



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. **NH/CS/199**

Manager/ मैनेजर,
Listing Department/ लिस्टिंग विभाग,
M/s BSE Limited/ बीएसई लिमिटेड,
Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय
टॉवर्स, Dalal Street, /दलाल स्ट्रीट,
Mumbai/ मुंबई -400 001
Scrip Code: 533098

General Manager/ महाप्रबंधक,
Listing Department/ लिस्टिंग विभाग,
M/s National Stock Exchange of India Limited/
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,
Exchange Plaza, / एक्सचेंज प्लाजा,
Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स,
Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051
Scrip Code: NHPC

ISIN No. INE848E01016

Sub: Issuance of 6.86% AF Series Bonds

विषय: 6.86% AF Series बॉण्ड्स जारी करने के संबंध में

Sir/ महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 1945 Crore on 06.05.2025 through Unsecured, Redeemable, Non-Convertible, Non-Cumulative and Taxable 6.86% AF Series Bonds 2040 on Private placement basis. The details in respect of above issue is enclosed at **Annexure-A**.

यह आपकी जानकारी और रिकॉर्ड के लिए हैं।

भवदीय

(रूपा देब)
कंपनी सचिव

संलग्न: उपरोक्तानुसार

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें | Dial 1912 for Complaints on Electricity



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वित्त विभाग, Finance Division
Domestic Finance Section
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फरीदाबाद (हरियाणा)-121003
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ईमेल/Email: nhpcbonds@nhpc.nic.in.

Annexure-A

NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AF Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 1945 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).
3.	Tenor of the instrument	15 Years from the date of allotment.
	(i) Date of Allotment	06.05.2025
	(ii) Date of Maturity	06.05.2040
4.	(i) Coupon/Interest Offered	6.86% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds are of Unsecured nature.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.

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AMORTIZATION SCHEDULE OF AF SERIES BONDS **ANNEXURE I**

1.	Sample Clauses
Redemption Date/ Maturity Date	<p>The redemption dates/ maturity dates ("Redemption Date(s)" / "Maturity Date(s)") for each of the STRPPs are as follows:</p> <ul style="list-style-type: none"> ➤ STRPP A - at the end of the 6th anniversary of the Deemed Date of Allotment for STRPP A; ➤ STRPP B – at the end of the 7th anniversary of the Deemed Date of Allotment for STRPP B; ➤ STRPP C – at the end of the 8th anniversary of the Deemed Date of Allotment for STRPP C; ➤ STRPP D – at the end of the 9th anniversary of the Deemed Date of Allotment for STRPP D; ➤ STRPP E – at the end of the 10th anniversary of the Deemed Date of Allotment for STRPP E; ➤ STRPP F – at the end of the 11th anniversary of the Deemed Date of Allotment for STRPP F; ➤ STRPP G – at the end of the 12th anniversary of the Deemed Date of Allotment for STRPP G; ➤ STRPP H – at the end of the 13th anniversary of the Deemed Date of Allotment for STRPP H; ➤ STRPP I – at the end of the 14th anniversary of the Deemed Date of Allotment for STRPP I; ➤ STRPP J – at the end of the 15th anniversary of the Deemed Date of Allotment for STRPP J;

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Redemption Amount	<p>Principal repayment to happen annually, from the expiry of 6 (six) years from the Deemed Date of Allotment, in 10 (ten) annual instalments of:</p> <ul style="list-style-type: none"> ➤ STRPP A - Year 6 – on redemption of STRPP A for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 6 (Six) years from the Deemed Date of Allotment; ➤ STRPP B - Year 7 – on redemption of STRPP B for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 7 (Seven) years from the Deemed Date of Allotment; ➤ STRPP C - Year 8 – on redemption of STRPP C for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 8 (Eight) years from the Deemed Date of Allotment; ➤ STRPP D - Year 9 – on redemption of STRPP D for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 9 (Nine) years from the Deemed Date of Allotment; ➤ STRPP E - Year 10 – on redemption of STRPP E for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 10 (Ten) years from the Deemed Date of Allotment; ➤ STRPP F - Year 11 – on redemption of STRPP F for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 11 (Eleven) years from the Deemed Date of Allotment; ➤ STRPP G - Year 12 – on redemption of STRPP G for aggregate principal amount of ₹ 194,50,00,000 (Rupees One-Ninety-Four Crores Fifty Lakhs) to be repaid at end of 12 (Twelve) years from the Deemed Date of Allotment; ➤ STRPP H - Year 13 – on redemption of STRPP H for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 13 (Thirteen) years from the Deemed Date of Allotment; ➤ STRPP I - Year 14 – on redemption of STRPP I for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 14 (Fourteen) years from the Deemed Date of Allotment; ➤ STRPP J - Year 15 – on redemption of STRPP J for aggregate principal amount of ₹ 194,50,00,000 (Rupees One Ninety Four Crores Fifty Lakhs) to be repaid at end of 15 (Fifteen) years from the Deemed Date of Allotment; <p>Together with the principal amount as set out hereinabove, the Issuer shall also make payment of accrued Coupon and all other costs, charges and expenses which are due and payable in terms of the Transaction Documents.</p>
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2.	CASH FLOWS				
STRPP A- Tenure 6 Years					
Company		NHPC LIMITED			
Face Value per STRPP A (in Rs.)		100000			
Number of STRPP A held		1			
Deemed date of allotment		06-05-2025			
Tenor		6 YEARS			
Coupon Rate for all Categories of Investors (p.a)		6.86%			
Redemption Date/Maturity Date		06-05-2031			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP A - Tenure 6 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	REDEMPTION	06-05-31	Tuesday	0	1945,000,000
STRPP B- Tenure 7 Years					

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Company	NHPC LIMITED
Face Value per STRPP B (in Rs.)	100000
Number of STRPP B held	1
Deemed date of allotment	06-05-2025
Tenor	7 YEARS
Coupon Rate for all Categories of Investors (p.a)	6.86%
Redemption Date/Maturity Date	06-05-2032
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

STRPP B- Tenure 7 Years

	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	REDEMPTION	06-05-32	Thursday	0	1945,000,000

STRPP C- Tenure 8 Years

Company	NHPC LIMITED
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Face Value per STRPP C (in Rs.)		100000			
Number of STRPP C held		1			
Deemed date of allotment		06-05-2025			
Tenor		8 YEARS			
Coupon Rate for all Categories of Investors (p.a)		6.86%			
Redemption Date/Maturity Date		06-05-2033			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP C- Tenure 8 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000
	REDEMPTION	06-05-33	Friday	0	1945,000,000
STRPP D- Tenure 9 Years					
Company		NHPC LIMITED			

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Face Value per STRPP D (in Rs.)	100000
Number of STRPP D held	1
Deemed date of allotment	06-05-2025
Tenor	9 YEARS
Coupon Rate for all Categories of Investors (p.a)	6.86%
Redemption Date/Maturity Date	06-05-2034
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

STRPP D- Tenure 9 Years

	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000
	INTEREST	06-05-34	Saturday	365	133,427,000
	REDEMPTION	06-05-34	Saturday	0	1945,000,000

STRPP E- Tenure 10 Years

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Company	NHPC LIMITED				
Face Value per STRPP E (in Rs.)	100000				
Number of STRPP E held	1				
Deemed date of allotment	06-05-2025				
Tenor	10 YEARS				
Coupon Rate for all Categories of Investors (p.a)	6.86%				
Redemption Date/Maturity Date	05-05-2035				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
STRPP E- Tenure 10 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000
	INTEREST	06-05-34	Saturday	365	133,427,000
	INTEREST	05-05-35	Saturday	365	133,427,000

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	REDEMPTION	05-05-35	Monday	0	1945,000,000
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STRPP F- Tenure 11 Years					
Company		NHPC LIMITED			
Face Value per STRPP F (in Rs.)		100000			
Number of STRPP F held		1			
Deemed date of allotment		06-05-2025			
Tenor		11 YEARS			
Coupon Rate for all Categories of Investors (p.a)		6.86%			
Redemption Date/Maturity Date		06-05-2036			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP F- Tenure 11 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000

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वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: 0129-2278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in.

INTEREST	06-05-34	Saturday	365	133,427,000
INTEREST	07-05-35	Monday	365	133,427,000
INTEREST	06-05-36	Tuesday	366	133,427,000
REDEMPTION	06-05-36	Tuesday	0	1945,000,000

STRPP G- Tenure 12 Years	
Company	NHPC LIMITED
Face Value per STRPP G (in Rs.)	100000
Number of STRPP G held	1
Deemed date of allotment	06-05-2025
Tenor	12 YEARS
Coupon Rate for all Categories of Investors (p.a)	6.86%
Redemption Date/Maturity Date	06-05-2037
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

STRPP G- Tenure 12 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएं / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए 1912 डायल करें / Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
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INTEREST	06-05-31	Tuesday	365	133,427,000
INTEREST	06-05-32	Thursday	366	133,427,000
INTEREST	06-05-33	Friday	365	133,427,000
INTEREST	06-05-34	Saturday	365	133,427,000
INTEREST	07-05-35	Monday	365	133,427,000
INTEREST	06-05-36	Tuesday	366	133,427,000
INTEREST	06-05-37	Wednesday	365	133,427,000
REDEMPTION	06-05-37	Wednesday	0	1945,000,000

STRPP H- Tenure 13 Years					
Company		NHPC LIMITED			
Face Value per STRPP H (in Rs.)		100000			
Number of STRPP H held		1			
Deemed date of allotment		06-05-2025			
Tenor		13 Years			
Coupon Rate for all Categories of Investors (p.a)		6.86%			
Redemption Date/Maturity Date		06-05-2038			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP H- Tenure 13 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000

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INTEREST	06-05-27	Thursday	365	133,427,000
INTEREST	06-05-28	Saturday	366	133,427,000
INTEREST	07-05-29	Monday	365	133,427,000
INTEREST	06-05-30	Monday	365	133,427,000
INTEREST	06-05-31	Tuesday	365	133,427,000
INTEREST	06-05-32	Thursday	366	133,427,000
INTEREST	06-05-33	Friday	365	133,427,000
INTEREST	06-05-34	Saturday	365	133,427,000
INTEREST	07-05-35	Monday	365	133,427,000
INTEREST	06-05-36	Tuesday	366	133,427,000
INTEREST	06-05-37	Wednesday	365	133,427,000
INTEREST	06-05-38	Thursday	365	133,427,000
REDEMPTION	06-05-38	Thursday	0	1945,000,000

STRPP I- Tenure 14 Years	
Company	NHPC LIMITED
Face Value per STRPP I (in Rs.)	100000
Number of STRPP I held	1
Deemed date of allotment	06-05-2025
Tenor	14 YEARS
Coupon Rate for all Categories of Investors (p.a)	6.86%
Redemption Date/Maturity Date	06-05-2039
Frequency of interest payment	YEARLY

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Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP I- Tenure 14 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000
	INTEREST	06-05-34	Saturday	365	133,427,000
	INTEREST	07-05-35	Monday	365	133,427,000
	INTEREST	06-05-36	Tuesday	366	133,427,000
	INTEREST	06-05-37	Wednesday	365	133,427,000
	INTEREST	06-05-38	Thursday	365	133,427,000
	INTEREST	06-05-39	Friday	365	133,427,000
	REDEMPTION	06-05-39	Friday	0	1945,000,000

STRPP J- Tenure 15 Years	
Company	NHPC LIMITED
Face Value per STRPP J (in Rs.)	100000

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ईमेल/Email: nhpcbondssection@nhpc.nic.in.

Number of STRPP J held	1				
Deemed date of allotment	06-05-2025				
Tenor	15 YEARS				
Coupon Rate for all Categories of Investors (p.a)	6.86%				
Redemption Date/Maturity Date	05-05-2040				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
STRPP J- Tenure 15 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	06-05-26	Wednesday	365	133,427,000
	INTEREST	06-05-27	Thursday	365	133,427,000
	INTEREST	06-05-28	Saturday	366	133,427,000
	INTEREST	07-05-29	Monday	365	133,427,000
	INTEREST	06-05-30	Monday	365	133,427,000
	INTEREST	06-05-31	Tuesday	365	133,427,000
	INTEREST	06-05-32	Thursday	366	133,427,000
	INTEREST	06-05-33	Friday	365	133,427,000
	INTEREST	06-05-34	Saturday	365	133,427,000
	INTEREST	07-05-35	Monday	365	133,427,000
	INTEREST	06-05-36	Tuesday	366	133,427,000
	INTEREST	06-05-37	Wednesday	365	133,427,000

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	INTEREST	06-05-38	Thursday	365	133,427,000
	INTEREST	06-05-39	Friday	365	133,427,000
	INTEREST	05-05-40	Saturday	365	133,427,000
	REDEMPTION	05-05-40	Saturday	0	1945,000,000

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