



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street, /दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098 ISIN No. INE848E01016	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
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Sub: Outcome of meeting of Board of Directors of NHPC Limited held on Wednesday, 23rd April, 2025

विषय: एनएचपीसी लिमिटेड के निदेशक मंडल की बुधवार, 23 अप्रैल, 2025 को आयोजित बैठक का परिणाम

Sir/महोदय,

In continuation to our letter dated 17.04.2025 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that the Board of Directors in its meeting held today i.e. **Wednesday, 23rd April, 2025** (meeting commenced at 07.45 P.M. and concluded at 8.30 P.M.) had *inter-alia* considered and approved the perusal of Key Information Document (KID) for raising of funds through issue of Unsecured, Redeemable, Taxable, Non-Convertible, Non-Cumulative AF-Series Bonds up to Rs.2,000 Crore in one or more tranche through private placement, as part of the borrowing plan for FY 2025-26.

Further, the Board had *inter-alia* also considered and approved the following proposals:-

- Recommendation for appointment of M/s Akhil Rohatgi & Co., Company Secretaries, Delhi, as Secretarial Auditor of the Company for conducting Secretarial Audit for a period of 5 (five) financial years i.e. from FY 2025-26 to FY 2029-30 to the shareholders for their approval in the ensuing Annual General Meeting. The brief profile of M/s Akhil Rohatgi & Co. is enclosed herewith.
- Development of 1200 MW Solar Park at Jalaun district, Uttar Pradesh by Bundelkhand Saur Urja Limited (BSUL) (a Subsidiary Company of NHPC and JV with Uttar Pradesh New & Renewable Energy Department Agency) under MNRE Scheme (Mode 8-UMREPP) with an estimated cost of Rs 796.96 Crore including IDC of Rs 42.69 Crore and equity investment of Rs 239.09 Crore by NHPC in BSUL for development of above Solar Park.

This is for your information and record.

हमारे दिनांक 17.04.2025 के पत्र की निरंतरता में और सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 30 के अनुसार यह सूचित किया जाता है कि निदेशक मंडल ने आज यानि **बुधवार, 23 अप्रैल, 2025** (शाम 7.45 बजे शुरू और रात 8.30 बजे समाप्त) को आयोजित बैठक में वित्तीय वर्ष 2025-26 के लिए उधार योजना के हिस्से के रूप में एक या अधिक किश्त में निजी प्लेसमेंट के माध्यम से 2,000 करोड़ रुपये तक के असुरक्षित, प्रतिदेय, कर योग्य, गैर-परिवर्तनीय, गैर-संचयी AF सिरीज़ बांड जारी करने के लिए मुख्य सूचना दस्तावेज़ (केआईडी) का प्रस्ताव पर विचार कर अनुमोदन किया है।

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

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बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



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इसके अलावा, बोर्ड ने अन्य मदों के साथ-साथ निम्नलिखित प्रस्तावों पर भी विचार कर अनुमोदन किया है :-

- i. मेसर्स अखिल रोहतगी एंड कंपनी, कंपनी सचिव, दिल्ली को कंपनी के सचिवीय लेखा परीक्षक के रूप में 5 (पांच) वित्तीय वर्षों की अवधि यानी वित्त वर्ष 2025-26 से वित्त वर्ष 2029-30 तक के लिए नियुक्त करने की सिफारिश की गई है, जिसे शेयरधारकों की आगामी वार्षिक आम बैठक में उनकी मंजूरी लिया जाएगा। मेसर्स अखिल रोहतगी एंड कंपनी का संक्षिप्त विवरण संलग्न है।
- ii. MNRE योजना (मोड 8- UMREPP) के अंतर्गत बुंदेलखंड सौर ऊर्जा लिमिटेड (बीएसयूएल) (एनएचपीसी की एक सहायक कंपनी और उत्तर प्रदेश नवीन एवं नवीकरणीय ऊर्जा विकास अभिकरण के साथ संयुक्त उद्यम) द्वारा उत्तर प्रदेश के जालौन जिले में 1200 मेगावाट के सौर पार्क का विकास, जिसकी अनुमानित लागत 796.96 करोड़ रुपये है, जिसमें 42.69 करोड़ रुपये की आईडीसी और उपरोक्त सौर पार्क के विकास के लिए एनएचपीसी द्वारा बीएसयूएल में 239.09 करोड़ रुपये का इक्विटी निवेश शामिल है।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

Encl: a/a

(रूपा देब)
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

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AKHIL ROHATGI & COMPANY

Company Secretaries

21, Shamnath Marg, Civil Lines, Delhi – 110054.

Phone : 9810690633, 8527087435

Email : rohatgi_co_secy@gmail.com

csdelhi84@gmail.com

Firm's Profile

M/s Akhil Rohatgi & Co., Company Secretaries

M/s Akhil Rohatgi & Co., Company Secretaries established by Mr. Akhil Rohatgi in **year 1995** and later on in the year 2019 it is converted into a Partnership Firm.

At present the firm have two active partner Mr. Akhil Rohatgi and Mr. Deepak Kumar.

CS Akhil Rohatgi (Partner)

Experience In Employment

Sixteen years experience in the following Government Companies:

1. Company Secretary & Manager Finance with CCIC of India Ltd.
2. Company Secretary & Manager (Personnel & Legal with Handicrafts & Handloom Corporation of India Ltd.
3. Company Secretary & F.A. & C.A.O with National Small Industries Corporation of India Ltd.
4. Company Secretary & General Manager with Indian Railway Finance Corporation Ltd.

The Last employment was as General Manager & Company Secretary for 8 years with M/s. Indian Railway Finance Corporation Limited (IRFC), New Delhi. Performed the following functions:

1. Being the first employee of IRFC, established and headed Accounts, Finance, Administration, Legal, Secretarial departments.
2. Handled Eight Public Issues and Private Placements of Bonds aggregating Rupees Ten Thousand crores approx.
3. Dealing with SEBI, ROC, CLB, SE(s), DPE, RBI etc.
Compliance of provisions of Companies Act, Non-Banking Financial Companies (Reserve Bank) Directions, Capital Issues Control Act & Rules etc.
4. Legal & Financial Matters.





AKHIL ROHATGI & COMPANY

Company Secretaries

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IN PRACTICE (Akhil Rohatgi & Co., Company Secretaries)

For the more than last 30 years have been working as Practicing Company Secretary. Associated with both Private & Public Sector Companies:

The following are the **Government Companies** with which we have/had been associated with:

1. NTPC Limited
1. Kanti Bijlee Utpadan Nigam Limited (subsidiary of NTPC Ltd.)
2. RITES Limited
3. REMC Ltd. (subsidiary of RITES Limited)
4. RITES Infrastructure Services Limited
5. Container Corporation of India Ltd.
6. India International Convention and Exhibition Centre Limited
7. CONCOR Air Limited
8. Fresh & Healthy Enterprises Limited
9. CCIC of India Limited,
10. Handicrafts & Handloom Corporation of India Limited
11. IRCTC Limited
12. Dedicated Freight Corridor Corporation of India Limited
13. Ircon Toll PB Tollway Limited
14. Punjab Logistics Infrastructure Limited
15. NRTU Foundation (Section-8 Company of Indian Railways)
16. Rail Vikas Nigam Limited
17. National High Speed Rail Corporation Limited
18. Indian Railway Finance Corporation Limited
19. Bharat Heavy Electricals Limited (BHEL)

The following are some of the Private Sector Companies with whom we have/had been associated:

1. COSCO India Ltd. and its group Companies,
2. Indo Rama Ltd and its group Companies,
3. Indo Japan Airlines Services Pvt. Ltd.
4. Hi No De Foundation (Section-8 Company)
5. Ichishin India Consultant Private Limited



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We have handled the following assignments/jobs .

1. Public Issues.
2. Incorporation of Companies.
3. Retainers and Consultants to Private and Public Companies.
4. Filing Returns with ROC including Annual Returns in XBRL Format
5. Filing Returns/documents with Stock Exchanges, SEBI etc.
6. Secretarial Audits
7. Compliance of DPE Guidelines
8. Merger and Amalgamation of companies.
9. Liquidation of Companies
10. Drafting and Certifying Compliance Reports
11. Drafting and Certifying Corporate Governance Reports.
12. Drafting Minutes and Director's Report
13. Due-diligences involving Foreign Collaborations.
14. Due-Diligence Report to Banks.
15. Advice on matters relating to Company Law, Non-Banking Financial Companies, SEBI, CLB, Stock Exchanges, DPE Guidelines etc.
16. Liaison with SEBI, Stock Exchanges, Registrar of Companies, Department of Company Law Affairs, Reserve Bank etc.
17. Legal and Financial Matters.

CS Deepak Kumar (Partner)

Experience

He qualified as Company Secretary in the year 2009. From 2009 to 2012 he worked as Company Secretary in a Public Limited Company, and since 2012 he is in Practicing Company Secretary. He has been associated with the firm as partner since 2015.
