



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवर्तन उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street,/दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
M/s National Securities Depository Limited/ मैसर्स नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड 4 th Floor, "A Wing" Trade Tower/ चौथी मंजिल, "ए विंग" ट्रेड टॉवर Kamala Mills Compound,/ कमला मिल्स कंपाउंड, Senapati Bapat Marg,/ सेनापति बापट मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई-400 013	M/s Central Depository Services (India) Limited/ मेसर्स सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड Marathan Futurex, A-Wing,/ मैराथान फ्यूचरएक्स, ए-विंग, 25 th Floor, N.M Joshi Marg,/ 25वीं मंजिल, एन.एम जोशी मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई- 400 013

Sub : Statement under clause 9.1 of Chapter VIII of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय आठ के खंड 9.1 के तहत विवरण

Sirs/महोदय,

In compliance to clause 9.1 of Chapter VIII of SEBI circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for the half year ended on 31.03.2025.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय आठ के खंड 9.1 के अनुपालन में, एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में 31.03.2025 को समाप्त छमाही के लिए विवरण संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्तानुसार

भवदीय
Digitally signed
by RUPA DEB
Date:
2025.04.07
16:47:07
(रूपा देब)
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



NHPC Limited

Year-wise summary of ISINs maturing during the year (As on 31.03.2025)

(issued on/after 01.07.2017)

Sl.No	Financial Year	Bond's Series	Series-wise No. of ISINs Maturing During the year	Total No of ISINs maturing during the Year.
1	2025-26	W2 Series Bonds	1	5
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
2	2026-27	W2 Series Bonds	1	8
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
		AC SERIES	1	
3	2027-28	AD SERIES	1	8
		W2 Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
4	2028-29	AC Series Bonds	1	9
		AD Series Bonds	1	
		X Series Bonds	1	
		NHPC-GOI Fully Srviced Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
5	2029-30	AA-1 Series Bonds	1	7
		AB Series Bonds	1	
		AC Series Bonds	1	
		AD Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
6	2030-31	AB Series Bonds	1	3
		AC Series Bonds	1	
		AD Series Bonds	1	
7	2031-32	AC Series Bonds	1	2
		AD Series Bonds	1	
8	2032-33	AC Series Bonds	1	2
		AD Series Bonds	1	
9	2033-34	AC Series Bonds	1	2
		AD Series Bonds	1	
10	2034-35	AC Series Bonds	1	2
		AD Series Bonds	1	
11	2035-36	AC Series Bonds	1	3
		AD Series Bonds	1	
		AE Series Bonds	1	
12	2036-37	AD Series Bonds	1	1
13	2037-38	AD Series Bonds	1	1
		Total	53	53

[Handwritten Signature]
GSM/FJ



NHPC LTD.

List of Privately Placed Debt Securities issued by NHPC LTD. as on 31.03.2025 (For the debts securites issued up to 30.06.2017)

(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10.08.21 updated on 07.07.2023)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
1	NHPC Ltd.	Q-Series Bonds	INE848E07153	12.03.2012	12.03.2026	9.25%	Annual	No	105.50	105.50
2		Q-Series Bonds	INE848E07161	12.03.2012	12.03.2027	9.25%	Annual	No	105.50	105.50
3		R1-Series Bonds	INE848E07500	11.02.2013	11.02.2026	8.70%	Annual	No	6.85	6.85
4		R2-Series Bonds	INE848E07377	11.02.2013	11.02.2026	8.85%	Annual	No	31.84	31.84
5		R2-Series Bonds	INE848E07385	11.02.2013	11.02.2027	8.85%	Annual	No	31.84	31.84
6		R3-Series Bonds	INE848E07468	11.02.2013	11.02.2026	8.78%	Annual	No	89.20	89.20
7		R3-Series Bonds	INE848E07476	11.02.2013	11.02.2027	8.78%	Annual	No	89.20	89.20
8		R3-Series Bonds	INE848E07484	11.02.2013	11.02.2028	8.78%	Annual	No	89.20	89.20
9		S2 Series Bonds	INE848E07740	26.11.2014	26.11.2025	8.54%	Annual	No	55.00	55.00
10		S2 Series Bonds	INE848E07757	26.11.2014	26.11.2026	8.54%	Annual	No	55.00	55.00
11		S2 Series Bonds	INE848E07765	26.11.2014	26.11.2027	8.54%	Annual	No	55.00	55.00
12		S2 Series Bonds	INE848E07773	26.11.2014	26.11.2028	8.54%	Annual	No	55.00	55.00
13		S2 Series Bonds	INE848E07781	26.11.2014	26.11.2029	8.54%	Annual	No	55.00	55.00
14		T Series Bonds	INE848E07856	14.07.2015	14.07.2025	8.50%	Annual	No	122.91	122.91
15		T Series Bonds	INE848E07864	14.07.2015	14.07.2026	8.50%	Annual	No	122.91	122.91
16		T Series Bonds	INE848E07872	14.07.2015	14.07.2027	8.50%	Annual	No	122.91	122.91
17		T Series Bonds	INE848E07880	14.07.2015	14.07.2028	8.50%	Annual	No	122.91	122.91
18		T Series Bonds	INE848E07898	14.07.2015	14.07.2029	8.50%	Annual	No	122.91	122.91
19		T Series Bonds	INE848E07906	14.07.2015	14.07.2030	8.50%	Annual	No	122.91	122.91
20		U Series Bonds	INE848E07914	27.06.2016	27.06.2031	8.24%	Annual	No	540.00	540.00
21		U1 Series Bonds	INE848E07922	07.07.2016	27.06.2031	8.17%	Annual	No	360.00	360.00
22		V2 Series Bonds	INE848E07AA3	06.06.2017	06.06.2025	7.52%	Annual	No	295.00	295.00
23		V2 Series Bonds	INE848E07AB1	06.06.2017	06.06.2026	7.52%	Annual	No	295.00	295.00
24		V2 Series Bonds	INE848E07AC9	06.06.2017	06.06.2027	7.52%	Annual	No	295.00	295.00



NHPC LTD.

List of Privately Placed Debt Securities issued by NHPC LTD. as on 31.03.2025

Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities)

Regulation, 2021

(In order to comply with chapter VIII of SEBI Master Circular dated 22.05.2024)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
1	NHPC LTD	W2 Series Bonds	INE848E07AK2	15.09.2017	15.09.2025	7.35%	Annual	No	150.00	150.00
2		Y Series Bonds	INE848E07AO4	07.10.2019	07.10.2025	7.50%	Annual	No	300.00	300.00
3		Y1 Series Bonds	INE848E07AT3	03.01.2020	03.01.2026	7.38%	Annual	No	100.00	100.00
4		AA Series Bonds	INE848E07AY3	11.02.2020	11.02.2026	7.13%	Annual	No	300.00	300.00
5		AA-1 Series Bonds	INE848E07BD5	11.03.2020	11.03.2026	6.89%	Annual	No	100.00	100.00
		F.Y. 2025-26- No of ISIN Maturing = 5								
6		W2 Series Bonds	INE848E07AL0	15.09.2017	15.09.2026	7.35%	Annual	No	150.00	150.00
7		Y Series Bonds	INE848E07AP1	07.10.2019	07.10.2026	7.50%	Annual	No	300.00	300.00
8		Y1 Series Bonds	INE848E07AU1	03.01.2020	02.01.2027	7.38%	Annual	No	100.00	100.00
9		AA Series Bonds	INE848E07AZ0	11.02.2020	11.02.2027	7.13%	Annual	No	300.00	300.00
10		AA-1 Series Bonds	INE848E07BE3	11.03.2020	11.03.2027	6.89%	Annual	No	100.00	100.00
11		AB Series Bonds	INE848E07BJ2	24.04.2020	24.04.2026	6.80%	Annual	No	150.00	150.00
12		AC Series Bonds	INE848E07BO2	12.02.2021	12.02.2027	6.86%	Annual	No	150.00	150.00
13		AD Series Bonds	INE848E08250	20.02.2023	20.02.2027	7.59%	Annual	No	83.00	83.00
		F.Y. 2026-27- No of ISIN Maturing = 8								
14		W2 Series Bonds	INE848E07AM8	15.09.2017	15.09.2027	7.35%	Annual	No	150.00	150.00
15		Y Series Bonds	INE848E07AQ9	07.10.2019	07.10.2027	7.50%	Annual	No	300.00	300.00
16		Y1 Series Bonds	INE848E07AV9	03.01.2020	03.01.2028	7.38%	Annual	No	100.00	100.00
17		AA Series Bonds	INE848E07BA1	11.02.2020	11.02.2028	7.13%	Annual	No	300.00	300.00
18		AA-1 Series Bonds	INE848E07BG8	11.03.2020	10.03.2028	6.89%	Annual	No	100.00	100.00

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
19	NHPC LTD	AB Series Bonds	INE848E07BK0	24.04.2020	23.04.2027	6.80%	Annual	No	150.00	150.00
20		AC Series Bonds	INE848E07BP9	12.02.2021	11.02.2028	6.86%	Annual	No	150.00	150.00
21		AD Series Bonds	INE848E08243	20.02.2023	19.02.2028	7.59%	Annual	No	83.00	83.00
		F.Y. 2027-28- No of ISIN Maturing =8								
22		X Series Bonds	INE848E07AN6	08.02.2019	08.02.2029	8.65%	Annual	No	1,500.00	857.14
23		NHPC-GOI Fully Serviced bonds Sries I	INE848E08136	22.03.2019	22.03.2029	8.12%	Semi-annual	No	2,017.20	2,017.20
24		Y Series Bonds	INE848E07AR7	07.10.2019	07.10.2028	7.50%	Annual	No	300.00	300.00
25		Y1 Series Bonds	INE848E07AW7	03.01.2020	03.01.2029	7.38%	Annual	No	100.00	100.00
26		AA Series Bonds	INE848E07BB9	11.02.2020	09.02.2029	7.13%	Annual	No	300.00	300.00
27		AA-1 Series Bonds	INE848E07BH6	11.03.2020	09.03.2029	6.89%	Annual	No	100.00	100.00
28		AB Series Bonds	INE848E07BL8	24.04.2020	24.04.2028	6.80%	Annual	No	150.00	150.00
29		AC Series Bonds	INE848E07BQ7	12.02.2021	12.02.2029	6.86%	Annual	No	150.00	150.00
30		AD Series Bonds	INE848E08235	20.02.2023	20.02.2029	7.59%	Annual	No	83.00	83.00
		F.Y. 2028-29- No of ISIN Maturing = 9								
31		Y Series Bonds	INE848E07AS5	07.10.2019	06.10.2029	7.50%	Annual	No	300.00	300.00
32		Y1 Series Bonds	INE848E07AX5	03.01.2020	03.01.2030	7.38%	Annual	No	100.00	100.00
33		AA Series Bonds	INE848E07BC7	11.02.2020	11.02.2030	7.13%	Annual	No	300.00	300.00
34		AA-1 Series Bonds	INE848E07BI4	11.03.2020	11.03.2030	6.89%	Annual	No	100.00	100.00
35		AB Series Bonds	INE848E07BM6	24.04.2020	24.04.2029	6.80%	Annual	No	150.00	150.00
36		AC Series Bonds	INE848E07BR5	12.02.2021	12.02.2030	6.86%	Annual	No	150.00	150.00
37		AD Series Bonds	INE848E08227	20.02.2023	20.02.2030	7.59%	Annual	No	83.00	83.00
		F.Y. 2029-30- No of ISIN Maturing =7								
38		AB Series Bonds	INE848E07BN4	24.04.2020	24.04.2030	6.80%	Annual	No	150.00	150.00

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)
39		AC Series Bonds	INE848E07BS3	12.02.2021	12.02.2031	6.86%	Annual	No	150.00	150.00
40		AD Series Bonds	INE848E08219	20.02.2023	20.02.2031	7.59%	Annual	No	83.00	83.00
		F.Y. 2030-31- No of ISIN Maturing = 3								
41		AC Series Bonds	INE848E07BT1	12.02.2021	12.02.2032	6.86%	Annual	No	150.00	150.00
42		AD Series Bonds	INE848E08201	20.02.2023	20.02.2032	7.59%	Annual	No	83.00	83.00
		F.Y. 2031-32- No of ISIN Maturing = 2								
43		AC Series Bonds	INE848E07BU9	12.02.2021	11.02.2033	6.86%	Annual	No	150.00	150.00
44		AD Series Bonds	INE848E08193	20.02.2023	19.02.2033	7.59%	Annual	No	83.00	83.00
		F.Y. 2032-33- No of ISIN Maturing = 2								
45		AC Series Bonds	INE848E07BV7	12.02.2021	10.02.2034	6.86%	Annual	No	150.00	150.00
46		AD Series Bonds	INE848E08185	20.02.2023	20.02.2034	7.59%	Annual	No	83.00	83.00
		F.Y. 2033-34- No of ISIN Maturing = 2								
47		AC Series Bonds	INE848E07BW5	12.02.2021	12.02.2035	6.86%	Annual	No	150.00	150.00
48		AD Series Bonds	INE848E08177	20.02.2023	20.02.2035	7.59%	Annual	No	83.00	83.00
		F.Y. 2034-35- No of ISIN Maturing = 2								
49		AC Series Bonds	INE848E07BX3	12.02.2021	12.02.2036	6.86%	Annual	No	150.00	150.00
50		AD Series Bonds	INE848E08169	20.02.2023	20.02.2036	7.59%	Annual	No	83.00	83.00
51		AE Series Bonds	INE848E088268	27.01.2025	25.01.2035	7.20%	Bullet	No	2,489.00	2,489.00
		F.Y. 2035-36- No of ISIN Maturing = 3								
52		AD Series Bonds	INE848E08151	20.02.2023	20.02.2037	7.59%	Annual	No	83.00	83.00
		F.Y. 2036-37- No of ISIN Maturing = 1								
53		AD Series Bonds	INE848E08144	20.02.2023	20.02.2038	7.59%	Annual	No	83.00	83.00
		F.Y. 2037-38- No of ISIN Maturing = 1								


 GSM (F)