



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**

(A Government of India Enterprise)

फोन/Phone : \_\_\_\_\_

संदर्भ सं./ Ref. No. \_\_\_\_\_  
NH/CS/199

दिनांक/Date : \_\_\_\_\_  
12.02.2021

<p>Manager The Listing Department, <b>M/s BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, <b>बीएसई लिमिटेड</b> पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 <b>Scrip Code: 533098</b></p>	<p>General Manager The Listing Department <b>M/s National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, <b>नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड</b> एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 <b>Scrip Code: NHPC</b></p>
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**ISIN No. INE848E01016**

**Sub: Issuance of 6.86% NHPC AC Series Bonds**

**विषय: 6.86% NHPC AC सिरीज़ बांड्स जारी करने के सम्बन्ध में**

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 1500 crore on 12.02.2021 through private placement of secured, redeemable, taxable, non-cumulative, non-convertible 6.86% NHPC AC Series Bonds. The details in respect of above issue is enclosed at **Annexure-I**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संगलन: ऊपरोक्त अनुसार

भवदीय  
  
(सौरभ चक्रवर्ती)  
12/2/2021  
कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

विजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



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(भारत सरकार का उद्योग)  
**NHPC Limited**  
(A Govt. of India Enterprise)  
(Formerly National Hydroelectric Power Corporation Ltd.)  
ISO-9001 & 14001 Certified Company  
Phone No 0129-2270603  
Email: nhpcbondsection@gmail.com  
CIN No. - L40101HR1975GOI032564

**NHPC LIMITED****Details for intimation to Stock Exchanges regarding NHPC-AC Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015**

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 1500 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE).
3.	Tenor of the instrument	15 Years from the date of allotment.
	(i) Date of Allotment	12.02.2021
	(ii) Date of Maturity	12.02.2036
4.	(i) Coupon/Interest Offered	<b>6.86% p.a.</b>
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.



*H.S. PURI*  
(H.S. PURI)  
CGM-Finance



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**AMORTIZATION SCHEDULE OF AC SERIES BONDS**  
**ANNEXURE I**

(Amount in Rs.)

FACE VALUE		1000000			
ISSUE AMOUNT		1500000000			
COUPON RATE		6.86% Per Annum			
DATE OF ALLOTMENT		12.02.2021			
REDEMPTION		Bonds are redeemable at par in 10 equal annual instalments (STRPP wise redemption) starting at the end of 6 <sup>th</sup> year from the deemed date of allotment.			
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 <sup>st</sup> Year	14-02-2022	Monday	365	1029000000	
2 <sup>nd</sup> Year	13-02-2023	Monday	365	1029000000	
3 <sup>rd</sup> Year	12-02-2024	Monday	365	1029000000	
4 <sup>th</sup> Year	12-02-2025	Wednesday	366	1029000000	
5 <sup>th</sup> Year	12-02-2026	Thursday	365	1029000000	
6 <sup>th</sup> Year	12-02-2027	Friday	365	1029000000	1500000000
7 <sup>th</sup> Year	11-02-2028	Friday	364	102618082	1500000000
7 <sup>th</sup> Year	14-02-2028	Monday	365	823200000	
8 <sup>th</sup> Year	12-02-2029	Monday	366	823200000	1500000000
9 <sup>th</sup> Year	12-02-2030	Tuesday	365	720300000	1500000000
10 <sup>th</sup> Year	12-02-2031	Wednesday	365	617400000	1500000000
11 <sup>th</sup> Year	12-02-2032	Thursday	365	514500000	1500000000
12 <sup>th</sup> Year	11-02-2033	Friday	365	102618852	1500000000
12 <sup>th</sup> Year	14-02-2033	Monday	366	308700000	
13 <sup>th</sup> Year	10-02-2034	Friday	363	102336164	1500000000
13 <sup>th</sup> Year	13-02-2034	Monday	365	205800000	
14 <sup>th</sup> Year	12-02-2035	Monday	365	205800000	1500000000
15 <sup>th</sup> Year	12-02-2036	Tuesday	365	102900000	1500000000



(H.S.PURI)