



**एनएचपीसी लिमिटेड**  
(भारत सरकार का एक नवरत्न उद्यम)  
**NHPC Limited**  
(A Government of India Navratna Enterprise)  
फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. **NH/CS/199**

|   |  |
|---|--|
| Manager/ मैनेजर,<br>Listing Department/ लिस्टिंग विभाग,<br><b>M/s BSE Limited/ बीएसई लिमिटेड,</b><br>Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय<br>टॉवर्स, Dalal Street,/दलाल स्ट्रीट,<br>Mumbai/ मुंबई -400 001 | General Manager/ महाप्रबंधक,<br>Listing Department/ लिस्टिंग विभाग,<br><b>M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,</b><br>Exchange Plaza, / एक्सचेंज प्लाजा,<br>Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स,<br>Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 |
|---|--|

ISIN:INE848E08326,INE848E08359,INE848E08367,INE848E08276,INE848E08284,INE848E08292,INE848E08334,INE848E08342,INE848E08300 and INE848E08318

Sub: Statement under clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के तहत विवरण

Sirs/महोदय,

In compliance to clause 2.2(b) of Chapter XIV of SEBI circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, please find enclosed herewith a statement in respect of 6.86% AF Series Bonds-2040 of Rs. 1,945 crore, listed on WDM segment of BSE Limited & National Stock Exchange of India Limited on 07.05.2025.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के अनुपालन में, कृपया दिनांक 07.05.2025 को बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड के डब्ल्यूडीएम सेगमेंट पर 1,945 करोड़ रुपये के 6.86% AF सीरीज बांड-2040 की लिस्टिंग के संबंध में संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देब)  
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें | Dial 1912 for Complaints on Electricity

Information regarding AF Series 2040 Bonds in terms of Chapter XIV of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper Vide no. SEBI/HO/ DDHS/PoD1/P/CIR/ 2024/54 dated 22.05.2024

Annex XIV-B

1. Listing Details:

| Sl. No | ISIN   | Allotment date | Listing date | Listing quantity | First issue/further issue | Exchange  |
|--------|--|----------------|--------------|------------------|---------------------------|-----------|
| 1      | INE848E08326, INE848E08359, INE848E08367, INE848E08276, INE848E08284, INE848E08292, INE848E08334, INE848E08342, INE848E08300, INE848E08318 | 06.05.2025     | 07.05.2025   | 194500           | First Issue               | BSE & NSE |

2. A hyperlink of 'Listing Notification by stock exchange' [final approval]

<https://nsearchives.nseindia.com/content/circulars/CML67897.pdf>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250507-20>

3. Details of record date: Not Applicable

| Sl. No. | ISIN | Record date | Interest/redemption | Date of Payment of interest redemption |
|---------|------|-------------|---------------------|--|
|         |      |             |                     |  |

  
Dm (S)

  
GSM (F)

4. Details of credit rating:

a) Current rating details:-

| ISIN   | Name of the CRA                  | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--|----------------------------------|---------------|---------|---|-----------------------|--|----------------------|
| INE848E08326,<br>INE848E08359,<br>INE848E08367,<br>INE848E08276,<br>INE848E08284,<br>INE848E08292,<br>INE848E08334,<br>INE848E08342,<br>NE848E08300,<br>INE848E08318 | India Ratings & Research Limited | AAA           | Stable  | New   | 28.04.2025            | verified   | 09.05.2025           |
|  | CARE Ratings Limited             | AAA           | Stable  | New   | 29.04.2025            | verified   | 07.05.2025           |

b) Earlier rating details: Not Applicable

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|------|-----------------|---------------|---------|---|-----------------------|--|----------------------|
|      |                 |               |         |   |                       |  |                      |
|      |                 |               |         |   |                       |  |                      |

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/no): No

*[Signature]*  
DGRCF

*[Signature]*  
GSMCF

**b) Details of interest payments: Not Applicable**

| Sl. No. | Particulars                                   | Details |
|---------|---|---------|
| 1       | ISIN  |         |
| 2       | Issue size                                    |         |
| 3       | Interest Amount to be paid on due date        |         |
| 4       | Frequency – Quarterly/Monthly                 |         |
| 5       | Change in frequency of payment (if any)       |         |
| 6       | Details of such change                        |         |
| 7       | Interest payment record date                  |         |
| 8       | Due date for interest payment (DD/MM/YYYY)    |         |
| 9       | Actual date for interest payment (DD/MM/YYYY) |         |
| 10      | Amount of Interest Paid                       |         |
| 11      | Date of last interest payment                 |         |
| 12      | Reason for non-payment/delay in payment       |         |

**c) Details of redemption payments: Not Applicable**

| Sl. No. | Particulars   | Details |
|---------|---|---------|
| 1       | ISIN  |         |
| 2       | Type of redemption (full/partial)   |         |
| 3       | If partial redemption, then   |         |
|         | a. By face value redemption   |         |
|         | b. By quantity redemption   |         |
| 4       | If redemption is based on quantity, specify, whether on:  |         |
|         | a. Lot basis  |         |
|         | b. Pro-rata basis   |         |
| 5       | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) |         |
| 6       | Redemption date due to put option (if any)  |         |
| 7       | Redemption date due to call option (if any)   |         |

*[Signature]*  
DGM(F)

*[Signature]*  
GSM(F)

|    |   |  |
|----|---|--|
| 8  | Quantity redeemed (no. of NCDs)         |  |
| 9  | Due date for redemption/maturity        |  |
| 10 | Actual date for redemption (DD/MM/YYYY) |  |
| 11 | Amount redeemed                         |  |
| 12 | Outstanding Amount (Rs.)                |  |
| 13 | Date of last interest payment           |  |

6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

| Nature of the issue | Issue size | Due date of interest/redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/no) | Date of verification |
|---------------------|------------|--|--|-----------------|---|----------------------|
|                     |            |  |  |                 |   |                      |

*Des*  
*DGM (S)*

*Q. K. A.*  
*GSM (F)*