



संदर्भ सं./Ref. No. NH/CS/199

Manager/ मैनेजर, Listing Department/ लिस्टिंग विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street./दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	General Manager/ महाप्रबंधक, Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, / एक्सचेंज प्लाजा, Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
M/s National Securities Depository Limited/ मैसर्स नेशनल सेक्योरिटीज डिपॉजिटरी लिमिटेड 4th Floor, "A Wing" Trade Tower/ चौथी मंजिल, "ए विंग" ट्रेड टॉवर Kamala Mills Compound,/ कमला मिल्स कंपाउंड, Senapati Bapat Marg./ सेनापति बापट मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई-400 013	M/s Central Depository Services (India) Limited/ मेसर्स सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड Marathan Futurex, A-Wing./ मैराथान फ्यूचरएक्स, ए-विंग, 25th Floor, N.M Joshi Marg./ 25वीं मंजिल, एन.एम जोशी मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई- 400 013

Sub : Statement under clause 10.1 of Chapter VIII of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय आठ के खंड 10.1 के तहत विवरण

Sirs/महोदय,

In compliance to clause 10.1 of Chapter VIII of SEBI circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for the half year ended on 30.09.2024.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/PoD1/P/CIR/2024/54 दिनांक 22.05.2024 के अध्याय आठ के खंड 10.1 के अनुपालन में, एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में 30.09.2024 को समाप्त छमाही के लिए विवरण संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देव)
कंपनी सचिव



NHPC Limited

Year-wise summary of ISINs maturing during the year (As on 30.09.2024)

(issued on/after 01.07.2017)

Sl.No	Financial Year	Bond's Series	Series-wise No. of ISINs Maturing During the year	Total No of ISINs maturing during the Year.
1	2025-26	W2 Series Bonds	1	5
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
2	2026-27	W2 Series Bonds	1	8
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
		AC SERIES	1	
3	2027-28	AD SERIES	1	8
		W2 Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
4	2028-29	AC Series Bonds	1	9
		AD Series Bonds	1	
		X Series Bonds	1	
		NHPC-GOI Fully Srviced Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
5	2029-30	AA-1 Series Bonds	1	7
		AB Series Bonds	1	
		AC Series Bonds	1	
		AD Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
6	2030-31	AA Series Bonds	1	3
		AB Series Bonds	1	
		AD Series Bonds	1	
7	2031-32	AC Series Bonds	1	2
		AD Series Bonds	1	
8	2032-33	AC Series Bonds	1	2
		AD Series Bonds	1	
9	2033-34	AC Series Bonds	1	2
		AD Series Bonds	1	
10	2034-35	AC Series Bonds	1	2
		AD Series Bonds	1	
11	2035-36	AC Series Bonds	1	2
		AD Series Bonds	1	
12	2036-37	AD Series Bonds	1	1
13	2037-38	AD Series Bonds	1	1
		Total	52	52

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NHPC LTD.

List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2024

Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities) Regulation, 2021

(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10.08.21 updated on 07.07.2023)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
1	NHPC LTD	W2 Series Bonds	INE848E07AK2	15.09.2017	15.09.2025	150.00	150.00	BSE
2		Y Series Bonds	INE848E07AO4	07.10.2019	07.10.2025	300.00	300.00	NSE
3		Y1 Series Bonds	INE848E07AT3	03.01.2020	03.01.2026	100.00	100.00	BSE/NSE
4		AA Series Bonds	INE848E07AY3	11.02.2020	11.02.2026	300.00	300.00	BSE/NSE
5		AA-1 Series Bonds	INE848E07BD5	11.03.2020	11.03.2026	100.00	100.00	BSE/NSE
		F.Y. 2025-26- No of ISIN Maturing = 5						
6		W2 Series Bonds	INE848E07AL0	15.09.2017	15.09.2026	150.00	150.00	BSE
7		Y Series Bonds	INE848E07AP1	07.10.2019	07.10.2026	300.00	300.00	NSE
8		Y1 Series Bonds	INE848E07AU1	03.01.2020	02.01.2027	100.00	100.00	BSE/NSE
9		AA Series Bonds	INE848E07AZ0	11.02.2020	11.02.2027	300.00	300.00	BSE/NSE
10		AA-1 Series Bonds	INE848E07BE3	11.03.2020	11.03.2027	100.00	100.00	BSE/NSE
11		AB Series Bonds	INE848E07BJ2	24.04.2020	24.04.2026	150.00	150.00	BSE/NSE
12		AC Series Bonds	INE848E07BO2	12.02.2021	12.02.2027	150.00	150.00	BSE/NSE
13		AD Series Bonds	INE848E08250	20.02.2023	20.02.2027	83.00	83.00	BSE/NSE
		F.Y. 2026-27- No of ISIN Maturing = 8						
14		W2 Series Bonds	INE848E07AM8	15.09.2017	15.09.2027	150.00	150.00	BSE
15		Y Series Bonds	INE848E07AQ9	07.10.2019	07.10.2027	300.00	300.00	NSE
16		Y1 Series Bonds	INE848E07AV9	03.01.2020	03.01.2028	100.00	100.00	BSE/NSE
17		AA Series Bonds	INE848E07BA1	11.02.2020	11.02.2028	300.00	300.00	BSE/NSE
18		AA-1 Series Bonds	INE848E07BG8	11.03.2020	10.03.2028	100.00	100.00	BSE/NSE

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Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
19	NHPC LTD	AB Series Bonds	INE848E07BK0	24.04.2020	23.04.2027	150.00	150.00	BSE/NSE
20		AC Series Bonds	INE848E07BP9	12.02.2021	11.02.2028	150.00	150.00	BSE/NSE
21		AD Series Bonds	INE848E08243	20.02.2023	19.02.2028	83.00	83.00	BSE/NSE
		F.Y. 2027-28- No of ISIN Maturing =8						
22		X Series Bonds	INE848E07AN6	08.02.2019	08.02.2029	1,500.00	1,071.43	NSE
23		NHPC-GOI Fully Serviced bonds Sries I	INE848E08136	22.03.2019	22.03.2029	2,017.20	2,017.20	NSE
24		Y Series Bonds	INE848E07AR7	07.10.2019	07.10.2028	300.00	300.00	NSE
25		Y1 Series Bonds	INE848E07AW7	03.01.2020	03.01.2029	100.00	100.00	BSE/NSE
26		AA Series Bonds	INE848E07BB9	11.02.2020	09.02.2029	300.00	300.00	BSE/NSE
27		AA-1 Series Bonds	INE848E07BH6	11.03.2020	09.03.2029	100.00	100.00	BSE/NSE
28		AB Series Bonds	INE848E07BL8	24.04.2020	24.04.2028	150.00	150.00	BSE/NSE
29		AC Series Bonds	INE848E07BQ7	12.02.2021	12.02.2029	150.00	150.00	BSE/NSE
30		AD Series Bonds	INE848E08235	20.02.2023	20.02.2029	83.00	83.00	BSE/NSE
		F.Y. 2028-29- No of ISIN Maturing = 9						
31		Y Series Bonds	INE848E07AS5	07.10.2019	06.10.2029	300.00	300.00	NSE
32		Y1 Series Bonds	INE848E07AX5	03.01.2020	03.01.2030	100.00	100.00	BSE/NSE
33		AA Series Bonds	INE848E07BC7	11.02.2020	11.02.2030	300.00	300.00	BSE/NSE
34		AA-1 Series Bonds	INE848E07BI4	11.03.2020	11.03.2030	100.00	100.00	BSE/NSE
35		AB Series Bonds	INE848E07BM6	24.04.2020	24.04.2029	150.00	150.00	BSE/NSE
36		AC Series Bonds	INE848E07BR5	12.02.2021	12.02.2030	150.00	150.00	BSE/NSE
37		AD Series Bonds	INE848E08227	20.02.2023	20.02.2030	83.00	83.00	BSE/NSE
		F.Y. 2029-30- No of ISIN Maturing =7						
38		AB Series Bonds	INE848E07BN4	24.04.2020	24.04.2030	150.00	150.00	BSE/NSE
39		AC Series Bonds	INE848E07BS3	12.02.2021	12.02.2031	150.00	150.00	BSE/NSE

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
40	NHPC LTD	AD Series Bonds	INE848E08219	20.02.2023	20.02.2031	83.00	83.00	BSE/NSE
		F.Y. 2030-31- No of ISIN Maturing = 3						
41		AC Series Bonds	INE848E07BT1	12.02.2021	12.02.2032	150.00	150.00	BSE/NSE
42		AD Series Bonds	INE848E08201	20.02.2023	20.02.2032	83.00	83.00	BSE/NSE
		F.Y. 2031-32- No of ISIN Maturing = 2						
43		AC Series Bonds	INE848E07BU9	12.02.2021	11.02.2033	150.00	150.00	BSE/NSE
44		AD Series Bonds	INE848E08193	20.02.2023	19.02.2033	83.00	83.00	BSE/NSE
		F.Y. 2032-33- No of ISIN Maturing =2						
45		AC Series Bonds	INE848E07BV7	12.02.2021	10.02.2034	150.00	150.00	BSE/NSE
46		AD Series Bonds	INE848E08185	20.02.2023	20.02.2034	83.00	83.00	BSE/NSE
		F.Y. 2033-34- No of ISIN Maturing =2						
47		AC Series Bonds	INE848E07BW5	12.02.2021	12.02.2035	150.00	150.00	BSE/NSE
48		AD Series Bonds	INE848E08177	20.02.2023	20.02.2035	83.00	83.00	BSE/NSE
		F.Y. 2034-35- No of ISIN Maturing = 2						
49		AC Series Bonds	INE848E07BX3	12.02.2021	12.02.2036	150.00	150.00	BSE/NSE
50		AD Series Bonds	INE848E08169	20.02.2023	20.02.2036	83.00	83.00	BSE/NSE
		F.Y. 2035-36- No of ISIN Maturing = 2						
51		AD Series Bonds	INE848E08151	20.02.2023	20.02.2037	83.00	83.00	BSE/NSE
		F.Y. 2036-37- No of ISIN Maturing = 1						
52		AD Series Bonds	INE848E08144	20.02.2023	20.02.2038	83.00	83.00	BSE/NSE
		F.Y. 2037-38- No of ISIN Maturing = 1						

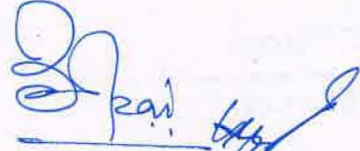
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List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2024

(For the debts securites issued up to 30.06.2017)

(In order to comly with chapter VIII of circular no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10.08.21 updated on 07.07.2023)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
1	NHPC LTD	P-Series Bonds	INE848E07047	01.02.2010	01.02.2025	2000.00	200.00	NSE
2		Q-Series Bonds	INE848E07146	12.03.2012	12.03.2025	105.50	105.50	NSE
3		Q-Series Bonds	INE848E07153	12.03.2012	12.03.2026	105.50	105.50	NSE
4		Q-Series Bonds	INE848E07161	12.03.2012	12.03.2027	105.50	105.50	NSE
5		R1-Series Bonds	INE848E07492	11.02.2013	11.02.2025	6.85	6.85	NSE
6		R1-Series Bonds	INE848E07500	11.02.2013	11.02.2026	6.85	6.85	NSE
7		R2-Series Bonds	INE848E07369	11.02.2013	11.02.2025	31.84	31.84	NSE
8		R2-Series Bonds	INE848E07377	11.02.2013	11.02.2026	31.84	31.84	NSE
9		R2-Series Bonds	INE848E07385	11.02.2013	11.02.2027	31.84	31.84	NSE
10		R3-Series Bonds	INE848E07450	11.02.2013	11.02.2025	89.20	89.20	NSE
11		R3-Series Bonds	INE848E07468	11.02.2013	11.02.2026	89.20	89.20	NSE
12		R3-Series Bonds	INE848E07476	11.02.2013	11.02.2027	89.20	89.20	NSE
13		R3-Series Bonds	INE848E07484	11.02.2013	11.02.2028	89.20	89.20	NSE
14		S1-Series Bonds	INE848E07666	26.11.2014	26.11.2024	36.50	36.50	NSE

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Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
15	NHPC LTD	S2 Series Bonds	INE848E07732	26.11.2014	26.11.2024	55.00	55.00	NSE
16		S2 Series Bonds	INE848E07740	26.11.2014	26.11.2025	55.00	55.00	NSE
17		S2 Series Bonds	INE848E07757	26.11.2014	26.11.2026	55.00	55.00	NSE
18		S2 Series Bonds	INE848E07765	26.11.2014	26.11.2027	55.00	55.00	NSE
19		S2 Series Bonds	INE848E07773	26.11.2014	26.11.2028	55.00	55.00	NSE
20		S2 Series Bonds	INE848E07781	26.11.2014	26.11.2029	55.00	55.00	NSE
21		T Series Bonds	INE848E07856	14.07.2015	14.07.2025	122.91	122.91	NSE
22		T Series Bonds	INE848E07864	14.07.2015	14.07.2026	122.91	122.91	NSE
23		T Series Bonds	INE848E07872	14.07.2015	14.07.2027	122.91	122.91	NSE
24		T Series Bonds	INE848E07880	14.07.2015	14.07.2028	122.91	122.91	NSE
25		T Series Bonds	INE848E07898	14.07.2015	14.07.2029	122.91	122.91	NSE
26		T Series Bonds	INE848E07906	14.07.2015	14.07.2030	122.91	122.91	NSE
27		U Series Bonds	INE848E07914	27.06.2016	27.06.2031	540.00	540.00	NSE
28		U1 Series Bonds	INE848E07922	07.07.2016	27.06.2031	360.00	360.00	NSE
29		V2 Series Bonds	INE848E07AA3	06.06.2017	06.06.2025	295.00	295.00	BSE
30		V2 Series Bonds	INE848E07AB1	06.06.2017	06.06.2026	295.00	295.00	BSE
31		V2 Series Bonds	INE848E07AC9	06.06.2017	06.06.2027	295.00	295.00	BSE

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