



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवर्तन उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. **NH/CS/199**

Date: 06.02.2025

Manager/ मैनेजर, Listing Department/ लिस्टिंग विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टॉवर्स, Dalal Street, /दलाल स्ट्रीट, Mumbai/ मुंबई -400 001	General Manager/ महाप्रबंधक, Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, / एक्सचेंज प्लाजा, Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051
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ISIN: INE848E08268

Sub: Statement under clause 2.2(b) of Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के तहत विवरण

Sirs/महोदय,

In compliance to clause 2.2(b) of Chapter XIV of SEBI circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, please find enclosed herewith a statement in respect of AE Series Bonds of Rs. 2489 crore, listed on WDM segment of BSE Limited & National Stock Exchange of India Limited on 28.01.2025.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय चौदह के खंड 2.2(b) के अनुपालन में, कृपया दिनांक 28.01.2025 को बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड के डब्ल्यूडीएम सेगमेंट पर 2489 करोड़ रुपये के AE सीरीज बांड की लिस्टिंग के संबंध में संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देब)
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें | Dial 1912 for Complaints on Electricity

Information regarding AE Series 2035 Bonds in terms of Chapter XIV of Master Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper Vide no. SEBI/HO/ DDHS/PoD1/P/CIR/ 2024/54 dated 22.05.2024

Annex XIV-B

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE848E08268	27.01.2025	28.01.2025	248900	First Issue	BSE & NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval]

<https://nsearchives.nseindia.com/content/circulars/CML66343.pdf>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250128-22>

3. Details of record date: Not Applicable

Sl. No.	ISIN	Record date	Interest/redemption	Date of Payment of interest redemption


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4. Details of credit rating:

a) Current rating details:-

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE848E08268	India Ratings & Research Limited	AAA	Stable	New	08.01.2025	verified	29.01.2025
	CARE Ratings Limited	AAA	Stable	New	16.01.2025	verified	29.01.2025

b) Earlier rating details: Not Applicable

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/no): No

b) Details of interest payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency – Quarterly/Monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	

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8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of Interest Paid	
11	Date of last interest payment	
12	Reason for non-payment/delay in payment	

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding Amount (Rs.)	
13	Date of last interest payment	

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6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification


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