



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)
फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street, दलाल स्ट्रीट, Mumbai/ मुंबई - 400 001 Scrip Code: 533098	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
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ISIN: INE848E08375

Sub : Statement under clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024

विषय : सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के तहत विवरण

Sirs/महोदय,

In compliance to clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, please find enclosed herewith a statement in respect of 6.40% AG Series Bonds-2027 of Rs. 2,000 crore, listed on WDM segment of BSE Limited & National Stock Exchange of India Limited on 13.08.2025.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के अनुपालन में, कृपया दिनांक 13.08.2025 को बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड के डब्ल्यूडीएम सेगमेंट पर 2,000 करोड़ रुपये के 6.40% AG सीरीज बांड-2027 की लिस्टिंग के संबंध में संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देब)
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

Information regarding AG Series 2027 Bonds in terms of Chapter XIV of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper Vide no. SEBI/HO/ DDHS/PoD1/P/CIR/ 2024/54 dated 22.05.2024

Annex XIV-B

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE848E08375	12.08.2025	13.08.2025	200000	First Issue	BSE & NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval]

<https://nsearchives.nseindia.com/content/circulars/CML69652.pdf>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250813-23>

3. Details of record date: Not Applicable

Sl. No.	ISIN	Record date	Interest/redemption	Date of Payment of interest redemption


DGM LP


GEM LP

4. Details of credit rating:

a) Current rating details:-

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE848E08375	India Ratings & Research Limited	AAA	Stable	New	31.07.2025	verified	18.08.2025
	CARE Ratings Limited	AAA	Stable	New	25.07.2025	verified	13.08.2025

b) Earlier rating details: Not Applicable

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/no): No

b) Details of interest payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	


DGM LP)


GSM LP)

2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency – Quarterly/Monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of Interest Paid	
11	Date of last interest payment	
12	Reason for non-payment/delay in payment	

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	

[Signature]
DGM (P)

[Signature]
DGM (P)

(3)

12	Outstanding Amount (Rs.)	
13	Date of last interest payment	

6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification

[Signature]
DGMCP

[Signature]
GSMCP