K.G. SOMANI & CO LLP *Chartered Accountants*

3/15, Asaf Ali Road,4th Floor Near Delite Cinema, New Delhi-110002 ARORA VOHRA & CO Chartered Accountants Chaitanya Complex Prem Bhawan ,Residency Road Jammu Tawi 180081 Jammu & Kashmir **LODHA & CO** *Chartered Accountants* 14 Government Place East Kolkata-700069

Independent Auditors' Review Report on Standalone Unaudited Financial Results for the Quarter ended June 30, 2021 of NHPC Limited Pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors NHPC Limited NHPC Office Complex Sector-33, Faridabad- 121003

- 1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results together with the Notes thereon of NHPC Limited ("the Company") for the Quarter ended June 30, 2021(the 'Statement'). The Statement has been prepared by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'), which has been initialed by us for identification purposes.
- 2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

- 4. Based on our review conducted as above, we report that nothing has come to our attention that causes us to believe that the accompanying statement of Standalone Unaudited Financial Results read with notes thereon, prepared in accordance with aforesaid Indian Accounting Standards and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5. These Financial results include the results for the quarter ended March 31, 2021 being the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto December 31 of the relevant financial year. These figures were subject to limited review by Joint Statutory Auditor as required under the Listing Regulations.
- 6. The Financial results for the quarter ended 30th June 2020 had been subjected to review by the then Joint Statutory Auditors of the Company, one of them were predecessor audit firms and had expressed an unmodified conclusion on above. Reliance has been placed by us on the figures and other information pertaining to the said period as incorporated in these financial results.
- 7. Our Conclusion is not modified in respect of the matter stated in para 5 and 6 above.



Place: Ludhiana Date: August 13, 2021

Date: August 13,2021

Place: Kolkata Date: August 13, 2021



NHPC LIMITED (A Government of India Enterprise) CIN: L40101HR1975GOI032564 SECTOR-33, FARIDABAD, HARYANA - 121003

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2021

· · · ·				(Rs. in crore
		Quarter Ended		Year Ended
Particulars	30.06.2021	31.03.2021	30.06.2020	31.3.2021
	Unaudited	Audited (Refer Note 10)	Unaudited	Audited
Income (n) Revenue from Operations	2 170 21	1 741 48	2 210 82	8 50 6 58
b) Other Income	2,170.21 203.05	1,341.48	2,518.87 85,95	8,506,58
Total Income (a+b)	2,373.26	436.45	2,604.82	1,150,81 9,657,39
Expenses	41373120	1,171.93	2,004.04	3,037,39
(a) Purchase of Power - Trading			207.09	1 10.00
(b) Generation Expenses	262,46	131.18	290.98	212,37 854.37
c)Employce Benefits Expense	316.74	360.51	326,20	1,409.26
(d) Finance Costs	134.14	214.98	146.69	649.59
(c.)Depreciation and Amortization Expense	279.15	236.12	330.27	1,234,50
(f) Other Expenses	311.73	416.52	273.91	1,425,89
Total Expenses (n+b+c+d+c+f)	1,304.22	1,359.31	1,575.14	5,785.98
Profit before Exceptional Items, Regulatory Deferral Account	11009164	855-73+67 B	41075544	51 (13 11, 20
Balances and Tax (1-2)	1,069.04	418.62	1,029.68	3,871.41
Exceptional Items			185,00	185.00
Profit before Tax and Regulatory Deferral Account Balances (3-4)	1,069.04	418.62	844.68	3.686.41
Tax Expenses			011100	51000141
n) Current Tax	194.85	131.34	153.14	714.17
b) Deferred Tax	7.96	(2.81)	4.23	(34.04)
Total Tax Expense (a+b)	202.81	128.53	157.37	680.13
Profit for the period before movement in Regulatory Deferral				
Account Balances (5-6)	866.23	290.09	687,31	3,006.28
Movement in Regulatory Deferral Account Balances (Net of Tax)	46.03	114.12	35.23	227.09
Profit for the period (7+8)	912.26	404.21	722,54	3.233.37
Other Comprehensive Income				
(i) Items that will not be reclassified to profit or loss (Net of Tax)				
(a) Remeasurement of the post employment defined benefit obligations	(2.21)	65.00	(7.26)	(40.29)
Less:- Movement in Regulatory Deferral Account Balances in respect of				. ,
tax on defined benefit obligations	0.05	(5.71)	1.24	2,87
Sub total (a)	(2,26)	70.71	(8.50)	(43.16)
(b) Investment in Equity Instruments	30,78	22.86	12.06	47.13
Sub total (b)	30.78	22.86	12.06	47.13
Total (i)=(a)+(b)	28.52	93.57	3.56	3.97
(ii) Items that will be reclassified to profit or loss (Net of Tax)				
- Investment in Debt Instruments	(1.08)	(7.60)	7.46	3.23
, Total (ii)	(1.08)	(7.60)	7.46	3.23
Other Comprehensive Income (i+ii)	27.44	85.97	11.02	7.20
Total Comprehensive Income for the period (9+10)	939.70	490,18	733,56	3.240.57
Paid-up equity share capital (of Face Value ₹ 10/- per share)	10,045.03	10,045.03	10,045.03	10,045.03
Reserves excluding Revaluation Reserves	10,012,02	10,040.00	10,043.03	
Earning per share (Basic and Diluted)				21,602.28
(Equity shares, face value of ₹ 10/- each)				
- Before movements in Regulatory Deferral Account Balances (in ₹)	0.86	0.29	0.68	2,99
				3.22
(Equity share - Before m	es, face value of ₹ 10/- each)	es, face value of ₹ 10/- each) avements in Regulatory Deferral Account Balances (in ₹) 0.86	es, face value of ₹ 10/- each) ovements in Regulatory Deferral Account Balances (in ₹) 0.86 0.29	es, face value of ₹ 10/- each) avements in Regulatory Deferral Account Balances (in ₹) 0.86 0.29 0.68



Samaget

Notes:	
1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in the respect meetings held on 13th August, 2021. The same have been reviewed by the Joint Statutory Auditors of the Company as required unit Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Audit Committee constitut during the last quarter is however pending induction of Independent Directors as required in terms of Section 177 of the Companies A 2013.
2	In view of the seasonal nature of business, the financial results of the company vary from quarter to quarter.
3	Electricity generation is the principal business activity of the Company. Other operations viz., Power Trading, Contracts, Project Managem and Consultancy works do not form a reportable segment as per Ind AS 108 - 'Operating Segment'. The company has a single geographic segment as all its power stations are located within the country.
4	(i) The Company's primary source of revenue is from generation and sale of hydroelectricity. Consequent to the outbreak of COVID-19 a recent surge in number of cases thereof, Government of India and/or State Governments have declared lockdowns which have affect business in general. Power supply being an essential service and considering the must-run status for Run-of-the-River (ROR) projects a scheduling to the extent possible by RLDCs in case of ROR with Pondage and Storage Projects, no material impact of COVID-19 on financial performance of the Company including interalia the carrying value of various current and non-current assets or the ability to serv the debt of the company, is expected to arise. Further, the company will continue to monitor the Impact of the pandemic and the same will taken into consideration on crystallization.
	(ii) In line with the directions of the Ministry of Power dated May 15 & 16, 2020, the company had given a one-time rebate of Rs 185 crore DISCOMs and Power Departments of States/ Union territories for passing on to ultimate consumers on account of COVID-19 pandemic in of FY 2020-21 and disclosed the same as an "Exceptional item" in the Statement of Financial Results.
5	The Board of Directors of the Company in its meeting held on October 20, 2020 has approved the proposal to initiate the process of merger Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) with NHPC Limited under Section 232 of the Compan Act, 2013 subject to approval of Government of India.
6	The Company has obtained the approval from Ministry of Power vide its letter dated 12.05.2021 for taking over of 2% equity of PTC Inc Limited (PTC) in Chenab Valley Power Projects Private Limited (A Joint Venture Company between NHPC (49%), JKSPDC (49%) and P (2%)). The purchase consideration of Rs 4.19 crore has been released to M/s PTC on 25.05.2021. Consequent to this Chenab Valley Pow Projects Private Limited shall become subsidiary company of NHPC Limited on completion of requisite formalities in this respect.
	The Company has incorporated Ratle Hydroelectric Power Corporation Limited, a subsidiary company in joint venture with Jammu a Kashmir State Power Development Corporation Limited (JKSPDCL) with equity participation of 51:49 respectively for implementation of Ra Hydro-electric Project (850 MW) in the Chenab River Basin situated in the UT of Jammu and Kashmir. The Initial Equity contribution of Rs. Crore has been made on 30th June, 2021 and shares have since been allotted.
	All Non-Convertible Debt Securities of the Company are secured by way of pari-passu charge over certain immovable and movable assets the Company. The available asset coverage complies with the requirement of terms of various issues/ offer documents.
	9 Figures for the year ended 31st March, 2021 are being reviewed by the Comptroller and Auditor General of India under section 143 (6) of the Companies Act, 2013.
	10 Figures for the quarter ended 31st March, 2021 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures upto the 3rd quarter of that Financial Year.

11 Figures for the previous periods have been re-grouped/re-arranged/re-classified wherever necessary.



Homesup

KG SOMANI & CO LLP

Chartered Accountants 3/15, Asaf Ali Road,4th Floor Near Delite Cinema, New Delhi-110002 ARORA VOHRA & CO

Chartered Accountants Chaitanya Complex Prem Bhawan,Residency Road Jammu Tawi 180081 Jammu & Kashmir **LODHA & CO** *Chartered Accountants* 14 Government Place East Kolkata-700069

Independent Auditors' Review Report on Consolidated Unaudited Financial Results for the Quarter ended June 30, 2021of NHPC Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors NHPC Limited NHPC Office Complex Sector-33, Faridabad- 121003

- 1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results together with Notes thereon of **NHPC Limited**("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its joint ventures for the quarter ended June 30, 2021 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation") which has been initialed by us for identification purpose.
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express our conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries		
1. NHDC Limited		
2. Loktak Downstream Hydroelectric Corporation Limited		
3. Bundelkhand Saur Urja Limited		
4. Lanco Teesta Hydro Power Limited		
5. Jal Power Corporation Limited		
6. Ratle Hydroelectric Power Corporation Limited		
Joint Ventures		
1. Chenab Valley Power Projects Private Limited		
2. National High Power Test Laboratory Private Limited		

- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, we report that nothing has come to our attention that causes us to believe that the accompanying Statement read with notes thereon and paragraph 7 below, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 6. We did not review the financial results of one subsidiary included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs. 296.56crore, total net profit after tax of Rs.153.45crore and total comprehensive income of Rs. 153.54 crore for the quarter ended June 30,2021and also one Joint Venture in respect of which Group's share of net profit/(Loss) after tax of Rs. (1.55) crore and total comprehensive income of Rs. (1.55) crore for the quarter ended June 30, 2021 has been considered in the consolidated unaudited financial results. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the said subsidiary and Joint Venture, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

- 7. The consolidated unaudited financial results include the financial results of five subsidiaries which have not been reviewed by their auditors, whose financial results reflect total revenues of Rs. 0.27 crore, total net profit after tax of Rs 0.12 crore and total comprehensive income of Rs 0.12 crore for the quarter ended June 30, 2021 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit/(Loss) after tax of Rs. (0.15) crore and total comprehensive income of Rs. (0.15) crore for the quarter ended June 30, 2021 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit/(Loss) after tax of Rs. (0.15) crore and total comprehensive income of Rs. (0.15) crore for the quarter ended June 30, 2021 as considered in the consolidated unaudited financial results, in respect of one joint venture, based on its financial results which have not been reviewed by its auditors. According to the information and explanations given to us by the Parent's Management, these financial results are not material to the Group.
- 8. The Financial results for the quarter ended 30th June 2020 had been subjected to review by the then Joint Statutory Auditors of the Company, one of them were predecessor audit firms and had expressed an unmodified conclusion on above. Reliance has been placed by us on the figures and other information pertaining to the said period as incorporated in these financial results.
- 9. Our conclusion on the Statement is not modified in respect of the matters referred to in Para 6, 7 and 8 above.





NHPC LIMITED (A Government of India Enterprise) CIN: L40101HR1975GO1032564 SECTOR-33, FARIDABAD, HARVANA - 121 003

		(Rs. in crore) Ouarter Ended Year Ended			
			Quarter Ended	20.06 2020	31.3.2021
No	Particulars	30.06.2021 Unaudited	31.03.2021 Audited (Refer	30.06.2020 Unaudited	Audited
		Unaudited	Note 11)		
	ncome	2,417,12	1,609,17	2,779.48	9,647,8
	a) Revenue from Operations	169.79	485.13	134.54	1,057.1
1	b) Other Income Total Income (a+b)	2,586.91	2,094.30	2,914.02	10,705.0
2	Expenses				
	a) Purchase of Power - Trading	-		207.09	212.
	b) Generation Expenses	263.06	132.24	291.35	857.
	(c)Employee Benefits Expense	351.87	382.32	360.24	1,540.
- 1	(d) Finance Costs	134.20	215.18	146.75	649.
	(e)Depreciation and Amortization Expense	295.14	250.47	347.47	1,298.
	(f) Other Expenses	353.32	546.51	320.32	1,690.
	Total Expenses (a+b+c+d+e+f)	1,397.59	1,526.72	1,673.22	6,248.
	Profit before Exceptional Items, Regulatory Deferral Account				
	Balances, Tax and Share of profit of Joint Ventures accounted for using the Equity Method (1-2)	1,189.32	567,58	1,240.80	4,456.
	Share of net profit from joint ventures accounted for using equity method	(1.70)	(7.29)	0.25	(5,
5	Profit before Exceptional items, Regulatory Deferral Account Balances and Tax (3+4)	1,187.62	560.29	1,241.05 185.00	4,450. 185
6 7	Exceptional liens Profit before Tax and Regulatory Deferral Account Balances (5-6)	1,187.62	560.29	1,056.05	4,265.
8	Tax Expenses	242,80	165.38	207.07	925.
	a) Current Tax		394.25	27,93	(24.
	b) Deferred Tax	12.51			900.
	Total Tax Expense (a+b)	255,31	559.63	235.00	900.
9	Profit for the period before movement in Regulatory Deferral Account Balances (7-8)	932.31	0.66	821.05	3,364.
10	Movement in Regulatory Deferral Account Balances (Net of Tax)	50.55	463.94	34.44	217.
11	Profit for the period (9+10)	982.86	464,60	855.49	3,582.
	Other Comprehensive Income				
	(i) Items that will not be reclassified to profit or loss (Net of Tax)				
	(a) Remeasurement of the post employment defined benefit obligations	(2.16)	66.13	(7,57)	(40.
	(a) Remeasurement of the jost employment count Balances in respect of Less:-Movement in Regulatory Deferral Account Balances in respect of				
	tax on defined benefit obligations	0.02	(6.32)	1.41	2
	Sub total (a)	(2.18)	72.45	(8,98)	(42.
	(b) Investment in Equity Instruments	30.78	22.86	12.06	47
	Sub total (b)	30.78	22.86	12.06	47
	Total (i)=(a)+(b)	28,60	95.31	3.08	4
	(ii) Items that will be reclassified to profit or loss (Net of Tax)				
	 Investment in Debt Instruments 	(1.07)	(7.60)	7.47	3
	- Investment in Deat instruments Total (ii)	(1.07)		7.47	3
		27.53	87.71	10.55	7
	Other Comprehensive Income (i+ii)				
13	Total Comprehensive Income for the period (11+12)	1,010.39	552,31	866.04	3,589
14	Net Profit attributable to				
	a) Owners of the company	907.77		-772.20	3,257
	b) Non-controlling interest	75.09	37.05	83.29	325
15	Other comprehensive income attributable to				
10	a) Owners of the company	27.49	86.86	10.78	1 7
	b) Non-controlling interest	0.04	0.85	(0.23) (
	Total comprehensive income attributable to				
16	a) Owners of the company	935.26	514,41	782.98	3,264
	a) Owners of the company b) Non-controlling interest	75.13		83,06	
	b) Non-communing merces	10,045.03		10.045.03	
17	Paid-up equity share capital (of Face Value ₹ 10/- per share)	10,015.03	10,042,02	10,045.05	23,045
18	Reserves excluding Revaluation Reserves				20,043
19	Earning per share (Basic and Diluted)				
	(Equity shares, face value of ? 10/- cach)			0.77	
	- Before movements in Regulatory Deferral Account Balances (in ₹)	0.85			
	- After movements in Regulatory Deferral Account Balances (in ?)	0.90	0.43	0.77	



Stancing

The res une col	a above consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in t pective meetings held on 13th August, 2021. The same have been reviewed by the Joint Statutory Auditors of the Company as requir der Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Audit Committ histituted during the last quarter is however pending induction of Independent Directors as required in terms of Section 177 of t impanies Act, 2013.
	ibsidiary and Joint Venture Companies considered in the Consolidated Financial Results are as follows:-
a): Te	Subsidiary Companies: NHDC Limited, Loktak Downstream Hydroelectric Corporation Limited, Bundelkhand Saur Urja Limited, Lan sesta Hydro Power Limited, Jal Power Corporation Limited and Retle Hydroelectric Power Corporation Limited.
b)	Joint Venture Companies: Chenab Valley Power Projects Private Limited and National High Power Test Laboratory Private Limited.
	view of the seasonal nature of business, the financial results of the Group vary from quarter to quarter.
as	lectricity generation is the principal business activity of the Group. Other operations viz., Power Trading, Contracts, Project Management nd Consultancy works do not form a reportable segment as per Ind AS 108 - 'Operating Segment'. The Group has a single geographic egment as all its power stations are located within the country.
r t 1	ii) The Group's primary source of revenue is from generation and sale of hydroelectricity. Consequent to the outbreak of COVID-19 at ecent surge in number of cases thereof, Government of India and/or State Governments have declared lockdowns which have affect outsiness in general. Power supply being an essential service and considering the must-run status for Run-of-the-River (ROR) projects a scheduling to the extent possible by RLDCs in case of ROR with Pondage and Storage Projects, no material impact of COVID-19 on transcial performance of the Company including Interalia the carrying value of various current and non-current assets or the ability to service the debt of the company, is expected to arise. Further, the Parent Company will continue to monitor the impact of the pandemic and the sarwill be taken into consideration on crystallization.
	(ii) In line with the directions of the Ministry of Power dated May 15 & 16, 2020, the Parent Company had given a one-time rebate of Rs 1 crore to DISCOMs and Power Departments of States/ Union territories for passing on to ultimate consumers on account of COVID- pandemic in Q1 of FY 2020-21 and disclosed the same as an "Exceptional item" in the Statement of Financial Results.
6	The Board of Directors of the Parent Company in its meeting held on October 20, 2020 has approved the proposal to initiate the process merger of Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) with NHPC Limited under Section 232 of the Companies Act, 2013 subject to approval of Government of India.
7	The Parent Company has obtained the approval from Ministry of Power vide its letter dated 12.05.2021 for taking over of 2% equity of P1 India Limited (PTC) in Chenab Valley Power Projects Private Limited (A Joint Vanture Company between NHPC (49%), JKSPDC (49%) at PTC (2%)). The purchase consideration of Rs 4.19 crore has been released to M/s PTC on 25.05.2021. Consequent to this Chenab Valle Power Projects Private Limited shall become subsidiary company of NHPC Limited on completion of requisite formalities in this respect.
8	The Parent Company has incorporated Ratle Hydroelectric Power Corporation Limited, a subsidiary company in joint venture with Jammu an Kashinir State Power Development Corporation Limited (JKSPDCL) with equity participation of 51:49 respectively for implementation of Rai Hydro-electric Project (850 MW) in the Chenab River Basin situated in the UT of Jammu and Kashmir. The initial Equity contribution of Rai Crore has been made on 30th June, 2021 and shares have since been allotted.
9	All Non-Convertible Debt Securities of the Parent Company are secured by way of pari-passu charge over certain immovable and movat assets of the Company. The available asset coverage complies with the requirement of terms of various issues/ offer documents.
10	Figures for the year ended 31st March, 2021 are being reviewed by the Comptroller and Auditor General of India under section 143 (6) of Il Companies Act, 2013.
• 11	Figures for the quarter ended 31st March, 2021 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures upto the 3rd quarter of that Financial Year.
12	Figures for the previous periods have been re-grouped/re-arranged/re-classified wherever necessary.
	For and on behalf of the Board of Directors
	Service Conference
	e : Faridabad (RAJENDRA PRASAD GOYA = : 13.08.2021 DIRECTOR (FINANC

