



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Govt. of India Enterprise)

संदर्भ सं./Ref. No. NH/CS/199

फोन/Phone: 0129-2278018
दिनांक/Date: 12.05.2023

Manager/ मैनेजर, Listing Department/ लिस्टिंग विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टॉवर्स, Dalal Street, /दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	General Manager/ महाप्रबंधक, Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, / एक्सचेंज प्लाजा, Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
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ISIN No. INE848E01016

Sub : Annual Disclosure as a Large Corporate for FY 2022-23 under Chapter-XII of SEBI Operational Circular No. SEBI/HO/DDHS/CIR/P/2021/613 dated August 10, 2021

विषय: 10 अगस्त, 2021 के सेबी परिचालन परिपत्र संख्या SEBI/HO/DDHS/CIR/P/2021/613 के अध्याय-XII के तहत वित्त वर्ष 2022-23 के लिए एक बड़े कॉर्पोरेट के रूप में वार्षिक प्रकटीकरण।

Sirs/महोदय,

In compliance to Clause 3.1 (b) of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023, please find attached herewith the details of the incremental borrowings done by NHPC Limited during FY 2022-23, as a Large Corporate Borrower.

This is for your information and record.

दिनांक 31 मार्च, 2023 के सेबी परिपत्र संख्या SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 के साथ पठित दिनांक 10 अगस्त, 2021 के सेबी परिपत्र संख्या SEBI/HO/DDHS/P/CIR/2021/613 के खंड 3.1 (बी) के अनुपालन में, एनएचपीसी लिमिटेड द्वारा वित्त वर्ष 2022-23 के दौरान एक बड़े कॉर्पोरेट कर्जदार के रूप में किए गए वृद्धिशील उधार का विवरण संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

संलग्न: उपरोक्तानुसार

(रूपा देब)
कंपनी सचिव



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)
NHPC Limited
(A Govt. of India Enterprise)



वित्त विभाग
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
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फोन/Phone: 0129-2278695, 2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in
वेबसाइट/Website: www.nhpcindia.com

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Ref. No.: NH/FIN/2023-24/

Dated: 12/05/2023

Annex-XII- B2

Format of the Annual Disclosure to be made by an entity identified as a LC^{\$}
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY 23)
(Applicable from FY 2022)

1. Name of the Company : **NHPC Limited**
2. CIN : **L40101HR1975GOI032564**
3. Report filed for FY : **2023**
4. Details of the borrowings (all figures in Rs crore):

SI.No	Particulars	Detail
(i)	3-year block period (Specify financial years)	T:2022-23, T+1:2023-24 T+2:2024-25
(ii)	Incremental borrowing done in FY (T) (a)	3093.27
(iii)	Mandatory borrowing to be done through issuance of debt securities in FY(T) (b) = (25% of a)	773.32
(iv)	Actual borrowings done through debt securities in FY (T) (c)	996.00
(v)	Shortfall in the mandatory borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	879.10
(vi)	Quantum of (d), which has been met from (c) (e)	879.10
(vii)	Short fall, if any, in mandatory borrowings through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY(T-1) which was carried forward to FY (T)} (f)=(b)-[(c)-(e)]# {If the calculated value is Zero or negative, write "nil"}	656.42

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बिजली से संबंधित शिकायतों के लिए 1912 डायल करें / Dial 1912 for Complaints on Electricity
CIN : L40101HR1975GOI032564

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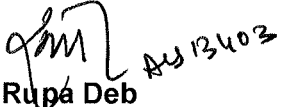


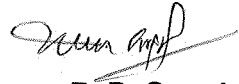
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Domestic Finance Section
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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore):

S. No.	Particulars	Details
i	3-years Block period (specify financial years)	T-1:2021-22, T: 2022-23 T+1:2023-24
ii	Amount of fine to be paid for the block, if applicable Fine=0.2% of {(d)-(e)}#	0.00


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R. P. Goyal
Director-Finance & CFO
Tel: +91129 2278021
dir-fin@nhpc.nic.in
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आर. पी. गोयल / R. P. GOYAL
निदेशक (वित्त) / Director (Finance)
एन एच पी सी लिमिटेड / NHPC Limited
(भारत सरकार का उद्यम / A Govt. of India Enterprise)
सेक्टर-33, फरीदाबाद / Sector-33, Faridabad






Date- 12/05/2023

\$- In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

(d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.

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