवानाधारक मुद्रांक विकत घेणाऱ्याची सही
 परवाना क्रमांक : ८०००००६
 मुद्रांक विकत घेणाऱ्याचे ठिकाण/पत्ता : प्रविण एल. कावले
 कोणी किराया देणे, व कोणत्याही सेंट महापारिका कार्यालयी, मुंबई - ०१
 सामर्थ्यात कार्यवाही करणे/न्यायालयामोर प्रविण एल. कावले वरती वरती मुद्रांक
 क्रमांकाची अशक्यता नाही. (कारण तारीख दि. ०९/०७/२०१८) सुवात
 या कारणामुळे ज्यांनी मुद्रांक खरेदी केला आहे त्यांना परवाना
 क्रमांक खरेदी करण्यापासून ६ महिन्यात मुद्रांक विकत घेणे आवश्यक आहे

17 JUL 2018

17 JUL 2018

11292



MUFG Bank, Ltd.
Mumbai - India Services Office
i-Think Techno Campus,
Jolly Board Towers, D-Wing,
5th Floor, Kanjurmarg (E),
Mumbai - 400 042, India.
T: +91-22-6263-7700
F: +91-22-6236-0851
www.mufg.jp/english

Date: 01-Aug-2019

NHPC LIMITED
(A Govt. of India Enterprises)
NHPC Office Complex, Sector -33
Faridabad, Haryana- 121 003
(India)

CONFIRMATION OF CURRENCY OPTION TRANSACTION BETWEEN NHPC LIMITED AND MUFG BANK, LTD., MUMBAI BRANCH

The purpose of this letter agreement (this "Confirmation") is to confirm the terms and conditions of the Currency Option Transaction entered into between NHPC LIMITED (the "Counterparty") and MUFG BANK, Ltd. Mumbai Branch ("MUFG") on the Trade Date specified below (the "Transaction"). This Confirmation constitutes a "Confirmation" as referred to in the ISDA Master Agreement specified below.

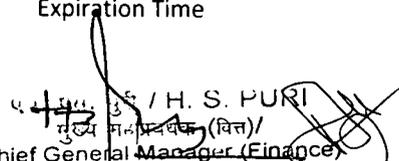
The definitions and provisions contained in the 1998 FX and Currency Option Definitions (the "FX Definitions"), as published by the International Swaps and Derivatives Association, Inc., the Emerging Markets Traders Association and the Foreign Exchange Committee are incorporated into this Confirmation. In the event of any inconsistency between the FX Definitions and this Confirmation, this Confirmation will govern.

1. This Confirmation supplements, forms a part of, and is subject to, the ISDA Master Agreement dated as of July 19, 2019 as amended and supplemented from time to time (the "Agreement") between NHPC LIMITED and MUFG BANK, Ltd. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

2. The terms of the Transaction to which this Confirmation relates are as follows:

Currency Option I:

Our Reference Number	:	11000975
Trade Date	:	23-July-2019
Buyer	:	NHPC LIMITED ✓
Seller	:	MUFG ✓
Currency Option Style	:	European
Currency Option Type	:	JPY Call / INR Put
Put Currency and Put Currency Amount	:	INR 6,887,529,000.00 ✓
Call Currency and Call Currency Amount	:	JPY 10,795,500,000.00 ✓
Strike Price	:	0.63800 ✓
Expiration Date	:	23-July-2024 ✓
Expiration Time	:	11:30 a.m., Mumbai time (3:00pm, Tokyo time)


H. S. PURI
मुख्य प्रबंधक (वित्त) /
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम) / A Govt. of India Enterprise
22 FARIDABAD


3487


A member of MUFG, a global financial group
(Incorporated in Japan with limited liability)

JPY/INR spot exchange rate : The spot foreign exchange rate for JPY/INR for the day shall be determined by the Calculation Agent in good faith and in a commercially reasonable manner.

Premium : As per Annexure -I ✓

Premium Payer : NHPC LIMITED ✓

Premium Payment Date : As per Annexure -I

Settlement Date : 25-July-2024 ✓

Currency Option II:

Our Reference Number : 11000978

Trade Date : 23-July-2019

Buyer : MUFG ✓

Seller : NHPC LIMITED ✓

Currency Option Style : European

Currency Option Type : JPY Call / INR Put ✓

Put Currency and Put Currency Amount : INR 9,715,950,000.00 ✓

Call Currency and Call Currency Amount : JPY 10,795,500,000.00 ✓

Strike Price : 0.90000 ✓

Expiration Date : 23-July-2024 ✓

Expiration Time : 11:30 a.m., Mumbai time (3:00pm, Tokyo time)

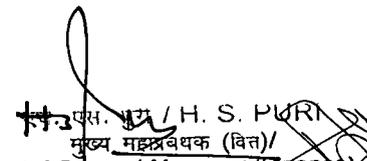
JPY/INR spot exchange rate : The spot foreign exchange rate for JPY/INR for the day shall be determined by the Calculation Agent in good faith and in a commercially reasonable manner.

Premium : As per Annexure -I

Premium Payer : NHPC

Premium Payment Date : As per Annexure -I

Settlement Date : 25-July-2024


 H. S. PURI
 मुख्य महाप्रबंधक (वित्त) /
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD



3. Calculation Agent: MUFG

4. Account Details:

(A) Payments to the Counterparty:

For payments in JPY

To be advised

For payments in INR

To be advised

(B) Payments to the MUFG:

For payments in JPY

MUFG Bank Ltd. Tokyo

Account No. 315-0161209

Swift Code – BOTKJPJT

For payments in INR

MUFG Bank Ltd. New Delhi

5. Business Day:

for the purpose of Expiry Date

: Mumbai

for the purpose of Settlement Date

: Tokyo, Mumbai, Hong Kong, Singapore, New Delhi & New York

6. Business Day Convention:

for the purpose of Expiry Date

: Preceding

for the purpose of Settlement Date

: Modified Following

7. Offices:

The Office of the Counterparty for the Transaction is:

Address: **NHPC LIMITED**

(A Govt. of India Enterprises)

NHPC Office Complex, Sector -33

Faridabad, Haryana- 121 003

(India) .

The Office of MUFG for the Transaction is:

Address: MUFG BANK, Ltd. Mumbai Branch

Hoehst House, 15 Floor, 193, Vinay K. Shah Marg, Nariman Point, Mumbai 400 021

Attention: Ms. Omana Nambiar, Vice President

Fax No.: +91-22-6669 3010

Tel No.: +91-22-6268 7255

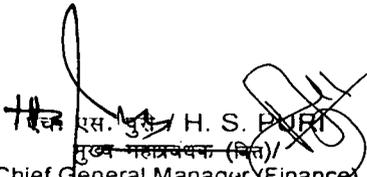
एच. एस. पुरी / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
प्लॉट-33 फरीदाबाद / Sector-33, FARIDABAD


3489



5. Non-Reliance:

Each party represents and warrants to the other party that, in connection with this Transaction, (i) it has and will continue to consult with its own legal, regulatory, tax, business, investment, financial and accounting advisors to the extent it deems necessary, and it has and will continue to make its own investment, hedging and trading decisions (including, without limitation, decisions regarding the appropriateness and/or suitability of this Transaction) based upon its own independent judgment and upon any advice or recommendation from such advisors as it deems necessary, and not in reliance upon the other party hereto or any of its Affiliates or any of their respective officers, directors or employees, or any view expressed by any of them, (ii) it has evaluated and it fully understands all the terms, conditions and risks of this Transaction, and it is willing to assume (financially and otherwise) all such risks, (iii) it has and will continue to act as principal and not agent of any person, and the other party hereto and its Affiliates have not and will not be acting as a fiduciary or financial investment, commodity trading or other advisor to it, and (iv) it is entering into this Transaction in connection with its line of business.


H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच पी सी लिमिटेड/NHPC Limited
एन एच पी सी लिमिटेड / A Govt. of India Enterprise
33, पार्क रोड / Sector-33, FARIDABAD




6. Representations by NHPC LIMITED:

(A) General Representations

(i) The Company has (1) understood each element of the Transaction and (2) familiarized itself with the Transaction. This Transaction has been and each Transaction has been or will be, as the case may be, entered into by the company for the purpose of managing its borrowings or investments, hedging its underlying assets or liabilities or in connection with its line of business or for such purposes as permitted by the Reserve Bank of India and not for the purpose of speculation.

(ii) The Company has obtained all necessary approvals and consents, if any, regulatory or otherwise, required to enter into the Transaction.

(iii) The Company has full capacity and authority to enter into the Transaction and all necessary internal approvals and consents (including board resolutions) of the Company are properly in place with necessary delegation of powers to its authorized persons/officials, and in doing so, will not contravene the Company's constitutive documents.

(iv) The Company shall produce Annual certificate from the statutory auditors certifying that contracts outstanding at any point of time with all AD Category I banks during the year do not exceed the value of the underlying exposures. The Company shall provide such declaration within 60 days from relevant year end.

(B) Specific Representations

If this Transaction is intended by the "Counterparty" to be booked on the basis of 'probable exposures based on past performance' ("Past Performance") (as that term is described under the Comprehensive Guidelines on Over the Counter (OTC) Foreign Exchange Derivatives and Overseas Hedging of Commodity Price and Freight Risks dated December 28, 2010 ("FX Comprehensive Guidelines")), the "Counterparty" will be deemed to make to MUFG on the date on which it entered into this Transaction, the representations set out in clause (ii) below. In all other cases, the "Counterparty" will be deemed to make to MUFG the representations set out in clause (i) below.

(i) Contracted Exposure

(a) The Company is entering into the Transaction to hedge an exposure to exchange rate risk in respect of transactions for which sale and /or purchase of foreign exchange is permitted under the FEMA 1999, or in terms of the rules/regulations/directions/orders made or issued there under (Underlying).

(b) The exposure sought to be hedged pursuant to this Transaction is in the nature of ¹[Exports / Imports / FX Loan / others [External Commercial Borrowings]].

(c) If not already provided, the Company will provide MUFG with the original Underlying documents for verification and/or a copy of the Underlying documents duly certified by an authorized officer, within 15 days of entering into this Transaction.

(d) If the tenure of the Transaction is 15 days or less and/or the Transaction is cancelled on or before its maturity on account of non-production of said Documentary Evidence by the Company, any gains accruing to the Counterparty from the Transaction shall be withheld by MUFG. MUFG shall have the right to cancel the Contract and recover from the Company any loss or costs on account of the same.

1. Retain as applicable

एच. एस. पुरी / H. S. PURI
 मुख्य वित्तप्रबंधक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (एन एच पी सी सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, FARIDABAD

[Handwritten Signature]



A member of MUFG, a global financial group
 (Incorporated in Japan with limited liability)

(e) If the Company fails to produce the original/ duly certified copies of the underlying exposures stated under (c) above, MUFG shall have right to cancel the Contract and recover from the Company any loss or costs on account of the same but shall not pass on any exchange gain.

(f) If the Company fails to submit the underlying documents within 15 days on more than three occasions in a financial year, booking of permissible derivative contracts in future may be allowed only against production of the underlying documents at the time of booking the contract.

✓ (g) The Company has not hedged and will not hedge its exposure in respect of the Underlying that is sought to be hedged by this Transaction with any other AD Category I bank.

(OR)

The amount of the Company's exposure in respect of the Underlying that has been already hedged with other AD Category I bank(s) is _____.

(h) The notional principal amount of this Transaction does not exceed the amount of the Underlying and the maturity of this Transaction does not exceed the maturity of the Underlying. The Company shall intimate BTMU of any reduction in the underlying or change to the maturity of the underlying.

(ii) Past Performance: Not Applicable.

The contract is satisfying the eligibility norms for hedging purpose as per extant RBI guidelines.

All obligations under the contract are governed by and subject to India Law and further subject to RBI rules, regulations and guidelines and FEDAI regulations, as in effect and applicable, from time to time.

Please confirm the above contract details and the terms and conditions by executing the Confirmation enclosed and return to BTMU or request correction of any error within 5 Business days from the receipt hereof.

Yours sincerely,

MUFG BANK, Ltd.
MUMBAI Branch



Authorized Signatory

Confirmed as of the date first above written:

NHPC LIMITED

By:

H. S. PURI
मुख्य महाप्रबंधक (वित्त)/
Chief General Manager (Finance)
Name: एन एच पी सी लिमिटेड/NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
Title: सेक्टर-33, फरीदाबाद Sector-33 FARIDABAD

General Manager (Finance)

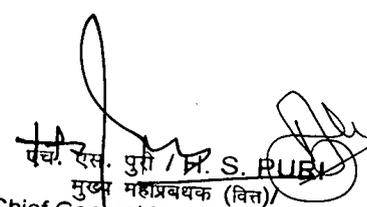
Annexure I

Notional (JPY)	JPY 10,795,500,000.00	
JPYINR	0.6380	
Notional (INR)	INR 6,887,529,000.00	
Call Spread Coupon	6.25%	Payable Q, A/365F

Period Start Date	Period End Date	Pay Date	Premium (INR)
25-Jul-19	25-Oct-19	25-Oct-19	INR 108,502,169.00
25-Oct-19	29-Jan-20	29-Jan-20	INR 113,219,655.00
29-Jan-20	27-Apr-20	27-Apr-20	INR 104,964,055.00
27-Apr-20	27-Jul-20	27-Jul-20	INR 107,322,798.00
27-Jul-20	27-Oct-20	27-Oct-20	INR 108,502,169.00
27-Oct-20	25-Jan-21	25-Jan-21	INR 106,143,426.00
25-Jan-21	26-Apr-21	26-Apr-21	INR 107,322,798.00
26-Apr-21	26-Jul-21	26-Jul-21	INR 107,322,798.00
26-Jul-21	25-Oct-21	25-Oct-21	INR 107,322,798.00
25-Oct-21	25-Jan-22	25-Jan-22	INR 108,502,169.00
25-Jan-22	25-Apr-22	25-Apr-22	INR 106,143,426.00
25-Apr-22	25-Jul-22	25-Jul-22	INR 107,322,798.00
25-Jul-22	25-Oct-22	25-Oct-22	INR 108,502,169.00
25-Oct-22	25-Jan-23	25-Jan-23	INR 108,502,169.00
25-Jan-23	25-Apr-23	25-Apr-23	INR 106,143,426.00
25-Apr-23	25-Jul-23	25-Jul-23	INR 107,322,798.00
25-Jul-23	25-Oct-23	25-Oct-23	INR 108,502,169.00
25-Oct-23	25-Jan-24	25-Jan-24	INR 108,502,169.00
25-Jan-24	25-Apr-24	25-Apr-24	INR 107,322,798.00
25-Apr-24	25-Jul-24	25-Jul-24	INR 107,322,798.00

Business Day Centers: Hong Kong, Singapore, Tokyo, New Delhi, Mumbai & New York

Note:- If an Interest Period would otherwise end on a day which is not a Business Day, that Interest Period will instead end on the next Business Day in that calendar month (if there is one) or the preceding Business Day (if there is not).


 प. सी. पुरी / P. S. PURI
 मुख्य महाप्रबन्धक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (एन एच पी सी एंटरप्राइज / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector-33, FARIDABAD







महाराष्ट्र MAHARASHTRA

2019

VL 851778

प्रधान मुद्रांक कार्यालय, मुंबई
 प.सू. नि. - 1000006
 1-2 JUL 2019
 सक्षम अधिकारी

1084

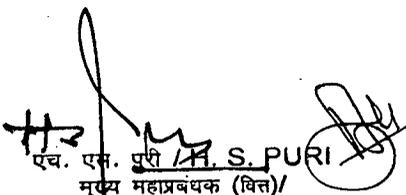
This forms an integral part of our confirmation dated 05-Aug-19 bearing

reference no DL61210009915 between MUFG Bank Ltd., and

NHPC LIMITED




Authorised Signatory


 एच. एस. पुरी H. S. PURI
 मुख्य महाप्रबंधक (वित्त)/
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद /Sector-33, FARIDABAD

MUFG BANK, LTD.
 15th Floor, Hoechst House,
 193, Vignay K. Shah Marg,
 Backbay, Mumbai - 400 002.
 Only for Affidavit

मुद्रांक विकत घेणाऱ्याचे रहिवासी पत्ता

मुद्रांक विकत घेणाऱ्याची नोंद वही अनु क्रमांक

दिनांक

मुद्रांक विकत घेणाऱ्याची सही परबळत्यांक मुद्रांक विकत घेणाऱ्याची

परबळत्यांक क्रमांक : ८०००००६

मुद्रांक विकत घेणाऱ्याचे शिक्का/पत्ता : ...

१७ JUL 2019

आरक्षित कारणांसाठी/न्यायालयीन सादर करणेसाठी मुद्रांक

विकत घेणाऱ्याची नोंद वही (अंश नं. ०१/००/२००४) वृत्त

... कारणांसाठी ज्यांनी मुद्रांक आरेदी केला त्यांनी त्याच कारणांसाठी

मुद्रांक आरेदी केलायतून ६ महिन्यांत तयार होणे आवश्यक आहे

17 JUL 2019

1302

JPY Floating Amounts:

Floating Rate Payer : MUFG ✓

Currency Amount : JPY 10,795,500,000.00 ✓

Floating Rate Payer Payment Dates : 25 of January and July of each year from and including 29 January 2020 up to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.

Floating Rate Option : JPY-ICE LIBOR ✓

Designated Maturity : 6 Month ✓

Spread : Plus 0.7500% per annum ✓

Stub : NIL

Floating Rate Day Count Fraction : Actual / 360 ✓

Reset Dates : The first day of each Calculation Period

Compounding : Inapplicable

Business Days : Tokyo, Singapore, Hong Kong ,New York, New Delhi, Mumbai

Business Days for fixing : London

INR Fixed Amounts:

Fixed Rate Payer : THE COUNTERPARTY

Fixed Rate Payer Currency Amount : INR 6,887,529,000.00 ✓

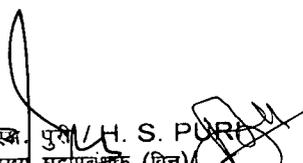
Floating Rate Payer Payment Dates : 25 of January and July of each year from and including 29 January 2020 up to and including the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.

Fixed Rate : 0.93100 % per annum ✓

Fixed Rate Day Count Fraction : Actual/365 (Fixed) ✓

Business Days for Fixed Amounts : Tokyo, Singapore, Hong Kong ,New York, New Delhi, Mumbai

DL61210009915


 एच.एस. पुरिया / H. S. PURIA
 मुख्य महाप्रबन्धक (वित्त) /
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 सरकार का उद्यम / A Govt. of India Enterprise)
 33, फरीदाबाद / Sector-33, FARIDABAD 14797



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 (Incorporated in Japan with limited liability)

3. Account Details:

(A) Payments to the Counterparty

For payments in JPY : Please advise

For payments in INR : Please advise

(B) Payments to MUFG

For payments in JPY : MUFG BANK, Ltd, New York
Account No. 315-0161209
Swift Code – BOTKJPJT

For payments in INR : MUFG BANK, Ltd, Mumbai
IFSC Code: BOTMOMB3612

4. Offices:

The Office of the Counterparty for the Transaction is:

Address : **NHPC LIMITED**
NHPC OFFICE COMPLEX,
SECTOR 33, FARIDABAD,
HARYANA 121 003.
Attn: **MR H.S. PURI**

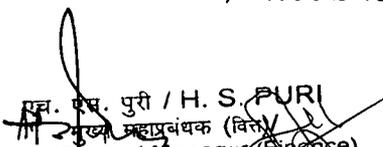
The Office of MUFG for the Transaction is MUFG MUMBAI:

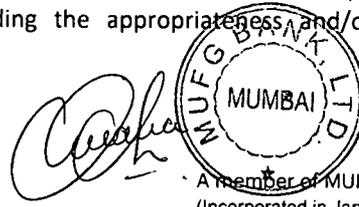
Address : **MUFG BANK, Ltd., Mumbai Branch**
Hoechst House, 15 Floor,
193, Vinay K. Shah Marg, Nariman Point,
Mumbai 400 021
Attention : Mrs. Omana Nambiar, Vice President
Fax No. : +91-22-6236 0851
Tel No. : +91-22-6263 7753

5. Non-Reliance:

Each party represents and warrants to the other party that, in connection with this Transaction, (i) it has and will continue to consult with its own legal, regulatory, tax, business, investment, financial and accounting advisors to the extent it deems necessary, and it has and will continue to make its own investment, hedging and trading decisions (including, without limitation, decisions regarding the appropriateness and/or suitability of this

DL61210009915


एच. एस. पुरी / H. S. PURI
मुख्य महाप्रबंधक (वित्त)
Chief General Manager (Finance)
एन एच सी लिमिटेड/NHRC Limited
एन एच सी लिमिटेड / A Govt. of India Enterprise)
प.पी.सकट /Sector-33, FARIDABAD 3498



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(Incorporated in Japan with limited liability)

Transaction) based upon its own independent judgment and upon any advice or recommendation from such advisors as it deems necessary, and not in reliance upon the other party hereto or any of its Affiliates or any of their respective officers, directors or employees, or any view expressed by any of them, (ii) it has evaluated and it fully understands all the terms, conditions and risks of this Transaction, and it is willing to assume (financially and otherwise) all such risks, (iii) it has and will continue to act as principal and not agent of any person, and the other party hereto and its Affiliates have not and will not be acting as a fiduciary or financial investment, commodity trading or other advisor to it, and (iv) it is entering into this Transaction in connection with its line of business.

6. Additional Termination Event and Other Termination Events:

It is hereby agreed between the parties that, notwithstanding anything to the contrary in the ISDA Master Agreement, if (i) MUFG has entered into any transaction with any third party to cover or hedge a Transaction under the ISDA Master Agreement; (ii) any of the events set out below occurs with respect to such cover or hedge transaction: (a) an event of a type that is referred to in the definition of Additional Termination Events or Other Termination Events under the ISDA Master Agreement (however described); (b) any control related to the relevant currency is put into effect and as a result thereof the parties become unable to continue such cover or hedge transaction, or the settlement in the relevant currency becomes practically impossible or MUFG determines in its sole discretion that the settlement has become impossible; or (c) suspension of interbank transactions or liquidation of existing transactions is advised by a relevant market practice committee or any other similar committee, or based on the likelihood of such suspension or liquidation, MUFG determines in its sole discretion that settlement of such transaction becomes practically impossible; and (iii) such cover or hedge transaction is terminated as a result of the occurrence of such an event, then MUFG may, by giving prior notice to the Counterparty, also terminate such Transaction under the ISDA Master Agreement.

7. Declarations and Undertakings:

The Counterparty, in compliance with the Comprehensive Guidelines on Over the Counter (OTC) Foreign Exchange Derivatives and Overseas Hedging of Commodity Price and Freight Risk and Comprehensive Guidelines on Derivatives, as modified and supplemented from time to time, by Reserve Bank of India (RBI), hereby agree, undertake, confirm and declare to MUFG on the Modified Following:-

- (a) The underlying exposure (the "Underlying") sought to be hedged pursuant to this Confirmation is in the nature of [External Commercial Borrowings/ buyer's credit/ others: [External Commercial Borrowing (ECB)].
- (b) If not already provided, the Counterparty will provide MUFG with the original Underlying documents and/or a duly certified copy by an authorized officer for verification within 15 calendar days from the Trade Date of this Transaction.
- (c) In case the Counterparty is unable to provide the aforesaid Underlying documents within 15 calendar days from the Trade Date of this Transaction, this Transaction may be unilaterally cancelled by MUFG and the Counterparty shall be liable for any loss and costs but shall not be eligible for any exchange gain. In this regard, the Counterparty authorizes MUFG to debit its account, if maintained with MUFG branches or reimburse MUFG with all costs and or losses that may arise on account of such cancellation.
- (d) The underlying exposure is not hedged and will not hedge with any other AD Category I bank/s.

OR

Hedging of the same underlying exposure is undertaken in parts, with more than one AD Category I bank and the details of amounts already booked with other AD Category I bank/s is/are [NIL / _____].

- (e) The notional principal amount and maturity of this Transaction does not exceed the amount of the Underlying and its maturity. The Counterparty shall intimate MUFG of any reduction in the Underlying or change to the maturity of the Underlying.

DL61210009915


 Mr. H. S. Puri / H. S. Puri
 मुख्य महाप्रबंधक (वित्त)
 Chief General Manager (Finance)
 एन एच पी सी लिमिटेड/NHPC Limited
 (एन सी सरकार का उद्यम / A Govt. of India Enterprise)
 ३३, फरीदाबाद / Sector-33, FARIDABAD





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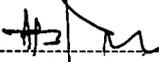
Please confirm that the foregoing correctly sets forth the terms of our agreement by executing the copy of this Confirmation enclosed for that purpose and returning it to us or by sending to us a letter or fax substantially similar to this letter, which letter or fax sets forth the material terms of the Transaction to which this Confirmation relates and indicates agreement to those terms.

Yours sincerely,
MUFG BANK, Ltd.,
acting through its MUMBAI Branch

By: 
Name: _____
Title: _____



Confirmed as of the date first above written:
NHPC LIMITED

By: 
Name: H S PURI / एच. एस. पुरी / H. S. PURI
Title: Chief General Manager (Finance) / मुख्य महाप्रबंधक (वित्त) / Chief General Manager (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
भारत सरकार का उद्यम / A Govt. Enterprise of India

NHPC Limited
(Govt Of India Enterprise)

NHPC LIMITED CORPORATE OFFICE

NHPC LIMITED,NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003,INDIA

Company	NHPC LIMITED CORPORATE OFFICE		Voucher Type	NB
			Description:	Bank Payment
			Voucher No	2019006250
			Voucher Date	29/07/2019
Voucher Text	RELEASE OF PAYMENT OF ARRANGEMENT FEES FOR MUFG LOAN		Voucher Status	Approved
Payment Request No	220245			
Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)	
Debit	Credit	Debit Amount	Credit Amount	
Part Values	Advice No	Currency	Rate	
310432	SUNDRY CREDITORS-OTHER THAN CAPITAL-FOREIGN CURRENCY			52409453
		JPY	.6473	80966250
980401	OTHER INCOME <CORPORATE/REGIONAL OFFICE>			752985
		JPY	.638	0
640422	CHQ. ISSUED A/C-SBI(CAG)			51656468
		JPY	.638	80966250
841101	EXCHANGE RATE VARIATION (GAIN)			752985
		JPY	.638	0
849999	OTHER INCOME <CORPORATE/REGIONAL OFFICE>			752985
		JPY	.638	0
Total:				53162438
Total:				53162438

Amount in words : Five Crore Thirty-One Lac Sixty-Two Thousand Four Hundred
Thirty-Eight Only

Approver Level	User Id	Approver User Name	Designation
4	180303W	JATINDER DEV SINGH PATHANIA	SENIOR MANAGER (FINANCE)

Prepared By

Checked By

Authorized By

To : NHPC Limited
 Attn : Mr. H.S Puri / Mr. Anuj Kapoor
 Fax : (91 129) 2271366

From : Annie Choi / Vicky Lau / Raymond Lam
 Agency & Execution, PAD, Asian Investment Banking Division

Tel : (852) 2823 6691 / 2823 6962 / 2821 3682
 Fax : (852) 2823 6686

Date : July 23, 2019

Re : NHPC Limited (the "Borrower")
 Japanese Yen Equivalent of US\$100,000,000 Facility Agreement dated 11 June 2019
 (the "Facility Agreement")

No. of pages : 1 (including cover page)

Ref. No.: 19-2280

Pursuant to clause 11.1 & 11.2 of the Facility Agreement, the Agency Fee Letter and the Arrangement Fee Letter all dated June 11, 2019 and the Amendment to Arrangement Fee Letter, the Arrangement Fee and the Agency fee for Year 2019-2020 shall be due and payable on the July 25, 2019 (the "Fee Payment Date").

	Amount	Payment details	
Arrangement Fee	JPY80,966,250 (Japanese Yen Equivalent of US\$750,000, at the exchange of 107.955)	Correspondent Bank:	MUFG Bank, Ltd., Tokyo Branch
		SWIFT Code:	BOTKJPJT
		Account no.:	315-0168009
		Account Name:	MUFG Bank, Ltd., Hong Kong Branch
		SWIFT Code:	BOTKHKHH
		Quoting Reference:	AIBD-AED/NHPC Fee
Agency fee for Year 2019-2020	US\$20,000	Correspondent Bank:	MUFG Bank, Ltd., New York Branch
		SWIFT Code:	BOTKUS33
		Account no.:	0030006801 CHIPS UID 078473
		Account Name:	MUFG Bank, Ltd., Hong Kong Branch
		SWIFT Code:	BOTKHKHH
		Quoting Reference:	AIBD-AED/NHPC Agency Fee

5.46 - 5.77533
 94.54

Please confirm to us by email by today that you will remit the Arrangement Fee and the Agency fee to our respective accounts value the Fee Payment Date.

Best regards,



Annie Choi
 Director
 Asian Investment Banking Division
 MUFG Bank, Ltd.
 As Agent

AF 85642320
 AEST 15415618 (EST)

To WH 4676070
 To EST 15415618
 To Bank 80966250

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A member of MUFG, a global financial group

AF 21155
 EST 3808
 To WH 1155
 To EST 3808
 To Bank 20000



Date : 13 Jan 2026
 Account Number : 00000010813608692
 Description : CC Stocks (C and I)
 Name : NHPC LIMITED
 Currency : INR
 Corporate Address : SECTOR 33
 FARIDABAD FARIDABAD
 -121003
 Branch : CAG-II NEW DELHI(17313)
 Rate of Interest (% p.a.) : 8.35%
 IFS Code : SBIN0017313
 Book Balance : -78542850.42
 Available Balance : 23957149.58
 Hold Value : 0.00
 Uncleared Amount : 0.00
 Drawing Power : 102500000.00
 Limit Sanctioned : 102500000.00
 Balance as on 23 Jul 2024 : 14,27,76,832.45

Account Statement from 23 Jul 2024 to 25 Jul 2024

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
23/07/2024	23/07/2024	TO CLEARING-Chq No. 444914 HDF PURVANCHAL PROJECTS PVT L-444914	/ 444914	4328	40,00,000.00		13,87,76,832.45
23/07/2024	23/07/2024	TFR PART TERM BR/OUT-PRT BRK-	TRANSFER FROM 43147293024 NHPC LIMITED /	17313		1,15,19,35,307.00	1,29,07,12,139.45
23/07/2024	23/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-	2CT00GKUYN4 TRANSFER TO 98561173136 /	99922	28,94,242.00		1,28,78,17,897.45
23/07/2024	23/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-IB/23072024/1/1-	1CT00GKUEW0 TRANSFER TO 35609024502 CHENAB VALLEY POWER PR /	99922	1,25,00,00,000.00		3,78,17,897.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566078*DELHI ELECTRICIT-	TRANSFER FROM 4697216044302 /	4430		1,250.00	3,78,19,147.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566063*DELHI ELECTRICIT-	TRANSFER FROM 4697217044301 /	4430		12,500.00	3,78,31,647.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566079*DELHI ELECTRICIT-	TRANSFER FROM 4697218044300 /	4430		12,500.00	3,78,44,147.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566058*DELHI ELECTRICIT-	TRANSFER FROM 4698177044306 /	4430		917.00	3,78,45,064.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566075*DELHI ELECTRICIT-	TRANSFER FROM 4698178044305 /	4430		12,500.00	3,78,57,564.45
23/07/2024	23/07/2024	BY TRANSFER-NEFT*CNRB0001387*P205240 337566072*DELHI ELECTRICIT-	TRANSFER FROM 4698176044307 /	4430		1,250.00	3,78,58,814.45
23/07/2024	23/07/2024	TFR PART TERM BR/OUT-PRT BRK-	TRANSFER FROM 43136091235 NHPC LIMITED /	17313		35,07,70,239.00	38,86,29,053.45

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
23/07/2024	23/07/2024	BY TRANSFER-CMP B S E S RAJDHANI POWER LTD-	CMP00000008996156 97AOR0583088 TRANSFER FROM 1027791773 BSES RAJDHANI POWER LT /	99922		17,30,922.00	39,03,59,975.45
23/07/2024	23/07/2024	BY TRANSFER-RTGS UTIBR52024072300486599 B100031TATNS-	TRANSFER FROM 3199855044301 /	4430		8,53,715.00	39,12,13,690.45
23/07/2024	23/07/2024	TO TRANSFER-INB CVP- Payment to Vendors- IB/23072024/4/1-	4CT00GLGWL4 TRANSFER TO 32179185343 M/S MAA TEESTA CONSTRU /	99922	9,79,089.00		39,02,34,601.45
23/07/2024	23/07/2024	TO TRANSFER-INB Advance Payment For Unit 100-	IB5CT00GLGVK1 TRANSFER TO 98561173136 /	99922	57,94,810.00		38,44,39,791.45
23/07/2024	23/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-	NEFT3CNADCTDJZ3 TRANSFER TO 98561173136 /	99922	6,26,358.00		38,38,13,433.45
23/07/2024	23/07/2024	TO TRANSFER-INB Advance Payment For Unit 100-	NEFT2CNADCTDLS4 TRANSFER TO 98561173136 /	99922	90,000.00		38,37,23,433.45
23/07/2024	23/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-	6CT00GLGWX2 TRANSFER TO 98561173136 /	99922	1,73,785.00		38,35,49,648.45
23/07/2024	23/07/2024	BY TRANSFER- NEFT*IC0000007*CMS43409 42280*PTC INDIA LIMITED*P-	TRANSFER FROM 4697246044306 /	4430		36,000.00	38,35,85,648.45
23/07/2024	23/07/2024	TO TRANSFER-INB CVP- Payment to Vendors-	NEFT1CNADCTDJO8 TRANSFER TO 98561173136 /	99922	2,78,88,391.00		35,56,97,257.45
23/07/2024	23/07/2024	TRANSFER CREDIT--	SWEEP FROM 30477126959 /	17313		2,95,60,172.00	38,52,57,429.45
23/07/2024	23/07/2024	TRANSFER CREDIT--	SWEEP FROM 11081542415 /	17313		19,90,936.00	38,72,48,365.45
23/07/2024	23/07/2024	DEBIT SWEEP--	SWEEP TO 37150668744 /	17313	1,08,11,123.00		37,64,37,242.45
24/07/2024	24/07/2024	TO CLEARING-Chq No. 444905 UBI OAP SUN DEPT OF ENVIRONME-444905	/ 444905	4328	120.00		37,64,37,122.45
24/07/2024	24/07/2024	TO TRANSFER-INB NEFT UTR NO: SBIN224206545364-MANIPAL ACADEMY	NEFT INB: CNADCRUNF6 TRANSFER TO 4899157044304 / MANIPAL ACADEMY	99922	5,46,480.00		37,58,90,642.45
24/07/2024	24/07/2024	BY TRANSFER-RTGS UTR NO: RATNR52024072400995648-RBL BANK	TRANSFER FROM 3199855044301 / RBL BANK	4430		1,50,28,12,069.00	1,87,87,02,711.45
24/07/2024	24/07/2024	TO TRANSFER-INB RTGS UTR NO: SBINR12024072437476857-MUFG BANK LTD NEW DELHI	RTGS INB: CRG3568207 TRANSFER TO 4599109044308 / MUFG BANK LTD NEW DELHI	99922	10,73,22,798.00		1,77,13,79,913.45
24/07/2024	24/07/2024	TO TRANSFER-INB RTGS UTR NO: SBINR12024072437477118-MUFG BANK LTD NEW DELHI	RTGS INB: CRG3568139 TRANSFER TO 4599109044308 / MUFG BANK LTD NEW DELHI	99922	3,19,80,172.00		1,73,93,99,741.45
24/07/2024	24/07/2024	BY TRANSFER-RTGS UTR NO: YESBR52024072453125780-ACCOUNTS PAYABLE - RETAIL	TRANSFER FROM 3199855044301 / ACCOUNTS PAYABLE - RETAIL	4430		2,00,40,84,918.20	3,74,34,84,659.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43143418153 NHPC LIMITED /	17313		40,07,76,534.00	4,14,42,61,193.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43136091235 NHPC LIMITED /	17313		15,03,48,897.00	4,29,46,10,090.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43160364410 NHPC LIMITED /	17313		20,02,32,924.00	4,49,48,43,014.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43177672290 NHPC LIMITED /	17313		50,00,00,000.00	4,99,48,43,014.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43176758395 NHPC LIMITED /	17313		15,00,00,000.00	5,14,48,43,014.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43139587150 NHPC LIMITED /	17313		18,03,72,742.00	5,32,52,15,756.65
24/07/2024	24/07/2024	BY TRANSFER-CLTD CLSD-	TRANSFER FROM 43147293024 NHPC LIMITED /	17313		39,07,06,123.00	5,71,59,21,879.65
24/07/2024	24/07/2024	TFR PART TERM BR/OUT-PRT BRK-	TRANSFER FROM 43172950150 NHPC LIMITED /	17313		35,00,00,000.00	6,06,59,21,879.65

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
24/07/2024	24/07/2024	TO TRANSFER-INB RTGS UTR NO: SBINR12024072437492937-MUFG BANK LTD NEW DELHI	RTGS INB: CRG3572589 TRANSFER TO 4599113044303 / MUFG BANK LTD NEW DELHI	99922	2,00,00,00,000.00		4,06,59,21,879.65
24/07/2024	24/07/2024	TO TRANSFER-INB RTGS UTR NO: SBINR12024072437493206-MUFG BANK LTD NEW DELHI	RTGS INB: CRG3572559 TRANSFER TO 4599113044303 / MUFG BANK LTD NEW DELHI	99922	2,00,00,00,000.00		2,06,59,21,879.65
24/07/2024	24/07/2024	TO TRANSFER-INB RTGS UTR NO: SBINR12024072437493343-MUFG BANK LTD NEW DELHI	RTGS INB: CRG3572767 TRANSFER TO 4599112044304 / MUFG BANK LTD NEW DELHI	99922	1,86,30,46,850.00		20,28,75,029.65
24/07/2024	24/07/2024	BY TRANSFER-RTGS UTR NO: ICICR52024072400831085 -EXECUTIVE ENGINEER ELECTRICAL TRANS	TRANSFER FROM 3199855044301 / EXECUTIVE ENGINEER ELECTRICAL TRANS	4430		1,43,33,680.00	21,72,08,709.65
24/07/2024	24/07/2024	BY TRANSFER-CMP BSES YAMUNA POWER LTD-	CMP00000008998380 35AOR1158328 TRANSFER FROM 10277791808 BSES YAMUNA POWER LTD /	99922		1,98,710.00	21,74,07,419.65
24/07/2024	24/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-	NEFT4CNADCUGDK8 TRANSFER TO 98561173136 /	99922	40,23,411.00		21,33,84,008.65
24/07/2024	24/07/2024	TO TRANSFER-INB Advance Payment For Unit 100-	NEFT3CNADCUGDK6 TRANSFER TO 98561173136 /	99922	3,02,131.00		21,30,81,877.65
24/07/2024	24/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-	3CT00GMDHK5 TRANSFER TO 98561173136 /	99922	17,27,479.00		21,13,54,398.65
24/07/2024	24/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-	NEFT2CNADCUGDU0 TRANSFER TO 98561173136 /	99922	1,22,90,480.00		19,90,63,918.65
24/07/2024	24/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-	1CT00GMDHK4 TRANSFER TO 98561173136 /	99922	2,66,49,475.00		17,24,14,443.65
24/07/2024	24/07/2024	TO TRANSFER-INB Advance Payment For Unit 100-IB/24072024/2/1-	IB2CT00GMDIA3 TRANSFER TO 30540249232 Mr. SHIV PRASAD RATHO /	99922	8,108.00		17,24,06,335.65
24/07/2024	24/07/2024	BY TRANSFER-NEFT*RBIS0GOJHEP*RBI2072408824182*JHARKHAND E-PAYM-	TRANSFER FROM 4697218044300 /	4430		74,37,737.00	17,98,44,072.65
24/07/2024	24/07/2024	TRANSFER CREDIT--	SWEEP FROM 10813604290 /	17313		5,844.00	17,98,49,916.65
24/07/2024	24/07/2024	TRANSFER CREDIT--	SWEEP FROM 11081542415 /	17313		8,39,499.00	18,06,89,415.65
24/07/2024	24/07/2024	DEBIT SWEEP--	SWEEP TO 37150668744 /	17313	1,06,39,648.00		17,00,49,767.65
25/07/2024	25/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-	4CT00GMEPM1 TRANSFER TO 98561173136 /	99922	3,87,42,025.00		13,13,07,742.65
25/07/2024	25/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-IB/24072024/5/1-	5CT00GMEPD6 TRANSFER TO 30433688092 RECEIVING BRNCHS GOVT /	99922	4,77,63,134.00		8,35,44,608.65
25/07/2024	25/07/2024	TO TRANSFER-INB CVP-Payment to Vendors-IB/24072024/6/1-	6CT00GMEQC8 TRANSFER TO 42752097367 JAIPRAKASH ASSOCIATES /	99922	5,08,14,839.00		3,27,29,769.65
25/07/2024	25/07/2024	BY TRANSFER-RTGS UTR NO: AUBLR62024072504571751-CENTRALISED MATURED TERM DEPOSIT	TRANSFER FROM 3199855044301 / CENTRALISED MATURED TERM DEPOSIT	4430		50,00,00,000.00	53,27,29,769.65
25/07/2024	25/07/2024	BY TRANSFER-wcl disb-	TRANSFER FROM 43186059906 NHPC LIMITED /	17313		2,00,00,00,000.00	2,53,27,29,769.65
25/07/2024	25/07/2024	TO TRANSFER-INB NEFT UTR NO: SBIN424207008000-ICICI LOMBARD GIC LTD	NEFT INB: CNADCUVDO4 TRANSFER TO 4697155044309 / ICICI LOMBARD GIC LTD	99922	34,21,82,437.00		2,19,05,47,332.65
25/07/2024	25/07/2024	BY TRANSFER-PFN C072439077197 Credit Through PFMS 21BCSSB-	TRANSFER FROM 4599383105211 /	10521		1,11,32,209.00	2,20,16,79,541.65
25/07/2024	25/07/2024	BY TRANSFER-NEFT*ICIC0000007*ICICO24207008332*NHPC LIMITED*-	TRANSFER FROM 3199675044306 /	4430		2,25,70,893.00	2,22,42,50,434.65

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
25/07/2024	25/07/2024	BY TRANSFER-RTGS UTR NO: BOTMR52024072500958100-MUFG BANK LTD - RTGS ACCOUNT	TRANSFER FROM 3199855044301 / MUFG BANK LTD - RTGS ACCOUNT	4430		4,03,319.16	2,22,46,53,753.81
25/07/2024	25/07/2024	BY TRANSFER-INB JDVNL NHPC-	CT00GMXRB0 TRANSFER FROM 61310230971 RAJASTHAN URJA VIKAS A /	99922		1,63,30,153.00	2,24,09,83,906.81
25/07/2024	25/07/2024	TO TRANSFER-CLTD ISSD-	TRANSFER TO 43188195813 NHPC LIMITED /	17313	1,90,00,00,000.00		34,09,83,906.81
25/07/2024	25/07/2024	TO TRANSFER-INB CVP- Payment to Vendors-	NEFT2CNADCHEMA0 TRANSFER TO 98561173136 /	99922	3,70,20,325.00		30,39,63,581.81
25/07/2024	25/07/2024	TO TRANSFER-INB NEFT UTR NO: SBIN424207423758-NAVEEN GUPTA	NEFT INB: CNADCVMV8 TRANSFER TO 4697153044301 / NAVEEN GUPTA	99922	4,896.00		30,39,58,685.81
25/07/2024	25/07/2024	TO TRANSFER-INB Corporate-Payment to Vendors-	NEFT4CNADCVELH3 TRANSFER TO 98561173136 /	99922	19,49,180.00		30,20,09,505.81
25/07/2024	25/07/2024	TO TRANSFER-INB Advance Payment For Unit 100-	IB2CT00GMXQA0 TRANSFER TO 98561173136 /	99922	1,82,886.00		30,18,26,619.81
25/07/2024	25/07/2024	TO TRANSFER-INB CVP- Payment to Vendors-	1CT00GMXOS2 TRANSFER TO 98561173136 /	99922	3,23,56,416.00		26,94,70,203.81
25/07/2024	25/07/2024	TRANSFER CREDIT--	SWEEP FROM 10813604290 /	17313		13,684.00	26,94,83,887.81
25/07/2024	25/07/2024	TRANSFER CREDIT--	SWEEP FROM 11081542415 /	17313		94.00	26,94,83,981.81
25/07/2024	25/07/2024	DEBIT SWEEP--	SWEEP TO 37150668744 /	17313	1,18,20,463.00		25,76,63,518.81

**This is a computer generated statement and does not require a signature.

NHPC Limited
(Govt Of India Enterprise)

NHPC LIMITED CORPORATE OFFICE

NHPC LIMITED,NHPC OFFICE COMPLEX
SECTOR 33,
FARIDABAD-121003,INDIA

Company	NHPC LIMITED CORPORATE OFFICE		Voucher Type	I
Invoice No	19-2280		Description:	Supplier invoice, entry
			Voucher No	2019003504
			Voucher Date	23/07/2019
Voucher Text	MUFG BANK LTD. HONGKONG BRANCH		Voucher Status	Approved
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH			

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
Code	Part Values		
Debit	Credit		
Advice No		Currency	Rate
941203	ARRANGEMENT FEE- FOREIGN CURRENCY LOAN	55436274	
		JPY	.6473
		85642321	
662205	INPUT GST - INTEGRATED GST - STATE 1	9978530	
		JPY	.6473
		15415618	
310432	SUNDRY CREDITORS-OTHER THAN CAPITAL-FOREIGN CURRENCY		55436274
		JPY	.6473
			85642321
312215	IGST - PAYABLE UNDER REVERSE CHARGE MECHANISM - STATE 1		9978530
		JPY	.6473
			15415618
Total:		65414804	65414804

Amount in words : Six Crore Fifty-Four Lac Fourteen Thousand Eight Hundred Four Only

NHPC Limited
(Govt Of India Enterprise)

Deduction Voucher

Invoice No	TDS-19-2280	Voucher No	2019003503
Party Code and Name	S048304 MUFG BANK LTD. HONGKONG BRANCH		

Account Code	Account Description	Debit Amount (INR)	Credit Amount (INR)
Debit	Credit	Debit Amount	Credit Amount
Code	Part Values		
Debit	Credit		
Advice No		Currency	Rate
310432	SUNDRY CREDITORS-OTHER THAN CAPITAL-FOREIGN CURRENCY	2948263	
		JPY	.6305
		4676071	
311303	INCOME TAX DEDUCTED AT SOURCE-CONTRACTORS/OTHERS-FOREIGN		2948263
		JPY	.6305
			4676071
Total:		2948263	2948263

Amount in words : Twenty-Nine Lac Forty-Eight Thousand Two Hundred Sixty-Three Only

Prepared By

Checked By

Authorized By

Please find the details of the rate booked today for the payments due today.

Trade Date	Value Date	Notional (FC)	Exchange Rate	Notional (INR)	GST (INR)	Total (INR)
25-Jul-19	25-Jul-19	JPY 80,966,250.00	0.638	INR 51,656,468.00	INR 10,108.16	INR 51,666,576.16
25-Jul-19	25-Jul-19	USD 20,000.00	68.99	INR 1,379,800.00	INR 1,058.36	INR 1,380,858.36

✓ MID - 220245
249

Please credit our following INR account towards these payments. Please share UTR number once funds are remitted.

Bank Name and Address:

MUFG Bank Ltd,
5th Floor, Worldmark 2, Asset 8,
Aerocity, New Delhi - 110037

IFSC Code : BOTM0ND3611 (Between M & N, please read as zero)
A/C Number : 743-0000-619019
BSR Code: 6440002

2019003504 - 6473
2019003533. 69.54.

Regards,

Amrita Rinjhim
Vice President
Treasury Sales

CALCULATION SHEET FOR TDS ON PAYMENT ACCRUED/MADE TO PARTICIPANTS - NEXI LAON

DETAILS OF TDS DEDUCTED IN RESPECT OF DEBT SERVICING OF MUFG BANK										ANNEXURE : A	
Sl.No	Particulars Name of Payee	PAN NO.	%age of Participa- -tion	Rate of TDS as per DTAA	Grossed up amount in JPY	Tax deducted at source			Net Amount Payable in JPY	Reference of Tax deposit	
						in JPY	Ex.Rate on 23.07.2019 TT BUYING	in INR		Cheque No & Date	ACK NO.
					Arrangement fee	80966250					
1	MUFG BANK LTD, Hongkong S048304		100.00%	5.46%	856,42,321	46,76,071	0.6305	29,48,263	809,66,250	PAN TAN	AAACN0149C RTKN01104F
			100%	18.00%	154,15,618						
3	Total		100.00%		856,42,321	46,76,071		2948263	809,66,250	CHALLAN NO.	
4										BSR CODE	
5										SBI, CH	ECS
6		1,054.00						55436274		Faridabad Rs.	
										SECTION	194LC
SECTION 2(28a) UNDER ARTICLE 11 OF DTAA, SINGAPORE											
1										TAN	RTKN01104F

TDS = 2699874
 S/charge = 134994
 Cess = 113395
3530 2948263

UDIN
 19024963AAAAA E7B61
 Tax 5% 0.5%
 S/charge 5% 0.25
 H&E Cess 4% 0.21
596

P 1/3

NHPC Ltd
(A Govt. Of India Enterprise)
SECTOR 33,
FARIDABAD-121003
HR-INDIA

2019 005979

23/7/19

Pending for Approval Advance Payment Request

In Favour Of YOURSELF

Advance Payment Request Date 23-Jul-2019
Advance Payment Request No 44
Mode Of Payment Bank Advice
Section MISC BILLS

Supplier Code	Supplier Name	Contract/PO	Type of Payment	Amount	TDS Amount	Net Payment
\$TDS-FOREIGN ()	YOURSELF		TDS FOREIGN	2948263	0	2948263

Approver Level 3
User Id 103562A
Approver Name SUBHENDU KUMAR JENA
Designation MANAGER (FINANCE)

Tax Payer Counterfoil

TAN **RTKN01104F**

Received from : NHPX XXXITED

Rs : **2948263/-**

(in words) : Twenty Nine Lakhs And Fourty Eight Thousand And Two Hundred And Sixty Three Rupees Only

Drawn On : **Internet Banking through SBI**

TAN ON ACCOUNT OF TAX
DEDUCTED AT SOURCE(TDS) FROM:
Major Head :COMPANY
DEDUCTEES[0020]

Minor Head : TDS/TCS Payable by
Taxpayer [200]

Nature of payment :Income by way of
interest from specified company payable to
a non-resident[4LC]

For the assessment year : 2020-21

Payment Status :

Success

SBI Ref No. : CKK0926291

CIN	BSR Code	Tender date	Challan No
	0004329	230719	16503
Date of challan :	23-07-2019		

State Bank of India

Bangalore Focal Point Branch

Bangalore

(Internet Collection Center)

17

भारतीय गैर न्यायिक

एक सौ रुपये

₹. 100



सत्यमेव जयते

Rs. 100

ONE HUNDRED RUPEES

भारत INDIA INDIA NON JUDICIAL

दिल्ली DELHI

S 261709

AGREEMENT FOR TERM LOANS

MEMORANDUM OF AGREEMENT made this 2nd day of February, 2012 between M/s. NHPC Ltd., Regd. Office: NHPC Office Complex, Sector-33, Faridabad-121003 (hereinafter called the Borrower), which expression shall be deemed to include his assigns and successors in title and attorneys of the FIRST PART and UNION BANK OF INDIA, a body corporate constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 having its Head Office at 239, Vidhan Bhawan Marg, Nariman Point, Mumbai-400021 in the State of Maharashtra India having a amongst others a Branch Office at ,73-74, Sheetla House, Nehru Place, in the State of Delhi-110019 , India (hereinafter called the Bank), which expression shall be deemed to include its assigns and successors in interest of the SECOND PART.

WHEREAS the Borrower is in need of money for the purpose set forth in the Borrower's application vide RFQ No. NH/FA/DFS/2011-12 dated 21.09.2011 and whereas at the request of Borrower as per the said application, the Bank has agreed to grant to the borrower financial accommodation by way of loan of Rs.150,00,00,000/- (Rupees One Hundred Fifty Crores only) upon the terms and conditions set forth in these presents on the security of the hypothecation of movables assets already purchased and possessed and proposed to be purchased.

1. The Borrower hereby agrees that the said advance shall be governed by the terms herein contained as well as those embodied in the security documents except in so far as the security documents may expressly or by necessary implications be modified by these presents.
2. The Borrower undertakes that the said advance shall be utilised exclusively for the purpose for which the same is sanctioned and for no other purpose. In case of misutilisation, the loan shall be repayable at any time on demand .

R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003

आर.के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)

कृत यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA
मुख्य प्रबंधक / Chief Manager

3. In consideration of the sum of Rs. 150,00,00,000/- lent / to be lent by the Bank, the borrower agrees with the Bank that he shall repay to the Bank the said principal sum Rs. 150,00,00,000/- in installments on the dates mentioned in scheduled I here to, the borrower shall on the said principal sum on or so much debited or not, compounded monthly on the account and / or thereof as shall from time to time be outstanding in the account *being 0.00% over and remaining unpaid at the rate of 10.65% per annum at present, rising or above the Base Rate, which is 10.65% per annum as long as the said sum or a part thereof remains unpaid. In the event of outstanding amount due as on the due date for payment of last installment were to be found more than the installments mentioned in Schedule-I consequent to fixing of installments by rounding off or any other reason, the borrower undertakes to pay the same simultaneously with the stipulated last installment. If the borrower desires to prepay the said advance or part thereof, the borrower agrees to pay prepayment charges at the rate of Nil % of the amount to be prepaid.
4. The Borrower agrees that if monthly interest and / or any other instalment is not paid on due date, the arrears of interest and / or instalments in the loan shall bear interest reckoning the same , at the rate of 2.00% p.a. above base rate until the interest and / or the installment of the principal, in arrears are paid.
5. The borrower hereby declares and confirms that the Bank shall be entitled to compound the interest at the rests stipulated above without any pre or post notice of such debits to the borrower, which notice the borrower / borrowers specifically hereby waives.
6. (a) The borrower agrees that all the rules of business of the Bank that are now in force or hereafter may come into force, shall in all respects be completely binding on the borrower.
7. Notwithstanding anything contained herein to the contrary or the security documents the Bank will be at liberty to demand and recover the entire advance with interest when the Bank feels that it is in the interest of the Bank to do so and also to enforce the security or recover to moneys in any other manner the Bank thinks fit.
8. In consideration of the above premises the Borrower hereby hypothecates the movables as specified in Schedule-II already purchased and possessed and also other movables proposed to be purchased hereto and / or any movables such as machineries and vehicles etc. acquired and possessed by the Borrower in future as security for the due payment by the Borrower to the Bank until closing of the above said advance in full with interest.
9. (a) That the hypothecated movables (save and except for book debts and stores) subject to Pari-passu first charge with FACR of 1:1, shall be specially appropriated to this security and the Borrower will not create any charge, mortgage lien or encumbrance affecting the same or any part thereof nor do

R. S. Batra
R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003

R. K. Taneja
आर.के. तनेजा / R. K. TANEJA
 कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA
[Signature]
मुख्य प्रबन्धक / Chief Manager
 गेहरा / गेहरा - 110019

anything which would prejudice this security without obtaining NOC from the bank.

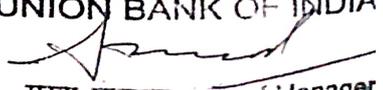
(b) The Borrower undertakes to get the machinery and accessories (save and except for book debts and stores) under hypothecation registered where registration is necessary under any law for the time being in force and get the Bank's lien noted in the registration certificate within 30 days from the date of creation of Deed of Hypothecation machinery and accessories and inform the same to the Bank.

10. The Borrower shall permit the Bank or their Managers, Officers, representatives and agents from time to time and at all times to enter upon and remain in premises wherein the movables or any part thereof may lie for the time being and to view, inspect and to value the same and take inventories thereof or to take possession thereof and render to the Bank and its representatives all facilities as may be required for any of the purposes aforesaid.
11. The hypothecated movables (save and except book debts and stores) shall be insured against risk of fire, accident, theft and all other risks by the Borrower with insurance company for their full market value and the Borrower shall on demand deliver to the Bank all policies and receipts for premia paid on such insurance. Should the Borrower fail to insure / renew the policy or fail to deliver the policies or receipts for premia to the Bank as aforesaid within three days after demand, the Bank shall be at liberty, though not bound, to effect such insurance at the expenses of the Borrower. The Borrower shall not do or suffer to be done any act which may invalidate or avoid such insurance. That all sum received under any such insurance as aforesaid shall be applied towards reinstating the security hypothecated at the option of the Bank or be applied in or towards the liquidation of the balance due to the Bank for the time being and in the event of there being surplus, it shall be applied as provided by Clause 15 hereof.
12. In the event of default in terms of these presents by the Borrower, the Bank at its option is entitled to take possession of the hypothecated movables (save and except for book debt and stores) or part thereof at Borrower's risk by entering into the premises where the hypothecated movables or part thereof are kept and remain therein. The Bank shall be entitled to sell by public auction or private contract or otherwise and apply the net sale proceeds, after deducting the expenses and other charges in exercise thereof towards liquidation of the balance due to the Bank with interest without prejudice to the Bank's rights and remedies or suit against the Borrower. The Borrower shall agree to Bank's account of sale realization and pay any shortfall or deficiency therein shown and appear to be due by the Borrower thereon, provided always that nothing therein contained shall be deemed to negate, qualify or otherwise prejudicially affect the right of the Bank, which it is hereby expressly agreed that the Bank shall have right to recover from the Borrower the balance with interest for the time being remaining due from the Borrower to the Bank notwithstanding that all or any of the said hypothecated movables may not have been realised.
13. That in the event of surplus being available out of the net proceeds of such sale after payment in full of the balance due to the Bank, it shall be lawful for the Bank to retain and apply the said surplus together with any other money or moneys belonging to the Borrower or any one or more of them for the time being, in the hands of the Bank, in or under whatever account the same shall extend against


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कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
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(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33 फरिदाबाद
3515

कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA


मुख्य प्रबन्धक / Manager
नेहरू रोड, फरिदाबाद, हरियाणा-110019

or towards payment or liquidation of any and all other moneys which shall be or become due from the Borrower or any one or more of them whether solely or jointly with any other person or persons, firms or company to the Bank by way of loans, discounted bills, letter of credit, guarantee, charges and other obligations current though not due / payable or other demands legal or equitable which the Bank may have against the Borrower or any one or more of them of which the law of set off or mutual credit would in any case admit and whether the Borrower or any one or more of them shall become or be adjudicated Bankrupt or insolvent or be in the liquidation or otherwise and interest thereon from the date on which any and all advance(s) in respect thereof shall have been made at the rate or respective rates at which the same shall have been advanced.

14. The borrower agrees to accept as conclusive proof of correctness of any sum claimed to be due from him to the Bank under this Agreement, statement of account / computer print-out made out from the books of Bank / Floppies / Computer and signed by any duly authorised officer of the Bank without production of any other voucher, document or paper.
15. The Borrower hereby declares that all the hypothecated movables properties (save and except for book debts and stores)are the absolute properties of the Borrower and is / are at the sole disposal of the Borrower and free from any prior charge or encumbrance and that all future movable property hereunder shall likewise be unencumbered, un-disposed property and that the Borrower has not done or knowingly suffered or been party or privy to anything whereby he is in anyway prevented from hypothecating the hypothecated movables or any part thereof to the Bank as shall be required by the Bank.
16. The Borrower shall not without permission of the Bank in writing sell or otherwise part with the hypothecated movables (save and except for book debts and stores) or any of them. Where with such permission of the Bank the hypothecated movable or any of them is / are sold or disposed off by the Borrower, the value of such properties shall be paid to the Bank or other properties of equal value shall be substituted for the properties so sold or disposed off with the written approval of the Bank.
17. It shall be the duty of the Borrower to take out and keep in force all permits and licenses required to be taken by any law for the time being in force for the purpose of maintaining continuing the plying of machinery and accessories and also such other machineries to be acquired in future whenever required by the Bank, the Borrower shall do everything necessary for transferring to and effectively vesting in, the Bank or any of its officers or nominees , all such permit and licenses necessary for maintaining and continuing the said business by the Bank or by any of its officers or nominees for the purpose of realising the amount due to the Bank.
18. The Borrower shall punctually pay all rates, taxes, rents and outgoings in relation to hypothecated movables (save and except for book debts and stores) or the premises / garages / farms whereon the hypothecated movables may be and keep the same free from distress, attachment or the like.

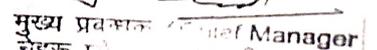


R. S. BATRA
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NHPC LIMITED
Sector -33, Faridabad
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आर. के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector -33, Faridabad

कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA

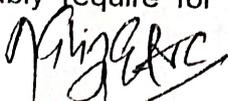


मुख्य प्रबन्धक / Chief Manager
सेक्टर 33

19. The Borrower shall not, without the written consent of the Bank create in any manner any charge, lien or other encumbrance on the security given to the Bank in respect of such advance or create any interest in such security in favour of any other party or person.
20. The Borrower hereby undertakes to make and furnish to the Bank, whenever called upon by the Bank to do so, all statements and returns of the cost and market value of the hypothecated movables and also such other documents or particulars as called for by the Bank, at its discretion from time to time.
21. The Borrower hereby agrees that the Bank or their officers, agents, representatives shall be allowed at their request to inspect at anytime, the securities and the Borrower's books of account and all other relevant records as they may deem fit.
22. Notwithstanding anything contained herein or in the security documents, the whole advance shall become due forthwith and payable by the Borrower to the Bank and the Bank will be entitled to, but not bound to enforce its security upon the happening of any one or more of the following events, namely:
- any instalments of the principal moneys being unpaid upon the due date for payment thereof ;
 - any interest remaining unpaid on the due date for payment thereof whether demanded or not ;
 - the Borrower committing any breach or default in the performance or observance of these presents and / or the Borrower's proposal and / or the security documents or any other terms or conditions relating to the advance.
 - the Borrower entering into any arrangement or composition with his creditors or committing an act of insolvency.
 - execution or distress being enforced or levied against the whole or any part of the Borrower's property;
 - the Borrower's (if a company) going into liquidation (except for the purpose of amalgamation or reconstruction);
 - any of the partners of the borrower (if a firm) being adjudicated insolvent or taking advantage of any law for the relief of insolvent debtors.
 - a Receiver being appointed in respect of the whole or any part of the property of the Borrower.
 - the occurrence of any circumstance which is prejudicial to or impairs, imperils or depreciates or is likely to prejudice, impair, imperil or depreciate the security given to the Bank.
 - the Borrower ceasing, or threatening to cease to carry on the business, and
 - the occurrence of any event or circumstance which would or is likely to prejudicially or adversely affect in any manner the capacity of the Borrower to repay the loan.

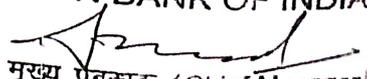
On the question whether any of the above events has happened, the decision of the Bank shall be conclusive and binding on the Borrower.

23. The Borrower will furnish the Bank with all such information as the Bank may reasonably require for the Bank's satisfaction as to due compliance with the


R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003


 अख्युक्त / तनेजा / R. K. TANEJA
 कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम) / A Govt of India Enterprise
 3517

कृते यूनियन बैंक ऑफ इंडिया
 For UNION BANK OF INDIA


 मुख्य प्रबन्धक / Chief Manager

terms of the advance and all such periodical reports and information at such time, in such forms and containing such particulars, as the Bank may call for, for the purpose of ascertaining the result of the utilization of the said advance.

24. The security furnished by these presents shall be continuing security in favour of the Bank for all, whatsoever amounts due from the Borrower directly or indirectly, jointly or severally with other or others.
25. The Borrowers declare that each of them is the agent of the others, even if not specifically stated so, while acting, for the purpose of acknowledging his / their liability to the Bank. Any acknowledgement of debt or liability, either in writing or by part payment under the signature of any one of the borrowers shall constitute a valid acknowledgement of debt / liability by and on behalf of all of them for the purpose of Limitation Act to save the period of limitation.
26. Notwithstanding anything contained herein or in any other documents or instructions in writing by the borrower/s, the repayment of the term loan shall be appropriated at the absolute discretion of the Bank in the manner hereinafter following:
- Firstly towards the reimbursement of the costs / expenses incurred by the Bank.
 - Secondly towards the interest in arrears ; and
 - Lastly towards the principal amount

The instructions herein contained shall be irrevocable and shall prevail notwithstanding any further / future instructions that the borrower/s may give to the Bank at the time of or before making payment.



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Sector -33, Faridabad
Haryana-121 003



आर० के० तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
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सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते युनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA

मुख्य प्रबंधक / Chief Manager
दिल्ली-1100

SCHEDULE - I
(REPAYMENT SCHEDULE)

To be repaid in 12 years, with initial repayment holiday of 3 years, repayable in 48 equal quarterly Installments as per amortization schedule as follows:

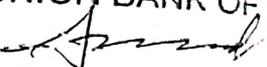


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CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003



आर.के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
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कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA



मुख्य प्रबंधक / Chief Manager
सेक्टर-33, फरीदाबाद / Sector -33, Faridabad

No. of Installments	Date of Payment	Amount in Rupees	
		Amount of Installment	Principal outstanding
1			1500000000.00
2	03-02-2015	31250000	1468750000
3	03-05-2015	31250000	1437500000
4	03-08-2015	31250000	1406250000
5	03-11-2015	31250000	1375000000
6	03-02-2016	31250000	1343750000
7	03-05-2016	31250000	1312500000
8	03-08-2016	31250000	1281250000
9	03-11-2016	31250000	1250000000
10	03-02-2017	31250000	1218750000
11	03-05-2017	31250000	1187500000
12	03-08-2017	31250000	1156250000
13	03-11-2017	31250000	1125000000
14	03-02-2018	31250000	1093750000
15	03-05-2018	31250000	1062500000
16	03-08-2018	31250000	1031250000
17	03-11-2018	31250000	1000000000
18	03-02-2019	31250000	968750000
19	03-05-2019	31250000	937500000
20	03-08-2019	31250000	906250000
21	03-11-2019	31250000	875000000
22	03-02-2020	31250000	843750000
23	03-05-2020	31250000	812500000
24	03-08-2020	31250000	781250000
25	03-11-2020	31250000	750000000
26	03-02-2021	31250000	718750000
27	03-05-2021	31250000	687500000
28	03-08-2021	31250000	656250000
29	03-11-2021	31250000	625000000
30	03-02-2022	31250000	593750000
31	03-05-2022	31250000	562500000
32	03-08-2022	31250000	531250000
33	03-11-2022	31250000	500000000
34	03-02-2023	31250000	468750000
35	03-05-2023	31250000	437500000
36	03-08-2023	31250000	406250000
37	03-11-2023	31250000	375000000
38	03-02-2024	31250000	343750000
39	03-05-2024	31250000	312500000
40	03-08-2024	31250000	281250000
41	03-11-2024	31250000	250000000
42	03-02-2025	31250000	218750000
43	03-05-2025	31250000	187500000
44	03-08-2025	31250000	156250000
45	03-11-2025	31250000	125000000
46	03-02-2026	31250000	93750000
47	03-05-2026	31250000	62500000
48	03-08-2026	31250000	31250000
	03-11-2026	31250000	0

R. S. BATHRA
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 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003

R. K. TANEJA
आर. के. तनेजा / R. K. TANEJA
 कार्यवाहक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार अधीन) (Under the Government of India)
 कृत यूनियन बैंक ऑफ इंडिया
 For UNION BANK OF INDIA
 3520
 110010

Interest to be paid separately as and when due.

In this agreement, in case of any inconsistency between the clauses in English and their Hindi version, the clauses in English will prevail.

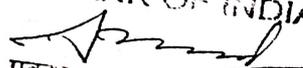
In witness hereof, the Borrower and the Bank have herein set their hands and executed this Agreement on the date, month and year above written.

BANK

BORROWER(S)


R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003


आर.के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Fin)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्योग) / A Govt. of India Enterprise
संसाधन - 33, फरिदाबाद, हरियाणा - 121 003

कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA

मुख्य प्रबंधक / Chief Manager
सं. 110019

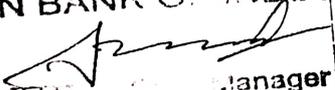
SCHEDULE -II
(Security)

First charge on pari-passu basis by way of hypothecation of the whole of movable properties of Borrowers Salal Power Station situated in the State of J&K, Sewa-II Power Station situated in the State of J&K , Uri-II HE Project situated in the State of J&K, TLDP-IV HE Project situated in the State of West Bengal, Nimmo-Bazgo HE Project situated in the State of J&K, Chutak HE Project situated in the State of J&K consisting its movable plant & machinery, machinery spares, tools & accessories, plant turbine and other various equipments etc. including associated balance of plant equipment/ items and other movables , both present and future (save and except book debts and stores) whether installed or not and whether now lying loose or in cases or which are not lying or stored in or about or shall hereafter from time to time during continuance of security of these presents be brought into or upon or be stored or be in or about the borrower's premises and in godowns situated wherever else the same may be or be held by any party to the order or disposition of the borrower or in the course of transit or in high seas or on order, or delivery, howsoever, and wheresoever in the possession of the borrower and either by way of substitution or addition.

BANK

BORROWER(S)

कृते यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA


मुख्य प्रबंधक / Manager
110019



R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003



आर० के० तनेजा / R. K. TANE
कार्यपालक निदेशक (वित्त) / Executive Director
एन एच पी सी लिमिटेड / NHPC
(भारत सरकार का उद्यम / A Govt. of India
उद्यम) / Sector - 33, फरीदाबाद / Sector - 33



NHPC LTD <nhpcbondsection@gmail.com>

MOST URGENT-Request for confirming base rate.

agm <agmnehruplace@unionbankofindia.com>
To: NHPC LTD <nhpcbondsection@gmail.com>

Mon, Feb 27, 2017 at 3:35 PM

Dear Sir,

We hereby confirm the base rate of Bank is 9.30% with effect from 01.02.2017.

Regards

Nehru Place Branch

From: NHPC LTD [mailto:nhpcbondsection@gmail.com]
Sent: Monday, February 27, 2017 10:16 AM
To: BrHead Agm Nehru Place New Delhi; nehru place
Subject: MOST URGENT-Request for confirming base rate.

[Quoted text hidden]

" The message (including the attachment) in this e-mail is intended solely for the addressee(s) and may be confidential. If you have received this message by mistake, please inform the sender immediately via return e-mail and delete the e-mail. Though all reasonable precautions have been taken to ensure that the message and its attachments are free from Malware, Union Bank of India does not accept any responsibility for any loss or damage the use of this e-mail may cause."

UNION BANK REDUCES BPLR

Mumbai, May 12, 2012: In line with the strategy to ensure credit to productive sectors at lower rates for sustaining growth momentum, Union Bank of India has announced a downward revision in its Benchmark Prime Lending Rate (BPLR) by 50 bps from 15.50% to 15.00% per annum effective 15th May, 2012.

Earlier Bank had reduced Base Rate to 10.50 % with effect from 1st May, 2012.

The revised BPLR shall be applicable to all existing accounts where the floating interest rate is linked to BPLR and those who have not opted to change to Base Rate.

----- X -----

CCD / PR / 12-13 / 13

Released on behalf of Union Bank of India by:-
S. AFTAB, GM, Corporate Communications Tel: 2289 2500 E-mail: aftab@unionbankofindia.com



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Dedicated Number for NRI
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- Certificate of Remarriage for Retired Staff
- Integrity Pledge
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- Current Account Schemes/Savings Account Schemes
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- PMJDY Customer Feedback
- PMJBY/PMSBY ENROLMENT STATUS
- Mobile Banking
- Online Bill Payments
- Online Donations
- Online Tax Payments
- Online Fees Collection
- Service Charges and Fees
- Information for Retired Staff
- Register for NEFT/Income Tax payment through ATM
- Link your Aadhaar Number
- Aadhaar Linked Status
- Aadhaar FAQ
- List of Unclaimed Deposits
- List of Unclaimed Dividend
- NOTICE - Auction Under DRT/SARFAESI
- RBI Master Circular on Priority Sector Lending
- Online RTI

MCLR/ BASE RATE /BPLR	RATES AT A QUICK GLANCE	SERVICE CHARGES	DOMESTIC INTEREST RATE	FOREX CARD RATES
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UNION BANK OF INDIA

MARGINAL COST OF FUNDS BASED LENDING RATE (MCLR) WITH EFFECT FROM 1st December 2016 to till 31st December 2016

KNOWLEDGE CENTRE

TENOR	MCLR (%)
Overnight MCLR	9.05%
One month MCLR	9.10%
Three month MCLR	9.15%
Six month MCLR	9.25%
One year MCLR	9.30%
Two year MCLR	9.35%
Three year MCLR	9.40%
Our Base Rate	w.e.f. 01/12/2016 9.55%
Our Bench Prime Lending Rate (BPLR)	w.e.f. 01/03/2016 14.25%

Union Bank reduces base rate by 0.35 per cent to 9.65 per cent

PTI Last Updated: Oct 03, 2015, 06:23:00 PM IST

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Synopsis

State-run Union Bank of India today announced a 0.35 per cent reduction in its base rate to 9.65 per cent.



MUMBAI: State-run **Union Bank** of India today announced a 0.35 per cent reduction in its **base rate** to 9.65 per cent.

The new base **rate** will be applicable from October 5, the bank said in a statement.

"We have reduced our base rate by 35 basis points from 10 per cent to 9.65 per cent," the statement said.

Most Searched Stocks

IRFC Share Price	127.26	-55.1%	Upside
02:12 PM 29 Dec 2025	-6.38(-4.78%)		
Suzlon Energy Share Price	52.92	38.5%	Upside
02:12 PM 29 Dec 2025	-0.29(-0.53%)		
IREDA Share Price	139.14	24.1%	Upside
02:12 PM 29 Dec 2025	-1.86(-1.32%)		
Tata Motors PV Share Price	359.0	18.2%	Upside
02:12 PM 29 Dec 2025	0.2(0.06%)		
YES Bank Share Price	21.4	-14.0%	Upside
02:12 PM 29 Dec 2025	-0.13(-0.56%)		

Load more..

Many banks including State Bank of India, PNB, **IDBI Bank**, Bank of Baroda,

Discover the stocks with maximum upside potential based on the key investment themes.

40

 **Union Bank**
यूनियन बैंक ऑफ इंडिया
नेहरु प्लेस, नई दिल्ली Branch

ANNEXURE II

यूनियन बैंक ऑफ इंडिया
नेहरु प्लेस, नई दिल्ली

16 SEP 2013

HO: Union Bank Bhavan, 239 Vidhan Bhavan Marg, Nariman Point, Mumbai -400021

TO,
NHPC LIMITED
NHPC COMPLEX, SEC-33
FARIDABAD
HARYANA - 121003
Dear Sir/Madam,

Sub: Revision in Base Rate

At the outset, we thank you for your patronage.

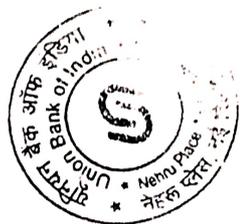
It is now decided to increase the Base Rate by 25 bps i.e. from 10.00% to 10.25% w.e.f 06.09.2013. Accordingly, the interest rates on the facilities placed at your disposal will be revised as under:

Nature of facility	Existing	Revised
TERM LOAN	10.00%	10.25%

Kindly note that the aforesaid rates will be applicable from the date mentioned above.

Yours Faithfully


[Branch Head]



Union Bank of India lowers lending rates to 10%

By Sangita Mehta, ET Bureau | Last Updated: Jul 08, 2013, 06:06:00 PM IST

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Synopsis

Taking a cue from the finance minister, P Chidambaram, Union Bank of India on Monday announced a 25 basis point (bps) reduction in lending rates to 10%.



MUMBAI: Taking a cue from the finance minister, **P Chidambaram**, **Union Bank of India** on Monday announced a 25 basis point (bps) reduction in lending rates to 10%. Last week, finance minister had urged PSU banks to lower rates to kick-start **Indian economy** which grew 5% in

2012-13 against 7.2% last year.

Bank of India was the first to announce a reduction in lending rate to 10% on July 3, soon after meeting finance minister in Delhi where he nudged banks to do so. Next day **Canara Bank** announced a reduction in lending rate by 30 basis points to 9.95%.

During the meeting, the FM told banks 'someone will have to take a bold move or things will not improve. But if banks lower rate, even if it is token rate cut, it will send a strong message.' As of now, **State Bank of India** has the lowest lending rate of 9.70% while most PSU banks are charging 10.25%. SBI has taken a stand that it would not lower rate unless Reserve Bank of India (RBI) reduces cash reserve ratio (**CRR**) which now stand at 4%.

Last time, banks reduced rates was in January by around 25 bps after RBI cut repo rate and CRR by 25 bps each. However, there after RBI lowered repo rate by 50 bps but banks have refrained from lowering rates on grounds that a cut in repo rate does not reduce their cost of funds.

Most Searched Stocks

IRFC Share Price	120.55	-50.3%	Upside
09:24 AM 19 Nov 2025	-0.27(-0.23%)		
Suzlon Energy Share Price	56.77	30.6%	Upside
09:24 AM 19 Nov 2025	-0.13(-0.23%)		
IREDA Share Price	147.65	18.2%	Upside
09:24 AM 19 Nov 2025	-0.44(-0.3%)		
Tata Motors PV Share Price	367.7	72.9%	Upside
09:24 AM 19 Nov 2025	-3.61(-0.97%)		
YES Bank Share Price	22.88	-19.5%	Upside
09:24 AM 19 Nov 2025	-0.11(-0.48%)		

Load more..

Discover the stocks with maximum upside potential based on the key investment themes.

Union Bank of India lowers lending rates to 10%

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09:24 AM 19 Nov 2025	-0.11(-0.48%)		

Load more..

Discover the stocks with maximum upside potential based on the key investment themes.

Union Bank of India reduces Base Rate

Mumbai, 08.02.2013: In the recent ALCO meeting the Bank reviewed the impact, consequent to the reduction of repo rate and CRR by RBI in the review of monetary policy on 29.01.2013.

The Bank has decided to reduce the base rate from 10.50% to 10.25% i.e.25 bps reduction. The revised Base Rate will come into force with effect from 9/2/2013.

In view of the reduction in Base Rate the interest rate on Home Loan and car loan stands reduced to 10.25% p.a. and 10.70% p.a. respectively

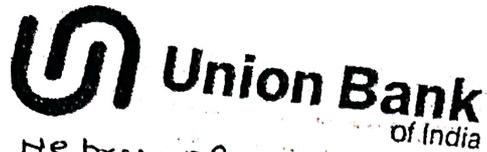
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CCD:PR:2012-13/62

Released on behalf of Union Bank of India by:-
Lalit Sinha, GM, Corporate Communications Tel: 2289 2529 E-mail: lalitsinha@unionbankofindia.com

50

ANNEXURE II



Nehru Place Branch

Head Office: Union Bank Bhavan, 239 Vidhan Bhavan Marg, Nariman Point, Mumbai - 400021

TO,
The CMD
NHPC Limited
NHPC, Office Complex, Sec-33
Faridabad-121003
Dear Sir/Madam,

Sub: Revision in Base Rate

At the outset, we thank you for your patronage.

It is now decided to decrease the Base Rate by 25 bps i.e. from 10.25% to 10.00% w.e.f 27.01.2015. Accordingly, the interest rates on the facilities placed at your disposal will be revised as under:

Nature of facility	Existing	Revised
Term Loan	Base Rate	Base Rate
	i.e. 10.25%	i.e. 10.00%

Kindly note that the aforesaid rates will be applicable from the date mentioned above.

Yours Faithfully

[Signature]
[Branch Head]



a.



All-India Toll Free number

1800 22 22 44

Dedicated Number for NRI

+918025302510

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Government Business

Partners With Government

Link your Aadhaar Number

Aadhaar Linked Status

Aadhaar FAQ

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FOREX CARD
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CHARGES

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Current Account Schemes/Savings
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Online Donations

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Online Fees Collection

Service Charges and Fees

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payment through ATM

7/21/2016

Union Bank of India | Interest Rates

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[Aadhaar Linked Status](#)

[Aadhaar FAQ](#)

[List of Unclaimed Deposits](#)

[List of Unclaimed Dividend](#)

[NOTICE - Auction Under DRT/SARFAESIA](#)

[RBI Master Circular on Priority Sector Lending](#)

[Online RTI](#)

UNION BANK OF INDIA

[APPLY ONLINE](#)

MARGINAL COST OF FUNDS BASED LENDING RATE (MCLR) WITH EFFECT FROM 1ST JULY 2016

TENOR	MCLR (%)
Overnight MCLR	9.20%
One month MCLR	9.25%
Three month MCLR	9.30%
Six month MCLR	9.40%
One year MCLR	9.45%
Two year MCLR	9.50%
Three year MCLR	9.55%

[CUSTOMER SERVICE POINT](#)

[FAQ'S](#)

Our Base Rate	w.e.f. 30/06/2016	9.60%
Our Bench Prime Lending Rate [BPLR]	w.e.f. 01/03/2016	14.25%

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ID: 12014

HARYANA

AGREEMENT FOR TERM LOANS

05AA 246509

MEMORANDUM OF AGREEMENT made this 30th day of January, 2012 between M/s. NHPC Ltd., Regd. Office: NHPC Office Complex, Sector-33, Faridabad- 121003 (hereinafter called the Borrower), which expression shall be deemed to include his assigns and successors in title and attorneys of the FIRST PART and SYNDICATE BANK, a bank constituted and functioning under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 having its Head Office situated at Manipal in Udupi District of Karnatka State India having a amongst others a Branch Office at 48, Neelam Bata Road, NIT, Faridabad in the State of Haryana -121001 India (hereinafter called the Bank), which expression shall be deemed to include its assigns and successors in interest of the SECOND PART'.

WHEREAS the Borrower is in need of money for the purpose set forth in the Borrower's application vide RFQ No. NH/FA/DFS/2011-12 dated 21.09.2011 and whereas at the request of Borrower as per the said application, the Bank has agreed to grant to the borrower financial accommodation by way of loan of Rs.300,00,00,000/- (Rupees Three Hundred Crores only) upon the terms and conditions set forth in these presents on the security of the hypothecation of movables assets already purchased and possessed and proposed to be purchased.

1. The Borrower hereby agrees that the said advance shall be governed by the terms herein contained as well as those embodied in the security documents except in so far as the security documents may expressly or by necessary implications be modified by these presents.
2. The Borrower undertakes that the said advance shall be utilised exclusively for the purpose for which the same is sanctioned and for no other purpose. In case of misutilisation, the loan shall be repayable at any time on demand.

R. S. Batra
R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003

R. K. Taneja
आर.के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते सिंडिकेट बैंक / For Syndicate Bank

Sanjay
सहायक प्रबंधक / Assistant Manager
48 नीलम बटा रोड / 48 Neelam Bata Road

3. In consideration of the sum of Rs. 300,00,00,000/- lent / to be lent by the Bank, the borrower agrees with the Bank that he shall repay to the Bank the said principal sum Rs.300,00,00,000/- in instalments on the dates mentioned in scheduled I here to, the borrower shall in the meantime pay interest, whether debited or not, compounded monthly on the said principal sum on or so much thereof as shall from time to time be outstanding in the account and / or remaining unpaid at the rate of 10.75% per annum *being 0.00% over and above the Base Rate, which is 10.75% per annum at present, rising or falling floating therewith the Base Rate as long as the said sum or a part thereof remains unpaid. In the event of outstanding amount due as on the due date for payment of last instalment were to be found more than the instalments mentioned in Schedule-I consequent to fixing of instalments by rounding off or any other reason, the borrower undertakes to pay the same simultaneously with the stipulated last instalment. (If the borrower desires to prepay the said advance or part thereof, the borrower agrees to pay prepayment charges at the rate ofNil.....% of the amount to be prepaid.)
4. The Borrower agrees that if monthly interest and / or any other instalment is not paid on due date, the arrears of interest and / or instalments in the loan shall bear interest reckoning the same , at the rate of2.00%.....% p.a. above base rate until the interest and / or the instalment of the principal, in arrears are paid.
5. The borrower hereby declares and confirms that the Bank shall be entitled to compound the interest at the rests stipulated above without any pre or post notice of such debits to the borrower, which notice the borrower / borrowers specifically hereby waives.
6. (a) The borrower agrees that all the rules of business of the Bank that are now in force or hereafter may come into force, shall in all respects be completely binding on the borrower.
7. Notwithstanding anything contained herein to the contrary or the security documents the Bank will be at liberty to demand and recover the entire advance with interest when the Bank feels that it is in the interest of the Bank to do so and also to enforce the security or recover to moneys in any other manner the Bank thinks fit.
8. In consideration of the above premises the Borrower hereby hypothecates the movables as specified in Schedule-II already purchased and possessed and also other movables proposed to be purchased hereto and / or any movables such as machineries and vehicles etc. acquired and possessed by the Borrower in future as security for the due payment by the Borrower to the Bank until closing of the above said advance in full with interest.


 R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003


 आर. के. तनेजा / R. K. TANEJA
 कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का सहाय / A Govt of India Enterprise)
 सेक्टर-33 फरिदाबाद / Sector -33 Faridabad

9. (a) That the hypothecated movables (save and except for book debts and stores) subject to Pari-passu first charge with FACR of 1:1, shall be specially appropriated to this security and the Borrower will not create any charge, mortgage lien or encumbrance affecting the same or any part thereof nor do anything which would prejudice this security without obtaining NOC from the bank.
- (b) The Borrower undertakes to get the machinery and accessories (save and except for book debts and stores) under hypothecation registered where registration is necessary under any law for the time being in force and get the Bank's lien noted in the registration certificate within 30 days from the date of creation of Deed of Hypothecation machinery and accessories and inform the same to the Bank.
10. The Borrower shall permit the Bank or their Managers, Officers, representatives and agents from time to time and at all times to enter upon and remain in premises wherein the movables or any part thereof may lie for the time being and to view, inspect and to value the same and take inventories thereof or to take possession thereof and render to the Bank and its representatives all facilities as may be required for any of the purposes aforesaid.
11. The hypothecated movables (save and except book debts and stores) shall be insured against risk of fire, accident, theft and all other risks by the Borrower with insurance company for their full market value and the Borrower shall on demand deliver to the Bank all policies and receipts for premia paid on such insurance. Should the Borrower fail to insure / renew the policy or fail to deliver the policies or receipts for premia to the Bank as aforesaid within three days after demand, the Bank shall be at liberty, though not bound, to effect such insurance at the expenses of the Borrower. The Borrower shall not do or suffer to be done any act which may invalidate or avoid such insurance. That all sum received under any such insurance as aforesaid shall be applied towards reinstating the security hypothecated at the option of the Bank or be applied in or towards the liquidation of the balance due to the Bank for the time being and in the event of there being surplus, it shall be applied as provided by Clause 15 hereof.
12. In the event of default in terms of these presents by the Borrower, the Bank at its option is entitled to take possession of the hypothecated movables (save and except for book debt and stores) or part thereof at Borrower's risk by entering into the premises where the hypothecated movables or part thereof are kept and remain therein. The Bank shall be entitled to sell by public auction or private contract or otherwise and apply the net sale proceeds, after deducting the expenses and other charges in exercise thereof towards liquidation of the balance due to the Bank with interest without prejudice to the Bank's rights and remedies or suit against the Borrower. The Borrower shall agree to Bank's account of sale realization and pay any shortfall or deficiency therein shown and appear to be due by the Borrower thereon, provided always that nothing therein contained shall be deemed to negate, qualify or otherwise prejudicially affect the right of the Bank, which it is hereby expressly agreed that the Bank shall have right to recover from the Borrower the balance with interest for the time being remaining due from the Borrower to the Bank notwithstanding that all or any of the said hypothecated movables may not have been realised.


 R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003


 आर. के. तनेजा / R. K. TANEJA
 कार्यालय निदेशक (वित्त) / Executive Director (Finance)

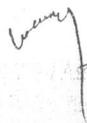
कृते सिंडिकेट बैंक / In-charge

13. That in the event of surplus being available out of the net proceeds of such sale after payment in full of the balance due to the Bank, if shall be lawful for the Bank to retain and apply the said surplus together with any other money or moneys belonging to the Borrower or any one or more of them for the time being, in the hands of the Bank, in or under whatever account the same shall extend against or towards payment or liquidation of any and all other moneys which shall be or become due from the Borrower or any one or more of them whether solely or jointly with any other person or persons, firms or company to the Bank by way of loans, discounted bills, letter of credit, guarantee, charges and other obligations current though not due / payable or other demands legal or equitable which the Bank may have against the Borrower or any one or more of them of which the law of set off or mutual credit would in any case admit and whether the Borrower or any one or more of them shall become or be adjudicated Bankrupt or insolvent or be in the liquidation or otherwise and interest thereon from the date on which any and all advance(s) in respect thereof shall have been made at the rate or respective rates at which the same shall have been advanced.
14. The borrower agrees to accept as conclusive proof of correctness of any sum claimed to be due from him to the Bank under this Agreement, statement of account / computer print-out made out from the books of Bank / Floppies / Computer and signed by any duly authorised officer of the Bank without production of any other voucher, document or paper.
15. The Borrower hereby declares that all the hypothecated movables properties (save and except for book debts and stores)are the absolute properties of the Borrower and is / are at the sole disposal of the Borrower and free from any prior charge or encumbrance and that all future movable property hereunder shall likewise be unencumbered, un-disposed property and that the Borrower has not done or knowingly suffered or been party or privy to anything whereby he is in anyway prevented from hypothecating the hypothecated movables or any part thereof to the Bank as shall be required by the Bank.
16. The Borrower shall not without permission of the Bank in writing sell or otherwise part with the hypothecated movables (save and except for book debts and stores) or any of them. Where with such permission of the Bank the hypothecated movable or any of them is / are sold or disposed off by the Borrower, the value of such properties shall be paid to the Bank or other properties of equal value shall be substituted for the properties so sold or disposed off with the written approval of the Bank.
17. It shall be the duty of the Borrower to take out and keep in force all permits and licenses required to be taken by any law for the time being in force for the purpose of maintaining continuing the plying of machinery and accessories and also such other machineries to be acquired in future whenever required by the Bank, the Borrower shall do everything necessary for transferring to and effectively vesting in, the Bank or any of its officers or nominees , all such permit and licenses necessary for maintaining and continuing the said business by the Bank or by any of its officers or nominees for the purpose of realising the amount due to the Bank.

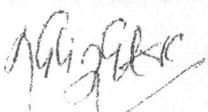

 R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003

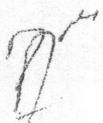

 आर० के० तनेजा / R. K. TANEJA
 कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 नए एन एच पी सी लिमिटेड, सेक्टर-33, फरिदाबाद, हरियाणा-121003

वित्त निदेशक (वित्त) / Finance Director



18. The Borrower shall punctually pay all rates, taxes, rents and outgoings in relation to hypothecated movables (save and except for book debts and stores) or the premises / garages / farms whereon the hypothecated movables may be and keep the same free from distress, attachment or the like.
19. The Borrower shall not, without the written consent of the Bank create in any manner any charge, lien or other encumbrance on the security given to the Bank in respect of such advance or create any interest in such security in favour of any other party or person.
20. The Borrower hereby undertakes to make and furnish to the Bank, whenever called upon by the Bank to do so, all statements and returns of the cost and market value of the hypothecated movables and also such other documents or particulars as called for by the Bank, at its discretion from time to time.
21. The Borrower hereby agrees that the Bank or their officers, agents, representatives shall be allowed at their request to inspect at anytime, the securities and the Borrower's books of account and all other relevant records as they may deem fit.
22. Notwithstanding anything contained herein or in the security documents, the whole advance shall become due forthwith and payable by the Borrower to the Bank and the Bank will be entitled to, but not bound to enforce its security upon the happening of any one or more of the following events, namely:
 - (a) any instalments of the principal moneys being unpaid upon the due date for payment thereof ;
 - (b) any interest remaining unpaid on the due date for payment thereof whether demanded or not ;
 - (c) the Borrower committing any breach or default in the performance or observance of these presents and / or the Borrower's proposal and / or the security documents or any other terms or conditions relating to the advance.
 - (d) the Borrower entering into any arrangement or composition with his creditors or committing an act of insolvency.
 - (e) execution or distress being enforced or levied against the whole or any part of the Borrower's property;
 - (f) the Borrower's (if a company) going into liquidation (except for the purpose of amalgamation or reconstruction);
 - (g) any of the partners of the borrower (if a firm) being adjudicated insolvent or taking advantage of any law for the relief of insolvent debtors.
 - (h) a Receiver being appointed in respect of the whole or any part of the property of the Borrower.
 - (i) the occurrence of any circumstance which is prejudicial to or impairs, imperils or depreciates or is likely to prejudice, impair, imperil or depreciate the security given to the Bank.
 - (j) the Borrower ceasing, or threatening to cease to carry on the business, and


 R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 002


 आर.के. तनेजा / R. K. TANEJA
 कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का अधिन / Gov. of India Patronage)
 सेक्टर - 33, फरिदाबाद / Sector -33, Faridabad.

एन एच पी सी लिमिटेड का सिंडिकेट प्रमुख

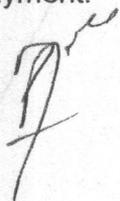
- (k) the occurrence of any event or circumstance which would or is likely to prejudicially or adversely affect in any manner the capacity of the Borrower to repay the loan.

On the question whether any of the above events has happened, the decision of the Bank shall be conclusive and binding on the Borrower.

23. The Borrower will furnish the Bank with all such information as the Bank may reasonably require for the Bank's satisfaction as to due compliance with the terms of the advance and all such periodical reports and information at such time, in such forms and containing such particulars, as the Bank may call for, for the purpose of ascertaining the result of the utilization of the said advance.
24. The security furnished by these presents shall be continuing security in favour of the Bank for all, whatsoever amounts due from the Borrower directly or indirectly, jointly or severally with other or others.
25. The Borrowers declare that each of them is the agent of the others, even if not specifically stated so, while acting, for the purpose of acknowledging his / their liability to the Bank. Any acknowledgement of debt or liability, either in writing or by part payment under the signature of any one of the borrowers shall constitute a valid acknowledgement of debt / liability by and on behalf of all of them for the purpose of Limitation Act to save the period of limitation.
26. Notwithstanding anything contained herein or in any other documents or instructions in writing by the borrower/s, the repayment of the term loan shall be appropriated at the absolute discretion of the Bank in the manner hereinafter following:
- Firstly towards the reimbursement of the costs / expenses incurred by the Bank.
 - Secondly towards the interest in arrears ; and
 - Lastly towards the principal amount

The instructions herein contained shall be irrevocable and shall prevail notwithstanding any further / future instructions that the borrower/s may give to the Bank at the time of or before making payment.


R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003


आर. के. तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सहायक महा प्रबंधक / Asst. Gen. Manager
48 नेशनल बार्ता रोड फरीदाबाद
48 Neelam Bata Road Faridabad

बैंक सिंडिकेट बैंक / For Syndicate Bank

**SCHEDULE - I
(REPAYMENT SCHEDULE)**

To be repaid in 15 years, with initial repayment holiday of 3 years, repayable in 48 quarterly installments as per amortization schedule as follows:



R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003



आर० के० तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)

कृते सिंडिकेट बैंक / For Syndicate Bank



सहा० महा प्रबन्धक / Asst. Gen. Manager
48 नीलम बाटा रोड फरीदाबाद
48 Neelam Bata Road Faridabad

No, of Installments	Date of Payment	Amount of Installment	Amount in Rupees
			Principal outstanding
			300000000.00
1	02-02-2015	6250000	293750000
2	02-05-2015	6250000	287500000
3	02-08-2015	6250000	281250000
4	02-11-2015	6250000	275000000
5	02-02-2016	6250000	268750000
6	02-05-2016	6250000	262500000
7	02-08-2016	6250000	256250000
8	02-11-2016	6250000	250000000
9	02-02-2017	6250000	243750000
10	02-05-2017	6250000	237500000
11	02-08-2017	6250000	231250000
12	02-11-2017	6250000	225000000
13	02-02-2018	6250000	218750000
14	02-05-2018	6250000	212500000
15	02-08-2018	6250000	206250000
16	02-11-2018	6250000	200000000
17	02-02-2019	6250000	193750000
18	02-05-2019	6250000	187500000
19	02-08-2019	6250000	181250000
20	02-11-2019	6250000	175000000
21	02-02-2020	6250000	168750000
22	02-05-2020	6250000	162500000
23	02-08-2020	6250000	156250000
24	02-11-2020	6250000	150000000
25	02-02-2021	6250000	143750000
26	02-05-2021	6250000	137500000
27	02-08-2021	6250000	131250000
28	02-11-2021	6250000	125000000
29	02-02-2022	6250000	118750000
30	02-05-2022	6250000	112500000
31	02-08-2022	6250000	106250000
32	02-11-2022	6250000	100000000
33	02-02-2023	6250000	93750000
34	02-05-2023	6250000	87500000
35	02-08-2023	6250000	81250000
36	02-11-2023	6250000	75000000
37	02-02-2024	6250000	68750000
38	02-05-2024	6250000	62500000
39	02-08-2024	6250000	56250000
40	02-11-2024	6250000	50000000
41	02-02-2025	6250000	43750000
42	02-05-2025	6250000	37500000
43	02-08-2025	6250000	31250000
44	02-11-2025	6250000	25000000
45	02-02-2026	6250000	18750000
46	02-05-2026	6250000	12500000
47	02-08-2026	6250000	6250000
48	02-11-2026	6250000	0


A. S. BHATIA
 CHIEF FINANCE
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121001

दिनांक 02-11-2026 को जारी किया गया है।
 कार्यवाही निदेशक (वि.सं.) / E-11/2026/1000000000
 एन एच पी सी लिमिटेड, फरिदाबाद
 (भारत - हरियाणा)
 3542

0 / For Office

Handwritten signature

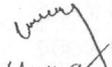
Interest to be paid separately as and when due.

In this agreement, in case of any inconsistency between the clauses in English and their Hindi version, the clauses in English will prevail.

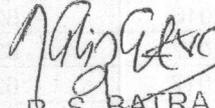
In witness hereof, the Borrower and the Bank have herein set their hands and executed this Agreement on the date, month and year above written.

BANK

कृते सिंडिकेट बैंक / For Syndicate Bank


सहा० महा प्रबन्धक / Asst. Gen. Manager
48 नीलम बाटा रोड फरीदाबाद
48 Neelam Bata Road Faridabad

BORROWER(S)


R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003


आर० के० तनेजा / R. K. TANEJA
कार्यपालक निदेशक (वित्त) / Executive Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर -33, फरीदाबाद / Sector - 33, Faridabad

**SCHEDULE -II
(Security)**

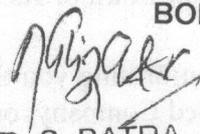
First charge on pari-passu basis by way of hypothecation of the whole of movable properties of Borrowers Salal Power Station situated in the State of J&K, Sewa-II Power Station situated in the State of J&K , Uri-II HE Project situated in the State of J&K, TLDP-IV HE Project situated in the State of WestBengal, Nimmo-Bazgo HE Project situated in the State of J&K, Chutak HE Project situated in the State of J&K consisting its movable plant & machinery, machinery spares, tools & accessories, plant turbine and other various equipments etc. including associated balance of plant equipment/ items and other movables , both present and future (save and except book debts and stores) whether installed or not and whether now lying loose or in cases or which are not lying or stored in or about or shall hereafter from time to time during continuance of security of these presents be brought into or upon or be stored or be in or about the borrower's premises and in godowns situated wherever else the same may be or be held by any party to the order or disposition of the borrower or in the course of transit or in high seas or on order, or delivery, howsoever, and wheresoever In the possession of the borrower and either by way of substitution or addition.

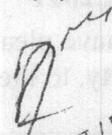
BANK

कृते सिंडिकेट बैंक / For Syndicate Bank

सहा० महा प्रबन्धक / Asst. Gen. Manager
48 नीलम बाटा रोड, फरीदाबाद
48 Neelam Bata Road, Faridabad

BORROWER(S)


R. S. BATRA
CHIEF (FINANCE)
NHPC LIMITED
Sector -33, Faridabad
Haryana-121 003


आर. के. तनेजा / R. K. TANEJA
कार्यवाहक निदेशक (वित्त) / Executive Director (Fin)
एन. एच. सी. लिमिटेड / NHPC L
(एन. एच. सी. लिमिटेड) / A Govt. of India En
Sector - 33, Faridabad / Sector - 33, F-



सिंडिकेटबैंक Syndicate Bank

भारत सरकार का उपक्रम A Govt. of India Undertaking

Branch Address:: 48 Neelam Bata Road, NIT, Faridabad-121001

Phone:: 0129-2415882;2413642(CM)

email::ha.8214faridabadmain@syndicatebank.co.in

FAX ::0129-2411741



Ref: SYB/FBD/8214/NHPC/TL/SL/2011

Date: 09.01.2012

To
The Chairman & Managing Director
NHPC Ltd.
NHPC Office Complex
Sector-33, Faridabad

Dear Sir,

Sub: Sanction of Term Loan of Rs.300.00 crores in response of your application dated 14.12.2011

We have pleasure in informing you that the Competent Authority has sanctioned the following credit facility, to the captioned Company, on the terms and conditions mentioned below.

Facility	Term Loan
Amount	Rs.300 crore (Rupees Three Hundred Crore only)
Purpose	To meet the cost of various ongoing construction projects and to recoup expenditure already incurred in construction projects of the company (out of Debt program of ` 3350 crore)
Tenor	Door to Door tenor of 15 years (including 3 years moratorium period)
Interest Rate	Base Rate (floating) presently 10.75% p.a. to be serviced on monthly rests as and when debited. Interest shall be serviced during moratorium period also.
Overdue Interest	2% over and above the sanctioned ROI on overdue amount.
Security	By way of Hypothecation of movable assets of O & M and construction projects of the Corporation on pari passu basis with assets coverage ratio of 1:1. Securities shall be created within three months from the date of communication of sanction by the Branch. However, charge with ROC to be registered within the stipulated time after releasing the facility. If security is not created as above additional interest @ 1.25% p.a. shall be applicable over and above the sanctioned ROI, after three months till creation of security in Bank's favour.

S. S. SARKAR
Joint Secretary
NHPC Ltd.

31/01/12
S. S. SARKAR
Joint Secretary
NHPC Ltd.

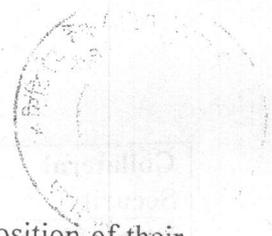
Collateral Security	Nil						
Drawal Notice	15 days in advance						
Drawal Schedule	₹ 150.00 crore before 29.02.2012 and balance ₹ 150.00 crore in installments to be decided mutually but not later than 31.03.2013.						
Moratorium	3 years from the date of first release						
Repayment	48 quarterly installments of ₹ 6.25 crore after moratorium of 3 years.						
Prepayment penalty	In case loan amount is prepaid out of internal accruals/Govt Grants : Waived In case loan amount is prepaid by borrowing the funds <table border="1"> <thead> <tr> <th>Minimum period</th> <th>Penalty within Minimum Period</th> <th>Penalty beyond Minimum Period</th> </tr> </thead> <tbody> <tr> <td>50% of the Tenor</td> <td>2% on balance o/s</td> <td>1% on balance o/s</td> </tr> </tbody> </table>	Minimum period	Penalty within Minimum Period	Penalty beyond Minimum Period	50% of the Tenor	2% on balance o/s	1% on balance o/s
Minimum period	Penalty within Minimum Period	Penalty beyond Minimum Period					
50% of the Tenor	2% on balance o/s	1% on balance o/s					
Commitment Charges	Waived						
Upfront Fees	Waived. However, if the company is paying any charges by way of upfront fees/processing charges for sanction of Term Loan to other Banks/FIs participating in Debt program of ₹ 3350 crore of the company, then same upfront fees/processing charges are applicable to Term Loan of our Bank (in % terms).						
Annual Review Charges	Waived						
Documentation Charges	Applicable Charges plus taxes i.e Rs.25000/- plus S.Tax @10.30%						
Insurance	Waived						

PRE RELEASE CONDITION :

1. Company to submit proper Board Resolution being authorized to avail the credit facilities from Syndicate Bank, creation of securities in favour of the bank, execution of loan documents and affixing of common seal of the company.
2. **Following undertakings from the company shall be Submitted**
 - ⇒ An undertaking to meet any project cost overrun and also to bring in funds to meet any shortfall in internal accruals if any out of their own sources in a way acceptable to the lenders.
 - ⇒ that the loan amount shall be utilised only for the business purpose and amount shall not be utilised be any speculation purpose or the prohibited purpose..
 - ⇒ that the bank will always be at liberty to stop making further advances or cancel the limits or such portion of the limits as bank deems fit at any time under intimation to the company, without assigning any reason even though the said limits have not been fully availed and Bank's right to cancel unconditionally full or part of the limits also extend to limits which were fully utilized earlier and now remains unutilized / partially utilized. (format enclosed)

R. S. BATRA
CHIEF FINANCIAL OFFICER

Chief Financial Officer / Finance Director



- ⇒ to keep the bank advised of any circumstances adversely affecting the financial position of their production, sales, profit etc. such as labour problem, power cut etc. and the remedial steps proposed to be taken by the borrower.
- ⇒ that the bank may at its sole discretion disclose such information to other banks, financial institutions, and such other institution with regard to credit facilities granted to borrower as per extant guidelines of the bank.
- ⇒ that none of the directors/group concerns name is appearing in the Defaulters list/ECGC SAL List.
- ⇒ Declaration regarding interest of any member of the Board of Directors of the Bank / other Banks or any Senior Officer of our Bank / other Banks in their borrowal accounts. (format enclosed)
- ⇒ that no suits are pending against the company/its directors filed by any Bank/Financial Institutions.
- ⇒ if any amount is paid to any lenders (participating in Debt program of ` 3350 crore of the company) by way of upfront fees/processing charges/other charges for sanction of Term Loan, then similar charges shall be paid to Syndicate Bank (in % of Loan amount)
- ⇒ the company is having all the required statutory/non statutory clearances for the projects towards which proposed Term Loan amount will be utilized.
- ⇒ The increased project cost of ongoing projects is approved by the Competent Authority.

3. The borrower shall also undertake to:

- a) to make payments to staff, vendors and clients electronically except for office petty cash requirement.
 - b) to Receive all payments electronically except when the cheques are drawn on banks which are not on NEFT/ RTGS.
 - c) to permit access to officials of the bank / authorized persons of Banks / auditors to the books of accounts of the borrower to verify compliance of the requirements under (a) & (b) above and non compliance of the above shall be treated as **major default**.
4. It is to ensure that the company has spend ` 9054 crore from its own funds on its 10 ongoing projects out of ` 18323 crore spend up to 30.09.2011 by submitting Chartered Accountant certificate and be satisfied.
5. The company to submit suitable letter duly signed by an authorised signatory confirming the regularity of all the loans/limits with the Banks/ institutions.
6. Company to ensure that the Company & its directors and the associate/group Companies have filed all the necessary documents/ forms viz., Latest Balance sheet, Profit & loss A/c, Annual Return, Compliance certificate etc., with ROC, within the stipulated time limit as per the guidelines, by submitting a Certificate from Company Secretary.
7. Documentation formalities shall be completed as per extant guidelines, to be followed up with due diligence procedure.

Other Terms and Conditions :

- 1. All our registerable charges shall be registered with ROC within the stipulated period.
- 2. Company to ensure that loan amount is utilised towards the approved purpose for which the loan is sanctioned by obtaining Chartered Accountant Certificate for end utilisation of funds.
 - ⇒ Company to submit first CA certificate after disbursal of ` 150 crore
 - ⇒ Another CA certificate after full disbursement of loan amount or as on 31.03.2013 whichever is earlier.

R. S. Batra
R. S. BATRA
CHIEF (FINANCE)
NIPCO LIMITED
Sector - 31 Faridkot

K. Tanna
K. Tanna
Director (Finance)
NIPCO LIMITED
Sector - 31 Faridkot



3. Penal interest of 0.50% over the applicable ROI for non submission of audited financial statements within 7 months from the financial year closure date to the date of submission of financial statement shall be charged.
4. The Company shall not create any charge on the Project properties/assets to other lenders during the currency of credit facilities without prior consent in writing from the Bank.
5. Periodical inspection by Bank officials in respect of securities hypothecated/mortgaged to be arranged by the Company if required.
6. During the currency of Bank's credit facilities, the borrower shall not without prior approval of the bank in writing
 - Effect any change in the capital structure, management, organizational set up.
 - Formulate any scheme of amalgamation/merger/acquisition/ reconstruction.
 - Invest by way of share capital in /or loan or advance funds to or place deposits with any other concern. Normal trade credits or security deposits in the usual course of business or advances, credits etc. are however not covered by these covenants.
 - Enter into borrowing arrangement either secured or unsecured with any other bank/FIs, Companies or otherwise.
 - Undertake any Corporate/financial guarantee obligation.
 - Make any drastic change in the management set up.
7. All other Term & Conditions applicable to such type of advance shall be complied with.

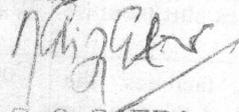
If you are agreeable to the terms and conditions please return to us the duplicate copy of the sanction letter as token of your acceptance duly signed and stamped.

Yours faithfully,

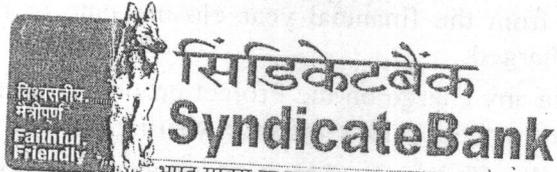

 (B R Kashyap)
 ASST. GENERAL MANAGER

Accepted the above terms & Conditions/ Signature with stamp & date

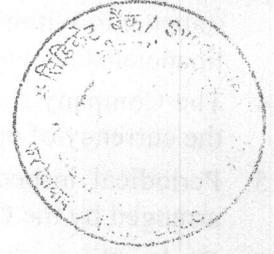
subject to amendment. accepted 30/12.


 R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003


 30/12/12
 R. K. TANEJA / R. K. TANEJA
 कार्यपालक निदेशक (निरत) / Executive Director (F
 एन एच पी सी लिमिटेड / NHPC LI
 (एनपीसी लिमिटेड का एनपीसी / A Govt. of India Ent
 सेक्टर-33 फरिदाबाद / Sector - 33, Farid



भारत सरकार का उपक्रम A Govt. of India Undertaking



Branch Address:: 48 Neelam Bata Road, NIT, Faridabad-121001

Phone:: 0129-2415882;2413642(CM)

FAX ::0129-2411741

email::ha.8214faridabadmain@syndicatebank.co.in

Ref: SYB/FBD/8214/NHPC/TL/SL-MOD/2012

Date: 30.01.2012

To
The Chairman & Managing Director
NHPC Ltd.
NHPC Office Complex
Sector-33, Faridabad

Dear Sir,

Sub: Sanction of Term Loan of Rs.300.00 crores – Modification in Sanctioning terms
Ref: Your Letter No. NH/FA/DFS/2011-12/727 DATED 12.01.2012

With reference to your letter referred above we like to inform you that the Competent Authority of Bank has permitted modifications/deletions in terms and conditions of our sanction letter no. SYB/FBD/8214/NHPC/TL/SL/2011 dated 09.01.2012 as under:

Existing conditions			Modified conditions
If security is not created as above additional interest @ 1.25% p.a. shall be applicable over and above the sanctioned ROI, after three months till creation of security in Bank's favour			Condition deleted
In case loan amount is prepaid by borrowing the funds			Condition deleted
Minimum period 50% of the Tenor	Penalty within Minimum Period 2% on balance o/s	Penalty beyond Minimum Period 1% on balance o/s	
Up-front Fees: Waived. However, if the company is paying any charges by way of upfront fees/processing charges for sanction of Term Loan to other Banks/FIs participating in Debt program of ` 3350 crore of the company, then same upfront fees/processing charges are applicable to Term Loan of our Bank (in % terms).			Up-front Fees: Waived.
Documentation Charges: Applicable Charges plus taxes i.e Rs.25000/- plus S.Tax @10.30%			Waived
During the currency of Bank's credit facilities, the borrower shall not without prior approval of the bank in writing			Condition waived
<ul style="list-style-type: none"> ➤ Effect any change in the capital structure, management, organizational set up. ➤ Formulate any scheme of amalgamation/merger/acquisition/ 			

CHIEF FINANCE
NHPC LIMITED
Sector-33, Faridabad



<p>reconstruction.</p> <ul style="list-style-type: none"> ➤ Invest by way of share capital in /or loan or advance funds to or place deposits with any other concern. Normal trade credits or security deposits in the usual course of business or advances, credits etc. are however not covered by these covenants. ➤ Enter into borrowing arrangement either secured or unsecured with any other bank/FIs, Companies or otherwise. ➤ Undertake any Corporate/financial guarantee obligation. ➤ Make any drastic change in the management set up. 	
<ul style="list-style-type: none"> ✓ It is to ensure that the company has spend ₹9054 crore from its own funds on its 10 ongoing projects out of ₹ 18323 crore spend up to 30.09.2011 by submitting Chartered Accountant certificate and be satisfied. ✓ Company to ensure that loan amount is utilised towards the approved purpose for which the loan is sanctioned by obtaining Chartered Accountant Certificate for end utilisation of funds. <ul style="list-style-type: none"> ⇒ Company to submit first CA certificate after disbursal of ` 150 crore ⇒ Another CA certificate after full disbursement of loan amount or as on 31.03.2013 whichever is earlier. 	<p>Company to submit Management Certificate in these regards.</p>
<p>Penal interest of 0.50% over the applicable ROI for non submission of audited financial statements within 7 months from the financial year closure date to the date of submission of financial statement shall be charged.</p>	<p>Condition deleted.</p>
<p>Security : By way of Hypothecation of movable assets of O & M and construction projects of the Corporation on pari passu basis with assets coverage ratio of 1:1.</p>	<p>The loan of Rs.300Crore shall be secured by way of first charge on pari-passu basis by way of hypothecation in favour of all the banks, borrowers movable assets of Salal Power Station situated in the state of J&K, Sewa II Power Station situated in the State of J & K, TDLP-IV HE Project situated in the State of West Bengal, Uri-II HE Project situated in the state of J & K, Nimmo-Bazgo HE Project situated in the State of J &K and Chutak HE Project situated in the Sate of J & K including movable machinery, machinery spares, tools and accessories, spares and materials at Project Sites present and future except for book debts and stores, with asset coverage of 1:1.</p>

However above modifications are subject to the condition that all other lenders conveying sanction on similar terms. We request you submit a declaration regarding this ensuring the same.
All other conditions of our sanction letter **SYB/FBD/8214/NHPC/TL/SL/2011 dated 09.01.2012** shall remain the same.

Yours faithfully,

(B R Kashyap)
ASST. GENERAL MANAGER

Accepted the above terms & Conditions. Signature with stamp & date

R. S. BAIRA
R. S. BAIRA
CHIEF (FINANCE)
NHPC LIMITED
Sector 33, Fardabad
Haridwar-121001

R. K. TANEJA
आर.के. तनेजा / R. K. TANEJA
कार्यालय निदेशक (वित्त) / Executive Director (Finance)
एन.एच.पी.सी. लिमिटेड / NHPC Limited
एन.एच.पी.सी. लिमिटेड / A Corp of India Enterprise
Sector 33, Fardabad, Haridwar-121001



एन एच पी सी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

संदर्भ सं./Ref. No. _____

फोन/Phone: _____

दिनांक/Date: _____

The following resolutions were passed by the Board of Directors in their 338th meeting held on 28.10.2011 regarding debt requirement of on-going projects during XI & XII Plan period (Item no.338.3.16):

1. RESOLVED THAT THE CHAIRMAN & MANAGING DIRECTOR/ DIRECTOR (FINANCE) be and hereby authorized to raise Rs 5000 Cr. for meeting the debt requirement of ongoing construction projects during XI & XII Plan Period through Term Loan/Foreign Loan/ NCD,s in the nature of bonds both through domestic and foreign sources as well as Fresh Line of Credit from Financial Institutions or a combination of these as per the availability / requirement either in full or under different trenches for meeting the balance debt requirement of on-going projects.
2. RESOLVED FURTHER THAT THE CHAIRMAN & MANAGING DIRECTOR/ DIRECTOR (FINANCE)/ED (FINANCE) be and hereby authorized jointly and severally to finalize the terms and conditions with Banks/ Financial Institutions/Arranger as above.
3. RESOLVED FURTHER THAT THE CHAIRMAN & MANAGING DIRECTOR/ DIRECTOR (FINANCE)/ED (FINANCE) be and hereby authorized jointly and severally to provide assets of the corporation as security by way of hypothecation and equitable mortgage on pari-passu basis, if required.
4. RESOLVED FURTHER THAT ED (FINANCE)/ GENERAL MANAGER (FINANCE)/ CHIEF (FINANCE) be and hereby authorized and severally to sign loan agreement and other documents as are necessary for the purpose of availing such financing.
5. RESOLVED FURTHER THAT THE Common Seal of the Corporation be affixed to all such documents and deeds as are required to be executed under the Common Seal of the Corporation in terms of provisions of Articles of Association of the Corporation.


28/10/2011



एन एच पी सी लिमिटेड
 (भारत सरकार की कंपनी)
NHPC Limited
 (A Govt. of India Enterprise)
 (Formerly National Hydroelectric Power Corporation Ltd.)
 ISO-9001 & 14001 Certified Company

Phone No 0129-2278410/ Fax no 0129-2270902

Email: nhpcbondsection@gmail.com

other credit guarantors or registered users, as may be specified by the Reserve Bank of India in this behalf.

Yours faithfully,

[Signature]

(BORROWER/S)

R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003

[Signature]
 (BORROWER/S) TANEJA
 Executive Director (Fin)
 NHPC
 भारत सरकार की कंपनी / A Govt. of India Enterprise
 सेक्टर-33, फरीदाबाद / Sector - 33

Place: FARIDABAD

Regd. Office : NHPC OFFICE COMPLEX, SECTOR - 33, FARIDABAD - 121003 (HARYANA)
 TELEPHONE : "HYDROCRP" TELEFAX : 343-311 NHPC IN, FAX : 2270902



Phone No 0129-2278410/ Fax no 0129-2270902

Email: nhpcbndsection@gmail.com

Dated : 30.01.2012

NH/FA/DFS/2011-12/

From	To
NHPC LTD NHPC Office Complex, Sector-33 FARIDABAD – 121003	The Asstt. General Manager, Syndicate Bank, 48, Neelam Bata Road, NIT, Faridabad-121001.

Dear Sir,

**Acceptance of Credit Facilities
 --Undertaking Letter**

1. We thank you for your letter communicating Credit Limited to our company vide reference No SYB/FBD/8214/NHPC/TL/SL/2011 dated 09.01.2012. *a letter dated 30.1.12*

2. As stipulated therein, we hereby undertake that:

- a) We shall obtain suitable guarantees / warranties from the plant & machinery suppliers both with regard to quantity and quality of output.
- b) We shall submit the Bank a Management certificate confirming the amount invested in the project by way of capital contribution.
- c) We shall submit an undertaking not to create any other charge without obtaining bank NOC over the machineries/ equipments etc hypothecated to the Bank.
- d) We agree that any overrun in the cost of project shall be solely met by us by raising equity and /additional funds in the manner acceptable to the Bank.
- e) We note and authorize you to notify our name to RBI for inclusion in defaulter's list, in the event of our non -payment of dues to the Bank.
- f) We also authorize you to disclose any information/data relating to our firm/company/transactions to ECGC/ Credit Information Bureau (India) Ltd (CIBIL) and any other agency, including other credit grantors or registered users etc., as may be specified by the Reserve Bank of India.
- g) We agree that the loan amount shall be utilised only for the business purpose and amount shall not be utilised by any speculation purpose or the prohibited purpose.
- h) We agree that the bank will always be at liberty to stop making further advances or cancel the limits or such portion of the limits as bank deems fit at any time under

Regional Office NHPC OFFICE COMPLEX, SECTOR - 33, FARIDABAD - 121003 (HARYANA)
 CABLE "HYDROCRP" TELEFAX : 343311 NHPC IN. FAX : 2270902

R. S. BATRA
 CHIEF (FINANCE)
 NHPC LIMITED
 Sector -33, Faridabad
 Haryana-121 003

अस. के. तनेजा / R. K. TANEJA
 कार्यवाहक निदेशक (वित्त) / Executive Director (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 एन एच पी सी लिमिटेड, एन एच पी सी लिमिटेड



एन एच पी सी लिमिटेड
(भारत सरकार का उद्यम)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company
CIN-L40101HR1975GOI032564
Contact Us - 0129-2250437,2270603 Fax 0129-2270902
Email ID: nhpcbondsection@gmail.com

NH/FIN/DFS/2017-18/688

June 01, 2017

Sh. Ramakant, AGM,
Syndicate Bank
48, Neelam Bata Road, NIT,
Faridabad-121001(HR).

Sub: Prepayment of Term Loan.

- Ref: 1. Term Loan Agreement dt. 30.01.2012.
2. Your Sanction Letter No. SYB/FBD/8214/NHPC/TL/SL/2011 dt. 09.01.2012.
3. Modification of Sanction Letter No. SYB/FBD/8214/NHPC/TL/SL-MOD/2012 dt. 30.01.2012.

Dear Sir,

With reference to the Term Loan Agreement dt. 30.01.2012, Sanction Letter No. SYB /FBD /8214 /NHPC /TL /SL /2011 dt. 09.01.2012 and Modification of Sanction Letter No. SYB /FBD /8214 /NHPC /TL /SL-MOD /2012 dt. 30.01.2012, NHPC has drawn a term loan amounting to Rs. 300 crs. as per the following details:

S.No.	Amount of Term Loan drawn (In Rs. Crs.)	Present applicable Rate of Interest	Repayment Terms	Outstanding Amount of Term Loan as on 31.05.2017 (In Rs. Crs.)
1.	300.00	9.60%	48 Quarterly Installment from 02-Feb-15	237.50

In view of above, it is to inform that management has decided to prepay the term loan taken by NHPC Ltd. from your bank present outstanding amount on principal part is Rs 237.50 Crores without any prepayment charges as per as per Modification of Sanction Letter No. SYB /FBD /8214 /NHPC /TL /SL-MOD /2012 dt. 30.01.2012.

The principal outstanding amount of Rs.237,50,00,000/- along with interest for the period from 01.06.2017 to 05.06.2017 shall be paid on 06.06.2017.

Further, you are also requested to suggest us the concerned person to facilitate us in satisfaction of charge later thereof.

Thanking you,

Yours faithfully,

(Anuj Kapoor)
Chief (Finance)

Regd. Office : N.H.P.C Office Complex, Sector - 33, Faridabad -121003 (Haryana)
Website: www.nhpcindia.com



सिंडिकेट बँक
Syndicate Bank



Branch Address:: 48 Neelam Bata Road, NIT, Faridabad-121001

Phone:: 0129-2415882;2413642(CM)

email::ha.8214faridabadmain@syndicatebank.co.in

FAX ::0129-2411741

Ref: SYB/FBD/8214/ADV/NHPC/ROI/2012

14.05.2012

The Chief Finance Officer
Deptt of Finance-Bond Section
NHPC Ltd., Sector-33
Faridabad

Dear Sir,

Reg: Change of Base Rate for payment of interest from 01.05.2012

We refer to your letter no.NH/FIN/TD/DFS/112 dated 10.05.2012 and wish to inform you as under:

1. Base Rate of our Bank has changed from 11.75 % PA to 10.50 % wef 01.05.2012. So, effective base rate is 10.50 % PA from 01.05.2012.

We are always at your service.

Yours faithfully

Asstt Gen Manager



NHPC LTD <nhpcbondsection@gmail.com>

Change in base rate

1 message

M.L. Chawla <drmlchawla@gmail.com>
To: nhpcbondsection@gmail.com

Wed, Oct 28, 2015 at 2:31 PM

Dear sir , base rate of Syndicate Bank has been changed to 9.70% wef 01.10.2015. Thanks.

Regards

Dr M L Chawla

AGM



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- ❑ CUSTOMER CARE
- ❑ ONLINE LOAN REQUEST
- ❑ COMPLAINT REDRESSAL
- ❑ RTI ACT, 2005
- ❑ SHARE HOLDER INFORMATION
- ❑ ADVT / TENDERS/ BIDS
- ❑ EXPRESSION OF INTEREST
- ❑ RATE OF INTEREST
- ❑ SERVICE CHARGES
- ❑ SYNDICATE GLOBAL CARDS
- ❑ FINANCIAL RESULTS
- ❑ FOR SYNDICATE BANK EX-STAFF

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ATM Locator



09/06/2015

DIRECT BENEFIT TRANSFER (DBT) UNDER PMJDY - Contact details for Grievances Redressal

[→ More](#)

PLR RATE wef 08/06/2015

14.25%

BASE RATE wef 08/06/2015

10.00%

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IMPORTANT ALERT PHISHING

Pay Your Light Dues Online



Missed Call Banking

MasterCard SecureCode. Verified by **RuPay** VISA PAYSECURE

NSE's **Market Tracker**



Online Shopping & Utility Bill Payment



click here

Toll Free Number

ONLINE TAX PAYMENT



Financial Inclusion

Customer Care

Synd e-Trade

MCLR (w.e.f. 11.07.2016)

SL NO	Tenor Wise MCLR	Rates (%)
1	Overnight MCLR	9.40 %
2	One Month MCLR	9.45 %
3	Three Month MCLR	9.45 %
4	Six Month MCLR	9.50 %
5	One Year MCLR	9.55 %

Base Rate(w.e.f. 11.07.2016)

1	Base Rate	9.60 %
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BPLR(w.e.f. 11.07.2016)

1	BPLR	13.85 %
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सिंडिकेटबैंक
SyndicateBank

भारत सरकार का उपक्रम A Govt. of India Undertaking

FARIDABAD MAIN BRANCH

Branch Address:: 48 Neelam Bata Road, NIT, Faridabad-121001

Phone:: 0129-2415882;2413642(CM)

FAX ::0129-2411741

email::ha.8214faridabadmain@syndicatebank.co.in

Ref: SYB/FBD/8214/ADV/NHPC/ROI/2013

15.02.2013

The Chief Finance Officer
Deptt of Finance-Bond Section
NHPC Ltd., Sector-33
Faridabad

Kind attention Sri. Manish Dhawan

Dear Sir,

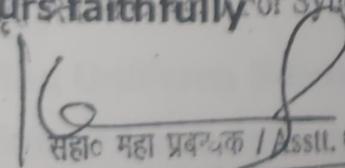
Reg: Base Rate for payment of interest –Term Loan Rs.183.00 Crore
& Rs.300.00 Crore

We refer to your letter no.NH/FIN/TD/DFS/244 dated 12.02.2013 and wish to inform you as under:

1. Base Rate of our Bank is 10.50 % up to 12.02.2013 and 10.25% from 13.02.2013.

We are always at your service.

Yours faithfully For Syndicate Bank


सहायक महा प्रबन्धक / Asstt. Gen. Manager
Asstt Gen Manager
48 नीलम बाटा रोड फरीदाबाद
48 Neelam Bata Road Faridabad

COUNTER PART

FACILITY AGREEMENT

DATED MARCH 25, 2013

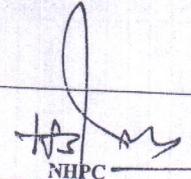
BETWEEN

NHPC LIMITED
(BORROWER)

AND

STATE BANK OF INDIA
(LENDER)


SBI

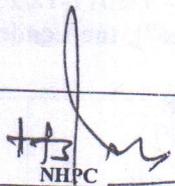

NHPC

COUNTER PART

INDEX

S. No.	ARTICLE / SCHEDULE	PAGE NO.
1.	DEFINITIONS AND INTERPRETATION	5
2.	AGREEMENT AND TERMS OF THE FACILITY	6- 13
3.	SECURITY	14- 15
4.	BORROWER'S REPRESENTATIONS AND WARRANTIES	16- 21
5.	CONDITIONS APPLICABLE DURING CURRENCY OF THIS AGREEMENT	22- 27
6.	EVENTS OF DEFAULT AND REMEDIES	28- 33
7.	MISCELLANEOUS	34- 38
SCHEDULE I – DEFINITIONS AND PRINCIPLES OF INTERPRETATION		39- 46
SCHEDULE II – ADDRESSES FOR NOTICE		47


SBI


NHPC

COUNTER PART

FACILITY AGREEMENT

THIS FACILITY AGREEMENT (THIS "AGREEMENT") IS EXECUTED AT NEW DELHI ON THIS 25th DAY OF MARCH, 2013,

BY AND AMONGST:

NHPC LIMITED, a company incorporated under the provisions of Companies Act, 1956 and having its registered office at NHPC Office Complex, Sector-33, Faridabad, Haryana-121003 (Hereinafter referred to as the "**Borrower**" or "**NHPC**", which expression shall, unless it be repugnant to the subject, context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**

Through its authorized signatory

AND

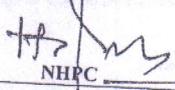
STATE BANK OF INDIA, a bank constituted under the State Bank of India Act, 1955, and having its Corporate Centre at State Bank Bhawan, Madam Cama Road, Mumbai and amongst other places a branch at Corporate Accounts Group Branch at 11th and 12th floor, Jawahar Vyapar Bhawan, 1, Tolstoy Marg, New Delhi. (Hereinafter referred to as the "**Lender**" or "**SBI**" which expression shall unless repugnant to the context or meaning thereof be deemed to include its successors and assigns) of the **SECOND PART**

Through its Assistant General Manager / Relationship Manager

The Borrower and Lender shall be hereinafter collectively referred to as "**Parties**" and individually be referred to as "**Party**".

WHEREAS:

1. Borrower is a government of India enterprise and a public limited company incorporated under the provisions of Companies Act, 1956 and is engaged in the development of power in all its aspects through conventional and non-conventional sources in India and abroad.
2. The Borrower has approached the Lender and made a proposal for the grant of a Facility of Rs 1000 Crores [Rupees One Thousand Crores] by way of term loan for the purpose to meet the debt requirement for ongoing projects and to recoup the expenditure already incurred in projects.
3. The parties to this agreement underwent negotiations and the vide Sanction Letter no. CAG/AMT- 7/2011-12/234 dated 14-02-2013 [hereinafter referred to as "**Sanction Letter**"], the Lender agreed to advance a total Facility of Rs

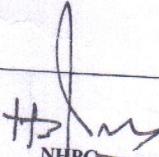
 SBI	 NHPC
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Page 3 of FA

COUNTER PART

1500 Crores [Rupees One Thousand Five Hundred Crores] by way of term loan however borrower restrict the facility conveyed vide its In-principle Sanction letter no. NH/FA/DFS/2012-13/553 dated 17.12.2012 to Rs 1000 Crores [Rupees One Thousand Crores] by way of term loan for the aforesaid purpose and on the terms and conditions mentioned in this Agreement and other Transaction Documents and those contained in the Sanction Letter.

NOW, THEREFORE, in view of the foregoing and in consideration of the mutual covenants and agreements herein set forth, the receipt, sufficiency and adequacy whereof the Parties herein mutually acknowledge and agree as follows:

 SBI	 NHPC
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COUNTER PART

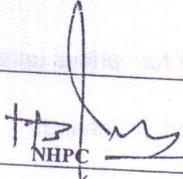
ARTICLE 1

DEFINITIONS AND INTERPRETATION

1.1 DEFINITIONS

For the Purpose of this Agreement, (i) capitalized terms not otherwise defined in the body of this Agreement shall have the meaning and the principles of construction as set forth in SCHEDULE - I shall apply.


SBI


NHPC

COUNTER PART

ARTICLE - 2

AGREEMENT AND TERMS OF FACILITY

2.1 FACILITY

The Borrower agrees to borrow from the Lender and Lender agrees to extend to the Borrower the Facility of Rs. 1000 Crores (Rupees One Thousand Crores Only) by way of term loan on the terms and conditions contained in this Agreement.

2.1.1 PURPOSE AND USE OF PROCEEDS OF THE FACILITY

- (a) The Borrower shall apply the proceeds of each Drawdown under the Facility exclusively for the purpose meet the debt requirement for ongoing projects and to recoup the expenditure already incurred in projects;
- (b) Notwithstanding anything contained in any provision of any Financing Documents, the Lender shall not be bound to verify, monitor or enquire as to the purpose or application of the proceeds of any Drawdown, nor shall the Lender be responsible for the same in any manner. However, the Borrower shall use the proceeds of Facility only for the purpose mentioned Article 2.1.1(a) above.

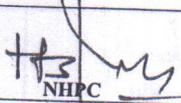
2.2 AVAILABILITY PERIOD

Drawdowns under this Agreement shall be made only during the Availability Period. Further, the obligation of the Lender to make Drawdown under this Agreement shall be subject to the Borrower performing all its obligations and undertakings under all the Financing Documents and the Borrower's compliance with the Drawdown procedure stipulated by the Lender, including, the submission by the Borrower of all necessary information, documents etc., to the satisfaction of the Lender.

2.2.1 DRAWDOWN

(A) DRAWDOWN SCHEDULE

- i. The disbursement of the Facility shall be as per drawdown schedule of Facility ("Drawdown Schedule") to be submitted by the Borrower on or about the date of execution of this Agreement.
- ii. The Borrower shall give thirty (30) days notice for postponement or revising the Drawdown Schedule;

 SBI	 NHPC
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COUNTER PART

(B) PROCEDURE FOR REQUESTING DRAWDOWN

The Borrower shall request for Drawdown against the Facility by delivering a notice ("Notice of Drawal") to the Lender to be delivered 15 (fifteen) days in advance from the date of proposed Drawdown. The Notice of Drawal shall narrate necessary particulars including the amount proposed to be drawn, purpose, declaration that the Borrower is not in default, details of account where the disbursement is to be made etc., to the Lender at the time of each drawdown.

(C) DRAWDOWN MECHANISM

The Facility will be disbursed in one or more installment(s) or in such other manner as may be decided by the Lender subject to the Borrower complying with the provisions of this Agreement.

(D) RELIANCE ON NOTICES OF DRAWDOWN

The Lender shall be entitled (but not obliged) to rely and act upon any Notice of Drawal and any documents and/or information in connection with such Notice of Drawal which appears on its face to have been duly completed notwithstanding that such notice, information of documents proves not to have been duly signed, genuine or otherwise incorrect in any respect.

2.2.2 MODE OF DRAWDOWN.

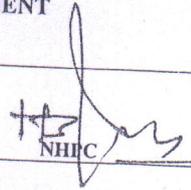
All disbursements shall be by cheque(s) / authorization(s) or electronic transfer or any other mode as permitted / deemed expedient by the Lender and the collection / remittance charges, if any, will be borne by the Borrower. The Interest on the Facility will accrue as from the date of such cheque(s) and, in the case of authorization(s) / electronic transfer, from the value date as specified in the authorization.

2.3 PAYMENTS

2.3.1 ADJUSTMENT OF OVERDUE

The Lender may deduct from sums to be lent to the Borrower any monies then remaining due and payable by the Borrower to the Lender. The Borrower hereby authorizes the Lender to deduct such sums from the amount of the Facility to be disbursed and the sums so deducted or adjusted shall be deemed to be Drawdown made by the Lender.

2.3.2 DUE DATE AND TIME OF PAYMENT

 SBI	 NHFC
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COUNTER PART

- (a) If the Due Date in respect of any payment to be made by the Borrower under this Agreement and any other Financing Document does not fall on a Business Day then the Due Date for that payment shall instead be the immediately preceding Business Day. If the payment is received on a day prior to the Due Date (Due Date not being a Business Day), for the purpose of future Interest calculation etc. the payment shall be deemed to have been received on the Due Date only.
- (b) All payments (including any prepayments of Facility, Interest, Liquidated Damages, costs, fees and other amounts) to the Lender under any Financing Document shall be made by the Borrower on the Due Date in such a manner so as to ensure that the Lender receives credit for such amounts not later than 1800 hrs India time.
- (c) Each payment made after such time on such Due Date shall be deemed to have been made on the next succeeding Business Day.

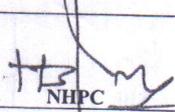
2.3.3 PLACE AND MODE OF PAYMENT BY THE BORROWER

All payments to be made by the Borrower to the Lender in terms of the Financing Documents shall be made in Rupees, for value on the Due Date in immediately available funds at par without any deductions,

- (a) directly to the Lender at its Lending Office by (i) real time gross settlement; (ii) telegraphic, telex or mail transfer to such account; or (iii) a payable-at-par cheque or bank draft drawn in favour of the Lender on a scheduled bank at the city in which the Lending office of the Lender is situated; or
- (b) such other place or account and in such manner as may be specified by the Lender.
- (c) Credit for all payments by cheque / bank draft will be given only on realization or on the relevant Due Date, whichever is later.

2.3.4 IMPOSTS, COSTS AND CHARGES AND REIMBURSEMENT OF EXPENSES

The Borrower shall bear and promptly pay, as and when and in the manner required to be paid under Applicable Laws, all such imposts, costs, charges (including, any confirmation charges), stamp duties, Taxes, penalties (including interest tax, service tax or other taxes, if any) and such other additional levies/duties as may be levied from time to time by the Government Authority or other authority in accordance with the Applicable Laws pertaining to or in respect of

 SBI	 NHPC
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the Facility. Such interest tax, service tax or other levies/duties, if any, applicable shall be payable by the Borrower to the Lender over and above the rates mentioned in the Financing Documents.

2.3.5 APPROPRIATION OF PAYMENTS

- (a) Unless otherwise agreed to by the Lender, any payments made by the Borrower towards payments due and payable under this Agreement to the Lender shall be appropriated in the following order, viz:
- Prepayment Premium.
 - Interest on costs, charges, expenses and other monies;
 - costs, charges, expenses and other monies incurred by the Lender;
 - Liquidated Damages;
 - Interest Repayment Installment;
- (b) Notwithstanding anything contained in this Article 2.3.5(a) above, the Lender may, at its absolute discretion appropriate any payment in any manner towards its dues, payable by the Borrower under this Agreement.

2.4 SET-OFF AND COUNTERCLAIM

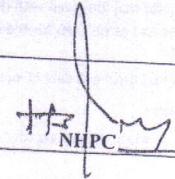
All payments made by the Borrower under the Financing Documents shall be made without any deduction, set off or counterclaim.

2.5 INTEREST & FEES

2.5.1 The Interest shall accrue from the date of the Drawdown and the Borrower shall pay Interest to the Lender at the Applicable Interest Rate on the Interest Payment Date to the Lender on the amount outstanding from time to time, and on all monies accruing due under this Agreement and not paid on Due Dates. The first of such interest shall be payable commencing from the first Interest Payment Date falling after the Drawdown. Interest payable hereunder shall also be subject to prevalent RBI norms (including with respect to methodology for determination/computation of the base rate of Lender) from time to time.

2.5.2 The Borrower shall, until the Rupee Term Loan Facility is fully paid, pay to Lender, interest on the principal amounts of the Facility outstanding from time to time, at the interest rate linked to Lender's base rate (floating) prevalent on the date of each Drawdown plus 0.49% above base rate ("Applicable Interest Rate"). As on date, the

XX

 SBI	 NHPC
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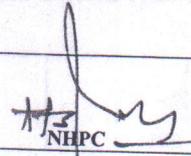
COUNTER PART

applicable SBI interest rate for its Rupee Term Loan Facility is Current Effective Rate.

- 2.5.3 **The Current Effective Rate is 10.19 % with monthly rests ("Current Effective Rate").**
- 2.5.4 The Borrower shall pay interest on the outstanding principal amount of the Facility on monthly basis on the first day of the next month after commencement of Drawdown until the Final Settlement Date ("**Interest Payment Date**"). The first of such interest amount shall be payable for the broken period from the date of first drawdown to the end of month as mentioned above. The interest of the last broken period shall be payable together with the repayment of last installment of the Facility.
- 2.5.5 All rates of Interest mentioned herein are exclusive of any interest tax and/or other statutory duties and monies levied from time to time and payable under Applicable Law by the Borrower and other costs, charges, expenses, losses, applicable taxes. Such interest tax, levies/duties shall be payable by the Borrower to the Lender over and above the Applicable Interest Rate and other payments as contemplated under this Agreement.
- 2.5.6 All Interest, default amount including but not limited to the Liquidated Damages and any other costs, charges, expenses shall accrue from day to day and be calculated on the basis of the actual number of the days elapsed and a year of 365 days.
- 2.5.7 The Borrower hereby agrees and understands that there shall be no moratorium period for the payment of Interest.
- 2.5.8 The Borrower acknowledges that any sums, Interest, default amount including but not limited to the Liquidated Damages and any other sums are reasonable and they represent genuine pre estimates of the loss incurred by the Lender in the event of nonpayment / non-performance by the Borrower.
- 2.5.9 **INTEREST RESET**

The Lender shall have the option to reset interest during the currency of Facility on floating basis.

2.5.9A. RE-NEGOTIATION

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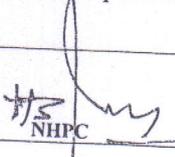
1. The Borrower shall ensure that its financial condition as evidenced by the Borrower's most recent audited annual financial accounts, shall be such that;
 - i. The ratio of total liabilities to tangible net worth will at no time exceed 3:1.
 - ii. Debt Service Coverage Ratio should not be less than 1.14 in any of the year during the currency of the Facility.
 - iii. The Government holding in the Borrower not to fall below 51%.
 - iv. The Borrower not to provide security of more than 100% to any other lender without prior consent of the Lender.
 - v. FACR shall not fall below 1.00 during currency of the Facility.
 - vi. Lender reserves the right to re-negotiate the rate of interest in the event of downgrade of external rating of the Borrower from AAA.
2. In the event of breach of any of the above covenants under Clause (1) above, the Lender reserves the right to renegotiate the pricing.
3. The Borrower to submit a compliance certificate to the effect of compliance of Clause (1) above every year based on audited financials as on 31st March.
4. The Borrower would have the option to prepay the Facility without any prepayment penalty in the event of Lender deciding to increase the pricing on account of breach of any of the aforesaid conditions.

2.5.10 UPFRONT FEE

The Borrower shall pay to the Lender a non-refundable, non-adjustable one time upfront fee ("Upfront Fee") of Rs. 2.50 Crores (Rupees Two Crores Fifty Lacs Only). The Upfront Fee shall be paid on or before the execution of this Agreement;

2.6 TENOR OF FACILITY AND REPAYMENT

- (i) The Facility shall have the door to door tenor of 15 years (3 years of moratorium and 12 years of Repayment).
- (ii) The Rupee Term Loan is repayable in 48 (forty-eight) equal quarterly installments (each a "Repayment Installment") commencing on the first repayment date after a moratorium period of three (3) years after

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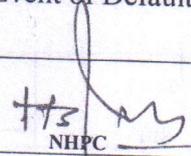
the final Drawdown ("Moratorium Period") at the end of Availability Period.

- (iii) The Lender may, in event of any default revise, vary or postpone the Repayment Installment for the time being or any part thereof.
- (iv) The last Repayment Installment of Lender together with all Obligations owed to the Lender shall be repaid in full to the Lender on the last repayment date for the Loan made by the Lender.
- (v) In the event of any default in the payment of Repayment Installments, payment of any Interest, Liquidated Damages, postponement, if any, allowed by the Lender, the Borrower shall be liable to further interest at such rate as may be decided by the Lender from time to time.
- (vi) In respect of the Facility, no intimation shall be given to the Borrower regarding its obligation to pay the Interest on the Interest Payment Dates and subject to provisions of Articles 2.6.1 and 2.6.2 below to pay the Repayment Installment. The Borrower agrees that it shall be entirely its responsibility to ensure prompt and regular payment of the principal amount and the Interest and all other amounts payable by the Borrower to Lender, in respect of the Facility, on the respective Due Dates and in the manner provided in this Agreement.
- (vii) If, for any reason, the amount finally disbursed after the final Drawdown by the Lender out of the Facility is less than the amount of the Facility sanctioned, the amounts of installment(s) of repayment shall stand reduced proportionately but shall be payable on the Due Dates as per clause 2.6(ii).
- (viii) The Borrower shall not make any unilateral reductions or deductions from any Repayment Installment, payments of Interest, Liquidated Damages and all other monies payable under this Agreement, for any reason whatsoever. Any such unilateral deduction made by the Borrower shall be construed as an Event of Default under this Agreement and applicable provisions shall accordingly apply.

2.6.1 CONTINGENT REPAYMENT

Irrespective of the Repayment Date (s) as stipulated by the Lender in Clause 2.6(ii), in the event of:

- (i) the Borrower contravening with and/or failing to comply with any of the terms and conditions of this Agreement which may lead to an Event of Default, or
- (ii) the Borrower committing breach of any of the law of the land which may lead to an Event of Default, or

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COUNTER PART

- (iii) if found that the Borrower has given any false or misleading information to the Lender or has concealed any material information from Lender which may lead to an Event of Default, or
- (iv) happening of such event which may jeopardize the recovery of its financial assistance which may lead to an Event of Default,

the Lender shall have the right, at its sole discretion in accordance with its applicable policies, to recall in full or in part the entire outstanding amount of the financial assistance, along with interest, costs, charges and expenses as per the provisions provided in Article 6 of this Agreement.

2.6.2 PREMATURE REPAYMENT

No prepayment premium shall be payable by the Borrower in case if the pre-payment is made with a clear 30 days prior irrevocable written notice to the Lender specifying the amount to be prepaid and the date of prepayment.

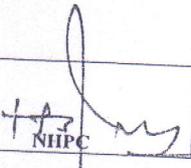
Save as provided above, the Borrower shall Prepayment Premium @ 2% (Two percent) of prepaid amount payable by the Borrower to the Lender if the prepayment is made of Facility ("Prepayment Premium").

2.6 DEFAULT AMOUNTS

- (a) If the Borrower commits any default in payment of any Repayment Installment(s), Interest, Upfront Fee and all other monies (excluding Liquidated Damages), as the case may be, becoming due under this Agreement / other Financing Documents, on their respective Due Dates (the "Defaulted Amounts"), the Borrower shall pay to the Lender, such damages as may be levied by Lender over and above the Applicable Interest Rate on the total outstanding amount for the period of default ("Liquidated Damages").
- (b) Liquidated Damages shall be payable on demand and in the absence of any such demand on the next Interest Payment Date occurring after the date of default.

2.7 SET-OFF AND COUNTERCLAIM

All payments made by the Borrower under this Agreement shall be made without any deduction, set off or counterclaim.

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COUNTER PART

ARTICLE - 3

SECURITY

3 SECURITY FOR THE SECURED OBLIGATIONS

3.1 The Facility together with all Interest, Liquidated Damages, further interest, prepayment premium, all and any other fees, financing charges, fees / remuneration payable to the Lender, costs, charges, expenses and other monies whatsoever as stipulated in or payable under the Financing Documents, shall be secured by first *pari-passu* charge on the Security Interest stipulated in Article 3.1 (i) and (ii) below to be created by the Borrower in favour of the Lender or Security Trustee so appointed by Lender in its sole discretion, subject to Article 3.2, as applicable:

- (i) hypothecation and charge, in a form and manner acceptable to the Lender, over all the Borrower's entire movable assets;
- (ii) mortgage of entire immovable assets of the Borrower

3.2 The Security Interest in Article 3.1 shall be first *pari passu* basis with asset coverage of 1:1 and shall rank *pari-passu* amongst the Lender and other lenders in the multiple banking arrangement of the Borrower;

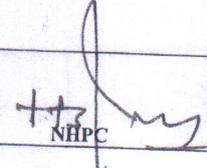
(Hereinafter referred to as the "Security")

3.3 TIME PERIOD FOR CREATION OF SECURITY

3.3.1 The Borrower shall create and perfect the Security in favour of the Lender within 3 (three) months from the date of execution of this Agreement. All Security shall be in a form and manner satisfactory to the Lender.

3.3.2 In the event of non-creation and/or non perfection and/or non-maintenance of Security stipulated above within the stipulated time as mentioned, the Borrower shall pay Liquidated Damages to the Lender for the period commencing from the expiry of the stipulated time till the creation and perfection of Security. Notwithstanding the foregoing, any further Drawdown(s) pending creation, perfection and maintenance of Security shall be at the sole discretion of the Lender.

3.3.3 All registrations/filings with the Registrar of Companies or other Government Authority or any other Person required in connection with the Security Documents will be made within

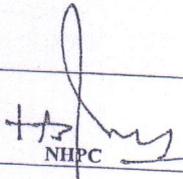
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COUNTER PART

the period provided under Applicable Laws or within a period of 30 (thirty) days from the date of execution of the relevant Security Documents, whichever is earlier.

3.3.4 The Borrower shall obtain or cause to obtain all necessary consents/ no objections for the creation, perfection and maintenance of the Security required to be created in terms of the Transaction Documents, as and when required.


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COUNTER PART

ARTICLE - 4

BORROWER'S REPRESENTATIONS AND WARRANTIES

Borrower shall be deemed to have assured, confirmed and undertaken as follows in order to urge and make Lender to enter into this Agreement. Each of the following representations, warranties and undertakings shall be deemed to have been made as of the date hereof, as of the each Drawdown Date, as of each Interest Payment Date and as of each Repayment Installment other than those made as of a particular date. These representations and warranties shall survive the execution and delivery of and also termination of this Agreement and other Transaction Documents till the Final Settlement Date.

4.1 CORPORATE STATUS

The Borrower

- (i) is a duly organized and validly existing company incorporated in India under the Companies Act, 1956.
- (ii) as of the date hereof is a public limited company.
- (iii) has the power and authority to, (i) own, acquire and possess its property and assets; (ii) transact the business in which it is engaged or proposes to be engaged; (iii) execute, deliver, consummate the transactions and perform its obligations contemplated under this Agreement.

4.2 CORPORATE POWER AND AUTHORITY

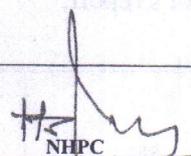
The Borrower has the corporate power and authority to execute and deliver this Agreement and has taken all necessary corporate actions (including affixation of the common seal, where required) to authorize the execution, delivery and performance by it of this Agreement as have been executed and delivered as of each date this representation and warranty is made or deemed made.

4.3 MEMORANDUM AND ARTICLES

The Borrower has carried out such alteration to its Memorandum and Articles or take necessary corporate and other actions (including passing necessary resolutions), as and when required, to the satisfaction of the Lender for:

- (a) enhancement of the authorised share capital of the Borrower and borrowing power of the Borrower,
- (b) incorporating any other changes as may be required by the Lenders Legal Counsel.

4.4 CORPORATE DOCUMENTS AND AUTHORIZATIONS

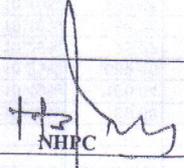
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Page 16 of FA

COUNTER PART

The Borrower has provided to the Lender the following corporate documents, resolutions and other documents:

- (a) an up-to-date certified true copies of the Memorandum and Articles / memorandum of association and articles of association, as the case may be, and incorporating any change, if required in relation to the rights and privileges of the Lender under the Financing Documents, by the Lender, certificate of incorporation and certificate of commencement of business of Borrower;
- (b) certified true copy of the resolutions of the Borrower (including under sections 293(1)(d) of the Companies Act) -
 - (i) approving the terms and execution of, and the transactions contemplated by the respective Transaction Documents;
 - (ii) authorizing, if required, the affixation of the common seal on respective Transaction Documents, and/or authorising a director or directors or other authorised executives to execute respective Transaction Documents; and
 - (iii) authorising a Person or Persons, on its behalf, to sign and/or dispatch all documents and notices to be signed and/or dispatched by it under or in connection with respective Transaction Documents.
- (c) certificates of the Auditors confirming that:
 - (i) the borrowing or the availing of the Facility under this Agreement would not cause any borrowing limit binding on the Borrower to be exceeded; and
 - (ii) the issued and paid up capital of the Borrower.
- (d) a certificate of the company secretary/ director of the Borrower certifying that the Borrower and its director have the necessary powers under the constitutional documents to borrow or avail the Facility and enter into the Transaction Documents and that the borrowing or availing of the Facility under the Financing Documents would not cause any borrowing limit binding on the Borrower to be exceeded;
- (e) a copy of the Borrower's most recent audited accounts and auditor's report;

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COUNTER PART

4.5 SANCTION LETTER

The Borrower unconditionally and in unequivocal terms accepts all the stipulated terms & conditions contained in the Sanction Letter of Lender.

4.6 NO VIOLATION

The execution and delivery by the Borrower of this Agreement, and its compliance with or performance of the terms and provisions of this Agreement (including use of the proceeds of any Drawdown) does not and will not:

- (i) contravene, any provision of any Applicable Law, clearance or any order, writ, injunction or decree of any court or Governmental Authority binding on it or any of its assets;
- (ii) conflict or be inconsistent with or result in any breach of any of the terms, covenants, conditions or provisions of, or constitute a Event of Default (howsoever such term is defined or described) under this Agreement or any other deed, agreement, contract, indenture, credit agreement, or any other agreement, contract or instrument / arrangement to which Borrower is a party or by which it or any of its property or assets is bound or to which it may be subject;
- (iii) result in the creation or imposition (or the obligation to create or impose) any Security Interest upon or in respect of any of the properties or assets now owned or hereafter acquired by the Borrower; or
- (iv) violate any provisions of its constitutional documents.

4.7 TAX RETURNS AND PAYMENTS

The Borrower has filed all tax returns required by Applicable Law and within the time period required by the Applicable Laws and has paid all Taxes and fees payable by it, within the time period required by Applicable Law, which have become due, pursuant to such tax returns and all other taxes or otherwise, other than those not yet delinquent or payment of which has been contested in good faith and for which adequate reserves have been established. The Borrower is not in arrears of any public demand such as Income-tax, corporation tax, and all other taxes and revenues and any other statutory dues payable to the central or state governments or any local or other authority.

4.8 COMPLIANCE WITH STATUTES

- (a) The Borrower is in compliance in all respects with all Applicable Laws including those which are necessary or desirable in respect of the conduct of its business and borrowing of the Facility.
- (b) It has ensured that this Agreement is in proper legal form under the laws of India.

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4.9 SECURITY INTERESTS

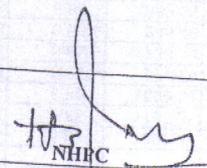
- (a) The Borrower does not have any outstanding Security Interest or obligation to create Security Interest on Secured Assets other than Permitted Security Interest.
- (b) The Borrower has not created any Security Interest upon any of the Secured Assets in favour of any Person (other than those in whose favour Permitted Security Interest has been created) nor does it have any obligation to create any Security Interest other than Permitted Security Interest.
- (c) The provisions of the Security Documents are effective to create in favour of the Lender, in accordance with the Applicable Laws, a legal, valid, binding and enforceable Security Interest. The Security Documents created, perfected and maintained, within such time periods as prescribed hereunder and/or any Security Document, an effective Security Interest on all right, title, estate and interest of the Borrower in the Secured Assets.

4.10 FIRST PARI PASSU CHARGE

The obligations under the Financing Documents constitute direct, unconditional and general obligations of the Borrower and rank over and above and in priority to the claims of all its other unsecured and unsubordinated creditors, except for any obligations mandatorily preferred under the Applicable Laws applying to companies generally.

4.11 SECURED ASSETS

- a. The Borrower owns and has good legal and/or beneficial and marketable title to Secured Assets free and clear of any security interest, encumbrance or lien or charge or third party interest other than the Security Interest created in favour of the Lender (other than the Permitted Security Interest).
- b. The provisions of the Security Documents are effective to create in favour of the Lender, in accordance with Applicable Law, a legal, valid and enforceable Security Interest on or in all of the Secured Assets, and all necessary and appropriate recordings and filings have been made in all necessary and appropriate public offices, and all other necessary and appropriate action such as payment of stamp duty, if applicable, on the Security Documents has been taken, so that the Security Interest created by each Security Document constitutes

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COUNTER PART

first priority, perfected security on all the right, title and interest of the Borrower in or on or to the Secured Assets.

4.12 MATERIAL ADVERSE EFFECT

- (a) There are no facts or circumstances, conditions or occurrences, which could collectively or individually result or be expected to result in Material Adverse Effect;
- (b) There has been no material adverse change in its business or financial condition.

4.13 REPETITION OF REPRESENTATION AND WARRANTIES

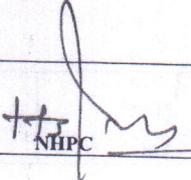
- (a) The representation and warranties set out in this Article 4 shall be true and shall be deemed to be repeated with reference to the facts then subsisting on each Drawdown Date, as well as on each day till the Secured Obligations are fully paid to or realized by the Lender.
- (b) It confirms that the representation and warranties set out in the Financing Documents shall be true, correct and complete in all respects with the same force and effect as though such representations and warranties have been made on and as of such date and on each Drawdown Date, each Interest Payment Date and each repayment date other than those made as of a particular date, which representations and warranties shall survive the execution and delivery of this Agreement and the making of the Drawdown under the Financing Documents till the Final Settlement Date.

4.14 REGISTRATION AND FILING

All registrations, recordings, filings and notarisations of all the Transaction Documents and all payments of any tax or duty, including without limitation stamp duty, registration charges or similar amounts which are required or desirable to be paid by Borrower or any other Person to ensure the legality, validity, binding effect, enforceability or admissibility in evidence of the Transaction Documents have been so made.

4.15 IMMUNITY

The Borrower irrevocably waives any immunity, that it may be entitled to claim, in any Legal Proceedings undertaken with respect to this Agreement and the other Transaction Documents and the transactions contemplated by the Transaction Documents for itself or any of its assets, immunity from suit, execution, attachment or other legal process.

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COUNTER PART

The execution of the Transaction Documents and the performance by the Borrower of its obligations thereunder, will each constitute private and commercial acts performed for private and commercial purposes.

4.16 JURISDICTION/GOVERNING LAW

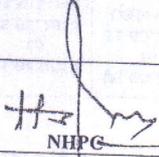
Its irrevocable submission to the jurisdiction of courts under the Transaction Documents and choice of law under the Transaction Documents is legal, valid, binding and enforceable.

4.17 NO CLAIMS AND LIABILITIES OTHER THAN THOSE DISCLOSED

The Borrower does not have any claims or liabilities including, without limitations, provident fund or labour dues, income / corporate or other taxes, duties, levies or cesses, royalties, license fees, lease rentals, interest costs, penal levies, default rates, damages, claims, penalties etc.(whether present, future or contingent) which are not expressly disclosed either :

- (i) in the Borrower's last audited balance sheet furnished to the Lender;
- (ii) otherwise to the Lender in writing as "off-balance sheet liabilities";
or
- (iii) in any other written communication to the Lender.


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COUNTER PART

ARTICLE 5
CONDITIONS APPLICABLE DURING CURRENCY OF THIS
AGREEMENT

5.1 INFORMATION COVENANTS

The Borrower shall furnish to the Lender the following reports, statements and information and such other reports and information the Lender may require at any time or from time to time.

5.1.1 ANNUAL AUDITED FINANCIAL STATEMENTS

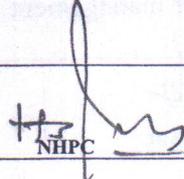
As soon as available and in any event within 180 (One hundred and Eighty) days (or such shorter period as is required by Applicable Laws) after the end of each Fiscal Year of the Borrower, the Borrower shall furnish to the Lender sufficient copies each of the audited statements of income, retained earnings and cash flows of the Borrower for such year and the related audited balance sheet as at the end of such year, setting forth in each case in comparative form the corresponding figures for the preceding fiscal year, and accompanied by (i) an opinion thereon of its auditor who shall be a reputed firm of accountants and reasonably acceptable to the Lender, which opinion shall state that such financial statements fairly present the financial condition and results of operations of the Borrower at the end of, and for, such fiscal year in accordance with Indian GAAP.

5.1.2 NOTICE OF PROCEEDINGS

Promptly, and in any event no later than 5 (five) Business Days after the Borrower becomes aware or should with due enquiry has obtained knowledge thereof, the Borrower shall furnish to the Lender, notice of all claims or proceedings (including any application for winding up or any statutory notice of winding up under the provisions of the Companies Act) before any Government Authority, arbitral tribunal or other body against or affecting the Borrower or any of the Secured Assets, which are likely to have Material Adverse Effect. The Lender shall be entitled, at the cost of the Borrower, to have any such claims or proceedings reviewed by appropriate legal counsels.

5.1.3 NOTICE OF DEFAULT

Promptly, and in any event not later than 5 (five) Business Days after the Borrower becomes aware or should with due and reasonable enquiry would have obtained knowledge that any Event of Default under any Transaction Documents has occurred and/or is continuing, provide to the Lender, notice of such Event of Default, describing the

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COUNTER PART

same in reasonable detail and what action the Borrower has taken, is taking or proposes to take to cure such Event of Default.

5.1.4 OTHER INFORMATION

The Borrower shall furnish such other information regarding the business, affairs, prospects, assets or condition (financial or otherwise) of the Borrower as the Lender may request from time to time.

5.1.5 OTHER NOTICES

Promptly, and in any event not later than 15 (fifteen) Business Days upon the Borrower obtaining knowledge thereof or upon such knowledge becoming available, as the case may be, of the events set out below, the Borrower shall notify the Lender:

- (a) any change in the Authorised Officers or directors of the Borrower, giving specimen signatures of any new Authorised Officer or director so appointed and satisfactory evidence of the authority of such new Authorised Officer or director;
- (b) any notice from any tax authority in respect of any material claim, proceeding or hearing or any tax assessment or liability;
- (c) the appointment of a relative as defined in the RBI's Master Circular on Loans and Advances – Statutory and other restrictions of any of the directors of the Lender as a director of the Borrower or taking a substantial interest in the Borrower;
- (d) any event, circumstance or condition which constitutes or results in any representation or warranty under the Financing Documents being or becoming incorrect or misleading in any material respect.

In addition to the above, the Borrower agrees that it shall furnish to the Lender such information and data as may be required.

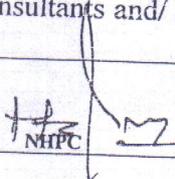
5.2

POSITIVE COVENANTS

The Borrower covenants, undertakes and agrees to abide by and ensure continued compliance of the following on and from the date of this Agreement and until the Final Settlement Date, unless otherwise agreed by the Lender:

5.2.1 INSPECTION OF ONGOING PROJECTS

The Borrower shall permit Lender and / or technical experts and / or management consultants and/ or qualified auditors or

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Page 23 of FA

COUNTER PART

any other representatives or officers of the Lender (at the expense of the Borrower including travel costs and other incidental expenses) to visit and inspect the ongoing projects for which the drawdown under the Facility has been utilized. The representative(s) of Lender shall have the right to examine the books of records, account and documents; to make copies there from and to discuss the finances, accounts and other affairs of such ongoing projects with the Borrower's principal officers, engineers and auditors (and by this provision the Borrower authorizes such auditors to discuss its affairs and finances), at all times as such representative may desire.

5.2.2 MAINTENANCE OF BOOKS AND RECORDS

The Borrower shall maintain proper books of accounts and records in accordance with Indian GAAP as are necessary to truly, accurately and fairly reflect the financial condition of the Borrower and copies of all records relating to the Secured Property. The Borrower shall not radically change its accounting system without prior intimation to the Lender.

The Borrower shall submit to the lender such financial statements as may be required by the Lender from time to time, apart from the set of such statements to be furnished by the Borrower to the Lender as on the date of publication of the company's annual accounts.

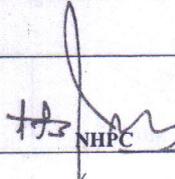
5.2.3 COMPLIANCE WITH LAWS AND APPROVALS

The Borrower shall comply in all respects with all Applicable Laws in relation to the conduct of its business.

5.2.4 INSURANCE BY THE BORROWER

Secured Assets given as security for the Facility or any of them as may be required by the Lender shall be kept at the Borrower's risks and expenses in good condition and fully insured against loss or damage as may be required by the Lender due to any reason whatsoever against fire, burglary and/or such other risks as the Lender may from time to time stipulate with an insurance company approved by the Lender and for such amounts as the Lender may consider necessary and that the insurance policies shall be delivered to the Lender when required by the Lender to do so.

5.2.5 LOSS OR DAMAGE

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COUNTER PART

The Borrower shall promptly inform the Lender of any loss or damage which the Borrower may suffer due to any Force Majeure circumstances or act of God, such as earthquake, flood, tempest or typhoon, etc. against which the Borrower may not have insured its properties.

5.2.6 MANAGEMENT

a. The Borrower shall not induct or appoint a person on its board as its director who has appears on the defaulter's list of the RBI or CIBIL (other than as a Nominee/ Professional/ Honorary director) and/or is also a director on the board of any other company, which has been identified as a willful defaulter by any bank or financial institution, as per the parameters determined by RBI or CIBIL from time to time. If any such person is already a director on the board of the Borrower, the Borrower shall take expeditious and effective steps for removal of such person from its board.

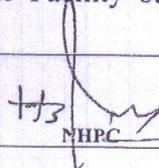
b. Till the point of time such director(s) are not removed from the Board or the names of such directors are not deleted from the list of willful defaulters circulated by RBI, (i) the Borrower shall not make any demand for Drawdown and the Borrower hereby agrees that the Lender shall not be under an obligation to make any Drawdown; and (ii) such directors shall not be entitled to take any action with respect to or on behalf of the Borrower.

c. The Borrower shall ensure that none of its directors shall have defaulted in the payment of the dues to any bank or institution.

5.2.7 DISCLOSURES

(a) The Borrower agrees that the Lender may disclose to banks/RBI/Government Authority/ CIBIL and any other statutory authorities any credit information and/or data that may be sought from them in connection with the Facility granted to the Borrower and conduct of accounts.

(b) If the Borrower commits a default in payment or repayment of the principal amount of the Facility, or interest thereon or in respect of other monies, or in the event of siphoning off or on account of the Borrower becomes non performing asset as per the RBI norms or utilising the Facility other than for the purposes

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COUNTER PART

specified in the Financing Documents without the prior written consent of the Lender, in which event the Lender may disclose details of the Borrower and its directors, the default and other matters pertaining to the Facility to RBI / CIBIL and/or statutory bodies and the Lender, the RBI, the CIBIL /appropriate bodies shall have an unqualified right to disclose or publish the details of the default and the name of the Borrower and its directors as defaulters in such manner and through such medium as the Lender, and/or RBI and/or the CIBIL or such other body in its absolute discretion may think fit.

- (c) The Borrower hereby grants its consent to the Lender for disclosure of information to CIBIL.

5.2.8 The Borrower shall keep the Lender advised of any circumstance adversely affecting the financial position of its subsidiaries/ group companies or companies in which it has invested, including any action taken by any creditor against the said companies legally or otherwise.

5.2.9 CORPORATE GOVERNANCE

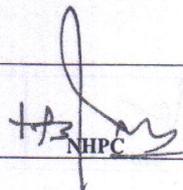
The Borrower hereby agrees that at all times during the subsistence hereof it shall conform to all mandatory recommendations on corporate governance applicable to the Borrower.

5.3 NEGATIVE COVENANTS

The Borrower undertakes, covenants and agrees that, on or from the date hereof until the Final Settlement Date, the Borrower shall comply with the following:

- 5.3.1** The Borrower shall not, without the prior written approval of the Lender,
- i. Appoint any person as Director, appearing in the defaulter list circulated by the RBI/CIBIL.
 - ii. Create any other Security Interest over the Secured assets other than those permitted under this Agreement:
 - iii. Utilize the funds raised under this Agreement towards any end-use other than the purpose mentioned herein above;

5.3.2 ASSIGNMENT

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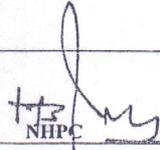
The Borrower will not (i) enter into or permit the assignment of any rights or obligations of the Borrower to any Transaction Document or (ii) consent to or permit the assignment of (except to the extent that such assignment constitutes a Permitted Security Interest) any rights or obligations of any party (other than the Borrower) under any Transaction Document in each case without the prior written consent of the Lender.

5.4.

DEBT EQUITY RATIO

The Borrower shall maintain an overall Debt: Equity ratio of 70: 30 at all times during the currency of the Facility.


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**ARTICLE 6
EVENTS OF DEFAULT AND REMEDIES**

6.1 EVENTS OF DEFAULTS

For the purpose of this Agreement, each of the following events shall constitute an **Event of Default**:

(a) DEFAULT IN PAYMENT OF PRINCIPAL

Default by the Borrower in the payment of any Repayment Installment on any Due Date and the default continues for a period exceeding 30 days from the respective Due Date.

(b) DEFAULT IN PAYMENT OF INTEREST ETC.

Default by the Borrower in payment of any installment of Interest on the Facility on any Interest Payment Date and the default continues for a period exceeding 30 days from the respective Due Date.

(c) DEFAULT IN PERFORMANCE OF COVENANTS AND CONDITIONS.

Default has occurred in the performance or observance of any covenant, condition, warranty or provision contained in this Agreement or of any other Transaction Document excluding Financial Covenants after the cure period.

(d) SECURITY

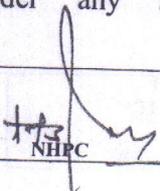
i) Any Security required to be created, perfected or maintained is not so created, perfected and maintained within the time period specified in this Agreement.

ii) If the Borrower fails to provide further security to cover any shortfall in security cover for the Loans to the satisfaction of the Lender.

iii) The occurrence of any event or circumstance which is prejudicial to or imperils or depreciates the Security given to the Lender and such event or circumstance continues to have an effect for a period in excess of 90 days.

(e) WINDING UP, BANKRUPTCY AND DISSOLUTION

(a) If Borrower takes any step to initiate a voluntary proceeding under any applicable bankruptcy,

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COUNTER PART

insolvency, winding up or other similar law now or hereafter in effect, or consents to the entry of an order for relief in an involuntary proceeding under any such law, or consents to the appointment or taking possession by a trustee, receiver, liquidator, administrator, manager, assignee (or similar official) for any part of its assets or property or declares a general moratorium on the payment of indebtedness.

- (b) If an involuntary proceeding against Borrower has been commenced under any applicable bankruptcy, insolvency, winding up or other similar law now or hereafter in effect, or in any case, proceeding or other action for the appointment of a trustee, receiver, liquidator, assignee (or similar official) for any part of its assets and/or property, or for the winding up or liquidation of its affairs, or other action has been presented to a court or other Government Authority.
- (c) Borrower has taken or suffered to be taken any action towards its reconstruction, reorganisation, liquidation or dissolution.
- (d) The liabilities of Borrower exceeds its assets or where Borrower is declared as a sick industry or is, in the reasonable apprehension of the Lender, likely to be declared as a sick industry under the Sick Industrial Companies (Special Provisions) Act, 1985.

(f) **APPOINTMENT OF RECEIVER OR LIQUIDATOR**

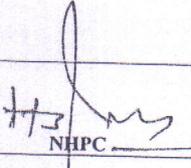
A receiver, trustee, custodian, liquidator or other similar officer has been appointed in relation to the Borrower or of any assets of the Borrower and such appointment is not stayed quashed or dismissed within a period of 90 days.

(g) **MATERIAL ADVERSE EFFECT**

One or more of the events, conditions or circumstances shall exist or shall have occurred which has had, or in the reasonable judgment of the Lender, could be reasonably expected to have a Material Adverse Effect.

6.2.

CONSEQUENCES OF DEFAULT

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Page 29 of FA

COUNTER PART

On and any time after the occurrence of any one or more Event(s) of Default, which is continuing and not cured by Borrower within such time as permitted by the Lender in its sole discretion (but not obliged to), the Lender shall, without prejudice to any rights and remedies they may have under the

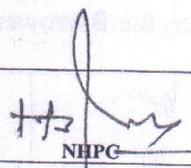
Transaction Documents and/or under any Applicable Law and/or under any

other contract and/or otherwise, has the right to terminate its Commitment and accelerate the payment obligations of the Borrower under this Agreement and in exercise of such rights and remedies take one or more of the following actions:

- (i) give 30 days notice of an Event of Default, in which case all Commitment and obligations of the Lender to make available the Facility under this Agreement, shall be terminated forthwith;
- (ii) declare the unpaid principal amount and Interest in respect of the Facility and all other Obligations and all other amounts accrued or payable by the Borrower hereunder and under the Transaction Documents to be forthwith due and payable, whereupon such amounts shall become forthwith due and payable without presentment, demand, protest or any other notice of any kind, all of which are hereby expressly waived, anything contained herein to the contrary notwithstanding;
- (iii) exercise any and all rights specified in the Security Documents and other Transaction Documents including, without limitation, to accelerate the obligations of the Borrower and to enforce all of the Security Interest created pursuant to the Security Documents;
- (iv) exercise such other remedies as permitted or available under Applicable Law in the sole discretion of the Lender;
- (v) take possession of the Secured Assets without recourse to Borrower and sell or transfer to any third party as Lender may deem fit; and
- (vi) impose such other terms and conditions as may be decided by the Lender.

6.3. OTHER CONSEQUENCES OF DEFAULT

On the happening of any of the Events of Default as specified in Article 6.1 and so long as any such event subsists, in addition to the rights specified in Article 6.2 the Lender shall be entitled to further take one or more of the following actions:

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COUNTER PART

A. RIGHT TO DISCLOSE NAME TO THE RESERVE BANK OF INDIA

In the event of the Borrower committing any default in payment, repayment or reimbursement, as the case may be, of the Obligations, the Lender shall have an unqualified right (i) to disclose the name of the Borrower and its Directors to RBI and / or CIBIL. The Borrower hereby gives consent to the Lender, RBI and / or CIBIL to publish the Borrower's name and its directors as defaulters in such manner and through such medium as the Lender or RBI or CIBIL may deem fit in this respect.

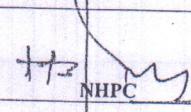
The Lender shall have the right to initiate appropriate proceedings for recovery of its dues by invoking the jurisdiction of Debts Recovery Tribunal under the Recovery of Debts due to Banks and Financial Institutions Act, 1993 or taking appropriate action under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 at its / its sole discretion, in addition to taking further action or actions under any other statute in force.

B. CONSENT OF BORROWER FOR THE DISCLOSURE OF INFORMATION AND DATA BY LENDER.

- (i) The Borrower understands that as a pre-condition, relating to grant of the Facility to the Borrower, the Lender require Borrower's consent for the disclosure by the Lender of, information and data relating to Borrower, of the credit facility availed of/to be availed, by the Borrower, obligation assumed/to be assumed, by the Borrower, in relation thereto and default, if any, committed by the Borrower, in discharge thereof. Accordingly, the Borrower hereby agrees and gives consent for the disclosure by the Lender of all or any such,
- a. information and data relating to the Borrower;
 - b. the information and data relating to any credit facility availed of/to be availed, by the Borrower other than under this Agreement, and
 - c. default, if any, committed by the Borrower, in discharge of such obligation, as the Lender may deem appropriate and necessary, to disclose and furnish to the CIBIL any other agency authorized in this behalf by RBI.

The Borrower declares that the information and data furnished by the Borrower to the Lender is true and correct.

Further, the Borrower also undertakes that:

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COUNTER PART

- a. CIBIL and other agency so authorized may use and/or process the said information and data disclosed by the Lender in the manner as deemed fit by them; and
 - b. The CIBIL and other agency so authorized may furnish for consideration, the processed information and data for products thereof prepared by them, to banks/financial institutions and other credit grantors or registered users, as may be specified by the RBI in this behalf.
- C. The Borrower agrees that:
- i. The disbursal of Facility is solely at the discretion of the Lender.
 - ii. The Lender may disallow the Facility, keeping in view Lender's exigencies.
 - iii. The Lender may disallow drawing from the Facility beyond the sanctioned limits.
 - iv. The Lender may dishonour / return cheques issued for the purpose other than specifically stated in the sanction letter of the Lender and this Agreement.
 - v. The Lender may disallow drawing in the account on its classification as a non-performing asset or on account of non-compliance with the terms of sanction or this Agreement.
 - vi. The Lender does not have an obligation to meet further requirements of the Borrower on account of growth in business etc.

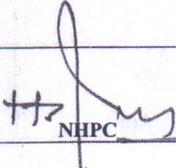
6.4. CONSENT CLAUSE

Notwithstanding anything contained hereinabove, the Borrower confirms having agreed that the Lender reserves the absolute right to cancel the limits (either fully or partially) unconditionally without prior notice

- (a) in case the limits / part of the limits are not utilized by it at the end of Availability Period, and/or
- (b) in case of deterioration in the loan accounts in any manner whatsoever, and/or
- (c) in case of non-compliance of terms and conditions of sanction".

6.5. EXPENSES OF PRESERVATION OF ASSETS OF BORROWER AND OF COLLECTION

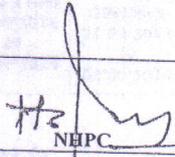
All costs and expenses incurred by the Lender after an Event of Default has occurred in connection with preservation and maintenance of the Borrower's assets and / or properties including Secured Assets (whether then or

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COUNTER PART

thereafter existing) and collection of amounts due under this Agreement shall be payable by the Borrower.


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COUNTER PART

ARTICLE 7

MISCELLANEOUS

7.1. BENEFIT OF AGREEMENT

This Agreement shall be binding upon and inure the benefit of and be enforceable by the respective successors and assigns of the Parties hereto; provided, however, that the Borrower shall not assign or transfer any of its rights or obligations hereunder without the prior written consent of Lender. The Lender may transfer or assign all or any part of the Facility without recourse or consent or approval of the Borrower, but the Borrower shall have no responsibility for any stamp duty, which arises out of any such transfer or assignment.

7.2. INDEMNITY

Notwithstanding anything to the contrary, the Borrower hereby agrees to indemnify the Lender and their respective officers, representatives and agents against any loss or expenses sustained or incurred by them as a result of:

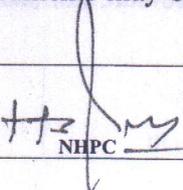
- a) the Borrower failing to comply with the provisions of any Transaction Documents and Applicable Laws; and / or
- b) the Borrower failing to take necessary action to protect the Lender' interests and whole or any part of the Secured Assets; and / or
- c) the occurrence of any Event of default; and / or
- d) any delay in payment of any sums payable or reimbursable by the Borrower to the Lender under or pursuant to this Agreement and the Security Documents; and / or
- e) levy by any Government Authority of any charge, tax or penalty in connection with regularising or perfecting any of the Transaction Documents as may be required under Applicable Law at any time during the currency of the Facility, or getting any of the Transaction Documents admitted into evidence, or relying on any Transaction Documents for proving any claim; and/or
- f) the exercise of any of the rights by the Lender under this Agreement and any of the Transaction Documents.

7.3. GOVERNING LAW AND JURISDICTION

This Agreement and the rights and obligations of the Parties hereunder shall be construed in accordance with and be governed by the laws of India.

7.4. JURISDICTION

The Borrower agrees that the courts and tribunals (including the Debt Recovery Tribunal) at Delhi shall have exclusive jurisdiction to settle any disputes which may arise out of or in connection with the Transaction Documents and that accordingly any Legal Proceedings arising out of or in connection with the Transaction Documents may be brought in such courts

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COUNTER PART

or the tribunals and the Borrower irrevocably submits to and accepts for itself and in respect of its property, generally and unconditionally, the jurisdiction of those courts or tribunals.

7.5. ACCOUNTS, CALCULATIONS AND EVIDENCE OF DEBT

i. The accounts maintained by the Lender in accordance with the usual practice, are conclusive evidence of the matters to which they relate including the amounts owing to them under the Transaction Documents.

ii. Any certification or determination by the Lender of a rate of calculation of any amount under this Agreement and the Transaction Document is conclusive evidence of the rate of amount to which it relates.

iii. In any Legal Proceedings arising out of or in connection with this Agreement and the Transaction Documents, the entries made in the accounts maintained by the Lender shall be conclusive evidence of the existence and amount of obligations of the Borrower as therein recorded.

7.6. SEVERABILITY

Any provision of this Agreement or any Transaction Document which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of prohibition or unenforceability but shall not invalidate the remaining provisions of this Agreement or the Transaction Document or affect such provision in any other jurisdiction.

7.7. SURVIVAL

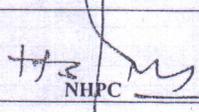
(a) This Agreement shall be in force until all the monies payable under this Agreement have been fully and irrevocably paid in accordance with the terms and provisions hereof, provided that all indemnities set forth in this Agreement and in the Transaction Documents shall survive till Final Settlement Date.

(b) The obligations of the Borrower under the Transaction Documents will not be affected by:

- (i) any unenforceability, illegality or invalidity of any obligation of any Person under a Transaction Document; or
- (ii) the breach, frustration or non-fulfillment of any provisions of, or claim arising out of or in connection with a Transaction Document.

7.8. DELAY NOT TO IMPAIR THE RIGHTS OF THE LENDER

No delay in exercising or omission to exercise any right, power or remedy accruing to the Lender upon any Default by the Borrower under this Agreement and/or any of the Transaction Documents shall impair any such right, power or remedy or shall be construed to be a waiver thereof or any acquiescence in such default, nor shall the action or inaction of the Lender in

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COUNTER PART

respect of any default or any acquiescence by it in any default shall affect or impair any right, power or remedy of the Lender in respect of any other default.

7.9. NOTICES

(a) Except as otherwise expressly provided herein or in any other Financing Document, all notices and other communications provided for hereunder or thereunder shall be: (i) in writing (including telex and telecopier, except as noted below); and (ii) telexed, telecopied or sent by a Person, overnight courier (if for inland delivery) or international courier (if for overseas delivery) to a party hereto at its address and contact number specified in **SCHEDULE - II** hereof, or at such other address and contact number as is designated by such party in such Financing Document or at such other address and contact number as is designated by such party in a written notice to the other parties hereto or thereto.

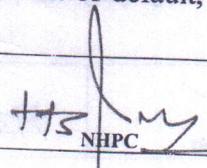
(b) All such notices and communications shall be effective: (i) if sent by telex, when sent (with the correct answerback); (ii) if sent by telecopier, when sent (on receipt of a confirmation to the correct telecopier number); (iii) if sent by Person, when delivered, (iv) if sent by courier, (a) 2 (two) Business Days after deposit with an overnight courier if for inland delivery and (b) 5 (five) Business Days after deposit with an international courier if for overseas delivery; and (v) if sent by registered letter when the registered letter would, in the ordinary course of post, be delivered whether actually delivered or not.

Provided however that any notice or communication to the Lender shall be effective only on actual receipt by the officer of any such Person for whose attention the notice or communication has been expressly marked.

(c) An original of each notice and communication sent by telex or telecopy shall be dispatched by person, overnight courier (if for inland delivery) or international courier (if for overseas delivery) and, if such Person or courier service is not available, by registered airmail (or, if for inland delivery, registered first class mail) with postage prepaid, provided that the effective date of any such notice shall be determined in accordance with this Article as the case may be, without regard to the dispatch of such original.

7.10. RIGHT OF SETOFF AND LIEN

In addition to any rights now or hereafter granted under Applicable Law or otherwise, and not by way of limitation of any such rights, upon the occurrence and continuation of a Event of default, the Lender is authorised

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COUNTER PART

by the Borrower at any time or from time to time, without presentment, demand, protest or other notice of any kind to the Borrower or to any other Person, any such notice being hereby expressly waived, to set off and to appropriate and apply any and all deposits (general or special) and any Permitted Investments at any time held or owing by Lender (including, without limitation, by any branches and agencies other than the Lending Office of Lender) to or for the credit or the account of the Borrower against and on account of the obligations and liabilities of the Borrower to Lender under this Agreement or under any of the other Facility documents or, and all other claims of any nature or description arising out of or connected with this Agreement or any Facility document, irrespective of whether or not Lender shall have made any demand with respect thereto.

7.11. TRANSFER BY THE BORROWER

The Borrower shall not assign, transfer or novate any interest in, or any rights to and/or obligations under any Financing Document to which it is a party without the prior written consent of Lender.

7.12. ASSIGNMENT

The Lender shall alone have the right to assign the Facility, receivables, the security, benefits and rights and any other interest created in its favour under this Agreement, without prior concurrence or intimation to the Borrower, to any other bank / financial institution/ third party.

7.13. EFFECTIVENESS

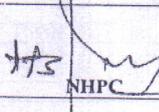
This Agreement shall become binding on the Parties hereto on and from the date first above written and shall be in force and effect till all the Secured Obligations are fully paid off.

7.14. DOCUMENTS

All documents to be furnished or communications to be given or made under this Agreement or any other Transaction Document shall be in English or if any other language, shall be accompanied by a translation into English certified by a representative of the Lender, at the expense of the Borrower, which translation shall be the governing version between the Borrower, the Lender and the Lender.

7.15. NO WAIVER; REMEDIES CUMULATIVE

a. No failure or delay on the part of the Lender in exercising any right, power or privilege hereunder or under any other Financing Document and no course of dealing between the Borrower, on the one hand, and the Lender on the other hand, shall impair any such right, power or privilege or operate as a waiver thereof; nor shall any single or partial exercise of any right, power or

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COUNTER PART

privilege hereunder or under any other Financing Document preclude any other or further exercise thereof or the exercise of any other right, power or privilege hereunder or thereunder. The rights, powers and remedies herein or in any other Financing Document or expressly provided are cumulative and not exclusive of any rights, powers or remedies which the Lender would otherwise have. No notice to or demand on the Borrower in any case shall entitle the Borrower to any other or further notice or demand in similar or other circumstances or constitute a waiver of the rights of the Lender to any other or further action in any circumstances without notice or demand.

b. Waiver by either Party of any default by other Party in the observance and performance of any provision of or obligations of or under this Agreement.

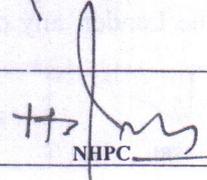
- i. shall not operate or be construed as a waiver of any other or subsequent default hereof or of other provisions of or obligations under this Agreement;
- ii. shall not be effective unless it is in writing and executed by a duly authorised representative of the Party; and
- iii. shall not affect the validity or enforceability of this Agreement in any manner;

Neither the failure by either Party to insist on any occasion upon the performance of the terms, conditions and provisions of this Agreement or any obligation thereunder nor time or other indulgence granted by a Party to the other Party shall be treated or deemed as waiver of such breach or acceptance of any variation or the relinquishment of any such right hereunder.

7.16. EXECUTION DATE

Any reference to the date of this Agreement shall mean the Execution Date which is the date of signing of this Agreement.


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COUNTER PART

SCHEDULE - I
DEFINITIONS AND PRINCIPLE OF INTERPRETATION

Unless the context otherwise requires, the following capitalized terms wherever used in this Agreement (including the recitals) shall have the following meanings:

"Applicable Interest Rate" shall have the meaning ascribed to it in Article 2.5.2 to this Agreement.

"Applicable Laws" shall mean any statute, law, regulation, ordinance, rule, judgment, order, decree, bye-laws, rule of law, Clearances, authorizations, approvals, directives, guidelines policy, requirement, or any governmental restriction or any similar form of decision of, or determination by, or any interpretation or administration having the force of law of any of the foregoing, by any Government Authority having jurisdiction over the subject matter in question, whether in effect as of the date of this Agreement or thereafter and in each case as amended.

"Auditor(s)" shall mean such firm of practicing chartered accountants having been appointed as Statutory Auditor(s) and acceptable to the Lender, as the Borrower may, from time to time appoint as Auditors of the Borrower in accordance with the provisions of the Companies Act.

"Authorized Officer" with respect to any Person and in the context of any event or circumstance, shall mean any officer of such Person who by virtue of his or her office or employment or contract of service (or such other arrangement whereby any other person has been so authorized by the concerned Person to act on behalf of that Person), by a board resolution or resolution of a committee of the board (constituted in accordance with the provisions of Companies Act and the articles of association) or delegation of power, as the case may be, and a copy of which is duly certified by the director/company secretary and delivered to the Lender, is responsible (including in respect of taking any action) for such event or circumstance.

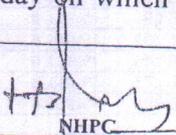
"Availability Period" shall mean with respect to the Facility, the period up to 30-06-2013 commencing from the date of Initial Drawdown;

"Board" shall mean the board of directors of the Borrower appointed pursuant to the Companies Act.

"Borrower" shall mean NHPC Limited.

"Business Day" shall mean:

- (a) in relation to the making of any Drawdown or cancellation of Facility, by the Lender, any day on which the Lender is required or

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COUNTER PART

authorised by law to be open for business in the place of its respective Lending Offices/branch; or

- (b) in relation to all other matters (including Repayment), a day (other than a Sunday or a bank holiday) on which banks are normally open for business in Delhi.

“**CIBIL**” shall mean Credit Information Bureau (India) Ltd., a company incorporated under the Companies Act, having its registered office at Hoechst House, 6th Floor, 193 Backbay Reclamation, Nariman Point, Mumbai - 400021, including its successors and assigns.

“**Companies Act**” shall mean the (Indian) Companies Act, 1956 as amended, supplemented or replaced from time to time.

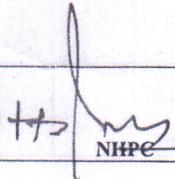
“**Contested in Good Faith**” shall mean, with respect to the payment of Taxes or any other claims or liabilities by any Person, the satisfaction of each of the following conditions (i) the validity or amount thereof is being diligently contested in good faith by such Person by appropriate proceedings timely instituted, (ii) such Person has posted a bond or other security acceptable to the Lender or if not approved by the Lender, established adequate cash reserves with respect to the contested items, (iii) during the period of such contest, the enforcement of any contested item is effectively stayed by a court or tribunal or by operation of law, (iv) neither such Person nor any of its officers nor the Lender or their respective officers is or could reasonably be expected to become subject to criminal liability or sanction; and (v) such contest and any resultant failure to pay or discharge the claimed or assessed amount does not constitute a Material Adverse Effect.

“**Debt**” on any date on which a calculation is made, shall mean the Obligations of the Borrower under the Transaction Documents.

“**Debt Recovery Tribunal**” shall have the meaning specified in the Recovery of Debts Due to Banks and Financial Institutions Act, 1993 as amended or supplemented from time to time.

“**Deed of Hypothecation**” shall mean the deed of hypothecation executed or to be executed by the Borrower in favour of the Lender providing for the creation of first pari passu charge upon Secured Assets, in accordance with the terms thereof, in respect of the movable assets of the Borrower.

“**Defaulted Amounts**” shall have meaning ascribed to it in Article 2.6(a) of this Agreement.

 SBI	 NHPC
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COUNTER PART

"Drawdown(s)" shall mean the actual drawal of funds by the Borrower under the Facility, in accordance with the terms and conditions of this Agreement until the end of the Availability Period.

"Drawdown Date" shall mean the date of any Drawdown.

"Drawdown Schedule" shall have meaning ascribed to it in Article 2.2.1(A) of this Agreement.

"Due" shall mean the ascertained sum (including either by way of Repayment Installment or Interest or any other amount payable under the Financing Documents) falling due and payable under this Agreement.

"Due Date" shall mean in respect of

- (i) Repayment Installments, the Repayment Dates;
- (ii) Interest, the Interest Payment Dates; and
- (iii) any other amount payable under the Financing Documents, the date on which such amount falls due in terms of the Financing Documents,

or such other dates on which any amount including the Facility, Interest or other monies, falls due in accordance with the terms of the Financing Documents.

"Event of Default" shall have the meaning ascribed to it in Article 6 of this Agreement.

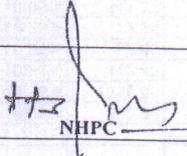
"Execution Date" shall mean the date of execution of this Agreement.

"Facility" shall mean the term loan facility of Rs. 1000 Crores (Rupees One Thousand Crores Only) granted by Lender to the Borrower.

"Facility Agreement" means this Agreement executed between Borrower and Lender;

"Final Settlement Date" shall mean the date on which all Obligations owed to the Lender by the Borrower have been irrevocably and unconditionally paid, discharged or performed in full to the satisfaction of the Lender and there are no sums which are owed, even contingently, to the Lender by the Borrower, under or pursuant to the Financing Documents.

"Financing Documents" shall mean this Agreement and such other documents as may be executed or required to be executed between the Lender and the Borrower in order to perfect or validate the Facility Agreement and to protect the rights of the Lender.

 SBI	 NHPC
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COUNTER PART

"Fiscal Quarter" shall mean, in any Fiscal Year, any of the following three month periods of a Fiscal Year:

- (a) April 1 to June 30
- (b) July 1 to September 30
- (c) October 1 to December 31
- (d) January 1 to March 31.

"Fiscal Year" or **"fiscal year"** shall mean the accounting period commencing from April 1st of each year till March 31st of next year.

"Initial Drawdown" means first drawdown by the Borrower of the proceeds of the Facility under this Agreement.

"Interest" shall mean interest on the Facility payable by Borrower to the Lender at the Applicable Interest Rate.

"Interest Payment Dates" shall mean the dates on which the Borrower is required to pay Interest on the Facility to the Lender as specified in clause 2.5.4.

"Lender" shall mean State Bank of India

"Lender' Legal Counsel"/ "LLC" shall mean MITAL & MITAL Advocates, 2, Central Lane, Bengali Market, New Delhi- 110001 acting for the Lender and any replacement thereof made by the Lender.

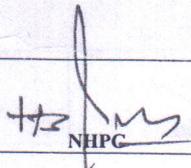
"Legal Proceeding(s)" shall mean any litigation, judicial, quasi-judicial and administrative or arbitral proceedings or proceedings with respect to any commission of inquiry.

"Lending Office" shall mean the office of Lender opposite its name in Schedule II hereto or such other office of the Lender as it may from time to time specify as such to the Borrower.

"Liquidated Damages" shall have the meaning ascribed to it in Article 2.6(a) of this Agreement.

"Material Adverse Effect" shall mean any event or circumstance that may have a material adverse effect on (a) the operations, financial condition, business or prospects of the Borrower, (b) the ability of the Borrower to observe and perform in a timely manner its obligation under this Agreement.

"Memorandum and Articles" shall mean the memorandum of association and articles of association of the Borrower, as amended from time to time.

 SBI	 NHPG
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COUNTER PART

"Notice of Drawal" shall have the meaning specified in Article 2.2.1(B) of this Agreement.

"Obligations" or "Secured Obligations" shall mean all amounts payable to the Lender by the Borrower pursuant to the terms of this Agreement and the other Transaction Documents, including without limitation:

- (a) the Repayment Installments, Interest, Liquidated Damages, Prepayment Premium, all costs, charges and expenses and other monies owing by, and all other present and future obligations and liabilities of the Borrower to the Lender under this Agreement including indemnities, expenses, fees, commission, charges and interest, incurred under, arising out of or in connection with any Financing Document;
- (b) any and all sums advanced or monetary obligations incurred, directly or indirectly, by the Lender in order to secure, maintain or preserve the Secured Property or any Security Interest in the Secured Property; and
- (c) in the event of any proceeding for the collection or enforcement of the Obligations, after an Event of Default shall have occurred and be continuing, the expenses of retaking, holding, preparing for sale or lease, selling or otherwise disposing of or realizing the Security Interest, or of any exercise by the Lender of its rights under the Security Documents and / or other Financing Documents, together with legal fees and court costs.

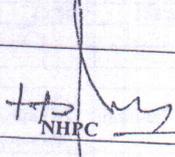
"Permitted Security Interest" shall mean the Security Interest created in favour of the other lenders in the multiple banking arrangement and as permitted under this Agreement.

"Person" shall unless specifically provided otherwise mean any individual, corporation, partnership, association of persons, Joint Venture Company, Joint Stock Company, trust or Government Authority as the context may admit.

"Prepayment Premium" shall mean the prepayment charges payable by the Borrower to Lender in respect of prepayment to be made by the Borrower as set out in Article 2.6.2.1 of this Agreement.

"RBI" shall mean the Reserve Bank of India.

"Repayment Date(s)" shall mean each date as referred to in Article 2.6(ii) hereto on which a Repayment Instalment is payable in accordance with this Agreement, commencing from first repayment date after the Moratorium

 SBI	 NHPC
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COUNTER PART

Period at the end of Availability Period.

"Repayment Instalment" shall have the meaning specified in Article 2.6(ii) of this Agreement.

"Rupee" or **"Rs."** shall mean the lawful currency of India.

"Sanction Letter" means sanction letter no. CAG/AMT-7/2011-12/234 dated 14-02-2013 of the Lender as amended or modified from time to time.

"SBI" shall mean State Bank of India.

"Secured Property" or **"Secured Assets"** shall mean all the movable assets and immovable assets of the Borrower over which Security Interest is created or to be created under the Security Documents in favour of the Lender.

"Security" shall have the meaning ascribed to the term in Article 3.

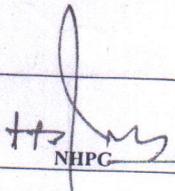
"Security Documents" shall mean all documents entered into, or executed by the Borrower and delivered or deposited with the Lender for creating or effecting, perfecting and, maintaining the Security Interest in favour of the Lender as security for the Facility in a form and substance satisfactory to the Lender including the following:

- (i) Deed of Hypothecation;
- (ii) Form 8, or any other form prescribed in this regard, evidencing registration of the Security created and registered with concerned Registrar of Companies under Section 125 of the Companies Act.
- (iii) Director's Declaration
- (iv) Memorandum of Entry
- (v) Any other document(s) so designated as Security Document(s) by the Lender in its sole discretion;

"Security Interest" shall mean hypothecation, mortgage, encumbrance, lien (statutory or other), preference, priority, charge, benefits or claims or other security agreement of any kind or nature whatsoever, executed by Borrower in favour of Lender.

"Spread"- means markup over SBI base rate for calculating Applicable Interest Rate.

"Statutory Auditors" or **"Statutory Auditor"** shall have the same meaning as Auditors.

 SBI	 NHPC
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COUNTER PART

“Taxes” shall mean any and all present or future taxes on, including gross receipts, sales, turn-over, value-add, use, consumption, property, income, franchise, capital, occupational, license, excise and documentary stamps and include customs and other duties, assessments or fees, howsoever imposed, levied, collected, withheld or assessed by any country or government subdivision thereof or any other taxing authority.

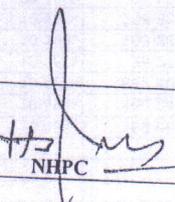
“Transaction Documents” shall mean collectively the Financing Documents (including the Security Documents).

“Upfront Fee” shall have the meaning given to it under Article 2.5.10 of this Agreement.

1.2 PRINCIPLES OF INTERPRETATION:

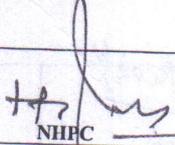
In this Agreement, unless the context otherwise requires:

- (a) unless the context otherwise requires, the singular includes the plural and vice versa;
- (b) the words ‘hereof’, ‘herein’, and ‘hereto’ and words of similar import when used with reference to a specific Article in, or Article to, this Agreement shall refer to such Article in, or Article to, this Agreement, and when used otherwise than in connection with specific Articles or Schedules, shall refer to this Agreement as a whole;
- (c) headings and the use of bold typeface shall be ignored in its construction;
- (d) a reference to a Article, Article or Schedule is, unless indicated to the contrary, a reference to a section of or schedule or a Article to this Agreement;
- (e) references to this Agreement shall be construed as references also to any separate or independent stipulation or agreement contained in it;
- (f) the words “other”, “or otherwise” and “whatsoever” shall not be construed *ejusdem generis* or be construed as any limitation upon the generality of any preceding words or matters specifically referred to;
- (g) references to the word “includes” or “including” are to be construed without limitation;

 SBI	 NHPC
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COUNTER PART

- (h) references to an agreement shall include all schedules, annexures and exhibits of such agreement and all of such schedules, annexures and exhibits shall be deemed to be an integral part of such agreement;
- (i) all references to agreements, documents or other instruments include (subject to all relevant approvals) a reference to that agreement, document or instrument as amended, supplemented, substituted, novated or assigned from time to time;
- (j) words importing a particular gender includes all genders;
- (k) any reference to a Government Authority shall be deemed to include a reference to any successor to such Government Authority or any organisation or entity which has taken over the functions or responsibilities of such Government Authority;
- (l) references to any law shall include references to such law as it may, after the date of this Agreement, from time to time be amended;
- (m) words and abbreviations, which have, well known technical or trade/commercial meanings are used in this Agreement in accordance with such meanings;
- (n) any consent or waiver required to be provided by the Lender or any of them shall mean the prior written consent or waiver of each of the Lender or such of those who have given such consent or waiver;
- (o) an Event of Default is "continuing" if it has not been waived;
- (p) reference to a "month" or "Month" shall, unless the context otherwise requires, mean a period beginning at 00:00 hours of the first day of the calendar month of a Gregorian Year and ending at 24:00 hours on the last day of such calendar month; and
- (q) in the event of any disagreement or dispute between the Lender and the Borrower regarding the materiality of any matter including any event, occurrence, circumstance, change, fact, information, document, authorization, proceeding, act, omission, claims, breach, default or otherwise, the opinion of the Lender as to the materiality of any of the foregoing shall be final and binding on the Borrower.

 SBI	 NHPC
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COUNTER PART

SCHEDULE - II

ADDRESSES FOR NOTICE

Sl. No.	Name of the Parties	Address for Communication
1.	NHPC Limited	Attention: Chief (Finance)-Treasury, NHPC Limited Address: NHPC Ltd, NHPC Office Complex, Sector-33, Faidabad, Haryana-121003 Tel: 0129-2250 116, 2270603
2.	State Bank of India	Attention: AGM & Relationship Manager State Bank of India Address: Corporate Accounts Group Branch, 11 th and 12 th floor, Jawahar Vyapar Bhawan, 1, Tolstoy Marg, New Delhi Tel: 011- 23701007, 23353022 Fax: 011-23353101

IN WITNESS WHEREOF the Borrower has caused its Common Seal to be affixed hereto on the day, month and year first hereinabove written and the Lender has caused the same to be executed by the hands of its authorized official as hereinafter appearing.

SIGNED AND DELIVERED BY the within named Borrower, NHPC Limited by the hand of Shri H.S. Puri, Chief (Finance) its authorized signatory

एच. सी. पुरी / H. S. PURI
प्रमुख / Chief (Finance)
NHPC
NHPC Office Complex - 33, Faidabad

THE COMMON SEAL OF NHPC LIMITED has pursuant to the Resolution of the Board of Directors passed in that behalf on 28th Day of October, 2011 hereunto been affixed in the presence of Shri A. B. L. Srivastava, Director (Finance) and Shri D. P. Bhargava, Director and Shri Vijay Gupta, Company Secretary of the Borrower who has signed these presents in token thereof.

Signature of A. B. L. Srivastava
25.5.13

FOR STATE BANK OF INDIA
LENDER

For STATE BANK OF INDIA
AGM & Relationship Manager,
CAG Branch, New Delhi-1

SBI NHPC



भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा, जवाहर व्यापार भवन,
11वां व 12वां तल, 1, टॉलस्टोया मार्ग, नई दिल्ली-110001
Corporate Accounts Group Branch, Jawahar Vyapar Bhawan,
11th & 12th Floor, 1, Tolstoy Marg, New Delhi-110001

Tel.: 23353022 (AGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax : 23353101 (Secf.), 23352793 (CS), 23353029 (IB)

The Chief (Finance)
NHPC Ltd.
NHPC Complex, Sector-33,
Faridabad - 121003
HARYANA

Date: 14.02.2013

CAG/AMT-7/2011-12/234

Dear Sir,

SANCTION: RUPEE TERM LOAN OF RS 1500 CRORES

Please refer to your letter No NH/FA/DFS/2012-13/553 dated 17.12.2012 wherein you have conveyed in-principle sanction of your management for borrowing by way of term loan of Rs 1000 crores from SBI. We have pleasure in advising sanction of Rupee Term Loan of Rs 1500.00 crores for a tenure of 15 years (three years moratorium + 12 years repayment) as per terms and conditions detailed in annexure:

Particulars	(Rs. in crores)
Rupee Term Loan	Sanctioned Limit 1500.00

- The terms and conditions of sanction are given in the annexure.
- You are requested to pay an upfront fee of Rs 3.75 crores as against card rate of 0.50% of loan amount (concession 50% on card rate).
- The pricing for Term Loan would be at 0.49% above Base Rate effective rate 10.19% p.a. against card rate of 2.50% above Base Rate present effective rate 12.20% p.a. with monthly rests. ←
- Applicable commitment charges @ 1.20% on unutilized portion of committed drawl of the proposed Term Loan has been waived thus no commitment charges are payable.
- Please return the duplicate copy of this letter in acknowledgement of acceptance of terms and conditions of Rupee Term Loan sanctioned to the Company.
- Unconditional Cancellability Clause:** Notwithstanding anything contained hereinabove, we (NHPC Ltd.) confirm having agreed that the Bank reserves the absolute right to cancel the limits (either fully or partially) unconditionally without prior notice
 - in case the limits/part of the limits are not utilized by us, and/or
 - in case of deterioration in the loan accounts in any manner whatsoever, and/or
 - in case of non-compliance of terms and conditions of sanction.
- We wish the Company all success in its endeavours and thank you for the continued patronage.

Yours faithfully,

Assistant General Manager & RM-7

\\i09996svr5\branch\share\amt7\amt-7\accounts\nhpc\nhpc\2012-13\nhpc-sanction letter term loan 1500 crs14.02.2013.doc Page 1

Terms & Conditions

ANNEXURE

COMPANY: NHPC Ltd.

A. SECURITY:

Facility	Primary	Collateral	Guarantee
Rupee Term Loan of Rs 1500 crores	Hypothecation of moveable assets & mortgage of immovable assets of NHPC Ltd on pari-passu basis with asset coverage of 1:1. charge on stores/spares & book debts ranking Pari Passu with other banks in the multiple banking arrangement.	Nil	Nil

B. Pricing :

Facility	Pricing	Effective Rate
Rupee Term Loan	0.49% above Base Rate	Present effective rate 10.19% p.a. with monthly rests

C. Other Terms & Conditions & special covenants :

i.	Amount	Rs. 1500 crs
ii.	Tenor	15 years (3 years Moratorium + 12 years repayment)
iii.	Drawal Schedule	To be finalized at the time of documentation. Entire amount shall be drawn by 30.06.2013. However, the Company shall give 30 days notice for postponement or revising the draw down schedule.
iv.	Drawal Notice	15 days in advance
v.	Moratorium Period	3 years after final drawl.
vi.	Repayment	48 equal quarterly installments in 12 years
vii.	Debt- Equity ratio	70:30 to be maintained at all times.
viii.	Purpose:	To meet the debt requirement for ongoing projects and to recoup the expenditure already incurred in projects.
ix.	Security:	Hypothecation of moveable assets & mortgage of immovable assets of NHPC Ltd. On pari-passu basis with Asset coverage of 1:1. Security shall be created within 3 months from the date of documentation.
x.	Documentation charges	Rs 2.lakh per facility
xi.	Upfront fees	0.25% of the loan amount concession of 50 % on card rate
xii.	Commitment	Waived.



(14b)

xiii.	Prepayment	Waiver of pre-payment penalty of 2% on the prepaid amount of the proposed Term Loan if being prepaid with 30 days' notice.
xiv.	Interest Reset clause	Will be on floating basis
xv.	Special Covenants	<ol style="list-style-type: none"> 1. The ratio of total liabilities to tangible net worth will at no time exceed 3:1. 2. Debt Service Coverage Ratio should not be less than 1.74 in any of the year during the currency of the loan. 3. The Government holding in the company not to fall below 51%. 4. The Company not to provide security of more than 100% to any other lender without prior consent of the Bank. 5. FACR shall not fall below 1.00 during currency of the loan. 6. Bank reserves the right to re-negotiate the rate of interest in the event of downgrade of external rating of the Company from AAA. <p>The Bank reserves the right to renegotiate the pricing in the event of breach of any of the above covenants. The company to submit a compliance certificate to this effect every year based on audited financials as on 31st March. However, the company would have the option to prepay the Term Loan without any prepayment penalty in the event of Bank deciding to increase the pricing.</p>
xvi.	Other Covenants	Bank's usual covenants would be applicable.





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BASE RATE (HISTORICAL DATA)

Effective Date	Interest Rate (%)
05.10.2015	9.30
08.06.2015	9.70
10.04.2015	9.85
07.11.2013	10.00
19.09.2013	9.80 <i>10.49% = 10.29% ←</i>
04.02.2013	9.70
20.09.2012	9.75
13.08.2011	10.00
11.07.2011	9.50
12.05.2011	9.25
25.04.2011	8.50
14.02.2011	8.25
03.01.2011	8.00
21.10.2010	7.60
01.07.2010	7.50

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NRI

Loan Schemes Interest Rates

Marginal Cost of fund based lending rate(MCLR) with effect from 01 06 2016

Interest Rate For Borrowers Other Than P Segment (Commercial Loans)

Interest Rates On Pre Shipment Credit And Export Bill Discounting in Foreign Currency Loans

Interest Rates On FCNB Loans To Exporters Corporates

Processing Fees

Penal Interest & Other Charges

Benchmark Prime Lending Rate (Historical Data)

Base Rate (Historical Data)

Old Interest Rates (Last 10 Years)

SME Segment

Agricultural Segment

BASE RATE (HISTORICAL DATA)

Effective Date	Interest Rate (%)
05.10.2015	9.30
08.06.2015	9.70
10.04.2015	9.85
07.11.2013	10.00
19.09.2013	9.80
04.02.2013	9.70
20.09.2012	9.75
13.08.2011	10.00
11.07.2011	9.50
12.05.2011	9.25
25.04.2011	8.50
14.02.2011	8.25
03.01.2011	8.00
21.10.2010	7.60
01.07.2010	7.50

Internet Banking



OnlineSBI : Internet Banking Pay Your Utility Bill 24 X 7!

Interest Rates



भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा, जवाहर व्यापार भवन,
11-12 वां तल, 1, टॉलस्टॉय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch, Jawahar Vyapar Bhawan,
11th & 12th Floor, 1, Tolstoy Marg, New Delhi-110 001

Tel : 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23701043, 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax : 23353101 (Secr.), 23352793 (CS), 23353029 (IB)

The Director (Finance),
NHPC Limited,
Corporate Office,
NHPC Complex,
Sector-33,
Faridabad-121003
HARYANA

Date: 31-07-2014

CAG/AMT-1/2014-15/

Dear Sir,

Sanction of Fine Pricing on existing Rupee Term Loan Facility of Rs.1000 crore

This has reference to our letter bearing No. CAG/AMT-7/2011-12/234 dated 14-02-2013 regarding above and NHPC request letter NH/FIN/2014-15/DFS/63 dated April 29, 2014.

We are pleased to advise a finer pricing of 0.25% above Base Rate (floating) for the existing Rupee Term Loan facility of Rs.1000 crore sanctioned to you. The present effective rate works out to 10.25% p.a. with monthly rests and is applicable w.e.f. 01-08-2014.

However, the concessionary pricing is subject to the following covenants:

1. The ratio of total liabilities to net worth will at no time exceed 2:1.
2. The ratio of EBIDTA to interest expenses will be at no time be less than 1.75:1.
3. The external rating of the company should not fall below "AAA" i.e. top rating by any of the external rating agency, for fund based facilities.
4. The Government holding in the company not to fall below 51%.

In case any of the covenants is not as per the above benchmarks, based on the latest available audited Balance Sheet, the Bank will have a right to reset the interest spread.

Reduction in Rate of Interest as above is at the sole discretion of the Bank and the Bank reserves its right to increase the same to the level of existing rate of interest during the currency of our advance.

All other terms & conditions of the term loan will remain unchanged.

Yours faithfully,


Deputy General Manager & RM

May like to see please
ED (A)
By 05/8/14

NHPC LIMITED
Faridabad-121003
07 AUG 2014
Diary No. 2361

Chh (A) - Brady 05/8/14

DM (DFS) 05.08



INTEREST RATES ▣

State Bank of India provides information on the various Interest rates offered by it on various loans and deposit schemes.

Details of Up-to-date interest rates scheme-wise is given in the sections one could click on to.

"Please call SBI's 24X7 helpline through Toll free 1800 11 2211, 1800 425 3800 or Toll number 080-26599990
These are accessible from all landlines and mobile phones in the country"

*	<u>Domestic deposits (below Rs one crore) interest rates revised w.e.f. 01.11.2013.</u>
*	<u>Domestic deposits (Rs one crore & above) interest rates revised w.e.f. 01.11.2013.</u>
*	Benchmark Prime Lending Rate (BPLR): 14.55% with effect from 19.09.2013 and 14.75% with effect from 7.11.2013.
*	Base Rate: 9.80% with effect from 19.09.2013 and 10.00% with effect from 7.11.2013.

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भारतीय स्टेट बैंक
State Bank of India

कॉरपोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां तल, 1 टॉलस्टाय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-I, Jawahar Vyapar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel.: 23352810, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax: 23353101 (Sectt.), 23352793 (CS), 23353029 (IB)

The General Manger (F&A),
NHPC Limited,
NHPC Office Complex,
Sector -33,
Faridabad, Haryana 121003.

Handwritten notes:
C(F) →
R
01/5

CAG/AMT-1/2015-16/21

10.04.2015 ←

Dear Sir,

Change of Rate of Interest

With reference to the following credit facility sanctioned to you, consequent upon decrease in the Base Rate (referred to as BR) from 10.00% p.a. to 9.85% p.a. with effect from the 10.04.2015, the rates of interest stand revised as indicated against the said facilities from 10.04.2015.

Nature of facilities	Existing Rate of Interest	Revised Rate of Interest on and from 10.04.2015
T/L Rs.1000 cr	0.25% above BR; effective rate 10.25% p.a. with monthly rests	0.25% above BR; effective rate 10.10% p.a. with monthly rests
WC- CC	0.25% above BR; effective rate 10.25% p.a. with monthly rests	0.25% above BR; effective rate 10.10% p.a. with monthly rests

The said interest will be applied at monthly rests and all other provisions applicable in respect of charging of interest will remain unchanged.

The Bank shall at any time and from time to time, be entitled to change the rate of interest either depending on the changes in the Base Rate (BR) or otherwise, and such revised rate of interest shall always be construed as agreed to be repaid by you and secured by the documents executed in connection with the above-referred credit facility. You shall be deemed to have notice of change in the rate of interest wherever the changes in BR are displayed/ notified at/by the Bank/Branch/Published in newspaper/made through entry of interest charged in the statement of account sent to you. The interest, if not paid on the date of its application/ due date will be compounded.

Yours faithfully,

Handwritten:
207/am(F)
11/5/15

Signature of Sandeep Mishra

(Sandeep Mishra)
Dy. General Manager & RM (AMT-1)

Handwritten:
Mg RCF → DGS
06/05/15

A.M (Fin)
A.M (Admin)

Signature of H. Dhawan
06/05/15

Handwritten:
302/115
11/5/15

\\AMT1\1\5\CIS\BAR\CC TLBR_BRchange_10.04.2015.doc



भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां तल, 1 टॉलस्टोय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-1, (09996) Jawahar Vyapar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel : 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax : 23353101 (Secr.), 23352793 (CS), 23353029 (IB)

The General Manager (Finance),
NHPC Office Complex,
Sector-33,
Faridabad,
Haryana- 121 003.

Fax No. 0129-2277941

CAG/AMT-1/2015-16/ 257
Dear Sir,

17.06.2015

PAYMENT OF MONTHLY INTEREST ON TERM LOANS
INTEREST FOR THE MONTH OF JUNE 2015

With reference to above, an interest calculated on daily products basis, as detailed below, is payable on 01.07.2015. We give below the term loan-wise/account-wise break up enabling you to make the payment online.

Term Loan

Account No	Amount	Period	Days	Interest Rate	Amount Payable(INR)
32911148606	10000000000.00	01.06.15 to 07.06.15	7	10.10	19369863
	10000000000.00	08.06.15 to 30.06.15	23	9.95	62698630
		TOTAL	30		82068493

2. We, therefore, request you to make suitable arrangements to fund your current account, so that we receive the credit into your TL account on 01.07.2015

Yours faithfully

(IPS Manchanda)
Chief Manager & CA (AMT-I)
011-23374505

The General Manager (Finance),
NHPC Office Complex,
Sector-33,
Faridabad,
Haryana- 121 003.

Fax No. 0129-2277941

CAG/AMT-1/2015-16/ 518
Dear Sir,

24.09.2015

PAYMENT OF MONTHLY INTEREST ON TERM LOANS
INTEREST FOR THE MONTH OF SEP 2015

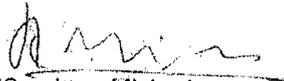
With reference to above, an interest calculated on daily products basis, as detailed below, is payable on 01.10.2015. We give below the term loan-wise/account-wise break up enabling you to make the payment online.

Term Loan

Account No	Amount	Period	Days	Interest Rate	Amount Payable(INR)
32911148606	10000000000.00	01.09.15 to 23.09.15	23	9.95	62698630
	10000000000.00	24.09.15 to 30.09.15	7	9.70	18602740
		TOTAL	30		81301370

2. We, therefore, request you to make suitable arrangements to fund your current account, so that we receive the credit into your TL account on 01.10.2015

Yours faithfully



(Sandeep Mishra)
Dy. General Manager & RM (AMT-I)
011-23374525



भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां हल, 1 टॉलस्टोय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-1, (09996) Jawahar Vyapar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel: 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax: 23353101 (Sec't.), 23352793 (CS), 23353029 (IB)

The General Manager (F&A),
NHPC Limited,
NHPC Office Complex,
Sector -33,
Faridabad, Haryana 121003.

CAG/AMT-1/2015-16/513

05.10.2015

Dear Sir,

Change of Rate of Interest

With reference to the following credit facility sanctioned to you, consequent upon decrease in the Base Rate (referred to as BR) from 9.70% p.a. to 9.56% p.a. with effect from the 05.10.2015, the rates of interest stand revised as indicated against the said facilities from 05.10.2015.

Nature of facilities	Existing Rate of Interest	Revised Rate of Interest on and from 05.10.2015
T/L Rs.1000 cr	At Base Rate ie 9.70% p.a.	At Base Rate ie 9.30% p.a. ←
WC- CC	0.25% above BR; effective rate 9.95% p.a. with monthly rests	0.25% above BR; effective rate 9.55% p.a. with monthly rests

The said interest will be applied at monthly rests and all other provisions applicable in respect of charging of interest will remain unchanged.

The Bank shall at any time and from time to time, be entitled to change the rate of interest either depending on the changes in the Base Rate (BR) or otherwise, and such revised rate of interest shall always be construed as agreed to be repaid by you and secured by the documents executed in connection with the above-referred credit facility. You shall be deemed to have notice of change in the rate of interest wherever the changes in BR are displayed/ notified at/by the Bank/Branch/Published in newspaper/made through entry of interest charged in the statement of account sent to you. The interest, if not paid on the date of its application/ due date will be compounded.

Yours faithfully,

(Sandeep Mishra)
Dy. General Manager & RM (AMT-1)
011-23374541



भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां तल, 1 टॉलस्टोय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-1, (08996) Jwahaar Vyapaar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel : 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IS)
Fax : 23353101 (Sect.), 23352793 (CS), 23353029 (IB)

The General Manager (Finance),
NHPC Office Complex,
Sector-33,
Faridabad,
Haryana- 121 003.

Fax No. 0129-2277941

CAG/AMT-1/2016-17/280
Dear Sir,

28.06.2016

PAYMENT OF MONTHLY INTEREST ON TERM LOANS
INTEREST FOR THE MONTH OF JUNE 2016

With reference to above, an interest calculated on daily products basis, as detailed below, is payable on 01.07.2016. We give below the term loan-wise/account-wise break up enabling you to make the payment online.

Term Loan

Account No	Amount	Period	Days	Interest Rate	Amount Payable(INR)
32911148606	10000000000.00	01.06.16 to 19.06.16	19	9.30	48410959
	10000000000.00	20.06.16 to 26.06.16	7	9.15	17547945
	9791666666.00	27.06.16 to 30.06.16	4	9.15	9818493
		TOTAL	30		75777397

+ -1
+ -1
+1

2. We, therefore, request you to make suitable arrangements to fund your current account, so that we receive the credit into your TL account on 01.07.2016

Yours faithfully

(IPS Manchanda)
Chief Manager & CA (AMT-I)
011-23374525



भारतीय स्टेट बैंक
State Bank of India

कॉरपोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां तल, 1 टॉलस्टाय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-1, (09996) Jawahar Vyapar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel. : 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax : 23353101 (Secct.), 23352793 (CS), 23353029 (IB)

Anuj Kapoor
Chief (Finance)
NHPC Limited
NHPC Office Complex
Sec-33, Faridabad-121003

CAGND/AMT-1/2017-18/206

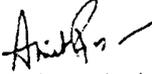
Date: 22.06.2017

CHANGEOVER OF INTEREST RATE IN TERM LOAN OF RS 1000.00 CR AND RS 460.00 CR

We invite a reference to your letter no NH/FIN/DFS/SBI/06/556 dated 09.05.2017 on the captioned matter.

2. In this connection , we would like to advise that interest rate of term loan of Rs 1000.00 cr has since been changed to 1 yr MCLR (effective rate being 8.00 %) as on reset date i.e. 20.06.2017
3. As reset date of TL loan of Rs 460.00 cr has not yet arrived, any reduction in its effective rate of interest shall be considered at the time of conducting renewal exercise with annual review of both term loans.

Regards


(Amit Ranjan)
Chief Manager
Credit Analyst (AMT-1)

Scanned by CamScanner



एनएचपीसी लिमिटेड
(विश्व षडभुज या जयम)

NHPC Limited
(A Govt. of India Enterprise)

(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

CIN-L40101HR1975GOI032564

Contact Us - 0129-2250437, 2270603 Fax 0129-2270902

Email ID: nhpcbondsection@gmail.com

351

NH/FIN/DFS/2017-18/2366

August 14, 2017

To
SH Neelabh Sinha
DGM
SBI, CAG Branch
New Delhi-110001

Ref: Loan Agreement Dated 25th Mar 2013 for Rs 1000 Crore.
Loan Agreement Dated 12th Jan 2017 for Rs 460 Crore.

Sub: Prepayment Notice of outstanding Loans.

Sir,

NHPC has availed term loans of Rs 1000 Crore during 2012-13 & 2013-14 and Term Loan of Rs 460 Crore during 2016-17 under two different loan Agreements. These loans are being serviced on regular basis as per terms of the respective loan agreements.

NHPC as part of its refinancing exercise has pre-paid 7 term loans during 2016-17 & 2017-18. Now Board of Directors has approved prepayment of SBI loans hence intends to prepay the outstanding term loan. Kindly consider this letter as notice in terms of the loan agreement clause (30 Days' Notice) for following Loans:

Loan Agreement Dated 25th Mar 2013 for Rs 1000 Crore outstanding Amount Rs 895.83 Crore.
Loan Agreement Dated 12th Jan 2017 for Rs 460 Crore outstanding Amount Rs 435.78 Crore.

In view of the above this letter may be treated as final 30 day notice in terms of the above mentioned term loan agreements and NHPC shall prepay the amount of Rs 1331.61 Crore (outstanding as on 15th Sep 2017) on 15th Sep 2017.

Thanking you,

Yours faithfully,

(D. Chakraborty)

General Manager (Finance)

ok



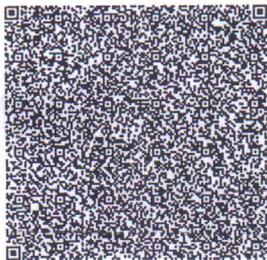
सत्यमेव जयते

INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp

Certificate No. : IN-DL93948283337363L
 Certificate Issued Date : 22-Mar-2013 11:36 AM
 Account Reference : IMPACC (IV)/ dl732103/ DELHI/ DL-DLH
 Unique Doc. Reference : SUBIN-DL73210387499937502479L
 Purchased by : STATE BANK OF HYDERABAD
 Description of Document : Article Others
 Property Description : Not Applicable
 Consideration Price (Rs.) : 0
 (Zero)
 First Party : STATE BANK OF HYDERABAD
 Second Party : Not Applicable
 Stamp Duty Paid By : STATE BANK OF HYDERABAD
 Stamp Duty Amount(Rs.) : 500
 (Five Hundred only)



Please write or type below this line.....

ID. 12014

AGREEMENT FOR TERM LOANS

MEMORANDUM OF AGREEMENT Made this 25th day of March, 2013 between NHPCL Ltd. & State Bank of Hyderabad

H.S. Puri
25/3/2013

कृते स्टैम्प ऑफ हैदराबाद
For State Bank of Hyderabad

एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)

Statutory Alert:

1. The authenticity of the Stamp Certificate can be verified at Authorized Centres (ACCs), SHCIL Offices and Sub-registrar Offices.
2. The Contact Details of ACCs, SHCIL Offices and SROs are available on the site www.shcilestamp.com.

ID. 12014

AGREEMENT FOR TERM LOANS

MEMORANDUM OF AGREEMENT made this 25th day of March, 2013 between M/s. **NHPC Ltd., Regd. Office: NHPC Office Complex, Sector-33, Faridabad- 121003** (hereinafter called the Borrower), which expression shall be deemed to include his assigns and successors in title and attorneys of the FIRST PART and State Bank of Hyderabad, a body corporate constituted under the State Bank of India (Subsidiary Banks) Act, 1959 having its Head Office at Gunfoundary, Hyderabad and amongst others, and its **Branch office situated at 16, Kundan House, Nehru Place, New Delhi - 110 019** (hereinafter called the Bank), which expression shall be deemed to include its assigns and successors in interest of the SECOND PART.

WHEREAS the Borrower is in need of money for the purpose set forth in the Borrower's application vide RFQ No. NH/FA/DFS/2012-13/482 dated 14.11.2012 and whereas at the request of Borrower as per the said application, the Bank has agreed to grant to the borrower financial accommodation by way of loan of **Rs.500,00,00,000/- (Rupees Five Hundred Crores only)** upon the terms and conditions set forth in these presents on the security of the hypothecation of movables & mortgage of immovable properties already purchased and possessed and proposed to be purchased.

1. The Borrower hereby agrees that the said advance shall be governed by the terms herein contained as well as those embodied in the security documents except in so far as the security documents may expressly or by necessary implications be modified by these presents.
2. The Borrower undertakes that the said advance shall be utilised exclusively for the purpose for which the same is sanctioned and for no other purpose. In case of misutilisation, the loan shall be repayable at any time on demand.

#3
25/3/2013
एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते स्टेट बैंक
For State Bank of Hyderabad
हैदराबाद

स. महा प्रबन्धक/Asst Gen. Manager
शाखा नेहरू प्लेस/Nehru Place Branch

3. In consideration of the sum of **Rs. 500,00,00,000/-** lent / to be lent by the Bank, the borrower agrees with the Bank that he shall repay to the Bank the said principal sum **Rs.500,00,00,000/-** in installments on the dates mentioned in scheduled I here to, the borrower shall in the meantime pay interest, whether debited or not, compounded monthly on the said principal sum on or so much thereof as shall from time to time be outstanding in the account and / or remaining unpaid at the rate of **10.20%** per annum *being **0.00% over and above the Base Rate, which is 10.20% per annum at present, rising or falling therewith** the Base Rate as long as the said sum or a part thereof remains unpaid. In the event of outstanding amount due as on the due date for payment of last installment were to be found more than the installments mentioned in Schedule-I consequent to fixing of installments by rounding off or any other reason, the borrower undertakes to pay the same simultaneously with the stipulated last installment. If the borrower desires to prepay the said advance or part thereof, the borrower agrees to pay prepayment charges at the rate ofNil.....% of the amount to be prepaid.
4. The Borrower agrees that if monthly interest and / or any other instalment is not paid on due date, the arrears of interest and / or instalments in the loan shall bear interest reckoning the same , at the rate of1.00%.....% p.a. above base rate until the interest and / or the instalment of the principal, in arrears are paid.
5. The borrower hereby declares and confirms that the Bank shall be entitled to compound the interest at the rests stipulated above without any pre or post notice of such debits to the borrower, which notice the borrower / borrowers specifically hereby waives.
6. The borrower agrees to payNIL.....% of the sanctioned limit by way of upfront fee as one time charge and the same may be debited to the account of the borrower if the same has not been paid separately by the borrower.
7. (a) The borrower agrees that all the rules of business of the Bank that are now in force or hereafter may come into force, shall in all respects be completely binding on the borrower.
8. Notwithstanding anything contained herein to the contrary or the security documents the Bank will be at liberty to demand and recover the entire advance with interest when the Bank feels that it is in the interest of the Bank to do so and also to enforce the security or recover to moneys in any other manner the Bank thinks fit.
9. In consideration of the above premises the Borrower hereby hypothecates the movables as specified in Schedule-II already purchased and possessed and also other movables proposed to be purchased hereto and / or any movables such as machineries and vehicles etc. acquired and possessed by the Borrower in future as security for the due payment by the Borrower to the Bank until closing of the above said advance in full with interest.

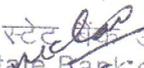

 एच. एस. पुरी / H. S. PURI
 प्रमुख (वित्त) / Chief (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते स्टेट बैंक ऑफ हैदराबाद
 For State Bank of Hyderabad

स. महा प्रबन्धक/Asst. Gen. Manager
 शाखा नेहरू प्लेस/Nehru Place Branch

11. (a) That the hypothecated movables (save and except for book debts and stores) & mortgaged immovables subject to Pari-passu first charge with FACR of 1:1, shall be specially appropriated to this security and the Borrower will not create any charge, mortgage lien or encumbrance affecting the same or any part thereof nor do anything which would prejudice this security without obtaining NOC from the bank.
- (b) The Borrower undertakes to get the machinery and accessories (save and except for book debts and stores) under hypothecation registered where registration is necessary under any law for the time being in force and get the Bank's lien noted in the registration certificate within 30 days from the date of creation of Deed of Hypothecation machinery and accessories and inform the same to the Bank.
12. The Borrower shall permit the Bank or their Managers, Officers, representatives and agents from time to time and at all times to enter upon and remain in premises wherein the movables or any part thereof may lie for the time being and to view, inspect and to value the same and take inventories thereof or to take possession thereof and render to the Bank and its representatives all facilities as may be required for any of the purposes aforesaid.
13. The hypothecated movables (save and except book debts and stores) and mortgaged immovables shall be insured against risk of fire, accident, theft and all other risks by the Borrower with insurance company for their full market value and the Borrower shall on demand deliver to the Bank all policies and receipts for premia paid on such insurance. Should the Borrower fail to insure / renew the policy or fail to deliver the policies or receipts for premia to the Bank as aforesaid within three days after demand, the Bank shall be at liberty, though not bound, to effect such insurance at the expenses of the Borrower. The Borrower shall not do or suffer to be done any act which may invalidate or avoid such insurance. That all sum received under any such insurance as aforesaid shall be applied towards reinstating the security hypothecated at the option of the Bank or be applied in or towards the liquidation of the balance due to the Bank for the time being and in the event of there being surplus, it shall be applied as provided by Clause 15 hereof.
14. In the event of default in terms of these presents by the Borrower, the Bank at its option is entitled to take possession of the hypothecated movables (save and except for book debt and stores) or part thereof at Borrower's risk by entering into the premises where the hypothecated movables or part thereof are kept and remain therein. The Bank shall be entitled to sell by public auction or private contract or otherwise and apply the net sale proceeds, after deducting the expenses and other charges in exercise thereof towards liquidation of the balance due to the Bank with interest without prejudice to the Bank's rights and remedies or suit against the Borrower. The Borrower shall agree to Bank's account of sale realization and pay any shortfall or deficiency therein shown and appear to be due by the Borrower thereon, provided always that nothing therein contained shall be deemed to negate, qualify or otherwise prejudicially affect the right of the Bank, which it is hereby expressly agreed that the Bank shall have right to recover from the Borrower the balance with interest for the time being


 एच. एस. पुरी / H. S. PURI
 प्रमुख (वित्त) / Chief (Finance)
 एन एच पी सी लिमिटेड / NHPC Limited
 (भारत सरकार का उद्यम / A Govt. of India Enterprise)
 सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad


 कृते स्टेट बैंक ऑफ हैदराबाद
 For State Bank of Hyderabad

स. महा प्रबन्धक / Asst. Gen. Manager
 शारदा नेहरू प्लेस / Nehru Place Branch

remaining due from the Borrower to the Bank notwithstanding that all or any of the said hypothecated movables may not have been realised.

15. That in the event of surplus being available out of the net proceeds of such sale after payment in full of the balance due to the Bank, if shall be lawful for the Bank to retain and apply the said surplus together with any other money or moneys belonging to the Borrower or any one or more of them for the time being, in the hands of the Bank, in or under whatever account the same shall extend against or towards payment or liquidation of any and all other moneys which shall be or become due from the Borrower or any one or more of them whether solely or jointly with any other person or persons, firms or company to the Bank by way of loans, discounted bills, letter of credit, guarantee, charges and other obligations current though not due / payable or other demands legal or equitable which the Bank may have against the Borrower or any one or more of them of which the law of set off or mutual credit would in any case admit and whether the Borrower or any one or more of them shall become or be adjudicated Bankrupt or insolvent or be in the liquidation or otherwise and interest thereon from the date on which any and all advance(s) in respect thereof shall have been made at the rate or respective rates at which the same shall have been advanced.
16. The borrower agrees to accept as conclusive proof of correctness of any sum claimed to be due from him to the Bank under this Agreement, statement of account / computer print-out made out from the books of Bank / Floppies / Computer and signed by any duly authorised officer of the Bank without production of any other voucher, document or paper.
17. The Borrower hereby declares that all the hypothecated movables properties (save and except for book debts and stores) and mortgaged immovable properties are the absolute properties of the Borrower and is / are at the sole disposal of the Borrower and free from any prior charge or encumbrance and that all future movable property hereunder shall likewise be unencumbered, undisposed property and that the Borrower has not done or knowingly suffered or been party or privy to anything whereby he is in anyway prevented from hypothecating the hypothecated movables or any part thereof to the Bank as shall be required by the Bank.
18. The Borrower shall not without permission of the Bank in writing sell or otherwise part with the hypothecated movables (save and except for book debts and stores) or mortgaged properties or any of them. Where with such permission of the Bank the hypothecated movable or mortgaged properties or any of them is / are sold or disposed off by the Borrower, the value of such properties shall be paid to the Bank or other properties of equal value shall be substituted for the properties so sold or disposed off with the written approval of the Bank.
19. It shall be the duty of the Borrower to take out and keep in force all permits and licenses required to be taken by any law for the time being in force for the purpose of maintaining continuing the plying of machinery and accessories and also such other machineries to be acquired in future whenever required by the Bank, the Borrower shall do everything necessary for transferring to and effectively vesting in, the Bank or any of its officers or nominees , all such permit and licenses necessary for maintaining and continuing the said business by the

25/3/2013
एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते स्टेट बैंक ऑफ हैदराबाद
For State Bank of Hyderabad

स. नाथ प्रबन्धक / Asst. Gen. Manager
शाखा नेहरू प्लेस / Nehru Place Branch

Bank or by any of its officers or nominees for the purpose of realising the amount due to the Bank.

20. The Borrower shall punctually pay all rates, taxes, rents and outgoings in relation to hypothecated movables (save and except for book debts and stores) or mortgaged properties or the premises / garages / farms whereon the hypothecated movables may be and keep the same free from distress, attachment or the like.
21. The Borrower shall not, without the written consent of the Bank create in any manner any charge, lien or other encumbrance on the security given to the Bank in respect of such advance or create any interest in such security in favour of any other party or person.
22. The Borrower hereby undertakes to make and furnish to the Bank, whenever called upon by the Bank to do so, all statements and returns of the cost and market value of the hypothecated movables and also such other documents or particulars as called for by the Bank, at its discretion from time to time.
23. The Borrower hereby agrees that the Bank or their officers, agents, representatives shall be allowed at their request to inspect at anytime, the securities and the Borrower's books of account and all other relevant records as they may deem fit.
24. Notwithstanding anything contained herein or in the security documents, the whole advance shall become due forthwith and payable by the Borrower to the Bank and the Bank will be entitled to, but not bound to enforce its security upon the happening of any one or more of the following events, namely:
 - (a) any instalments of the principal moneys being unpaid upon the due date for payment thereof;
 - (b) any interest remaining unpaid on the due date for payment thereof whether demanded or not;
 - (c) the Borrower committing any breach or default in the performance or observance of these presents and / or the Borrower's proposal and / or the security documents or any other terms or conditions relating to the advance.
 - (d) the Borrower entering into any arrangement or composition with his creditors or committing an act of insolvency.
 - (e) execution or distress being enforced or levied against the whole or any part of the Borrower's property;
 - (f) the Borrower's (if a company) going into liquidation (except for the purpose of amalgamation or reconstruction);
 - (g) any of the partners of the borrower (if a firm) being adjudicated insolvent or taking advantage of any law for the relief of insolvent debtors.
 - (h) a Receiver being appointed in respect of the whole or any part of the property of the Borrower.
 - (i) the occurrence of any circumstance which is prejudicial to or impairs, imperils or depreciates or is likely to prejudice, impair, imperil or depreciate the security given to the Bank.
 - (j) the Borrower ceasing, or threatening to cease to carry on the business, and

H.S. Puri

एच. एस. पुरी / H. S. PURI

प्रमुख (वित्त) / Chief (Finance)

एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते स्टेट बैंक हैदराबाद
For State Bank of Hyderabad

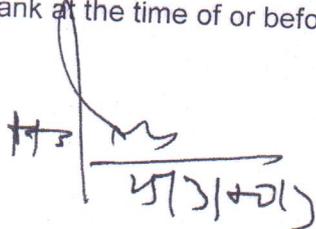
स. महा प्रबन्धक/Asst. Gen. Manager
शाखा नेहरू प्लेस/ Nehru Place Branch

- (k) the occurrence of any event or circumstance which would or is likely to prejudicially or adversely affect in any manner the capacity of the Borrower to repay the loan.

On the question whether any of the above events has happened, the decision of the Bank shall be conclusive and binding on the Borrower.

25. The Borrower will furnish the Bank with all such information as the Bank may reasonably require for the Bank's satisfaction as to due compliance with the terms of the advance and all such periodical reports and information at such time, in such forms and containing such particulars, as the Bank may call for, for the purpose of ascertaining the result of the utilization of the said advance.
26. The security furnished by these presents shall be continuing security in favour of the Bank for all, whatsoever amounts due from the Borrower directly or indirectly, jointly or severally with other or others.
27. The Borrowers declare that each of them is the agent of the others, even if not specifically stated so, while acting, for the purpose of acknowledging his / their liability to the Bank. Any acknowledgement of debt or liability, either in writing or by part payment under the signature of any one of the borrowers shall constitute a valid acknowledgement of debt / liability by and on behalf of all of them for the purpose of Limitation Act to save the period of limitation.
28. Notwithstanding anything contained herein or in any other documents or instructions in writing by the borrower/s, the repayment of the term loan shall be appropriated at the absolute discretion of the Bank in the manner hereinafter following:
- Firstly towards the reimbursement of the costs / expenses incurred by the Bank.
 - Secondly towards the interest in arrears ; and
 - Lastly towards the principal amount

The instructions herein contained shall be irrevocable and shall prevail notwithstanding any further / future instructions that the borrower/s may give to the Bank at the time of or before making payment.


H. S. Puri

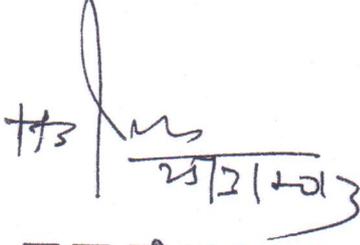
एच. एस. पुरी / H. S. PURI
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सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad


कृते स्टेट बैंक ऑफ हैदराबाद
For State Bank of Hyderabad

स. महा प्रबन्धक / Asst. Gen. Manager
शाखा नेहरू प्लेस / Nehru Place Branch

**SCHEDULE - I
(REPAYMENT SCHEDULE)**

To be repaid in 15 years, with initial repayment holiday of 3 years, repayable in 48 equal quarterly installments.


25/2/2013

एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

कृते स्टेट बैंक ऑफ हैदराबाद
For State Bank of Hyderabad

स. महा प्रबन्धक / Asst. Gen. Manager
शाखा नेहरू प्लेस / Nehru Place Branch

Interest to be paid separately as and when due.

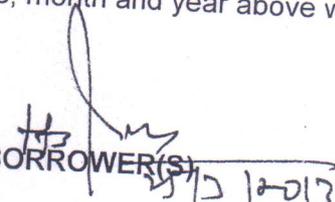
In this agreement, in case of any inconsistency between the clauses in English and their Hindi version, the clauses in English will prevail.

In witness hereof, the Borrower and the Bank have herein set their hands and executed this Agreement on the date, month and year above written.


25/03/13
BANK

कृते स्टेट बैंक ऑफ हैदराबाद
For State Bank of Hyderabad

स. महा प्रबन्धक/Asst. Gen. Manager
शाखा नेहरू प्लेस/Nehru Place Branch


BORROWER(S)

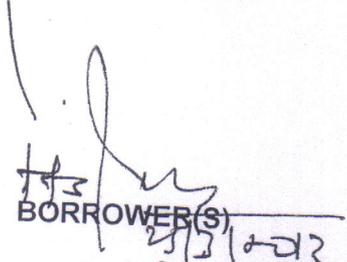
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एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

SCHEDULE -II
(Security)

First charge on pari-passu basis by way of hypothecation of the whole of movable properties (save and except for book debts and store) and mortgage of immovable properties of Borrowers Uri-I Power Station situated in the State of J&K, with Asset Coverage of 1:1. Security shall be created within three months from the date of final sanction by bank.

कृते ~~State~~ बैंक ऑफ़ हैदराबाद
For State Bank of Hyderabad
BANK 25/03/2019

स. महा प्रबन्धक/Asst. Gen. Manager
शाखा नेहरू प्लेस/Nehru Place Branch


BORROWER(S)

एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad



एन एच पी सी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Govt. of India Enterprise)

(Formerly National Hydroelectric Power Corporation Ltd)

ISO-9001 & 14001 Certified Compar

Phone No 0129-2278410/ Fax no 0129-2270902

Email: nhpcbndsection@gmail.com

Dated : 17.12.2012

NH/FA/DFS/2012-13/ 552

N. Lakshmi Kanta Rao,
Assistant General Manager,
State Bank of Hyderabad,
16 , Kundan House,
Nehru Place,
New Delhi -110019

Subject: In Principle Sanction of Term Loan of Rs 500 crore

Sir,

Kindly refer our RFQ no. NH/FA/DFS/2012-13 dated 14.11.2012 vide which you have submitted indicative rates, amount and terms for term loan. We are pleased to convey the in-principle sanction of the management for borrowing by way of Term Loan of Rs 500 crore from your bank with the following terms and conditions.

1	Amount	Rs 500 cr
2	Purpose	To meet the debt requirement of on-going construction projects and to recoup the expenditure already incurred in construction projects
3	Tenor	Up to 15 years
4	Moratorium period	3 years or 6 months after commissioning of the project, whichever is earlier
5	Repayment	6 months after commissioning of project in 48 equal quarterly installments
6	Interest rate	Floating-Base Rate Presently 10.25%
7	Interest payment	Monthly
8	Security	Hypothecation of movable assets & mortgage of immovable assets of the corporation on pari-passu basis with Asset coverage of 1:1. Security shall be created with in three months from the date of final sanction by bank.
9	NHPC Rating	AAA
10	Drawl notice	15 days in advance
11	Drawl Schedule	To be decided mutually in installments but not later than 30.06.2013
12	Upfront fees	Nil
13	Commitment Fees	Nil
14	Pre-payment penalty	Nil

You are requested to convey your acceptance of terms and condition of in-principle sanction & sign the loan agreement by 24.12.2012.

Thanking you,

[Handwritten signature]
25/12/2012

Yours faithfully,

[Signature]
(Rupesh Sood)
Chief (Finance)

[Handwritten signature]
कृते स्टेट बैंक ऑफ हैदराबाद
For State Bank of Hyderabad

Regd. Office : N.H.P.C. OFFICE COMPLEX, SECTOR - 33, FARIDABAD -121003 (HARYANA)
CABLE : 'HYDROCH' (विद्युत) / NHPC IN, स. महा प्रबन्धक/Asst. Gen. Manager
शाखा नेहरु प्लेस/Nehru Place Branch

एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

From	To
NHPC LTD NHPC Office Complex, Sector-33 FARIDABAD - 121003	Assistant General Manager, State Bank of Hyderabad , 16 , Kundan House, Nehru Place, New Delhi -110019

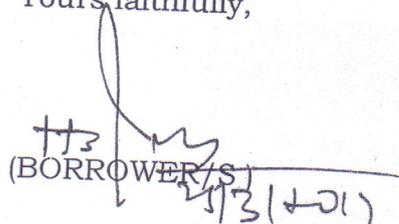
Dear Sir,

Sub: Letter of Consent for disclosure of information/data relating to Credit facility/ies to be availed by us from you.

1. We, understand that as a pre-condition, relating to grant of the loans to us, your Bank requires our consent for the disclosure by the Bank of information and data relating to us, of the credit facility to be availed by us, obligation to be assumed, by us, in relating thereto and default, if any, committed by us, in discharge thereof.
2. Accordingly, We, hereby agree and give consent for the disclosure by your Bank of all or any such:
 - a) Information and data relating to us.
 - b) The information or data relating to any credit facility to be availed by us and
 - c) Default, if any, committed by us, in discharge of our such obligation.
3. We, declare that the information and data furnished by us to your Bank are true and correct.
4. We undertake that:
 - a) The Credit Information Bureau (India) Ltd. and any other agency so authorized may use, process the said information and data disclosed by the Bank in the manner as deemed fit by them; and
 - b) The Credit Information Bureau (India) Ltd. and any other agency so authorized may furnish for consideration, the processed information and data or products thereof prepared by them, to Banks/financial institutions other credit guarantors or registered users, as may be specified by the Reserve Bank of India in this behalf.

Place: NEW DELHI

Yours faithfully,


(BORROWER/S)

एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad

From	Date:
NHPC LTD NHPC Office Complex, Sector-33 FARIDABAD - 121003	To State Bank of Hyderabad , 16 , Kundan House, Nehru Place, New Delhi -110019

Dear Sir,

**Sanction of Credit Facilities
--Undertaking Letter**

1. We thank you for your letter communicating Credit Limited to our company vide reference No
2. As stipulated therein, we hereby undertake that:
 - a) We shall obtain suitable guarantees / warranties from the plant & machinery suppliers both with regard to quantity and quality of output.
 - b) We shall submit the Bank a certificate issued by a chartered accountant confirming the amount invested in the project by way of capital contribution.
 - c) We shall submit an undertaking not to create any other charge without obtaining bank NOC over the machineries/ equipments etc hypothecated & mortgaged of immovables properties to the Bank.
 - d) We agree that any overrun in the cost of project shall be solely met by us by raising equity and /additional funds in the manner acceptable to the Bank.
 - e) We note and authorize you to notify our name to RBI for inclusion in defaulter's list, in the event of our non -payment of dues to the Bank..
 - f) We also authorize you to disclose any information/data relating to our firm/company/transactions to ECGC/ Credit Information Bureau (India) Ltd (CIBIL) and any other agency, including other credit grantors or registered users etc., as may be specified by the Reserve Bank of India.

Yours faithfully,

For NHPC Ltd.,

Authorized Signatory

एच. एस. पुरी / H. S. PURI
प्रमुख (वित्त) / Chief (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector - 33, Faridabad



एन एच पी सी लिमिटेड
(भारत सरकार का उद्योग)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)
ISO-9001 & 14001 Certified Company
CIN-L40101HR1975GOI032564
Contact Us - 0129-2250437, 2270603 Fax 0129-2270902
Email ID: nhpcbndsection@gmail.com

NH/FIN/DFS/2016-17/1140

January 11, 2017

Sh Rajender Singh
A.G.M
State Bank of Hyderabad
Core 6, Scope Complex
Lodhi Road New Delhi 110003

Sub: Prepayment of Term Loan of Rs 500 Crores, present outstanding Rs 458.33 Crores.

Ref: 1. Term Loan Agreement Dated 25th March 2013 and amendment agreement dated 26th July 2013.
2. Our Letter No NH/FIN/DFS/2016-17/921 Dated October 20, 2016

Dear Sir,

In continuation to our above referred letter and further discussions on the captioned subject it is to inform that outstanding balance of Rs 458,33,33,332/- along with interest amount of Rs 1,46,16,439/- (from 01.01.2017 to 12.01.2017) shall be repaid on 13th Jan 2017 in full and final settlement of the above referred loan agreement.

This is for your information and further necessary action please.

Yours faithfully,


(K.K. Goel) 17
Chief (Finance)

o/c 

ID. 12014

AGREEMENT FOR TERM LOANS

MEMORANDUM OF AGREEMENT made this 25th day of March, 2013 between M/s. NHPC Ltd., Regd. Office: NHPC Office Complex, Sector-33, Faridabad- 121003 (hereinafter called the Borrower), which expression shall be deemed to include his assigns and successors in title and attorneys of the FIRST PART and State Bank of Hyderabad, a body corporate constituted under the State Bank of India (Subsidiary Banks) Act, 1959 having its Head Office at Gunfoundary, Hyderabad and amongst others, and its Branch office situated at 16, Kundan House, Nehru Place, New Delhi - 110 019 (hereinafter called the Bank), which expression shall be deemed to include its assigns and successors in interest of the SECOND PART'.

WHEREAS the Borrower is in need of money for the purpose set forth in the Borrower's application vide RFQ No. NH/FA/DFS/2012-13/482 dated 14.11.2012 and whereas at the request of Borrower as per the said application, the Bank has agreed to grant to the borrower financial accommodation by way of loan of **Rs.500,00,00,000/- (Rupees Five Hundred Crores only)** upon the terms and conditions set forth in these presents on the security of the hypothecation of movables & mortgage of immovable properties already purchased and possessed and proposed to be purchased.

1. The Borrower hereby agrees that the said advance shall be governed by the terms herein contained as well as those embodied in the security documents except in so far as the security documents may expressly or by necessary implications be modified by these presents
2. The Borrower undertakes that the said advance shall be utilised exclusively for the purpose for which the same is sanctioned and for no other purpose. In case of misutilisation, the loan shall be repayable at any time on demand

(Faint stamp and signature area)
NHPC Ltd.
Sector-33, Faridabad- 121003
M/s. NHPC Ltd.
NHPC Limited
A Govt. of India Enterprise

(Faint stamp and signature area)
State Bank of Hyderabad
Branch Office
16, Kundan House, Nehru Place, New Delhi - 110 019

3. In consideration of the sum of Rs. 500,00,00,000/- lent / to be lent by the Bank, the borrower agrees with the Bank that he shall repay to the Bank the said principal sum Rs.500,00,00,000/- in installments on the dates mentioned in scheduled I here to, the borrower shall in the meantime pay interest, whether debited or not, compounded monthly on the said principal sum on or so much thereof as shall from time to time be outstanding in the account and / or remaining unpaid at the rate of 10.20% per annum *being 0.00% over and above the Base Rate, which is 10.20% per annum at present, rising or falling therewith the Base Rate as long as the said sum or a part thereof remains unpaid. In the event of outstanding amount due as on the due date for payment of last installment were to be found more than the installments mentioned in Schedule-I consequent to fixing of installments by rounding off or any other reason, the borrower undertakes to pay the same simultaneously with the stipulated last installment. If the borrower desires to prepay the said advance or part thereof, the borrower agrees to pay prepayment charges at the rate ofNil.....% of the amount to be prepaid.
4. The Borrower agrees that if monthly interest and / or any other instalment is not paid on due date, the arrears of interest and / or instalments in the loan shall bear interest reckoning the same , at the rate of1.00%.....% p.a. above base rate until the interest and / or the instalment of the principal, in arrears are paid.
5. The borrower hereby declares and confirms that the Bank shall be entitled to compound the interest at the rests stipulated above without any pre or post notice of such debits to the borrower, which notice the borrower / borrowers specifically hereby waives.
6. The borrower agrees to payNIL.....% of the sanctioned limit by way of upfront fee as one time charge and the same may be debited to the account of the borrower if the same has not been paid separately by the borrower.
7. (a) The borrower agrees that all the rules of business of the Bank that are now in force or hereafter may come into force, shall in all respects be completely binding on the borrower.
8. Notwithstanding anything contained herein to the contrary or the security documents the Bank will be at liberty to demand and recover the entire advance with interest when the Bank feels that it is in the interest of the Bank to do so and also to enforce the security or recover to moneys in any other manner the Bank thinks fit.
9. In consideration of the above premises the Borrower hereby hypothecates the movables as specified in Schedule-II already purchased and possessed and also other movables proposed to be purchased hereto and / or any movables such as machineries and vehicles etc acquired and possessed by the Borrower in future as security for the due payment by the Borrower to the Bank until closing of the above said advance in full with interest.







PERSONAL
MSME
CORPORATE
AGRICULTURE
NRI
SERVICES



Loan Schemes

It is this rate that works in any applicant's mind whenever he or she tries to open an account. Here you will get the updates on our interest rates.

RELATED LINKS

- NRI Schemes
- Deposit Schemes
- Loan Schemes



Home // Interest Rates // Loan Schemes

Loan Schemes

BASE RATE: 10.05% W.E.F:01-05-2015
INTEREST RATES ADVANCES SEGMENT WISE
HOUSING LOAN

w.e.f. 04-05-2015

Period/ Amount	Up to ₹ 75 lacs	Above ₹ 75 lacs
Up to 30 Yrs	10.10%	10.15%
SBH Maxgain Housing Loan	10.10%	10.15%
Processing Charges	upto 25 lacs Rs. 2500/- flat Above 25 lacs to 75lacs Rs. 5000/- flat	Rs. 7500/- flat

- Car Loan (New Vehicle) (Floating Rate) »
- Car Loan(Old Vehicle) »
- Education Loan »
- Gold Loan »
- Mortgage Loans »
- SME Car Loans »

The Interest Rates are Subject to Change from Time to Time

Base Rate: 10.05% w.e.f:01-05-2015
Interest Rates Advances Segment Wise

- Personal
- Agricultural Linked to Base Rate
- Agricultural Linked to BPLR
- MSME w.e.f. 15.04.2014
- C&I Segment Linked to Base Rate
- C&I Segment Linked to BPLR

Be a Friend

- Account Types
 - Personal
 - Corporate
 - MSME
 - Institutions
 - Government
 - Agriculture
- Services
 - Cheque Collection Policy
 - Demat/Depository Services
 - Electronic Fund Transfer System
 - National Pension System
 - Safe Deposit Lockers
 - Financial Inclusion
- Online Services
 - Apply Online
 - ATM Locator
 - Branch Locator
 - Complaint Form
 - Feedback Form
 - RD Installment Calculator
 - SBH – Retired Employees Portal
- Policies & Guidelines
 - Bank's Policy Documents
 - Code of Bank's Commitment(BCSBI)
 - Fair Practice Code
 - Customer Grievance Redressal
 - Citizen's Charter
 - KYC Compliance
- Tools & Resources
 - RBI Monetary Museum
 - General Information about RBI Museum
 - Tenders
 - RTI
 - Gallery
 - Customer Rights
 - Careers
 - Media



Toll Free Numbers (Within India) : 1800 425 4055 / 1800 425 1825

Helpline Numbers (Residents/ NRIs) : 080-22648550/ 22148550 /23018550 / 23088550

Select Services ▼

PERSONAL
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Loan Schemes

It is this rate that works in any applicant's mind whenever he or she tries to open an account. Here you will get the updates on our interest rates.

RELATED LINKS

NRI Schemes
Deposit Schemes
Loan Schemes

[Home](#) // [Interest Rates](#) // [Loan Schemes](#)

Loan Schemes

BASE RATE: 9.95% W.E.F:16-07-2015 SEGMENT WISE HOUSING LOAN

w.e.f. 16-07-2015

Period/ Amount	Up to ₹ 75 lacs	Above ₹ 75 lacs
Up to 30 Yrs	9.95%	9.95%
SBH Maxgain Housing Loan	9.95%	9.95%
Processing Charges	NIL	

[Car Loan \(New Vehicle\) \(Floating Rate\) »](#)

[Car Loan\(Old Vehicle\) »](#)

[Education Loan »](#)

[Gold Loan »](#)

[Mortgage Loans »](#)

[SME Car Loans »](#)

The Interest Rates are Subject to Change from Time to Time

Base Rate: 9.95% w.e.f:16-07-2015

Interest Rates Advances Segment Wise

Personal

Agricultural Linked to Base Rate

Agricultural Linked to BPLR

MSME w.e.f. 15.04.2014

C&I Segment Linked to Base Rate

C&I Segment Linked to BPLR

te!! a Friend

Account Types

- ▶ Personal
- ▶ Corporate
- ▶ MSME
- ▶ Institutions
- ▶ Government
- ▶ Agriculture

Services

- ▶ Cheque Collection Policy
- ▶ Demat/Depository Services
- ▶ Electronic Fund Transfer System
- ▶ National Pension System
- ▶ Safe Deposit Lockers
- ▶ Financial Inclusion

Online Services

- ▶ Apply Online
- ▶ ATM Locator
- ▶ Branch Locator
- ▶ Complaint Form
- ▶ Feedback Form
- ▶ RD Installment Calculator
- ▶ SBH – Retired Employees Portal

Policies & Guidelines

- ▶ Bank's Policy Documents
- ▶ Code of Bank's Commitment(BCSBI)
- ▶ Fair Practice Code
- ▶ Customer Grievance Redressal
- ▶ Citizen's Charter
- ▶ KYC Compliance

Tools & Resources

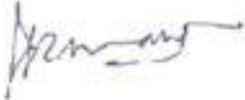
- ▶ RBI Monetary Museum
- ▶ General Information about RBI Museum
- ▶ Tenders
- ▶ RTI
- ▶ Gallery
- ▶ Customer Rights
- ▶ Careers
- ▶ Media
- ▶ NRI Tools

ADMINISTRATIVE OFFICES.

Subject : Review of Base Rate

Please refer to Head Office Circular No. IRMD/2015-16/4 dated 15.07.2015.

- As decided by the ALCO of the Bank at its meeting held on 03-10-2015, the Base Rate of the Bank has been reduced from 9.95% to 9.75% with effect from 8th October 2015.
- The existing Benchmark Prime Lending Rate (BPLR) at 14.90% will remain unchanged.
- All branches are advised to display the revised Base Rate on their notice boards.



General Manager (I&A) & CRO

Index:

B – Base Rate



NHPC LTD <nhpcbondsection@gmail.com>

Most Urgent - Request for confirming base rate.

SBH Scope <sbhscopecomplex@gmail.com>
To: NHPC LTD <nhpcbondsection@gmail.com>

Wed, Nov 30, 2016 at 10:29 AM

Sir

Base rate of our bank changed from 9.75% to 9.70% w.e.f 01.11.2016, this is for your kind information.

Thanks & Regards,

*State Bank of Hyderabad
Scope Complex Branch,
Core-6, Lodhi Road,
New Delhi - 110003
Contact No. - 01147154909/ 927/ 928/ 929
E-mail ID - scopecomplex@sbhyd.co.in
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Certificate No. E0K2017A1814

GRN No. 22751839

Stamp Duty Paid : ₹ 300
(Rs. Only)

Penalty : ₹ 0

(Rs. Zero Only)

Seller / First Party Detail

Name: Nhpc Limited

H.No/Floor : 4

Sector/Ward : 33

LandMark : Nhpc office complex

City/Village : Faridabad

District : Faridabad

State : Haryana

Phone: 9717273593

**Buyer / Second Party Detail**

Name : State Bank of India

H.No/Floor : 0

Sector/Ward : 1

LandMark : Jawahar vyapar bhawan

City/Village : New delhi

District : Delhi

State : Delhi

Phone : 9717273593

Purpose : LOAN AGREEMENT BETWEEN NHPC LTD AND STATE BANK OF INDIA

The authenticity of this document can be verified by scanning this QR Code Through smart phone or on the website <https://egrashry.nic.in>**CORPORATE LOAN AGREEMENT**

THIS CORPORATE LOAN AGREEMENT is executed at ^{Faridabad Haryana} ~~New Delhi~~ on this 12th day of January 2017
(hereinafter referred to as the "Agreement", as may be amended from time to time)

BETWEEN

NHPC Limited (formerly known as NATIONAL HYDROELECTRIC POWER CORPORATION) a company registered under the provisions of the Companies Act, 1956, having its corporate identity number L40101HR1975GOI032564 and registered Office at **NHPC Office Complex, Sector-33, Faridabad - 121003, Haryana**, (hereinafter referred to as the "Borrower" or "Company" which expression shall, unless it be repugnant to the subject, meaning or context thereof, be deemed to mean and include its successors and permitted assigns, as the context may require or admit) of the **ONE PART**;

AND

STATE BANK OF INDIA, a body corporate constituted under the State Bank of India Act, 1955, having its Central Office at State Bank Bhavan, Nariman Point, Mumbai 400 021 and having one of its Corporate Accounts Group Branch at 12TH Floor Jawahar Vyapar Bhawan 1 Tolstoy Marg New Delhi - 110001 (hereinafter referred to as the "Bank" and/or "Lender" and/or "SBI" which expressions shall, unless they be repugnant to the subject, context or meaning thereof, be





Certificate No. E0K2017A1814



Stamp Duty Paid : ₹ 300
(Rs. Only)

GRN No. 22751839



Penalty : ₹ 0

(Rs. Zero Only)

Seller / First Party Detail

Name: Nhpc Limited

H.No/Floor : 4

Sector/Ward : 33

LandMark : Nhpc office complex

City/Village : Faridabad

District : Faridabad

State : Haryana

Phone: 9717273593



Buyer / Second Party Detail

Name: State Bank of India

H.No/Floor : 0

Sector/Ward : 1

LandMark : Jawahar vyapar bhawan

City/Village: New delhi

District : Delhi

State : Delhi

Phone: 9717273593

Purpose : LOAN AGREEMENT BETWEEN NHPC LTD AND STATE BANK OF INDIA

The authenticity of this document can be verified by scanning this QrCode Through smart phone or on the website <https://egrashry.nlc.in>

CORPORATE LOAN AGREEMENT

THIS CORPORATE LOAN AGREEMENT is executed at New Delhi on this **12th day of January 2017**, (hereinafter referred to as the "Agreement", as may be amended from time to time)

BETWEEN

NHPC Limited (formerly known as NATIONAL HYDROELECTRIC POWER CORPORATION) a company registered under the provisions of the Companies Act, 1956, having its corporate identity number L40101HR1975GOI032564 and registered Office at **NHPC Office Complex, Sector-33, Faridabad - 121003, Haryana**, (hereinafter referred to as the "Borrower" or "Company" which expression shall, unless it be repugnant to the subject, meaning or context thereof, be deemed to mean and include its successors and permitted assigns, as the context may require or admit) of the **ONE PART**;

AND

STATE BANK OF INDIA, a body corporate constituted under the State Bank of India Act, 1955, having its Central Office at State Bank Bhavan, Nariman Point, Mumbai 400 021 and having one of its Corporate Accounts Group Branch at 12TH Floor Jawahar Vyapar Bhawan 1 Tolstoy Marg New Delhi - 110001 (hereinafter referred to as the "Bank" and/or "Lender" and/or "SBI" which expressions shall, unless they be repugnant to the subject, context or meaning thereof, be



deemed to mean and include its successors, assigns, transferees and novatees, as the context may require or admit) of the OTHER PART.

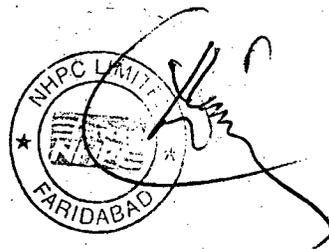
Each of the parties mentioned above are hereinafter collectively referred to as the "Parties" and individually as a "Party".

WHEREAS:

- A. The Borrower has requested the Lender to provide financial assistance by way of Corporate Loan for an amount of Rs. 460 crore (Rupees Four Hundred Sixty Crore only) (hereinafter referred to as the "Corporate Loan" / Facility) more fully described in schedule I hereunder to meet Balance Sheet funding of ongoing Capex expenditure and replacing the existing high cost loans of the Borrower and pursuant to such request, the Lender has agreed to provide the Corporate Loan to the Borrower on the terms and conditions set out in this Agreement and the Sanction letter Ref. CAG CAG 1/AMT-1/2016-17/749 dated 27.12.2016 and such other documents, agreements, instruments, deeds, writings, undertaking executed / to be executed by the Borrower and on such other terms and conditions as may be deemed necessary and notified from time to time by the Lender to the Borrower;
- B. Pursuant to the aforesaid, the Parties are desirous of executing this Agreement as hereinafter appearing for setting out the detailed terms and conditions on which the Corporate Loan have been granted and/or agreed to be granted by the Lender.

NOW IT IS HEREBY AGREED BY AND BETWEEN THE PARTIES as follows:

- 1. The Borrower's request to the Lender and subsequent correspondence with the Lender (hereinafter collectively referred to as the "Borrower's Proposal") shall be deemed to constitute the basis of this Agreement and of the corporate loan to be granted by the Lender. The Borrower hereby warrants the correctness of each and every statement and particulars set out in the Borrower's Proposal and undertake to carry out the proposal therein set forth.
- 2. The Borrower declares and confirms that the Corporate loan/Facility shall be governed by the terms and conditions as set out in the Sanction Letter issued by the Bank and accepted by the Borrower which shall be read as part of this agreement. In the event of any inconsistency between the provisions of the Sanction Letter and the provisions of this Agreement, the provisions of this Agreement shall prevail. to the extent of such inconsistency.



3. The Borrower undertakes to notify in writing to the Lender of any circumstances affecting the correctness of any of the particulars set forth in the Borrower's Proposal immediately on the happening or occurrence of any such circumstance.
4. The Lender may at its sole and absolute discretion grant to the Borrower the corporate loan referred hereto and such other facilities as may be agreed upon, from time to time, for sums not exceeding at any one time in the aggregate limit of the Facility/ies to be made available at Corporate Accounts Group Branch, New Delhi.
5. The Lender shall not be required to extend or continue any of the Facility to the Borrower otherwise than at the Lender's sole and absolute discretion, such limit as the Lender may, from time to time, decide in respect of each facility or in the aggregate.
6. The obligation of the Bank to make disbursement under this Agreement shall be subject to the Borrower performing all its obligations and undertakings under this Agreement to the satisfaction of the Bank, besides compliance by the Borrower with the conditions if any, stipulated by the Bank, such as submission of necessary information, documents, etc. to the satisfaction of the Bank.

AVAILABILITY OF CORPORATE LOAN

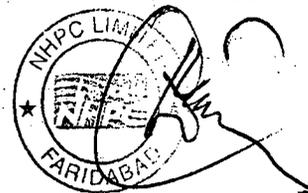
7. The Corporate Loan shall be available for drawing up to 31.03.2017. The Borrower may draw down the Corporate Loan either in part or full, in one or more tranches, during the validity period.

INTEREST

8. The Borrower shall pay interest on the full amount of the Corporate Loan outstanding for the time being and from time to time, calculated at one year MCLR applicable on the date of 1st disbursement of loan with monthly rests. Provided that MCLR shall be subject to change from time to time as per the policy of the Lender or as maybe prescribed by the Reserve Bank of India. The interest shall be paid on the first day of subsequent month and if such first day is not a Business Day, then the Business Day immediately succeeding such first day. The lender shall review and revise the rate of interest if the external credit rating of the Borrower falls below AAA. Further the Bank reserves the right to renegotiate the pricing/ rate of interest in the event of breach of any of the covenants contained herein.

DEFAULT INTEREST / PENAL INTEREST

9. If the Borrower commits any default in the repayment/ payment of the amount of the Loan, interest and/ or of any other amount as may have become due to the Bank on their respective Due Dates, the Borrower shall pay to the Bank default interest at rates circulated



from time to time, over and above the normal interest applicable in the account with monthly rests.

Each of the following events will attract penal interest/ charges as applicable, at rates circulated from time to time, over and above the normal interest applicable in the account:

- a. For the period of overdue interest/instalment in respect of Term Loans and overdrawings above the Drawing Power/limit in Fund Based Working Capital accounts on account of interest/devolvement of Letters of Credit/Bank Guarantee, insufficient stocks and receivables etc.
- b. Non-submission of review/renewal data as asked by the lender at least one month prior to due date.
- c. **Non-renewal of insurance policy(ies)/certificates in a timely manner or inadequate insurance cover**

In the event of default, the Bank shall have the right to securitise the assets charged and in the event of such securitisation, the Bank will suitably inform the borrower (s) and guarantor(s). In addition, the Bank shall have the right to novate/assign the assets charged.

REPAYMENT

10. The Borrower shall repay the principal amount of the Corporate Loan in 38 (Thirty Eight) equal quarterly Repayment Instalments of Rs. 12.11 crores each starting from 30th April, 2017 and more specifically mentioned in the Repayment Schedule at **Schedule I**.

11. If for any reason the amount finally disbursed by the Lender under this Agreement is less than the amount of the Facility, the Repayment Instalments shall stand reduced proportionately but shall be payable on the same dates as specified in the Repayment Schedule or as may be modified by the Lender.

12. All sums payable by the Borrower under this Agreement whether of principal, interest, commission, fees or otherwise shall be paid in full without any set-off or counter-claim or condition and free and clear of and without any deduction or withholding whatsoever, deduction, if any, shall be strictly as per the taxation rules prevailing from time to time.

13. In the event of default, the Borrower shall pay to the Lender forthwith upon demand by the Lender the balance or balances then outstanding in respect of the Facility granted by the Lender to the Borrower, and owing to the Lender under any of the Borrower's account or accounts in respect of the Facilities together with interest costs charges and expenses due in respect thereof. In the event of default by the Borrower, the Lender may apply and/ or



appropriate and/ or set off any credit balance standing upon any account of the Borrower with any branch of the Lender in India or abroad and in whatever currency first in or towards satisfaction of any sum (whether of principal, interest or otherwise) due to the Lender from the Borrower hereunder and act in the name of the Borrower as the attorney of the Borrower to do all such acts, deeds and things and execute all such documents as the Lender may consider necessary or expedient in this regard.

14. Borrower has option to prepay the loan without any pre-payment penalty/premium provided the prepayment is being done with 30 days notice.

APPROPRIATION OF PAYMENTS

15. The Borrower agrees declares affirms and conforms that notwithstanding any of the provisions of the Indian Contract Act, 1872 or any other law, or any terms and conditions to the contrary contained in this Agreement, any payment made by the Borrower to the Lender shall unless otherwise agreed to by the Lender in writing be appropriated by the Lender in the manner following: -

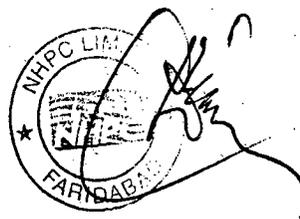
- I. Firstly towards costs charges expenses and other moneys, due and payable or becoming due and payable to the Lender and;
- II. Secondly towards interests due and payable and/ or accruing due and payable to the Lender; and
- III. Lastly towards repayment of the amount of any instalments(s) of the principal sum/outstanding due and payable or becoming due and payable to the Lender;
- IV. all the aforesaid amounts having become due and payable and/ or becoming due and payable by the Borrower to the Lender under this Agreement executed between the Borrower and the Lender whether the recovery thereof has or has not become barred by any law in force for the time being as to the limitation of suits.

SECURITY

16. The Corporate Loan shall be secured within 60 days of signing of agreement by hypothecation and/or mortgage by pari passu charge on the offered fixed assets (moveable & immoveable) both present and future, wherever they are lying/ existing, of the Borrower.

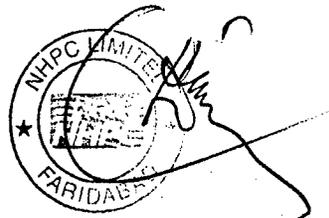
17. INSURANCE

During the currency of the Facility, the Borrower shall keep assets provided as security fully and comprehensively insured against all risks and shall submit certificate regarding the same on annual basis to the Lender.



CREDIT RATING

- 18. The Borrower shall obtain credit rating for its borrowings from an accredited Credit Rating Agency. The rating shall be furnished to the Lender at least at annual intervals.
- 19. The Borrower expressly agrees and undertakes that the Corporate loan shall be utilised exclusively for the purposes set forth in the Borrower's Proposal and for no other purpose and no change shall be made therein without the prior written consent of the Lender.
- 20. Nothing contained in this Agreement between the Lender and the Borrower in general shall be construed as excluding the general lien and/ or the right of set-off the Lender for any balance due to the Lender on any account or in respect of any liability whatsoever over any Security for the time being held by or remaining with the Lender.
- 21. The borrower shall during the tenure of loan adhere to the terms and conditions stipulated in the sanction letter and shall –
 - a) Maintain and comply with all relevant laws, consents and authorizations. The borrower shall ensure the compliance with the provisions of all applicable legislations and clearances including environmental clearances obtained for the project.
 - b) Undertake to ensure that the plant and machinery shall at all times be kept in good working condition and promptly rectify any damage to/ destruction of machinery/equipment to ensure no depletion in the value thereof.
 - c) Maintain adequate books of accounts, as per applicable accounting practices and standards, which should correctly reflect its financial position and scale of operations and should not radically change its accounting system without notice to the Bank.
 - d) Submit to the Bank such financial statements as may be required by the Bank from time to time in addition to the set of such statements to be furnished by the borrower to the Bank as on the date of publication of the borrower's annual accounts.
 - e) Keep the Lender informed of the happening of any event likely to have substantial effect on their profit or business; if, for instance, monthly production or sales are substantially less than what had been indicated to the Lender, the Borrower shall inform the Lender accordingly, with explanations and the remedial steps proposed to be taken by the Borrower for review/ appropriate decision by the Lender binding on the Borrower.
 - f) The borrower will utilise the funds for the purpose they have been lent. Any deviation will be dealt with as per RBI guidelines *and terms of sanction*.
- 22. The Borrower agrees –
 - a) That in stressed situation or restructuring of debt, the regulatory guidelines provide for conversion of debt to equity. The Lender shall have the right to convert loan to equity or other capital in accordance with the regulatory guidelines subject to obtaining approvals from concerned Ministry of Government of India in this case MoP. *Further, in such a*



scenario, the borrower agrees to facilitate the process of conversion of loan to equity or other capital.

- b) The Lender shall have the right to examine the books of accounts of the Borrower and to have the borrower's factories inspected from time to time, by officer of the Lender auditors and/or technical experts and/or management consultants of the Bank's choice. Cost of such inspection shall be borne by the lender.

23. The Borrower(s) shall give 60 day's prior notice to the Bank for undertaking any of the following activities to enable the Bank to take a view.

- a) Any New project or Scheme of expansion or *Acquisition* of fixed assets if such investment results *in* breach of financial covenant(s) or diversion of working capital funds for financing long-term assets.
- b) Declare dividends for any year except out of profits relating to that year after making all due and necessary provisions and provided further that no default is subsisting in any repayment obligations to the Bank.
- c) Sell, assign, mortgage or otherwise dispose of any of the fixed assets charged to the Bank. However, fixed assets to the extent of 5% of Gross Block may be sold in any financial year provided such sale does not dilute FACR below minimum stipulated level. (Not applicable for unsecured loans).
- d) Transfer of controlling interest or *making* any drastic change in the management set-up *including resignation of promoter directors (includes key managerial personnel)*.
- e) *Payment of commission to the guarantor(s) for guaranteeing the credit facilities sanctioned by the Bank.*

If, in the opinion of the Bank, the move contemplated by the borrower is not in the interest of the Bank, the Bank will have the right of veto for the activity. Should the borrower still go ahead, despite the veto, the Bank shall have the right to call up the facilities sanctioned.

24. The borrower further agrees that it shall not during the currency of the debt without the prior approval of the Lender, Augment, modernize, expand or otherwise make material change in the scope of the Project & Make any modifications to Project Contracts/ Agreements for which loan is being taken;

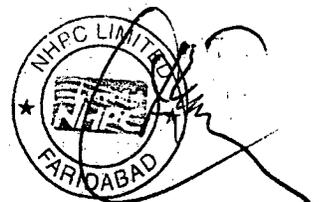
SPECIAL CONVENTS

25. The borrower further covenants that

- a) The ratio of total liabilities to tangible net worth will at no time exceed 3:1.
- b) The ratio of EBIDTA to interest expense will at no time be less than 1.75 during the currency of loan.
- c) The Government holding in the company not to fall below 51%.



Page 7 of 12



- d) The Company not to provide security of more than 100% to any other lender without prior consent of the Bank.
- e) FACR shall not fall below 1.00 during currency of the loan.

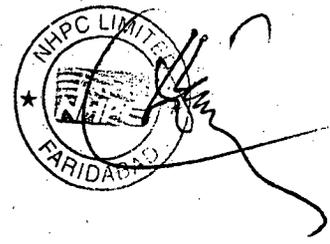
EVENT OF DEFAULT

26. The Borrower agrees and declares that notwithstanding anything contained herein, the entire amounts outstanding under the Facility/Corporate loan together with interest, additional interest, penal interest, cost and charges whatsoever that is payable under this Agreement shall, if so decided by the Lender, become forthwith due and payable by the Borrower to the Lender, upon the happening of any of the following events:

- a) Default in any payment of principal amount or interest or outstanding sum or any other payment due to the Lender by the borrower in connection with the facilities,
- b) Any breach of representations and warranties made by the borrower proved to have material adverse effect on borrowers' ability to comply with its obligations under the Facility resulting in payment default, and such breach continues for a period of 90 days after receipt of notice from Lenders.
- c) Failure to maintain adequate insurances
- d) Insolvency or similar proceedings or creditors process are initiated in respect of the Borrower, which are not frivolous and not stayed or dismissed or a winding-up order or resolution is made or passed unless in any of above cases such is contested in good faith.
- e) Breach of any material obligation under any loan documents by the Borrower which results in payment default.
- f) The Borrower abandoning the project or ceasing to carry on its business.

27. No further Drawing shall be allowed after the occurrence of an Event of Default. The lender may at any time after the happening of an Event of Default and where such Event of Default has not been cured within the specified period (whether or not notice shall have been given by the Borrower of such Event of default) for so long as such event of default shall be continuing by notice in writing to the Borrower declare the Loan and all interest and commission or fees accrued and all other sums payable pursuant to this Agreement to be immediately due and payable, whereupon the same shall become immediately due and payable, and the Borrower shall immediately pay the same to the lender. The lender shall exercise all or any rights or remedies under the agreement executed by the borrower and available under law to recover the dues in such manner as the lender may determine in its absolute discretion.

28. On the question whether any of the above events has happened, the decision of the Lender shall be conclusive and binding on the Borrower. Provided always that the Lender may in its discretion refrain from forthwith enforcing its rights under this Agreement in spite of the happening of any of the contingencies aforesaid and provided further that the failure or delay by the Lender in exercising any right, power or privilege hereunder shall not impair/ extinguish the same or operate as waiver of the same nor shall any single or partial exercise



of any right, power or privilege preclude any further exercise of the same or the exercise of any other right, power or privilege. The rights and remedies provided herein are cumulative and not exclusive of any rights and remedies provided by law.

CONSENT FOR DISCLOSURES

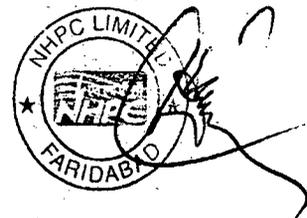
29. The borrower confirms that neither the Borrower nor any director of the Borrower has been declared as a willful defaulter. The Borrower shall not induct in the Board of the Borrower a person who has been identified as a willful defaulter list of RBI /CIC or is a director of a company, or a partner in a partnership firm which has been identified as a willful defaulter and in case such a person is found to be on its Board of Directors, the Borrower shall take expeditious and effective steps for removal of the person from its Board.

30. In the event of any default in payment or repayment of any amount due and payable by the Borrower under the Facilities on due dates thereof, the Lender shall have an unqualified right to disclose the name of the Borrower and its Directors to the Reserve Bank of India. The Borrower hereby gives its consent to disclose or publish the name of the Borrower and its Directors as defaulters/wilful defaulters in such manner and through such medium as the Lender or the Reserve Bank of India in their absolute discretion may think fit.

31. As a precondition relating to the grant of the Facilities, the Borrower hereby agrees and consents for the disclosure by the Lender of all or any information and data relating to the Borrower, the Facilities availed by the Borrower, obligations assumed/ to be assumed by the Borrower in relation thereto and default if any committed by the Borrower in discharge thereof, as the Lender may deem appropriate and necessary to disclose and furnish to Credit Information Bureau (India) Limited and any other agency so authorised in this behalf by Reserve Bank of India.

32. The Borrower hereby declares that all information and data furnished by the Borrower to the Lender are true and correct. The Borrower hereby agrees that the Credit Information Bureau (India) Limited and any other agency so authorised may use or process the said information and data disclosed by the Lender in the manner as the Lender may deem fit; and the Credit Information Bureau (India) Limited and any other agency so authorised may furnish for consideration, the processed information and data or products thereof prepared by them, to banks or financial institutions and other credit grantors or registered users, as may be specified by the Reserve Bank of India in this behalf.

33. The Borrower hereby agrees that the Lender may disclose all such information which the Lender has about the Borrower including without limitation the information regarding the Facilities availed by the Borrower, default if any committed by it etc., as the Lender shall consider appropriate, to any actual or potential assignee or transferee of the Lender or to any bank or financial institution having or proposing to enter into a contractual relationship with the Borrower for extending financial assistance to the Borrower.



34. In the event of the Lender or any other bank/ financial institution finding it necessary to restructure the obligations of the Borrower in respect of repayment of principal and/ or payment of interest, the Borrower shall execute necessary agreement(s) with the banks for giving effect to the terms and conditions subject to which the debt restructuring may be considered by the banks.

MISCELLANEOUS

35. The Borrower shall bear and pay stamp duty and other charges payable in respect of this Agreement and also in respect of the Security Documents to be executed as stipulated in this Agreement and if any penalty or charges are paid or become payable by the Lender, the Borrower shall pay to the Lender the amount thereof with interest thereon at the rate aforesaid forthwith on demand by the Lender.

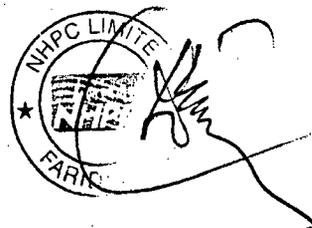
36. Notwithstanding anything contained hereinabove, the Borrower hereby agrees and confirms that the Lender has an unconditional right to cancel the limits granted in respect of the Facilities either fully or partially without prior notice:

- a) in case the limits/ part of the limits are not utilized by the Borrower, and/or
- b) in case of deterioration in the Borrower's creditworthiness, and/or
- c) in case of non-compliance of terms and conditions of sanction.

37. This Agreement shall be valid and subsisting until all the moneys due hereunder or all moneys due in respect of any funded or non-funded facility availed of by the Borrower from the Lender are paid in full to the Lender. It is specifically agreed to by the Borrower that the Lender shall be entitled to recover not only all such amounts as are found due under the Facility/ies but also all such amounts as may be found due and payable by the Borrower to the Lender in respect of any funded or non-funded facility availed of by the Borrower from the Lender prior to or during the tenure of this Agreement. In the event of any such revocation, the Borrower shall become ineligible to draw any amounts further under the Facilities. All the rights, benefits and powers as are herein set out shall subsist in favour of the Lender till all the dues of the Borrower to the Lender as aforesaid are finally paid in full and satisfied.

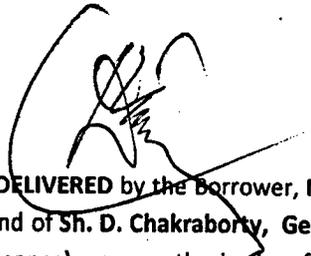
Any notice or communication or demand by the Lender in writing to the Borrower under this Agreement shall be deemed to have been duly given to the Borrower by sending the same by courier or by e-mail or by post addressed to the Borrower at the address notified by the Borrower and such notice or communication or demand shall be deemed to have been received by the Borrower when the e-mail is received by the borrower or the courier delivers the same to the Borrower's office as the case may be.

38. No amendment to this Agreement shall be binding unless in writing and signed by the duly authorised representatives of all the Parties.



39. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of prohibition or unenforceability but that shall not invalidate the remaining provisions of this Agreement or affect such provision in any other jurisdiction.
40. This Agreement shall be governed by and construed in accordance with the Laws of India. The parties hereby irrevocably agree that the courts or Tribunals in New Delhi are to have jurisdiction to settle any dispute, which may arise out of or in connection with this Agreement and that accordingly any suit, action or proceeding (together in this clause referred to as 'Proceedings') arising out of this Agreement may be brought in such courts or tribunals. Nothing contained in this clause shall limit the right of the Lender to take any other proceedings otherwise than through court of law or proceedings against the Borrower in any other court of competent jurisdiction, nor shall the taking of proceedings in one or more jurisdiction, preclude the taking of any other proceedings in any other jurisdiction whether concurrently or not.

IN WITNESS WHEREOF the Borrower executed this agreement on the date, month and year first hereinabove written and the Lender has caused the same to be executed by the hands of its authorized official as hereinafter appearing.

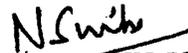


SIGNED AND DELIVERED by the Borrower, NHPC Ltd. by the hand of Sh. D. Chakraborty, General Manager (Finance) as authorized official, pursuant to the resolutions of its 397th Board Meeting in that behalf held on 14.10.2016.



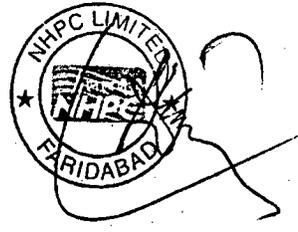
SIGNED AND DELIVERED BY the within named Lender, State Bank of India by Sh. Neelabh Sinha, D.G.M as authorised official.

कृते भारतीय स्टेट बैंक / For State Bank of India


 उ.म.प. एवं रिलेशनशिप मैनेजर, ए.एम.टी.-1
 DGM & Relationship Manager, AMT-1
 सी.ए.जी. ब्लाक, नई दिल्ली-1 / CAG Branch, New Delhi-1

SCHEDULE I - REPAYMENT SCHEDULE

											(Rs. In Crore)
FY	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	Total
Q1 - 30 th Apr	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	
Q2 - 31 st Jul	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	11.93	
Q3 - 31 st Oct	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11		
Q4 - 31 st Jan	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11	12.11		
Total	48.44	24.04	460.00								





एनएचपीसी लिमिटेड
(एनएचपीसी लिमिटेड का लोगो)
NHPC Limited
(A Govt. of India Enterprise)
(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

CIN-L40101HR1975GOI032564

Contact Us - 0129-2250437, 2270603 Fax 0129-2270902

Email ID: nhpcbndsection@gmail.com

NH/FIN/DFS/2017-18/2366

August 14, 2017

To
SH Neelabh Sinha
DGM
SBI, CAG Branch
New Delhi-110001

Ref: Loan Agreement Dated 25th Mar 2013 for Rs 1000 Crore.
Loan Agreement Dated 12th Jan 2017 for Rs 460 Crore.

Sub: Prepayment Notice of outstanding Loans.

Sir,

NHPC has availed term loans of Rs 1000 Crore during 2012-13 & 2013-14 and Term Loan of Rs 460 Crore during 2016-17 under two different loan Agreements. These loans are being serviced on regular basis as per terms of the respective loan agreements.

NHPC as part of its refinancing exercise has pre-paid 7 term loans during 2016-17 & 2017-18. Now Board of Directors has approved prepayment of SBI loans hence intends to prepay the outstanding term loan. Kindly consider this letter as notice in terms of the loan agreement clause (30 Days' Notice) for following Loans:

Loan Agreement Dated 25th Mar 2013 for Rs 1000 Crore outstanding Amount Rs 895.83 Crore.
Loan Agreement Dated 12th Jan 2017 for Rs 460 Crore outstanding Amount Rs 435.78 Crore.

In view of the above this letter may be treated as final 30 day notice in terms of the above mentioned term loan agreements and NHPC shall prepay the amount of Rs 1331.61 Crore (outstanding as on 15th Sep 2017) on 15th Sep 2017.

Thanking you,

Yours faithfully,

(D. Chakraborty)

General Manager (Finance)

ok



हिंदी

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Marginal Cost Lending Rates

Effective Date	Interest Rate (%)						
	ON	1M	3M	6M	1Y	2Y	3Y
15.09.2025	7.90	7.90	8.30	8.65	8.75	8.80	8.85
15.08.2025	7.90	7.90	8.30	8.65	8.75	8.80	8.85
15.07.2025	7.95	7.95	8.35	8.70	8.80	8.85	8.90
15.06.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.05.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.04.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.03.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.02.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.01.2025	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.12.2024	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.11.2024	8.20	8.20	8.55	8.90	9.00	9.05	9.10
15.10.2024	8.20	8.20	8.50	8.85	8.95	9.05	9.10
15.09.2024	8.20	8.45	8.50	8.85	8.95	9.05	9.10
15.08.2024	8.20	8.45	8.50	8.85	8.95	9.05	9.10
15.07.2024	8.10	8.35	8.40	8.75	8.85	8.95	9.00
15.06.2024	8.10	8.30	8.30	8.65	8.75	8.85	8.95
15.05.2024	8.00	8.20	8.20	8.55	8.65	8.75	8.85
15.04.2024	8.00	8.20	8.20	8.55	8.65	8.75	8.85
15.03.2024	8.00	8.20	8.20	8.55	8.65	8.75	8.85
15.02.2024	8.00	8.20	8.20	8.55	8.65	8.75	8.85
15.01.2024	8.00	8.20	8.20	8.55	8.65	8.75	8.85
15.12.2023	8.00	8.20	8.20	8.55	8.65	8.75	
15.11.2023	8.00	8.65	8.15	8.45	8.55	8.65	8.75

English

15.10.2023	8.00	8.15	8.15	8.45	8.55	8.65	8.75
15.09.2023	8.00	8.15	8.15	8.45	8.55	8.65	8.75
15.08.2023	8.00	8.15	8.15	8.45	8.55	8.65	8.75
15.07.2023	8.00	8.15	8.15	8.45	8.55	8.65	8.75
15.06.2023	7.95	8.10	8.10	8.40	8.50	8.60	8.70
15.05.2023	7.95	8.10	8.10	8.40	8.50	8.60	8.70
15.04.2023	7.95	8.10	8.10	8.40	8.50	8.60	8.70
15.03.2023	7.95	8.10	8.10	8.40	8.50	8.60	8.70
15.02.2023	7.95	8.10	8.10	8.40	8.50	8.60	8.70
15.01.2023	7.85	8.00	8.00	8.30	8.40	8.50	8.60
15.12.2022	7.85	8.00	8.00	8.30	8.30	8.50	8.60
15.11.2022	7.60	7.75	7.75	8.05	8.05	8.25	8.35
15.10.2022	7.60	7.60	7.60	7.90	7.95	8.15	8.25
15.09.2022	7.35	7.35	7.35	7.65	7.70	7.90	8.00
15.08.2022	7.35	7.35	7.35	7.65	7.70	7.90	8.00
15.07.2022	7.15	7.15	7.15	7.45	7.50	7.70	7.80
15.06.2022	7.05	7.05	7.05	7.35	7.40	7.60	7.70
15.05.2022	6.85	6.85	6.85	7.15	7.20	7.40	7.50
15.04.2022	6.75	6.75	6.75	7.05	7.10	7.30	7.40
15.03.2022	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.02.2022	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.01.2022	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.12.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.11.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.10.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.09.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.08.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.07.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.06.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30



15.05.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
15.04.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.04.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.03.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.02.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.01.2021	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.12.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.11.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.10.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.09.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.08.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.07.2020	6.65	6.65	6.65	6.95	7.00	7.20	7.30
10.06.2020	6.70	6.70	6.75	6.95	7.00	7.20	7.30
10.05.2020	6.95	6.95	7.00	7.20	7.25	7.45	7.55
10.04.2020	7.10	7.10	7.15	7.35	7.40	7.60	7.70
10.03.2020	7.45	7.45	7.50	7.70	7.75	7.95	8.05
10.02.2020	7.60	7.60	7.65	7.80	7.85	8.05	8.15
10.01.2020	7.65	7.65	7.70	7.85	7.90	8.10	8.20
10.12.2019	7.65	7.65	7.70	7.85	7.90	8.10	8.20
10.11.2019	7.65	7.65	7.70	7.85	8.00	8.10	8.20
10.10.2019	7.70	7.70	7.75	7.90	8.05	8.15	8.25
10.09.2019	7.80	7.80	7.85	8.00	8.15	8.25	8.35
10.08.2019	7.90	7.90	7.95	8.10	8.25	8.35	8.45
10.07.2019	8.05	8.05	8.10	8.25	8.40	8.50	8.60
10.06.2019	8.10	8.10	8.15	8.30	8.45	8.55	8.65
10.05.2019	8.10	8.10	8.15	8.30	8.45	8.55	8.65
10.04.2019	8.15	8.15	8.20	8.35	8.50	8.60	8.70
10.03.2019	8.20	8.20	8.25	8.40	8.55	8.65	8.75
10.02.2019	8.20	8.20	8.25	8.40	8.55	8.65	8.75



10.01.2019	8.20	8.20	8.25	8.40	8.55	8.65	8.75
10.12.2018	8.20	8.20	8.25	8.40	8.55	8.65	8.75
01.11.2018	8.15	8.15	8.20	8.35	8.50	8.60	8.70
01.10.2018	8.15	8.15	8.20	8.35	8.50	8.60	8.70
01.09.2018	8.10	8.10	8.15	8.30	8.45	8.55	8.65
01.08.2018	7.90	7.90	7.95	8.10	8.25	8.35	8.45
01.07.2018	7.90	7.90	7.95	8.10	8.25	8.35	8.45
01.06.2018	7.90	7.90	7.95	8.10	8.25	8.35	8.45
01.05.2018	7.80	7.80	7.85	8.00	8.15	8.25	8.35
01.04.2018	7.80	7.80	7.85	8.00	8.15	8.25	8.35
01.03.2018	7.80	7.80	7.85	8.00	8.15	8.25	8.35
01.02.2018	7.70	7.80	7.85	7.90	7.95	8.05	8.10
01.01.2018	7.70	7.80	7.85	7.90	7.95	8.05	8.10
01.12.2017	7.70	7.80	7.85	7.90	7.95	8.05	8.10
01.11.2017	7.70	7.80	7.85	7.90	7.95	8.05	8.10
01.10.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.09.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.08.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.07.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.06.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.05.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.04.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.03.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.02.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.01.2017	7.75	7.85	7.90	7.95	8.00	8.10	8.15
01.12.2016	8.65	8.75	8.80	8.85	8.90	9.00	9.05
01.11.2016	8.65	8.75	8.80	8.85	8.90	9.00	9.05
01.10.2016	8.80	8.90	8.95	9.00	9.05	9.15	9.20
01.09.2016	8.85	8.95	9.00	9.05	9.10	9.20	9.25



01.08.2016	8.85	8.95	9.00	9.05	9.10	9.20	9.25
01.07.2016	8.90	9.00	9.05	9.10	9.15	9.25	9.30
01.06.2016	8.90	9.00	9.05	9.10	9.15	9.25	9.30
01.05.2016	8.90	9.00	9.05	9.10	9.15	9.25	9.30
01.04.2016	8.95	9.05	9.10	9.15	9.20	9.30	9.35

Last Updated On : Wednesday, 15-10-2025

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Corporate Social Responsibility
Sustainability and Business
Responsibility Policy
Bank Calendar
RTI 2005
Grahak Setu
Equal Opportunity
Policy for PWD
Do you want to register a Complaint

NRI

Accounts
Investments
Loans
Remittances
Information
Privacy Notice and Consent Forms

Personal

Savings Account
Loans
Investments & Deposits
Cards
Digital
Information & Services
Service Charges

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Credit Finance
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भारतीय स्टेट बैंक
State Bank of India

कॉर्पोरेट लेखा समूह शाखा-1, जवाहर व्यापार भवन,
11-12वां तल, 1 टॉलस्टाय मार्ग, नई दिल्ली-110 001
Corporate Accounts Group Branch-1, (09996) Jawahar Vyapar Bhawan,
11th & 12th Floor, 1 Tolstoy Marg, New Delhi-110 001

Tel. : 23374525, 23374505, 23374541 (AMT-1), 23353022 (DGM & COO), 23359506 (A & A), 23352995 (CS), 23352968 (IB)
Fax : 23353101 (Sectt.), 23352793 (CS) , 23353029 (IB)

Anuj Kapoor
Chief (Finance)
NHPC Limited
NHPC Office Complex
Sec-33, Faridabad-121003

CAGND/AMT-1/2017-18/206

Date: 22.06.2017

CHANGEOVER OF INTEREST RATE IN TERM LOAN OF RS 1000.00 CR AND RS 460.00 CR

We invite a reference to your letter no NH/FIN/DFS/SBI/06/556 dated 09.05.2017 on the captioned matter.

2. In this connection , we would like to advise that interest rate of term loan of Rs 1000.00 cr has since been changed to 1 yr MCLR (effective rate being 8.00 %) as on reset date i.e. 20.06.2017
3. As reset date of TL loan of Rs 460.00 cr has not yet arrived, any reduction in its effective rate of interest shall be considered at the time of conducting renewal exercise with annual review of both term loans.

Regards

(Amit Ranjan)
Chief Manager
Credit Analyst (AMT-1)