



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

संदर्भ सं./Ref. No. **NH/CS/199**

दिनांक/Date : **11.10.2021**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051</p>
<p>M/s National Securities Depository Limited, 4th Floor, "A Wing" Trade World Kamala Mills Compound, Lower Parel, Mumbai-400 013</p>	<p>M/s Central Depository Services (India) Limited Marathan Futurex, A-Wing, 25th Floor, N.M Joshi Marg, Lower Parel, Mumbai- 400 013</p>

Sub : Statement under clause 3.1.2 of SEBI circular CIR/IMD/DF-1/ 67 /2017 dated 30.06.2017

विषय: सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30.06.2017 के अनुसार वर्णन के सन्दर्भ में

Sirs/महोदय,

In compliance to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for half year ended on 30.09.2021.

This is for your information and record.

सेबी परिपत्र संख्या सीआईआर/आईएमडी/डीएफ-1/67/2017 दिनांक 30 जून, 2017 के खंड 3.1.2 के अनुसार, कृपया 30.09.2021 को समाप्त छमाही के लिए एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में वर्णन का संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्त अनुसार

भवदीय


(रूपा देब)

कंपनी सचिव



पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



Year-wise summary of ISINs maturing during the year (As on 30.09.2021)

(issued on/after 01.07.2017)

Sl.No	Financial Year	Bond's Series	No of ISINs	Total No of ISINs maturing during the Year.
1	2021-22	W1 Series Bonds	1	matured on 15.09.21
2	2022-23	W1 Series Bonds	1	1
3	2023-24	W2 Series Bonds	1	1
4	2024-25	W2 Series Bonds	1	1
5	2025-26	W2 Series Bonds	1	5
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
6	2026-27	W2 Series Bonds	1	7
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
7	2027-28	W2 Series Bonds	1	7
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
8	2028-29	AC Series Bonds	1	8
		X Series Bonds	1	
		NHPC-GOI Fully Srviced Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
9	2029-30	AB Series Bonds	1	6
		AC Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
10	2030-31	AB Series Bonds	1	2
11	2031-32	AC Series Bonds	1	1
12	2032-33	AC Series Bonds	1	1
13	2033-34	AC Series Bonds	1	1
14	2034-35	AC Series Bonds	1	1
15	2035-36	AC Series Bonds	1	1

GM-Finance



NHPC LTD.

List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2021 (For the debts securites issued up to 30.06.2017)

(In order to comly with chapter VIII of circular no SEBI/HO/DDHS/CIR/2021/613 dated 10.08.21)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Exchange
1	NHPC LTD	P-Series Bonds	INE848E07047	01.02.2010	01.02.2025	9.00%	Annual	No	2000.00	800.00	NSE
2		Q-Series Bonds	INE848E07112	12.3.2012	12.03.2022	9.25%	Annual	No	105.50	105.50	NSE
3		Q-Series Bonds	INE848E07120	12.3.2012	12.03.2023	9.25%	Annual	No	105.50	105.50	NSE
4		Q-Series Bonds	INE848E07138	12.3.2012	12.03.2024	9.25%	Annual	No	105.50	105.50	NSE
5		Q-Series Bonds	INE848E07146	12.3.2012	12.03.2025	9.25%	Annual	No	105.50	105.50	NSE
6		Q-Series Bonds	INE848E07153	12.3.2012	12.03.2026	9.25%	Annual	No	105.50	105.50	NSE
7		Q-Series Bonds	INE848E07161	12.03.2012	12.03.2027	9.25%	Annual	No	105.50	105.50	NSE
8		R1-Series Bonds	INE848E07245	11.02.2013	11.02.2022	8.70%	Annual	No	6.85	6.85	NSE
9		R1-Series Bonds	INE848E07252	11.02.2013	11.02.2023	8.70%	Annual	No	6.85	6.85	NSE
10		R1-Series Bonds	INE848E07260	11.02.2013	11.02.2024	8.70%	Annual	No	6.85	6.85	NSE
11		R1-Series Bonds	INE848E07492	11.02.2013	11.02.2025	8.70%	Annual	No	6.85	6.85	NSE
12		R1-Series Bonds	INE848E07500	11.02.2013	11.02.2026	8.70%	Annual	No	6.85	6.85	NSE
13		R2-Series Bonds	INE848E07336	11.02.2013	11.02.2022	8.85%	Annual	No	31.84	31.84	NSE
14		R2-Series Bonds	INE848E07344	11.02.2013	11.02.2023	8.85%	Annual	No	31.84	31.84	NSE
15		R2-Series Bonds	INE848E07351	11.02.2013	11.02.2024	8.85%	Annual	No	31.84	31.84	NSE
16		R2-Series Bonds	INE848E07369	11.02.2013	11.02.2025	8.85%	Annual	No	31.84	31.84	NSE
17		R2-Series Bonds	INE848E07377	11.02.2013	11.02.2026	8.85%	Annual	No	31.84	31.84	NSE
18		R2-Series Bonds	INE848E07385	11.02.2013	11.02.2027	8.85%	Annual	No	31.84	31.84	NSE
19		R3-Series Bonds	INE848E07427	11.02.2013	11.02.2022	8.78%	Annual	No	89.20	89.20	NSE
20		R3-Series Bonds	INE848E07435	11.02.2013	11.02.2023	8.78%	Annual	No	89.20	89.20	NSE
21		R3-Series Bonds	INE848E07443	11.02.2013	11.02.2024	8.78%	Annual	No	89.20	89.20	NSE
22		R3-Series Bonds	INE848E07450	11.02.2013	11.02.2025	8.78%	Annual	No	89.20	89.20	NSE
23		R3-Series Bonds	INE848E07468	11.02.2013	11.02.2026	8.78%	Annual	No	89.20	89.20	NSE
24		R3-Series Bonds	INE848E07476	11.02.2013	11.02.2027	8.78%	Annual	No	89.20	89.20	NSE
25		R3-Series Bonds	INE848E07484	11.02.2013	11.02.2028	8.78%	Annual	No	89.20	89.20	NSE
26		S1-Series Bonds	INE848E07633	26.11.2014	26.11.2021	8.49%	Annual	No	36.50	36.50	NSE
27		S1-Series Bonds	INE848E07641	26.11.2014	26.11.2022	8.49%	Annual	No	36.50	36.50	NSE
28		S1-Series Bonds	INE848E07658	26.11.2014	26.11.2023	8.49%	Annual	No	36.50	36.50	NSE
29		S1-Series Bonds	INE848E07666	26.11.2014	26.11.2024	8.49%	Annual	No	36.50	36.50	NSE
30		S2 Series Bonds	INE848E07708	26.11.2014	26.11.2021	8.54%	Annual	No	55.00	55.00	NSE
31		S2 Series Bonds	INE848E07716	26.11.2014	26.11.2022	8.54%	Annual	No	55.00	55.00	NSE
32		S2 Series Bonds	INE848E07724	26.11.2014	26.11.2023	8.54%	Annual	No	55.00	55.00	NSE
33		S2 Series Bonds	INE848E07732	26.11.2014	26.11.2024	8.54%	Annual	No	55.00	55.00	NSE
34		S2 Series Bonds	INE848E07740	26.11.2014	26.11.2025	8.54%	Annual	No	55.00	55.00	NSE
35		S2 Series Bonds	INE848E07757	26.11.2014	26.11.2026	8.54%	Annual	No	55.00	55.00	NSE
36		S2 Series Bonds	INE848E07765	26.11.2014	26.11.2027	8.54%	Annual	No	55.00	55.00	NSE
37		S2 Series Bonds	INE848E07773	26.11.2014	26.11.2028	8.54%	Annual	No	55.00	55.00	NSE
38		S2 Series Bonds	INE848E07781	26.11.2014	26.11.2029	8.54%	Annual	No	55.00	55.00	NSE

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NHPC LTD.

List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2021 (For the debts securities issued up to 30.06.2017)

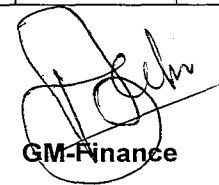
(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/CIR/2021/613 dated 10.08.21)

39	T Series Bonds	INE848E07823	14.07.2015	14.07.2022	8.50%	Annual	No	122.91	122.91	NSE
40	T Series Bonds	INE848E07831	14.07.2015	14.07.2023	8.50%	Annual	No	122.91	122.91	NSE
41	T Series Bonds	INE848E07849	14.07.2015	14.07.2024	8.50%	Annual	No	122.91	122.91	NSE
42	T Series Bonds	INE848E07856	14.07.2015	14.07.2025	8.50%	Annual	No	122.91	122.91	NSE
43	T Series Bonds	INE848E07864	14.07.2015	14.07.2026	8.50%	Annual	No	122.91	122.91	NSE
44	T Series Bonds	INE848E07872	14.07.2015	14.07.2027	8.50%	Annual	No	122.91	122.91	NSE
45	T Series Bonds	INE848E07880	14.07.2015	14.07.2028	8.50%	Annual	No	122.91	122.91	NSE
46	T Series Bonds	INE848E07898	14.07.2015	14.07.2029	8.50%	Annual	No	122.91	122.91	NSE
47	T Series Bonds	INE848E07906	14.07.2015	14.07.2030	8.50%	Annual	No	122.91	122.91	NSE
48	U Series Bonds	INE848E07914	27.06.2016	27.06.2031	8.24%	Annual	No	540.00	540.00	NSE
49	U1 Series Bonds	INE848E07922	07.07.2016	27.06.2031	8.17%	Annual	No	360.00	360.00	NSE
50	V2 Series Bonds	INE848E07989	06.06.2017	06.06.2023	7.52%	Annual	No	295.00	295.00	BSE
51	V2 Series Bonds	INE848E07997	06.06.2017	06.06.2024	7.52%	Annual	No	295.00	295.00	BSE
52	V2 Series Bonds	INE848E07AA3	06.06.2017	06.06.2025	7.52%	Annual	No	295.00	295.00	BSE
53	V2 Series Bonds	INE848E07AB1	06.06.2017	06.06.2026	7.52%	Annual	No	295.00	295.00	BSE
54	V2 Series Bonds	INE848E07AC9	06.06.2017	06.06.2027	7.52%	Annual	No	295.00	295.00	BSE
55	V-Series Bonds	INE848E07971	24.01.2017	24.01.2022	6.84%	Annual	No	155.00	155.00	BSE

Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities) Regulation,2021

1	W1 Series Bonds	INE848E07AH8	15.09.2017	15.09.2022	6.91%	Annual	No	300.00	300.00	BSE
	F.Y. 2022-23- No of ISIN Maturing = 1									
2	W2 Series Bonds	INE848E07AI6	15.09.2017	15.09.2023	7.35%	Annual	No	150.00	150.00	BSE
	F.Y. 2023-24- No of ISIN Maturing = 1									
3	W2 Series Bonds	INE848E07AJ4	15.09.2017	15.09.2024	7.35%	Annual	No	150.00	150.00	BSE
	F.Y. 2024-25- No of ISIN Maturing = 1									
4	W2 Series Bonds	INE848E07AK2	15.09.2017	15.09.2025	7.35%	Annual	No	150.00	150.00	BSE
5	Y Series Bonds	INE848E07AO4	07.10.2019	07.10.2025	7.50%	Annual	No	300.00	300.00	NSE
6	Y1 Series Bonds	INE848E07AT3	03.01.2020	03.01.2026	7.38%	Annual	No	100.00	100.00	BSE/NSE
7	AA Series Bonds	INE848E07AY3	11.02.2020	11.02.2026	7.13%	Annual	No	300.00	300.00	BSE/NSE
8	AA-1 Series Bonds	INE848E07BD5	11.03.2020	11.03.2026	6.89%	Annual	No	100.00	100.00	BSE/NSE
	F.Y. 2025-26- No of ISIN Maturing = 5									
9	W2 Series Bonds	INE848E07AL0	15.09.2017	15.09.2026	7.35%	Annual	No	150.00	150.00	BSE
10	Y Series Bonds	INE848E07AP1	07.10.2019	07.10.2026	7.50%	Annual	No	300.00	300.00	NSE
11	Y1 Series Bonds	INE848E07AU1	03.01.2020	02.01.2027	7.38%	Annual	No	100.00	100.00	BSE/NSE
12	AA Series Bonds	INE848E07AZ0	11.02.2020	11.02.2027	7.13%	Annual	No	300.00	300.00	BSE/NSE
13	AA-1 Series Bonds	INE848E07BE3	11.03.2020	11.03.2027	6.89%	Annual	No	100.00	100.00	BSE/NSE
14	AB Series Bonds	INE848E07BJ2	24.04.2020	24.04.2026	6.80%	Annual	No	150.00	150.00	BSE/NSE
15	AC Series Bonds	INE848E07BO2	12.02.2021	12.02.2027	6.86%	Annual	No	150.00	150.00	BSE/NSE
	F.Y. 2026-27- No of ISIN Maturing = 7									
16	W2 Series Bonds	INE848E07AM8	15.09.2017	15.09.2027	7.35%	Annual	No	150.00	150.00	BSE
17	Y Series Bonds	INE848E07AQ9	07.10.2019	07.10.2027	7.50%	Annual	No	300.00	300.00	NSE
18	Y1 Series Bonds	INE848E07AV9	03.01.2020	03.01.2028	7.38%	Annual	No	100.00	100.00	BSE/NSE
19	AA Series Bonds	INE848E07BA1	11.02.2020	11.02.2028	7.13%	Annual	No	300.00	300.00	BSE/NSE
20	AA-1 Series Bonds	INE848E07BG8	11.03.2020	10.03.2028	6.89%	Annual	No	100.00	100.00	BSE/NSE
21	AB Series Bonds	INE848E07BK0	24.04.2020	23.04.2027	6.80%	Annual	No	150.00	150.00	BSE/NSE
22	AC Series Bonds	INE848E07BP9	12.02.2021	11.02.2028	6.86%	Annual	No	150.00	150.00	BSE/NSE
	F.Y. 2027-28- No of ISIN Maturing = 7									

23	NHPC LTD	X Series Bonds	INE848E07AN6	08.02.2019	08.02.2029	8.65%	Annual	No	1500.00	1500.00	NSE	
24		NHPC-GOI Fully Serviced bonds Sries I	INE848E08136	22.03.2019	22.03.2029	8.12%	Semi-annual	No	2017.20	2017.20	NSE	
25		Y Series Bonds	INE848E07AR7	07.10.2019	07.10.2028	7.50%	Annual	No	300.00	300.00	NSE	
26		Y1 Series Bonds	INE848E07AW7	03.01.2020	03.01.2029	7.38%	Annual	No	100.00	100.00	BSE/NSE	
27		AA Series Bonds	INE848E07BB9	11.02.2020	09.02.2029	7.13%	Annual	No	300.00	300.00	BSE/NSE	
28		AA-1 Series Bonds	INE848E07BH6	11.03.2020	09.03.2029	6.89%	Annual	No	100.00	100.00	BSE/NSE	
29		AB Series Bonds	INE848E07BL8	24.04.2020	24.04.2028	6.80%	Annual	No	150.00	150.00	BSE/NSE	
30		AC Series Bonds	INE848E07BQ7	12.02.2021	12.02.2029	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2028-29- No of ISIN Maturing = 8										
31		Y Series Bonds	INE848E07AS5	07.10.2019	06.10.2029	7.50%	Annual	No	300.00	300.00	NSE	
32		Y1 Series Bonds	INE848E07AX5	03.01.2020	03.01.2030	7.38%	Annual	No	100.00	100.00	BSE/NSE	
33		AA Series Bonds	INE848E07BC7	11.02.2020	11.02.2030	7.13%	Annual	No	300.00	300.00	BSE/NSE	
34		AA-1 Series Bonds	INE848E07B4	11.03.2020	11.03.2030	6.89%	Annual	No	100.00	100.00	BSE/NSE	
35		AB Series Bonds	INE848E07BM6	24.04.2020	24.04.2029	6.80%	Annual	No	150.00	150.00	BSE/NSE	
36		AC Series Bonds	INE848E07BR5	12.02.2021	12.02.2030	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2029-30- No of ISIN Maturing = 6										
37		AB Series Bonds	INE848E07BN4	24.04.2020	24.04.2030	6.80%	Annual	No	150.00	150.00	BSE/NSE	
38		AC Series Bonds	INE848E07BS3	12.02.2021	12.02.2031	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2030-31- No of ISIN Maturing = 2										
39		AC Series Bonds	INE848E07BT1	12.02.2021	12.02.2032	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2031-32- No of ISIN Maturing = 1										
40		AC Series Bonds	INE848E07BU9	12.02.2021	11.02.2033	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2032-33- No of ISIN Maturing = 1										
41		AC Series Bonds	INE848E07BV7	12.02.2021	10.02.2034	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2033-34- No of ISIN Maturing = 1										
42		AC Series Bonds	INE848E07BW5	12.02.2021	12.02.2035	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2034-35- No of ISIN Maturing = 1										
43		AC Series Bonds	INE848E07BX3	12.02.2021	12.02.2036	6.86%	Annual	No	150.00	150.00	BSE/NSE	
		F.Y. 2035-36- No of ISIN Maturing = 1										


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